



UCL

WORKING PAPERS SERIES

Paper 136 - June 08

**Modifying a Geodemographic
Classification of the e-Society
using public feedback**

ISSN 1467-1298



Modifying a Geodemographic Classification of the e-Society using public feedback

Singleton, A.D., Longley, P.A.[†]

27/06/2008

Abstract

The e-Society geodemographic classification (Longley et al., 2008) categorises neighbourhoods based on their engagement with new information communication technologies. This classification was launched online in 2006, and allowed users to both view and comment on the accuracy of their assigned neighbourhood Type. This paper utilises the user generated feedback on the accuracy of the e-Society classification and through external validation calculates their accuracy. The pilot methodology developed in this paper is scalable and could be repeated for any classification. We believe that this methodology gives the recipients of these classification procedures a voice that their concerns of classification accuracy can be heard.

Introduction and Background

The UCL “e-Society” classification (Longley et al., 2008) was created in 2005 as part of an ESRC funded project to examine the impact of new information and communication technologies (NICT) on the spatial organisation of the “digital divide”. Using an industry standard construction methodology (Webber and Farr, 2001) this research produced a bespoke geodemographic classification designed to measure the digital differentiation (Burrows and Gane, 2006) between the use and engagement of NICT at a local scale. In general terms, geodemographic classification represent an “analysis of people by where they live” (Sleight, 1997:16), therefore categorising people into similar behavioural groups using their domicile; typically at the unit postcode or Output Area level. Geodemographic classification are used by the majority of enterprises in the UK for strategic marketing through the local targeting an engagement with their potential customers (Harris et al., 2005). Outside of these commercial applications geodemographic classification are showing a renaissance in applications for public service delivery (Longley, 2005) with examples across Education (Singleton and Longley, 2008, Harris et al., 2007, Batey et al., 1999), Health (Shelton et al., 2006) and Policing (Ashby and Longley, 2005). Using the e-Society classification a website was built (<http://www.spatial-literacy.org/esocietyprofiler/>) which enabled users to enter their postcode and be presented with their corresponding e-Society Group and Type alongside rich descriptions of the typical characteristics of the people who live within these areas. This classification hierarchy is presented in Table 1.

Table 1: The E-Society Classification Hierarchy (Longley and Singleton, 2008)

-Society Type	e-Society Type Postcode Frequency (percent)	e-Society Group Postcode Frequency (percent)
A01 Low technologists	128807 (6.9)	440824 (23.5)

[†] A D Singleton, Research Officer, Spatial Literacy in Teaching Project, P A Longley, Professor of Geographic Information science, Department of Geography, and Centre for Advanced Spatial Analysis, University College London, Gower Street, London WC1E 6BT, UK; a.singleton@ucl.ac.uk, p.longley@geog.ucl.ac.uk

A02 Cable suffices	57166 (3.0)	
A03 Technology as fantasy	77951 (4.2)	
A04 Mobile's the limit	113553 (6.1)	
A05 Too old to be bothered	14851 (0.8)	
A06 Elderly marginalised	48496 (2.6)	
B07 The Net ; What's that?	10978 (0.6)	
B08 Mobile Explorers	34719 (1.9)	114098 (6.1)
B09 Cable TV heartland	68401 (3.6)	
C10 E-bookers and communicators	46176 (2.5)	89862 (4.8)
C11 Peer group adopters	43686 (2.3)	
D12 Small time net shoppers	183282 (9.8)	290456 (15.5)
D13 E for entertainment	107174 (5.7)	
E14 Rational utilitarians	98777 (5.3)	
E15 Committed learners	26698 (1.4)	181396 (9.7)
E16 Light users	55921 (3.0)	
F17 Computer magazine readers	55803 (3.0)	
F18 E for financial management	5561 (0.3)	161825 (8.6)
F19 On-line apparel purchasers	60380 (3.2)	
F20 E-exploring for fun	40081 (2.1)	
G21 Electronic orderers	78952 (4.2)	78952 (4.2)
H22 E-committed	37380 (2.0)	44742 (2.4)
H23 E - professionals	7362 (0.4)	
		Unknown and Business Postcodes = 473879 (25.3)

Once the website development was complete a press release was given. This was picked up by BBC Online news team on 8th August 2006 (BBC, 2006). This publicity generated a huge amount of interest in the website, including 20,694 unique visits to the site on the afternoon of the 8th and a further 22,113 hits the following day. For a full write up of this activity see Longley and Singleton (2008).

The e-Society website offers the general public a tool to view their unit postcode assigned geodemographic Type and is similar to a service offered by the commercial classification builder CACI¹. This company have provided their classification to the website UpmyStreet² which enables the public to view their ACORN Type assignment. We believe this website sets a good example in the commercial geodemographic industry by openly enabling a user to view their assigned Type. Where an assigned Type is erroneous, people living within these unit postcodes may experience discriminatory effects through mis-targeting by service providers (users of the

classification). This problem is perhaps less serious in private sector applications such as the targeting of financial products, however, the problem of mis-classification can be far more harmful in public sector use where real life chances may be wrongly apportioned due to erroneous Type assignments (Singleton and Longley, 2008). For this reason, we believe that it is paramount that geodemographic classification builders should provide the public with a mechanism through which they can supply feedback on their assignment, and that through this feedback classification builders can investigate the validity of these claims. Although CACI provide the general public with a method of accessing their classification, there are not structured way in which users can submit feedback on these assignments.

The e-Society website presents a tool which allows users to give feedback relating to the accuracy of their assigned classification Group and Type. After a user has entered their postcode, they are presented with a message enquiring whether they agreed with our assignment. If not, they can enter the hierarchical Group and Type which they feel better represents their neighbourhood. These results are written up in full in Longley and Singleton (2008) so will not be repeated here, however for a summary overview the differences between our predicted e-Society Group assignment and the user generate feedback are summarized in Table 2.

Table 2: Predicted versus Feedback e-Society Group Assignment (source: Longley and Singleton, 2008)

		Feedback Group Frequency & Percentages								
		A	B	C	D	E	F	G	H	SUM
Predicted Group Frequency & Percentages	A	28 (2.2)	47 (3.6)	179 (13.7)	215 (16.5)	294 (22.6)	158 (12.1)	59 (4.5)	322 (24.7)	1302 (100)
	B	0 (0.0)	6 (2.9)	31 (14.8)	29 (13.9)	46 (22.0)	20 (9.6)	5 (2.4)	72 (34.4)	209 (100)
	C	3 (1.5)	2 (1.0)	8 (4.0)	13 (6.5)	26 (12.9)	22 (10.9)	4 (2.0)	123 (61.2)	201 (100)
	D	2 (0.4)	5 (1.1)	6 (1.3)	14 (3.1)	87 (19.3)	60 (13.3)	18 (4.0)	259 (57.4)	451 (100)
	E	4 (2.2)	1 (0.5)	5 (2.7)	7 (3.8)	23 (12.4)	28 (15.1)	8 (4.3)	110 (59.1)	186 (100)
	F	2 (1.2)	2 (1.2)	0 (0.0)	4 (2.4)	10 (6.0)	25 (15.1)	8 (4.8)	115 (69.3)	166 (100)
	G	0 (0.0)	2 (1.3)	3 (1.9)	4 (2.6)	13 (8.4)	19 (12.3)	2 (1.3)	112 (72.3)	155 (100)
	H	1 (2.7)	0 (0.0)	0 (0.0)	1 (2.7)	2 (5.4)	1 (2.7)	0 (0.0)	32 (86.5)	37 (100)
	Unknown	34 (2.7)	31 (2.5)	46 (3.7)	116 (9.3)	203 (16.3)	172 (13.8)	75 (6.0)	568 (45.6)	1245 (100)
	SUM	74	96	278	403	704	505	179	1713	3952

The most significant finding of these feedback was that 48% of all feedback related to the 'e-unengaged' Group (Longley and Singleton, 2008), and the public response highlighted that there clearly had been a large misallocation of neighbourhoods to this group. In this paper we aim to present an analysis of how the e-Society feedback, and geodemographic feedback in general can be validated for their appropriateness, and present a pilot methodology whereby public feedback can be used to re-assign geodemographic classification cluster assignments.

Methodology

The re-assignment methodology used a series of heuristic checks to assess the validity of the user generated feedback and were built in the macro language of the statistics software SAS³. The first check tested whether the

feedback was from a valid residential address. This is important because the classification relates to people living within neighbourhoods, however, despite this being explained on the website some users entered feedback for postcodes that were non residential.

Within a unit postcode there can be multiple postal delivery points which can relate to a mixture of both residential or businesses delivery points. The current classification and feedback tool uses only postcodes in the classification assignment and it is therefore impossible to know which type of address a person is referring to when they have entered their feedback, and as such, some checks were required to assess the probability that the address is residential. Therefore, the first heuristic checks the distribution of postal delivery points within with unit postcode using the National Statistics Postcode Directory (NSPD)⁴. This was appended onto the feedback unit postcodes, and where more than fifty percent of the delivery points were categorised as businesses, the feedback was marked as unreliable. Furthermore, additional checks were run to make sure the unit postcode was a non P.O Box address, a single large user delivery point (predominantly businesses) or a terminated postcode. These additional checks provide extra assurance that the feedback was for a current and valid postcode and contained delivery points of residential status.

Outside of the residential address checks, the main heuristic for assessing the classification validity uses ACORN, a commercial geodemographic classification from CACI. ACORN was selected above other commercial classifications which the authors have access to as it appends at the same scale as the collected feedback and is independent of those Experian data used to construct the e-Society classification (Longley et al., 2008). Using an independent classification to perform this external validation aims to prevent circularity in the checks through sharing of the same or similar input data and design methodology.

The ACORN classification divides neighbourhoods into three hierarchies consisting of five categories which divide into 17 Groups and then into a further 56 Types (not shown) (See Table 3). The names within the typology are designed to be memorable for end users of the classification and provide a broad description of the people who typically live within these areas.

Table 3: ACORN Category and Groups (Source: CACI, (2005))

ACORN Category	ACORN Group	% UK Pop
Wealthy Achievers	A Wealthy Executives	8.6
	B Affluent Greys	7.9
	C Flourishing Families	9.0
Urban Prosperity	D Prosperous Professionals	2.1
	E Educated Urbanites	5.5
	F Aspiring Singles	3.8
Comfortably Off	G Starting Out	3.1
	H Secure Families	15.5
	I Settled Suburbia	6.1
Moderate Means	J Prudent Pensioners	2.7
	K Asian Communities	1.5
	L Post-Industrial Families	4.7
Hard-Pressed	M Blue Collar Roots	7.5
	N Struggling Families	13.3

O Burdened Singles	4.2
P High Rise Hardship	1.6
Q Inner City Adversity	2.1

Index scores were calculated for the distribution of ACORN Types within each e-Society Type. The results from this analysis are shown in Table 4 as a matrix of index scores. The index scores are calculated by dividing the percentage of postcodes in an ACORN Type within an e-Society Type, against the distribution of the same ACORN Type but within the total population. This ratio is multiplied by 100 to give an index score where 100 represents the national average. Thus, a score of 50 demonstrates an ACORN type that is half as represented as the national average within an e-Society Type, and a score of 200, twice the national average. In Table 4 index scores over 120 (considered over represented) are highlighted in grey. These grey coloured scores show which unit postcodes are categorized by similar geodemographic types across the two classifications.

Table 4: Cross Tabulation of ACORN Types with e-Society Types in England

England) shows an over representation of the user assigned feedback e-Society type, then the feedback is probably an approximately correct choice, and as such the classification should be changed for this postcode. This ranking could be adjusted if desired to make the reassignment more or less sensitive depending on the level of feedback received. After trying a number of different calibrations, a ranking of ten demonstrated an approximate level of reassignment which was deemed acceptable against the total feedback received. However, as with many decisions in the construction of geodemographic classification themselves, such as the frequency of Types, the selection of this specific calibration is based on personal judgement.

Results and Discussion

The heuristics were run across all feedback postcodes and 845 (21.4%) of the feedback observations given were deemed reliable. The full results from this feedback reliability assessment are shown in Table 5. Of the 3952 feedback observations which were assessed, 165 could not be matched with the AFPD. These addresses had either been erroneously entered by the user or were new postcodes which post dated the construction of the e-Society classification. 158 (4%) of the feedback were for large user postcodes that contain a single delivery point which received over 500 items of mail a day. 83 (2.1%) of the feedback related to terminated postcodes, i.e. those postcodes which are no longer in use. 79 (2.0%) of the feedback were for postcodes which contained multiple delivery points that were predominantly non-residential.

Once the ACORN based heuristic was run on the valid feedback postcodes, 845 (21.4%) of total feedback were considered valid. These changes referenced postcodes across all e-Society types (See Figure 1), and Figure 2 shows the frequencies of the new user assigned and externally validated e-Society Types.

Table 5: Feedback Reliability Assessment Results

	n	%
Large Users	158	4.0
Terminated	83	2.1
P.O. Box	12	0.3
Predominately Business Addresses	79	2.0
Unmatched	165	4.2
Reliable feedback (ACORN)	954	24.1
Unreliable feedback (ACORN)	2998	75.9
Unreliable feedback (ACORN & Postcode)	3107	78.6
Reliable feedback (ACORN & Postcode)	845	21.4

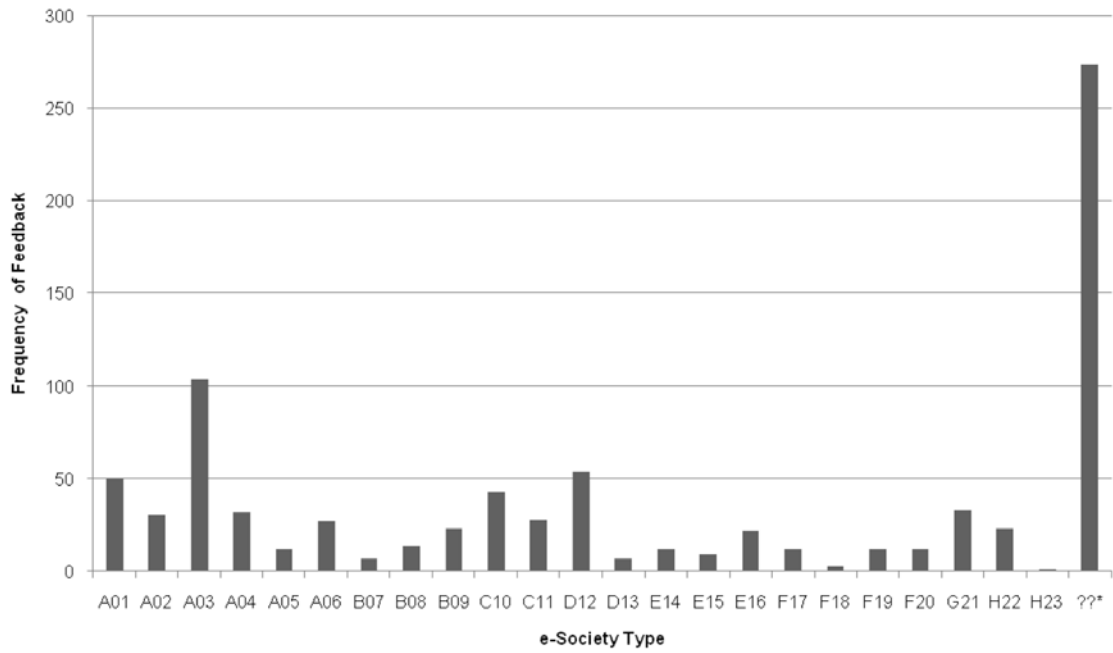


Figure 1: The frequency of original e-Society Types where valid user feedback was given

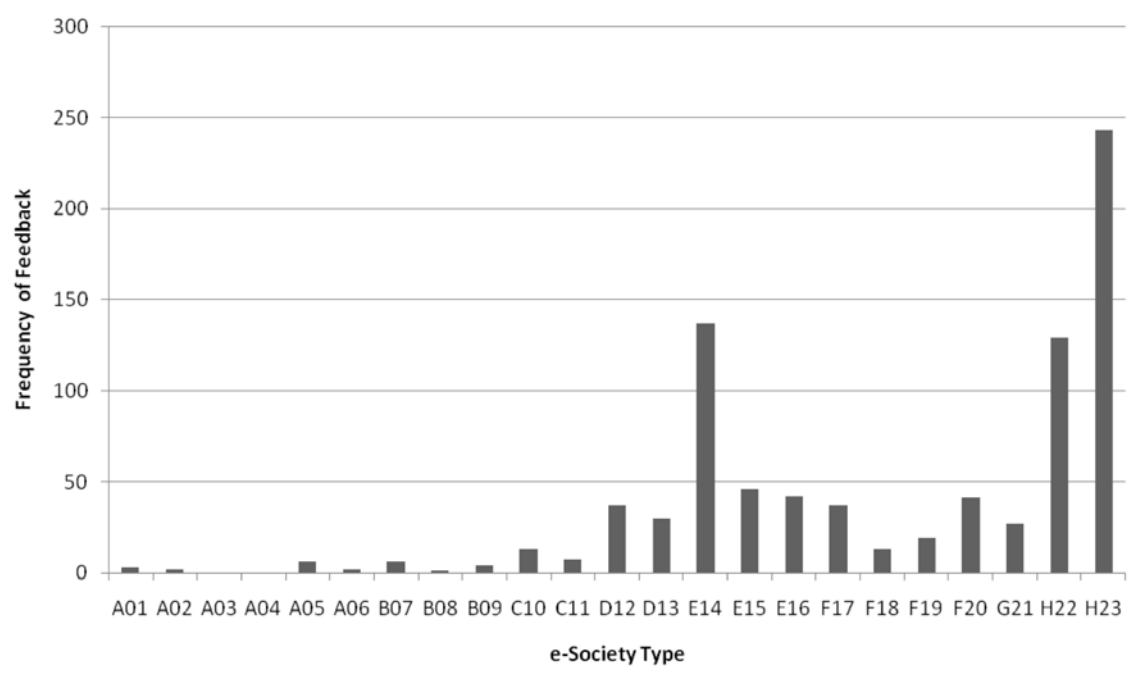


Figure 2: The new frequency of e-Society Type assignments where valid user feedback was given

Once the percentage of the successful feedback is compared against all feedback within each Postcode Area, the main region of successful feedback occurs in and around London (See Figure 3). This spatial clustering of successful feedback is interesting and may show a general awareness among the population in these areas of the type neighbourhood that they live within. However, two of the central Postcode Areas (EC and WC) show lower feedback success, as shown on the inset map of London in Figure 3. In these areas, the density of addresses related to businesses will be high, and after examining the rejected feedback it is found that in EC 46.7% and in WC 56.25% of the feedback in these Postcode Areas was rejected as being for predominantly non residential or business postcodes.

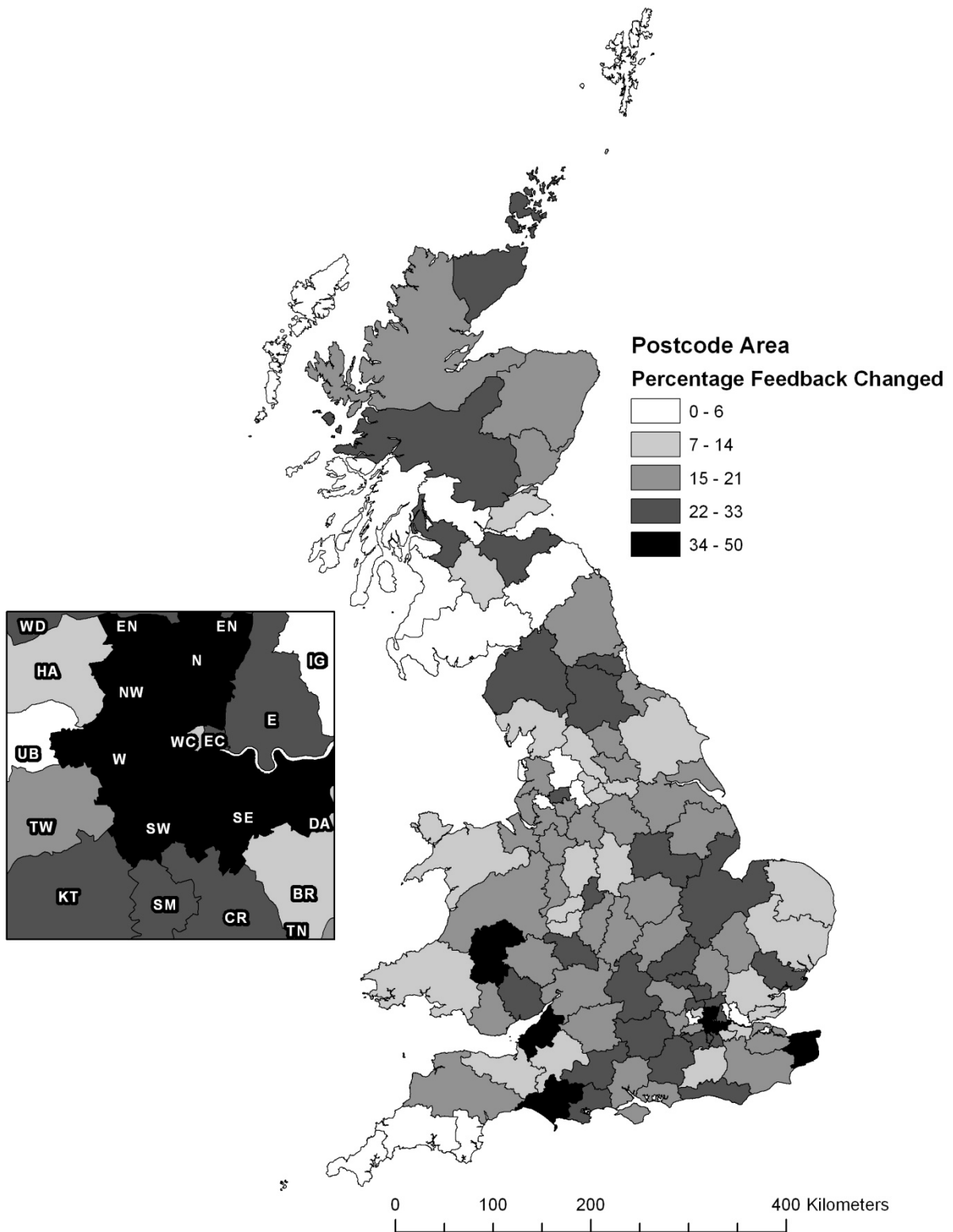


Figure 3: The percentage of the feedback successfully validated by Postal Area

In order to further investigate the underlying characteristics of the people who gave successfully validated feedback, a further set of index scores were calculated by Acorn Types. There appears to be an over

representation of those Types representing affluent neighbourhoods, and perhaps due to a higher level of education the people living in these areas made more considered feedback reassignments. This hypothesis is also supported by the overrepresentation of all Types within the Group “Educated Urbanites”, and also the Types “Student flats and cosmopolitan sharers” and “Student terraces”. Outside of these more affluent and highly educated neighbourhoods, the Types “Families and single parents, semis and terraces” and “Large families and single parents, many children” were also overrepresented.

Table 6: Weighted Index scores and counts of validated feedback by ACORN

ACORN Typology			Validated	
Categories	Groups	Types	n	Index
Wealthy Achievers	Wealthy Executives	Wealthy mature professionals, large houses	75	268
		Wealthy working families with mortgages	22	84
		Villages with wealthy commuters	41	143
		Well-off managers, larger houses	29	138
	Affluent Greys	Older affluent professionals	28	132
		Farming communities	18	88
		Old people, detached homes	22	86
		Mature couples, smaller detached homes	15	82
	Flourishing Families	Older families, prosperous suburbs	27	118
		Well-off working families with mortgages	17	86
		Well-off managers, detached houses	32	118
		Large families and houses in rural areas	0	0
Urban Prosperity	Prosperous Professionals	Well-off professionals, larger houses and converted flats	36	205
		Older professionals in suburban houses and apartments	1	4
	Educated Urbanites	Affluent urban professionals, flats	69	283
		Prosperous young professionals, flats	75	276
		Young educated workers, flats	39	231
		Multi-ethnic young, converted flats	25	217
		Suburban privately renting professionals	87	184
	Aspiring Singles	Student flats and cosmopolitan sharers	20	223
		Singles and sharers, multi-ethnic areas	3	33
		Low income singles, small rented flats	12	102
		Student terraces	5	260
	Comfortably Off	Starting Out	Young couples, flats and terraces	9
White-collar singles/sharers, terraces			13	35
Secure Families		Younger white-collar couples with mortgages	13	45
		Middle income, home owning areas	18	78
		Working families with mortgages	4	38
		Mature families in suburban semis	21	81
		Established home owning workers	11	52
		Home owning Asian family areas	1	31
Settled Suburbia		Retired home owners	1	14
	Middle income, older couples	8	33	

		Lower incomes, older people, semis	N/A	N/A
	Prudent Pensioners	Elderly singles, purpose built flats	N/A	N/A
		Older people, flats	2	9
Moderate Means	Asian Communities	Crowded Asian terraces	0	-
		Low income Asian families	0	-
	Post-Industrial Families	Skilled older families, terraces	3	20
		Young working families	3	39
	Blue-Collar Roots	Skilled workers, semis and terraces	1	6
		Home owning families, terraces	2	22
Older people, rented terraces		2	22	
Hard-Pressed	Struggling Families	Low income larger families, semis	4	32
		Low income, older people, smaller semis	4	33
		Low income, routine jobs, terraces and flats	3	54
		Low income families, terraced estates	4	62
		Families and single parents, semis and terraces	7	126
		Large families and single parents, many children	4	134
	Burdened Singles	Single elderly people, council flats	1	13
		Single parents and pensioners, council terraces	1	22
		Families and single parents, council flats	3	88
	High-Rise Hardship	Old people, many high-rise flats	0	-
		Singles and single parents, high-rise estates	3	74
	Inner City Adversity	Multi-ethnic purpose built estates	1	18
		Multi-ethnic crowded flats	0	-

The pilot methodology outlined in this paper is not without limitation and is only presents a first tentative start towards updating and amendment of the classification. A general limitation of user generated feedback, and why heuristic reliability checks are so important, is that there may be a tendency for people to perceive areal classifications as predictions relating to individuals. Therefore, although the feedback may be appropriate for them personally, these assignments may nonetheless be inappropriate for the average characteristics of all those living people within their unit postcode. Indeed, this is also one of the core limitations of geodemographic classification which assign Types at an areal aggregate.

The methodology presented in this paper is a pilot and it could be refined. For example, it could be possible to use multiple geodemographic classification in the external validation procedure. However, in the example of the e-Society, we were limited to using just the postcode level Acorn because Experian data were included in the original classification and we wished to avoid circularity in our findings. Furthermore, where feedback is collected consistently over a longer period, it may be possible to weight reassignments by the frequency that changes are requested for particular postcodes. Further validation measures would require additional feedback

from the proposed Digital Inclusion site, plus E-Society codes at the level of the individual (ideally) or unit postcode breakdowns. Experian is the custodian of the tools required to create this information.

Literature Cited

- Ashby, D I & Longley, P A** 2005 Geocomputation, Geodemographics and Resource Allocation for Local Policing. *Transactions in GIS* 9 53.
- Batey, P, Brown, P J B & Corver, M** 1999 Participation in higher education: A geodemographic perspective on the potential for further expansion in student numbers. *Journal of geographical systems* 1 277.
- BBC** 2006 Britain's digital tribes revealed (<http://news.bbc.co.uk/1/hi/technology/5256552.stm>) Accessed 22 January 2007.
- Burrows, R & Gane, N** 2006 Geodemographics, Software and Class. *Sociology* 40 793-812.
- CACI** 2005 Acorn: the smarter consumer classification user guide. London.
- Harris, R, Johnston, R & Burgess, S** 2007 Neighborhoods, Ethnicity and School Choice: Developing a Statistical Framework for Geodemographic Analysis. *Population Research and Policy Review* In Press.
- Harris, R, Sleight, P & Webber, R** 2005 *Geodemographics, GIS and Neighbourhood Targeting* Wiley, London.
- Longley, P** 2005 Geographical Information Systems: a renaissance of geodemographics for public service delivery. *Progress in Human Geography* 29 57-63.
- Longley, P & Singleton, A** 2008 Classification Through Consultation: Public Views Of The Geography Of The E-Society. *International Journal of Geographical Information Science* In Press.
- Longley, P A, Webber, R & Li, C** 2008 The UK geography of the e-society: a national classification. *Environment and Planning A*.
- Shelton, N, Birkin, M & Dorling, D** 2006 Where not to live: a geo-demographic classification of mortality for England and Wales, 1981-2000. *Health and Place* 12.
- Singleton, A & Longley, P** 2008 Creating Open Source Geodemographics - Refining a National Classification of Census Output Areas for Applications in Higher Education. *Papers in Regional Science* In Press.
- Sleight, P** 1997 *Targeting Customers: How to Use Geodemographic and Lifestyle Data in Your Business* NTC Publications, Henley-on-Thames.
- Webber, R & Farr, M** 2001 MOSAIC: From an area classification system to individual classification. *Journal of Targeting, Measurement and Analysis for Marketing* 10.

¹ <http://www.caci.co.uk/>

² <http://www.upmystreet.com/>

³ <http://www.sas.com/>

⁴ <http://www.statistics.gov.uk/geography/nspd.asp>