

1 HIV-1 is dependent on its immature lattice to recruit IP6 for mature capsid assembly

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24 **Abstract**

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26 HIV-1 Gag metamorphoses inside each virion from an immature lattice that forms during viral
27 production to a mature capsid that drives infection. Here we show that the immature lattice
28 is required to concentrate the cellular metabolite inositol hexakisphosphate (IP6) into virions
29 to catalyse mature capsid assembly. Disabling HIV-1's ability to enrich IP6 does not prevent
30 immature lattice formation or production of the virus. However, without sufficient IP6
31 molecules inside each virion, HIV-1 can no longer build a stable capsid and fails to become
32 infectious. IP6 cannot be replaced by other inositol phosphate (IP) molecules, as substitution
33 with other IPs profoundly slows mature assembly kinetics and results in virions with gross
34 morphological defects. Our results demonstrate that whilst HIV-1 can become independent
35 of IP6 for immature assembly, it remains dependent upon the metabolite for mature capsid
36 formation.

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44 Introduction

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46 IP6 has recently been identified as a co-factor in HIV-1 replication[1, 2], but whether HIV-1
47 can become independent of this metabolite is unknown. Genetic knockout (KO) of kinases
48 Inositol polyphosphate multikinase (IPMK) or Inositol-pentakisphosphate 2-kinase (IPPK),
49 which catalyse IP6 biosynthesis, modestly decreases virus particle production and
50 infectivity[3-5]. However, HIV-1 packages IP5 into virions instead of IP6 in IPPK KO cells[3],
51 illustrating that without knowing how efficiently HIV-1 utilises different inositol phosphate
52 (IP) species and what these IP levels are in different cell lines, any dependence of the virus on
53 IP6 is difficult to unpick. IP6 levels have been measured at 22 – 44 μM in human tissues[6]
54 and in rat tissues between 11 – 16 μM [7]. The minimum concentration of IP6 required for
55 HIV-1 assembly is unknown, but the metabolite is actively enriched into virions during
56 assembly[3]. This enrichment is mediated by the binding of IP6 to two lysine rings – formed
57 by residues 158 and 227 of the CA domain of Gag – within hexamers of the immature Gag
58 lattice [3, 8]. IP6 occupies the centre of each hexamer, coordinating the two rings and
59 promoting immature VLP assembly by stabilizing the immature Gag lattice [1]. Mutation of
60 either K158 or K227 prevents IP6 enrichment, decreases virion production and results in a
61 profound loss of infectivity[3]. Importantly, loss of IP6 enrichment is a causative factor in the
62 replication defects exhibited by K158 and K227 mutants, as passaging either mutant leads to
63 the acquisition of second-site mutations, such as T8I in the spacer peptide 1 (SP1) domain of
64 Gag, which concomitantly restore IP6 incorporation, particle production and infectivity[8].
65 These second-site mutations act by stabilizing the immature Gag lattice.

66

67 Once HIV-1 virions have budded, they undergo a maturation step in which the immature Gag
68 lattice is cleaved by the viral protease and the newly released capsid protein (CA) assembles
69 into a mature capsid made up of hexamers and 12 pentamers (referred to collectively as
70 capsomers). The capsomers of the mature capsid lattice also have two charged rings (formed
71 by R18 and K25) that bind IP6[1-3, 9]. IP6 binding stabilises the capsomers and promotes
72 capsid assembly and stability in an analogous manner to IP6 binding to Gag hexamers in the
73 immature lattice[1, 2]. The fact that reduced IP6 incorporation in K158 or K227 mutants
74 decreases virus infectivity as well as particle production highlights that IP6 is important for
75 making stable capsids. However, it is not possible to rule out indirect effects as these mutants

76 have altered immature lattice stability, which is known to affect Gag processing and
77 maturation[8, 10, 11]. Importantly, the IP6 binding site in mature capsomers was first
78 identified as the electrostatic pore through which nucleotides are imported to drive reverse
79 transcription and protect newly synthesised DNA from sensors and nucleases[12]. Thus, the
80 charged rings in mature capsomers have multiple roles that have not been disentangled.

81

82 Whilst previous reports establish that IP6 is an important HIV-1 cofactor, it remains unclear if
83 it is essential for HIV-1 replication and if so whether it is necessary for assembly of the
84 immature Gag lattice or the mature capsid, or both. Here we show that HIV-1 can become
85 independent of IP6 at the level of immature Gag lattice assembly, Gag processing and virion
86 production. However, preventing enrichment of IP6 into virions, or reducing the
87 concentration of both IP5 and IP6 in producer cells below a threshold level, leads to aberrant
88 virion morphologies and dramatically reduces HIV-1 infectivity. These results suggest that the
89 presence of lysine rings in the immature lattice are a viral adaptation to ensure IP6
90 enrichment into virions, rather than IP6 being essential to build an immature HIV-1 Gag
91 lattice. We propose that HIV-1 is dependent upon IP6 because of its requirement in mature
92 capsid formation, where it is necessary to build capsomers and stabilise the strongly charged
93 pores necessary for nucleotide import.

94

95 **Results**

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97 **Immature VLPs assemble at 100-fold lower IP6 concentrations than mature capsids**

98

99 IP6 has been shown to promote the assembly of both immature VLPs and mature capsids[1].
100 We sought to quantify the relative dependence of these two assembly reactions on IP6. The
101 kinetics of HIV-1 capsid assembly can be studied by monitoring the increase in light scattering
102 during oligomerisation[13]. Assembly results in the formation of structures of different sizes
103 and shapes; these include, in the presence of IP6, either immature-like VLPs or mature-like
104 capsids depending on the reaction conditions[1, 14]. We measured the in vitro assembly
105 kinetics of either Δ MA-CANC protein [comprising part of the matrix (MA) domain and all of
106 the CA and nucleocapsid (NC) domains] or CA. The maximum assembly value (A_{max}), given by
107 maximal light scattering at a range of IP6 concentrations, was used to calculate the effective

108 concentration needed for half-maximal assembly (EC_{50}). Fitting the data for mature CA
109 assembly gives an $EC_{50_{MA}}$ for WT HIV-1 of $> 200 \mu\text{M}$ (Supplementary Figure 1A&B). Negative stain
110 electron microscopy (EM) was used to confirm that the assembled particles were morphologically
111 consistent with HIV-1 capsids (Supplementary Figure 1C). We repeated these experiments using
112 $\Delta\text{MA-CANC}$ in the presence of RNA to obtain an estimate of the IP6 concentration needed for
113 immature assembly. Immature assembly proceeded with sigmoidal assembly kinetics
114 (Supplementary Figure 1D), as expected for viral capsids or spherical polymers like immature
115 VLPs[15]. The fitted value for half-maximal immature assembly ($EC_{50_{IM}}$) was $\sim 3 \mu\text{M}$ IP6
116 (Supplementary Figure 1E). Again, negative stain EM was used to confirm that assemblies were as
117 expected for immature VLPs (Supplementary Figure 1F). However, assembly is a multistep
118 process with a complex dependence on the concentration of capsid protein and ligands,
119 which will be distributed between free monomer, nucleating structures, assembly
120 intermediates and full VLPs [15]. Thus, we stress that the fitted values for IP6 concentration
121 dependence are only indicative of the relative values necessary for immature vs mature
122 particle formation. Nevertheless, these highlight that immature VLP assembly occurs at IP6
123 concentrations ~ 100 -fold below that required for mature VLP assembly and are in agreement
124 with previous end-point data[1, 14]. As the cellular concentration of IP6 is between 22-44 μM [6],
125 this means that while immature assembly can occur efficiently in producer cells, HIV-1 must have
126 a mechanism to enrich IP6 into virions for mature capsids to form post-budding. Moreover, as
127 capsid assembly requires much higher IP6 concentrations, it is likely to be much more sensitive
128 than immature assembly to a reduction in cellular IP6 bioavailability.

129

130 **Altering IP composition in producer cells impairs HIV-1 particle production, Gag processing and** 131 **infectivity.**

132

133 To directly link IP availability to specific aspects of HIV-1 assembly and infectivity, we manipulated
134 IP levels in producer and target cells. Key roles in IP6 biosynthesis have been identified for the
135 multikinase IPMK, which synthesises IP4 and IP5, and the kinase IPPK, which phosphorylates IP5
136 to IP6 (Figure 1A). Steady-state cellular levels of IP5 and IP6 are also regulated by the phosphatase
137 Minpp1 [16], which hydrolyses 3' phosphates (Figure 1A). Previously, we have shown that
138 knockout of IPMK reduces but does not eliminate IP6, whilst in IPPK KOs IP6 levels are reduced
139 but IP5 is unaffected and is incorporated into virions instead[3]. Over-expression of the

140 phosphatase Minpp1 in IPPK KOs has been reported to reduce HIV-1 infectivity but how this alters
141 the relative proportion of different IP species was not determined[4]. We therefore overexpressed
142 a full-length construct of Minpp1 (FM1) in WT, IPMK KO and IPPK KO cells supplemented with
143 tritiated inositol and used SAX-HPLC fractionation to determine their IP profile. We observed that
144 Minpp1 (FM1) drove a dramatic reduction in I(1,3,4,5,6)P5 levels in IPPK KO cells and decreased
145 IP6 in both kinase KOs (Figure 1B). We used the relative changes in IP levels to calculate the
146 probable concentrations in the different cell lines, based on published quantitative values from
147 293T cells (Supplementary Table 1). There were marked differences between the cell lines, with
148 IP4 levels substantially elevated in IPPK KOs + Minpp1 but not in IPMK KO + Minpp1 cells. The
149 different IP profiles are most apparent when plotting the relative abundance of each species as a
150 fraction of the total (Figure 1C). Indeed, IP4 levels in IPPK KO + Minpp1 cells are > 100-fold higher
151 than the levels of IP5 and IP6. This is significant as production of HIV-1 has been shown to be
152 reduced in IPPK KO + Minpp1 cells [4], yet IP4 can catalyse assembly of immature VLPs in vitro[1].
153

154 Despite the impact of FM1 expression on IP5 and IP6 levels in kinase KO cells, there was only a
155 small reduction in HIV-1 production (Figure 1D). We considered that this may be because Minpp1
156 is localized to the endoplasmic reticulum (ER), whereas HIV-1 buds from the plasma membrane
157 and should thus be impacted most by plasma membrane IP concentrations. We therefore
158 designed a Minpp1 variant that was re-localised to the plasma membrane (PM1) by removing the
159 signal peptide (residues 1 – 28) and ER retention sequence (C-terminal residues 484 onwards),
160 which results in cytoplasmic Minpp1 expression[16]; this modified Minpp1 was fused to a
161 construct encoding GFP and the first 15 residues of Gnai2, which contain motifs that direct N-
162 myristoylation and S-palmitoylation [17]. As expected, we observed little difference in the total
163 cell IP profile of PM1-expressing cells compared to unmodified Minpp1 (Figure 1C). However,
164 compared to cells expressing FM1, there was a dramatic impact on HIV-1 production in both IPMK
165 and IPPK KOs and an exacerbated Gag processing defect in which there was an accumulation of
166 Pr55Gag (Figure 1D&E, Supplementary Figure 2). Expression of PM1 also potentiated the
167 infectivity defect of viruses produced in IPPK and IPMK KO cells (Figure 1F-H). Most notably, PM1
168 was sufficient to reduce the infectivity of viruses produced in WT 293T cells (Figure 1F). This result
169 is in contrast to previous data showing that Minpp1 overexpression in WT 293Ts does not alter
170 the production of infectious HIV-1[4] and highlights that HIV-1 likely incorporates IP6 at the plasma
171 membrane during immature Gag lattice assembly and viral budding. Our results agree with data

172 showing that viruses produced in Minpp1 over-expressing cells give reduced infection [4] but
173 reveal this is because of independent defects in both production and infectivity.

174

175 Next, we investigated whether IP6 is important in target cells. Previous studies have tested this in
176 the context of IPMK and IPPK KOs[3, 5] but these cells retain combined IP5 and IP6 levels of > 5
177 μM (Supplementary Table 1), or by overexpressing a full-length Minpp1 that is localised to the
178 ER[4]. Because our data suggest that local IP6 concentrations are important, we modified our PM1
179 construct to remove the Gnai2 sequence and re-localise Minpp1 to the cytoplasm.
180 Overexpression of this construct, denoted ΔM1 , led to reduced IP5 and IP6 levels in IPMK and
181 IPPK KO cells (Figure 1C). We infected each cell line with HIV-1 produced in unmodified 293T cells.
182 Remarkably, despite IPMK KO + ΔM1 and IPPK + ΔM1 cells having ~ 100 -fold lower levels of IP5
183 and IP6 there was no impact on HIV-1 infection (Figure 1I). This further supports that HIV-1
184 infection is not dependent upon IP6 in target cells[3-5].

185

186 **HIV-1 particles produced in IP5/IP6-depleted cells display aberrant morphology and lack a** 187 **condensed capsid**

188

189 To investigate how a lack of IP5 and IP6 in producer cells might alter HIV-1 infectivity, we used
190 cryoET to analyse particles produced in kinase KO cells over-expressing Minpp1 (FM1).
191 Surprisingly, classifying those particles that possessed Gag structures revealed only a mild
192 reduction in the proportion that had mature conical cores in the case of virions produced in IPPK
193 KO + FM1 cells and no reduction in those from IPMK KO + FM1 cells (Figure 2A). Further
194 classification revealed the increased presence of additional structures in virions from either KO
195 cell line when compared to those from WT cells, which may be due to decreased lattice stability
196 in the presence of reduced IP6 (Figure 2B). However, the magnitude of the morphology defects
197 revealed by cryoET does not explain the severe infectivity defect of virions produced in the KO +
198 FM1 cells. We noted that there were far fewer virions on grids prepared from KO + FM1 cells than
199 expected based on their quantification by RT, suggesting the presence of particles that contain
200 viral proteins but no visible Gag ultrastructure. In addition, virions from KO + FM1 cells were more
201 likely to be empty or contain only partial density (Figure 2C).

202

203 To better understand the nature of the aberrant or empty particles produced by IPMK KO + FM1
204 cells, we used transmission EM (TEM) to examine viral assembly and budding. We observed
205 profound morphological differences in the particles produced in these cells compared to WT 293T
206 cells (Figure 2D). There was an abundance of large, irregular particles and few spherical VLPs with
207 electron-dense material indicative of an assembled Gag or capsid lattice. Taken together, the TEM
208 data suggest that lack of IP6, or substitution of IP6 for smaller IPs, results in the production of
209 aberrant particles lacking an organised capsid structure.

210

211 **Immature particles assemble more slowly with smaller IPs, are less stable and display altered**
212 **Gag processing relative to particles assembled in the presence of IP5 or IP6**

213

214 Next, we compared the ability of different IPs to promote *in vitro* assembly of immature and
215 mature particles. At an IP concentration of 50 μ M, IP5 and IP6, but not IP2-4, promoted immature
216 assembly, with IP6 promoting substantially faster assembly with a smaller time lag
217 (Supplementary Figure 3A). Increasing IP concentration (Supplementary Figure 3B-D), Δ MA-CANC
218 concentration (Supplementary Figure 3E-G) or temperature to 37 $^{\circ}$ C (Figure 3A&B) allowed
219 assembly using IP3 to IP6, albeit with decreased kinetics and efficiency. Increasing the
220 stoichiometry of 1 IP6 per immature hexamer did not alter assembly appreciably (Figure 3A),
221 while sub-stoichiometric ratios (e.g. 0.25:1) gave reduced assembly that could be recovered by
222 restoring a 1:1 ratio (Figure 3C). In contrast to IP6, increasing the concentration of IP3 and IP4
223 beyond a 1:1 stoichiometry increased both the rate and efficiency of assembly (Figure 3A), likely
224 because they have a lower affinity, therefore, a higher concentration is needed to achieve binding.
225 Indeed, assembly in the presence of IP3 at 12.5 μ M (1:1 ratio) plateaued prematurely and could
226 only be restored by adding 12.5 μ M IP6 (Supplementary Figure 3H) or 500 μ M IP3 (Supplementary
227 Figure 3I). Thus, a stoichiometry of 1 IP molecule per 1 immature hexamer is sufficient for optimal
228 immature particle assembly if the affinity is sufficient to drive the equilibrium to full occupancy.
229 Next, we compared the ability of different IPs to promote assembly of mature particles. We
230 observed that even at high IP concentration (2.5 mM), only IP6 promoted rapid mature particle
231 assembly (Figure 3D). IP5 and IP4 promoted some assembly, but with little evidence of regular
232 conical capsids in micrographs. Taken together, the data indicate that mature assembly is
233 significantly more impacted than immature assembly when forced to utilise smaller IPs

234

235 Usage of different IP molecules would be predicted to alter not just assembly kinetics but also the
236 stability of the lattice once formed. To test this, we measured the thermal stability of immature
237 particles assembled with different IPs. Samples from completed assembly reactions carried out as
238 shown in Figure 3A were analysed by nanoscale differential scanning fluorimetry (nanoDSF) and
239 the melt temperature (T_M) compared to unassembled starting material. Immature particles
240 assembled in the presence of IP3 and IP4 were less stable than those assembled in the presence
241 of IP5 or IP6 (Figure 3E). A limitation of this approach is that assembled material is not
242 homogenous; however, there is a clear correlation between the efficiency of assembly and
243 thermostability when using different IPs. Reduced stability may contribute to the altered Gag
244 processing observed in virions produced by IPMK or IPPK KO cells over-expressing Minpp1. To test
245 this, we added purified HIV-1 protease to immature particles that had been assembled *in vitro*
246 with different IPs and monitored the cleavage reaction over time. We observed a distinctive
247 processing sequence for IP6-assembled particles, closely matching that within authentic HIV-1
248 virions, beginning with NC cleavage and ending with SP1 liberation from CA (Figure 3F &
249 Supplementary Figure 4). Processing of particles assembled in the presence of IP5 or IP6 was very
250 similar, consistent with IP5 being capable of functionally replacing IP6[3]. However, particles
251 assembled with smaller IPs, most noticeably with IP3 or IP2, or tartrate, displayed subtle
252 differences in processing.

253

254 **HIV-1 can become independent of IP6 for immature particle assembly**

255

256 The marked preference of mature assembly for IP6 and the fact that capsids require a
257 concentration of several hundred μ M IP6, well above cellular levels, highlights the need for
258 HIV-1 to enrich IP6 into virions. As mentioned, HIV-1 recruits IP6 into virions using two lysine
259 rings that are formed by K158 and K227 at the centre of immature hexamers (Supplementary
260 Figure 5)[8]. We therefore investigated how virus production, maturation and infection are
261 affected by mutation of these rings (K158A/K227A or 'KAKA'). Surprisingly, virus production
262 was largely unaffected by simultaneously mutating both lysines to alanine and was not
263 significantly increased by inclusion of the stabilising mutation SP1-T8I (Figure 4A). Analysis of
264 Gag processing revealed that whilst the individual lysine mutants K227A and K158A exhibit
265 mild cleavage defects, the double mutant KAKA displayed similar cleavage efficiency as WT
266 virus (Figure 4B & Supplementary Figure 6). In contrast to the limited effect on virus

267 production and maturation, the KAKA mutant displayed markedly reduced infectivity, with a
268 ~100-fold lower infectivity than WT (Figure 4C). K158A and K227A mutants can be rescued via
269 the second-site mutation SP1-T8I, which increases infectivity by promoting immature hexamer
270 stability and restoring IP6 enrichment[8]. In contrast, addition of SP1-T8I to KAKA had no impact
271 on infectivity (Figure 4C). We created an additional mutant K158T/K227A ('KTKA'), which
272 introduces a threonine instead of an alanine at position 158 and increases stability of the
273 single K158 mutant, presumably by improving hydrophobic packing [8]. The KTKA mutant had
274 a similar infectivity defect as the KAKA variant and the addition of SP1-T8I again had no impact
275 on infectivity. The inability of either SP1-T8I or K158T to improve infectivity is likely because with
276 both lysine rings missing, there is no way to recruit IP6 into the assembling immature Gag lattice
277 no matter how stable immature hexamers become.

278

279 Next, we tested the ability of KAKA to assemble immature VLPs in vitro. Importantly, we found
280 that whilst WT assembly required both IP6 and RNA, RNA alone was sufficient to drive
281 assembly of the KAKA mutant (Figure 4D). Moreover, these KAKA VLPs were similar in size to
282 WT VLPs assembled with IP6. Addition of IP6 had no effect on KAKA assembly, consistent with
283 the two lysines being necessary to bind the metabolite. However, the KAKA mutant does not
284 assemble quite as rapidly as WT, in contrast to previous data [18]. We also compared the
285 thermal stability of immature VLPs (Figure 4E). When WT Δ MA-CANC assembles in the
286 presence of IP6 and RNA, we observed a $> 10^\circ\text{C}$ increase in melting temperature (T_m) relative
287 to unassembled protein (Figure 4E). There was no change in WT T_m upon addition of RNA
288 alone (in the absence of IP6), consistent with a lack of assembly under this condition (Figure
289 4D). The T_m of KAKA Δ MA-CANC increased by $\sim 8^\circ\text{C}$ after assembly with RNA and there was
290 no further increase in T_m for assembly reactions also containing IP6 (Figure 4E). Consistent
291 with its ability to stabilise immature hexamers, adding the SP1-T8I mutant to WT and KAKA
292 resulted in an increase in T_m and accelerated assembly kinetics. However, WT/T8I was still
293 dependent IP6 for assembly whereas KAKA/T8I was not (Figure 4F). We conclude that an
294 immature lattice can form without IP6 with close to WT efficiency and stability if K158 and
295 K227 are not present.

296

297 **HIV-1 virions lacking enriched IP6 assemble mature capsids with low efficiency and which**
298 **have reduced stability**

299

300 The inability of IP6 to promote immature KAKA Gag assembly suggested that this mutant may
301 be unable to enrich IP6 into budding HIV-1 virions. To test this, we produced virus particles in
302 cells supplemented with tritiated inositol and used SAX-HPLC to fractionate the inositol
303 phosphates from purified virions, as described previously [3, 8]. WT HIV-1 Gag was responsible
304 for increasing IP6 abundance in virions by ~ 8-fold (Figure 5A). In contrast, KAKA lost the ability
305 to enrich IP6, displaying similar levels to those of the single K158A mutant but lower than
306 those of K227A (Figure 5A). The ability of the KAKA mutant to undergo immature particle
307 assembly, followed by efficient Gag cleavage, suggested that its reduced infectivity may be
308 due to defective mature core formation as a consequence of reduced IP6 in budded virions.
309 We investigated this by using cryo-electron tomography (cryoET) to examine the structures
310 of capsids in purified virions. We found that KAKA virions had fewer conical capsids than WT
311 (Figure 5B&C), but did not display an over-assembly phenotype characterised by frequent
312 additional aberrant structures (Figure 5D) as seen with K158 virions [8]. Both infectivity and
313 the formation of single morphologically normal cores can be rescued in K158 through the
314 second-site compensating mutation SP1-T8I [8], but the addition of SP1-T8I had little effect
315 on KAKA (Figure 5B-D). This is consistent with the *in vitro* assembly data and suggests that the
316 KAKA mutant is defective in mature but not immature lattice formation.

317

318 Previously we have used real-time TIRF microscopy to show that IP6 is required to keep the
319 capsid stable once the protection of the viral membrane is lost [2]. Next, we tested the stability
320 of KAKA capsids that have formed in the absence of enriched IP6 using a similar approach. Briefly,
321 purified virions loaded with low levels of EGFP as a fluid phase marker are immobilised then
322 permeabilised in the presence of AF647-CypA (Figure 5E). Permeabilisation is recorded by the
323 loss of GFP signal, while capsid lifetime is measured by the time taken for loss of the AF647-
324 CypA which 'paints' the capsid lattice (Figure 5E). Survival analysis of all particles (Figure 5F)
325 reveals a subpopulation showing no or short-lived AF647-CypA signals, attributed to particles
326 with no mature capsid lattice or one that rapidly collapses [19]. For simplicity, these are
327 classified as 'unstable'. The proportion of virions with stable capsids can therefore be
328 determined (Figure 5G), while the survival curves can be fitted to obtain a half-life for stability
329 (Figure 5G). Comparison of WT and KAKA virions revealed a ~2-fold decrease in the fraction
330 of detectable capsid lattice. Moreover, these detectable KAKA capsid lattices had a shorter

331 half-life (Figure 5G). As shown previously, maintaining the presence of IP6 through addition
332 to the buffer extends the half-life of WT capsid stability beyond meaningful measurement (>
333 24 hours) [2]. In contrast, IP6 only led to a partial rescue of KAKA capsid stability, with most
334 capsids falling apart with a half-life of 3 hours (Figure 5F). Taken together with the cryoET
335 data, this shows that KAKA forms fewer mature capsids and those that form are highly
336 unstable. Importantly, KAKA capsids are not rescued through the addition of exogenously
337 added IP6. This suggests that KAKA capsids cannot easily obtain IP6 from target cells upon
338 viral membrane fusion, explaining this mutants poor infectivity.

339

340 **Simultaneously reducing cellular IP6 and the ability of HIV-1 to enrich it into virions amplifies** 341 **infectivity defects**

342

343 While the KAKA mutant reduces the ability of HIV-1 to enrich IP6 into virions, it likely does not
344 prevent passive IP6 incorporation into virus particles. We therefore investigated how HIV-1 is
345 impacted when the cellular pool of IP6 is reduced simultaneously with its ability to enrich IP6 into
346 budding virions. Measuring virus release efficiency, we observed that removing both lysine rings
347 in the immature lattice partially rescues the production defect in IPMK KO + FM1 cells (Figure 6A).
348 In contrast, virus production remained low when only a single lysine, K227 or K158, was mutated.
349 The KAKA mutation also rescued Gag processing in IP6-depleted cells; irrespective of kinase KO or
350 over-expression of Minpp1, KAKA achieved close to WT levels of Gag cleavage (Figure 6B &
351 Supplementary Figure 7). This correlates with the ability of KAKA, but not single-lysine mutants,
352 to assemble a stable immature lattice independently of IP6. Consistent with this interpretation,
353 KAKA was sufficient to reverse the profound morphological defect of VLPs produced by IPMK KO
354 + FM1 cells (Figure 6C). This suggests that the defective morphology of virions budded from IPMK
355 KO + FM1 cells is a result of problems associated with the immature lattice. Making the assembly
356 of the immature lattice IP6-independent, via KAKA mutation, restores the production, correct
357 particle morphology and Gag processing of viruses produced in IP6-depleted cells. Importantly,
358 the combination of IP6 depletion and lysine mutation decreased infection additively (Figure 6D).
359 While we were unable to measure IP6 levels in virions produced under these conditions, this is
360 consistent with both perturbations combining to decrease IP6 levels in budded virions further
361 than either alone.

362

363 To determine the combined impact of low IP6 availability and no enrichment mechanism on HIV-
364 1 capsid formation, we collected tomograms on KAKA virions produced in IPMK KO + FM1 cells.
365 Of 42 reconstructed particles, only 24 could be unambiguously defined as virions and of these
366 only 2 contained conical capsids (Figure 7A). In contrast, ~50% of WT virions had conical capsids.
367 This confirms that IP6 incorporation into virions is important to build a mature capsid. Next, we
368 measured the stability of those few IP6-deficient capsids that are able to form using TIRF
369 microscopy. To perform a comparison with KAKA virions produced in IPMK KO + FM1 cells, we
370 used a modified protocol in which virions were first classified as mature or immature by their p24
371 fluorescence intensity (Supplementary Figure 8A&B). Comparison of WT virions with the
372 protease-inactivating mutant D25A, which cannot undergo maturation[20], was used to establish
373 the fluorescence of immature virions (Supplementary Figure 8B). Next, WT virions were pre-
374 incubated for 30 minutes with the pore-forming protein Streptolysin O (SLO), which permeabilises
375 the HIV-1 membrane and allows the measurement of capsid stability[21], before VSV-G and p24
376 antibody staining. VSV-G staining of nonpermeabilized control samples confirmed SLO activity,
377 since the antibody (Abcam, ab1874) targets an internal epitope only exposed upon pore-
378 formation or membrane permeabilization (Supplementary Figure 8C). Meanwhile, VSV-G staining
379 of permeabilised samples confirmed that pore-formation does not lead to destruction or loss of
380 virions (Supplementary Figure 8D). In contrast to the VSV-G signal, we observed a significant loss
381 of capsid fluorescence upon SLO treatment, consistent with published data showing that without
382 exogenous IP6 the capsid collapses and p24 protein dissociates from virions in < 10 minutes [2,
383 19] (Figure 7B). As expected however, and consistent with previous data[2], there was no
384 significant loss of capsid fluorescence in the presence of exogenous IP6. A similar reduction in
385 capsid fluorescence was observed upon SLO treatment of KAKA virions produced in IPMK KO +
386 FM1 cells. Importantly, however, and in contrast to WT HIV-1, the addition of exogenous IP6 did
387 not preserve KAKA capsid fluorescence upon SLO permeabilization (Figure 7B). These results are
388 consistent with previous TIRF data showing that K158A, which like KAKA does not package IP6 into
389 virions, collapses soon after virion permeabilization and before it can be stabilised by exogenously
390 added IP6[8]. Only restoration of IP6 packaging through the addition of second-site mutation SP1-
391 T8I rescues WT-like capsid stability in the case of K158A. Taken together, the cryoET and TIRF data
392 suggest that the infectivity defect of KAKA virions, which is exacerbated by production in IP6-
393 depleted cells, is caused by a combination of reduced capsid formation and extreme capsid

394 instability. These results also reinforce why IP6 in the target cell does not rescue incoming IP6-
395 deficient KAKA capsids – because they collapse too quickly to recruit the metabolite.

396

397 **Discussion**

398

399 IP6 is important for both production and infectivity[2] and promotes the assembly of both
400 immature VLPs and mature capsids[22]. Surprisingly, our data show that HIV-1 immature
401 assembly and production can become independent of IP6 simply by mutating the two IP6-binding
402 residues in Gag. However, these mutants remain critically dependent upon IP6 for mature capsid
403 formation and infectivity (Figure 8). These data support a hypothesis in which the immature lattice
404 has evolved to bind IP6 in order to enrich the metabolite into virions, so that once budded from
405 the cell there are sufficient IP6 molecules inside each virion to build an infection-competent
406 mature capsid. Disabling this IP6 enrichment mechanism does not prevent efficient production of
407 virions from producer cells, but if the immature lattice does not enrich IP6 into virions then stable
408 mature capsids do not form and infectivity is largely abolished (Figure 8).

409

410 Comparing the in vitro assembly kinetics of immature VLPs and mature capsids highlights that
411 while the former requires single-digit μM concentrations of IP6, the latter requires several
412 hundred μM . These figures are significant because the cellular IP6 concentration is 22 - 44 μM ,
413 below the concentration required to stimulate mature lattice assembly. We also find that
414 while immature assembly occurs with similar kinetics in the presence of IP5 or IP4, or slightly
415 slower with IP3, mature assembly kinetics are substantially attenuated when using anything
416 other than IP6. This highlights the profound IP6 dependence of mature capsid assembly.
417 Tritiated inositol measurements suggest there may be 300 - 800 IP6 molecules per virion[2]
418 (assuming 1000 – 1500 CA molecules per particle), or 1.2 – 3.2 IP6 molecules per hexamer in a
419 fully assembled capsid. This is consistent with there being two known binding sites per hexamer
420 provided by R18[1, 2] and K25[23]. If IP6 is not enriched into virions then there will only be enough
421 molecules to stabilise 10 - 30 % of capsomers. Our cryoET data reveal that KAKA virions do form
422 some capsids, despite IP6 concentrations being well below the $\text{EC}_{50_{\text{MA}}}$. This may be driven by the
423 extremely high CA concentration inside each viral particle. However, TIRF microscopy data suggest
424 that many of these capsids immediately collapse upon viral membrane permeabilization,
425 coincident with the sudden drop in CA concentration. The inability to prevent this collapse with

426 exogenous IP6 may explain why capsids that form in virions lacking sufficient IP6, such as KAKA,
427 cannot simply sequester it from the target cell during infection.

428

429 Importantly, IP6 sequestration by the immature lattice is the only way to ensure there is
430 sufficient IP6 inside virions to fully saturate the mature capsid. This is because IP6 precipitates
431 above 49 μM in the presence of physiological bivalent cation concentrations [24]. This solubility
432 limit has important implications for IP6-driven maturation. There are two broad models for
433 maturation: disassembly/reassembly or partially displacive transition. These models postulate,
434 respectively, either that mature assembly only starts once Gag has been fully cleaved or begins as
435 soon as p24 CA protein is liberated at the edge of the immature lattice[25]. We suggest that a
436 disassembly and reassembly model is unlikely because IP6 would precipitate within the virion,
437 resulting in a concentration too low to support capsid formation and too few IP6 molecules to
438 stabilise all hexamers in the lattice. A partially displacive model, as has been proposed[26-29],
439 seems more likely in the context of IP6-driven assembly.

440

441 Previous experiments have tested the dependence of HIV-1 on IP6 by knocking out biosynthetic
442 IP kinases[3-5]. However, knockout of IPMK or IPPK results in modest phenotypes that are hard
443 to interpret without knowing their quantitative impact on cellular IP levels. Correlating HIV-1
444 production and infectivity phenotypes with the IP profiles of different cell lines has provided
445 several important insights into the virus' dependence on these metabolites. As shown in detail
446 here, IPMK and IPPK KOs are not equivalent and result in very different IP profiles: IPMK KOs have
447 10-fold more IP6 than IPPK KOs, whilst in IPPK KOs IP5 has become the predominant species. This
448 is because IPPK KO IP6 levels are reduced ~ 100 -fold to $\sim 0.44 \mu\text{M}$ while IP4 and IP5(OH) levels
449 have increased 5 - 10-fold and ~ 2 -fold respectively (Supplementary Table 1). Meanwhile, IP6 is
450 only reduced in IPMK KOs by 6-fold, to $\sim 5 \mu\text{M}$, but IP5(OH) is also decreased 30-fold. Although in
451 both IPMK and IPPK KOs, the total concentration of IP5 + IP6 exceeds what is required to promote
452 immature assembly, only viruses produced in IPPKs have an infectivity defect (Figure 1G&H). This
453 highlights that IP5 cannot fully substitute for IP6 and correlates with in vitro measurements
454 showing mature assembly with IP5 is less efficient[1] and slower (Figure 3D). Over-expressing
455 the phosphatase Minpp1 substantially reduces the levels of IP5 in IPPK KOs and IP6 in IPMK KOs.
456 In IPPKs, Minpp1 overexpression also results in a substantial increase in IP4 to levels 100-fold
457 higher than those of IP5 and IP6. The fact that HIV- 1 from IPPK KO/Minpp1 has a production

458 and infectivity defect that is at least as severe as virus from IPMK KO/Minpp1 cells suggests
459 that IP4 cannot functionally replace IP6. In vitro data shows that IP4 allows immature
460 assembly but fails to promote efficient mature assembly, making this latter step the likely
461 point of sensitivity. Targeting Minpp1 expression to the plasma membrane further
462 exacerbates these phenotypes. It also reduces infection by viruses produced in wild-type cells,
463 in contrast to previously published data where Minpp1 was overexpressed but not plasma
464 membrane targeted[4]. These results suggest that IP6 is recruited at the plasma membrane,
465 consistent with this being the site of immature lattice assembly and IP6 binding hexameric
466 but not monomeric Gag. Finally, the IP profiles of different cell lines demonstrate that HIV-1
467 fitness is most severely affected when combined IP5 and IP6 concentrations drop below the
468 EC50_{IM} for immature assembly. This is likely because at sub- μ M IP5 or IP6 concentrations,
469 HIV-1 can no longer actively enrich these metabolites into virions, which is catastrophic for
470 the maturation of infectious virions.

471

472 Taken together, our data show that HIV-1 immature assembly and virion production, but not the
473 maturation of infectious particles, can become independent of IP6 with just two mutations
474 (KAKA). Whether there are equivalent mutations in the mature capsid that could allow HIV-1 to
475 become fully IP6-independent remains to be determined. A natural equivalent of the HIV-1 KAKA
476 mutant exists in the form of the alpharetrovirus RSV, which does not require IP6 for immature
477 assembly[30]. Interestingly, RSV requires a substantially lower IP6 concentration for mature capsid
478 assembly than HIV-1. It has been proposed that this may be because IP6 is incorporated into the
479 forming RSV capsid before membrane scission[30]. Alternatively, RSV mature capsomers may be
480 intrinsically more stable than those of HIV-1 and may have acquired the ability to utilise lower IP6
481 concentrations or other polyanions for their assembly. Perhaps HIV-1 mutants that increase capsid
482 stability could also allow the virus to utilise lower IP6 levels and obviate the need for IP6
483 enrichment by the immature lattice. However, we propose that as long as mature HIV-1
484 capsomers retain a positively charged ring, R18, for nucleotide import and reverse transcription
485 IPs will remain essential to build and stabilise functional HIV-1 capsids.

486

487 **Figure Legends**

488

489

490 **Figure 1: Altering IP composition in producer cells changes HIV-1 particle production, Gag**
491 **processing and infectivity. (A)** Simplified biosynthetic scheme for IP6. **(B-C)** 293Ts, CRISPR KO for
492 IPMK or IPPK[3], or KO over-expressing full-length (FM1), plasma-membrane targeted (PM1) or
493 cytosol-targeted (Δ M1) Minpp1 were grown in tritiated inositol. IP species were extracted and
494 separated by SAX-HPLC as previously described[31]. **(B)** The counts per minute (CPM) of each
495 inositol species normalised to total lipid is shown. Error bars depict mean CPM \pm SEM from at
496 least two independent experiments. An unpaired t test against 293Ts was used for statistical
497 analysis of IPs in each cell line and only significant differences indicated (P = 0.05 (*), < 0.005
498 (**)). **(C)** The proportion of each IP species as a fraction of the total IP2-IP6 concentration. **(D)**
499 HIV-1 production, as measured by RT activity, expressed as a percentage of virus production
500 in 293T cells. An unpaired t test against 293T EV was used for statistical analysis and significant
501 differences indicated (P = 0.05 (*), < 0.005 (**)). **(E)** Gag cleavage efficiency in purified virions,
502 calculated as the percentage of p24 (CA), p41 and Pr55Gag. **(F-H)** Infectivity of viruses from
503 (D) plotted against quantity of input virus. Error bars depict the SEM from three independent
504 experiments. Nonlinear regression was used to compare Y-intercepts against 293T EV and
505 significant differences indicated (P < 0.05 (*)). **(I)** Infection of 293Ts, CRISPR KO for IPMK or
506 IPPK, or KO over-expressing cytosol-targeted (Δ M1) Minpp1 by HIV-1. Error bars depict the SEM
507 from three independent experiments.

508

509 **Figure 2: HIV-1 particles produced in IP5/IP6-depleted cells display aberrant morphology and**
510 **lack a condensed capsid. (A-C)** Cryo-ET on indicated HIV-1 mutants produced in IPMK or IPPK
511 KO cells with Minpp1 overexpression. Tilt series were collected and reconstructions
512 performed to assess capsid morphology. A total of 131 WT, 34 IPPK + FM1 and 48 IPMK + FM1
513 particles were analysed. **(A)** Virions were classified into the indicated categories: Immature
514 (pink), Mature Conical (dark blue), Mature Tubular (light blue), Mature Irregular (green).
515 Slices through representative tomograms of the virions are shown together with
516 quantification. Scale bars, 100 nm. **(B)** Virions with mature lattices were further subdivided
517 into: Multiple Cores (green), Single Cores (cyan), Cores with additional closed structure
518 (orange), Cores with additional open structure (light orange), Multilayered Cores (blue). Slices
519 through example tomograms of the virions are shown together with quantification. Scale
520 bars, 100 nm. **(C)** All particles that were categorized as VSV-G positive (as indicated by the
521 spikes on the surface of the particles) on the grid but did not contain a clear assembled lattice

522 were categorized into: Virions (black), Partial density (gray), Empty (orange), Structured
523 density (blue), Filament structures (dark pink), Partial density (light pink). Slices through
524 representative tomograms of the virions are shown together with quantification. Scale bars,
525 100 nm. **(D)** Thin-section electron-microscopy of HIV-1 virions produced in 293T cells or IPMK
526 KO cells over-expressing Minpp1. Scale bar = 120 nm.

527

528 **Figure 3: Immature particles assemble more slowly with smaller IPs, are less stable and have**
529 **altered Gag processing relative to particles assembled in the presence of IP5 or IP6. (A)** In vitro
530 assembly of immature particles using recombinant Δ MA-CANC protein. 7.5 μ M RNA was
531 added to 75 μ M Δ MA-CANC and assembly monitored through light scattering changes at 350
532 nm at 37 °C. Indicated IPs were added at equimolar Δ MA-CANC concentration or 12.5 μ M, to
533 achieve a stoichiometry with immature hexamers of 6:1 or 1:1, respectively. Representative
534 of two experiments. **(B)** EM images of negative-stained samples of the final assembly
535 reactions shown in (A). Scale bars are 200 nm. **(C)** In vitro assembly reaction of immature
536 particles as in (A) except IP6 was added at stoichiometric ratios with respect to immature
537 hexamers of 1:1 (12.5 μ M), 0.5:1 (6.25 μ M) or 0.25:1 (3.12 μ M). Once assembly had
538 plateaued, additional IP6 was added to achieve 1:1 stoichiometry, resulting in similar final
539 yields by light scattering. Representative of two experiments. **(D)** In vitro assembly of mature
540 particles using 150 μ M recombinant CA protein and 2.5 mM of the indicated IP. EM images of
541 negative-stained samples of the final assembly reactions are shown to the right. Size bars are
542 200 nm. Representative of at least three experiments. **(E)** Thermostability of in vitro
543 assembled particles with 7.5 μ M RNA, 75 μ M Δ MA-CANC and 12.5 μ M IP was measured by
544 differential scanning fluorimetry (DSF). The change in melt temperature (ΔT_m) was calculated
545 with respect to the thermostability of unassembled Δ MA-CANC protein. An unpaired t test
546 against unassembled Δ MA-CANC was used for statistical analysis and significant differences
547 indicated ($P < 0.0005$ (***)). **(F)** In vitro assembled particles as in (E) but with an additional
548 condition including 375 μ M Tartrate rather than IP and unassembled Δ MA-CANC were
549 incubated with recombinant HIV-1 protease for the indicated times and analysed by SDS PAGE
550 and western blot. The probable cleavage products, based on size, are indicated. Triangles
551 point to additional cleavage products that are not present in particles assembled with IP6.

552

553 **Figure 4: HIV-1 can become independent of IP6 for immature particle assembly. (A)** Virus
554 release efficiency of Gag mutants, calculated as the percentage of particle-associated p24
555 (CA) as a fraction of total (cell- + particle-associated Gag) normalised to WT virus. Error bars
556 depict the SEM from at least three independent experiments. An unpaired t test against WT
557 was used for statistical analysis and significant differences indicated [$P < 0.005$ (**)]. **(B)** Gag
558 cleavage efficiency in purified virions, calculated as the percentage of p24 (CA), p41 and
559 Pr55Gag. **(C)** Infectivity of Gag mutants normalised to the quantity of input virus [per 30 pg of
560 reverse transcriptase (RT)]. Error bars depict the SEM from three independent experiments.
561 An unpaired t test against WT was used for statistical analysis and significant differences
562 indicated [$P = 0.005$ (**), < 0.0005 (***)]. **(D)** In vitro assembly of immature particles using
563 recombinant Δ MA-CANC protein [comprising capsid (CA) and nucleocapsid (NC) domains]. 7.5
564 μ M RNA was added to 75 μ M Δ MA-CANC and assembly monitored through light scattering
565 changes at 350 nm. EM images of negative stained samples of the final assembly reactions.
566 Scale bars are 200 nm. Representative of two experiments. **(E)** The thermostability of *in vitro*
567 assembled particles was measured by differential scanning fluorimetry and expressed as a
568 change in melt temperature (T_m) compared to unassembled Δ MA-CANC. An unpaired t test
569 against unassembled Δ MA-CANC was used for statistical analysis and significant differences
570 indicated [$P < 0.0005$ (***)]. **(F)** Kinetics of immature particle assembly of Δ MA-CANC mutants
571 from (E), using 10 μ M RNA and 100 μ M CANC. Representative of at least two experiments.

572

573 **Figure 5: HIV-1 virions lacking enriched IP6 assemble mature capsids with low efficiency and**
574 **which have reduced stability. (A)** Viruses produced in cells supplemented with tritiated
575 inositol were purified and inositol phosphate species extracted and fractioned by SAX-HPLC.
576 Data were analysed as previously described[8] and the counts per minute (CPM) of IP6 shown
577 as a fraction of total CPM in the sample. Error bars depict mean CPM \pm SEM from at least two
578 independent experiments. An unpaired t test against WT was used for statistical analysis and
579 significant differences indicated [$P < 0.0005$ (***)]. **(B-D)** Cryo-ET on indicated HIV-1 mutants.
580 Tilt-series were collected and reconstructions performed to assess capsid morphology. A total
581 of 163 KAKA and 187 KAKA/T8I particles were analysed. **(B)** Virions produced by the indicated
582 Gag mutants were classified into the indicated categories: Ambiguous (orange), Immature
583 (pink), Mature Conical (dark blue), Mature Tubular (light blue), Mature Irregular (green). **(C)**

584 Slices through tomograms show representative examples of the viral morphologies in (B).
585 Scale bars, 100 nm. **(D)** Virions with mature lattices were further subdivided into: Multiple
586 Cores (green), Single Cores (cyan), Cores with additional closed structure (orange), Cores with
587 additional open structure (light orange), Multilayered Cores (blue). **(E)** Schematic diagram of
588 a viral particle in the kinetic TIRF assay detecting capsid uncoating. HIV particles are loaded
589 with low levels of EGFP using a cleavable fusion protein with EGFP and Vpr. These EGFP-
590 loaded HIV particles are immobilised then permeabilised in the presence of AF568-labelled
591 CypA. Fluorescence traces are recorded at the locations of individual HIV particles by TIRF
592 microscopy. Permeabilisation of the viral membrane (step 1) with a pore-forming protein
593 leads to loss of the EGFP signal and concomitant binding of AF647-CypA molecules to the
594 capsid. Note that any capsid internalized EGFP is not detected above background. Capsid
595 uncoating (step 2) is detected as the loss of the AF647-CypA signal and capsid lifetime is
596 calculated as the time difference (Δt) between permeabilization and uncoating. **(F-G)** Capsid
597 survival curves (G) constructed from the lifetimes of all particles in the field of view reveal an
598 unstable subpopulation that decays away within the first few minutes (no or short-lived
599 AF647-CypA signal with a half-life of < 2 min) and a stable subpopulation with slow uncoating
600 kinetics (long-lived AF647-CypA signal). The fraction of stable capsids for WT and KAKA
601 mutant in the absence and presence of IP6 is shown (G), with the calculated half-life of the
602 stable fraction obtained by fitting of survival curves (F) in the presence or absence of 100 μ M
603 IP6. A one-way ANOVA was used for statistical analysis and significant differences indicated
604 [$P < 0.0001$ (****)].

605

606 **Figure 6: Simultaneously reducing cellular IP6 and the ability of HIV-1 to enrich it into virions**
607 **amplifies infectivity defects. (A)** Virus release efficiency of Gag mutants from either 293T cells
608 or IPMK KOs overexpressing FM1, calculated as the percentage of particle-associated p24 (CA)
609 as a fraction of total (cell- + particle-associated Gag) normalised to WT virus. Error bars depict
610 the SEM from at least three independent experiments. An unpaired T test was used for
611 statistical analysis and only significant differences indicated [$P = 0.05$ (*), $= 0.005$ (**), $<$
612 0.0005 (***)]. Blue asterisks refer to significant differences to WT virus produced in 293Ts,
613 whilst green asterisks refer to significant differences to WT virus produced in IPMK KO + FM1
614 cells. **(B)** Gag cleavage efficiency of WT, KAKA and KAKA/T8I purified virions, calculated as the
615 relative amount of p24 (CA), p41 and Pr55Gag as a percentage of total Gag. **(C)** Thin-section

616 electron-microscopy of KAKA mutant HIV-1 virions produced in 293T cells or IPMK KO cells
617 expressing FM1. Scale bar = 120 nm. **(D)** Infectivity of Gag mutants normalised to the quantity
618 of input virus as determined by RT assay and relative to WT HIV-1. Error bars depict the SEM
619 from three independent experiments. An unpaired T test was used for statistical analysis and
620 significant differences indicated [$P = 0.05$ (*), $= 0.005$ (**), < 0.0005 (***)]. Blue asterisks refer
621 to significant differences from WT virus infection of 293Ts.

622

623 **Figure 7: KAKA virions produced in IP6-low cells have fewer and less-stable capsids. (A)** Cryo-ET
624 comparison of KAKA and WT virus produced in IPMK KO + FM1 cells. Tilt-series were collected
625 and reconstructions performed to assess capsid morphology. A total of 48 WT and 24 KAKA
626 particles were analysed. Virions were classified into the indicated categories: Immature
627 (pink), Mature Conical (dark blue), Mature Tubular (light blue), Mature Irregular (green).
628 Slices through representative tomograms of the virions are shown together with
629 quantification. Scale bars, 100 nm. **(B)** TIRF microscopy on WT virions produced in 293T cells
630 and KAKA mutants produced in IPMK KO + FM1 cells. Virions were adhered to Ibidi slides and
631 treated with SLO in the presence or absence of IP6. Samples were fixed, permeabilised and
632 labelled with VSV-G and p24 antibody. Virions from three independent images for each
633 condition were analysed for mean fluorescence object intensity above threshold (see
634 Supplementary Figure 8). A one-way ANOVA was used for statistical analysis and significant
635 differences indicated [$P = 0.01$ (**), < 0.0001 (****)]. Right panel shows representative
636 images of virions used in the analysis. Scale = 20 μ m.

637

638 **Figure 8: The HIV-1 immature lattice enriches IP6 into virions to catalyse mature capsid**
639 **assembly.** The immature lattice does not intrinsically need IP6 for assembly but instead acts
640 as a 'net' to capture IP6 from producer cells and enrich it into virions. Virions that have
641 budded from the cell undergo maturation during which the immature lattice is cleaved by the
642 viral protease. This results in the liberation of CA protein from Gag and the release of IP6 from
643 its binding site in the immature Gag lattice. The newly freed IP6 promotes the assembly of CA
644 into capsomers (predominately hexamers but also pentamers), which are used to construct
645 the conical capsid characteristic of mature HIV-1 particles. Because maturation happens
646 inside virions, separated from the cell, if there are insufficient IP6 molecules packaged into

647 virions then stable mature capsids cannot form and the resulting HIV-1 particles fail to
648 become infectious.

649

650 **Supplementary Table 1: Calculated IP5 and IP6 levels in modified 293T cell lines.** Based on
651 quantified levels in 293T cells as published (33247133) and relative IP levels measured from
652 IPs extracted from modified cells grown in tritiated inositol, as shown in Figure 2B.

653

654 **Supplementary Figure 1: Immature VLPs assemble at 100-fold lower IP6 concentrations**
655 **than mature capsids (A)** In vitro mature assembly kinetics with 75 μ M CA and 50-1500 μ M
656 IP6. **(B)** Maximum assembly from (A) at different IP6 concentrations fit to equation 1:
657 $Y = A_{min} + (X^h) * (A_{max} - A_{min}) / (EC_{50_{MA}}^h + X^h)$; where A_{min} and A_{max} is the minimum and
658 maximum assembly, $EC_{50_{MA}}$ is the effective concentration for half-maximal mature assembly
659 and h is the Hill slope. Fitting gave an $EC_{50_{MA}}$ of $250 \pm 40 \mu$ M. Error bars depict mean $A_{max} \pm$
660 SD of at least three independent measurements. **(C)** EM images of negatively stained samples
661 of the final assembly reaction from (A) using 1.5 mM IP6. Size bars are 200 nm. **(D)** In vitro
662 immature VLP assembly with 75 μ M Δ MA-CANC and a range of IP6 concentrations. **(E)** Data
663 from (D) were fitted as in (B) to give an $EC_{50_{IA}}$ of $3 \pm 1 \mu$ M. Error bars depict mean $A_{max} \pm$ SD
664 of at least three independent measurements. **(F)** EM images of negatively stained samples of
665 the final assembly reaction from (C) using 14 μ M IP6. Size bars are 100 nm.

666

667 **Supplementary Figure 2: Gag processing of WT HIV-1 produced in cells with different IP**
668 **profiles.** Western blot of purified HIV-1 particles run on a capillary-based protein detection
669 system. Viruses were produced in 293Ts or CRISPR KOs for IPMK or IPPK, or these cells over-
670 expressing either full-length (FM1) or plasma-membrane targeted Minpp1 (PM1).

671

672 **Supplementary Figure 3: In vitro assembly kinetics of immature particles using different IPs.**
673 **(A-C)** In vitro assembly of 75 μ M Δ MA-CANC using IPs at indicated concentrations at 25 $^{\circ}$ C.
674 **(D)** Negative stain EM images of immature particles from A-C. Scale bar = 200 nm. **(E-G)** In
675 vitro assembly of immature VLPs at indicated Δ MA-CANC and IP concentrations sufficient to
676 maintain 1:1 stoichiometry (1 IP per 1 hexamer) at 25 $^{\circ}$ C. **(H)** In vitro assembly with purified
677 CANC at 75 μ M hexamer and 12.5 μ M (1:1 stoichiometry) IP3 or IP6 at 37 $^{\circ}$ C. At the indicated

678 time point, an additional 12.5 μ M of IP3 or IP6 was added. When additional IP6 but not IP3 is
679 added to the reaction there is a renewed increase in light scattering indicative of further
680 assembly. **(I)** As with (H), but at the indicated time point excess IP3 is added (500 μ M) leading
681 to a resumption in assembly to IP6-stimulated levels.

682

683 **Supplementary Figure 4: Schematic of Gag processing by HIV-1 protease.** The indicated
684 domains of Gag are shown, together with the cleavage products during normal processing.
685 The Δ MA-CANC construct is the starting material used for in vitro assembly and proteolysis
686 experiments throughout this work. The sequential order of proteolytic cleavage and the MW
687 of the cleavage products are shown. The black lines indicate the order of cleavage. Some
688 products are rarely observed under normal conditions, such as Δ MA-CA which represents a
689 species in which SP1, (encoding part of the six helix bundle), is prematurely liberated.

690

691 **Supplementary Figure 5: IP6 binding to immature hexamers.** Model of IP6 binding to
692 immature HIV-1 hexamers. IP6 (orange & yellow sticks) is coordinated by two rings of lysines
693 at position K227 (yellow sticks) and K158 (green sticks). The axial phosphate in the inositol
694 ring is labelled (2'PO₄) along with the six helix bundle (6HB) that is formed by the SP1 domain
695 in Gag. Based on PDB 6BHR.

696

697 **Supplementary Figure 6: Gag processing of HIV-1 mutants.** Western blot of purified viruses
698 of indicated Gag mutants run on a capillary-based protein detection system.

699

700 **Supplementary Figure 7: Gag processing of HIV-1 mutants produced in cells with different**
701 **IP profiles.** Western blot of purified viruses of indicated Gag mutants run on a capillary-based
702 protein detection system. Viruses were produced in 293T cells or 293T cells in which Minpp1
703 was over-expressed (FM1), kinase KO cells IPMK or IPPK, or kinase KO cells over-expressing
704 Minpp1.

705

706 **Supplementary Figure 8: TIRF microscopy on WT or D25A protease mutant virions. (A-B)**
707 Virions were produced in 293T cells and adhered to Ibidi slides followed by fixation,
708 permeabilization and antibody labelling. Virions were labelled with antibodies against p24 (in
709 magenta) and VSV-G (in cyan) and imaged by TIRF microscopy. (A) Representative images of

710 WT and D25A protease mutant virions. Yellow circles highlight examples of protease mutant
711 capsids that co-localise with VSV-G. Scale = 5 μ m. Right panels show representative images of
712 masks used for particle analysis. Scale = 20 μ m. (B) Analysis of mean p24 fluorescence intensity
713 from three representative images of WT and D25A virions. Based on D25A data, the minimum
714 threshold for mature capsid fluorescence was taken as 330. (C) Virions either non-
715 permeabilized or permeabilized and incubated with VSV-G antibody in the presence or
716 absence of SLO and IP6. (D) Analysis of mean VSV-G fluorescence intensity of WT and KAKA
717 virions under different conditions.

718

719 **Materials & Methods**

720

721 *Cells and Plasmids*

722 293T CRL-3216 cells were purchased from ATCC. All cells are regularly tested and are
723 mycoplasma free. HEK293T and HeLa cell lines were cultured in Dulbecco's modified Eagle's
724 medium (DMEM) with 10% FBS, 2 mM L-glutamine, 100 U/ml penicillin, and 100 mg/ml
725 streptomycin (GIBCO) at 37°C with 5% CO₂). Replication deficient VSV-G pseudotyped HIV-1
726 virions were produced in HEK293T cells using the packaging plasmid pMDG2, which encodes
727 VSV-G envelope (Addgene plasmid # 12259), pNL4-3-derived pCRV GagPol (HIV-1 clade
728 B)[32], and pCSGW[33] as described previously[34]. Mutagenesis of CA was performed using
729 the QuickChange method (Stratagene) against pCRV GagPol. The HIV-1 clade B infectious
730 molecular clone pNL4-3 was used for all passage and virus release experiments. Mutant
731 constructs were generated with the NEB Q5 site directed mutagenesis kit (NEB E0554).

732

733 *Virus Production & Infection Experiments*

734 Viruses were produced from 2.5 x 10⁶ cells in a 10cm dish or 5 x 10⁵ cells per well of a 6-well
735 plate, plated the day before. Transfection mixtures were made using 200 μ l OptiMem
736 (GIBCO), 1 μ g pMDG2, 1.5 μ g pCSGW, 1 μ g pCRV GagPol and 12 μ l FuGENE6 (Promega).
737 Mixtures were incubated at room temp for 15 min and then added in entirety to 10cm dishes
738 or 60 μ l added to a well of a 6-well plate. Viral supernatants were harvested 48hr post-
739 transfection and filtered through a 0.45 μ m filter and stored at -80C. For infection
740 experiments with 293T, cells were seeded at 0.75x10⁴ cells per well into 96-well plates and

741 left to adhere overnight. Indicated amounts of virus were added, and the plates were scanned
742 every 8 h for up to 72 h in an IncuCyte (Satorius) to identify GFP-expressing cells.

743

744 *Virus Quantification*

745 The level of RT enzyme was quantified using qRT-PCR as described previously with slight
746 alterations[35]. In brief, 5 µl of viral supernatant was mixed with 5 µl lysis buffer (0.25% Triton
747 X-100, 50 mM KCl, 100 mM Tris-HCl (pH 7.4), 40% glycerol) and 0.1 µl RNase Inhibitor and
748 incubated for 10 min at room temperature before diluting to 100 µl with nuclease-free water.
749 2 µl of lysate was added to 5 µl TaqMan Fast Universal PCR Mix, 0.1 µl MS2 RNA, 0.05 µl RNase
750 Inhibitor and 0.5 µl MS2 primer mix, to a final volume of 10µl. The reaction was run on an ABI
751 StepOnePlus Real Time PCR System (Life Technologies), with additional reverse transcription
752 step (42°C 20 min).

753

754 *Purification and analysis of inositol phosphates*

755 This was carried out as previously described[8]. Briefly, virus particles were produced in 293T
756 cells pre-cultured in inositol-free media supplemented with [³H] inositol (5 µCi/ml). Particles
757 were concentrated by ultracentrifugation and inositol phosphates extracted and analysed by
758 HPLC following a published protocol[31]. Cells or pelleted virions labelled with [³H] inositol
759 were resuspended in 200µl of extraction solution (1M Perchloric acid, 5mM EDTA) and
760 incubated on ice or 100 °C for 10 mins. Inositol phosphates were resolved by strong anion
761 exchange chromatography Sax-HPLC on a Partisphere SAX 4.6 °— 125 mm column (Hichrom).
762 Fractions (1 ml) were collected and analyzed by scintillation counting after adding 4 ml of
763 Ultima-Flo AP cocktail (Perkin Elmer, 6013599). The counts per minute (CPM) of IP6 were
764 normalized to total lipids.

765

766 *Virus Release*

767 Virus release assays were performed as described previously[36]. Briefly, HEK293T cells were
768 transfected with 2 µg of pNL4-3 WT or mutant plasmids in 6-well plates. 0.25 µg of FM1 or
769 empty vector was used in co-transfections. Linear polyethylenimine (1mg/ml) was used as the
770 transfection reagent. At 48 h post-transfection, viral supernatants were filtered and pelleted
771 by ultracentrifugation at 4°C. Virus pellets and remaining cells were lysed and probed for Gag
772 via western blot. HIV-Ig (NIH AIDS Reagent Program Cat. #3957) was used as the primary

773 antibody for Gag detection and an anti-human IgG HRP-tagged antibody (Sigma Cat. #
774 GENA933) was used as the secondary antibody. Supersignal West Pico Plus (Thermo 34578)
775 was used as the chemiluminescent substrate. Imaging and band quantification were
776 performed using the Sapphire Biomolecular Imager and Azure Spot analysis software (Azure
777 Biosystems). Virus release was calculated using the following formula: virus p24/(virus p24 +
778 cell p24 + cell Pr55).

779

780 *Western Blotting*

781 Samples were run on 4-12% Bis Tris gels and transferred onto nitrocellulose membranes using
782 iBlot (Life Technologies) and detected by ECL or by Li-COR for quantification. Anti-HIV-1 p24
783 (183-H12-5C) was obtained from the NIH AIDS Reagent Program, Division of AIDS, NIAID, NIH:
784 Anti-HIV-1 p24 Monoclonal (183-H12-5C) (Cat# 3537) from Dr. Bruce Chesebro and Kathy
785 Wehrly[37, 38], loading control COX IV (P/N 926-42214) was obtained from Li-Cor Biosciences.
786 For virus release, samples were subjected to SDS-PAGE (4-20%), then transferred to a
787 polyvinylidene fluoride (PVDF) membrane (Immobilon, Millipore) via semi-dry transfer (Bio-
788 Rad Trans-Blot Turbo). The membrane was blocked for 1 h with 5% non-fat milk in Tris-
789 buffered saline + 0.05% Tween 20 detergent (TBST) and incubated overnight at 4°C with anti-
790 HIV-1 IgG. The membrane was then washed with TBST and incubated for 2 h with anti-human
791 horseradish peroxidase-conjugated secondary antibody and washed again. SuperSignal West
792 Pico PLUS (Thermo Scientific) was used to reveal protein bands.

793

794 *Jess capillary protein detection system*

795 Samples were run following manufacturers protocol. Shortly, protein standard is run in each
796 capillary and in the presence of specific human antibodies these serve as primary antibodies
797 that are then detected with anti-human HRP secondary antibody. Bio-Techne software
798 Compass was used to quantify antibody titres in the samples.

799

800 *Virus particle production for tomography*

801 Virus-like particles were produced in HEK293T as described above. Supernatants were
802 harvested and passed through a 0.45 µm filter followed by a 0.22µm filter. The particles were
803 concentrated by ultracentrifugation over a 20 % (wt/vol) sucrose cushion (2 h at 28,000 rpm

804 in a Beckman SW32 rotor; Beckman Coulter Life Sciences). The pellet was resuspended in PBS
805 and incubated at 4°C overnight to allow full resuspension.

806

807 *Cryo-Tomography*

808 Virus-like particles were produced in HEK293T as described above. Supernatants were
809 harvested and passed through a 0.45 µm filter followed by a 0.22-µm filter. The particles were
810 concentrated by ultracentrifugation over a 20% (wt/vol) sucrose cushion (2 h at 28,000 rpm
811 in a Beckman SW32 rotor; Beckman Coulter Life Sciences). The pellet was resuspended in PBS.
812 10-nm-diameter colloidal gold beads were added to the purified HIV-1 mutants. 4 µl sample-
813 gold suspension was applied to a glow discharged C-Flat 2/2 3C (20 mA, 40 s). Grids were
814 blotted and plunge-frozen in liquid ethane with a FEI Vitrobot Mark II at 15 °C and 100%
815 humidity. Tomographic tilt series of KAKA and WT were acquired between -40° and +40° with
816 increments of 3°, on a TF2 Tecnai F20 transmission electron microscope equipped with a
817 Falcon III Direct Electron detector at 200 kV using Serial-EM under low-dose conditions at a
818 magnification of 50000x and a defocus between -3 µm and -6 µm. Tomography of the IPMK
819 and IPPK mutants was performed on a FEI Titan Krios transmission electron microscope at
820 300 kV equipped with a Gatan K2 summit direct electron detector and a Gatan Quantum
821 energy-filter (GIF). Tilt series were acquired between -60° and +60° with increments of 3°
822 using a dose symmetric scheme using Serial-EM[39]. Images were collected at a magnification
823 of 33000x with 10 frames per tilt and a total dose of ~120 e-/Å² across all of the tilts. Frames
824 were aligned in SerialEM with a final pixel size of 3.667 Å per pixel in the unbinned image
825 stacks. Tomograms were reconstructed using IMOD (4.9)[40]. The alignment of 2D projection
826 images of the tilt series was performed using gold beads as fiducial markers, tomograms were
827 reconstructed by back projection.

828

829 *Transmission Electron Microscopy*

830 293T cells (WT or IPMK KO) were transfected with WT or mutant pNL4-3 along with an empty
831 vector (WT cells) or Minpp1 FM1 (IPMK KO cells). Transfections were performed with 1mg/ml
832 linear polyethyleneimine (PEI) in 6-well plates seeded the previous day with 6 x 10⁶ cells.
833 Fixation of cells, preparation of samples, and transmission EM were performed as previously
834 described[36].

835

836 *Protein production and purification*

837 The Capsid proteins were expressed in *E.coli* C41 cells for 4 h at 37°C, lysed in lysis buffer (50
838 mM Tris-HCl (pH 8.0), 200 mM NaCl, 20% BugBuster, Protease inhibitor tablets, 1 mM DTT)
839 and centrifuged (24 000 rpm, 1h). The supernatant was precipitated with 25% ammonium-
840 sulphate (wt/vol) followed by centrifugation (13 000 rpm, 20 min). The precipitated CA was
841 resuspended and dialysed against 50 mM MES (pH 6.0), 20 mM NaCl, 1mM DTT. The CA
842 protein was further purified via a cation-exchange column with a gradient from 20mM -1M
843 NaCl followed by size exclusion chromatography with Tris pH 8.0, 20 mM NaCl, 1mM DTT,
844 concentrated and snap frozen.

845 The Δ MA-CANC protein was expressed as described previously with a few alterations [1].
846 Briefly, Δ MA-CANC was expressed in *E.coli* C41 cells for 4 h at 25°C, lysed in lysis buffer (50
847 mM Tris-HCl pH 7.4, 500 mM NaCl, 1 mM DTT, 10 μ M ZnCl₂ , 20% BugBuster, Protease
848 Inhibitor Tablets). 0.1% PEI (v/v) was added and the lysate was stirred for 10 min. The lysate
849 then was centrifuged (24 000 rpm, 1h) and the supernatant was precipitated in 25%
850 ammonium sulphate, followed by centrifugation (13 000 rpm, 20 min). The precipitated
851 protein was resuspended in dialysis buffer (50 mM Tris-HCl pH 7.4, 40 mM NaCl, 1mM DTT,
852 10 μ M ZnCl₂), dialysed into the same buffer and applied to an anion-exchange column. The
853 flow-through was precipitated with 0.1% PEI, followed by centrifugation and the supernatant
854 was precipitated with 25% ammonium sulphate. The precipitate was resuspended in dialysis
855 buffer and applied to a cation-exchange column and eluted with a gradient of 40 mM -1M
856 NaCl. The protein was concentrated and snap-frozen.

857 The HIV-1 protease was purified as previously described[41]. Briefly, protease was expressed
858 in *E. coli* BL21(DE3) cells for 4 h at 37°C. Cells were harvested by centrifugation, resuspended
859 in PR buffer (20 mM Tris [pH 8.0], 0.1 M NaCl, 5 mM imidazole, 1 mM β -mercaptoethanol)
860 supplemented with protease inhibitor tablets (Roche). After centrifugation the pellet
861 containing inclusion bodies was washed twice with 30 ml of PR buffer supplemented with 2
862 M urea and 1% Triton X-100 and once with water with subsequent centrifugation. The pellet
863 was resuspended in PR buffer supplemented with 8 M urea and incubated overnight. The
864 protein was purified on Ni (NTA) resin (Qiagen) and diluted with 20 mM Tris-HCl (pH 7.9), 100
865 mM NaCl, 5 mM imidazole, and 8 M urea. PR was refolded by stepwise dialysis against a
866 solution containing 20 mM Tris-HCl (pH 7.9), 100 mM NaCl, 1 mM phenylmethylsulfonyl

867 fluoride (PMSF), 10% glycerol, and 1 mM DTT, with gradually decreasing urea concentrations
868 from 8 to 0 M. Finally, refolded protein was concentrated and snap frozen.

869

870 *Turbidity Assays*

871 CA proteins were dialysed against 50mM MES (pH 6.0), 40 mM NaCl, 1mM DTT. CA proteins
872 at a final concentration of 25-100 μ M were mixed with IP6 at 25°C (final concentration 50
873 μ M-2 mM). Δ MA-CANC proteins were diluted into assembly buffer to the indicated
874 concentrations (20 mM Tris [pH 7.5], 140 mM KCl, 10 mM NaCl, 5 mM MgCl₂, 10 mM TCEP).
875 Assembly of 75 μ M CA was initiated by adding 7.5 μ M ssRNA GT₂₅ and IP6, IP5, IP4, IP3 or IP2
876 at the indicated concentrations (SiChem). The apparent increase in absorbance reflecting
877 increased light scattering (OD₃₅₀) was measured using a PHERAstar FSX Plate reader (BMG
878 Labtech) in 384-well plate with shaking between each measurement at 25°C or 37°C. The
879 concentration of IP6 needed for half-maximal assembly was obtained by fitting the maximum
880 endpoint light scattering (OD₃₅₀) at different IP6 concentrations to the equation:
881 $Y = A_{min} + (X^h) * (A_{max} - A_{min}) / (EC_{50_{MA}}^h + X^h)$; where X=concentration of IP6, Y=light scattering,
882 A_{min} and A_{max} is the minimum and maximum assembly, EC_{50_{MA}} is the effective
883 concentration for half-maximal mature assembly and h is the Hill slope.

884

885 *Negative stain*

886 4 μ l of sample from the assembly assay was put onto a glow discharged carbon coated grid
887 (Cu, 300 mesh, Electron Microscopy Services), washed and stained with 2% Uranyl-acetate.
888 Micrographs were taken at room temperature on a Tencai Spirit (FEI) operated at an
889 accelerated voltage of 120 keV and Gatan 2k \times 2 k CCD camera. Images were collected with a
890 total dose of ~ 30 e⁻/Å² and a defocus of 1–3 μ m.

891

892 *Cleavage Assays*

893 100 μ M Δ MA-CANC was assembled with ssRNA and 50 μ M IP6 at 37C for 2h. The protein was
894 diluted 1:2 with cleavage buffer (20 mM [MES] [pH 6.0], 140 mM KCl, 10 mM NaCl, 5 mM
895 MgCl₂, 10 mM TCEP) and incubated for 1h at 37C. Protease was added to the assembly
896 mixture at a 1:50 ratio to Gag and incubated at 25°C. Samples were taken at the indicated
897 time points the reaction was stopped with NuPAGE® LDS Sample Buffer (Invitrogen) to stop

898 the reaction, and then subjected to NuPAGE Novex 4–12% Bis-Tris gel (Invitrogen) for
899 cleavage products analysis and visualized by Coomassie blue staining.

900

901 *Nanoscale Differential Scanning Fluorimetry (NanoDSF)*

902 DSF measurements were performed using a Prometheus NT.48 (NanoTemper Technologies)
903 over a temperature range of 20–95°C using a ramp rate of 2.5°C / min. Samples were taken
904 from assembly reactions under the conditions described in the main text or using 75 μM ΔMA-
905 CANC assembled with ssRNA with and without 50 μM IP6.

906

907 *Statistical Analysis*

908 Unless otherwise indicated, statistical analyses were Student's t-tests and performed using
909 GraphPad Prism 9 software (GraphPad). Error bars depict the mean +/- SEM unless indicated
910 otherwise.

911

912 *CypA-paint TIRF imaging*

913 HEK293T cells were transfected using PEI with a mixture of the plasmids pCRV1 Gag-Pol,
914 pCSGW and pEGFP-PS-Vpr (molar ratio of 1:1.7:2.1) to produce GFP-loaded HIV particles
915 lacking envelope protein. The plasmid pEGFP-PS-Vpr encodes a fusion protein consisting of
916 EGFP, a protease site cleaved by HIV protease and Vpr. This fusion protein is packaged into
917 HIV particles and processed during maturation to release EGFP as a solution phase marker for
918 viral particles. The medium was exchanged 18 h post transfection and the virus-containing
919 medium was collected 72 hours post transfection and centrifuged (2100 x g, 20 min, 4 °C) to
920 remove cells. The viral particles were then biotinylated using EZ-Link Sulfo-NHS-LC-LC-Biotin
921 and purified by size exclusion chromatography.

922 TIRF microscopy was carried out following the previously published method[19, 42].

923 Biotinylated viral particles were captured onto coverslips adhered to microfluidic flow cells
924 cast from PDMS and imaged using a custom built TIRF microscope with an ASI-RAMM frame
925 (Applied Scientific Instrumentation), a Nikon 100 x CFI Apochromat TIRF (1.49 NA) oil
926 immersion objective and NicoLase laser system. Immobilised virions were treated with
927 imaging buffer containing 200 nM PFO, to permeabilize the lipid envelope, and labelled CypA
928 (0.5 - 1 μM), to detect the capsid. Dual-colour TIRF images were then acquired with a
929 frequency of 1 frame/6 s using lasers with a 20 ms exposure time for excitation of the EGFP

930 solution phase marker (488 nm) and Alexa Fluor 647-CypA (647 nm) and an Andor iXon 888
931 EMCCD camera for detection. Single-virion fluorescence traces were extracted from the TIRF
932 image stacks using the JIM Immobilized Microscopy analysis package
933 (<https://github.com/lilbutsa/JIM-Immobilized-Microscopy-Suite>) and analysed in MATLAB
934 (The MathWorks, Inc). Briefly, the duration of the CypA signal was extracted from
935 fluorescence traces by step-fitting using change point analysis. Capsid stability was quantified
936 as the time difference between acquisition of Alexa Fluor 647-CypA upon permeabilization
937 and loss of fluorescence upon capsid uncoating.

938

939

940 *Anti-p24 TIRF imaging*

941 Lentiviruses were produced as described in '*Virus Production & Infection Experiments*' section
942 but in 2% FBS to decrease cell debris. Supernatants were filtered and analysed by RT qPCR to
943 normalise particle numbers used for experiments. 8-well glass bottom Ibidi-dishes were
944 prepared by covering with Poly-L-lysine (Sigma P4707) for 1 h and washing with PBS. Virions
945 were added to wells for 1 h at dilutions adjusted for RT. After washing, samples were fixed
946 with 4 % formaldehyde (Thermo Scientific 28908) for 20 min and permeabilised with 0.1 %
947 Triton-X100 for 5 min. Capsids were labelled with p24 antibody (mix of Mab EF7 and 38-96k)
948 and VSV-G antibody (Abcam, ab1874) followed by secondary Alexa Fluor 647 against mouse
949 IgG1 and 405 against rabbit. Streptolysin O (SLO, Sigma, S5265) was diluted in 50 μ l PBS and
950 2 mM TCEP to obtain \sim 5 μ M stock solution. Bound virions were treated with 100 nM SLO in
951 the presence or absence of 100 μ M IP6 (Sigma, 593648) for 30 min at 37°C. After washing
952 with PBS, samples were fixed and processed as above. All images were acquired using a Nikon
953 TIRF inverted microscope with a 100x/1.49NA oil-immersion objective, a 1.5x intermediate
954 magnification and Prime95B sCMOS camera from Photometrics resulting into a 74nm pixel
955 size. All laser powers were kept identical during the imaging. Image analysis was performed
956 in Fiji, where images were median filtered and background subtracted. An intensity threshold
957 was used to create a mask and a watershed step allowed separation of touching particles. The
958 threshold was adjusted to select particles of interest. In particular, the WT/KAKA analysis was
959 performed with particles whose intensity was $>$ 330, to exclude virions that may not have
960 undergone maturation (based on D25A protease mutant viruses). Finally, ROI were filtered

961 by area within 5 to 500 pixels and mean fluorescence intensities measured in the original
962 image. Graphs were made using GraphPad Prism.

963

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975

976 **Competing Interests**

977 The authors declare that they have no competing interests.

978

979 **Author Contributions**

980 Study was conceived by NR, AK, DLM, AS, EOF & LCJ. Manuscript was written by LCJ with
981 contributions from all authors. Experiments were performed by NR, AK, DLM, AA, AS, KMRF.
982 Analysis was carried out by all authors.

983

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1114

Figure 1: Altering IP composition in producer cells changes HIV production, Gag processing and infectivity.

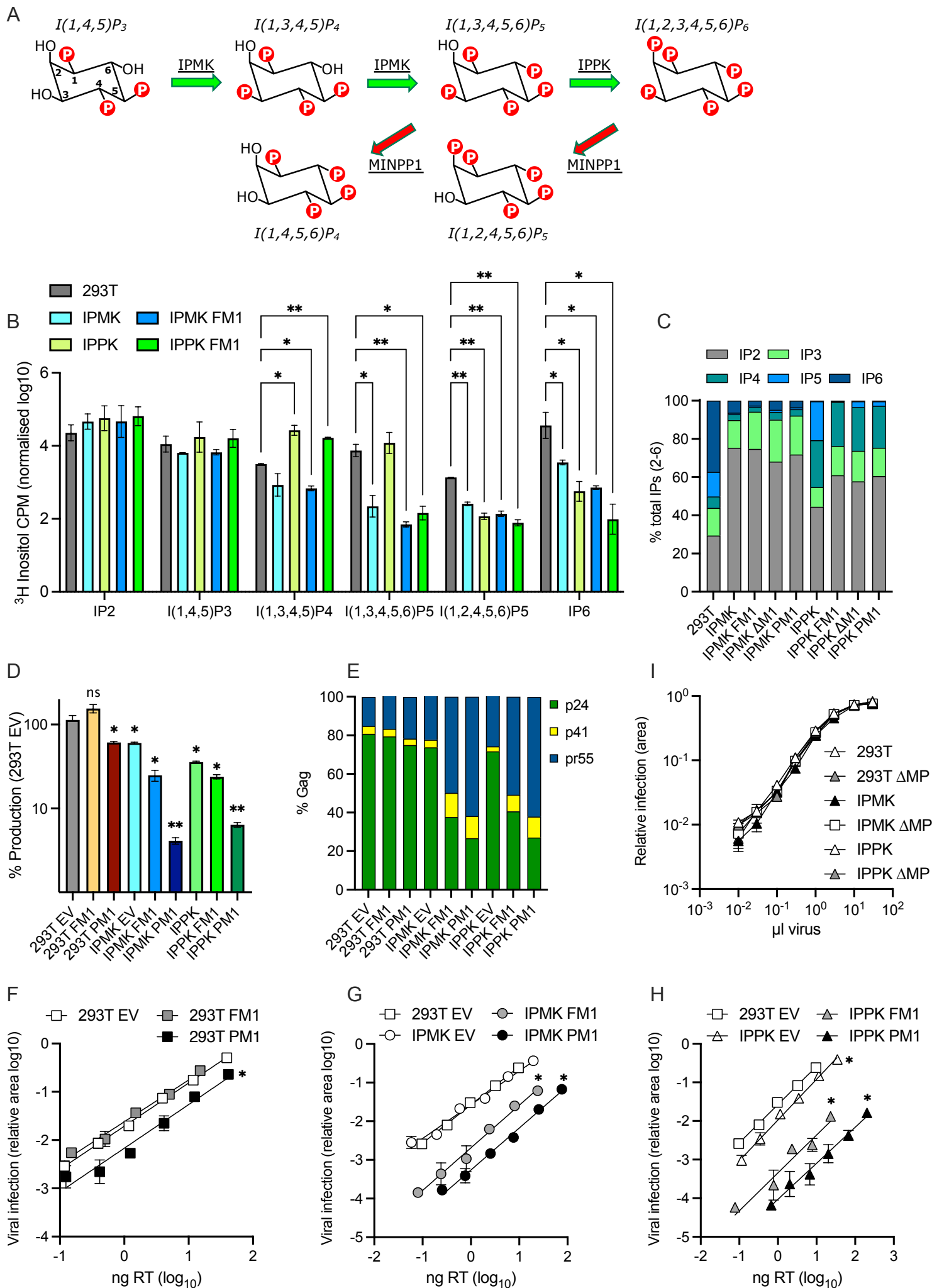


Figure 2: HIV-1 particles produced in IP5/IP6-depleted cells display aberrant morphology and lack a condensed capsid

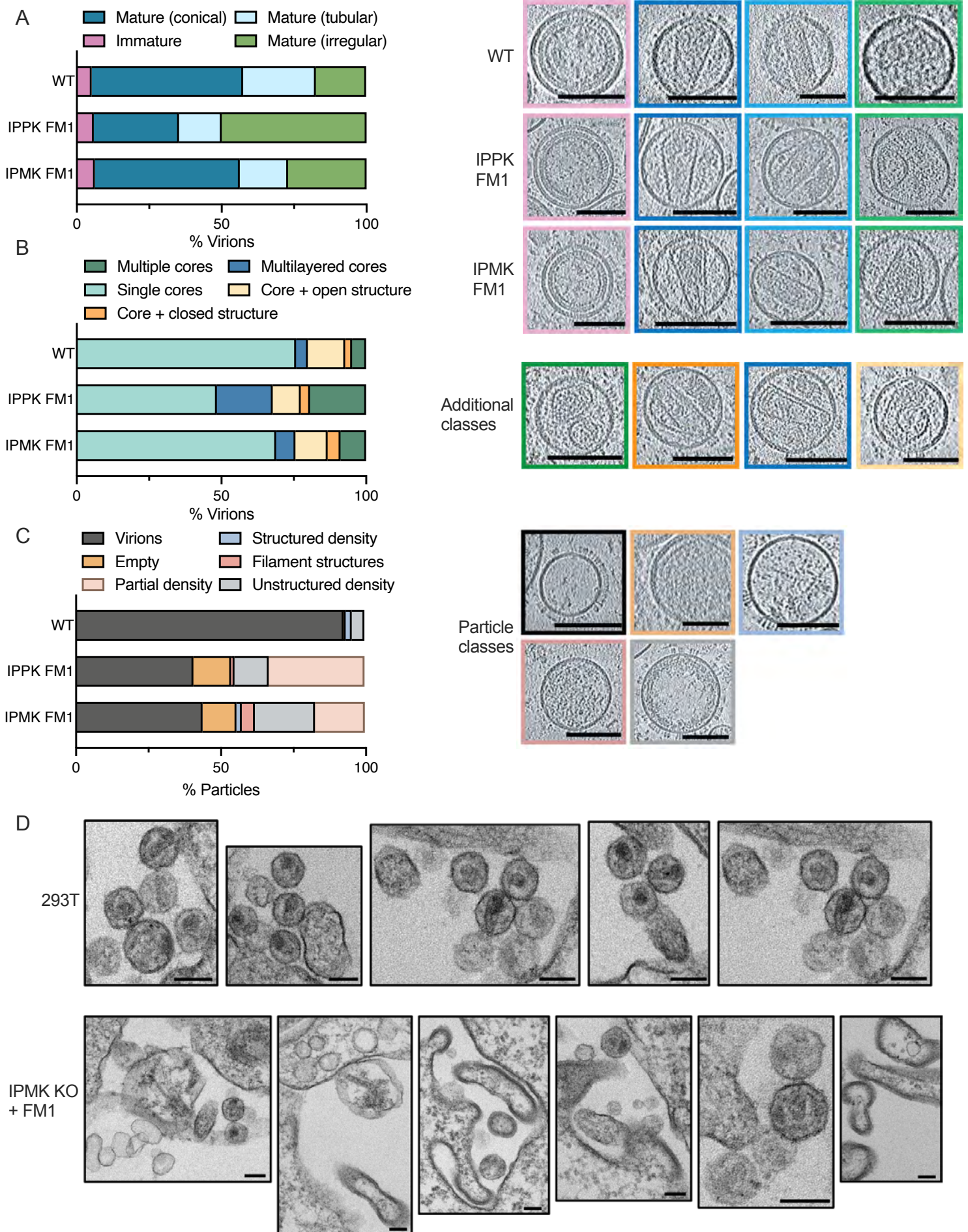


Figure 3: Immature VLPs assemble more slowly with smaller IPs, are less stable and have altered Gag processing relative to particles assembled in the presence of IP5 or IP6

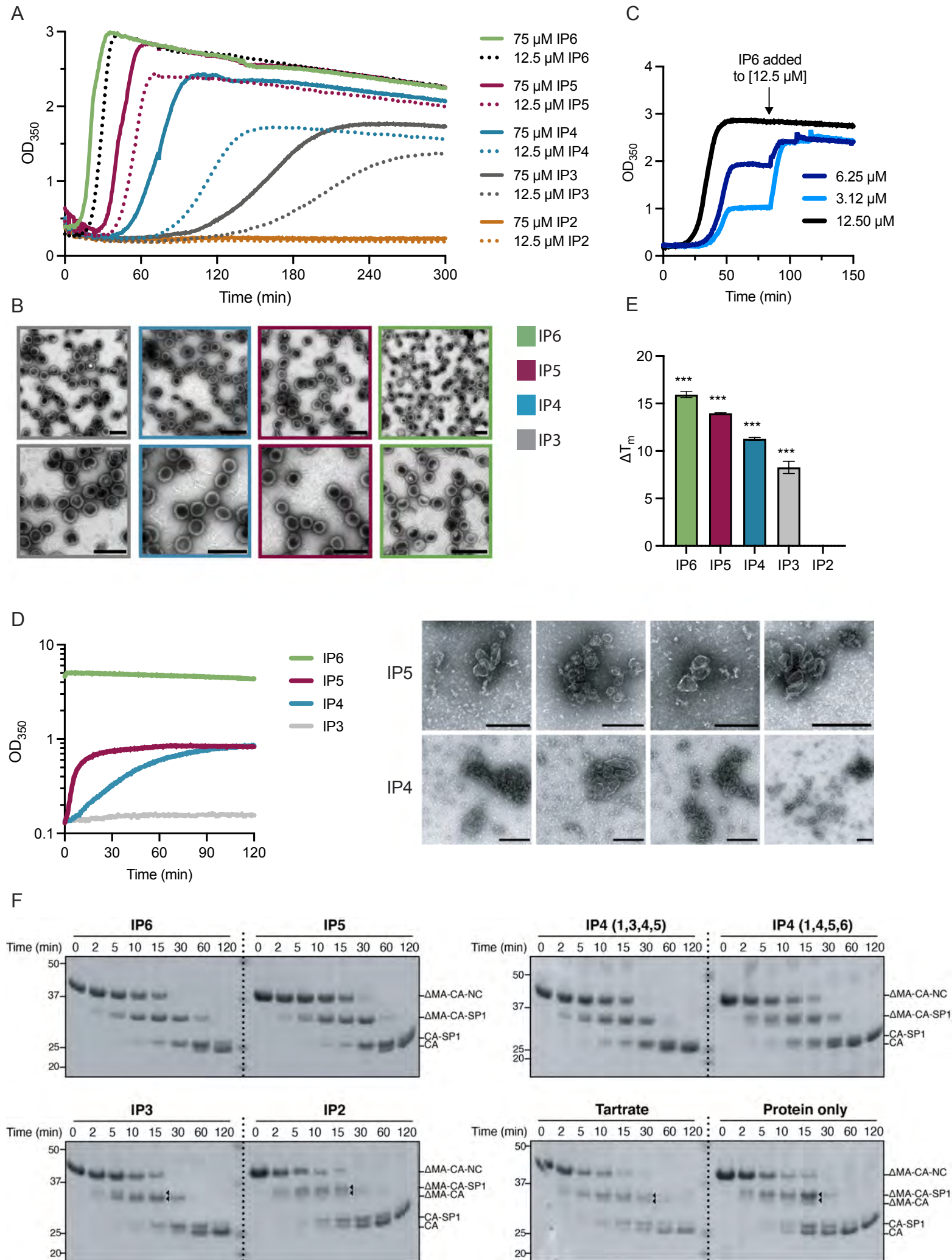


Figure 4: HIV can become independent of IP6 for immature assembly

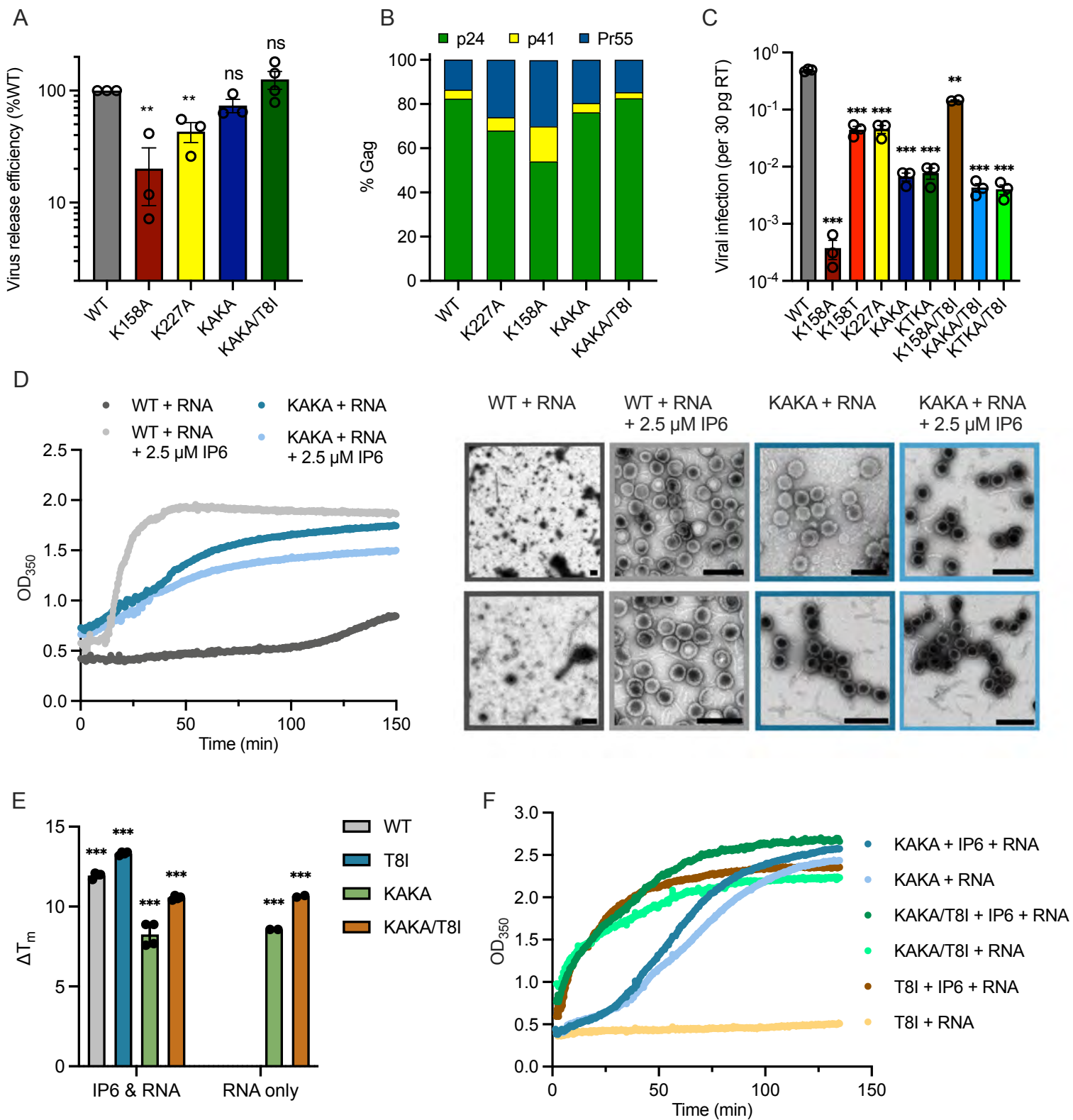


Figure 5: HIV virions lacking enriched IP6 assemble mature capsids with low efficiency and which have reduced stability

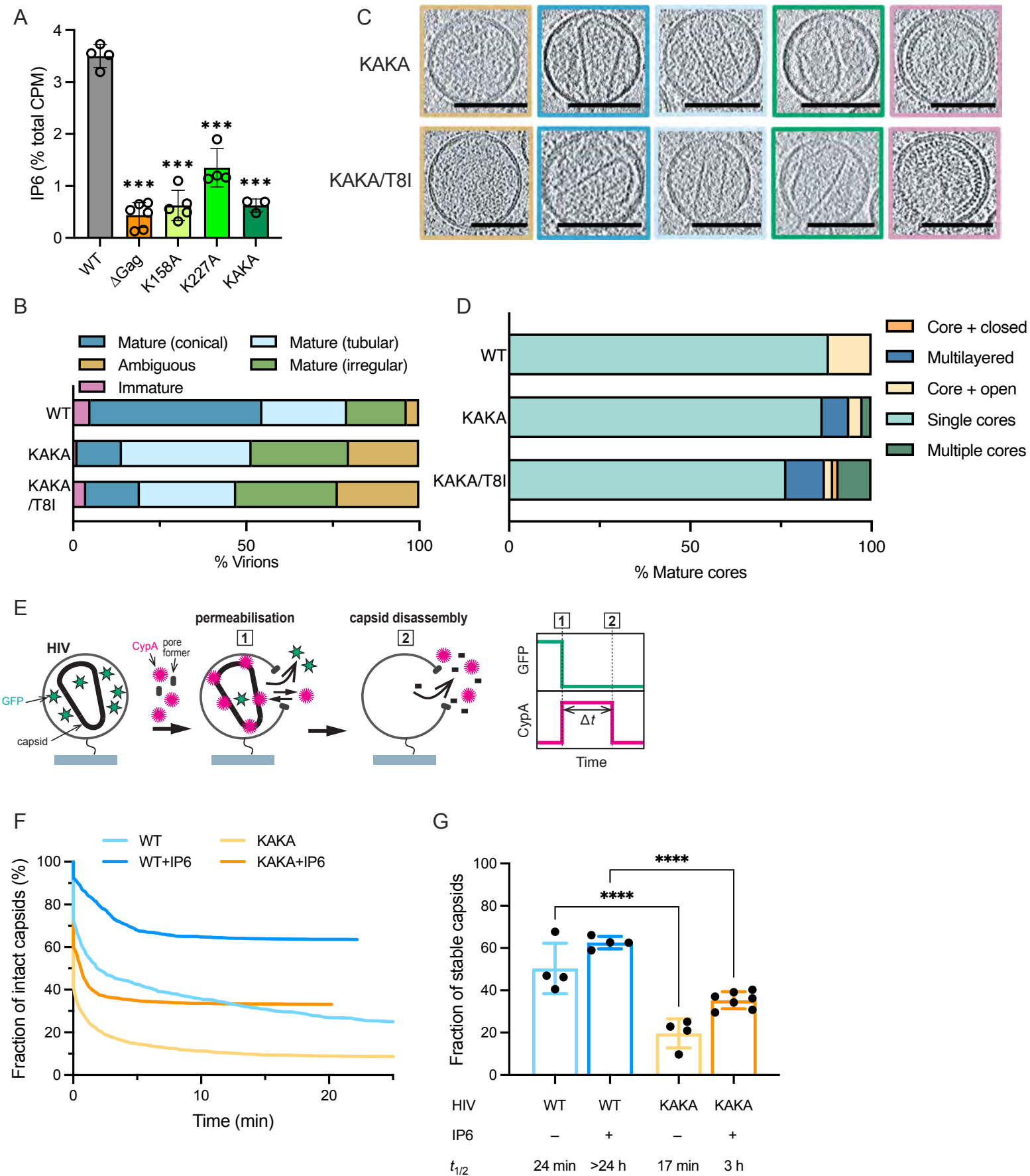


Figure 6: Simultaneously reducing cellular IP6 and the ability of HIV to enrich it into virions amplifies infectivity defects

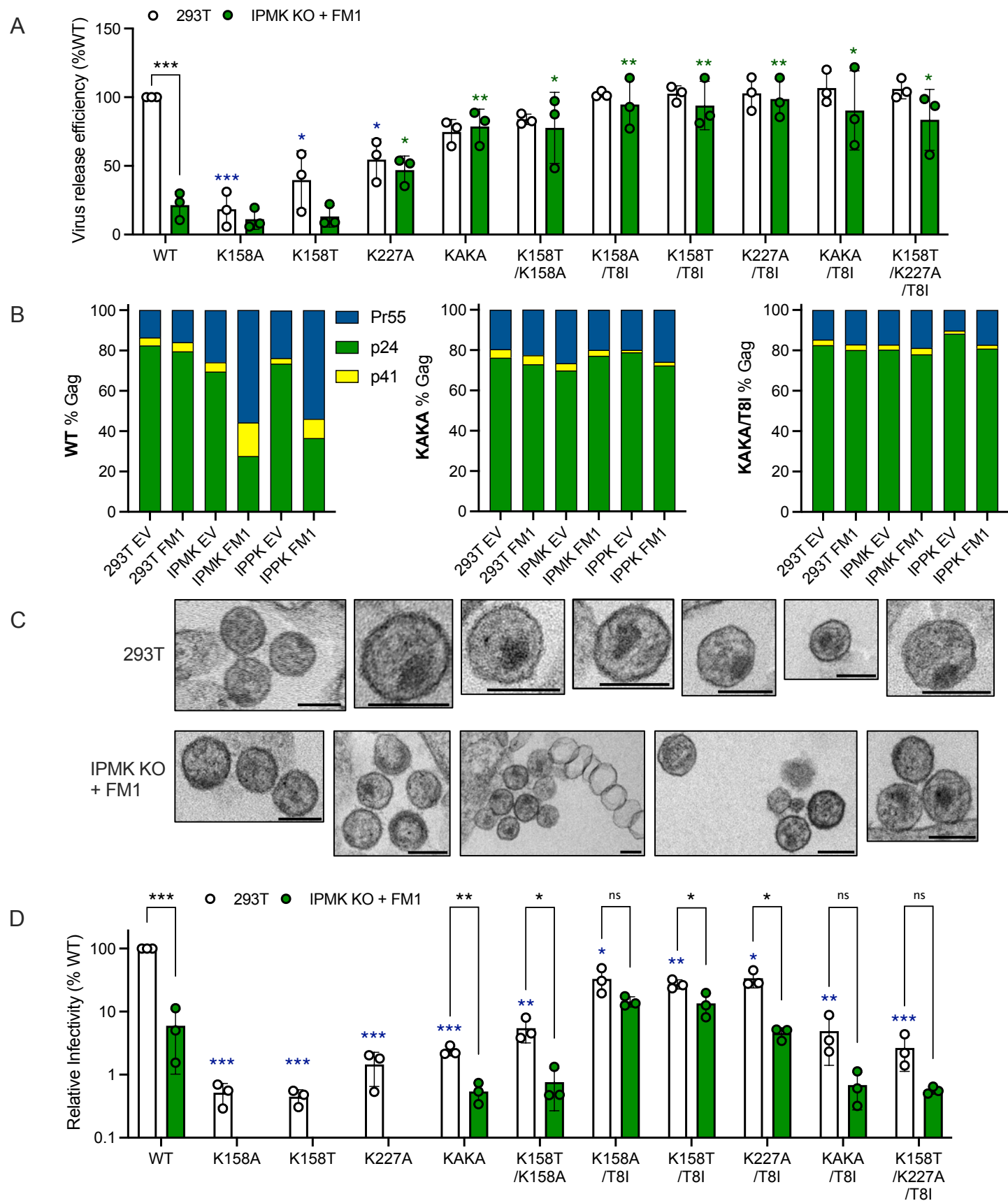
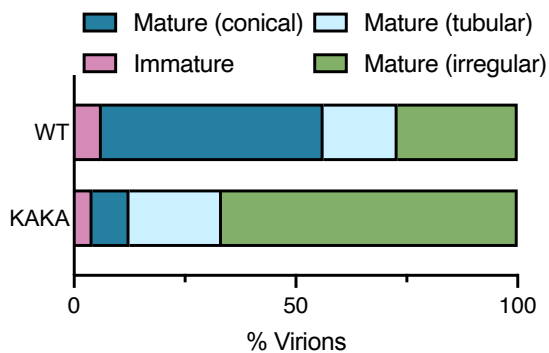
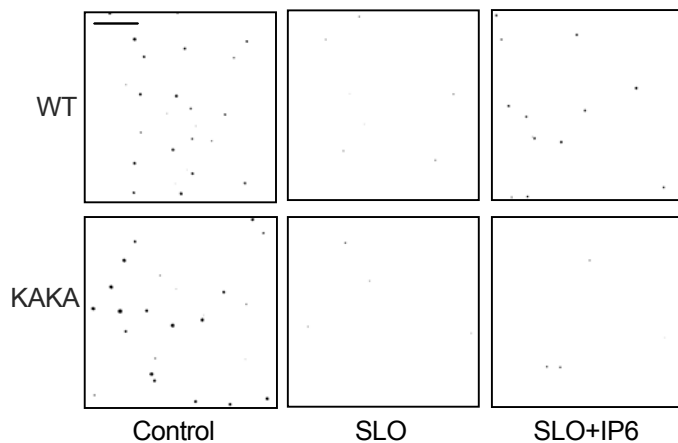
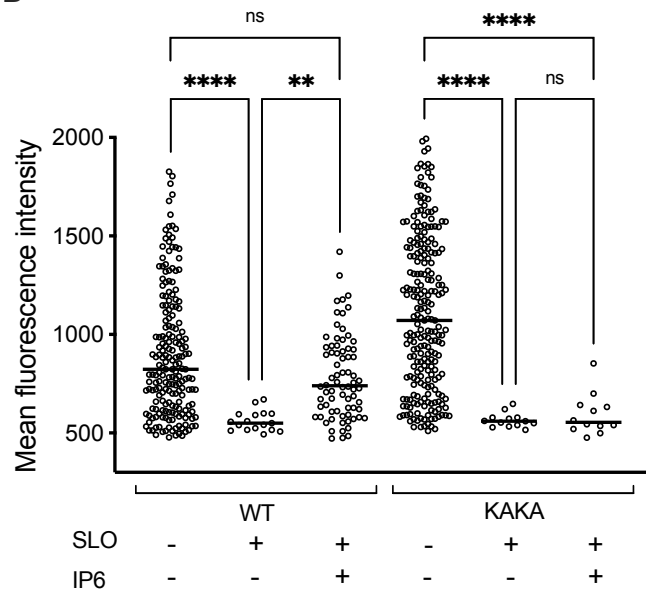


Figure 7: KAKA virions produced in IP6-low cells have fewer and more unstable capsids

A



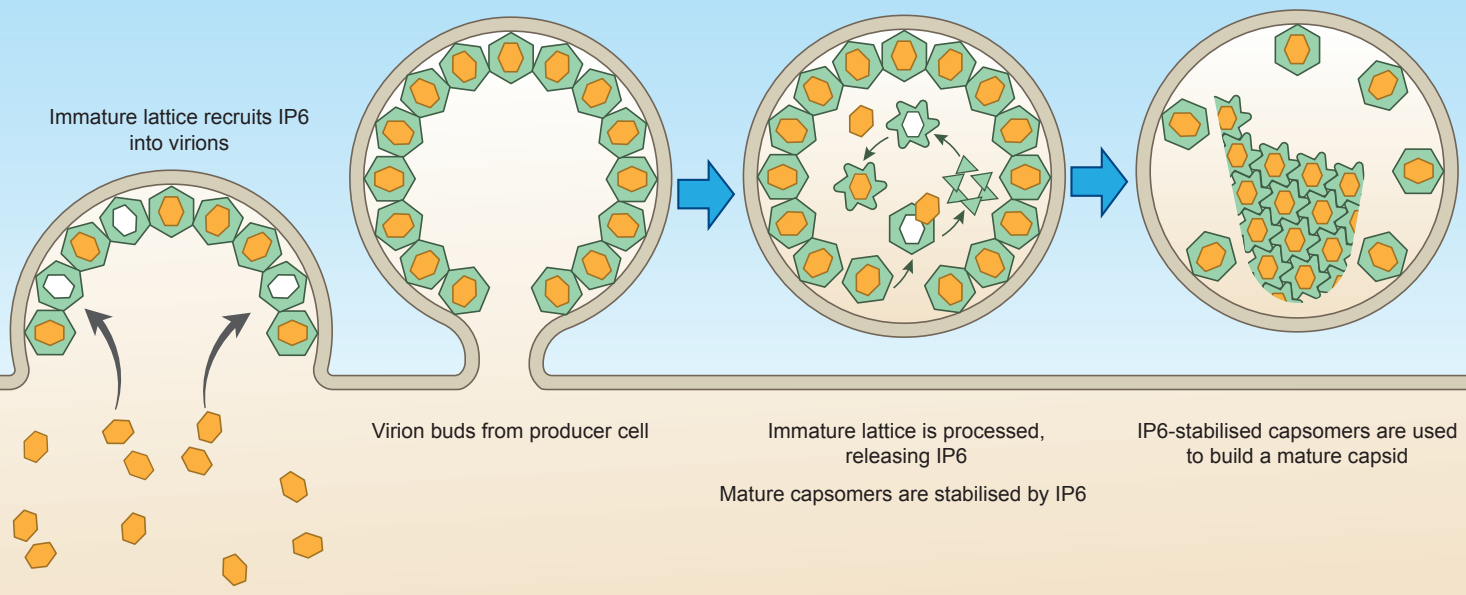
B



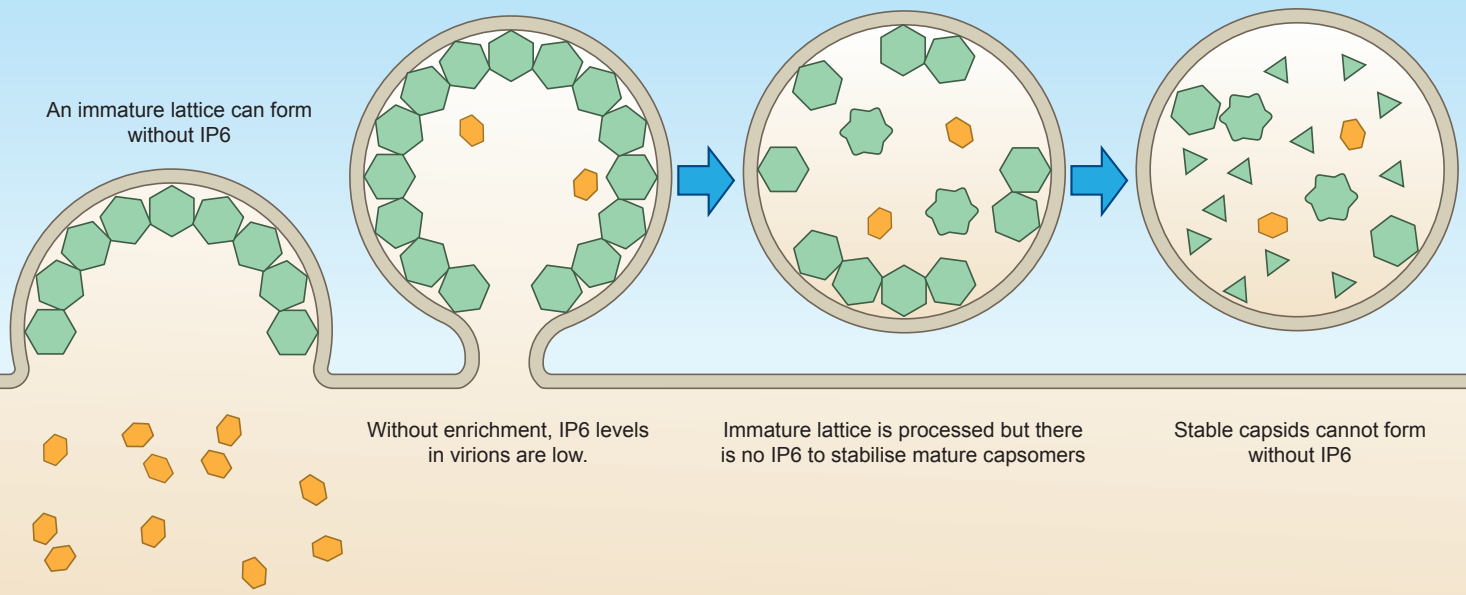
	Control	SLO	SLO+IP6
WT			
KAKA			

Figure 8: The HIV-1 immature lattice enriches IP6 into virions to catalyse mature capsid assembly

HIV-1 uses an immature lattice to enrich IP6 into virions and build its capsid

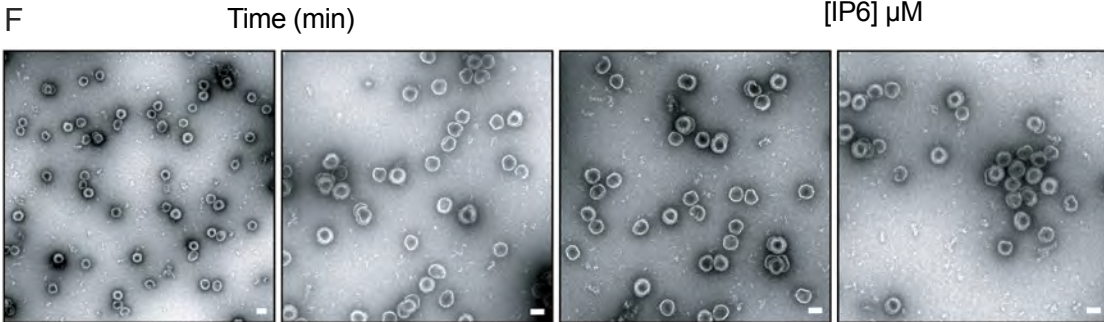
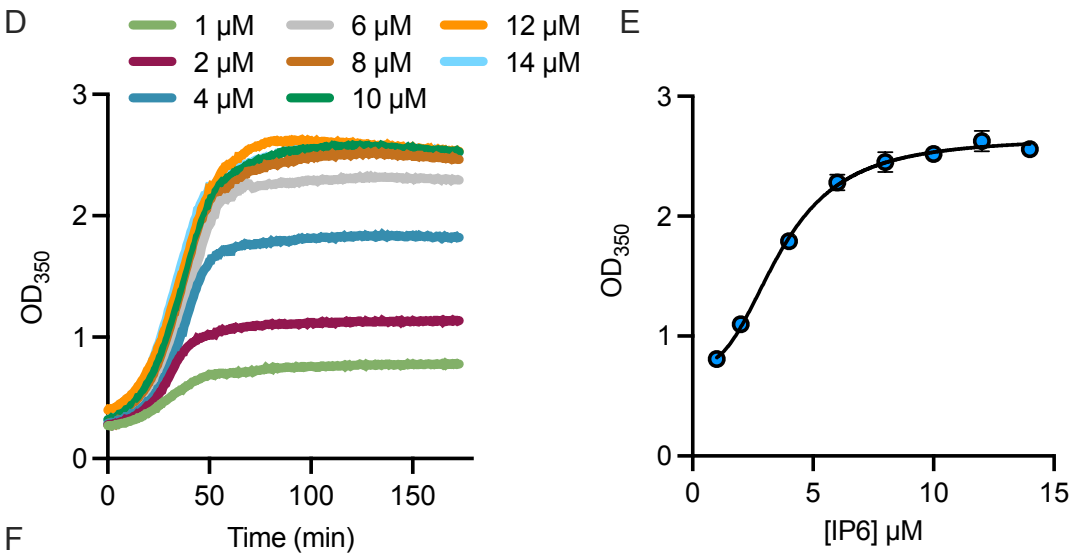
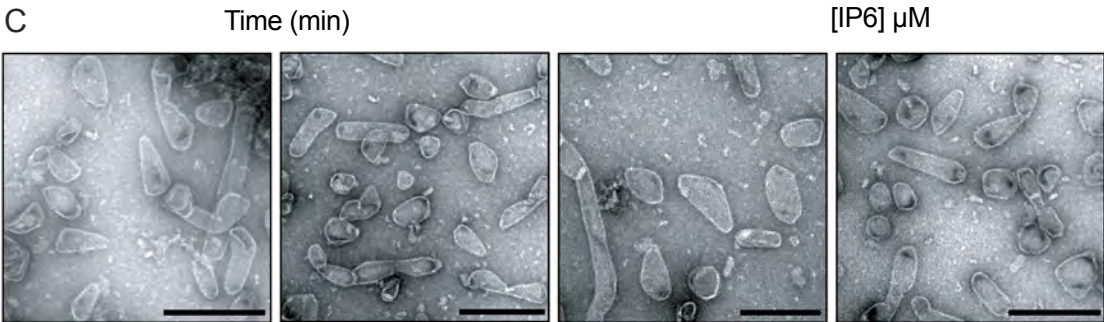
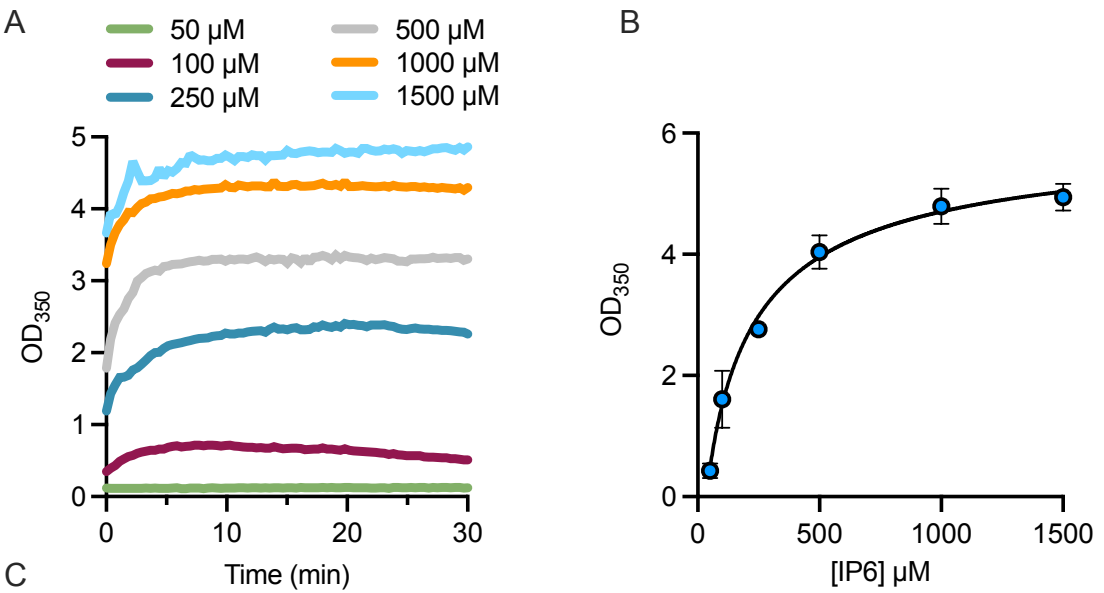


Disabling IP6-enrichment results in the production of noninfectious HIV-1 that lacks a stable capsid

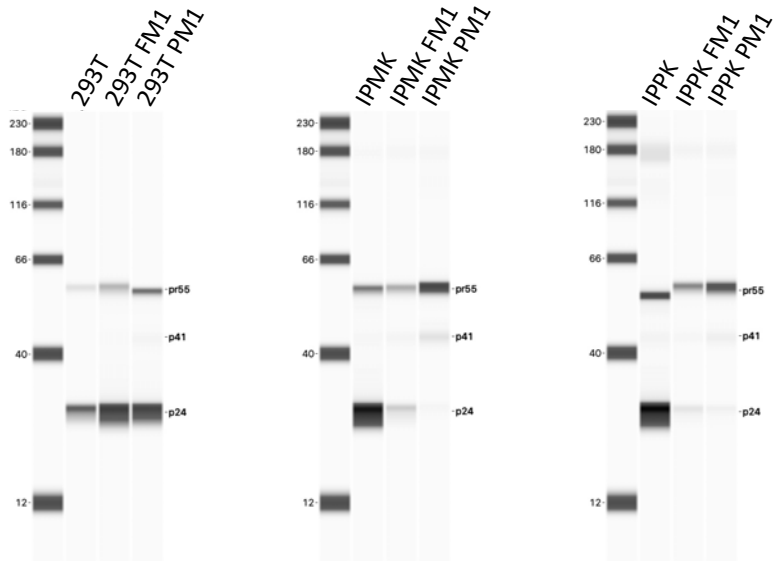


	Immature hexamer		Immature hexamer + IP6		Capsomer subunits		Mature capsomer
	Defective Immature hexamer		IP6		Defective capsomer		Mature capsomer + IP6

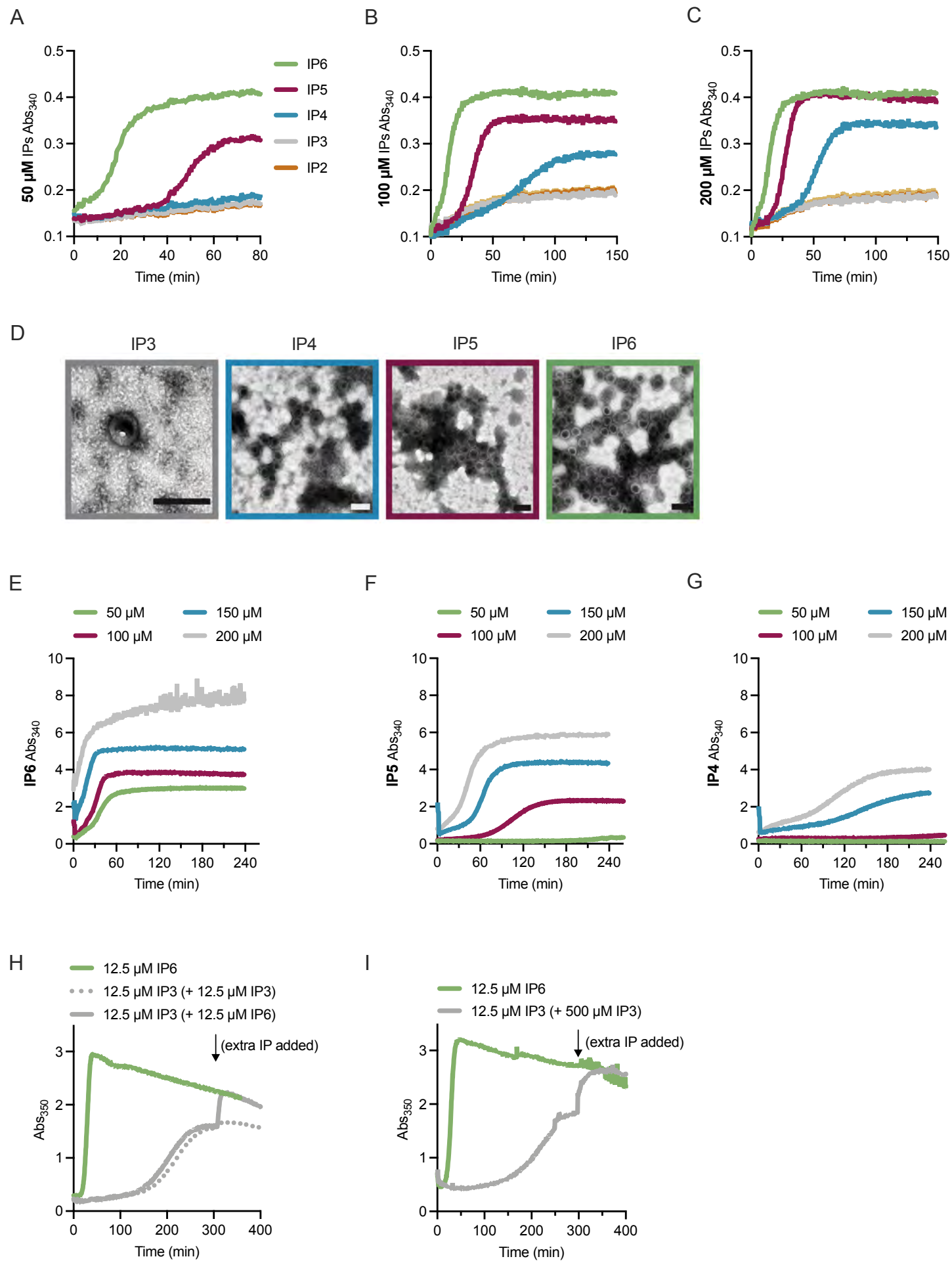
Supplementary Figure 1: Immature VLPs assemble at 100-fold lower IP6 concentrations than mature capsids



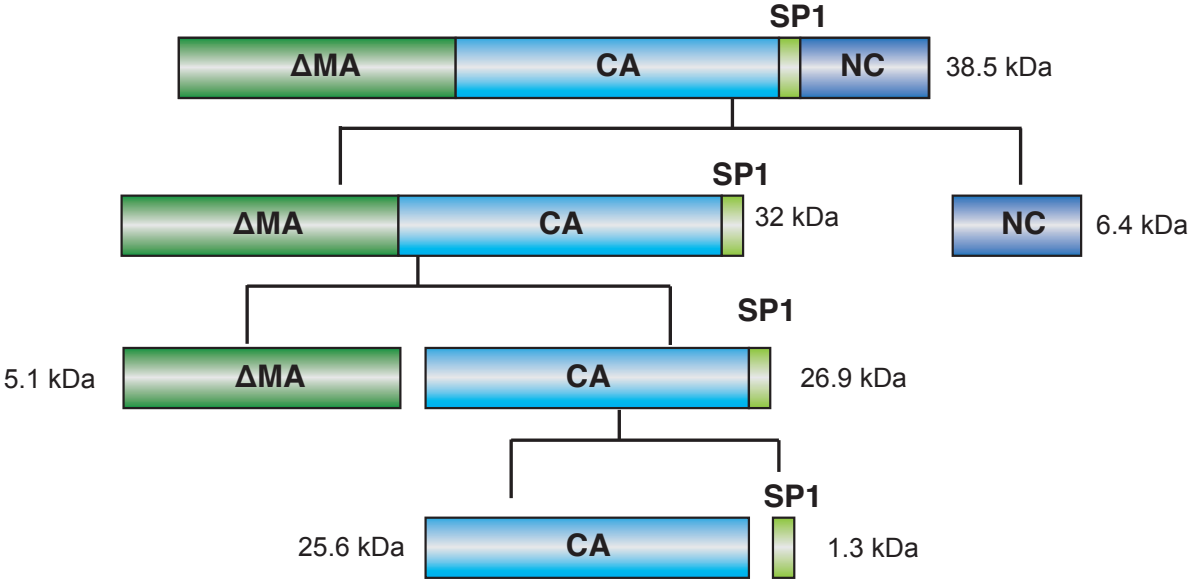
Supplementary Figure 2: Gag processing of WT HIV-1 produced in cells with different IP profiles



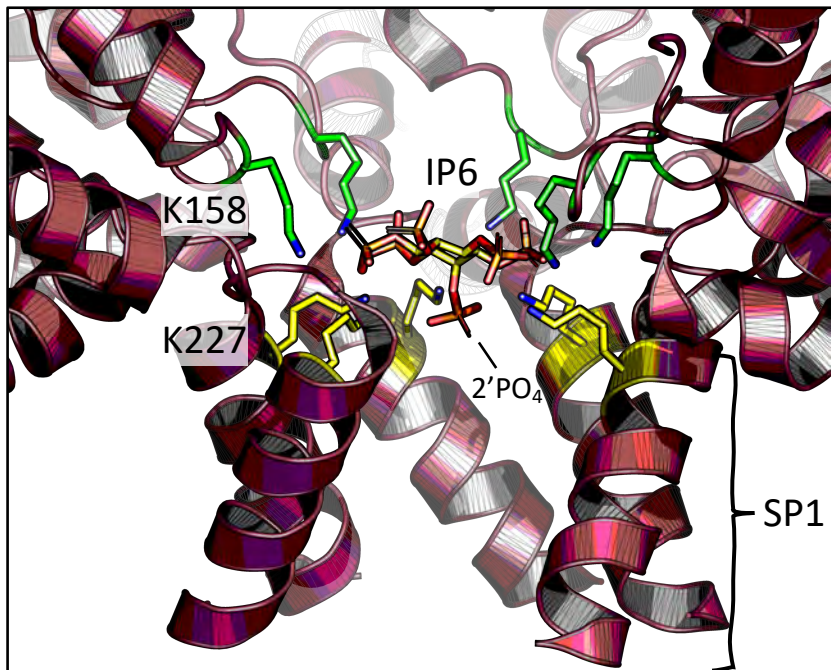
Supplementary Figure 3: In vitro assembly kinetics of immature particles using different IPs



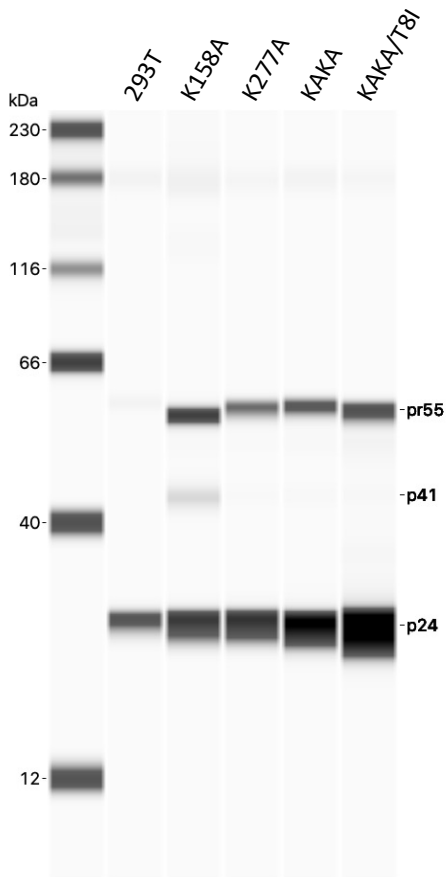
Supplementary Figure 4: Schematic of Gag processing by HIV-1 protease

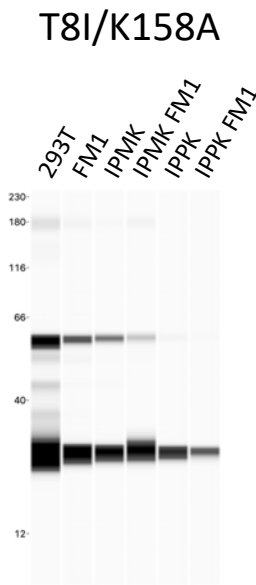
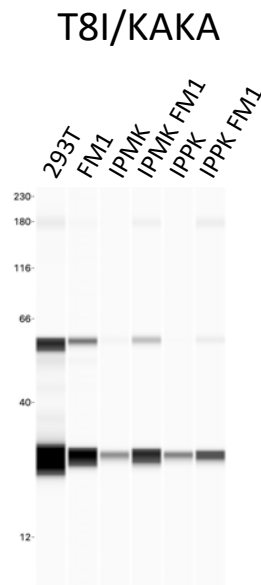
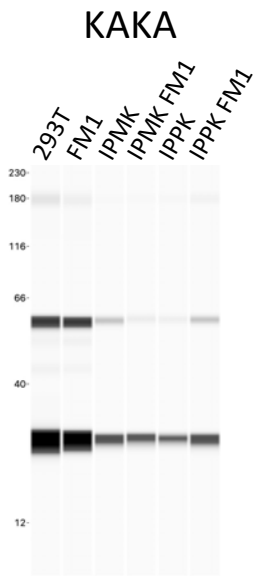
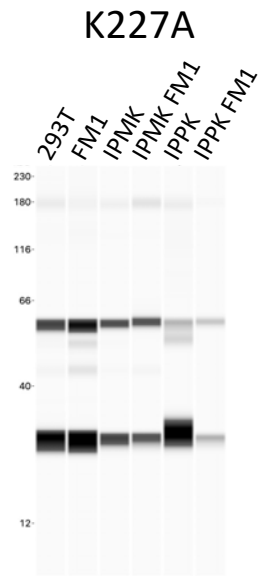
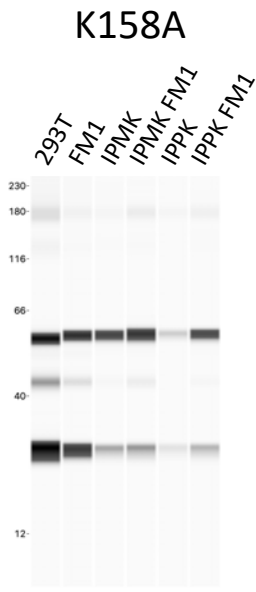
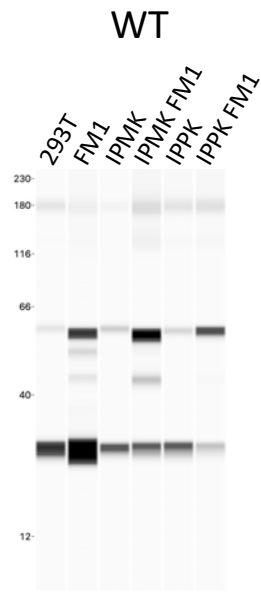


Supplementary Figure 5: IP6 binding to immature hexamers



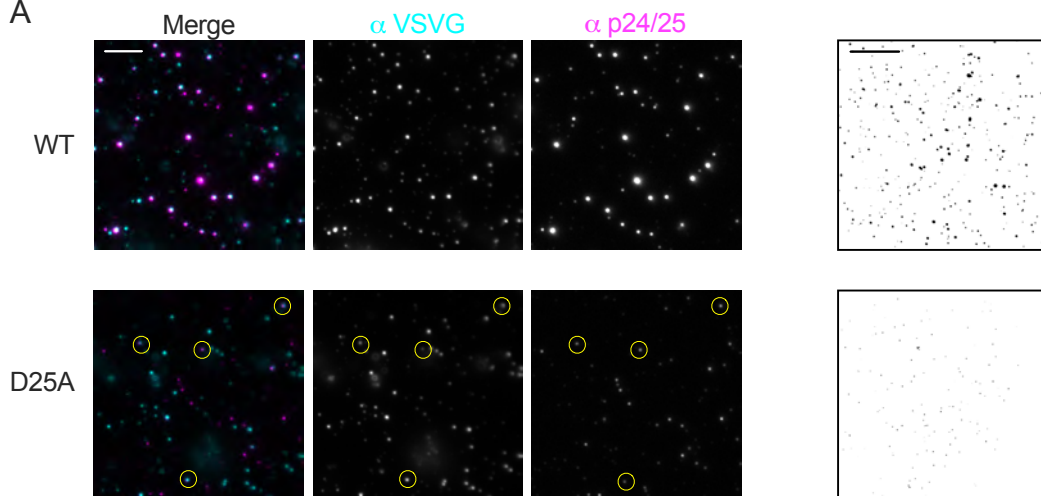
Supplementary Figure 6: Gag processing of HIV-1 mutants



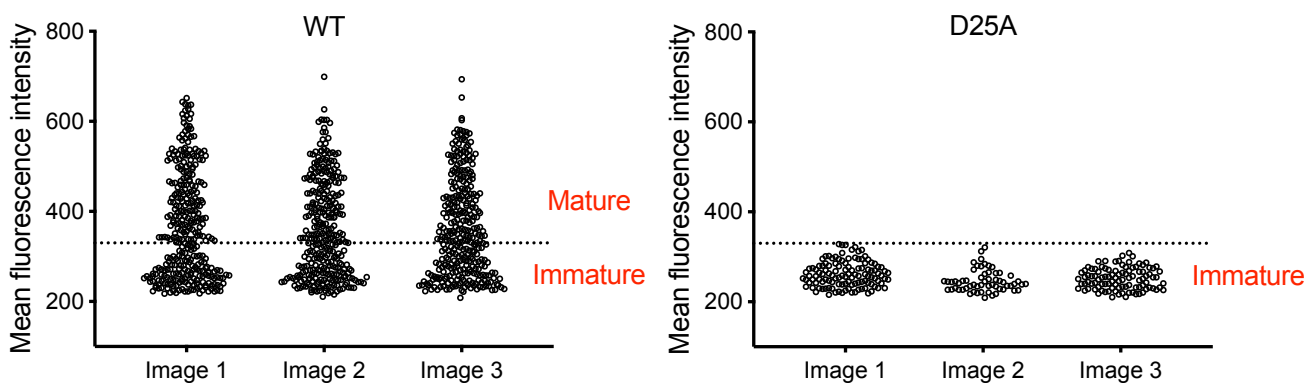


Supplementary Figure 8: TIRF microscopy on WT or D25A protease mutant virions

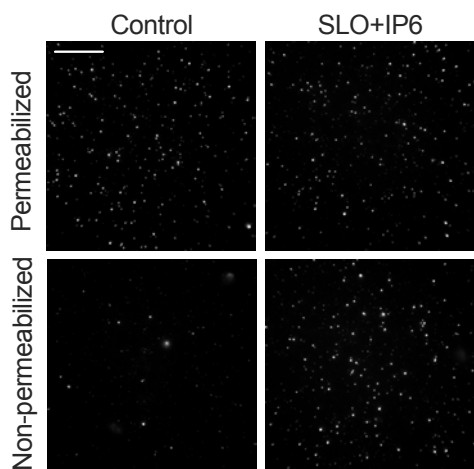
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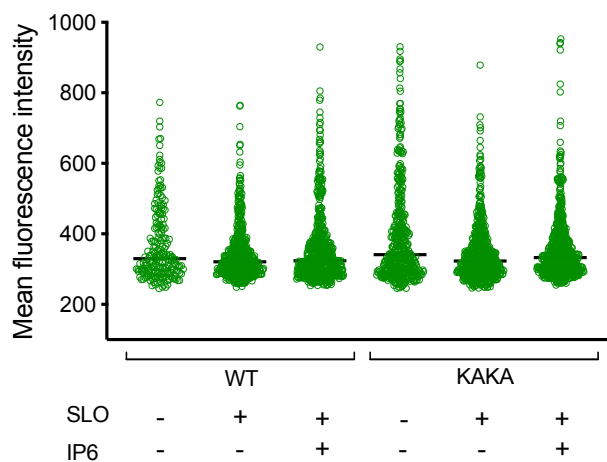
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C



D



Supplementary Table 1: Calculated IP5 and IP6 levels in modified 293T cell lines.

	293T*	IPMK KO*	IPMK KO + FM1*	IPPK KO*	IPPK KO + FM1*
IP6	30	5.0	0.5	0.44	0.08
I(1,3,4,5,6)P5	3	0.1	0.03	5.2	0.06
I(1,2,4,5,6)P5	1	0.18	0.1	0.08	0.05
Total (IP5+IP6)	34	5.28	0.63	5.72	0.19

**Concentrations are in μM*