Bridging the gap between cultural heritage and research--a case study of the Chinese Genealogy Knowledge Service platform

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The Chinese Genealogy Knowledge Service Platform,¹ one of the Shanghai Library Knowledge Bases, aggregates genealogy data and links family names to resources in other libraries in China and beyond². By extracting family names, social background, migration events from around 70,000 entries and developing an event ontology, more than 100,000 migration events spanning more than 3,000 years were identified. This project tells the story of the origins and development of families, using data which records significant migration and historical events in time and place. Using methodology from storytelling and Bakhtin (2001)'s theory of chronotope, our project places the narrative time-space continuum in the context of cultural heritage resources, using genealogy data to explore changes in family names using two main dimensions: chronological (temporal) and spatial.

Family names and related elements are rich data with narrative characteristics allowing analyses from diverse perspectives (Dunn & Schumacher, 2016). They help the designing of narrative experience for both users and researchers, allowing this data to tell the stories behind collections (Vrettakis et al., 2019).

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51 <i>t</i>	先祖名人70 始于1592	21 <i>t</i>	先祖名人41 始于1820	18神	先祖名人19 始于1802		換要: 始祖知尚(字類)(1),明中叶眉江西喻昌府響域是黄埠堤等家园。 祖四世鳴響(字其談)、鳴亮、鳴星(字念纲)、鳴干(字乾九)、 龍、ഞ汗,明蓮添元年迂居常德府武裝乱,又有怀禄,明永乐问定指 使,宫居常德武疑;文举,明代亦迁居武稳,卷首办事人员撮影,舜		
竿 feng		+ feng		酆 feng			诗话、源流序、日汞、凡例、 五服制图、 家训、公约、纪略、传、那		

¹ https://jiapu.library.sh.cn/

² These include university, local, municipal, provincial, and national libraries in China and other libraries around the world that provide access to genealogy collections, such as Family History Library, Columbia University East Asian Library, Toyo Bunko, Library of Congress, etc.

Figure 1 Two main dimensions (tempo	oral & spatial)
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■ 列表 計分性 ④ □示提素结果: 姓氏 億(419) 氧(4) 双(1) 諸籍地 世号 満可堂(36)	地図	 道名 龙凤中傅姓始祖原流一卷(湖 龙邱清河傅氏宗道六卷(浙江 龙邱清河傅氏宗道六卷(浙江龙 鲁劳皖涌泉傅氏徐谱(山东省) 	责任者 傳儒依 傅岩举:傅铅举 傅铅举	姓氏 傅 傅 傅	援修时间 1948年 清光绪二十… 清光绪29年(不详	堂号 委弼堂 美弼堂	家遺简介 始祖允茂,明代人。始 始祖違,字图渊,号文 始迁祖 鼻 ,原籍山西洪洪	拔到419个结5 迁祖大妃,李襄王,行… 通,又作四府君,先世… 周,元末明初携子忠李…	₹ 排序: 题名 全文
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Figure 2 Search and refine function

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Figure 3 View digital images with IIIF

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愛新覺羅坦岱	愛新覺羅塔克世	愛新覺羅塔察篇	愛新覺羅塔察篇古	愛新覺羅塔察篇古宗支	愛新覺羅塔拜				
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盛京左翼廂	盛京左翼厢黄正白二旗; 室等童分支派譜册不分4 版本:清光緒十二年(188 摘要:宗室什升颐派下永寺	宗查族長委署学長委学長等造送宗 登 ۞ 先祖 6) 軍下子女册。書名據書衣題。	盛京左翼厢蕃	盛京左翼厢黄正白二旗领 版本: 清光绪二年(1876) 摘要: 京室什升额派下阿力	宗室輩分支派譜册不分卷 🔷 先祖 占宗支。曾名樂書衣題。				

Figure 4 Explore celebrities by family name

These are crucial data to study different ethnic groups, their relationships, characteristics and lifestyles; explore the reasons behind population changes, growth and distribution; record family traditions that reflect the development of moral values; research socio-cultural theory (Rowe & Wertsch, 2002), how values and customs are passed through generations; geographical characteristics reflecting the migration of families; supplement research on family history with personal memories, and reflections from specific periods (Hershkovitz, 2016); combine with oral history to give personal reflections on family history.

Genealogy data are often passed down through many generations, not treated as official records nor professionally preserved; many are incomplete giving concerns about reliability in a research context. Our solution is for a framework evaluating reliability based on contributor, source, content, and social and historical background; assertions or factoids ("a source that says something about a person") rather than verifiable evidence (Bradley, 2016, 2021). In some contexts, such as sociology and ethnology, where breadth of sources is crucial, genealogy data serves as an important reference with unique advantages, providing perspectives from diverse groups with different social identities.

With migration and war, these materials become scattered globally across different institutions. Using linked data, we provide access to the metadata from partner libraries but do not have access to their originals or digital surrogates. This raises significant issues for the GLAM open data movement and how to provide access under FAIR principles (Beretta, 2021), despite our collections being accessible in pdf and IIIF³ for users to read, manage, and annotate freely. Our project has the interest of library users exploring family history, but the challenge is to facilitate collaborations with researchers, helping them use our data more effectively. The current phase develops systems to help researchers identify problems and solve

³ IIIF: International Image Interoperability Framework

specific research questions, and for the library to work closely with them supporting their research journey.

(Word count: 499 without inline citation)

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