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Systematic analysis of funding awarded for viral hepatitisrelated research to institutions in the United Kingdom, 1997–2010

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SUMMARY. Viral hepatitis is responsible for great health, social and economic burden both globally and in the UK. This study aimed to assess the research funding awarded to UK institutions for viral hepatitis research and the relationship of funded research to clinical and public health burden of viral hepatitis. Databases and websites were systematically searched for information on infectious disease research studies funded for the period 1997-2010. Studies specifically related to viral hepatitis research were identified and categorized in terms of funding by pathogen, disease and by a research and development value chain describing the type of science. The overall data set included 6165 studies (total investment £2.6 billion) of which £76.9 million (3.0%) was directed towards viral hepatitis across 323 studies (5.2%). By pathogen, there were four studies specifically investigating hepatitis A (£3.8 million), 69 studies for hepatitis B (21.4%) with total investment of £14.7 million (19.1%) and 236 (73.1%) hepatitis C studies (£62.7 million, 81.5%). There were 4 studies investigating hepatitis G, and none specifying hepatitis D or E. By associated area, viral hepatitis and therapeutics research received £17.0 million, vaccinology £3.1 million and diagnostics £2.9 million. Preclinical research received £50.3 million (65.4%) across 173 studies, whilst implementation and operational research received £19.4 million (25.3%) across 128 studies. The UK is engaged in much hepatology research, but there are areas where the burden is great and may require greater focus, such as hepatitis E, development of a vaccine for hepatitis C, and further research into hepatitis-associated cancers. Private sector data, and funding information from other countries, would also be useful in priority setting.

Keywords: hepatitis A, hepatitis B, hepatitis C, funding, research.

INTRODUCTION

A range of factors makes preventing and managing hepatitis infections across the different viruses, a challenging and complex task, and these include susceptibility of different populations, the availability of vaccines, the length of the latent period, severity of symptoms and secondary outcomes such as carcinomas and the multiple modes of transmission. These factors are highlighted in prevalence and mortality data across different world regions and countries. Prevalence of hepatitis A is highest in sub-Saharan Africa and parts of south-east Asia, where infection is

Abbreviations: DALY, disability-adjusted life years; HBV, hepatitis B virus; HCAI, Healthcare-associated infections; HCV, hepatitis C virus; IQR, interquartile range; MRC, Medical Research Council.

Correspondence: Michael G. Head, Research Department of Infection and Population Health, University College London, UCL Royal Free Campus, London NW3 2PF, UK. E-mail: m.head@ucl.ac.uk often at a young age (and asymptomatic), with the lowest prevalence found in some high-income countries where few individuals become infected in childhood [1].

Mortality of hepatitis A, B and C in the United States is most common in the 45-64 age group, with much higher mortality rates in males compared with females, and significant differences by ethnic group; there were a total of 18 473 viral hepatitis-related deaths in 2010, with 17 113 of these related to hepatitis C [2]. Approximately 14 million people in Europe are estimated to be infected with hepatitis B and 9 million with hepatitis C, causing 36 000 and 86 000 deaths, respectively [3]. Worldwide, hepatitis B causes 1 million deaths annually with the majority of these in sub-Saharan Africa [4]. The 2005 global burden of hepatitis E was estimated to include 20.1 million incident infections with 3.4 million symptomatic cases, 70 000 deaths and 3000 stillbirths [5]. Within the UK, prevalence of hepatitis A is considered to be very low compared with global data [1], as is hepatitis B prevalence [6]. Hepatitis C prevalence is estimated at 1.38% in men and 0.42% in women, with mean number of 7571 new infections per year between 1986 and 2000 [7].

UK research institutions received at least £2.6 billion of public and philanthropic funding to carry out infectious disease research between 1997 and 2010 from a variety of national and international funding sources [8]. These included the Wellcome Trust, Medical Research Council, Department of Health. Bill & Melinda Gates Foundation. European Commission, and a range of other bodies and departments and research charities. This funding was spent on all types of science along the research pipeline, from laboratory studies to operational research and translational medicine. We report here, the research funding that was awarded to UK institutions specifically for viral hepatitisassociated infection research, along with temporal trends and the relative proportions allocated. We assess how closely the topics funded relate to the clinical and public health burden of viral hepatitis, seeking to identify potential funding gaps that policy makers and funders can be encouraged to focus on in future, and areas where the UK has clear research strengths.

METHODS

The analyses in this paper focussed on studies funded in a 14-year period (1997–2010 inclusive) that were clearly relevant to, or had specific mention of, viral hepatitis disease. Several studies specifically referred to more than one type of viral hepatitis (e.g. hepatitis B and C); these were counted in all relevant categories. No private sector funding was included in this analysis as the publicly available data are very limited from these sources and were considered to be under-representative.

The methods have been described in detail elsewhere [8] and are reiterated here. The overarching data set was obtained from the major sources of public and charitable funding for infectious disease research studies, including the Wellcome Trust, Medical Research Council and other research councils, UK government departments, European Commission, Bill and Melinda Gates Foundation and other research charities (Fig. 1). Data collection was performed by (i) downloading all data from the funder website and manually filtering the infectious disease studies; or (ii) searching open access databases on the funder website for infection-related keyword terms or (iii) contacting the funder directly and requesting details of their infection studies. Funders were identified through author's knowledge of the research and development (R&D) landscape, searches of the internet, the Infectious Disease Research Network and databases such as the National Research Register, Clinicaltrials.gov and the Association for Medical Research Charities. Author MGH performed the majority of data extraction, with support from author JRF. Each study was assigned to as many primary disease categories as appropriate [9]. Within each category, topic-specific subsections (including specific pathogen or disease) were documented. Studies were also allocated to one of four R&D categories: preclinical; phase 1, 2, or 3; product development and implementation and operational research (including surveillance. epidemiology and statistical and modelling projects). Funders were either considered in their own right, or for convenience, some were grouped into categories, such as in-house university funding, research charities, and government departments. A total of 26 funder categories were used [9]. Studies were excluded if (i) they were not immediately relevant to infection; (ii) they were veterinary infectious disease research studies; (iii) they concerned the use of viral vectors to investigate noncommunicable diseases; (iv) they were grants for symposia or meetings or (v) they included UK researchers, but with the funding awarded to and administered through a non-UK institution. Studies were categorized as viral hepatitis research where there was specific mention or a clear implication of relevance to viral hepatitis in the project title or abstract. Unfunded studies were excluded. Grants awarded in a currency other than pounds sterling were converted to UK pounds using the mean exchange rate in the year of the award. All awards were adjusted for inflation and reported in 2010 UK pounds. Analysis was carried out in Microsoft Excel and Access (versions 2000 and 2007) and Stata (version 11) (StataCorp, College Station, Texas, USA). Further information on methods and lists of categories are available online (http://www.researchinvestments.org/data). Data were compared with disease burden using disability-adjusted life vears (DALYs), sourced from the Global Burden of Disease study carried out by the Institute for Health Metrics and Evaluation (Washington, Seattle) [10].

RESULTS

We identified 6165 studies funded within the 14-year study period and covering all infectious disease research, representing a total investment of £2.6 billion. There were 323 studies of relevance to viral hepatitis research, comprising 5.2% of total infectious disease research projects. These were awarded £76.9 million, 3.0% of the total spend, with a median award of £114 943 (interquartile range £40 075–246 841) and mean award of £238 161 (standard deviation £404 983) (Table 1). Mean total annual investment was £5.5 million. The ten studies awarded the greatest funding are shown in Appendix S1.

Of the 323 viral hepatitis projects (Table 1), there were four studies (1.2% of all hepatology projects) specifically investigating hepatitis A, with total investment of £3.8 million (5.0% of total hepatology investment). Hepatitis B was a focus in 69 studies (21.4%) with total investment of £14.7 million (19.1%). There were 236 (73.1%) hepatitis C studies, receiving investment of £62.7 million (81.5%). A comparison of funding for these pathogens against selected other

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Fig. 1 Flowchart of study methodology.

infectious diseases is shown in Appendix S2. There were four studies investigating hepatitis G, and none specifying hepatitis D or E. Not all studies specified a pathogen; some merely referred to viral hepatitis as an area of focus (e.g. one study title was 'Determining the prevalence of chronic viral hepatitis in Tower Hamlets Bengali population').

By cross-cutting theme across viral hepatitis studies (Table 1), there were 35 studies (10.8%) investigating hepatitis and therapeutics, with total investment of £17.0 million (22.1%). There were 14 studies (4.3%) focusing on vaccinology, receiving investment of £3.1 million (4.1%). Diagnostics was a focus of 31 studies (9.6%), with investment of £2.9 million (3.8%). Research incorporating associated cancers received funding of £0.5 million across five studies, and intravenous drug use was studied in 36 projects (funding received £4.5 million). Viral hepatitis with a global health focus was evident from 13 studies (4.0%), with investment of £4.3 million (5.5%); this differs greatly from the entire infectious disease data set where global health studies account for 35.6% of the funding [8].

Along the R&D value chain (Table 2), preclinical research received £50.3 million (65.4%) across 173 studies (53.6%), phase I to III studies received just £0.5 million (0.7%) from 3 studies (0.9%), product development research received £6.7 million (8.7%) across 19 studies (5.9%) and implementation and operational research received £19.4 million (25.3%) across 128 studies (39.6%). There were no clear temporal trends in the levels of overall funding (Fig. 2a), and specifically there was reduced funding for hepatitis B and C from 1997–2004 to 2005–2010 (Table 3). This decrease was also reflected in the relative investment in relation to DALYs from 2004 and 2010 (Table 3). The proportion of funding for preclinical research appears to have

All viral 323 n/a hepatitis 323 n/a hepatitis 4 1.2 Hepatitis B 69 21.4 Hepatitis C 236 73.1 Therapeutics 35 10.8 Immunology 60 18.6 Drug addiction 36 11.1 Global health 13 4.0 HIV 113 4.0 HIV 13 4.0 Vaccinology 14 4.3 Diagnostics 31 9.6 HCAI 13 4.0	fotal funding	Percentage of viral hepatitis funding (%)	Mean award, \mathfrak{E} (SD)	Median award, \mathfrak{L} (IQR)	Top funder, millions (%)
hepatitis 4 1.2 Hepatitis B 69 21.4 Hepatitis B 69 21.4 Hepatitis C 236 73.1 Therapeutics 35 10.8 Immunology 60 18.6 Drug addiction 36 11.1 Global health 13 4.0 HIV 13 4.0 HIV 13 4.0 HIV 13 4.0 Pacinology 14 4.3 Diagnostics 31 9.6 HCAI 13 4.0	£76 925 993	n/a	238 161 (404 983)	114 943 (40 075-246 841)	MRC, 27.7 (35.9)
Hepatitis B 69 21.4 Hepatitis B 69 21.4 Hepatitis C 236 73.1 Therapeutics 35 10.8 Immunology 60 18.6 Drug addiction 36 11.1 Global health 13 4.0 HIV 13 4.0 Vaccinology 14 4.3 Diagnostics 31 9.6 HCAI 13 4.0	63843 880	0	060 077 (1 388 304)	435 339 (10 703-1 902 943)	MRC 3.0 (77.0)
He patitis C23673.1Therapeutics3510.8Immunology6018.6Drug addiction3611.1Global health134.0HIV134.0Vaccinology144.3Diagnostics319.6HCAI134.0	£14 728 372	19.1	213 454 (440 536)	66 056 (19 703–213 039)	MRC, 8.0 (54.4)
Therapeutics 35 10.8 Immunology 60 18.6 Drug addiction 36 11.1 Global health 13 4.0 HIV 13 4.0 Vaccinology 14 4.3 Diagnostics 31 9.6 HCAI 13 4.0	£62 688 106	81.5	265 628 (453 444)	116 998 (41 675–271 596)	MRC, 23.9 (38.2)
Immunology 60 18.6 Drug addiction 36 11.1 Global health 13 4.0 HIV 13 4.0 Vaccinology 14 4.3 Diagnostics 31 9.6 HCAI 13 4.0	£17 017 224	22.1	486 206 (734 331)	105 021 (38 625-717 547)	European Commission, 6.2 (36.4)
Drug addiction 36 11.1 Global health 13 4.0 HIV 13 4.0 Vaccinology 14 4.3 Diagnostics 31 9.6 HCAI 13 4.0	£12 647 273	16.4	$210\ 787\ (268\ 020)$	115 760 (37 113-226 278)	MRC, 7.7 (61.1)
Global health 13 4.0 HIV 13 4.0 Vaccinology 14 4.3 Diagnostics 31 9.6 HCAI 13 4.0	£4520 610	5.9	125 572 (153 569)	$64 \ 343 \ (45 \ 177 - 156 \ 805)$	Department of Health, 1.6 (35.1)
HIV 13 4.0 Vaccinology 14 4.3 Diagnostics 31 9.6 HCAI 13 4.0	£4264 556	5.5	328 042 (282 327)	235 233 (121 493-428 346)	Wellcome, 2.5 (57.8)
Vaccinology 14 4.3 Diagnostics 31 9.6 HCAI 13 4.0	£4193 189	5.5	322 553 (425 368)	$138\ 921\ (42\ 009-365\ 967)$	MRC, 1.4 (32.9)
Diagnostics 31 9.6 HCAI 13 4.0	£3123 395	4.1	223 100 (277 098)	93 721 (15 445–256 237)	MRC, 1.8 (56.1)
HCAI 13 4.0	£2934 127	3.8	$94 \ 649 \ (165 \ 073)$	63 013 (25 133-111 784)	Wellcome, 1.2 (42.0)
	£2032 137	2.6	$156\ 318\ (118\ 904)$	153 325 (66 747-197 873)	Department of Health, 0.5 (24.9)
Economics 8 2.5	£1331 778	1.7	$166\ 472\ (276\ 556)$	78 274 (46 488–114 767)	European Commission, 0.8 (63.4)
Paediatrics 10 3.1	£1284 598	1.7	$128 \ 460 \ (188 \ 829)$	67 510 (5890–155 937)	Wellcome, 0.6 (49.6)
Cancer 5 1.5	£469 344	0.6	93 869 (107 729)	42 475 (38 625–68 645)	Wellcome, 0.3 (68.1)
Antimicrobial 4 1.2	£176 003	0.2	44 000 (44 063)	38 250 (7608–80 393)	Charity 0.1 (38.7)
resistance					
Prison health 5 1.5	£103 380	0.1	20 676 (27 587)	7818 (3769–22 900)	Scottish government funding,
Primary care 1 0.3	£70 146	0.1	70 146 (n/a)	70 145 (n/a)	(c.co) (0.0 NHS 0.1 (100)

Table 1 Investments in viral hepatitis and associated disciplines by sum, number of studies and mean and median award size

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not yet been further categorization.

			Preclinical		Phase I–III		Product dev	velopment	Operational	
Disease	Number of studies	Total funding	Study numbers	Funding	Study numbers	Funding	Study numbers	Funding	Study numbers	Funding
All viral hepatitis	323	£76 925 993	173	£50 277 580	3	£518 577	19	£6688 902	128	£19 440 934
Hepatitis A	4	£3843 889	2	£2986 547	0	fO	0	£0	2	£857 341
Hepatitis B	69	£14 728 372	43	$\pounds 10 \ 445 \ 301$	1	£256 237	Ŋ	£1559 360	20	£2467 474
Hepatitis C	236	£62 688 106	123	£41 004 478	3	£518 577	16	£6080 822	94	£15 084 228
Hepatology + selecte	ad disciplines									
Therapeutics	35	£17 017 224	14	£9583 300	1	£13 582	6	£3774 814	11	£3645 528
Immunology	60	£12 647 273	49	£10 773 459	2	£504 995	0	${ m f0}$	6	£1 368 817
Drug addiction	36	£4520 610	1	£58 143	0	£0	Ŋ	£531 712	30	£3930 755
Global health	13	£4264 556	10	£2964 130	0	fO	1	£428 347	2	£872 078
HIV	13	£4193 189	9	£1844 006	0	ξÛ	1	£912 655	9	£1436 528
Vaccinology	14	£3123 395	8	£1657 786	2	£504 995	0	fO	4	£960 613
Diagnostics	31	£2934 127	4	£223 576	0	£0	9	£1253 397	21	£1457 154
HCAI	13	£2032 137	Ŋ	£729 893	0	ξÛ	1	£231 830	7	$\pounds 1070 413$
Economics	8	£1331 778	0	£0	0	£0	0	£0	8	£1331 779
Paediatrics	10	£1284 598	0	£0	0	ξÛ	0	${ m f0}$	10	£1284 599
Cancer	Ŋ	£469 344	2	£81 101	0	£0	0	fO	°	£388 244
Antimicrobial	4	£176 003	4	£176 003	0	$\mathfrak{E}0$	0	£0	0	£0
resistance										
Prison health	51	£103 380	0	£0	0	$\mathfrak{E}0$	0	$\mathfrak{E0}$	Ŋ	£103 380
Primary care	1	£70 146	0	$\mathfrak{E0}$	0	£0	0	£0	1	$\pounds70\ 146$

Table 2 Investments in viral hepatitis and associated disciplines by type of science

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								Proportional	Total investment	Total investment
								change	relative to 2004	relative to 2010
	No. of				Investment	Investment	Change in	in investment	burden	burden
	studies	Total funding	DALY 2004	$DALY 2010^*$	1997 - 2004	2005 - 2010	investment	(%)	(£ per DALY)	(£ per DALY)
Hepatitis A	4	£3843 889	1	4 351 000	£883 612	£2960 277	£2076 665	70.2	n/a	£0.88
Hepatitis B	69	£14 728 372	2 067 533	22 602 000	£9829 207	£4899 165	$f = -4930 \ 042$	-100.6	£7.12	f0.65
Hepatitis C	236	£62 688 106	954 622	$12 \ 111 \ 000$	£38 124 617	£24 563 489	t - 13561128	-55.2	£65.67	£5.18

Table 3 Relative levels of research investment, changes in investment over time and associated burden (2010 DALYs) of viral hepatitis

"Disability-adjusted life years (DALYs) include burden attributable to acute infection, cirrhosis and hepatocellular carcinoma.

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broadly increased in recent years (Fig. 2b). The Medical Research Council provided the greatest quantities of investment in viral hepatitis research ($\pounds 27.7$ million, 35.9%).

DISCUSSION

This study is the first systematic analysis of research funding for viral hepatitis. Over the 14-year study period analysed, 323 studies were identified that related to viral hepatitis where public or charitable funding had been awarded to a UK institution. The most studied pathogen was hepatitis C (236 studies, £62.7 million). Preclinical science received greatest investment along the R&D value chain, followed by implementation research, and very little for phase I–III trials and product development studies. The large difference between mean and median award (and wide interquartile ranges and associated standard deviation) demonstrates there were a large number of relatively small grants, set alongside a few large investments. The Medical Research Council invested the greatest amount of funding.

Using the 2004 burden data (which is the temporal mid-point of this study), the investment in hepatitis C research compared with DALYs is actually relatively high $(\pounds 65.67)$, as compared with hepatitis B $(\pounds 7.12)$ and also other disease areas within the data set (for example, tuberculosis with investment of £4.54 per DALY) [11] so perhaps the UK has strengths in viral hepatitis research (particularly preclinical studies). However, any current measure of burden will only take into account currently diagnosed cases, and not adequately convey the likely greatly increased future burden of hepatitis C in particular. The current levels of investment are likely not an overinvestment. It also appears that investment in both hepatitis B and C are declining over this time period, and the relative investment in these pathogens against the burden of disease has dropped - a worrying situation if this is an actual trend. The global acute burden of hepatitis E is likely to be similar to that each of hepatitis A and B [12] so the clear lack of any notable investment in this data set is surprising and arguably should be addressed.

There are demonstrably different ways to present the hepatology-related data from the Global Burden of Disease study, and caution is appropriately advised when interpreting the study findings; viral hepatitis burden can be presented by just the acute infection, or including the chronic burdens of cirrhosis and cancers [12]. There are also other measures of burden that could be used to assess research investments, such as mortality, incidence, prevalence or economic burden. It would be useful also to quantify investments into viral hepatitis awarded since 2010. The limitations of this study are described fully elsewhere [8] and reiterated here. There was little publicly available data from the pharmaceutical industry. Hence, there is a data gap in relation to funding of clinical trials and development of vaccines and diagnostics, which the pharmaceutical and





(e.g. a dominance of preclinical research and lack of public

Fig. 2 Investments on viral hepatitis research awarded to the UK over time and by type of science, (a) by sum and (b) by proportion.

or charitably funded clinical trials) would also emerge if the analysis was repeated for other high-income countries. We have not here measured either the outputs or impact of funded research.

The UK is well-placed to contribute to many of the priority research areas that need additional funding, given particular focuses on preclinical science as well as operational and implementation research. However, there is a need for funders in other countries to provide similar and detailed information on funded studies, and so build a global research funding database – the World Health Organisation are encouraging efforts in this area in creating a global R&D observatory [13]. This could be used for analytical work to identify gaps in research funding, reduce unnecessary duplication of research investments, prioritize health and social policy decisions and help inform resource allocation for global research priorities. Recent years have seen huge progress

in the treatment of HBV and HCV. With effective vaccination, diagnostics and treatment, there are still important questions about how to eradicate human reservoirs of HBV infection requiring preclinical research. However, developments of highly active, well tolerated and curative HCV treatments demand more investment in strategic clinical research to understand best how these drugs may abate the HCV epidemic. Preclinical R&D for HCV vaccination remains an important area of potential development but progress has been slow to date and the prospects of effective vaccination remain distant. Given the global burden of hepatitis E, there may be some valid research questions surrounding the distribution and uptake of a vaccine within the regions of highest burden.

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This study was carried out alongside routine duties.

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SUPPORTING INFORMATION

Additional Supporting Information may be found in the online version of this article:

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- 7 Balogun MA, Vyse AJ, Hesketh LM et al. Estimating hepatitis C infection acquired in England, 1986–2000. *Epidemiol Infect* 2009; 137(9): 1249–1254.
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Appendix S1: The ten viral hepatitis studies awarded the greatest funding.

CONTRIBUTORS

MGH designed the study and collated the data set. JRF checked and refined the data set. MGH and JRF undertook data analysis and created the graphs and figures with input from GSC, GF and RA. MGH interpreted the data and wrote the draft and final versions. GSC, GF, JRF and RA commented on the data set, draft paper and final version. All authors reviewed and approved the final version. MGH is guarantor of the paper.

CONFLICT OF INTEREST STATEMENT

MGH works for the Infectious Disease Research Network, which has supported this work and is funded by the UK Department of Health. JRF has received funds from the Wellcome Trust and is a steering group member for the Infectious Disease Research Network. RA has received research funding from the Medical Research Council, the National Institute for Health Research and the UK Department for International Development. RA is a member of the Medical Research Council Global Health Group. GF has received funding from companies that market products for the treatment of viral hepatitis including BI, BMS, GSK, Merck, Roche, Janssen, Novartis and Gilead.

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Appendix S2: Comparison of funding for hepatitis A, B and C with other selected infectious diseases.

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