

# Hong Kong BN(O) Migrants Panel Wave 2

**Technical Report  
October 2025**

Stella Fleetwood, Natasha wood, Christy Lai, Andreea Andras and Sam Clemens



Hong Kong BN(O)  
Migrants Panel Survey  
香港BN(O)移民  
長期追蹤調查





# Contents

<b>Key terms and abbreviations .....</b>	<b>5</b>
<b>Introduction .....</b>	<b>6</b>
1.1 Aims of the study.....	6
1.2 Introduction to the Wave 2 survey.....	7
1.3 Study timing overview.....	7
<b>2 Sampling.....</b>	<b>8</b>
2.1 Initial wave 1 sample .....	8
2.2 Wave 2 Sample.....	8
<b>3 Questionnaire design and implementation .....</b>	<b>9</b>
3.1 Questionnaire development.....	9
3.2 Questionnaire content.....	9
3.3 Questionnaire translation.....	11
3.4 Questionnaire length .....	11
<b>4 Fieldwork .....</b>	<b>13</b>
4.1 Overview.....	13
4.2 Ethics.....	13
4.3 Consent .....	13
4.4 Accessibility.....	14
4.5 Interviewer briefing.....	14
4.6 Prenotification email.....	14
4.7 Email invitation .....	15
4.8 Reminder strategy .....	15
4.9 Telephone reminder strategy .....	16
4.10 Thank you letter and incentives.....	17
4.11 Queries and complaints .....	17
<b>5 Response rates .....</b>	<b>18</b>
<b>6 Data preparation and delivery .....</b>	<b>20</b>
6.1 Instrument quality.....	20
6.2 Data checks.....	20
6.3 Verbatims translation .....	20
6.4 'Other specify' coding .....	20
6.5 Standard Occupation Coding .....	21
6.6 Data outputs.....	21
<b>7 Appendix .....</b>	<b>22</b>
7.1 Wave 2 Questionnaire .....	22
7.2 Prenotification email.....	128
7.3 Invitation to participate .....	129
7.4 Email Reminder 1.....	131

<b>7.5</b>	<b>Text reminder 2 .....</b>	<b>133</b>
<b>7.6</b>	<b>Email reminder 3.....</b>	<b>134</b>
<b>7.7</b>	<b>Email reminder 4.....</b>	<b>136</b>
<b>7.8</b>	<b>Final email reminder .....</b>	<b>138</b>
<b>7.9</b>	<b>Thank you email.....</b>	<b>140</b>
<b>7.10</b>	<b>Privacy notice .....</b>	<b>142</b>

## List of figures

<b>Figure 3.1: Language selection screen.....</b>	<b>11</b>
<b>Figure 4.1: Electronic consent screen .....</b>	<b>13</b>
<b>Figure 4.2: Invitation accessibility .....</b>	<b>14</b>
<b>Figure 4.3: Wave 2 reminder strategy .....</b>	<b>16</b>

## List of tables

<b>Table 1.1: Overall project timing .....</b>	<b>7</b>
<b>Table 3.1: Questionnaire content .....</b>	<b>9</b>
<b>Table 3.2: Selected language.....</b>	<b>11</b>
<b>Table 3.3: Online questionnaire length estimation by respondent types and language .....</b>	<b>12</b>
<b>Table 4.1: Number of reminder recipients .....</b>	<b>16</b>
<b>Table 5.1: Wave 2 response rate .....</b>	<b>18</b>
<b>Table 5.2: Number of completes after the invitation/reminders .....</b>	<b>18</b>

# Key terms and abbreviations

Acronym	Description
BN(O)	British National (Overseas) visa
UCL	University College London
KCL	King's College London
ESRC	Economic and Social Research Council
HO	Home Office
UK	United Kingdom
CAWI	Computer Assisted Web Interview
CATI	Computer Assisted Telephone Interviewing
Full complete	Respondents who have fully engaged with the survey, answered all relevant questions and submitted their responses
Partial complete	Respondents who started the survey but did not complete or submitted their responses

# 1 Introduction

The British National (Overseas) visa, or BN(O) visa, is a special visa route introduced by the United Kingdom government to provide a pathway to British citizenship for eligible Hong Kong residents. The visa scheme allows BN(O) visa holders to live, work, and study in the UK for up to five years. After the five-year period, visa holders can then apply for settlement, and subsequently, for British citizenship after living in the UK for an additional year. To be eligible, applicants must hold British National (Overseas) status, which was granted to those who were citizens of Hong Kong during the time when Hong Kong was a colony of the UK before the handover to China in 1997 or be the child of someone with BN(O) status born on or after 1 July 1997. Hong Kongers can also apply for the BN(O) visa as a dependant, if they are spouse, child or dependent of a BN(O) status holder.

This visa route was introduced on 31 January 2021. By the end of March 2023, the BN(O) scheme had received 172,500 applications, resulting in 113,500 individuals relocating to the United Kingdom, alongside an additional 27,276 BN(O) visas granted to individuals already in the country. This significant influx of BN(O) migrants constitutes one of the largest single-country migration waves in UK history and is poised to have substantial social, economic, and potentially political impacts.

A research team from University College London (UCL), King's College London (KCL), and the University of Oxford has secured funding from the Economic and Social Research Council (ESRC) to design and implement a three-year, three-wave panel survey of Hong Kong BN(O) migrants living in the UK. The objectives of the study are: (a) to assess the social and economic integration of BN(O) migrants in the United Kingdom, and (b) to compare the experiences and needs of BN(O) migrants with other migrant groups and UK-born individuals.

In wave 1, the research team, in collaboration with the Home Office (HO), agreed on a sampling strategy involving the HO sending invitation emails to selected BN(O) visa-holders. These emails specifically targeted primary BN(O) visa holders, asking them to complete an online survey. Once their survey is completed, there was an option to invite their household members aged 16 or over to also participate in the survey. All respondents who completed the survey in wave 1 and agreed to be recontacted were invited to wave 2.

Ipsos was commissioned to conduct the survey on behalf of the research team from UCL, KCL, and the University of Oxford. The fieldwork adopted a mixed-mode approach. All participants were invited to complete a Computer Assisted Web Interview (CAWI). However, if preferred, a Computer Assisted Telephone Interviewing (CATI) option was also made available. The wave 2 survey took around 25 minutes to complete online and was available in English and Chinese. Once the survey was completed, respondents received a £20 voucher.

This technical report will provide an overview of the year 2 fieldwork of the Hong Kong BN(O) survey. For details on the initial wave of the survey, please read the Wave 1 technical report [here](#).

## 1.1 Aims of the study

This research project aims to facilitate the formulation and development of policies and services that support the integration of BN(O) migrants into British society.

The key aims of the study included:

- How are BN(O) migrants faring in the UK with regard to their social and economic well-being?

- What are the specific needs and experiences of BN(O) migrants?
- How do the experiences and needs of BN(O) migrants compare with those of other migrant groups or minority ethnic populations in the UK?
- What are the long-term intentions of BN(O) migrants regarding their residency in the UK or potential return to Hong Kong?

## 1.2 Introduction to the Wave 2 survey

In wave 1, 2,172 respondents completed the survey. Of those, 1,733 agreed to be recontacted and provided an email address, subsequently being invited to participate in wave 2. All of these 1,733 respondents were invited to participate in the online survey via an individual link provided in an invitation e-mail sent by Ipsos. Respondents were also provided with the option to reach out to the Ipsos helpline team if they preferred to complete the interview over the telephone. The survey, available in both English and Traditional Chinese, took approximately 25 minutes to complete online, with a longer duration if conducted over the phone.

## 1.3 Study timing overview

Wave 2 fieldwork started on 16<sup>th</sup> June 2025 and ended on 25<sup>th</sup> July 2025. Below is the overall project timeline.

**Table 1.1: Overall project timing**

Activity	Start date	End date
Questionnaire design (English)	24 <sup>th</sup> February 2025	11 <sup>th</sup> April 2025
Questionnaire scripting (English)	12 <sup>th</sup> March 2025	22 <sup>nd</sup> May 2025
Questionnaire script translation and scripting (Traditional Chinese)	02 <sup>nd</sup> June 2025	12 <sup>th</sup> June 2025
Fieldwork	16 <sup>th</sup> June 2025	25 <sup>th</sup> July 2025
Data processing and coding	28 <sup>th</sup> July 2025	26 <sup>th</sup> September 2025

## 2 Sampling

### 2.1 Initial wave 1 sample

To gain access to a sample of British National (Overseas) visa holders in wave 1, the research team liaised with the HO during the project's planning phase. The HO agreed to assist in pulling of a total sample of 10,000 main BN(O) visa applicants. These participants are referred to as main respondents in wave 1.

This main respondent sample was derived from a HO database containing email addresses of main BN(O) visa applicants, not those of dependent applicants. A simple random sampling methodology was employed, ensuring each eligible individual within the sampling frame had a known, non-zero probability of selection. Email addresses associated with six or more applications were excluded prior to selection, as these were likely to belong to legal representatives acting for multiple clients.

In addition to the main respondents, the wave 1 sample also consisted of other adults (aged 16 years and older) whom the main respondents lived with, regardless of their visa status or relationship to the main respondent. These participants are referred as secondary respondents in wave 1. During the wave 1 survey, the main respondent was asked to provide contact details for their household members so that a new invitation can be sent to those eligible secondary respondents.

### 2.2 Wave 2 Sample

Wave 2 sample consists of everyone who consented to be recontacted in wave 1, with the following exception:

1. Those who appeared to have completed the survey as both a secondary respondent and a main respondent. There are three duplications and only their records as secondary respondent were kept.
2. Those without email address was removed

Out of the 1,737 cases that agreed to be recontacted in wave 1, three were removed due to duplication, and one respondent was removed because they did not have an email address.

One wave 1 respondent was later added to the sample after contacting the helpline to express their interest in participating in wave 2, despite not providing recontact consent initially, resulting in 1,734 participants being invited.



## 3 Questionnaire design and implementation

### 3.1 Questionnaire development

The majority of the questions were adapted, where appropriate, from the Understanding Society<sup>1</sup> questionnaires, with a small number sourced from the UK Humanitarian Response Insight Survey<sup>2</sup>. Understanding Society is a valuable resource for researchers, offering a library of questions across a wide range of social and economic topics. Its longitudinal study design allows for analysis of changes in respondents' lives and circumstances. Some new questions were also developed to capture specific circumstances of BN(O) respondents and these questions are identified within the questionnaire.

There are slight differences between the wave 1 and wave 2 questionnaires. These differences were mainly introduced to allow for tracking of household, education, and employment changes.

### 3.2 Questionnaire content

The following table provides a summary of the questionnaire's content. The full wave 2 questionnaire can be found in Appendix 7.1.

**Table 3.1: Questionnaire content**

Module	Content
Intro and respondent verification	<ul style="list-style-type: none"> <li>Consent question</li> <li>Identity checks</li> <li>Correction of name/ sex</li> </ul>
Annual residential history	<ul style="list-style-type: none"> <li>Whether lived at the same address since last interview</li> <li>Reasons for moving</li> </ul>
Household grid	<ul style="list-style-type: none"> <li>Confirm household members from last wave</li> <li>Update on leavers; main reason for no longer living together</li> <li>Questions about new household members</li> </ul>
Annual partnership history	<ul style="list-style-type: none"> <li>Whether marital status changed since last wave</li> </ul>
Accommodation	<ul style="list-style-type: none"> <li>Size of accommodation and tenure</li> </ul>
Individual interview	<ul style="list-style-type: none"> <li>Desire/expectation to move home in coming year</li> <li>Visits to Hong Kong since last interview</li> </ul>

<sup>1</sup> University of Essex, Institute for Social and Economic Research. (2023). Understanding Society: Waves 1-13, 2009-2022  
<https://www.understandingsociety.ac.uk/documentation/mainstage/questionnaires/>

<sup>2</sup> UK Humanitarian Response Insight Survey

<https://www.ons.gov.uk/surveys/informationforhouseholdsandindividuals/householdandindividualsurveys/humanitarianresponseinsightsurveyuk>

Module	Content
Ethnicity	<ul style="list-style-type: none"> <li>National identity</li> <li>Ethnicity</li> <li>Self-rated importance of identities</li> </ul>
Politics	<ul style="list-style-type: none"> <li>Party identification/voting intention</li> <li>Social values (ownership, unions, law, tolerance etc.)</li> </ul>
English language	<ul style="list-style-type: none"> <li>Difficulty in speaking, reading, and writing English</li> <li>Efforts to improve English since last interview</li> </ul>
Annual education history	<ul style="list-style-type: none"> <li>Full-time education period since last interview</li> <li>Training since last interview</li> </ul>
Annual employment history	<ul style="list-style-type: none"> <li>Whether remained continuously in last wave economic status</li> <li>dates and reasons for stopping job/period</li> </ul>
Current employment module	<ul style="list-style-type: none"> <li>Employment status</li> <li>Job details, including type and hours</li> <li>Pay and benefits</li> <li>Satisfaction with current job</li> <li>Job search activities</li> <li>Reason for not working</li> </ul>
Proving rights to live and work in the UK module	<ul style="list-style-type: none"> <li>Whether asked to prove right to live and work</li> <li>Whether had problems</li> </ul>
Personal finance	<ul style="list-style-type: none"> <li>Financial management</li> <li>Comparison of financial situation in Hong Kong and the UK</li> </ul>
State benefits	<ul style="list-style-type: none"> <li>Types of state benefits received</li> <li>Amount and frequency</li> </ul>
Remittances	<ul style="list-style-type: none"> <li>Money sent to other countries</li> <li>Frequency and amount</li> </ul>
Migration intentions	<ul style="list-style-type: none"> <li>Current expectation about staying in the UK</li> <li>Plans to return to Hong Kong or move to another country</li> <li>Factors influencing the decision to leave the UK</li> </ul>
Settlement / citizenship intentions	<ul style="list-style-type: none"> <li>UK citizenship status</li> <li>Plans to apply for indefinite leave to remain</li> </ul>
Family in Hong Kong	<ul style="list-style-type: none"> <li>Family members' location and migration plans</li> </ul>
Neighbourhood	<ul style="list-style-type: none"> <li>Sense of belonging to the neighbourhood</li> </ul>
Satisfaction	<ul style="list-style-type: none"> <li>Satisfaction with specific aspects of life</li> </ul>
Deprivation	<ul style="list-style-type: none"> <li>Ability to afford basic needs</li> </ul>
Health and disability	<ul style="list-style-type: none"> <li>GHQ-12: mental wellbeing over last few weeks</li> <li>General health status</li> </ul>
Discrimination	<ul style="list-style-type: none"> <li>Impact of discrimination on job search or work</li> <li>Experiences of discrimination</li> </ul>

Module	Content
Harassment	<ul style="list-style-type: none"> <li>Feelings of safety in various places</li> <li>Avoidance of places due to feeling unsafe</li> <li>Experiences of being insulted or attacked</li> </ul>
Admin	<ul style="list-style-type: none"> <li>Contact details update</li> </ul>

### 3.3 Questionnaire translation

To ensure accessibility of the project, the questionnaire was made available in Traditional Chinese. Initially, the questionnaire was developed and scripted in English and subsequently translated into Traditional Chinese by the Ipsos translations team. The translated script was reviewed multiple times by the research team and client team to ensure precision and accuracy.

Once the participants clicked on the survey link, they could select whether they would like to complete the survey in English or Traditional Chinese.

**Figure 3.1: Language selection screen**

The screenshot shows a language selection interface. At the top left is the logo for the Hong Kong BN(O) Migrants Panel Survey, with the text 'Hong Kong BN(O) Migrants Panel Survey' and '香港BN(O)移民長期追蹤調查' in Chinese. Below the logo, it says 'Please select the language of the survey.' and '請選擇問卷的語言'. A note states 'Please select one option only'. There are two radio button options: 'English' and '繁體中文'. A blue 'Next' button is located at the bottom right. At the very bottom, there are links for 'About Ipsos', 'Privacy Policy', and 'Contact Us'.

The majority of participants (71%) completed the online questionnaire in Traditional Chinese.

**Table 3.2: Selected language**

	Number of completes	Percentage
English	329	29%
Traditional Chinese	809	71%

### 3.4 Questionnaire length

The calculation of the online questionnaire length excluded participants who didn't complete the survey in one sitting, resulting in a total of 831 respondents. Overall, the average time taken for online questionnaire was 25.29 minutes, and the median is 23 minutes.

The table below shows the questionnaire length split by language.

**Table 3.3: Online questionnaire length estimation by respondent types and language**

	English	Traditional Chinese
Number of completes in one sitting	231	600
Mean (minutes)	29.10	23.82
Median (minutes)	26	21

One respondent completed the survey on the phone with an interviewer. The interview was completed in two parts and is estimated to 68.82 minutes long.

## 4 Fieldwork

### 4.1 Overview

The fieldwork was primarily online. All participants were invited by an email to complete a Computer Assisted Web Interview (CAWI) from Ipsos. A telephone interview option was also available via the Ipsos helpline.

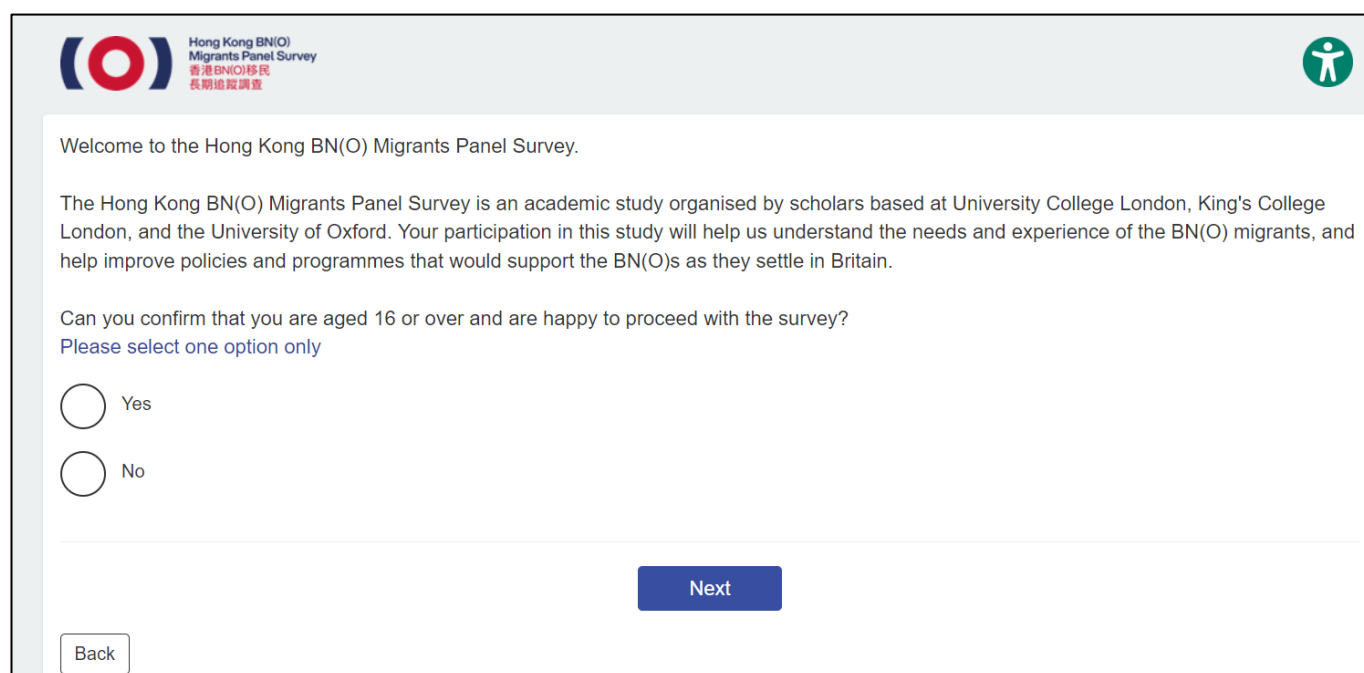
### 4.2 Ethics


Ipsos adheres to the Market Research Society code of conduct and is General Data Protection Regulation (GDPR) compliant. Ethical approval for wave 2 was provided on 3<sup>rd</sup> April 2025 by the University College London Institute of Education.

### 4.3 Consent

Electronic consent was obtained by participants selecting that they agreed to participate in the survey. Participants completing the survey via telephone provided verbal consent. The first screen of the survey reminded participants that the study is being carried out by Ipsos on behalf of UCL, KCL, and the University of Oxford. Participants were also reminded of the study's purpose. To proceed with the survey, participants had to confirm their consent and verify that they were older than 16 years. This information was read out during telephone interviews, requiring verbal consent from the participants for the interviewer to continue

**Figure 4.1: Electronic consent screen**



 Hong Kong BN(O) Migrants Panel Survey  
香港BN(O)移民長期追蹤調查

Welcome to the Hong Kong BN(O) Migrants Panel Survey.

The Hong Kong BN(O) Migrants Panel Survey is an academic study organised by scholars based at University College London, King's College London, and the University of Oxford. Your participation in this study will help us understand the needs and experience of the BN(O) migrants, and help improve policies and programmes that would support the BN(O)s as they settle in Britain.

Can you confirm that you are aged 16 or over and are happy to proceed with the survey?  
Please select one option only

☐ Yes

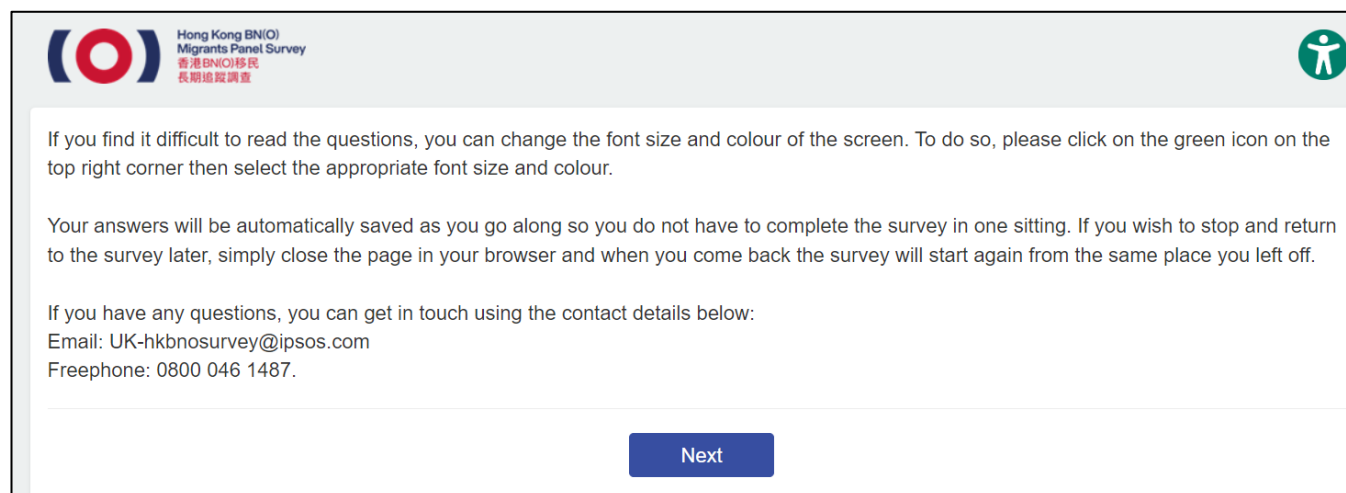
☐ No

[Back](#) [Next](#)

## 4.4 Accessibility

Ipsos also ensured adherence to all accessibility criteria. Respondents could access the accessibility format by clicking on the green icon displayed on the webpage as per the figure below.

**Figure 4.2: Invitation accessibility**



The screenshot shows the top header of the survey invitation page. On the left is the Ipsos logo and the text 'Hong Kong BN(O) Migrants Panel Survey' and '香港BN(O)移民 長期追蹤調查'. On the right is a green circular icon with a white accessibility symbol. Below the header, the main content area contains the following text:

If you find it difficult to read the questions, you can change the font size and colour of the screen. To do so, please click on the green icon on the top right corner then select the appropriate font size and colour.

Your answers will be automatically saved as you go along so you do not have to complete the survey in one sitting. If you wish to stop and return to the survey later, simply close the page in your browser and when you come back the survey will start again from the same place you left off.

If you have any questions, you can get in touch using the contact details below:  
 Email: UK-hkbnosurvey@ipsos.com  
 Freephone: 0800 046 1487.

At the bottom center, there is a blue button labeled 'Next'.

## 4.5 Interviewer briefing

The English telephone interviewer briefing and the Cantonese telephone interviewer briefing were both completed on 4<sup>th</sup> July 2025. A PowerPoint training deck consisting of the following topics were prepared for the interviewers:

- Introduction to the Hong Kong BN(O) Migrants Panel Survey
- Survey processes, reminder strategy and sample management
- Data collection – script/questionnaire overview
- Additional information and important contact information
- Wrap up and questions

The briefing took 30 minutes to complete. All interviewers were requested to complete some test interviews before they were allowed to call any respondents.

## 4.6 Prenotification email

Before the wave 2 fieldwork started, a prenotification email containing research findings from wave 1 and information about the upcoming wave 2 was sent to all wave 2 respondents. This was sent on 27<sup>th</sup> May 2025.

## 4.7 Email invitation

The first invitations were distributed on 16<sup>th</sup> June 2025 to a sample of 1,733<sup>3</sup> participants via email. The content was available in both English and Traditional Chinese.

The invitation to respondents consisted of the following information:

- The names of the various institutions involved in the study
- An overview of the study
- The purpose of the study
- How to participate
- The individualised survey link
- Incentive information
- Why are we contacting them
- Contact information for the study team
- Confirmation that their participation in the survey is voluntary and that their decision to whether to participate or not will not influence on their current or future immigration status, nor that of their dependents.

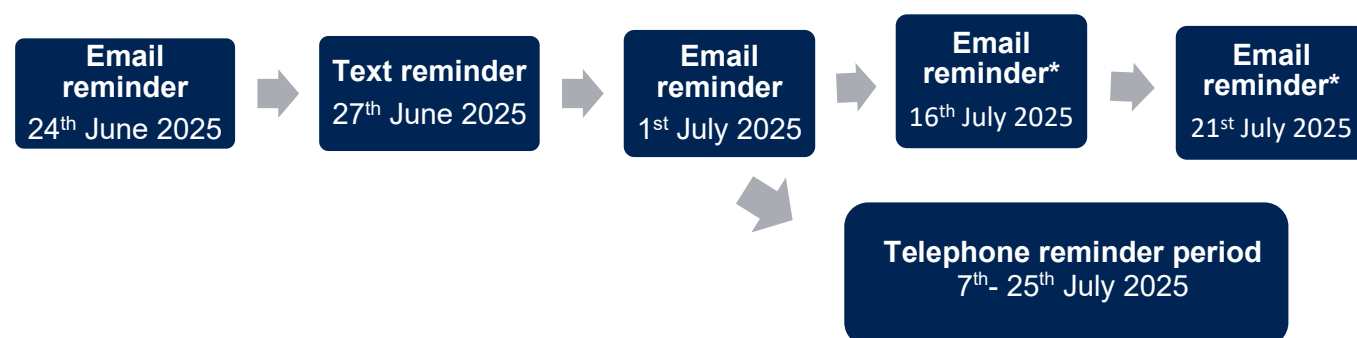
## 4.8 Reminder strategy

The reminder strategy followed this sequence: an initial email reminder, followed by an SMS reminder, and then another email reminder. SMS reminders were only sent to those with a phone number. Subsequently, we initiated a telephone follow-up period during which individuals with phone numbers were called and encouraged to complete the survey online. If requested, respondents could complete the survey over the phone. More about the telephone reminder strategy will be mentioned in the next section. We also sent 2 additional email reminders to those without a phone number on record.

All email or SMS reminders included a unique survey link or a unique password to access the survey, information regarding the £20 incentive, and a link to the survey webpage for further details. For more information on the response rate after each reminder was sent, please refer to chapter 5. Copies of the materials used are available in the appendix.

---

<sup>3</sup> As mentioned in section 2.2, the initial sample consisted of 1,733 participants. One additional participant was separately invited via the helpline after expressing their interest in taking part in wave 2 despite not providing recontact consent in Wave 1.

**Figure 4.3: Wave 2 reminder strategy**

\* These email reminders during the telephone reminder period were only sent to those without a phone number, so those that are not included in the telephone reminder period.

**Table 4.1: Number of reminder recipients**

	No. of recipients
First email reminder	1336
Text reminder	452
Second email reminder	972
Telephone reminder period	290
Third email reminder	516
Final email reminder	397

## 4.9 Telephone reminder strategy

During the telephone reminder period from 7<sup>th</sup> July 2025 to 25<sup>th</sup> July 2025, up to two reminder phone calls were executed. During each reminder, telephone interviewers encouraged each respondent to complete the survey online by providing the survey link and their unique password. If requested by the respondent, the interviewer could also complete the survey with the respondent over the phone.

If the survey remained incomplete a week after the first reminder call, a second reminder call was made. For each reminder, interviewers made up to seven attempts per respondent at varied times of the day,



including weekends, to maximize the likelihood of making contact and achieving a successful call attempt. A successful call attempt was defined as reaching the respondent to complete the reminder.

Initially, reminders were conducted in English. However, if it was identified during the call that the respondent required communication in Cantonese, the reminder was then managed by a Cantonese-speaking interviewer. Respondents with Chinese names were directly engaged by Chinese-speaking interviewers to ensure effective communication.

#### **4.10 Thank you letter and incentives**

Upon completion of the survey, all participants received an email expressing gratitude for their participation. The emails included instructions for redeeming the £20 incentive voucher, which could be selected from a range of retailers. Contact details for Ipsos and UCL were also provided for any queries or concerns, and respondents were encouraged to notify Ipsos of any changes to their contact information. Consistent with other study materials, the thank you emails were available in both English and Traditional Chinese.

#### **4.11 Queries and complaints**

Throughout the fieldwork period, Ipsos and UCL received a variety of comments and queries from participants. While most communication was in English, some participants submitted queries in Traditional Chinese or provided voice messages in Cantonese. Common themes included requests for general study information, incentive-related queries, and requests to opt out of the study. All comments and queries, including those forwarded by UCL, were addressed and responded to by Ipsos.

## 5 Response rates

1,734 respondents were invited to participate in the wave 2 survey. In total, 1,138 (65.6%) respondents fully completed the survey. In the context of this report, a full complete refers to respondents who have fully engaged with the survey, answering all relevant questions and submitted their responses. Partial completes refer to respondents who started the survey but did not complete or submitted their responses.

This table below provides a breakdown of the response rates.

**Table 5.1: Wave 2 response rate**

	n	%
<b>Total Respondent invited</b>	<b>1,734</b>	<b>100%</b>
<b>Full completes</b>	1,138	65.6%
<b>Partial completes</b>	51	2.9%
<b>Opt-out from this wave</b>	20	1.2%
<b>Opt-out from the panel</b>	2	0.1%

Table 5.2 provides an overview of survey response rates following the initial invitation and subsequent reminders. A total of 1,734 respondents were initially invited, which resulted in 389 completed surveys, reflecting a 22.4% response rate. The first email reminder, sent to 1,336 individuals, added another 244 completions, achieving an 18.3% response rate. The second reminder was sent via text to 452 individuals and resulted in 100 completes. Following this, the third email reminder contacted 972 respondents, resulting in 146 completed surveys, representing a 15% completion rate. Next, a fourth email reminder was sent to 516 participants and achieved a response rate of 19.6% from 101 completions. The final email reminder was sent to 397 individuals, resulting in 67 completed surveys with a 16.9% response rate. During the telephone reminder phase, call attempts were made to 290 respondents, 91 surveys were completed during this follow-up period.

**Table 5.2: Number of completes after the invitation/reminders**

Stage of reminder process	No. of respondents	%
<b>Invitation sent</b>	1,734	100.0%
<b>Completed after invitation</b>	389	22.4%
<b>Reminder 1 (Email) sent</b>	1,336	100.0%
<b>Completed after Reminder 1 (Email)</b>	244	18.3%
<b>Reminder 2 (Text) sent</b>	452	100.0%
<b>Completed after reminder 2 (Text)</b>	100	22.1%
<b>Reminder 3 (Email) sent</b>	972	100.0%
<b>Completed after reminder 3 (Email)</b>	146	15.0%

Stage of reminder process	No. of respondents	%
Reminder 4 (email) reminder	516	100.0%
Completed after reminder 4 (email)	101	19.6%
Final email reminder	397	100.0%
Completed after final email reminder	67	16.9%
Telephone reminder	290	100.0%
Completed during telephone reminder period	91	31.4%

## 6 Data preparation and delivery

### 6.1 Instrument quality

The survey instrument was programmed in IBM SPSS Data Collection (also known as Dimensions) V7 data collection software. The Computer-Assisted Web Interviewing (CAWI) script enabled a series of checks to be in-built into the questionnaire instrument, controlling the order, appearance and routing presented to the participant, including enforcing questionnaire requirements such as single or multicode options.

Routing specifications also allow for various checks to be implemented throughout the instrument to enhance the quality of the data collected. These specific checks were employed to identify inconsistencies in recorded dates for related events and enforcing formatting rules when collecting contact information.

These rules and checks were used in conjunction with on-screen guidance and access to help screens, aiming to optimise data quality during the data collection phase and minimising the need for manual editing during the subsequent data processing and analysis stages.

### 6.2 Data checks

Ipsos undertook extensive checks on the data. The types of checks undertaken were to ensure that the questionnaire was functioning correctly and to identify any potential issues that were not detected during the testing phase of the scripts. These checks included the following:

1. Routing checks which confirmed that the specific routing was reflected in the data.
2. Data breakoffs were reviewed to identify any patterns of participants discontinuing the survey at specific questions.

The checks revealed an error in the 'jobhours' and 'reasend' questions. These questions should have applied to individuals with 'currjob = 2,' but they were not shown to the respondents meeting these criteria. This affected one respondent, who is now coded as -9 in the dataset, representing "Missing by error or implausible," for these two questions.

### 6.3 Verbatims translation

Participants could complete the survey in either English or Traditional Chinese. Verbatim text in Traditional Chinese was translated by the Ipsos translation team before being coded with the English responses.

### 6.4 'Other specify' coding

Coding is the process of analysing the content of each response based on a system where unique summary 'codes' are applied to specific words or phrases contained in the text of the response. The application of these summary codes and sub-codes to the content of the responses allows systematic analysis of the data. Coding was completed by Ipsos for 'other specify' answers. The answers would be back coded into the existing codes, if it a repeated question from wave 1, it would be coded back to the code frame used in wave 1.

Ipsos used a web-based system called Ascribe to manage the coding of all the text in the responses. Ascribe is a system which has been used on numerous large-scale consultation projects. Responses were uploaded into the Ascribe system, where members of the Ipsos coding team worked systematically through

them and back-coding responses to existing codes in the question. After this, the coded data was appended to the datasets. The final dataset includes a set of variables of the coded data (VAR\_coded) and then a merged variables (VAR\_merged) combining the original and coded variables.

## 6.5 Standard Occupation Coding

The Standard Occupation Coding (SOC) was conducted by Ipsos's coders to assign SOC 2020 and SOC 2010 codes for the respondent's current job (if applicable). Information about their jobs was collected by asking the respondent for their job title, a description of their main responsibility and the industry of the job.

## 6.6 Data outputs

Survey responses are separated into the following data files:

1. Individual dataset: This includes data collected about individual respondents.
2. Household level dataset: This includes data collected from the respondents about each household.
3. Household loop dataset: This includes data collected from the respondents about each household members. The dataset is in a hierarchical format where each row represents one household member. This includes household members that we collected from wave 1 or any new household members this wave.

The names of all variables in this wave start with 'b\_' indicating that this is the data collected during the second wave of the study.

# 7 Appendix

## 7.1 Wave 2 Questionnaire

### Explanatory notes of question source:

**{hsbeds w1-12} hsbeds** is the Understanding Society variable name. It appears in wave 1 through 12 of Understanding Society.

**{mabroad \* w1,6,7} mabroad** is Understanding Society variable name, but with some modifications to either question wordings or answer categories. It appears in waves 1, 6 and 7 of Understanding Society.

**{\*\*\*}** This is a new question

### Further notes

- There may be some minor changes to the wordings of some questions to allow for the fact that most respondents will be answering the questions online (i.e. without an interviewer).
- New questions added in wave 2 are highlighted in blue.
- Any changes with the existing questions from wave 1 are highlighted in yellow.

## loginscreen

Thank you for taking part in the web survey for the Hong Kong BN(O) Migrants Panel Survey. Please enter your access code.

After you have entered your access code click to continue.

## LANG

### ASK ALL

Please select the language of the survey.

請選擇問卷的語言。

1. English {English script}
2. 繁體中文 {Trandtional chinese script}

## ACCINTRO

### DISPLAY TO ALL

If you find it difficult to read the questions, you can change the font size and colour of the screen. To do so, please click on the green icon on the top right corner then select the appropriate font size and colour.

Your answers will be automatically saved as you go along so you do not have to complete the survey in one sitting. If you wish to stop and return to the survey later, simply close the page in your browser and when you come back the survey will start again from the same place you left off.

If you have any questions, you can get in touch using the contact details below:

Email: UK-hkbnosurvey@ipsos.com

Freephone: 0800 046 1487.

## CONSENT

### ASK ALL

Welcome to the Hong Kong BN(O) Migrants Panel Survey.

The Hong Kong BN(O) Migrants Panel Survey is an academic study organised by scholars based at University College London, King's College London, and the University of Oxford. Your participation in this study will help us understand the needs and experience of the BN(O) migrants, and help improve policies and programmes that would support the BN(O)s as they settle in Britain.

Can you confirm that you are aged 16 or over and are happy to proceed with the survey?

Please select one option only

- 1 Yes
- 2 No

IF CONSENT = 1 START SURVEY

IF CONSENT = 2 CLOSE SURVEY PERMANENTLY

**chkwebdobd chkwebdobm chkwebdoby**

ASK ALL

We need to make sure we are surveying the correct person. What is your date of birth?

Day

Drop down

Month

drop down

Year

Open box

**dobnomatch**

ASK IF ff\_dob &lt;&gt; chkweb

The date of birth you have entered does not match the one we hold in our records. Please contact our helpdesk on phone number to give your correct date of birth if you would like to continue online.

**chkrespweb**

ASK ALL

Can we just check, you are {ff\_title}{ff\_fname}{ff\_mname}{ff\_surname} {If ff\_sex = 1 or 2: "and you are sex"}?

Please select all that apply

1. Yes, all correct
2. No, title is wrong
3. No, name is wrong
4. No, sex is wrong

**TITLECON**

ASK IF chkrespweb = 2

What is your title?

Title

drop down

- 1 Mr
- 2 Mrs
- 3 Miss
- 4 Ms
- 5 Mx
- 6 Prof
- 7 Dr
- 8 Other (Please specify)



**Namecon**

ASK IF chkrespweb = 3

What is your name?

First name

open box

Middle name

open box

Surname

open box

**Sexcon**

ASK IF chkrepweb = 4 or ff\_sex &lt;&gt; 1 or 2

Are you female or male?

Please select one option only

1. Male
2. Female
3. Prefer not to say

### 7.1.1 Annual residential history

The next questions ask about changes that may have happened to you since we last interviewed you on {ff\_intdate}.

ADCTS

(w3-14)- (question updated)

ASK ALL

Have you lived at the same address continuously since {ff\_intdate}?

Please select one option only

1. Yes
2. No

MOVEDEST

\*\*\*

IF ADCTS = 2 (HAS MOVED SINCE LAST INTERVIEW)

Are you currently living in the UK, Hong Kong, or somewhere else? If you are away for a short trip but still consider the UK as your place of residence, please choose UK as your answer.

Please select one option only

1. UK
2. Hong Kong
3. Somewhere else

MOVEDESTOTH

\*\*\*

IF MOVEDEST = 3

In which country are you living?

Please type the first few characters of the country and select it from the list.

Please type in the box below

[country look up]

LEFTUKMTH

\*\*\*

IF MOVEDEST = 2 OR 3

What month and year did you leave the UK?

Month

Drop down

LEFTUKYR4

Enter year

RANGE: 2024...2025

**WHYLEFTUK**

\*\*\*

IF MOVEDEST = 2 OR 3

Why did you leave the UK and move to {IF MOVEDEST = 2: Hong Kong; IF MOVEDEST = 3 movedesoth}?

Please select all that apply.

1. Employment issues
2. Housing issues
3. Education issues
4. Weather
5. Want to be closer to family or friends
6. Difficulty integrating in the UK
7. Cost of living in the UK
8. {IF MOVEDEST = 2: "Political developments in Hong Kong"}
9. Other reason(s) (please specify) [WHYLEFTUKOTH]
10. Don't know
11. Prefer not to say

**LEFTUK4GOOD**

IF MOVEDEST = 2 OR 3

Have you left the UK for good or do you intend to move back and live in the UK in the future?

Please select one option only

1. Left the UK for good
2. Intend to move back and live in the UK in the future
3. Don't know

**MOVY1**

(w2-14)

IF ADCTS = 2 AND MOVEDEST = 1 (MOVED AND STAYED IN UK)

Last time we interviewed you, you were living at a different address. Did you move from that address for...

Please select all that apply

1. Family related reasons
2. Education related reasons
3. Employment related reasons
4. Housing related reasons
5. Area related reasons
6. Or did you have to move for some other reason?

**FAMILY**

(w2-14)

IF MOVY1 = 1

What family related reason was that?

Please select one option only

1. Married/moved in with partner
2. Separated/divorced/split up from spouse/partner
3. Moved in with family/moved back with family (not spouse/partner)
4. Moved away from family (not spouse/partner)
5. Moved in with friends
6. Moved to be closer to family/friends
7. Moved with spouse/partner due to their relocation
8. None of the above/Other reason

**EDUCATION**

(w2-14)

IF MOVY1 = 2

What education related reason was that?

Please select one option only

1. Moved to term-time accommodation/college or university
2. Left education/ended course
3. Moved for my child(ren)'s schooling
4. None of the above/Other reason

**MEMPLOY**

(w2-14)

IF MOVY1 = 3

What employment related reason was that?

Please select one option only

1. Employer moved job to another workplace
2. Got a different job with the same employer which meant moving workplace
3. Moved to start a new job with a new employer
4. Moved to be nearer work but didn't move workplace
5. Moved to start own business
6. Decided to relocate own business
7. Salary increase so could afford to move home
8. Move to look for work
9. Retirement (self or spouse)
10. None of the above/Other reason

**HOUSING**

(w2-14)

IF MOVY1 = 4

What housing related reason was that?

Please select one option only

1. Wanted somewhere bigger
2. Wanted somewhere smaller/cheaper
3. Wanted own accommodation or to form a household
4. To buy somewhere
5. Health reasons (e.g. house too damp, house not healthy)
6. Wanted bungalow/no stairs/ground floor flat
7. Needed care in sheltered accommodation/care/nursing home
8. Dislike previous house/flat
9. Wanted better accommodation
10. Wanted more privacy/previous accommodation overcrowded
11. Wanted a change
12. Evicted from rented accommodation/repossessed/other forced moved
13. Council offered new accommodation
14. Wanted somewhere with more garden/outdoor space
15. Wanted somewhere with more home office space
16. None of the above/Other reason

**AREA**

(w2-14)

IF MOVY1 = 5

What area related reason was that?

Please select one option only

1. Disliked absence of facilities/isolation
2. Wanted to move to a more rural environment
3. Disliked traffic (including noise or danger from traffic)
4. Disliked crime, vandalism, etc/area unsafe
5. Noise (other than traffic)
6. Unfriendly area/Disliked neighbours
7. Wanted to move to specific place
8. Disliked area
9. None of the above/Other reason

**MOVEOTH**

IF MOVY1 = 6

What other reasons?

Please write in the box below

**MOVDIR**

(w2-14)

**IF MOVEDEST = 1 (MOVERS IN UK)**

Did you move directly from the address you were living at for your last interview into this address or did you live somewhere else in between?

Please select one option only

1. Moved directly to this address
2. Lived somewhere else in between

**PLNOWM**

(w2-14)

**IF MOVEDEST = 1 (MOVERS IN UK)**

What month and year did you move to **your current** address?

Month

[drop down]

**PLNOWY4**

Enter year

**HARD CHECK:** The date you have entered is prior to the previous interview date.

**POSTCODENOW**

\*\*\*

**IF MOVEDEST = 1 (MOVERS IN UK)**

Can you tell us the postcode of your current address?

Enter postcode

Prefer not to say

## Household grid

### HHMEMCHK

ASK ALL WHO LIVED WITH OTHER PEOPLE AT W1 (FF\_HHNUM > 1)

We would like to find out a bit more about the people you live with. Last time you said you lived with the following {if HHNUM = 2 “person”, is HHNUM >2 “people”}. Please let us know whether you are still currently living with {IF HHNUM > 1 'each of'} of them.

Please include students who may be away at boarding school or those currently in institutions but have this address as their main residence.

If your relationship with the person has changed, you will be able to tell us at the next question.

Please select each person who is still living with you.

show household grid from wave 1

1 {ff\_hfname} {ff\_hmanme} {ff\_hsname}

...

96 No longer live with {IF FF\_HHNUM = 1 'this person'; else 'any of these people'}

### HHRELCON

IF confirmed household number at HHMEMCHK >=1

Last time you told us your {confirmed HHMEMCHK = 1 “relationship”; >1 “relationships”} with the following {confirmed HHMEMCHK = 1 “person is”; >1 “people are”};{List name and relationship of confirmed HH member at HHMEMCHK}

{ff\_hfname} {ff\_hmanme} {ff\_hsname} -{ ff\_relationship}

....

Have {confirmed HHMEMCHK = 1 “this relationship”; >1 “any of these relationships”} changed? Please select one option only

1. Yes
2. No

**HHRELCH****IF HHRELCON = 1 and confirmed HHMEMCHK >1****Which of the following person's relationship with you has changed?****Please select all that apply****{List name and relationship of confirmed HH member at HHMEMCHK as answer option}****RELATIONSHIPCON****FOR EACH PERSON SELECTED AT HHRELCH OR (IF HHRELCON = 1 and confirmed HHMEMCHK =1)****What is your new relationship with {ff\_hfname}?****Please select one option only**

1. Husband / wife
2. Partner / cohabitee
3. Civil Partner
4. Natural son / daughter
5. Adopted son / daughter
6. Foster child
7. Stepson / stepdaughter
8. Son-in-law / daughter-in-law
9. Natural parent
10. Adoptive parent
11. Foster parent
12. Stepparent
13. Parent-in-law
14. Natural brother / sister
15. Half-brother / sister
16. Stepbrother / sister
17. Adopted brother / sister
18. Foster brother / sister
19. Brother-in-law / sister-in-law
20. Grandchild
21. Grandparent
22. Cousin
23. Aunt / uncle
24. Niece / nephew
25. Other relative
26. Employee
27. Employer
28. Lodger / boarder / tenant
29. Landlord / landlady
30. Other non-relative



**MORES****ASK ALL**

{IF HHMEMCHK NE 96: "You have indicated that you live with these people

LIST OF SELECTED PEOPLE AT HHMEMCHK

;IF HHMEMCHK = 96: "You seem to no longer live with anyone that you were living with the last time we interviewed you.";

IF FF\_HHNUM (AT WAVE 1) = 1:"When we last interviewed you, you lived on your own. "

Is there anyone else who you now live with?

Please include any new babies, lodgers or students moving home from university.

By live with we mean sharing living accommodation or sharing at least one meal a day (including breakfast) with you, and expecting to be resident for a period of at least six months.

Please select one option only

1. Yes
2. No

Loop : joiner loop FROM NAME TO MORE

**NAME**

IF MORES = 1

{IF HHMEMCHK <> 96 or Loop > 2: "You have told us that you are living with the following people:

List of new & old Household member}

What is the name this other person who lives with you?

Title

drop down

- 1 Mr
- 2 Mrs
- 3 Miss
- 4 Ms
- 5 Mx
- 6 Prof
- 7 Dr
- 8 Other (Please specify)

First name

open box

Middle name

open box

Surname

open box

**PREVLOC**

ASK IF MORES = 1 (If there is a new person in the household since the last interview)

Immediately before {first name} started living with you, were they living in Hong Kong, the UK, or some other country?

Please select one option only

1. Hong Kong
2. The UK
3. Some other country
4. {first name} is a new baby

**PRELOCOTH \*\*\***

IF PREVLOC = 3

Please type in the country where {FIRST NAME} was living.

Please type the first few characters of the country and select it from the list.

Please type in the box below

Country look up

**YNEW**

(w2-14 – with new code 8 & 9)

If PREVLOC <> 4

Why are you now living with {FIRST NAME}?

If there are multiple reasons, please select the main reason

1. Cohabitation/marriage/Civil Partnership
2. They moved from college/university
3. They moved from an institution
4. They were resident at the last wave/never left
5. Moved in with parent/relative
6. Shared accommodation/flatmates
7. Care/support reasons
8. (show if PREVLOC = 1) They moved from Hong Kong to join me/my household
9. (show if PREVLOC = 3) They moved from another country to join me/my household
10. Other(please specify) [YNEWO]

**BNOHH2**

IF PREVLOC <> 4

What visa does {first name} hold?

Please select one option only

1. BN(O) visa (main applicant)
2. BN(O) visa (dependent applicant)
3. Skilled worker visa
4. Student visa
5. Global talent visa
6. No visa required (British citizen or permanent resident of Britain (ILR))
7. Other (please specify)
8. Don't know

**JNMNTH**

{indresp, w2-14}

ASK ALL

In what month and year did {first name} start living with you at your current address?

Month

drop down

**JNYEAR**

Year

Open box

**SEX**

{w6-14}

ASK ALL

Is {first name} male or female?

Please select one option only

1. Male
2. Female
3. Prefer not to say

**NEDOB**

What is {" first name "} 's date of birth?

Day (**NEBIRTHD**)

drop down

Month (**NEBIRTHM**)

drop down

Year (**NEBIRTHY**)

open box

Don't know (-8)

Prefer not to say (-9)

**SOFT CHECK IF PREVLOC = 4 AND NEAGEBAND 2 OR 7: 'You said <first name> is a new baby but, according to the birthday, they are x years old. Is this correct?'**

**AGE\_DV**

{w1-12}

FOR EACH NEW PERSON

CALCULATE AGE BASED ON BIRTH

**NEAGEBAND**

(\*\*\*)

ASK IF NEDOB = -8 or -9

What age group is {" first name"} in?

Please select one option only

- 1 0-4
- 2 5-10
- 3 11-15
- 4 16-24
- 5 25-44
- 6 45-64
- 7 65+

SOFT CHECK IF PREVLOC = 4 AND NEAGEBAND 2 OR 7: 'You said <first name> is a new baby but you have said they are x years old, is this correct?'

**NERELATIONSHIP**

(w1-14)

ASK ALL

What is {first name}'s relationship to you?

Please select one option only

1. Husband / wife
2. Partner / cohabitee
3. Civil Partner
4. Natural son / daughter
5. Adopted son / daughter
6. Foster child
7. Stepson / stepdaughter
8. Son-in-law / daughter-in-law
9. Natural parent
10. Adoptive parent
11. Foster parent
12. Stepparent
13. Parent-in-law
14. Natural brother / sister
15. Half-brother / sister
16. Stepbrother / sister
17. Adopted brother / sister
18. Foster brother / sister
19. Brother-in-law / sister-in-law
20. Grandchild
21. Grandparent
22. Cousin
23. Aunt / uncle
24. Niece / nephew
25. Other relative
26. Employee

27. Employer

28. Lodger / boarder / tenant

29. Landlord / landlady

30. Other non-relative

**MORE**

(w6-14)

**ASK ALL**

You have told us that you are living with the following people:

{list of household members}

Is there anyone else who you now live with?

Please include any new babies, lodgers or students moving home from university?

By live with we mean sharing living accommodation or sharing at least one meal a day (including breakfast) with you, and expecting to be resident for a period of at least six months.

Please select one option only

1. Yes

2. No

end loop: joiner loop, loop until more=2

FOR EACH PERSON ANY NOT SELECTED AT HHMEMCHK

ASK LEAVER LOOP

loop: leaver loop -CLWHERE TO MOVEYR

**CLWHERE**

\*\*\*

ASK FOR EACH NOT SELECTED AT HHMEMCHK

You said you are no longer living with {HFNAME} {HMNAME} {HSNAME}.

In which country is {HFNAME} living now?

Please select one option only

1. The UK

2. Hong Kong

3. In some other country

4. They have died

5. Don't know

**CLWHEREOTH**

\*\*\*

IF CLWHERE=3

Which other country is {FF\_HHFULLNAME} living in now?

Please type the first few characters of the country and select it from the list.

Please type in the box below

[Country look up]

**CLWHY**

IF CLWHERE=2 OR 3

Why did {HFNAME} leave the UK and move to {IF CLWHERE = 2: Hong Kong; IF CLWHERE = 3 clwhereoth}?

Please select all that apply

1. Employment issues
2. Housing issues
3. Education issues
4. Weather
5. Wanted to be closer to family or friends
6. Difficulty integrating in the UK
7. Cost of living in the UK
8. Political developments in Hong Kong
9. Other reason(s) (please specify) [CLYWHYOTH]
10. Don't know
11. Prefer not to say

**CLMNTH**

IF CLWHERE=2 OR 3

In what month and year did {HFNAME} move to {IF CLWHERE = 2: Hong Kong; IF CLWHERE = 3 clwhereoth}?

Month

Drop down

**CLYEAR**

Year

Range: 2024...2025

Don't know

Hard check: if date entered is in the future "The date your have entered is in the future."

: if date entered is in the future is prior to previous interview date "The date you have entered is prior to the previous interview date."

**CLSTAT**

\*\*\* (w4-14)

IF CLWHERE = 1 (Leaver living in UK)

Where is {HFNAME} living now?

Please select one option only

1. Another house/flat
2. Working away from home
3. Halls of residence/University accommodation
4. Boarding school
5. Prison
6. Hospital
7. Care or nursing home
8. No fixed abode
9. Other type of accommodation(Please specify) [CLSTATO]

LVWHY

{indsamp, w2-14}

IF CLWHERE = 1 (LEAVER LIVING IN UK)

Why are you no longer living with {HFNAME}?

If there are multiple reasons, please select the main reason

- 1. Separation, divorce or dissolved Civil Partnership
- 2. Left to attend college or university
- 3. Returned home from college or university
- 4. Left for job
- 5. Left to cohabit / moved in with partner
- 6. Marriage or Civil Partnership
- 7. To set up own home
- 8. Child/dependent moved with (responsible) adult or carer
- 9. Other reason(please specify)[LVWHYO]

MOVEMTH

\*\*\* {w2-14}

ASK FOR EACH NOT SELECTED AT HHMEMCHK THAT STILL LIVES IN THE UK (CLWHERE = 1)

In what month and year did {HFNAME} move or stop living with you?

Month

Drop down

MOVEYR

Enter year

Range: 2024...2025

loop end: leaver loop

## 7.1.2 Annual partnership history

### MSTATSAM

(w2-14)

ASK ALL

When we last interviewed you, your **legal** marital status was {ff\_DV\_RMARSTAT}. Has your **legal** marital status changed at all since {ff\_intdate}?

Please select one option only

1. Yes
2. No
3. Marital status on record is incorrect

### LWWRONG

(w2-14) – used wave 1 option instead

IF MSTATSAM = 3

Can you tell us what your legal marital status was last time we interviewed you on {ff\_intdate}?

Please select one option only

1. Single and never married or never in a legally recognised civil partnership
4. Married
5. In a registered civil partnership
6. Separated but legally married / separated from civil partnership
7. Divorced / a former civil partner, the civil partnership legally dissolved
8. Widowed / A surviving civil partner, the civil partner has died

### MSTATSAMN

(w2-14)

IF MSTATSAM = 3

Has your **legal** marital status changed at all since {ff\_intdate}?

Please select one option only

1. Yes
2. No

loop: mstatchloop; loop until cmlstat=2

### MSTATCH

(w2-14) – used wave 1 option instead

IF MSTATSAM = 1 OR MSTATSAMN = 1

What did your **legal** marital status become with this change?

Please select one option only

1. Married
2. In a registered civil partnership
3. Separated but legally married / separated from civil partnership
4. Divorced / a former civil partner, the civil partnership legally dissolved
5. Widowed / A surviving civil partner, the civil partner has died



STATCM

(w2-14)

IF MSTATSAM = 1 OR MSTATSAMN = 1

Can you tell me the month and year of that change to your **legal** marital status?

Month

[drop down]

STATCY4

Enter year

RANGE: 2024...2025

CMLSTAT

(w2-14)

IF MSTATSAM = 1 OR MSTATSAMN = 1

And has your legal marital status changed again since then?

Please select one option only

1. Yes

2. No

end loop: mstatchloop

COMPUTE DV\_RMARSTAT - current martial status;

IF MSTATCH loop >0: DV\_RMARSTAT = FINAL LOOP OF MSTATCH;

ELSE IF MSTATSAM =3: DV\_RMARSTAT = LWWRONG

ELSE IF MSTATSAM = 1: DV\_RMARSTAT = ff\_DV\_RMATSTAT

### 7.1.3 Accommodation module

#### HSBEDS

{w1-12}

ASK IF ADCTS = 2 and **MOVEDEST = 1**

NUMERIC

We would like to ask you a few questions about your household's accommodation. How many bedrooms are there here, excluding any bedrooms you may let or sublet?

Help Screen: What counts as a bedroom?

Exclude any rooms currently or usually sublet to persons outside the household but include any rooms solely occupied by lodgers. Exclude conservatories.

Please type in the box below

open box

Range: 1...50

#### HSROOMS

{w1-12}

ASK IF ADCTS = 2 and **MOVEDEST = 1**

NUMERIC

How many other rooms do you have in your accommodation, excluding kitchens and bathrooms?

Help screen: What counts as a room?

Please include living rooms, dining rooms, studies and playrooms but not conservatories unless they are used as a living room all year round. Exclude any rooms currently or usually sublet to persons outside the household but include any rooms solely occupied by lodgers.

Please type in the box below

open box

Range: 1...50

#### HSOWND

{w1-12}

ASK IF ADCTS = 1 or **MOVEDEST = 1**

IF HSBEDS <> answered: We would like to ask about your current household's accommodation.

Does your household own this accommodation outright, is it being bought with a mortgage, or is it rented?

Please select one option only

- 1 Owned outright
- 2 Owned / being bought on mortgage
- 3 Shared ownership (part-owned, part-rented)
- 4 Rented
- 5 Rent free
- 6 Other (please specify)

**RENTLL**

{w1-12}

ASK IF HSOWND = 3 or 4 or 5 or 6

Who is the accommodation rented from or provided by?

Please select one option only

- 1 The local authority / council / ALMO / Housing Executive (N Ireland)/Scottish Homes
- 2 A housing association, RSL, charitable trust or Local Housing Company
- 3 The employer (organisation / individual) of a household member
- 4 Another organisation or individual private landlord
- 5 Relative/acquaintance of any current household member from before this tenancy started

#### 7.1.4 Individual interview

##### LKMOVE

{w1-12}

ASK IF ADCTS = 1 or MOVEDEST = 1

If you could choose, would you stay here in your present home or would you prefer to move somewhere else?

Please select one option only

1. Stay here
2. Prefer to move

##### XPMOVE

{w1-12}

ASK IF ADCTS = 1 or MOVEDEST = 1

{IF LKMOVE = 1 "Even though you may not want to move, "} Do you expect you will move in the coming year?

Please select one option only

1. Yes
2. No

##### HKVISIT

\*\*\*

if adcts=1 | (adcts=2 & movedest=1)

Since we last interviewed you on {ff\_intdate}, have you visited Hong Kong?

Please select one option only

1. Yes
2. No

##### HKVISITNUM

\*\*\*

IF HKVISIT = 1

How many times have you visited Hong Kong since {ff\_intdate}?

Please type in the box below

open box

Range: 1...20

##### HKVISITDUR

\*\*\*

IF HKVISIT = 1

Considering all your visits to Hong Kong since {ff\_intdate}, for how long did you stay in Hong Kong?

Please select one option only

1. Up to two weeks
2. Between two weeks and a month
3. Between one and three months
4. Between three and six months
5. More than six months

HKVISITRES

\*\*\*

IF HKVISIT = 1

Why did you visit Hong Kong?

Please select all the options that apply

1. Holiday and leisure
2. Visiting family
3. Visiting friends
4. Business or work
5. Study
6. Other reason (please specify)[ HKVISITRESOTH]

### 7.1.5 Ethnicity module

#### NATID

{\* w1-12}

ASK ALL

MULTICODE

What do you consider your national identity to be? You may choose as many or as few as apply.

Please select all the options that apply

- 1 Hong Konger
- 2 Chinese
- 3 English
- 4 Welsh
- 5 Scottish
- 6 Northern Irish
- 7 British
- 8 Irish
- 9 Other (please specify)
- 10 Prefer not to say

#### RACEL

{ \* w1-12}

ASK ALL

These are the ethnic groups identified in the UK Census. What is your ethnic group?

Please select one option only

- 1 White: British / English / Welsh / Northern Irish.
- 2 Irish
- 3 Gypsy or Irish Traveller
- 4 Any other White background
- 5 White and Black Caribbean
- 6 White and Black African
- 7 White and Asian
- 8 Any other mixed background
- 9 Indian
- 10 Pakistani
- 11 Bangladeshi
- 12 Chinese
- 13 Any other Asian background
- 14 Caribbean
- 15 African
- 16 Any other Black background
- 17 Arab
- 18 Any other ethnic group
- 19 Prefer not to say

**BRITID**

{w1,3,6}

**ASK ALL**

Most people who live in the UK may think of themselves as being British in some way. On a scale of 0 to 10 where 0 means 'not at all important' and 10 means 'extremely important', **how important is being British to you?**

Please select one option only

- 1 0 – Not at all important
- 2 1
- 3 2
- 4 3
- 5 4
- 6 5
- 7 6
- 8 7
- 9 8
- 10 9
- 11 10 – Extremely important

**HKID**

{\*\*\*}

**ASK ALL**

On a scale of 0 to 10 where 0 means 'not at all important' and 10 means 'extremely important', **how important is being a Hong Konger to you?**

Please select one option only

- 1 0 – Not at all important
- 2 1
- 3 2
- 4 3
- 5 4
- 6 5
- 7 6
- 8 7
- 9 8
- 10 9
- 11 10 – Extremely important

**CHINID**

{\*\*\*}

**ASK ALL**

On a scale of 0 to 10 where 0 means 'not at all important' and 10 means 'extremely important', **how important is being Chinese to you?**

Please select one option only

- |    |                          |
|----|--------------------------|
| 1  | 0 – Not at all important |
| 2  | 1                        |
| 3  | 2                        |
| 4  | 3                        |
| 5  | 4                        |
| 6  | 5                        |
| 7  | 6                        |
| 8  | 7                        |
| 9  | 8                        |
| 10 | 9                        |
| 11 | 10 – Extremely important |



## 7.1.6 Politics Module

vote1

(w1-7,9-12)

ASK IF MOVEDEST <> 2 or 3

Now we have some questions about your views on politics. Generally speaking do you think of yourself as a supporter of any one political party in the UK?

Please select one option only

1. Yes
2. No

vote2

(w1-7,9-12)

IF VOTE1=2

Do you think of yourself as a little closer to one UK political party than to the others?

Please select one option only

1. Yes
2. No

vote4

(w1-7,9-12)

IF VOTE1=1 OR VOTE2=1

Which one?

Please select one option only

1. Conservative
2. Labour
3. Liberal Democrat
4. Scottish National Party
5. Plaid Cymru
6. Green Party
7. Ulster Unionist
8. SDLP
9. Alliance Party
10. Democratic Unionist
11. Sinn Fein
12. Reform Party
13. Can't vote
14. Other party (please specify) [vote4o]

**vote5**

(w1-7,9-12)

IF VOTE4=1-14,97

Would you call yourself a very strong supporter of {IF VOTE4 = 1-15: VOTE4; IF VOTE4 = 97 VOTE40, fairly strong, or not very strong?

Please select one option only

1. Very strong
2. Fairly strong
3. Not very strong

**VOTE3**

(w1-7,9-12)

IF VOTE2=2

If there were to be a general election tomorrow, which political party do you think you would be most likely to support? Would it be...

Please select one option only

1. Conservative
2. Labour
3. Liberal Democrat
4. Scottish National Party
5. Plaid Cymru
6. Green Party
7. Ulster Unionist
8. SDLP
9. Alliance Party
10. Democratic Unionist
11. Sinn Fein
12. Reform Party
13. Can't vote
14. Other party (please specify) [vote3o]

**vote6**

(w1-7,9-12)

ASK IF MOVEDEST &lt; 2 or 3

How interested would you say you are in politics?

Please select one option only

1. Very interested
2. Fairly interested
3. Not very interested
4. Or not at all interested

vote7

ASK IF MOVEDEST <> 2 or 3

Did you vote in the July 2024 general elections?

Please select one option only

1. Yes
2. No
3. Can't vote

vote8

{w2,7-12,14}

IF VOTE7=1

Which political party did you vote for?

Please select one option only

1. Conservative
2. Labour
3. Liberal Democrat
4. Scottish National Party
5. Plaid Cymru
6. Green Party
7. Ulster Unionist
8. SDLP
9. Alliance Party
10. Democratic Unionist
11. Sinn Fein
12. Reform Party
13. Other party(please specify) [vote8o]

perpolinf

(w2,3,6,9,12)

ASK IF MOVEDEST <> 2 or 3

On a scale from 0 to 10, where 0 means very unlikely and 10 means very likely, how likely is it that your vote will make a difference in terms of which party wins the election in this constituency at the next general election? Please select '0' if you do not vote.

Please select one option only

- 0. 0- Very unlikely
- 1. 1
- 2. 2
- 3. 2
- 4. 3
- 5. 4
- 6. 5
- 7. 6
- 8. 7
- 9. 8
- 10. 9
- 11. 10- Very likely
- 12. Can't vote in general election
- 13. Don't know

**civcduty polcost votenorm perbfts Grpbfts****(w2,3,6,9,12)****ASK IF MOVEDEST <> 2 or 3****GRID****Here are some questions about political issues. Do you personally agree or disagree ...****Please select one option for each statement****civcduty****First, I would be seriously neglecting my duty as a citizen if I didn't vote.**

- 1. Strongly agree**
- 2. Agree**
- 3. Neither agree nor disagree**
- 4. Disagree**
- 5. Strongly disagree**
- 6. Can't vote**

**polcost****It takes too much time and effort to be active in politics and public affairs.**

- 1. Strongly agree**
- 2. Agree**
- 3. Neither agree nor disagree**
- 4. Disagree**
- 5. Strongly disagree**

**votenorm****Most people around here usually vote in general elections.**

- 1. Strongly agree**
- 2. Agree**
- 3. Neither agree nor disagree**
- 4. Disagree**
- 5. Strongly disagree**
- 6. Don't know**

**perbfts****I feel a sense of satisfaction when I vote.**

- 1. Strongly agree**
- 2. Agree**
- 3. Neither agree nor disagree**
- 4. Disagree**
- 5. Strongly disagree**
- 6. Can't vote**

**Grpbfts**

Voting is a good way to get benefits for groups that people care about, like pensioners and the disabled.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

**voteintent**

(w2,3,6,9,12)

ASK IF MOVEDEST <> 2 or 3

Again, thinking of a scale that runs from 0 to 10, where 0 means very unlikely and 10 means very likely, how likely is it that you will vote in the next general election? Please select '0' if you do not vote.

0. 0- Very unlikely
1. 1
2. 2
3. 2
4. 3
5. 4
6. 5
7. 6
8. 7
9. 8
10. 9
11. 10- Very likely

**demorient**

(w2,3,6,9,12)

ASK IF MOVEDEST <> 2 or 3

On the whole, are you very satisfied, fairly satisfied, a little dissatisfied or very dissatisfied with the way democracy works in the UK?

1. Very satisfied
2. Fairly satisfied
3. A little dissatisfied
4. Very dissatisfied

opsoca opsocb opsocc opsocd opsoce opsocf

(w12)

ASK ALL

GRID

People have different views about society. How much do you agree or disagree with the following statements?

Please select one option for each statement

opsoca

In the UK, ordinary people get their fair share of the nation's wealth.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

opsocb

There is one law for the rich and one for the poor.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

opsocc

Private enterprise is the best way to solve Britain's economic problems.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

opsocd

Major public services and industries ought to be in state ownership.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

**opsoc**

It is the government's responsibility to provide a job for everyone who wants one.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

**opsocf**

Strong trade unions are needed to protect the working conditions and wages of employees.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

**opsock opsocf opsocm opsocn opsoco opsocp**

(w12)

ASK ALL

GRID

How much do you agree or disagree with the following statements?

Please select one option for each statement

**opsoc**

Young people today don't have enough respect for traditional British values.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

**opsocf**

Censorship of films and magazines is necessary to uphold moral standards.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know



**opsocm**

People should be allowed to organise public meetings to protest against the government.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

**opsocn**

People in Britain should be more tolerant of those who lead unconventional lives.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

**opsoco**

For some crimes, the death penalty is the most appropriate sentence.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

**opsocp**

People who break the law should be given stiffer sentences.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree
6. Don't know

### 7.1.7 English language module

#### ENGSPK

{w1,5,6,10}

ASK IF FF\_ENGLANG = 2 (If English is not first language)

Do you have any difficulty speaking English to people for day-to-day activities such as shopping or taking the bus?

Please select one option only

- 1 Yes
- 2 No

#### SPKDIF

{w1,5,6,10}

ASK IF ENGSPK = 1 (If have difficulty speaking English to people for data-to-day activities)

How difficult do you find speaking English for day-to-day activities?

Please select one option only

- 1 A little difficult
- 2 Fairly difficult
- 3 Very difficult
- 4 Cannot speak English at all

#### ENGTEL

{w1,5,6,10}

ASK IF SPKDIF = 1 - 3 (If little difficult, fairly difficult or very difficult speaking English to people for data-to-day activities )

And do you have any difficulty speaking English on the telephone?

Please select one option only

- 1 Yes
- 2 No

#### TELDIF

{w1,5,6,10}

ASK IF ENGTEL = 1 (If have difficulty speaking English on the telephone)

How difficult do you find speaking English on the telephone?

Please select one option only

- 1 A little difficult
- 2 Fairly difficult
- 3 Very difficult

#### ENGREAD

{w1,5,6,10}

ASK IF FF\_ENGLANG = 2 (If English is not first language)

Do you have any difficulty reading formal letters or documents written in English?

Please select one option only

- 1 Yes
- 2 No

**READDIF**

{w1,5,6,10}

ASK IF ENGREAD = 1 (If have difficulty reading formal letters or documents written in English)

How difficult do you find reading formal letters or documents written in English?

Please select one option only

- 1 A little difficult
- 2 Fairly difficult
- 3 Very difficult
- 4 Cannot read English at all

**ENGFORM**

{w1,5,6,10}

ASK IF READDIF = 1 - 3 (If have little difficult, fairly difficult or very difficult reading formal letters or documents written in English)

And do you have difficulty filling in official forms in English?

Please select one option only

- 1 Yes
- 2 No

**FORMDIF**

{w1,5,6,10}

ASK IF ENGFORM = 1 (If have difficulty filling in official forms in English)

How difficult do you find filling in forms in English?

Please select one option only

- 1 A little difficult
- 2 Fairly difficult
- 3 Very difficult

**ENGCLASS**

{\*\*\*}

ASK IF ENGSPK = 1 or ENGTEL = 1 or ENGREAD = 1 or ENGFORM = 1 (If have any difficulties in speaking / reading English)

Since we last interviewed you on {ff\_intdate}, have you done anything to try to improve your English?

Please select all the options that apply

- 1 Yes – attended a class or course (in person or online)
- 2 Yes – attended informal group or chat session
- 3 Yes – used an app, video or other online resource
- 4 No

**NOENGCLASS**

{\*\*\*}

ASK IF ENGCLASS &lt;&gt;1 (If never attended an English language class since arriving in the UK)

**MULTICODE**

Why not?

Please select all the options that apply

- 1 Don't have the need
- 2 Don't have the time / too busy
- 3 Too costly / financial reason
- 4 No suitable English language class near me
- 5 Lack of transport to get to the class
- 6 Not aware that English classes are available
- 7 Anxiety / lack of confidence
- 8 Other reasons

## 7.1.8 Annual education history module

**contft**

(w2-14)

IF FF\_JBSTAT=7

Last time we interviewed you, you were in full-time education. Have you been in continuous full-time education since {ff\_intdate}? Being on holiday from school or between school and University counts as being in full-time education even if you had a job at that time.

Please select one option only

1. Yes
2. No

**FTEDNM**

(w2-14)

IF CONTFT=2

Can you tell us the month and year you finished that period of full-time education?

Month

[drop down]

**ftendy4**

Enter year

**FTEDANY**

(w2-14)

ASK IF FF\_JBSTAT NE 7 OR CONTFT=2 (IF NOT IN FT EDUCATION AT W1 OR LEFT FT EDUCATION SINCE W1)

{IF FF\_JBSTAT NE 7 : "Have you had any periods of full-time education since {ff\_intdate}?"}

{IF CONTFT = 2,: Have you had any other periods of full-time education since then?}

Please select one option only

1. Yes
2. No

**NEWUNI**

(w13-14)

IF FTEDANY=1 (ASK IF HAD NEW PERIOD OF FT EDUCATION)

Was this as a student at a college or university?

Please select one option only

1. Yes
2. No

loop: FTEDSTARTMLOOP; loop until FTEDMOR=2 OR FTEDEND = 2

FTEDSTARTM

(w2-14)

IF FTEDANY=1

When did you start (IF LOOP 1: that ; IF LOOP 2+: your next) period of full-time education?

Month

[drop down]

ftedstarty4

Enter year

FTEDEND

(w2-14)

IF FTEDANY=1 (AND LOOP IF FTEDMOR=1)

Has that period of full-time education ended?

Please select one option only

1. Yes, ended
2. No, not ended

FT2ENDM

(w2-14)

IF FTEDEND=1

When did you finish that period of full-time education?

Month

[drop down]

ft2endy4

Enter year

FTEDMOR

(w2-14)

IF FTEDEND=1

Have you had any other periods of full-time education since then?

1. Yes
2. No

end loop: ftedstartmloop

**FTQUALS**

(w2-14)

if ff\_jbstat=7 | ftedany=1

Have you gained any formal qualifications from your full-time education since {ff\_intdate}?

Please select one option only

1. Yes
2. No
3. Waiting for results

**QUALNEW**

(w2-14 – answer code changed)

IF FTQUALS= 1

What qualifications have you gained?

Please select all that apply

1. University Higher Degree (e.g. MSc, PhD).
2. First degree level qualification, including foundation degrees, graduate membership of a professional Institute, PGCE / Associate degree
3. Diploma in higher education / higher diploma .
4. Teaching qualification (excluding PGCE)
5. Nursing or other medical qualification not yet mentioned
6. Hong Kong Advanced Level Examination / A Level / Welsh Baccalaureate / International Baccalaureate / Higher Grade / Advanced Higher (Scotland)
7. Hong Kong Diploma of Secondary Education Examination / AS Level / Certificate of sixth year studies / Diploma of Foundation Studies
8. Hong Kong Certificate of Education Examination, Diploma Yi Jin / GCSE / O Level/Diploma of Foundation Studies
9. CSE
10. Standard / Ordinary (O) Grade / Lower (Scotland)
11. Other school (including school leaving exam certification or matriculation)
12. Youth training certificate; Key skills; Basic skills
13. Modern apprenticeship; Trade apprenticeship; RSA/OCR/Clerical and commercial qualifications; City and Guilds Certificate
14. GNVQ/GSVQ; NVQ/SVQ; HNC/HND; ONC/OND
15. BTEC; SCOTVEC; Other vocational, technical or professional qualifications
16. None of the above

**trainany**

(w2-14)

ASK ALL

Since we last interviewed you on FF\_INTDATE, have you done any (other) training schemes or courses, even if they are not finished yet? Please include any part-time or evening courses, training provided by an employer, day release schemes, apprenticeships or government training schemes.

Please select one option only

1. Yes
2. No

**trainn**

(w2-14)

IF TRAINANY=1

NUMERIC

How many training schemes or courses have you been on?

Enter number

RANGE: 1 ... 50

loop: TRAINWHO to TRAINQUAL for up to THREE periods of training

**TRAINWHO**

IF TRAINANY=1 &amp; TRAINN=VALID RESPONSE

{IF TRAINN > 3: Can you provide details about the **three longest training schemes or courses** that you have been on, including any that are not yet finished.}

Thinking about your (TEXT FILL BASED ON LOOP NUMBER: first/second/third ...) training scheme or course, was this ...

Please select one option only

1. Provided by an employer (either on or off the job)
2. A Government training scheme
3. A College/University degree or diploma, or
4. Some other type of training scheme or course?

**traindays**

(w2-14)

IF TRAINANY=1

NUMERIC

Since we last interviewed you on {FF\_INTDATE}, on how many days did you attend that training course? If you are unsure about the exact days, please enter your best estimate.

Enter number of days

RANGE: 1 ... 370

(COUNT PARTIAL DAYS AS WHOLE DAYS)

**Trainhrs**

(w2-14)

IF TRAINANY=1

On average and not including breaks, lunch or travel time, how many hours {IF traindays >1"each"; if traindays = 1"that"} day did you spend on that course?

If you are unsure about the exact number of hours, please enter your best estimate.

Enter number of hours

RANGE: 1 ... 24



**TRAINEND**

(w2-14)

IF TRAINANY=1

Has that training scheme or course ended?

Please select one option only

1. Yes
2. No

**TRAINPURP**

(w2-14)

IF TRAINANY=1

For which, if any, of these reasons have you done this training?

Please select all that apply

1. To help you get started in your job
2. To improve your skills in your current job
3. To maintain professional status and/or meet occupational standards
4. To prepare you for a job you might do in the future
5. To help you get a promotion
6. UK employers do not recognise or understand the educational, professional, or other qualifications that I have
7. Health and Safety Training
8. For hobbies or leisure
9. Other reasons

**TRAINQUAL**

(w2-14)

IF TRAINANY=1

Did you gain any qualifications from that training scheme or course?

Please select one option only

1. Yes
2. No
3. Waiting for results

end loop: trwholoo

**TRQUAL**

(w2-14 – codes changed)

IF ANY TRAINQUAL=1

What qualifications did you gain from any of your training schemes or courses?

Please select all that apply

1. University Higher Degree (e.g. MSc, PhD).
2. First degree level qualification, including foundation degrees, graduate membership of a professional Institute, PGCE / Associate degree
3. Diploma in higher education / higher diploma .
4. Teaching qualification (excluding PGCE)
5. Nursing or other medical qualification not yet mentioned
6. Hong Kong Advanced Level Examination / A Level / Welsh Baccalaureate / International Baccalaureate / Higher Grade / Advanced Higher (Scotland)

7. Hong Kong Diploma of Secondary Education Examination / AS Level / Certificate of sixth year studies / Diploma of Foundation Studies
8. Hong Kong Certificate of Education Examination, Diploma Yi Jin / GCSE / O Level/Diploma of Foundation Studies
9. CSE
10. Standard / Ordinary (O) Grade / Lower (Scotland)
11. Other school (including school leaving exam certification or matriculation)
12. Youth training certificate; Key skills; Basic skills
13. Modern apprenticeship; Trade apprenticeship; RSA/OCR/Clerical and commercial qualifications; City and Guilds Certificate
14. GNVQ/GSVQ; NVQ/SVQ; HNC/HND; ONC/OND
15. BTEC; SCOTVEC; Other vocational, technical or professional qualifications
16. None of the above

### 7.1.9 Annual employment history module

#### notempchk

(w2-14)

if ff\_jbstat!=1|2 and contft <> 1 or 2

Last time we interviewed you, you were {ff\_jbstat}. Have you been continuously {ff\_jbstat} since {ff\_intdate}?

If ff\_fbstat = 3 'unemployed'

If ff\_fbstat = 4 'retired'

If ff\_fbstat = 5 'on maternity / paternity leave'

If ff\_fbstat = 6 'looking after family or home'

If ff\_fbstat = 7 'a full-time student'

If ff\_fbstat = 8 'being on long-term sickness or disability'

If ff\_fbstat = 9 'being on government training scheme'

If ff\_fbstat = 10 'being an unpaid worker in family business'

If ff\_fbstat = 11 'doing something else' }

Please select one option only

1. Yes

2. No

#### empchk

(w2-14)

if ff\_jbstat=1|2); if in paid employment in wave 1

Last time we interviewed you, you were {ff\_jbstat}. Have you been continuously {ff\_jbstat} since {ff\_intdate}?

{If ff\_fbstat = 1 'Self-employed'

If ff\_fbstat = 2 'In paid employment (full or part-time)'} }

Please select one option only

1. Yes

2. No

**empstendd**

(w2-14)

if notempchk=2 | empchk=2; if employment status has changed since last interview

{ if notempchk=2: "On what date did you stop {ff\_jbstat}?"; |

If ff\_fbstat = 1 'being self-employed'

If ff\_fbstat = 2 'being employed (full or part-time)'

If ff\_fbstat = 3 'being unemployed'

If ff\_fbstat = 4 'being retired'

If ff\_fbstat = 5 'being on maternity / paternity leave'

If ff\_fbstat = 6 'looking after family or home'

If ff\_fbstat = 7 'being a full-time student'

If ff\_fbstat = 8 'being on long-term sickness or disability'

If ff\_fbstat = 9 'being on government training scheme'

If ff\_fbstat = 10 'being an unpaid worker in family business'

If ff\_fbstat = 11 'doing something else' }

If if empchk=2 : "On what date did you stop working in the job you were doing on {ff\_intdate}? "

If you are unsure about the exact date, please enter your best estimate.

Enter day

**empstendm**

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December

**empstendy4**

enter year

Hard check: if date entered is in the future "The date your have entered is in the future."

: if date entered is in the future is prior to previous interview date "The date you have entered is prior to the previous interview date."

stendreas

(w7-14)

if empchk=2

Can you tell us why you stopped doing that job?

Please select all that apply

1. Promoted
2. Left for better job
3. Made redundant
4. Dismissed/sacked
5. Temporary job ended
6. Took retirement
7. Health reasons
8. Left to have baby
9. Look after family
10. Look after other person
11. Moved area
12. Other reason (please specify) [stendoth]

nxtst

(w2-14)

if contft = 2 | notempchk=2 | empchk=2

{ if notempchk=2 or contft = 2: "Immediately following that period of {ff\_jbstat}, did you have a period of paid work or did you do something else?";

If ff\_fbstat = 1 'self-employment'

If ff\_fbstat = 2 'paid employment (full or part-time)'

If ff\_fbstat = 3 'unemployment'

If ff\_fbstat = 4 'retirement'

If ff\_fbstat = 5 'maternity / paternity leave'

If ff\_fbstat = 6 'looking after family or home'

If ff\_fbstat = 7 'full-time study'

If ff\_fbstat = 8 'long-term sickness or disability'

If ff\_fbstat = 9 'being on a government training scheme'

If ff\_fbstat = 10 'being an unpaid worker in family business'

If ff\_fbstat = 11 'doing something else' } |

If empchk=2: "Immediately following that job, did you have a period of paid work or did you do something else?"}

Please select one option only

1. Paid work
2. Something else

**nxtstelse**

(w2-14)

if nxtst=2

What were you doing?

Please select one option only

1. Unemployed/looking for work
2. Retired
3. On maternity/shared parental leave/adoption leave
4. On paternity leave
5. Looking after the family or home
6. In full-time education/student
7. Long-term sick or disabled
8. On a government training scheme
9. Something else

**Cstat**

(w2-14)

if nxtst=2

Has this period of being {nxtstelse} ended or is this what you are doing now?

Please select one option only

1. Yes, ended
2. Not ended, current status

**nxtstendd**

(w2-14)

if cstat=1

On what date did you stop {if nxtstelse = 1 'being unemployed'} {if nxtstelse = 2 'being retired'} {if  
nxtstelse = 3 'being on maternity/shared parental leave/adoption leave' }

{if nxtstelse = 4 'being on paternity leave'} {if nxtstelse = 5 'looking after the family or home' }

{if nxtstelse = 6 'being in full-time education/student'} {if nxtstelse = 7 'being long-term sick or disabled' }

{if nxtstelse = 8 'being on a government training scheme'} {if nxtstelse = 9 'doing something else'} ?

If you are unsure about the exact days, please enter your best estimate.

Enter day

**nxtstendm**

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December

**nxtstendy4**

Enter year

Hard check: if date entered is in the future “The date your have entered is in the future.”

: if date entered is in the future is prior to previous interview date “The date you have entered is prior to the previous interview date.”

**jbsamr**

(w2-14)

if empchk=1 &amp; ff\_jbstat&gt;1

And have you worked continuously for the same employer since {ff\_intdate}?

[help screen :What count as an employer?

If trading name has changed or employer ownership has changed, please answer yes here]

Please select one option only

1. Yes
2. No

**Wkplsam**

(w2-14)

if empchk=1 &amp; ff\_jbstat&gt;1 &amp; jbsamr=1; if continuously employed since last interview &amp; working for the same employer

Are you still working at the same workplace as the job you had on {ff\_intdate}?

Please select one option only

1. Yes
2. No

**samejob**

(w2-14)

if empchk=1 &amp; ff\_jbstat&gt;1 &amp; jbsamr=1; if continuously employed and working for the same employer

Have you been working continuously in the same job since {ff\_intdate}?

Please select one option only

1. Yes
2. No

**matlvnew**

(w13-14)

if empchk=1 &amp; ff\_jbstat&gt;1 &amp; jbsamr=1

Have you had any periods of maternity, paternity, adoption or shared parental leave since {ff\_intdate}, or no such leave?

Please select one option only

1. Maternity leave
2. Paternity leave
3. Adoption leave
4. Shared parental leave
5. No such leave

**jbendd**

(w2-14)

if empchk=1 &amp; ff\_jbstat&gt;1 &amp; (jbsamr=2 | samejob=2)

On what date did you stop working in the job you were doing on {ff\_intdate}?

Enter day

**jbendm**

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December

**jbendy4**

Enter year

Hard check: if date entered is in the future “The date your have entered is in the future.”

: if date entered is in the future is prior to previous interview date “The date you have entered is prior to the previous interview date.”

**jbendreas**

(w7-14)

if empchk=1 &amp; ff\_jbstat&gt;1 &amp; jbsamr=2

Can you tell us why you stopped doing that job?

Please select all that apply

1. Promoted
2. Left for better job
3. Made redundant
4. Dismissed/sacked
5. Temporary job ended
6. Took retirement
7. Health reasons
8. Left to have baby
9. Look after family
10. Look after other person
11. Moved area
12. Other reason (please specify)[ jbendoth]

**cjob**

(w2-14)

if (nxtst=1 | jbsamr=2 | samejob=2

{if nxtst=1 : " Was that job your current job?"}

{if jbsamr=2 | samejob=2: "Was your next job your current job? "}

Please select one option only

1. Yes

2. No

**nxtjbhrs**

(w2-14)

if-(nxtst=1 | (jbsamr=2 | samjob=2)) &amp; cjob=2

Was that job full-time or part-time, where part-time is working less than 30 hours a week?

Please select one option only

1. Full-time

2. Part-time

**nxtjbes**

(w2-14)

if (nxtst=1 | jbsamr=2 | samjob=2) &amp; cjob=2

In that job where you employed or self-employed?

Please select one option only

1. Employee

2. Self-employed

**Nxtjbendd**

(w2-14)

if (nxtst=1 | jbsamr=2 | samjob=2) &amp; cjob=2

On what date did you end that job?

If you are unsure about the exact days, please enter your best estimate.

Day

**nxtjbendm**

Month

drop down

**nxtjbendy4**

enter year



**nxtendreas**

(w7-14)

if (nxtst=1 | jbsamr=2 | samjob=2) &amp; cjob=2

Why did you stop doing that job?

Please select all that apply

1. Promoted
2. Left for better job
3. Made redundant
4. Dismissed/sacked
5. Temporary job ended
6. Took retirement
7. Health reasons
8. Left to have baby
9. Look after family
10. Look after other person
11. Moved area
12. Other reason (please specify) [nextendoth]

**cjbatt**

(w2-14)

if (nxtst=1 | jbsamr=2 | samjob=2) &amp; cjob=1

What was the **main** thing about your current job that attracted you to it? If more than one answer applies, please select the answer closest to the top of the list.

Please select one option only

1. Better money
2. Better career prospects
3. More responsibility
4. More secure job
5. More interesting work
6. Wanted specific type of job
7. To be own boss
8. More opportunity to use own initiative
9. Closer to home – less travelling time to work
10. Shorter/fewer hours
11. More flexible hours
12. Health reasons
13. Suited your qualifications, training or experience
14. Work less demanding/easier
15. Preferred to previous job
16. Other

IF CSTAT = 1 or CJOB = 2 start loop:  
 loop: nextstat to statendd loop until currstat = 2 or currjob = 1

**nextstat**

(w2-14)

ASK if cstat=1 | cjob=2

Immediately following that {{if loop = 1 and ntxtst = 2} "period of ntxtstelse" ; {if loop = 1 and NxtSt = 1} "job"; {if loop > 2 and nextstat of pervious loop = 2 "period of {nextelse of previous loop}"; IF loop > 2 = 1 and nextstat of previous loop = 1 "job";}

did you have a period of paid employment or did you do something else?

Please select one option only

1. Paid employment
2. Something else

**nextelse**

(w2-14)

if nextstat=2

What were you doing?

Please select one option only

1. Unemployed/looking for work
2. Retired
3. On maternity/shared parental leave/adoption leave
4. On paternity leave
5. Looking after the family or home
6. Long-term sick or disabled
7. On a government training scheme
8. Something else

**currstat**

(w2-14)

if nextstat=2

Has this period of being {nextelse} ended or is this what you are doing now?

{if nextelse = 1 'being unemployed'

if nextelse = 2 'being retired'

if nextelse = 3 'being on maternity/shared parental leave/adoption leave'

if nextelse = 4 'being on paternity leave'

if nextelse = 5 'looking after the family or home'

if nextelse = 7 'being long-term sick or disabled'

if nextelse = 8 'being on a government training scheme'

if nextelse = 9 'doing something else'}

Please select one option only

1. Yes, ended
2. Not ended, current status

**nextjob**

(w2-14)

if nextstat = 1 and (cjob =2 or nextstat of previous loop = 1 (previously in paid employment))

Was this next period of employment ...

Please select one option only

1. Doing a different job for the same employer
2. Working for a new employer
3. Working for yourself/self-employed
4. Or did you return to the same job with the same employer?

**currjob**

(w2-14)

if nextstat=1

Is this your current job?

Please select one option only

1. Yes
2. No

**jobhours**

(w2-14)

ASK IF currjob=2

Was this job full-time or part-time, where part-time is working less than 30 hours a week?

Please select one option only

1. Full-time
2. Part-time

**reasend**

(w8-14)

ASK IF currjob=2

Can you tell us why you stopped doing that job?

Please select all that apply

1. Promoted
2. Left for better job
3. Made redundant
4. Dismissed/sacked
5. Temporary job ended
6. Took retirement
7. Health reasons
8. Left to have baby
9. Look after family
10. Look after other person
11. Moved area
12. Other reason (please specify) [reasendoth]

jbatt

(w2-14)

ASK IF nextstat=1 &amp; currjob=1 &amp; nextjob&lt;4

What was the **main** thing about your current job that attracted you to it?

Please select one option only

1. Better money
2. Better career prospects
3. More responsibility
4. More secure job
5. More interesting work
6. Wanted specific type of job
7. {if nextjob=3 "To be own boss"}
8. More opportunity to use own initiative
9. Closer to home – less travelling time to work
10. Shorter/fewer hours
11. More flexible hours
12. Health reasons
13. Suited your qualifications, training or experience
14. Work less demanding/easier
15. Preferred to previous job
16. Other

statendd

(w2-14)

ASK IF currstat=1 OR currjob=2

On what date did you stop doing that and start your next job or other activity?

Enter day

statendm

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December

statendy4

Enter year

### 7.1.10 Current employment module

#### JBSTAT

{w1-12}

ASK ALL

Which of these best describes your current employment situation?

Please select one option only

1. Self-employed
2. In paid employment (full or part-time)
3. Unemployed
4. Retired
5. On maternity / paternity leave
6. Looking after family or home
7. Full-time student
8. Long-term sick or disabled
9. On a government training scheme
10. Unpaid worker in family business
11. Doing something else

#### EMPINTRO

{\*\*\*}

DISPLAY TO ALL

The next section of the questionnaire will focus on your work life.

#### JBHAS

{w1-12}

ASK ALL

Did you do any paid work last week — that is in the 7 days ending last Sunday, either as an employee or self-employed? Include employment for any number of hours, including casual work and Saturday jobs.

Please select one option only

1. Yes
2. No

#### JBOFF

{w1-12}

ASK IF JBHAS = 2 (If didn't do any paid work last week)

Even though you weren't working, did you have a job that you were away from last week?

Please select one option only

1. Yes
2. No
3. Waiting to take up job

**JBOFFY**

{w1-12}

ASK IF JBHAS = 2 and JBOFF = 1 (If had a job last week but did not do any paid work last week)

What was the main reason you were away from work last week?

Please select one option only

1. Maternity leave / paternity leave
2. Other leave / holiday
3. Sick / injured
4. Attending training course
5. Laid off / on short time
6. On strike
7. Other personal / family reasons
8. Other reasons

**JBTERM1**

{w1-12}

ASK IF JBHAS = 1 or JBOFF = 1 (if have a job in the last 7 days)

Leaving aside your own personal intentions and circumstances, is your job a permanent job, or is there some way that it is not permanent?

Please select one option only

1. A permanent job
2. There is some way that it is not a permanent job

**JBTERM2**

{w1-12}

ASK IF JBTERM1 = 2 (If there is some way that the job is not a permanent job)

In what ways is the job not permanent?

Please select one option only

1. Seasonal work
2. Done under contract for a fixed period or a fixed task
3. Agency temping
4. Casual type of work
5. Some other way that it is not permanent

**JBSIC07**

{w1-12}

ASK IF JBHAS = 1 OR JBOFF = 1 (If have a job in the last 7 days)

Thinking about your job, what would you say is your main area of activity?

Please select one option only

1. Agriculture, Forestry and Fishing
2. Mining and Quarrying; Utilities, Waste Management and Remediation Activities
3. Manufacturing
4. Construction
5. Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles
6. Transportation and Storage
7. Accommodation and Food Service Activities
8. Information and Communications
9. Financial and Insurance Activities
10. Real Estate Activities
11. Professional, Scientific and Technical Activities
12. Administrative and Support Service Activities
13. Public Administration, Defence and Compulsory Social Security
14. Education/Higher Education institute
15. Human Health and Social Work Activities
16. Arts, Entertainment and Recreation
17. None of the above
18. Prefer not to say

**JBSOC**

{jbsoc00 jbsoc10 w1-12}

ASK IF JBHAS = 1 OR JBOFF = 1 (If have a job in the last 7 days)

What was your main job last week? Please provide the exact job title.

If you have more than one job, please provide details of the job that is the highest paid. If equal earnings then describe the job that is the most hours.

Please type in the box below

open box

**JBSOC2**

{jbsoc00 jbsoc10 w1-12}

ASK IF JBHAS = 1 OR JBOFF = 1 (If have a job in the last 7 days)

What did you mainly do in your job?

Please type in the box below

open box

HARDCHECK: LENGTH &lt; 12 CHARACTERS: "The answer does not have enough text."

**JBSEMP**

{w1-12}

ASK IF JBHAS = 1 OR JBOFF = 1 (If have a job in the last 7 days)

Are you an employee or self-employed?

Please select one option only

1. Employee
2. Self-employed

**JBBGM JBBGY**

{w1-12}

ASK IF JBHAS = 1 OR JBOFF = 1 (If have a job in the last 7 days)

On what date did you start working in your present job? If you have been promoted or changed grades, please give the date of that change.

Otherwise, give the date when you started doing the job you are doing now for your present employer or working self-employed.

Select month

drop down

Select Year

drop down

Range: 1944...Today

Employee module for those employed in the last 7 days, i.e. JBSEMP=1

**JBMNGR**

{w1-12}

ASK IF JBSEMP=1 (If employed in the last 7 days)

Do you have any managerial duties or do you supervise any other employees?

Please select one option only

1. Manager
2. Foreman / supervisor
3. Not manager or supervisor

**JBSIZE**

{w1-12}

ASK IF JBSEMP=1 (If employed in the last 7 days)

How many people work for your employer at the place where you work?

Please select one option only

1. 1-9
2. 10-24
3. 25-499
4. 500 or more



**JBSECT**

{w1-12}

ASK IF JBSEMP=1 (If employed in the last 7 days)

Do you work for a private firm or business or other limited company or do you work for some other type of organisation?

Please select one option only

1. Private firm or business, a limited company
2. Other type of organisation

**JBSECTPUB**

{w1-12}

ASK IF JBSECT = 2 (If work for a non private firm or business, a limited company)

What kind of non-private organisation do you work for?

Please select one option only

1. A public company
2. A nationalised industry / state corporation
3. Central government or civil service
4. Local government or council (including police, fire services and local authority controlled schools / colleges)
5. A university or other grant-funded education establishment (including opt-out schools)
6. A health authority or NHS trust
7. A charity, voluntary organisation or trust
8. The armed forces
9. Some other kind of organisation

**JBHRS**

{w1-12}

ASK IF JBSEMP=1 (If employed in the last 7 days)

NUMERIC

Thinking about your (main) job, how many hours, excluding overtime and meal breaks, are you expected to work in a normal week?

Please type in the box below

open box hours

Range: 1...168

**JBOT**

{w1-12}

ASK IF JBSEMP=1 (If employed in the last 7 days)

NUMERIC

And how many hours of overtime do you usually work in a normal week?

Please type in the box below

open box hours

Range: 0...100

**JBOTPD**

{w1-12}

ASK IF JBOT &gt;= 1

NUMERIC

How much of that overtime is usually paid? If overtime was not paid, please enter 0.

Please type in the box below

open box hours

Range: 0...JBOT

**JBHRCPR**

{w12}

ASK IF JBSEMP=1 (If employed in the last 7 days)

NUMERIC

If you could choose the number of hours you work each week, and taking into account how that would affect your income, would you prefer to work ...

Please select one option only

1. Fewer hours than you do now
2. About the same hours as you do now
3. Or more hours than you do now

**JBPRHR**

{w12}

ASK IF JPHRCPR = 1 or 3

NUMERIC

In total, how many hours a week, on average, would you choose to work? Again, take into account how that would affect your income.

Please type in the box below

open box hours

Range: 0...100

**PAYGL**

{w1-12}

ASK IF JBSEMP=1 (If employed in the last 7 days)

NUMERIC

The last time you were paid, what was your gross pay – that is including any overtime, bonuses, commission, tips or tax refund but before any deductions for tax, national insurance or pension contributions, union dues and so on.

Please enter the amount to the nearest pound

£ open box

Range: 0... 9999997

Don't know {REACTIVE}

Prefer not to say {REACTIVE}

**PAYGWC**

{w1-12}

ASK IF JBSEMP=1 AND PAYGL &lt;&gt; DK or PNTS (If employed in the last 7 days)

How long a period did that cover?

Please select one option only

1. Per hour
2. One day
3. One week
4. Four weeks
5. A calendar month
6. A year
7. Others (please specify)

**PAYNL**

{w1-12}

ASK IF JBSEMP=1 (If employed in the last 7 days)

And what was your take home pay last time, that is after any deductions were made for tax, national insurance, pension, union dues, etc?

Please enter the amount to the nearest pound

£ open box

Range: 0...PAYGL OR IF PAYGL = DK OR PNTS 0...9999997

Don't know {REACTIVE}

Prefer not to say {REACTIVE}

**PAYNWC**

{w1-12}

ASK IF JBSEMP=1 AND PAYNL &lt;&gt; DK or PNTS (If employed in the last 7 days)

How long a period did that cover?

Please select one option only

1. Per hour
2. One day
3. One week
4. Four weeks
5. A calendar month
6. A year
7. Others (please specify)

**PAYUSL**

{w1-12}

ASK IF JBSEMP=1 AND PAYNL &lt;&gt; DK or PNTS (If employed in the last 7 days)

Your take home pay last time was {"PAYNL"}. Is this the amount you usually receive (before any statutory sick pay or statutory maternity, paternity or adoption pay)?

Please select one option only

1. Yes
2. No

**PAYU**

{w1-12}

ASK IF PAYUSL = 2 (If last take home pay is not the amount they usually receive)

How much are you usually paid?

Please enter the amount to the nearest pound

£open box

Range: 0... 9999997

**PAYUWC**

{w1-12}

ASK IF PAYUSL = 2 (If last take home pay is not the amount they usually receive)

How long a period did that cover?

Please select one option only

1. Per hour
2. One day
3. One week
4. Four weeks
5. A calendar month
6. A year
7. Others (please specify)

**PAYUG**

{w1-12}

ASK IF PAYUSL = 2 (If last take home pay is not the amount they usually receive)

And is that before or after any deductions for tax, National Insurance, union dues and so on, or are there usually no deductions at all made from your salary?

Please select one option only

1. Before deductions
2. After deductions
3. No deductions

**PAYTYP**

{w1-12}

ASK IF JBSEMP=1 (If employed in the last 7 days)

How is your pay calculated, in particular are your salaried or paid by the hour?

Please select one option only

1. Salaried
2. Basic salary plus commission
3. Paid by the hour
4. Other

**JBPEN**

{w1,2,4,6,8,10,12}

ASK IF JBSEMP=1 (If employed in the last 7 days)

Does your present employer run a pension scheme or superannuation scheme for which you are eligible? Please include contributory and non-contributory schemes.

Please select one option only

1. Yes
2. No

**JBPENM**

{w1,2,4,6,8,10,12}

ASK IF JBPEN = 1 (If employer run a pension scheme or superannuation scheme)

Do you belong to your employer's pension scheme?

Please select one option only

1. Yes
2. No

Self-employment for those self- employed in the last 7 days, i.e. JBSEMP=2

**JSBOSS**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days)

Do you have any employees?

Please select one option only

1. Yes
2. No

**JSSIZE**

{w1-12}

ASK IF JSBOSS = 1 (if have employees)

How many people do you employ?

Please select one option only

1. 1-9
2. 10-24
3. 25-499
4. 500 or more

**JSHRS**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days)

How many hours in total do you usually work in a week in your job? Please provide an answer to the nearest hour. If you have no usual hours, please give an average.

Please type in the box below

open box hours

Range: 0...168

**JSTYPEB**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days)

Which of these best describes your employment situation?

Please select one option only

1. Running a business or a professional practice
2. Partner in a business or a professional practice
3. Working for myself
4. A sub-contractor
5. Doing freelance work
6. Self-employed in some other way

**JSACCS**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days)

In this job / business are annual business accounts prepared for Inland Revenue for tax purposes?

Please select one option only

1. Yes
2. No
3. Not yet but will be

**JSPART**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days) AND JSACCS = 1 (prepares accounts)

Are you working on your own account or are you in partnership with someone else?

Please select one option only

1. Own account (sole owner)
2. In partnership

**JSPRBM JSPRBY4 JSPREM JSPREY4**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days) AND JSACCS = 1

What is the most recent period for which accounts have been prepared for HM Revenue and Customs?

Beginning month

drop down

Beginning year

drop down

Range: 1930...Today

Ending month

drop down

Ending year

drop down

Range: 1930...Today

HARD CHECK: IF END DATE IS AFTER BEGINNING DATE: "The end date should be after the beginning date"

**JSPRF**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days) AND JSACCS = 1

What was the amount of (your share of) the profit or loss figure shown on these accounts for this period?

Please enter the amount to the nearest pound

£ open box

Range: 0... 9999997

Don't know {REACTIVE}

Prefer not to say {REACTIVE}

**JSPRLS**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days) AND JSACCS = 1 AND JSPRF &lt;&gt; DK or PNTS

Does this figure relate to profit or loss?

Please select one option only

1. Profit / earnings
2. Loss

**JSPRTX**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days) AND JSACCS= 1 AND JSPRLS = 1 AND JSPRF &lt;&gt; DK or PNTS

Is that figure before deduction of income tax?

Please select one option only

1. Yes, before tax
2. No, after tax

**JSPRNI**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days) AND JSACCS= 1 AND JSPRLS = 1 AND JSPRF &lt;&gt; DK or PNTS

And is that figure before deduction of national insurance?

Please select one option only

1. Yes, before NI
2. No, after NI

**JSPAYU**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days) AND JSACCS = 2 or 3

After paying for any materials, equipment, or goods that you use in your work, what was your weekly or monthly income, on average, from this job/business over the past 12 months?

Please enter the amount to the nearest pound

£ open box

Range: 0... 9999997

Don't know {REACTIVE}

Prefer not to say {REACTIVE}

**JSPAYW**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days) AND JSACCS = 2 or 3 AND JSPAYU &lt;&gt; DK or PNTS

Was that weekly or monthly income?

Please select one option only

1. Weekly income
2. Monthly income
3. Other

**JSPYTX**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days) AND JSACCS = 2 or 3 AND JSPAYU &lt;&gt; DK or PNTS

Is that figure before deduction of income tax?

Please select one option only

1. Yes, before tax
2. No, after tax

**JSPYNI**

{w1-12}

ASK IF JBSEMP=2 (if self- employed in the last 7 days) AND JSACCS = 2 or 3 AND JSPAYU &lt;&gt; DK or PNTS

And is that figure before deduction of national insurance?

Please select one option only

1. Yes, before NI
2. No, after NI



## Job satisfaction

### JBSAT

{w1-12}

ASK IF JBHAS = 1 or JBOFF = 1 (if have a job in the last 7 days)

On a scale from 'Completely dissatisfied' to 'Completely satisfied', how dissatisfied or satisfied are you with your present job overall?

Please select one option only

1. Completely satisfied
2. Mostly satisfied
3. Somewhat satisfied
4. Neither satisfied nor dissatisfied
5. Somewhat dissatisfied
6. Mostly dissatisfied
7. Completely dissatisfied

Non-employment for those who did not have a job in the last 7 days, JBOFF = 2

### JULK4WK

{w1-12}

ASK IF JBOFF = 2 (If did not have a job in the last 7 days)

Have you looked for any kind of paid work or government training scheme in the past four weeks?

Please select one option only

1. Yes
2. No

### JULKJB

{w1-12}

ASK IF JULK4WK = 2 (If have not looked at any kind of paid work or government training scheme in the past four weeks)

Although you are not looking for paid work at the moment, would you like to have a regular paid job even if only for a few hours per week? If you would like paid work but cannot do it because of health problems, disability, age or caring responsibilities, please answer yes here.

Please select one option only

1. Yes
2. No

### FTPTWRK

{\*\*\*} Ukraine – FTPTWRK

ASK IF JULK4WK = 1 (If have looked at any kind of paid work or government training scheme in the past four weeks)

Would you like full-time or part-time work?

Please select one option only

1. Full-time
2. Part-time

**JUBGN**

{w1-12}

ASK IF JULK4WK = 1 or JULKJB = 1 (If looked for paid work or government training scheme in the past four weeks or would like to have a regular paid job))

If a job or a place on a government training scheme had been available in the week ending last Sunday, would you have been able to start within two weeks?

Please select one option only

1. Yes
2. No

**JULK4X**

{w1-12}

ASK IF JULK4WK = 1 (If have looked at any kind of paid work or government training scheme in the past four weeks)

**MULTICODE**

In the past four weeks what active steps have you taken to find work, have you ...?

Please select all the options that apply

1. Applied directly to an employer
2. Looked at or replied to advertisements
3. Searched for jobs / information about jobs on the internet
4. Contacted a private employment agency or job centre
5. Asked friends or contacts
6. Taken steps to start your own business
7. None of these steps

**JBHAD**

{w1-12}

ASK IF JBOFF = 2 AND JBSTAT <> 4

Have you ever had a paid job at all, apart from any casual or holiday work?

Please select one option only

1. Yes
2. No

**JLENDM JLENDY**

{w1-12}

ASK IF JBHAD = 1 (If had a paid job)

In what month and year did you leave your last paid job?

Select month

drop down

Select year

drop down

Range: 1944...Today

### 7.1.11 Proving rights to live and work in the UK module

ukprove

\*\*\*

ASK ALL

Have you ever been asked to prove your right to live and work in the UK?

Please select one option only

1. Yes
2. No

ukproveproblem

\*\*\*

if ukprove=1

Did you have any problem proving your right to live and work in the UK?

Please select one option only

1. Yes
2. No

ukprovewhere

\*\*\*

if ukprove=1 & ukproveproblem=1

In what situation did you experience this problem?

Please select all that apply

1. Renting a property
2. Buying a property
3. Applying for a job or working for an employer or an agency
4. Checking in or boarding a plane, train, or ferry when returning to the UK
5. At the UK border (e.g. at an airport)
6. Seeking medical treatment at a GP practice or a hospital
7. Applying for benefits (e.g. universal credit)
8. Opening a bank account
9. Other

ukprovetype

\*\*\*

if ukprove=1 & ukproveproblem=1

What type of problem did you have?

Please select all that apply

1. I did not know how to prove my right to live and work in the UK
2. The person checking my status did not accept my proof of status
3. My immigration status online was incorrect
4. I had technical difficulties producing the electronic proof of my immigration status (e.g. a share code)
5. Other problem (please specify) [ukprovetypeoth]

### 7.1.12 Personal finance module

#### FINNOW

{w1-12}

ASK ALL

How well would you say you are managing financially these days?

Please select one option only

1. Living comfortably
2. Doing alright
3. Just about getting by
4. Finding it quite difficult
5. Finding it very difficult

#### MONSUP

{\*\*\* Ukraine - MONSUP2}

ASK ALL

Do you have enough money to support yourself and those dependent on you for the next 3 months?

This includes any income and savings.

Please select one option only

1. Yes
2. No
3. Don't know

#### FINCOMP

{\*\*\*}

ASK IF FF\_BNOHH = 1 OR 2 OR FF\_BNOHH2 = 1 OR 2

How would you compare your current financial situation with your financial situation in Hong Kong before you moved to the UK?

Please select one option only

1. Better off in the UK than in Hong Kong
2. Worse off in the UK than in Hong Kong
3. About the same

#### FINFUT

{w1-12}

ASK ALL

Looking ahead, how do you think you will be financially a year from now?

Please select one option only

1. Better off
2. Worse off than you are now
3. About the same

### 7.1.13 State benefits module

#### UNEARNED\_INTRO

##### DISPLAY TO ALL

One of the most important parts of our research is how people are getting by financially these days. We have found that we need to ask about a number of different types of income because otherwise our results could be misleading. Please think about ALL of the extra sources of income you receive, as well as any benefits or tax credits. Please note that the information that you provide is completely confidential.

#### TPBN13

{\*\*\* options based on TPBN13 in LFS}

##### ASK ALL

##### MULTI CODE

Are you currently receiving any of these state benefits?

Please select all the options that apply

1. Universal Credit
2. Jobseeker's Allowance
3. Council Tax Reduction/Council Tax Support
4. Personal Independence Payment
5. Employment and Support Allowance
6. Child Benefit
7. State pension
8. Other
9. None of these {EXCLUSIVE}

#### TPBN13OTH

{\*\*\* options based on TPBN13 in LFS}

ASK IF TPBN13 = 8

##### MULTI CODE

What was the other benefit/s?

Please select all the options that apply

1. Income support
2. Housing benefit
3. Tax credits (e.g. Working tax credits or Child tax credits)
4. Pension credit
5. Carer's allowance
6. A different benefit

## UCREDIT

{\*\*\* ucredit in LFS}

ASK IF TPBN13 = 1

SINGLE CODE

Why do you receive Universal Credit?

Please select one option only

1. Unemployed and looking for work
2. Not working because of sickness, an injury, or a disability
3. Not working because of being a lone parent for a child under 5
4. Not working because of caring for someone who was sick or disabled
5. Working but entitled to Universal Credit on top of your earnings
6. For some other reason

## UCWCA

{\*\*\*}

ASK IF TPBN13 = 1

Universal Credit can include support for those with health conditions or disabilities that limit the work that they can do. Have you had a Work Capability Assessment for Universal Credit?

Please select one option only

1. Yes, and I have received a decision outcome
2. Yes, and I am awaiting a decision outcome
3. No

## WCAOUT

{\*\*\*}

ASK IF UCWCA = 1

What was the outcome?

Please select one option only

1. Fit for work - you will be expected to look for work or to increase your earnings.
2. Limited capability for work - you may not be able to work now but could work in future.
3. Limited capability for work and work-related activity - you will not be asked to look for work, or to prepare for work.

IF TPBN13 = 1 TO 8 LOOP FROM BENAMO TO BENWHO FOR EACH SELECTED TPBN13 and TPBN13OTH.

## BENAMO

{\*\*\*}

ASK IF TPBN13 = 1 TO 8 For each benefit selected at TPBN13 and TPBN13OTH

How much was the last payment of { TPBN13 =1 " Universal Credit"; TPBN13 =2"Jobseeker's Allowance"; TPBN13 =3"Council Tax Reduction/Council Tax Support "; TPBN13 =4"Personal Independence Payment"; TPBN13 =5" Employment and Support Allowance"; TPBN13 =6"Child Benefit"; TPBN13 =7"State pension"; TPBN13 =8" Income support"; TPBN13OTH = 1"Housing benefit"; TPBN13OTH = 2"Tax credits (e.g. Working tax credits or Child tax credits)"; TPBN13OTH = 3"Pension credit"; TPBN13OTH = 4"Carer's allowance"; TPBN13OTH = 5"the different benefit";} you received?

Please enter the amount to the nearest pound. If you are not sure, please provide your best estimate.

£ open box

Range: 1... 9999997

Don't know {REACTIVE}

Prefer not to say {REACTIVE}

## BENPER

{\*\*\*}

ASK IF TPNN13 = 1 TO 8 AND BENAMO <> DK or PNTSFor each benefit selected at TPBN13 and TPBN13OTH

What period did that cover?

Please select one option only

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
6. Two Calendar months
7. Eight times a year
8. Nine times a year
9. Ten times a year
10. Three months
11. Six months
12. One Year
13. One off/lump sum
14. None of these

**BENTAX**

{\*\*\*}

ASK IF TPNN13 = 1 TO 8 AND BENAMO <> DK or PNTS For each benefit selected at TPBN13 and TPBN13OTH

Was this amount received before tax was owed or after tax was paid?

Please select one option only

1. Before tax
2. After tax

**BENSOLE**

{\*\*\*}

ASK IF TPNN13 = 1 TO 8 For each benefit selected at TPBN13 and TPBN13OTH

Do you receive that solely in your name or jointly with someone else?

Please select one option only

1. Sole
2. Joint

**BENWHO**

{\*\*\*}

ASK IF BENSOLE = 2 if jointly with someone else

With whom do you receive benefit?

Please select one option only

**LIST OF CONFIRMED ADULTS IN HOUSEHOLD**

- 1 1 – n PNO code of joint recipient if household member
- 0 Non-household member



### 7.1.14 Remittances module

#### REMIT

{w1,4,7,10}

#### ASK ALL

Many people make gifts or send money to people in another country. Did you send or give money to anyone in a country outside the UK in the past 12 months for any of the following reasons?

Please select all the options that apply

1. Repayment of a loan
2. To support family members or friends
3. To support a local community. Please do not include donations to large charities such as Oxfam or Save the Children
4. For personal investment or savings, including property
5. No money sent / given

IF REMIT CODED ANY OF 1-4 LOOP REMITFREQ TO REMUSAMT FOR EACH SELECTED AT REMIT - START LOOP

#### REMITFREQ1 REMITFREQ2 REMITFREQ3 REMITFREQ4

{w1,4,7,10}

ASK IF REMIT CODED ANY OF 1-4 ASK for each type of remittances made

How often did you send, transfer or give money {" for repayment of a loan / to support family members or friends / to support a local community / for personal investment or savings"} in the last 12 months?

Please select one option only

1. Once
2. Twice
3. 3-4 times
4. 5-9 times
5. Every month or most months
6. More than once a month

#### REMITREG1 REMITREG2 REMITREG3 REMITREG4

{w1,4,7,10}

ASK IF REMIT CODED ANY OF 1-4 for each type of remittances made

Is this a regular payment you make?

Please select one option only

1. Yes
2. No

#### REMITAMT1 REMITAMT2 REMITAMT3 REMITAMT4

{w1,4,7,10}

ASK IF REMIT CODED ANY OF 1-4 for each type of remittances made

What was the last amount you sent or gave?

Please enter the amount to the nearest pound

£ open box

Range: 1... 9999997

**REMCNTRY1 , REMCNTRY2 , REMCNTRY3 , REMCNTRY4**

{w1,4,7,10 remcntryall1, remcntryall2, remcntryall3, remcntryall4, w1,7,10}

ASK IF REMIT CODED ANY OF 1-4 for each type of remittances made

Where did you send or make this last payment to?

Please select one option only

1. Hong Kong
2. Mainland China
3. Other (Please specify)

**REMITUSUAL1 REMITUSUAL2 REMITUSUAL3 REMITUSUAL4**

{w1,4,7,10}

ASK IF REMIT CODED ANY OF 1-4 AND (REMITFREQ= 2 – 6 AND REMITREG = 1)for each type of remittances made

And was the last payment the usual amount you send or give?

Please select one option only

1. Yes
2. No
3. No usual amount

**REMUSAMT1 REMUSAMT2 REMUSAMT3 REMUSAMT4**

{w1,7,10}

ASK IF **REMITUSUAL** = 2

What is the usual amount?

Please enter the amount to the nearest pound

£ open box

END LOOP

### 7.1.15 Migration intentions module

#### MINTENT

{w6,7,9}

ASK IF ADCTS = 1 or MOVEDEST = 1

What best describes your **current situation** or which comes closest?

Please select one option only

1. I expect to stay and live in the UK
2. I expect to move between the UK and Hong Kong on a regular basis
3. I live here now but I expect to return to Hong Kong to live there in the future
4. I live here now but I expect to live in another country in the future

#### MINTWHEN

{w6,7,9}

ASK IF MINTENT = 3 or 4

How soon do you expect to {if mintent=3: “move back to Hong Kong”; if mintent=4: “move to another country”}?

Please select one option only

1. In the next 12 months
2. In the next 1-2 years
3. In the next 3-4 years
4. In more than 5 years
5. Don't know

#### MINTWHERE

{\*\*\*}

ASK IF MINTENT = 4

Which country would you plan to move to?

Please type the first few characters of the country and select it from the list.

Please type in the box below

COUNTRY SEARCH BOX

country not found

SCRIPTER – COUNTRY LOOK UP – USING THE WORLD VALUES SURVEY DATABASE FROM

: <https://www.iso.org/obp/ui/#search/code/>

#### MINTWHEREO

{\*\*\*}

ASK IF MINTWHERE = COUNTRY NOT FOUND

Please type in the country that you plan to move to.

Please type in the box below

open box

**WHYNOTUK**

{\*\*\* Ukraine – WHYNOTUK}

ASK IF MINTENT = 3 or 4

**MULTICODE**

What factors would influence your choice to leave the UK and live in {IF MINTENT= 3: “Hong Kong”; IF MINTENT=4: “another country”}?

Please select all the options that apply

1. Employment
2. Housing
3. Education
4. Weather
5. Being closer to family or friends
6. Difficulty integrating in the UK
7. Cost of living in the UK
8. {If MINTENT = 3 “Political developments in Hong Kong”}
9. Other reason (please specify)
10. Don’t know
11. Prefer not to say

**NORETURN**

{\*\*\* Ukraine – NORETURN}

ASK IF MINTENT = 3 and MINTWHEN &gt;=2 and MINTWHEN &lt;=4

**MULTICODE**

You expect to return to Hong Kong, but not in the next 12 months. What factors prevent you from returning to Hong Kong in the next 12 months?

Please select all the options that apply

1. My employment in the UK
2. Concerns about finding employment in Hong Kong
3. My housing arrangements in the UK
4. My housing arrangements in Hong Kong
5. Being close to family and friends in the UK
6. The cost of living in Hong Kong
7. I cannot afford to return yet
8. Medical treatment I am receiving in the UK
9. Need to complete my / my family’s education
10. Other difficulties resettling in Hong Kong
11. I would like to acquire settlement (also known as ILR) or citizenship in the UK first
12. I do not believe that Hong Kong is safe
13. Other reasons
14. Don’t know
15. Prefer not to say

### 7.1.16 Settlement / citizenship intentions

#### UKCITZN

ASK IF FF\_CITZN <> 1

Last time we interviewed, you were not a UK citizen, have you obtained a UK citizenship since {FF\_INTDATE}?

1. Yes
2. No

#### INTENDUKC

{w6,9}

ASK IF UKCITZN <> 1 (If not UK citizen)

Are you intending to take UK citizenship?

Please select one option only

1. Yes
2. No

#### INDEFLV

{w6,9}

ASK IF UKCITZN <> 1 (If not UK citizen)

Do you have indefinite leave to remain in the UK?

Please select one option only

1. Yes
2. No

#### PLANILTR

{\*\*\*}

ASK IF INDEFLV = 2

Are you planning on applying for indefinite leave to remain in the UK?

Please select one option only

1. Yes
2. No

#### WHENILTR

{\*\*\*}

ASK IF PLANILTR = 1

In which year will you be eligible to apply for indefinite leave to remain in the UK?

Please type in the box below

open box

Range: Today...2040

### 7.1.17 Family in Hong Kong module

#### PARLIVEINTRO

{\*\*\*}

##### ASK ALL

The next few questions are about members of your immediate family. We would like to know whether they live in the UK or Hong Kong, and if they are in Hong Kong, what their migration plan is.

Compute DVLIVESP = 2:

IF DV\_RMARSTAT = 2 or 3 AND (RELATIONSHIP of the HHMEMCHK – No relationship of ANY confirmed household member's relationship (ANY ff\_relationship <> 1,3 AND RELATIONSHIPCON <> 1,3) ( SCRIPT PLEASE TAKE THE RELATIONSHIP AT RELATIONSHIPCON IF RELATIONSHIP HAS CHANGED. ) And RELATIONSHIP of ANY new household member. (ANY NERELATIONSHIP <> 1,3)

#### PARLIVE

ASK IF DVLIVESP = 2

Starting with your spouse / civil partner, do they...

Please select one option only

1. Live in the UK
2. Live in Hong Kong
3. Live elsewhere
4. Not applicable

#### PARMOVE

{\*\*\*}

ASK IF PARLIVE = 2 or 3 (if spouse / partner lives in Hong Kong or elsewhere)

Do you expect your spouse / partner to move to the UK in the future?

Please select one option only

1. Yes
2. No
3. Not sure

#### CHILDLIVECHK

{\*\*\*}

##### ASK ALL

Do you have any children who do not live with you?

Please select one option only

1. Yes, one child
2. Yes, more than one child
3. No

**CHILDLIVE****IF CHILDLIVECHK = 1 OR 2**

<IF CHILDLIVECHK = 1: Does your child; IF CHILDLIVECHK = 2 Do your children> live in the UK or in Hong Kong?

Please select all that apply (IF CHILDLIVECHK = 2)

Please select one option only (IF CHILDLIVECHK = 1)

1. {IF CHILDLIVECHK = 1: "Lives in the UK"; IF CHILDLIVECHK = 2: "All/Some live in the UK"}
2. {IF CHILDLIVECHK = 1: "Lives in Hong Kong"; IF CHILDLIVECHK = 2: "All/Some live in Hong Kong"}
3. {IF CHILDLIVECHK = 1: "Lives elsewhere"; IF CHILDLIVECHK = 2: "All/Some live elsewhere"}

**CHILDMOVE**

{\*\*\*}

**ASK IF CHILDLIVE = 2 or 3 (If all or some children live in Hong Kong)**

Do you expect {IF CHILDLIVECHK = 1: "your child living" AND CHILDLIVE=2: "in Hong Kong" OR CHILDLIVE = 3: "elsewhere"} {IF CHILDLIVECHK = 2: "any of your children living outside the UK" } to move to the UK in the future?

Please select one option only

1. Yes
2. No
3. Maybe

**FATHLIVE**

{\*\*\*}

**ASK IF FF\_PAJU <>3 AND FF\_FATHLIVE <> 4 (FATHER WAS NOT DECEASED)**

Does your father live in the UK or in Hong Kong?

Please select one option only

1. Lives in the UK
2. Lives in Hong Kong
3. Lives elsewhere
4. Not applicable, father deceased

**FATHMOVE**

{\*\*\*}

**ASK IF FATHLIVE = 2 or 3 (if father currently lives in Hong Kong or elsewhere)**

Do you expect your father to move to the UK in the future?

Please select one option only

1. Yes
2. No
3. Maybe

**MOTLIVE**

{\*\*\*}

**ASK IF FF\_MAJU <> 3 AND FF\_MOTLIVE <> 4 (MOTHER WAS NOT DECEASED)**

Does your mother live in the UK or in Hong Kong?

Please select one option only

1. Lives in the UK
2. Lives in Hong Kong
3. Lives elsewhere
4. Not applicable, mother deceased

**MOTMOVE**

{\*\*\*}

**ASK IF MOTLIVE = 2 or 3 (if mother lives in Hong Kong or elsewhere)**

Do you expect your mother to move to the UK in the future?

Please select one option only

1. Yes
2. No
3. Maybe

**SIBLIVE**

{\*\*\*}

**ASK ALL**

What about your sibling(s)? Do they live in the UK or in Hong Kong?

Please select all that apply

1. Live in the UK
2. Live in Hong Kong
3. Live elsewhere
4. Not applicable (I do not have any siblings) {EXCLUSIVE CODE}

**SIBMOVE**

{\*\*\*}

**ASK IF SIBLIVE = 2 or 3 (if Live in Hong Kong or elsewhere)**

Do you expect (any of) your siblings who are living outside the UK to move to the UK in the future?

Please select one option only

1. Yes
2. No
3. Maybe



### 7.1.18 Neighbourhood module

#### SCOPNGBHA SCOPNGBHB SCOPNGBHC SCOPNGBHD SCOPNGBHF SCOPNGBHG SCOPNGBHH

{ w1,3,6,9,12 }

ASK ALL

GRID

Here are some statements about your neighbourhood. Please select how strongly you agree or disagree with each statement.

Please select one option for each statement

##### SCOPNGBHA

I feel like I belong to this neighbourhood.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

##### SCOPNGBHB

The friendships and associations I have with other people in the neighbourhood mean a lot to me.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

##### SCOPNGBHC

If I needed advice about something I could go to someone in my neighbourhood.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

##### SCOPNGBHD

I borrow things and exchange favours with my neighbours.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

**SCOPNGBHE**

I would be willing to work together with others on something to improve my neighbourhood.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

**SCOPNGBHF**

I plan to remain a resident of this neighbourhood for a number of years.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

**SCOPNGBHG**

I think of myself as similar to the people that live in this neighbourhood.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

**SCOPNGBHH**

I regularly stop and talk to people in my neighbourhood.

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

### 7.1.19 Satisfaction module

#### SCLFSAT1 SCLFSAT2 SCLFSAT3 SCLFSAT4 SCLFSAT7 SCLFSATO

ASK ALL

GRID

Here are some questions about how you feel about your life. How dissatisfied or satisfied you are with the following aspects of your current situation?

Please select one option for each statement

#### SCLFSAT1

{w1-12}

Your health

1. Completely dissatisfied
2. Mostly dissatisfied
3. Somewhat dissatisfied
4. Neither satisfied nor dissatisfied
5. Somewhat satisfied
6. Mostly satisfied
7. Completely satisfied

#### SCLFSAT2

{w1-12}

The income of your household

1. Completely dissatisfied
2. Mostly dissatisfied
3. Somewhat dissatisfied
4. Neither satisfied nor dissatisfied
5. Somewhat satisfied
6. Mostly satisfied
7. Completely satisfied

#### SCLFSAT3

{w12}

Your house/flat

1. Completely dissatisfied
2. Mostly dissatisfied
3. Somewhat dissatisfied
4. Neither satisfied nor dissatisfied
5. Somewhat satisfied
6. Mostly satisfied
7. Completely satisfied

**SCLFSAT4**

{\*\*\* Ukraine – AREALIV}

The area where you are currently living

1. Completely dissatisfied
2. Mostly dissatisfied
3. Somewhat dissatisfied
4. Neither satisfied nor dissatisfied
5. Somewhat satisfied
6. Mostly satisfied
7. Completely satisfied

**SCLFSAT7**

{w1-12}

The amount of leisure time you have available

1. Completely dissatisfied
2. Mostly dissatisfied
3. Somewhat dissatisfied
4. Neither satisfied nor dissatisfied
5. Somewhat satisfied
6. Mostly satisfied
7. Completely satisfied

**SCLFSATO**

{ w1-12}

Your life overall

1. Completely dissatisfied
2. Mostly dissatisfied
3. Somewhat dissatisfied
4. Neither satisfied nor dissatisfied
5. Somewhat satisfied
6. Mostly satisfied
7. Completely satisfied

### 7.1.20 Deprivation module

#### MATDEPA MATDEPD MATDEPE MATDEPF MATDEPG MATDEPH

{w1,2,4,6,8,10,12}

ASK ALL

#### GRID

Next we have some questions about the sort of things that some families / people have difficulty finding the money for. For each of the following things, please select the most appropriate answer. Do you (and your family / partner) have ...

Please select one option for each statement

#### MATDEPA

a holiday away from home for at least one week a year, whilst not staying with relatives at their home?

1. I / We have this
2. I / We would like to have this but can't afford it at the moment
3. I / We do not want / need this at the moment
4. Does not apply

#### MATDEPD

enough money to keep your house in a decent state of repair?

1. I / We have this
2. I / We would like to have this but can't afford it at the moment
3. I / We do not want / need this at the moment
4. Does not apply

#### MATDEPG

enough money to replace any worn out furniture?

1. I / We have this.
2. I / We would like to have this but can't afford it at the moment.
3. I / We do not want / need this at the moment.
4. Does not apply.

#### MATDEPH

enough money to replace or repair electrical goods such as a refrigerator or a washing machine, when broken?

1. I / We have this.
2. I / We would like to have this but can't afford it at the moment.
3. I / We do not want / need this at the moment.
4. Does not apply.

**HHEAT**

{w1,2,4,6,8,9,10,11,12}

**ASK ALL**

In winter, are you able to keep this accommodation warm enough? If you cannot afford to, please answer 'No'.

Please select one option only

1. Yes
  2. No
  3. Does not apply
-

### 7.1.21 Health and disability module

#### General Health Questionnaire

scghqa

(w1-14)

ASK ALL

The next questions are about how you have been feeling over the last few weeks. Have you recently been able to concentrate on whatever you're doing?

Please select one option only

1. Better than usual
2. Same as usual
3. Less than usual
4. Much less than usual
5. Prefer not to say

scghqb

(w1-14)

ASK ALL

Have you recently lost much sleep over worry?

Please select one option only

1. Not at all
2. No more than usual
3. Rather more than usual
4. Much more than usual
5. Prefer not to say

Scghqc

(w1-14)

ASK ALL

Have you recently felt that you were playing a useful part in things?

Please select one option only

1. More so than usual
2. Same as usual
3. Less so than usual
4. Much less than usual
5. Prefer not to say

scghqd

(w1-14)

ASK ALL

Have you recently felt capable of making decisions about things?

Please select one option only

1. More so than usual
2. Same as usual
3. Less so than usual
4. Much less capable
5. Prefer not to say

scghqe

(w1-14)

ASK ALL

Have you recently felt constantly under strain?

Please select one option only

1. Not at all
2. No more than usual
3. Rather more than usual
4. Much more than usual
5. Prefer not to say

Scghqf

(w1-14)

ASK ALL

Have you recently felt you couldn't overcome your difficulties?

Please select one option only

1. Not at all
2. No more than usual
3. Rather more than usual
4. Much more than usual
5. Prefer not to say

scghqg

(w1-14)

ASK ALL

Have you recently been able to enjoy your normal day-to-day activities?

Please select one option only

1. More so than usual
2. Same as usual
3. Less so than usual
4. Much less than usual
5. Prefer not to say



scghqh

(w1-14)

ASK ALL

Have you recently been able to face up to problems?

Please select one option only

1. More so than usual
2. Same as usual
3. Less able than usual
4. Much less able
5. Prefer not to say

scghqi

(w1-14)

ASK ALL

Have you recently been feeling unhappy or depressed?

Please select one option only

1. Not at all
2. No more than usual
3. Rather more than usual
4. Much more than usual
5. Prefer not to say

Scghqj

(w1-14)

ASK ALL

Have you recently been losing confidence in yourself?

Please select one option only

1. Not at all
2. No more than usual
3. Rather more than usual
4. Much more than usual
5. Prefer not to say

scghqk

(w1-14)

ASK ALL

Have you recently been thinking of yourself as a worthless person?

Please select one option only

1. Not at all
2. No more than usual
3. Rather more than usual
4. Much more than usual
5. Prefer not to say

scghql

{w1-14}

ASK ALL

Have you recently been feeling reasonably happy, all things considered?

Please select one option only

1. More so than usual
2. About the same as usual
3. Less so than usual
4. Much less than usual
5. Prefer not to say

## HEALTH

{w1-12}

ASK ALL

Do you have any long-standing physical or mental impairment, illness or disability? By 'long-standing' we mean anything that has troubled you over a period of at least 12 months or that is likely to trouble you over a period of at least 12 months.

Please select one option only

1. Yes
2. No
3. Prefer not to say

### 7.1.22 Discrimination module

#### UKWELC

{w7}

##### ASK ALL

We are interested in your experiences with UK society. Do you agree or disagree with the following statement: In general, the UK is a hospitable or welcoming country for people from Hong Kong.

Please select one option only

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

#### UKAHEAD

{w7}

##### ASK ALL

Do you agree or disagree with the following statement: In general, people from Hong Kong can get ahead in the UK if they work hard.

Please select one option only

1. Strongly agree
2. Agree
3. Neither agree nor disagree
4. Disagree
5. Strongly disagree

#### JOBLOOK

{w1,3,5,7,9}

##### ASK ALL

In the past 12 months, have you actively looked for a job in the UK?

Please select one option only

1. Yes
2. No

#### JOBDENY

{w1,3,5,7,9}

##### ASK IF JOBLOOK = 1

Have you been turned down for a job in the UK following any kind of interview or assessment in the past 12 months?

Please select one option only

1. Yes
2. No

**RESJOB DENY**

{w1,3,5,7,9}

ASK IF JOB DENY = 1

**MULTICODE**

Do you think you were turned down for any of the following reason?

Please select all the options that apply

1. Your sex
2. Your age
3. Your ethnicity
4. Your sexual orientation
5. Your health or disability
6. Your nationality
7. Your religion
8. Your language or accent
9. Your dress or appearance
10. Other reason
11. None of the above {EXCLUSIVE}
12. Prefer not to say {EXCLUSIVE}

**DISEFFECTS**

{w3,5,7,9}

ASK IF RESJOB DENY = 3 OR 6-9 (IF Turned down for a job because of ethnicity, nationality, religion, language/accent or dress/appearance)

Have your employment experiences meant that your work or search for work has been affected in any of these ways?

Please select all the options that apply

1. Yes, I work or look for work in my local area only
2. Yes, I work or look for work in workplaces which employ people of the same ethnicity
3. Yes, I work or look for work in workplaces which have (other) ethnic minorities
4. Yes, my work or search for work is affected in other ways
5. No, my experiences have had no effect on the work I do or how I look for work

**DISCRIM**

{w11}

ASK ALL

Would you describe yourself as being a member of a group that is discriminated against in this country?

Please select one option only

1. Yes
2. No
3. Prefer not to say

**DISCRIMGRD**

{w11}

ASK IF DISCRIM =1

On what grounds is your group discriminated against?

Please select all that apply

1. Colour or race
2. Nationality
3. Religion
4. Language
5. Ethnic group
6. Age
7. Gender
8. Sexuality
9. Disability
10. Other
11. Prefer not to say

**DISCRIMGRDO\_code**

{w11}

ASK IF DISCRIMGRD = 10

What other grounds is that?

Please type in the box below

open box

Prefer not to say

## 7.1.23 Harassment module

### UNSAFE

{w1,3,5,7,9,11} note: slightly different answer categories in w3,5,7,9,11 compared to w1

ASK ALL

MULTICODE

The next few questions are about how safe you feel in different places in the UK. In the past 12 months, (or since you moved to the UK if you arrived more recently) have you felt unsafe in any of the places listed here? If so, which ones?

Please select all the options that apply

1. At school
2. At college or university
3. At work
4. On public transport
5. At or around a bus or train station
6. In commercial places like shopping centres, shops or petrol stations
7. In places of entertainment like theatres, cinemas, cafes or restaurants
8. At pubs, nightclubs, discos or clubs
9. In car parks
10. Outside: on the street, in parks or sports grounds
11. At home
12. In other places
13. No, have not felt unsafe anywhere in the UK in the past 12 months. {Exclusive}
14. Prefer not to say {Exclusive}

### UNSAFE0\_code

{w3,5,7,9,11}

ASK IF UNSAFE= 12 (Other places)

What other places?

Please type in the box below

open box

Prefer not to say

### UNSAFE\_DV

ASK ALL

Whether respondent felt unsafe

1. Felt unsafe in last 12 months: IF ANY OF UNSAFE1 – UNSAFE12 ARE CODED
2. Did not feel unsafe in last 12 months: UNSAFE13 CODED 1
3. Prefer not to say: UNSAFE14 CODED 1

**RESUNSAFE**

{ w3,5,7,9,11}

ASK IF UNSAFE\_DV =1

MULTICODE

**ASK SEPARATE QUESTION FOR EACH REASON FELT UNSAFE**

When you felt unsafe <ADD TEXT FROM EACH ANSWER CODED AT UNSAFE> did you feel unsafe for any of the reasons listed here? If so, which ones?

Please select all the options that apply

1. Your sex
2. Your age
3. Your ethnicity
4. Your sexual orientation
5. Your health or disability
6. Your nationality
7. Your religion
8. Your language or accent
9. Your dress or appearance
10. Your status as an immigrant
11. Some other reason
12. None of the above {Exclusive}
13. Prefer not to say {Exclusive}

**AVOIDANCE**

{ w3,5,7,9,11 avoided\_dv w1,3,5,7,9,11} note: slightly different answer categories in w3,5,7,9,11 compared to w1

ASK ALL

MULTICODE

In the past 12 months (or since you moved to the UK if you arrived more recently), have you avoided going to or being in any of the places listed here? If so, which ones?

Please select all the options that apply

1. School
2. College or university
3. Work
4. Public transport
5. A bus or train station
6. Commercial places like shopping centres, shops or petrol stations
7. Places of entertainment like theatres, cinemas, cafes or restaurants
8. Pubs, nightclubs, discos or clubs
9. Car parks
10. Outside: on the street, in parks or sports grounds
11. Home
12. Other places
13. No, have not avoided anywhere in the last 12 months {Exclusive}
14. Prefer not to say {Exclusive}

**AVOIDANCEO\_code**

{w3,5,7,9,11}

ASK IF AVOIDANCE = 12

What other places?

Please type in the box below

open box

Prefer not to say

**AVOIDED\_DV**

ASK ALL

SINGLE CODE

Whether respondent avoided anywhere

1. Avoided places in last 12 months: IF ANY OF AVOIDANCE1 – AVOIDANCE12 ARE CODED
2. Did not avoid places in last 12 months: AVOIDANCE13 CODED 1
3. Prefer not to say: AVOIDANCE14 CODED 1

**RESAVOID**

{w3,5,7,9,11}

ASK IF AVOIDED\_DV = 1

MULTICODE

ASK SEPARATE QUESTION FOR EACH PLACE AVOIDED

Did you avoid <ADD TEXT FROM EACH ANSWER CODED AT AVOIDANCE> for any of the reasons listed here? If so, which ones?

Please select all the options that apply

1. Your sex
2. Your age
3. Your ethnicity
4. Your sexual orientation
5. Your health or disability
6. Your nationality
7. Your religion
8. Your language or accent
9. Your dress or appearance
10. Your status as an immigrant
11. Some other reason
12. None of the above {EXCLUSIVE}
13. Prefer not to say {EXCLUSIVE}



**INSULTED**

{w3,5,7,9,11 insulted\_dv w1,3,5,7,9,11} note: slightly different answer categories in w3,5,7,9,11 compared to w1

ASK ALL

**MULTICODE**

In the past 12 months (or since you moved to the UK if you arrived more recently), have you been insulted, called names, threatened, or shouted at, in any of the places listed here? If so, which ones?

Please select all the options that apply

1. At school
2. At college or university
3. At work
4. On public transport
5. At or near a bus or train station
6. In commercial places like shopping centres, shops or petrol stations
7. In places of entertainment like theatres, cinemas, cafes or restaurants
8. At pubs, nightclubs, discos or clubs
9. In car parks
10. Outside: on the street, in parks or sports grounds
11. At home
12. In other places
13. No, this has not happened to me in the last 12 months {Exclusive}
14. Prefer not to say {Exclusive}

**INSULTEDO\_CODE**

{w3,5,7,9,11}

ASK IF INSULTED =12

What other places?

Please type in the box below

open box

Prefer not to say

**INSULTED\_DV**

ASK ALL

**SINGLE CODE**

Whether respondent was insulted anywhere

1. Insulted in last 12 months: IF ANY OF INSULTED1 – INSULTED12 ARE CODED
2. Not insulted in last 12 months: INSULTED13 CODED 1
3. Prefer not to say: INSULTED14 CODED 1

**RESINSULTED**

{w3,5,7,9,11}

ASK IF INSULTED\_DV = 1

**MULTICODE****ASK SEPARATE QUESTION FOR EACH PLACE INSULTED**

Were you insulted, called names, threatened, or shouted at <ADD TEXT FROM EACH ANSWER CODED AT INSULTED>for any of the reasons listed here? If so, which ones?

Please select all the options that apply

1. Your sex
2. Your age
3. Your ethnicity
4. Your sexual orientation
5. Your health or disability
6. Your nationality
7. Your religion
8. Your language or accent
9. Your dress or appearance
10. Your status as an immigrant
11. Some other reason
12. None of the above {EXCLUSIVE}
13. Prefer not to say {EXCLUSIVE}

**ATTACKED**

{ w3,5,7,9,11 attacked\_dv w1,3,5,7,9,11} note: slightly different answer categories in w3,5,7,9,11 compared to w1

**ASK ALL****MULTICODE**

In the past 12 months (or since you moved to the UK if you arrived more recently), have you been physically attacked in any of the places listed here? If so, which ones?

Please select all the options that apply

1. At school
2. At college or university
3. At work
4. On public transport
5. At or near a bus or train station
6. In commercial places like shopping centres, shops or petrol stations
7. In places of entertainment like theatres, cinemas, cafes or restaurants
8. At pubs, nightclubs, discos or clubs
9. In car parks
10. Outside: on the street, in parks or sports grounds
11. At home
12. In other places
13. No, this has not happened to me in the last 12 months {EXCLUSIVE}
14. Prefer not to say {EXCLUSIVE}

**ATTACKEDO\_code**

{w3,5,7,9,11}

ASK IF ATTACKED = 12

What other places?

Please type in the box below

open box

Prefer not to say

**ATTACKED\_DV**

ASK ALL

SINGLE CODE

Whether respondent was attacked anywhere

1. Attacked in last 12 months: IF ANY OF ATTACKED1 – ATTACKED12 ARE CODED
2. Not attacked in last 12 months: ATTACKED13 CODED 1
3. Prefer not to say: ATTACKED14 CODED 1

**RESATTACKED**

{ w3,5,7,9,11}

ASK IF ATTACKED\_DV = 1

MULTICODE

ASK SEPARATE QUESTION FOR EACH PLACE ATTACKED

Were you physically attacked <ADD TEXT FROM EACH ANSWER CODED AT ATTACKED> for any of the reasons listed here? If so, which ones?

Please select all the options that apply

1. Your sex
2. Your age
3. Your ethnicity
4. Your sexual orientation
5. Your health or disability
6. Your nationality
7. Your religion
8. Your language or accent
9. Your dress or appearance
10. Your status as an immigrant
11. Some other reason
12. None of the above {EXCLUSIVE}
13. Prefer not to say {EXCLUSIVE}

**SUPPORTLINK1****DISPLAY TO ALL**

If you would like any sources of advice and guidance on these issues you can visit:

Citizens Advice offers advice and support on a wide range of issues, including discrimination and harassment. <https://www.citizensadvice.org.uk/> opens in new tab

Equality and Human Rights Commission offers advice and support for individuals experiencing discrimination. <https://www.equalityhumanrights.com/> opens in new tab

Advisory, Conciliation and Arbitration Service offers guidance on employment rights including those related to discrimination and harassment. <https://www.acas.org.uk/> opens in new tab

Victim Support is a charity that provides support services to individuals who have experienced discrimination or harassment. <https://www.victimsupport.org.uk/>

### 7.1.24 Admin

#### EMAILCHK

##### ASK ALL

Your continued participation provides valuable data to support academic research and policy analyses about the BN(O) migrants, which will lead to a better understanding of their needs and experience. In this final part of the questionnaire, we would like to make sure that we hold the best email address to use to contact you in the future.

The email address we currently hold for you is {FF\_memail}. Is this the best email address to use to contact you?

Please select one option only

1. Yes
2. No

#### EMAILN

##### ASK IF EMAILCHK = 2

What is the best email address to use to contact you?

Please type in the box below

open box

#### EMAILNCONF

##### ASK IF EMAILN = response

Your email is {"EMAIL"}, is this correct?

Please select one option only

1. Yes
2. No {GO BACK TO EMAILN}

#### MMOBCHK

##### ASK IF FF\_MMOBUK <> EMPTY

The mobile telephone number we hold for you is: {FF\_MMOBUK}. Is that correct?

Please select one option only

1. Yes
2. No

#### MMOB

{\*\*\*}

##### ASK IF MMOBCHK = 2 or FF\_MMOBUK = empty

Do you have a UK mobile number?

Please select one option only

1. Yes
2. I do not have a UK mobile number
3. I do not wish to give my UK mobile number

**MMOBUK**

{\*\*\*}

**ASK IF MMOB=1**

What is your UK mobile number?

Please type in the box below

open box

HARD CHECK: If contains characters other than numbers "Please only use numbers without any additional characters.

HARD CHECK: allow 10 or 11 digits with a starting digit of 0. IF NOT:

"Your answer is not a valid telephone number. UK phone numbers start with 0 and are 10 or 11 digits. Please check and amend."

**MADDCHK**

ASK IF MADD &lt;&gt; EMPTY and ADCTS = 1

The address we have on file for you is:

{FF\_MADD}

Is that correct and complete?

Please select one option only

1. Yes
2. No

**MADD**

{\*\*\*}

ASK IF FF\_MADD = EMPTY or MADDCHK = 2 or ADCTS = 2

What is your current address?

Please provide at least the first line of the address, the town and the postcode.

Please type in the box below

open box

I do not want to give an address

**MOVH**

{\*\*\*}

**ASK ALL**

Are you planning to move from your current address in the next 12 months?

Please select one option only

1. Yes
2. No

**MOVADK**

{\*\*\*}

**ASK IF MOVH = 1**

Do you know the address you will be moving to?

Please select one option only

1. Yes
2. No

**MOVADD**

{\*\*\*}

**ASK IF MOVADK = 1**

What is the address you will be moving to?

Please provide at least the first line of the address, the town and the postcode.

Please type in the box below

open box

**VOUCH1**

{\*\*\*}

**ASK ALL**

Thank you for taking part. In appreciation, we would like to give you a gift voucher.

We will send your voucher by email within 7 days. The voucher will be sent to { IF EMAILN &lt;&gt; EMPTY:

"EMAILN" IF EMAILCHK = 1: "FF\_MEMAIL "};

Please check your spam folder if you do not see it in your inbox.

**SUMBIT**

{\*\*\*}

**AFTER SURVEY IS SUBMITTED**

Your answers have now been submitted. You can exit the questionnaire by closing your internet browser.

If you would like any sources of advice and guidance for immigrants in the UK you can visit:

Hong Kongers in Britain provides information, community support and resources for Hong Kongers who have moved to or are considering moving to the UK. <https://hongkongers.org.uk/>

The Joint Council for the Welfare of Immigrants (JCWI) is a charity that offers advice, support, and legal assistance for immigrant's rights in the UK. <https://jcwi.org.uk/>

Citizens Advice offers guidance and support to immigrants navigating legal, financial, and social challenges. <https://www.citizensadvice.org.uk/>

If you have any other questions, please contact us using the details below.

Email: [uk-hkbnosurvey@ipsos.com](mailto:uk-hkbnosurvey@ipsos.com)

Telephone: 08000461487

## 7.2 Prenotification email

Email Subject: Some highlights from the BN(O) Panel Survey you taken part last summer



Hong Kong BN(O)  
Migrants Panel Survey  
香港BN(O)移民  
長期追蹤調查

Hi \$FF\_FirstName,

Many thanks for taking part in the Hong Kong BN(O) Migrants Panel Survey last year. What you told us is important and helps us find new ways to make life better for BN(O) Migrants in the UK. We would like to share with you some initial findings from the survey and will keep you updated as they become available. To begin with, here is a short discussion on the educational qualifications of BN(O) Hong Kongers.

- The BN(O)s is a very well-educated migrant group. 65% of the BN(O) migrants have at least a bachelor's degree.
- Among those who have been looking for employment, 42% say that they had problems finding a job that fits their skills and experience. When asked why that is the case, the three top reasons are 'lacking local knowledge of how things work here' (50% of the respondents refer to this issue), 'English language barriers' (47%), and 'lacking local connections' (43%).
- With time, the BN(O)s will feel more confident about speaking English. It is also likely that they will gain local knowledge and local connections. This should help them find suitable employment in Britain. In wave 2 and wave 3 of the Panel Survey, we hope to find out if their employment situation improves over time.

This is a summary of our research highlight. You can find the full version with relevant graphs here:

[https://discovery.ucl.ac.uk/id/eprint/10207668/1/highlight\\_202504.pdf](https://discovery.ucl.ac.uk/id/eprint/10207668/1/highlight_202504.pdf)

Our next survey will be starting in June. We will write to you again closer to the time to invite you to take part. Your contribution to the study is unique and you are irreplaceable. We are really looking forward to catching up with you.

\$FF\_FirstName 你好

感謝你在去年參與香港 BN(O) 移民長期追蹤調查，你的寶貴回應有助我們了解如何改善 BN(O)在英生活的方法；研究團隊希望你分享不同範疇的初步分析重點，讓你得到有關此研究的最新資訊；這次就讓我們了解更多 BN(O) 香港人的教育程度：

- BN(O) 香港人是學歷相當高的移民群體，近三分之二 BN(O) 移民 (65%) 表示他們至少有大學學位或以上。
- 在表示有求職的受訪者中，有 42% 表示他們在找尋切合自己技能和經驗的工作時遇上困難；被問及原因時，最多受訪者選擇「對當地情況不太了解」(50%)、「英語語言障礙」(47%) 以及「缺乏本地聯繫」(43%)。
- 隨著在英國居住時間的增長，BN(O) 移民應該會更有信心去講英文，亦應該對本地情況更加了解，並漸漸建立起本地人際網絡。這些應當有助他們在英國尋找適合的工作；我們希望在第二波及第三波問卷調查中，了解到 BN(O)香港人的就業狀況會否有所改善。

這是本次研究重點摘要；你可以按此閱覽附相關圖表的完整版本：

[https://discovery.ucl.ac.uk/id/eprint/10207667/1/highlight\\_202504c.pdf](https://discovery.ucl.ac.uk/id/eprint/10207667/1/highlight_202504c.pdf)

第二期研究將於六月進行，屆時我們會再次與你聯絡邀請你參與。你的參與是非常重要而且是無可取替的。期待再次與你聯繫。

(中文譯本僅供參考，文義如與英文本有歧異，概以英文本為準。)



### 7.3 Invitation to participate

**Subject:** Invitation to the HKBN(O) Migrants Panel Survey



Hong Kong BN(O)  
Migrants Panel Survey  
香港BN(O)移民  
長期追蹤調查

**Scroll down to read this e-mail in Traditional Chinese.**

向下滾動以閱讀這封電郵的繁體中文版本

Hi \$FF\_FirstName,

Last summer, you and around 2,200 other Hong Kongers took part in the Hong Kong BN(O) Migrants Panel Survey. What you told us is important and has helped us find new ways to make life better for BN(O) Migrants in the UK. For this, we are very grateful.

We want to know what has happened to the BN(O) Migrants over the past year, and we sincerely hope that you will take part in the second wave of the survey. Whether or not you are still living in the United Kingdom, we would love to hear from you. **To thank you for your participation, we will send you a £20 voucher upon completing the survey.**

**Take part now**

The survey is being carried out by Ipsos (an independent research organisation) on behalf of scholars based at University College London (UCL), King's College London (KCL) and the University of Oxford.

If you would like to find out more about the Hong Kong BN(O) Migrants Panel Survey, please click [here](#). If you have any questions, please contact us at [UK-hkbnosurvey@ipsos.com](mailto:UK-hkbnosurvey@ipsos.com) or on Freephone at 0800 0461487.

If you are having problems accessing the survey, visit <https://ipsos.uk/hkbno> and enter your online password:{loginid}

Thank you for your help with this important study.

Tak Wing Chan  
Principal Investigator, Hong Kong BN(O) Migrants Panel Survey  
Professor of Quantitative Social Science  
University College London

---

香港 BN(O) 移民長期追蹤調查邀請

\$FF\_FirstName · 您好：

去年夏天，您和其他約 2,200 名香港人參加了香港 BN(O) 移民長期追蹤調查。您的回應有助我們了解如何改善 BN(O) 移民在英國的生活。對此，我們萬分感激。

我們希望了解 BN(O) 移民在過去一年的經驗，並衷心希望您能參與第二波問卷調查。無論您是否仍在英國居住，我們都希望了解您的近況。為答謝您參與調查，我們將於完成調查後向您發送一張 20 英鎊的禮券。

### 立即參與

這項調查由倫敦大學學院 (UCL)、倫敦國王學院 (KCL) 和牛津大學的學者籌辦，並委託獨立研究機構 Ipsos 代表進行。

如果您想更深入了解香港 BN(O) 移民長期追蹤調查，請[按此](#)。如果您有任何疑問，請電郵至 UK-hkbnosurvey@ipsos.com，或致電我們的免費熱線 0800 0461487。

如果您在使用以上鏈結時遇到問題，請瀏覽 <https://ipsos.uk/hkbno> 並輸入您的網上密碼：{loginid}

感謝您協助我們進行是次重要研究。

祝

生活安康



陳德榮

香港 BN(O) 移民長期追蹤調查首席研究員

倫敦大學學院

定量社會科學教授

## 7.4 Email Reminder 1

**Subject line:** HKBN(O) Migrants Panel Survey: We would love to hear from you



Hong Kong BN(O)  
Migrants Panel Survey  
香港BN(O)移民  
長期追蹤調查

**Scroll down to read this e-mail in Traditional Chinese.**

向下滾動以閱讀這封電郵的繁體中文版本

Hello again \$FF\_ FirstName,

We wrote to you recently to invite you to take part in wave 2 of the Hong Kong BN(O) Migrants Panel Survey. It looks like you haven't had a chance to get started yet.

There's still time for you to take part in the survey and get a **£20 voucher as a thank you**. By taking part, you can help us find new ways to make life better for BN(O) Migrants in the UK. Whether or not you are still living in the United Kingdom, we would love to hear from you.

**Take part now**

If you have recently completed the survey, we are sorry for bothering you again.

If you would like to find out more about the Hong Kong BN(O) Migrants Panel Survey, please click [here](#). If you have any questions, please contact us at UK-hkbnosurvey@ipsos.com or on Freephone at 0800 0461487.

If you are having problems accessing the survey, visit <https://ipsos.uk/hkbno> and enter your online password: {loginid}

Thank you for your help with this important study.

Signature

Tak Wing Chan

Principal Investigator, Hong Kong BN(O) Migrants Panel Survey  
Professor of Quantitative Social Science  
University College London

**我們想了解您的近況**

\$FF\_ FirstName · 您好：

我們最近致函邀請您參與第二波香港 BN(O) 移民長期追蹤調查。 但您似乎仍未開始填寫問卷。

您仍有時間參與調查；為表謝意，完成調查後我們會送上一張 20 英鎊禮券。 您的參與有助我們了解如何改善 BN(O) 移民在英國的生活。 無論您是否仍在英國居住，我們都希望了解您的近況。

## 立即參與

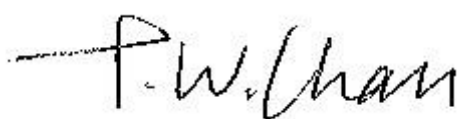
如果您最近已完成調查，我們對再次打擾您表示歉意。

如果您想更深入了解香港 BN(O) 移民長期追蹤調查，請[按此](#)。如果您有任何疑問，請電郵至 UK-hkbnosurvey@ipsos.com，或致電我們的免費熱線 0800 0461487。

如果您在使用以上鏈結時遇到問題，請瀏覽 <https://ipsos.uk/hkbno> 並輸入您的網上密碼：{login id}

感謝您協助我們進行本重要研究。

祝  
生活安康



陳德榮  
香港 BN(O) 移民長期追蹤調查首席研究員  
倫敦大學學院  
定量社會科學教授

## 7.5 Text reminder 2

Hi {Firstname}. Wave 2 of the Hong Kong BN(O) Migrants Panel Survey is live! Take part in the survey and receive a £20 voucher as a thank you. Go to <https://ipsos.uk/HKBNO> and enter access code {loginid}. Any queries? Call Freephone 0800 0461487 or email [UK-hkbnosurvey@ipsos.com](mailto:UK-hkbnosurvey@ipsos.com)

{Firstname} 您好：第二波香港 BN(O) 移民長期追蹤調查現已推出！完成調查後，您會獲得一張 20 英鎊禮券。前往 <https://ipsos.uk/HKBNO> 並輸入{loginid}。如有疑問，請致電 0800 0461487 或電郵至 [UK-hkbnosurvey@ipsos.com](mailto:UK-hkbnosurvey@ipsos.com)

## 7.6 Email reminder 3

**Subject line:** HKBN(O) Migrants Panel Survey: We would love to hear from you



Hong Kong BN(O)  
Migrants Panel Survey  
香港BN(O)移民  
長期追蹤調查

**Scroll down to read this e-mail in Traditional Chinese.**

向下滾動以閱讀這封電郵的繁體中文版本

Hello again \$FF\_ FirstName,

We wrote to you recently to invite you to take part in wave 2 of the Hong Kong BN(O) Migrants Panel Survey. It looks like you haven't had a chance to get started yet.

There's still time for you to take part in the survey and get a **£20 voucher as a thank you**. By taking part, you can help us find new ways to make life better for BN(O) Migrants in the UK. Whether or not you are still living in the United Kingdom, we would love to hear from you.

**Take part now**

If you have recently completed the survey, we are sorry for bothering you again.

If you would like to find out more about the Hong Kong BN(O) Migrants Panel Survey, please click [here](#). If you have any questions, please contact us at UK-hkbnosurvey@ipsos.com or on Freephone at 0800 0461487.

If you are having problems accessing the survey, visit <https://ipsos.uk/hkbno> and enter your online password: {loginid}

Thank you for your help with this important study.

Signature

Tak Wing Chan  
Principal Investigator, Hong Kong BN(O) Migrants Panel Survey  
Professor of Quantitative Social Science  
University College London

### 我們想了解您的近況

\$FF\_ FirstName · 您好：

我們最近致函邀請您參與第二波香港 BN(O) 移民長期追蹤調查。 但您似乎仍未開始填寫問卷。

您仍有時間參與調查；為表謝意，完成調查後我們會送上一張 20 英鎊禮券。 您的參與有助我們了解如何改善 BN(O) 移民在英國的生活。 無論您是否仍在英國居住，我們都希望了解您的近況。

**立即參與**

如果您最近已完成調查，我們對再次打擾您表示歉意。

如果您想更深入了解香港 BN(O) 移民長期追蹤調查，請[按此](#)。如果您有任何疑問，請電郵至 UK-hkbnosurvey@ipsos.com，或致電我們的免費熱線 0800 0461487。

如果您在使用以上鏈結時遇到問題，請瀏覽 <https://ipsos.uk/hkbno> 並輸入您的網上密碼：{loginid}

感謝您協助我們進行本重要研究。

祝  
生活安康



陳德榮

香港 BN(O) 移民長期追蹤調查首席研究員

倫敦大學學院

定量社會科學教授

## 7.7 Email reminder 4

Subject line: HKBN(O) Migrants Panel Survey: your participation is important



**Scroll down to read this e-mail in Traditional Chinese.**

向下滾動以閱讀本電郵的繁體中文版本

Hi \$FF\_FirstName,

Last summer, you and around 2,200 other Hong Kongers took part in the Hong Kong BN(O) Migrants Panel Survey. What you told us is important and has led to [some key insights](#) about the BN(O)s' experience in Britain.

We sincerely hope that you could take part in wave 2 of the survey. Your participation in this important study will help us find new ways to make life better for BN(O) migrants.

Across the UK, thousands of people are taking part in longitudinal studies like this survey which follow people over time. All data we collected will be held securely and will not include information that could allow you to be identified.

To ensure that we are talking to the right person, we will ask you to verify yourself at the start of the survey. If you run into any difficulties in the verification process or have any other questions, please contact Ipsos at [UK-hkbnosurvey@ipsos.com](mailto:UK-hkbnosurvey@ipsos.com) or on Freephone at 0800 0461487.

**As with last year, we will send you a £20 voucher upon completion of the survey.**

**Take part now**

The survey is being carried out by Ipsos (an independent research organisation) on behalf of scholars based at University College London (UCL), King's College London (KCL) and the University of Oxford.

To find out more about the Hong Kong BN(O) Migrants Panel Survey, please click [here](#). Thank you for your help with this important study. If you have recently completed the survey, we are sorry for bothering you again.

Signature

Tak Wing Chan

Principal Investigator, Hong Kong BN(O) Migrants Panel Survey

Professor of Quantitative Social Science

University College London

---

您的參與非常重要

\$FF\_FirstName · 您好：



去年夏天，您和其他約 2,200 名香港人參加了香港 BN(O) 移民長期追蹤調查。您的回應非常重要，讓我們[更了解 BN\(O\)香港人在英國的情況](#)。

我們衷心希望您能參與第二波問卷調查；您的持續參與有助我們了解如何改善 BN(O) 移民在英國的生活。在英國各地，亦有成千上萬的人正在參與類似的追蹤研究，定期獲邀參與調查；所收集的資料會受到保護，並以匿名方式處理，以確保無法識別任何參與者的身分。

為確定受訪者身份，在問卷開始時有一驗證程序；如您在驗證過程中遇有任何問題，或者有其他疑問，都可以透過 UK-hkbnosurvey@ipsos.com，或免費熱線 0800 0461487 聯絡 Ipsos。

和去年一樣，為答謝您參與調查，我們將於完成調查後向您發送一張 20 英鎊的禮券。

### 立即參與

這項調查由倫敦大學學院 (UCL)、倫敦國王學院 (KCL) 和牛津大學的學者籌辦，並委託獨立研究機構 Ipsos 代表進行。

如果您想更深入了解香港 BN(O) 移民長期追蹤調查，請[按此](#)。感謝您協助我們進行是次重要研究。如果您最近已完成調查，我們對再次打擾您表示歉意。

祝

生活安康

<Signature>

陳德榮

香港 BN(O) 移民長期追蹤調查首席研究員

倫敦大學學院

定量社會科學教授

## 7.8 Final email reminder

**Subject line:** HKBN(O) Migrants Panel Survey: Last chance to have your say!



Hong Kong BN(O)  
Migrants Panel Survey  
香港BN(O)移民  
長期追蹤調查

### Scroll down to read this e-mail in Traditional Chinese

向下滾動以閱讀這封電郵的繁體中文版本

Hi <Firstname>,

We wrote to you recently to invite you to take part in wave 2 of the Hong Kong BN(O) Migrants Panel Survey.

This is your last chance to take part in this important study and get a £20 voucher as a thank you. By taking part, you can help us find new ways to make life better for BN(O) Migrants in Britain. Whether or not you are still living in the United Kingdom, we would love to hear from you.

If you have any difficulties in completing the survey, including the verification questions at the beginning, please contact Ipsos at UK-hkbnosurvey@ipsos.com or on Freephone at 0800 0461487.

**Take part now**

If you have recently completed the survey, we are sorry for bothering you again.

The information you give will be used for research purposes only and in accordance with the General Data Protection Regulation (GDPR). Your personal details will be kept strictly confidential.

To find out more about the Hong Kong BN(O) Migrants Panel Survey, please click [here](#). Here are also [some highlights](#) from last year's data.

Thank you for your help with this important study.

Signature

Tak Wing Chan

Principal Investigator, Hong Kong BN(O) Migrants Panel Survey

Professor of Quantitative Social Science

University College London

**把握最後機會參與**

\$FF\_FirstName · 您好：

我們最近致函邀請您參與第二波香港 BN(O) 移民長期追蹤調查。

第二波調查即將結束，您仍有時間把握最後機會參與；為表謝意，完成調查後我們會送上一張 20 英鎊禮券。您的參與有助我們了解如何改善 BN(O) 移民在英國的生活。無論您是否仍在英國居住，我們都希望了解您的近況。

如果您在填寫問卷時遇上任何困難，包括問卷開始時的驗證問題等，請透過電郵 UK-hkbnosurvey@ipsos.com，或免費熱線 0800 0461487 與 Ipsos 聯絡。

**立即參與**

如果您最近已完成調查，我們對再次打擾您表示歉意。

您所提供的資料會按歐盟《通用數據保障條例》(GDPR)規定，只作研究用途；您的個人資料將會絕對保密。

如果您想更深入了解香港 BN(O) 移民長期追蹤調查，請[按此](#)。您亦可按此參考從去年調查數據中得出的一些[研究重點](#)。

感謝您協助我們進行本重要研究。

祝  
生活安康

<Signature>

陳德榮

香港 BN(O) 移民長期追蹤調查首席研究員

倫敦大學學院

定量社會科學教授

## 7.9 Thank you email

Subject: BN(O) Survey: Thank you and voucher



**Hong Kong BN(O)  
Migrants Panel Survey**  
香港BN(O)移民  
長期追蹤調查

**Thank You!**

**SCROLL DOWN TO READ IN CHINESE**

向下滾動以閱讀本電郵的繁體中文版本。

As a thank you for taking part please use the details below to access your £20 voucher. The voucher expiry date will be shown when you access the voucher.

Website address: <https://www.love2shoprewards.co.uk/login.php>

Access code: {VOUCHER CODE}

### Who can I contact if I have concern after taking part?

We hope taking part in our survey has been a positive experience. But if it leaves you worrying about anything that's happening in your life, there are organisations you can talk to. Should you require them, contact details for sources of support can be found on the [study website](#). You can also contact the Hong Kong BN(O) Migrants Panel Survey Ipsos team at [uk-hkbnosurvey@ipsos.com](mailto:uk-hkbnosurvey@ipsos.com) or the University College London team on [bnopanelsurvey@ucl.ac.uk](mailto:bnopanelsurvey@ucl.ac.uk). Alternatively feel free to give us a call on Freephone: 08000461487.

### Change of contact details.

If you move in the future, or if any of your other contact details change, please let us know on [uk-hkbnosurvey@ipsos.com](mailto:uk-hkbnosurvey@ipsos.com) or Freephone: 08000461487.

### Any questions?

If you have any questions or would like to find out more about the Hong Kong BN(O) Migrants Panel Survey, please contact Ipsos at [uk-hkbnosurvey@ipsos.com](mailto:uk-hkbnosurvey@ipsos.com) or Freephone: 08000461487.

Thank you for your help with this important study. We look forward to being in touch again in 2026.

Yours sincerely

Tak Wing Chan

Professor of Quantitative Social Science

University College London

---

感謝您!

為答謝您參與調查，請參閱以下資訊來領取您的 £20 禮券。禮券的有效期限會在您查看禮券時顯示。

網址: <https://www.love2shoprewards.co.uk/login.php>

存取代碼: {VOUCHER CODE}

### 如果我參加調查後有疑慮，可以與誰聯絡？

我們希望這項調查為您帶來良好的體驗。但如果問卷內容令您對生活產生疑慮，有一些組織可為您提供協助。如有需要，您可以在[研究網站](#)上找到這些組織的資料。您亦可以透過 [uk-hkbnosurvey@ipsos.com](mailto:uk-hkbnosurvey@ipsos.com) 或免費熱線：08000461487 聯絡香港 BN(O) 移民長期追蹤調查 Ipsos 團隊，或透過 [bnopanelsurvey@ucl.ac.uk](mailto:bnopanelsurvey@ucl.ac.uk) 聯絡倫敦大學學院團隊。

### 聯絡資料的變更

如果您的居住地址或其他聯絡方式有所更改，請透過 [uk-hkbnosurvey@ipsos.com](mailto:uk-hkbnosurvey@ipsos.com) 或免費熱線 08000461487 與 Ipsos 聯絡。

### 有疑問嗎？

如果您有任何疑問或想了解更多有關香港 BN(O) 移民長期追蹤調查，請透過 [uk-hkbnosurvey@ipsos.com](mailto:uk-hkbnosurvey@ipsos.com) 或免費熱線 08000461487 聯絡 Ipsos。

感謝您協助我們進行是次重要研究。我們期待 2026 年再次與您聯絡。

此致，



陳德榮

香港 BN(O) 移民長期追蹤調查首席研究員

倫敦大學學院

定量社會科學教授

## 7.10 Privacy notice

### Privacy Notice for the Hong Kong BN(O) Migrants Panel Survey

#### Contents

<b>About this privacy notice .....</b>	<b>142</b>
<b>About the Hong Kong BN(O) Migrants Panel Survey .....</b>	<b>143</b>
<b>Giving and withdrawing your permission to take part in the Hong Kong BN(O) Migrants Panel Survey .....</b>	<b>143</b>
<b>Data Controllers .....</b>	<b>143</b>
<b>Contact details of the Data Controller .....</b>	<b>143</b>
<b>Contact details of the UCL Data Protection Officer (DPO) .....</b>	<b>143</b>
<b>Personal data that we collect about you .....</b>	<b>144</b>
<b>How we use your personal data .....</b>	<b>144</b>
Your contact details .....	144
Withdrawal of participation and anonymity .....	144
<b>Who we share your personal data with .....</b>	<b>145</b>
<b>How long will Ipsos retain your personal data and identifiable responses? .....</b>	<b>145</b>
<b>Lawful basis for processing .....</b>	<b>145</b>
<b>International transfers .....</b>	<b>145</b>
<b>Information security .....</b>	<b>145</b>
<b>Data retention .....</b>	<b>145</b>
<b>Your individual information rights .....</b>	<b>146</b>
<b>Contacting us .....</b>	<b>146</b>
<b>Complaints .....</b>	<b>146</b>
<b>Version control .....</b>	<b>146</b>

#### About this privacy notice

The Hong Kong BN(O) Migrants Panel Survey (“we” “us”, or “our”) respects your privacy and is committed to protecting your personal data. We are committed to complying with the UK General Data Protection Regulation (GDPR) and Data Protection Act 2018 (DPA 2018).

We are also committed to being honest, fair and responsible when we process your data. This privacy notice tells you what happens to any personal data that you give to us, or any that we may collect about you. More information about how we use your personal data is available in the Frequently Asked Questions (FAQs) document: INSERT link to FAQ section

Please read this Privacy Notice carefully – it describes why and how we collect and use personal data and provides information about your rights. It applies to personal data provided to us, both by individuals themselves or by third parties and supplements the following wider [UCL privacy notice\(s\)](#):

- [General privacy notice](#) when you visit UCL’s website
- [Student privacy notice](#)
- [Staff privacy notice](#)
- [Research participants for health and care purposes privacy notice](#)

## About the Hong Kong BN(O) Migrants Panel Survey

The Hong Kong BN(O) Migrants Panel Survey is a collaboration among King's College London, the University of Oxford, and University College London. The management of the project resides at Quantitative Social Science (QSS). QSS is part of the Faculty of Education and Society at University College London (UCL).

UCL, a company incorporated by Royal Charter (number RC 000631), is the entity that determines how and why your personal data is processed. This means that UCL is the 'controller' of your personal data for the purposes of data protection law.

## Giving and withdrawing your permission to take part in the Hong Kong BN(O) Migrants Panel Survey

We ask your permission to be part of the study. We do this so that, after receiving information about how your data will be used, you can choose whether to take part in the study. You can contact us at any time to request to change any of the permissions that you have given. You do not need to give a reason for this. If you consent to take part and later withdraw, we may not be able to delete previously collected data because it will be anonymised but will not collect any further data about you.

## Data Controllers

UCL is the organisation that decides how and why the personal data that you have given to the study is used. In the GDPR and DPA 2018, this means that UCL is the Data Controller.

When we share data with other organisations, these organisations may also be Data Controllers.

We tell you about how UCL and other organisations that we work with process your data and whether these organisations are data controllers in the information that we provide when we collect data from you. We will also provide this information in the study FAQs about each project or survey: [INSERT link to FAQ section](#).

## Contact details of the Data Controller

Further information about how we handle your data is available in the privacy and data protection FAQs: [INSERT link to FAQ section](#).

You can contact us at the details below if you:

- Have any questions about the study or the way that we process your data
- Want to withdraw from the study, or from a survey
- Want to use your individual information rights
- Want to update your contact details

Call: +44 (0)20 7679 2000

Email: [bnopanelsurvey@ucl.ac.uk](mailto:bnopanelsurvey@ucl.ac.uk)

Post: University College London

Gower Street

London WC1E 6BT

UK

## Contact details of the UCL Data Protection Officer (DPO)

More information about how we handle your personal data is available at UCL's data protection web pages ([ucl.ac.uk/data-protection/data-protection-overview/understanding-data-protection-ucl](https://ucl.ac.uk/data-protection/data-protection-overview/understanding-data-protection-ucl)) and UCL research participants' privacy notice ([ucl.ac.uk/legal-services/privacy/ucl-general-privacy-notice-participants-and-researchers-health-and-care-research-studies](https://ucl.ac.uk/legal-services/privacy/ucl-general-privacy-notice-participants-and-researchers-health-and-care-research-studies)). If after contacting us, you need more help or wish to complain about how we use your personal data or use any of your individual information rights, please contact UCL's DPO:

Email: [data-protection@ucl.ac.uk](mailto:data-protection@ucl.ac.uk)

Post: Data Protection Officer,

University College London

Gower Street

London WC1E 6BT

UK

More information about individual rights and privacy notices is available at the Information Commissioner's Office (ICO) website: <https://ico.org.uk/your-data-matters/>. If after contacting UCL, you still have any concerns about

the way in which we use your data, you have the right make a formal complaint to the ICO. Full details may be accessed on the complaints section of the : <https://ico.org.uk/your-data-matters/raising-concerns/> CLS is included in UCL's registration with the ICO (number: Z6364106).

## Personal data that we collect about you

Personal data, or personal information, means any information about an individual from which that person can be identified. It does not include data where the identity has been removed (anonymous data).

We may collect, use, store and transfer different kinds of personal data about you. This may include:

- Your name and contact details;
- 'Special category' data about you (this may include details about your race or ethnicity, religious or philosophical beliefs, sexual orientation, political opinions, trade union membership, information about your health etc.);
- Sensitive research data and other research data that could potentially identify you. This includes research data from the study surveys, sensitive data and linked data. The information that would identify you is removed from this data before it is safely deposited at national data sharing stores;
- Original questionnaires (including consent); and
- Data relating to family members of survey participants
- Data relating to other household members residing with the respondent

## How we use your personal data

We will only use your personal data when the law allows us to. Most commonly, we will use your personal data in the following circumstances:

We collect your data with your permission to:

- register you as a participant in the Hong Kong BNO migrants' panel survey;
- update you on the research's progress, and;
- share research findings and insights with you

## Your contact details

We collect your contact details from you to keep in touch with you and to invite you to take part in surveys and activities that relate to the Hong Kong BN(O) Migrants Panel Survey.

Your contact details are shared securely with research organisations that provide services to us and with other data controllers. Your contact details are never shared with anyone outside the research team. Please do contact us if your contact details change.

## Withdrawal of participation and anonymity

You have the right to withdraw your participation at any time by contacting us using the details set out below.

Your personal data will be anonymised. Anonymised data means that we replace or remove information in a dataset that directly identifies you, such as your name and address, and is a security measure taken to reduce the risk of you being identified in our research data. Any analysis of our data is carried out on grouped data and is not reported as individual answers.

Data is anonymised for the purposes of:

- Academic research and publication.
- Informing policy development and public discourse on migration issues.

Anonymised data will also be deposited to the UK Data Service, a digital repository for quantitative and qualitative social science and humanities research data in the United Kingdom.



## Who we share your personal data with

Your personal data will be collected and processed primarily by the research team of the HKBN(O) Migrants Panel Survey project. We will share your personal data with the parties set out below for the purposes outlined in section 4: We have partnered with **Ipsos UK**, a survey agency, to assist in the data collection phase of this project. Access to your personal data is strictly limited to personnel within Ipsos who require this information to carry out their roles in the execution of the survey.

The data collected will also be accessible to **members of the project's research team**, which includes academics from King's College London and the University of Oxford. Similar to our arrangement with Ipsos, only team members who need to work directly with the data for research purposes will have access.

We require all third parties to respect the security of your personal data and to treat it in accordance with the law. We do not allow our third party service providers to use your personal data for their own purposes – we only permit them to process your personal data for specified purposes and in accordance with our instructions. Access to your personal information is limited to individuals who have a legitimate need to see it for the purpose of carrying out their job.

## How long will Ipsos retain your personal data and identifiable responses?

If you withdraw from the study, any data already collected will continue to be used unless you explicitly request that we delete it using the details at the end of this privacy notice. If you request that we delete any personal identifiable information (such as name and contact details), we will delete the data you have provided to us. If you also wish to have your anonymised survey data and all data about you deleted, please make this request within 6 months of taking part in the survey. After that date it will not be possible to remove your anonymised data from the study.

Ipsos will only retain your data in a way that can identify you for as long as is necessary to support the research project and findings. In practice, this means that once Ipsos has satisfactorily reported the research findings to their research partners, Ipsos will securely delete your personal, identifying data from their systems. For this survey, Ipsos will securely delete your personal data from their systems by 31st January 2027.

## Lawful basis for processing

Data Protection Legislation requires that we meet certain conditions before we are allowed to use your data in the manner described in this notice, including having a "lawful basis" for the processing. The basis for processing will be as follows:

The [lawful basis](#) for using information collected for this research project at UCL is 'public task', which falls under Article 6(1)(e) of the GDPR. It also falls under Article 9(2)(j), "processing is necessary for archiving purposes in the public interest, scientific or historical research purposes or statistical purposes".

## International transfers

We do not transfer your personal data outside the UK or the European Economic Area (EEA).

## Information security

We have put in place appropriate security measures to prevent your personal data from being accidentally lost, used or accessed in an unauthorised way, altered or disclosed. We have established procedures to deal with any suspected personal data breach and will notify you and any applicable regulator of a breach where we are legally required to do so.

## Data retention

We will only retain your personal data for as long as necessary to fulfil the purposes we collected it for, including for the purposes of satisfying any legal, accounting, or reporting requirements.

We will keep your personal data according to the [Records Retention Schedule](#).

## Your individual information rights

Under certain circumstances, you may have the following rights under data protection legislation in relation to your personal data:

- Right to request access to your personal data;
- Right to request correction of your personal data;
- Right to request erasure of your personal data;
- Right to object to processing of your personal data;
- Right to request restriction of the processing your personal data;
- Right to request the transfer of your personal data; and
- Right to withdraw consent.

If you wish to exercise any of these rights, please contact the [Data Protection Officer](#).

## Contacting us

You can contact UCL by telephoning +44 (0)20 7679 2000 or by writing to: University College London, Gower Street, London WC1E 6BT.

Please note that UCL has appointed a Data Protection Officer. If you have any questions about this Privacy Notice, including any requests to exercise your legal rights, please contact our Data Protection Officer using the details set out below:

Data Protection & Freedom of Information Officer

[data-protection@ucl.ac.uk](mailto:data-protection@ucl.ac.uk)

## Complaints

If you wish to complain about our use of personal data, please send an email with the details of your complaint to the [Data Protection Officer](#) so that we can look into the issue and respond to you.

You also have the right to lodge a complaint with the Information Commissioner's Office (**ICO**) (the UK data protection regulator). For further information on your rights and how to complain to the ICO, please refer to the [ICO website](#).

## Version control

This privacy notice is updated regularly and was last updated on 1 June 2025.

For more information about how we use your personal data, please see our [Frequently Asked Questions](#): Insert link to FAQ section

# Ipsos' standards and accreditations

Ipsos' standards and accreditations provide our clients with the peace of mind that they can always depend on us to deliver reliable, sustainable findings. Our focus on quality and continuous improvement means we have embedded a "right first time" approach throughout our organisation.



## ISO 20252

This is the international specific standard for market, opinion and social research, including insights and data analytics. Ipsos UK was the first company in the world to gain this accreditation.



## Market Research Society (MRS) Company Partnership

By being an MRS Company Partner, Ipsos UK endorse and support the core MRS brand values of professionalism, research excellence and business effectiveness, and commit to comply with the MRS Code of Conduct throughout the organisation & we were the first company to sign our organisation up to the requirements & self-regulation of the MRS Code; more than 350 companies have followed our lead.



## ISO 9001

International general company standard with a focus on continual improvement through quality management systems. In 1994 we became one of the early adopters of the ISO 9001 business standard.



## ISO 27001

International standard for information security designed to ensure the selection of adequate and proportionate security controls. Ipsos UK was the first research company in the UK to be awarded this in August 2008.



## The UK General Data Protection Regulation (UK GDPR) and the UK Data Protection Act 2018 (DPA)

Ipsos UK is required to comply with the UK General Data Protection Regulation (GDPR) and the UK Data Protection Act (DPA). These cover the processing of personal data and the protection of privacy.



## HMG Cyber Essentials

Cyber Essentials defines a set of controls which, when properly implemented, provide organisations with basic protection from the most prevalent forms of threat coming from the internet. This is a government-backed, key deliverable of the UK's National Cyber Security Programme. Ipsos UK was assessed and validated for certification in 2016.



## Fair Data

Ipsos UK is signed up as a "Fair Data" company by agreeing to adhere to twelve core principles. The principles support and complement other standards such as ISOs, and the requirements of data protection legislation.

# For more information

3 Thomas More Square  
London  
E1W 1YW

t: +44 (0)20 3059 5000

[www.ipsos.com/en-uk](http://www.ipsos.com/en-uk)  
<http://twitter.com/IpsosUK>

## About Ipsos Public Affairs

Ipsos Public Affairs works closely with national governments, local public services and the not-for-profit sector. Its c.200 research staff focus on public service and policy issues. Each has expertise in a particular part of the public sector, ensuring we have a detailed understanding of specific sectors and policy challenges. Combined with our methods and communications expertise, this helps ensure that our research makes a difference for decision makers and communities.

