Students’ and tutors’ experiences of remote ‘student–patient’ consultations

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Students’ and tutors’ experiences of remote ‘student–patient’ consultations

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Background: Remote consulting has become part of the medical student clinical experience in primary care, but little research exists regarding the impact on learning.

Aim: To describe the experiences of General Practitioner (GP) educators and medical students in using student-led remote consultations as an educational tool.

Method: A qualitative, explorative study conducted at four UK medical schools. GP educators and medical students were purposively sampled and interviewed.

Results: Nine themes arose: practical application, autonomy, heuristics, safety, triage of undifferentiated patients, clinical reasoning, patient inclusion in student education, student–patient interaction, and student–doctor interaction.

Discussion: Remote consulting has become part of the clinical placement experience. This has been found to expose students to a wider variety of clinical presentations. Verbal communication, history-taking, triage, and clinical reasoning skills were practised through remote consulting, but examination skills development was lacking. Students found building rapport more challenging, although this was mitigated by having more time with patients. Greater clinical risk was perceived in remote consulting, which had potential to negatively impact students’ psychological safety. Frequent debriefs could ameliorate this risk and positively impact student–doctor relationships. Student autonomy and independence increased due to greater participation and responsibility. Pre-selection of patients could be helpful but had potential to expose students to lower complexity patients.

Discussion:

Future directions: Further research exploring doctor–led remote consultations has found remote consultations provide an efficient alternative to face-to-face consultations but may not be appropriate for complex cases with multimorbidity (Donaghy et al. 2019; Misselbrook 2021). Remote consulting can improve access to care, but raises concerns about safety; although, familiarity between patients and clinicians reduces this risk (McKinstry et al. 2009). However, none of these papers on remote consulting consider the added dimension encountered within medical education: the student–patient and student–doctor relationships. A recent report predicted that remote consulting is likely to remain (RCGP 2021) so should be embedded in the medical student learning experience.

Darnton et al. (2021) evaluated how a population of GP practices reorganised their medical students’ exposure to consultations is important in medical education.


carried out by

Research exploring doctor-led remote consultations has found remote consultations provide an efficient alternative to face-to-face consultations but may not be appropriate for complex cases with multimorbidity (Donaghy et al. 2019; Misselbrook 2021). Remote consulting can improve access to care, but raises concerns about safety; although, familiarity between patients and clinicians reduces this risk (McKinstry et al. 2009). However, none of these papers on remote consulting consider the added dimension encountered within medical education: the student–patient and student–doctor relationships. A recent report predicted that remote consulting is likely to remain (RCGP 2021) so should be embedded in the medical student learning experience.

Darnton et al. (2021) evaluated how a population of GP practices reorganised their medical students’ exposure to consultations is important in medical education.
patients in response to the pandemic, concluding that student contact with patients reduced, but that triaging systems increased the educational value of individual contact. Remote consulting conferred specific educational benefits, but this was dependent upon how students were supervised. The potential to decrease their level of participation was also highlighted (Park et al. 2015 cited in Darnton et al. 2021).

Ali-bedaery et al. (2021) analysed teaching utilising remote consultations, demonstrating that a sequential style of supervision positively impacted student engagement and confidence. Improved frequency and quality of tutor feedback was also observed. In agreement with Darnton et al. (2021), students found passive observation of remote patient encounters disengaging. Both papers discussed barriers to good learning from remote consulting, including GP tutors’ reluctance to allow student autonomy, difficulties in cultivating a team ethos, lack of examination skills and reduced clinical variety.

By interviewing students and GP educators across a wider geographical area, we aim to better understand experiences of remote consultations in primary care teaching. We deconstruct what influences the level of student participation when remote consulting is used as an educational tool. We also examine how remote consulting affects the triadic relationship between student, doctor, and patient, identified as crucial to medical education by Park et al. (2015), and how these interactions can be made meaningful, even when conducted remotely. Finally, we consider what promotes effective learning when remote consulting is used as an educational tool, identifying barriers and opportunities and devising recommendations for educators.

Methodology

This qualitative, explorative study was conducted at four UK medical schools (University of Glasgow, Newcastle University, Queen Mary University of London [QMUL] and University College London [UCL]). Participant recruitment was by purposive sampling. Inclusion criteria were undergraduate medical students in the clinical years (years 3–6) with experience of general practice and GP tutors with experience of student-led remote consultations. Participants were recruited via student forums and direct emails.

Remote consultations were defined as any doctor–patient interaction performed via telephone or video. Qualitative, semi-structured interviews were conducted using one of two interview schedules (Supplementary Appendices 1 and 2). These interview schedules were adapted slightly in recognition of the differing experience of GPs and students. Our social constructionist epistemology (Bunniss and Kelly 2010) invites an iterative approach, identifying themes and better understanding the participants’ experiences (Braun and Clarke 2006).

Interviews were undertaken via video conferencing software. These were recorded and transcribed verbatim either by our research team, video conferencing software’s auto-transcriptions or by an external transcription organisation. The interview transcripts were analysed thematically and coded using NVIVO (released March 2020), by members of our research team (QSR International Pty Ltd. 2020). Taking an iterative approach to grouping codes and defining the key themes permitted the capturing of new ideas. Undertaking frequent team discussions achieved consistency, as did ‘double-coding’ some transcripts (two researchers coding the same transcript). This allowed a mechanism for highlighting disagreement, which was then resolved through dialogue. A mutually devised codebook was developed, which was used to code subsequent transcripts.

A Patient and Public Involvement representative was involved throughout, helping design the interview schedule, reviewing the codebook, and writing up results. Two medical students also contributed to the project. Ethical approval was granted for this study from all four institutions.

Results

Nineteen GP tutor interviews and eighteen student interviews were performed across the four institutions (Table 1). The ‘Timeline of Interviews by Medical School’ shows the interview schedule across the four organisations (Figure 1).

Analysis arising from the interviews was refined into nine themes: practical application of remote consulting, student autonomy, heuristics, safety, triage of undifferentiated patients, clinical reasoning, patient inclusion in student education, student–patient interaction, and student–doctor interaction (Figure 2).

Practical application of student-led remote consulting

Experiences of students undertaking remote consultations were mixed, and supervisory practices of GP tutors varied. Most GPs allocated patients from their own list, some used remote consulting themselves to triage patients, inviting those who required a face-to-face appointment into surgery for the students to see. A small number used an e-consult system (patient submitted data regarding their presenting complaint) to identify patients that would be good for students. Students experiencing the e-consult system found it beneficial to prepare for speaking with the patient, but noted the potential for de-skilling as much of the history had already been taken.

Regarding the location of consultations; most students were onsite. Students and tutors overwhelmingly preferred this. However, some were involved in remote consultations offsite (from home) via three-way video links. Problems encountered when students were offsite included: supervisory concerns (harder to give or receive supervision), confidentiality concerns, problems accessing computer systems, reduced team integration, reduced student well-being, and inability to set personal/professional boundaries. A small minority of students preferred offsite because it reduced commuting time.

There’s the whole work/life balance … … I like the journey to and from the GP practice.
(Glasgow Student 3)

I think you definitely act more professionally in a professional environment.
(Newcastle Student 5)
Remote consulting often raised challenges such as issues with connectivity, malfunctioning technology, and the need for users to rapidly upskill. Key enablers to student-led remote consulting included provision of a phone and a space to consult.

Frequently, students had undertaken previous placements where remote consulting was used as a teaching tool. If the GP was inexperienced, students often had to guide GPs on how to proceed. Participants interviewed at the beginning of the study period were more likely to report this than those interviewed later.

So, a lot of it was saying 'oh the previous doctor I was with did this, so maybe we could try and do that'.

(UCL Student 4)

Most interviewees reported using video consulting less frequently than telephone, as it was more time consuming, and there was a perception that some patients either found it difficult, or lacked a 'smart' phone. However, two GPs reported using video consultations often, because they were useful for both consulting and teaching.

We have done one or two videos ... I think the students actually liked it ... at least they got to see them on screen I think they prefer this more than just telephone.

(QMUL GP 3)

Autonomy of student

Students took histories and gave simple management advice when consulting remotely and found this 'useful' for their learning. Remote consulting usually offered increased student independence compared with face-to-face. Reasons included less time observing, more patient encounters, calling patients independently, holding more responsibility, being better at displaying confidence and having greater autonomy over learning. However, this independence was dependent on the methodology employed by the GP.

Some tutors remained in the room whilst the students consulted, others did not. Some less-experienced students consulted in pairs. A few students described passively observing remote consultations, which they found not conducive to learning, and worse than observing face-to-face consultations.

When I'm watching them [remote consultations]... it's very easy to disengage ... Whereas if you have a patient in front of you, you show them respect and courtesy and of course you listen.

(Glasgow Student 4)

Students saw being permitted to partake, rather than observe, as essential to effectively learn from remote consulting.

There have been a lot of independent consultations this year .... you can develop your own style.

(Newcastle Student 2)

The exception to this commonly held opinion was when observation gradually built up to independent consulting. In this situation, it was deemed useful.
What was really helpful at the beginning of my placement was letting me... sit in and listen and ask any questions... Then... giving me time after I’ve called the patient to discuss things and debrief and ask any questions.
(UCL Student 3)

Where there was reduced student autonomy in the remote setting, reasons included the perception of increased risk, and supervisory difficulties.

Heuristics

There was an acknowledgement from most students and some GPs that remote consulting improved verbal communication and history-taking skills, due to a reliance on verbal communication, alongside taking a greater number of histories, resulting in more practice. E-consultations were felt by some to particularly improve focused history-taking skills, but tended to be used less.

The most useful part of remote consulting was the sheer volume of patients that you can actually end up talking to.
(UCL Student 6)

Students also liked remote consulting because it allowed them to research the presenting complaint whilst consulting with patients. This both aided their consultation, and reinforced learning.

The patient can’t see you, so you can be looking things up.
(UCL Student 4)

Despite the accepted educational benefits of remote consulting, the overarching belief amongst the majority of GPs and some students was that the overall face-to-face consulting was better for learning. Reasons for this included being able to examine patients, use all five senses, establish a human connection, understand the patient experience, access patients who struggled with technology, concentrate on the patient rather than the technology, and better ‘link’ the history with the examination.

Both students and GPs frequently raised concerns about the inability to perform clinical examinations during remote consultations. These concerns related to a perceived increase in diagnostic uncertainty and an impact on learning examination skills. There were also reports that the history and examination became disjointed.

It very much condenses the entire thing into a history, basically, and in terms of practising that is probably quite limiting. It’s kind of like learning to drive an automatic...
(UCL Student 5)

Clinical reasoning

‘Clinical reasoning’ is the thought process preceding the formulation of differential diagnosis’ and a management plan. Approximately half of students interviewed thought clinical reasoning could be learned just as effectively, if not more so, from remote consulting, compared with face-to-face. A number of GPs agreed, although one GP felt that it made no difference.

To be able to pick up on key points in history that would lead you to a diagnosis, without being able to see a patient, has been really useful.
(Newcastle Student 2)

At the end of the remote consultation, students had to decide whether to bring the patient into surgery. All students conferred with the GP prior to making this decision.

The decision whether the patient should be examined or not is not one that we would make as medical students. It... requires a lot of experience from the GP...
(UCL Student 4)

However, remote consulting was perceived by some students to present challenges to clinical reasoning, due to the focus on history rather than examination. Several GPs concurred, discussing that remote consulting normalised ‘risk-taking consulting.’

Safety

The theme of ‘safety’ arose, encapsulating; the clinical safety of the patient, the psychological safety of the

Figure 2. Map of themes on the triadic relationship.
student and the supervisory risk to the GP tutor. In terms of clinical safety of the patient, there was a consensus amongst both students and GP tutors that challenges in gauging patient understanding, missing non-verbal cues and the lack of examination made it harder to gain clinical information, thus increasing the risk incurred when consulting remotely. GPs acknowledged this added risk for their own remote practice, but felt that students, who often did not know the patients’ background, and were clinically less experienced, undertook an even greater risk.

Giving people drugs and treatments and not seeing them really makes me anxious.
(Glasgow Student 2)

I think if you’re lacking experience, the risk of making mistakes, if you don’t have the full range of inputs and senses is greater.
(Newcastle GP 2)

The second ‘safety’ theme was the psychological safety of the student. Student-led remote consulting was generally felt to be more pressurised for students than face-to-face, due to the uncertainty of diagnosis, concerns about missing something, and the possibility that the student would be the only person that the patient consulted with. Having regular ‘debriefs’ with the GP was felt by many students and most GPs to partially ameliorate the risk taken by students.

I suppose there was more thorough presenting of the case than for the face-to-face consults.
(UCL Student 6)

In contrast, a small number of students reported that remote consulting felt less pressurised, with the telephone providing a barrier, and the option of ‘calling back’ if necessary. One GP agreed with this sentiment.

The final aspect of safety involved the supervisory risk to GP tutors. Most GPs had apprehensions about supervising students who were consulting remotely, including: not witnessing all conversations between patient and student, not reviewing all patients, and having to juggle clinical work with teaching.

I was also juggling my own clinical work ... which is like a massive learning curve for me because I’ve never done any online work before.
(UCL GP 1)

It was harder... I didn’t really have a good feel for the patient... what I find with students is they present everything... part of it is sort of being able to unpack what’s relevant and what’s not.
(UCL GP 4)

**Triage of undifferentiated patients**

Undifferentiated patients are those with multiple or unclear symptoms, or who do not have a diagnosis. It was interesting to explore how the care of such patients was organised by practices when utilising student-led remote consulting.

Almost always, patients were pre-selected for a student-led consultation, either by the reception staff or the GP. Selection criteria typically included: low complexity, varied pathology and patients who ultimately might require examination. One GP tutor first selected low complexity patients (e.g. sore throats) then gradually increased the level of complexity (e.g. patients with both medical and social problems).

In the first couple of weeks.... I keep it really simple so UTIs, sore throats, eczema. As they approach the last week I ...make it a little bit more complex.
(QMUL GP 3)

Pre-selection of patients for student consultations was generally endorsed by students. One commented that it was ‘a waste of time’ for him to start a case, then defer it to the GP because of its complexity. Another student said she felt less confident when the symptoms were not clear, or when the patient had not been ‘properly triaged.’

Student-reported advantages of pre-selection included: less complex cases offering more autonomy, and more complex cases as being less manageable over the phone. Overall, there was a student preference for consulting with lower complexity patients. This seemed to relate to a feeling that managing more complex patients was beyond their skill-set.

The majority of GPs also supported pre-selection, citing the importance of being able to select patients who required examination, were interesting, relevant to the subject being studied, varied, not overly complex, not ‘follow-up consultations’ and willing to speak to students. One GP reported that by pre-selecting patients, he could discuss the patient with the student first, which aided learning.

Only one GP tutor questioned the value of pre-selection of patients, highlighting the potential negative implications for learning if complex patients were ‘selected out’:

I think that’s the... disadvantage of... telephone calls... consultations... not being able to appreciate... the actual complexity of a patient’s health problem.
(QMUL Student 1)

**Patient inclusion in student education**

Patient participation was reported as unchanged, if not improved, through inclusion of remote interaction, a sentiment expressed by GPs and students alike. Participants reported that only a minority of patients did not wish to speak to students and wanted to speak to the GP directly. Students discussed that having time in consultations enhanced the student–patient connection. They also felt that undertaking more consultations positively impacted upon the quality of those consultations due to improved history-taking skills.

Concerns were raised by both GPs, as well as a small number of students, that remote consulting disadvantages certain groups of patients, such as those with hearing impairments, mental health conditions, learning difficulties, complex co-morbidities, non-English speakers, and those with poor computer literacy. Parker’s (2021) exploration of inequalities in remote consultations corroborates these concerns. This exclusion of certain patient groups was felt to be an ethical issue, but also restrictive in terms of student learning.

However, remote interactions were also reported to create opportunities for patient consultations, which might not have been possible face-to-face e.g. patients with physical disabilities or poor mobility, or working adults. Several GPs and a minority of students highlighted the
potential for the inclusion of a wider variety of patients remotely.

Note that the potential for both greater inclusion of some patients, and increased exclusion of others, was often acknowledged by the same participant.

I guess just that you can involve … patients that work or perhaps couldn’t come in but might be able to do something on the phone.

(Newcastle GP 4)

**Student–patient interaction**

Building rapport was a reported challenge to remote consulting (and strategies to support this additional learning need are made in the discussion section). GPs and students alike both discussed this, identifying the lack of human connection and loss of subtle non-verbal cues as the main contributory factors. One GP feared that this challenge was greater for students, who often did not know the patients.

Furthermore, this loss of human connection had an impact on students’ perceptions of general practice as a career, with many stating that it made general practice a less desirable choice. One student spoke about the ‘relationships’ being what makes GP special and that being lost remotely. Another referred to general practice as a ‘glorified NHS 111.’ Given that primary care is often the environment in which cultivating doctor–patient relationships and providing patient-centred care is learned, this perception must be reflected on.

I think it’s sad … they’ve lost that luxury of chatting to patients and making the connections and learning about their lives.

(Newcastle GP 2)

**Student–doctor interaction**

There were many positive references to a ‘debrief’ between student and doctor. Students found debriefs useful, and nearly all students and GPs reported that these occurred more frequently when remote consulting was used. Remote consulting appeared to require greater trust and better communication between GPs and students.

GP availability to the student was seen as essential by both GPs and students, and all GPs acknowledged the importance of being available to students. Several students believed that remote consulting increased GP availability to them. However, ‘offsite’ students were much more likely to report problems with GP accessibility. Some GPs, in turn, discussed the difficulties that they had experienced when supervising offsite students.

There were frequent student references to the importance of ‘being useful to the GP.’ Some GPs affirmed that their students had been helpful, working almost as ‘GP assistants.’ There appeared to be a correlation between the seniority of the student, and their usefulness to the GP.

**Discussion**

Our study revealed nine themes related to student-led remote consultations in primary care. It is apparent that remote consulting offers unique educational benefits, allowing more student participation, developing history-taking and clinical reasoning skills.

There was a wide variation in how teaching sessions utilising remote consulting were conducted, aligning with the findings of Darnton et al. (2021). We would celebrate this variation in practice and teaching methodologies as being reflective of a speciality in which every patient’s consulting needs are different.

Concern was raised in the literature about whether students consulted with enough patients during the Covid-19 pandemic. Yet, we found that students undertook more consultations. In addition, students were exposed to a wider variety of presentations; although there were concerns about the potential exclusion of some patient groups, validated by Parker et al. (2021).

It was harder to build rapport with patients remotely. However, the fact that the students had longer consultations positively impacted the student–patient relationship. Manninen et al. (2014) examined the role of patients in medical student education, concluding that good relationships between students and patients resulted in better learning experiences. It is essential to invest in the student–patient relationship, in recognition of (a) how fundamental this is to learning and (b) the challenges in building rapport remotely.

Remote consulting positively impacted upon the student–doctor relationship. Debriefs between doctor and student occurred frequently, aligning with Al-Bedaery et al. (2021) findings.

The theme of safety emerged: a novel finding in this study. It was felt by students and GPs that more clinical risk was present when consulting remotely, and that this risk was higher for students. Edmondson’s (2016) work concluded that psychological safety, a shared belief held by members of a team that the team is safe for risk taking, was a prerequisite for learning. The additional clinical risk posed by remote consulting may negatively impact the psychological safety of students. Our work showed that frequent contact between student and GP reduced the perceived risk.

Most participants felt that remote consulting allowed more student autonomy, but in accordance with Darnton (2021) and Al-Bedaery (2021), this depended on how the sessions were run. Observing GPs undertaking remote consultations had little educational value unless part of a programme of increasing participation. Lave and Wegner’s (1991) ‘Community of Practice Theory’ postulates that students are peripheral members of a community of practice, assuming progressively greater responsibility for patient care. Our findings align with this theory, and the work of Park et al. (2015), who identified participation as crucial to primary care medical education.

Pre-selection of (often lower complexity) patients for student consultations was commonplace. Darnton et al. (2021) discussed that pre-selection of patients was necessary for deriving maximal educational benefit. However, we argue that the advantages of pre-selecting lower-complexity patients need to be balanced against nurturing students’ ability to manage complex, undifferentiated patients. It is exposure to complexity that allows the development of ‘expert generalism’ – the ability to understand the needs
of patients with complex, multifactorial bio-psycho-social problems.

Clinical reasoning was felt to be as effectively learned, if not more so, from remote consulting, as students were learning to recognise when a face-to-face consult is necessary. By verbally assessing a patient, and selecting next steps, GPs employ higher order reasoning skills in Bloom’s taxonomy (Bloom 1956, in Anderson and Krathwohl 2001). GPs should verbalise their thought-process when remotely assessing patients, to make their reasoning apparent to students, and help students develop these skills. This requires dedicated teaching as it is more challenging than undertaking face-to-face consultations alone. The building up of this ‘judgement knowledge’ will become increasingly important in future with hybrid working.

To achieve this, we must legitimise remote consulting as a teaching modality. This may require reform of the curriculum and assessments, to reflect the hybrid nature of clinical practice. Assessment drives learning (Wormald 2009), so it is vital that assessments align to real-life practice.

Participants recognised the importance of learning how to consult using both modalities, as remote consulting was likely to remain. Both students and GPs wanted more training, including: guidance on remote consulting practicalities, direction on the university’s expectations for students consulting remotely, and advice about the balance of face-to-face versus remote consulting. Students also wanted more teaching on: telephone etiquette, differences between in-person and telephone consultations, emerging technology, and telephone triage. Pit et al. (2021) concluded that ‘embedding telehealth skills training into the medical training, is essential to prepare the future workforce’ (p. 2)

**Recommendations**

We have developed a list of practical recommendations for educators to consider when incorporating remote consulting into undergraduate primary care education (Table 2).

Our research has highlighted areas that need further exploration to improve the use of remote consulting in general practice education. These include whether the use of remote consultations influences career choice and why, and exploration of patient perspective of student-led remote consultations.

**Limitations**

Responder bias may have been introduced into this study, as participants who consented to being interviewed were more likely to hold polarised views (Adams 2015). This study was commenced in 2021 and data collection was undertaken over a 12-month period. Hence, the views and experiences of the interviewees were likely to have evolved throughout the course of the study.

**Conclusion**

GP tutors and students felt that both remote and face-to-face consulting were important. Remote consulting was viewed as a distinctive skill and earlier exposure to it was seen as beneficial. Remote consulting confers specific educational benefits, especially increased student autonomy, and improved history-taking skills, and communication. However, there are factors which need to be supported in order to achieve meaningful remote learning and patient interactions.

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<tr>
<th>Recommendation for clinician tutors</th>
<th>Supporting themes/ narrative</th>
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<tr>
<td>Give students autonomy/ facilitate participation.</td>
<td>Students saw being permitted to partake, rather than observe, as essential to effectively learn from remote consulting.</td>
</tr>
<tr>
<td>Ensure frequent debriefs and be accessible to the students for advice.</td>
<td>Regular ‘debriefs’ with the GP was felt by most students and nearly all GPs to partially ameliorate the additional clinical risk taken by students. Students found debriefs useful, and nearly all students and GPs reported that these occurred more frequently when remote consulting was used. Students discussed that having time in consultations enhanced the student–patient connection.</td>
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<td>Enable students longer consultation time.</td>
<td>Approximately half of students thought clinical reasoning could be learned just as effectively, if not more so, from remote consulting, compared with face-to-face. At the end of the remote consultation, students had to decide whether to bring the patient into surgery. All students conferred with the GP prior to making this decision.</td>
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<tr>
<td>Verbalise thought-processes when deciding which patients to see face-to-face.</td>
<td>Exposure to complexity allows the development of ‘expert generalism’ – the ability to understand the needs of patients with complex, multifactorial bio-psycho-social problems. Problems encountered when students were offsite included: supervisory concerns (harder to give or receive supervision), confidentiality concerns, problems accessing computer systems, reduced team integration, reduced student well-being and inability to set personal/professional boundaries. Building rapport was a reported challenge to remote consulting.</td>
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<td>Allow increasing exposure to complex patients.</td>
<td>Building rapport was a reported challenge to remote consulting.</td>
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<td>Consider additional safety and supervisory risk if students are offsite; put measures in place to mitigate.</td>
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<tr>
<td>Help students consider how to best build rapport with patients remotely.</td>
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<td>Offer teaching for both GP educators and students on topics around remote consulting as listed in discussion.</td>
<td>Remote consulting often raised challenges such as issues with connectivity, malfunctioning technology and the need for users to rapidly upskill. Both students and GPs wanted more training, including: guidance on remote consulting practicalities, direction on the university’s expectations for students consulting remotely, and advice about the balance of face-to-face versus remote consulting. Students also wanted more teaching on: telephone etiquette, differences between in-person and telephone consultations, emerging technology and telephone triage.</td>
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<tr>
<td>Incorporate assessments that use remote consulting.</td>
<td>Remote consulting likely to remain in clinical practice.</td>
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