# 1 Is e-shopping likely to reduce shopping trips for car owners?

2

# A propensity score matching analysis

3 Abstract: Reducing car use is commonly considered as a potential strategy to reduce 4 transport-related problems such as traffic congestion and air pollution. The 5 increasing use of online shopping may potentially replace shopping trips, thus 6 possibly reducing car use. However, car owners - compared to non-car owners - can 7 more easily visit physical stores and transport goods. Therefore, it can be assumed 8 that online shopping is less likely to reduce shopping trips for car owners. Using 653 9 structured face-to-face interviews in Chengdu (China), an empirical study is conducted. The results show that 44.0% of respondents indicated a decrease in 10 shopping trip frequency after they started to purchase online, while only 14.4% 11 indicated an increase in the frequency. This confirms that online shopping tends to 12 be a substitute for shopping trips. Applying a propensity score matching approach, 13 this paper further compares the likelihoods of changes in shopping trips caused by 14 online buying between car owners and non-car owners, while considering 15 sociodemographic factors, internet experiences, spatial attributes, and online 16 shopping attitudes as covariates. The results indicate that – due to online buying – 17 shopping trip frequency is less likely to decrease for car owners compared to 18 19 non-car owners, while there is no significant difference in the likelihood of increasing shopping trip frequency between owners and non-owners. These findings 20 imply that online shopping may not effectively reduce driving, thus unlikely being a 21 22 valid solution for transportation problems resulting from the increasing use of cars. 23 Keywords: e-shopping; shopping trips; car ownership; propensity score matching;

24 Chengdu (China)

#### 25 Highlights

- 26 (1) Propensity score matching is applied to infer causality;
- 27 (2) Shopping trips can be partly replaced by e-shopping;
- 28 (3) E-shopping is less likely to replace shopping trips for car owners;
- 29 (4) E-shopping may not effectively reduce driving.

### 31 **1** Introduction

In the past several decades, car ownership has dramatically increased all over the 32 world (Hickman et al., 2017). The global number of passenger cars reached 947 33 million by 2015 (OICA, 2016). The great use of cars has caused environmental, 34 35 transportation, and health challenges in many countries and regions, such as air pollution, fuel consumption, road congestion, parking problems, and obesity 36 (Buehler et al., 2017; Gärling & Steg, 2007; Hickman et al., 2017; Yan et al., 2019). 37 38 Reducing car use is commonly considered as a possible strategy to mitigate these challenges (De Vos et al., 2012; Graham-Rowe et al., 2011). 39

40 E-shopping – as a possible substitute for shopping trips – may potentially reduce car 41 use. Therefore, it is worthwhile to examine whether people who own a car are more likely to replace shopping trips with e-shopping. Theoretically, however, car owners 42 seem less likely to reduce shopping trips due to e-shopping, because they may be 43 more dependent on in-store shopping than non-car owners for the two following 44 45 reasons. On the one hand, car owners have more mode options to visit physical 46 stores, suggesting a high level of flexibility in shopping trips (e.g., more flexible departure time). On the other hand, car owners can benefit more from driving for 47 in-store shopping, because it is more convenient and effortless to use a car to 48 49 transport goods home.

To the best of our knowledge, none of the previous empirical studies explicitly aims 50 51 to investigate whether car owners are more likely to replace shopping trips with e-shopping. Only a few researchers implicitly consider car ownership as one of the 52 explanatory factors for the substitution of e-shopping for shopping trips, however 53 leading to mixed outcomes. For example, a study by Shi et al. (2019) found that 54 e-shoppers who own a car are less likely to consider online buying as a substitute for 55 56 shopping trips compared to those who do not own a car. In contrast, Weltevreden 57 and Rietbergen (2007) indicated that the likelihood of substituting e-shopping for shopping trips barely differs between car users and non-car users. Xi et al. (2020a) 58 59 even revealed that people owning a car are more likely to reduce visits to physical 60 stores due to e-shopping.

The mixed findings regarding the role of car ownership in the substitution of e-shopping for shopping trips may be consequences of several factors, such as differences in temporal and geographical contexts of study areas, analysis approaches, and types of products. Specifically, traditional cross-sectional designs (e.g., Chi-square tests, regression approaches) are often used in previous studies. However, the cross-sectional approaches may lead to biased estimates, because all 67 samples are always included in these approaches without consideration of the issue of outliers (Dong, 2021). Therefore, a more appropriate approach for causal 68 inference is called for to clarify the topic. As a quasi-experimental design, the 69 70 propensity score matching (PSM) method can address sample selection bias by removing outliers and is therefore considered more effective for causal inference 71 72 than cross-sectional designs (Dong, 2021). In recent years, the PSM method has been introduced to the field of transportation to address some causality issues (Cao & 73 74 Schoner, 2014; Cheng et al., 2019; Dong, 2021; Kim et al., 2020). However, we cannot 75 find any studies using the PSM method to empirically clarify the issue of how car 76 ownership influences the likelihood to reduce shopping trips due to online buying.

In sum, three limitations exist in previous studies regarding the role of car ownership. 77 78 First, empirical evidence is still limited. We are only aware of three studies implicitly analyzing this issue (Shi et al., 2019; Weltevreden & Rietbergen, 2007; Xi et al., 79 2020a). Second, the current evidence suggests inconsistent results. It thus remains 80 81 unclear whether car owners are more likely or unlikely to replace shopping trips with online shopping. Third, the use of cross-sectional approaches in previous studies may 82 83 lead to biased estimates, which may be part of the source of inconsistent findings. To address these limitations, the present study using a PSM approach (i.e., a 84 85 quasi-experimental design) aims to explicitly answer the following question: Is e-shopping likely to reduce shopping trips for car owners? 86

The data used in the present study are derived from 653 structured face-to-face 87 88 interviews in 2016 in Chengdu, which is one of the provincial capital cities in China. 89 China has experienced a rapid motorization process in past decades (Zhao & Bai, 90 2019). In 2000, there were only 6.25 million private cars in China. By the end of 2019, the number has increased to 225 million (CEIC, 2020). The average annual increase 91 rate is approximately 184%. Nonetheless, only 173 out of every 1000 Chinese people 92 93 owned a car in 2018, which is considerably lower than many countries. In the United States and the United Kingdom, for instance, there are respectively 837 and 579 car 94 owners per thousand people (McKinsey & Company, 2019). Therefore, it can be 95 expected that car ownership in China will continuously and rapidly increase in the 96 97 coming decades. China must moderate the rapid growth of car use. Meanwhile, e-shopping is widely adopted nowadays in China. Since 2013, the e-retailing sale of 98 China has overtaken that of the United States and has become the largest one in the 99 world (McKinsey & Company, 2016). Therefore, China is a suitable place to 100 investigate the association between car ownership and the reduction in shopping 101 102 trips caused by online buying.

103 The remainder of this paper will be organized as follows. In the following section,

prior related research is reviewed. In Section 3, methodologies are introduced,
followed by analysis results in Section 4. In the final section, conclusions and
discussion are presented.

#### 107 **2** Literature review

#### 108 2.1 Measurement of e-shopping impacts on shopping trips

109 Researchers have explored the relationship between online shopping and shopping trips for quite a while. In the early stage of e-commerce, it is conceptually proposed 110 that e-shopping has four potential effects on shopping trips. They respectively mean 111 that, due to online buying, people can reduce shopping trips (i.e., substitution), 112 increase shopping trips (i.e., complementarity), change the attributes of shopping 113 114 trips (i.e., modification), or do not make any changes to shopping trips (i.e., neutrality) (Mokhtarian, 1990; Salomon, 1986). Subsequently, much scholarly attention has 115 116 been paid to empirically examine the influence of e-shopping on shopping trips. However, previous studies lead to inconsistent results respectively confirming 117 118 substitution effect, complementary effect, modification effect, and neutrality effect 119 (Cao, 2009; Rotem-Mindali & Weltevreden, 2013; Xi et al., 2020b).

120 The mixed findings regarding the relationship between online buying and shopping trips may be attributed to several reasons, such as variations in the geographical and 121 temporal contexts of study areas. In addition, some researchers particularly note that 122 the inconsistency might be the result of differentiated measuring methods (Cao, 123 2009; Rotem-Mindali & Weltevreden, 2013; Shi et al., 2019; Xi et al., 2020a). Overall, 124 two designs are most used to capture the impacts of e-shopping on shopping trips in 125 existing studies. One is a cross-sectional design. In this design, researchers usually 126 127 obtain the frequencies of both e-shopping and shopping trips and identify the quantitative association between them using statistical techniques such as regression 128 models and structural equation models (e.g., Ding & Lu, 2017; Zhen et al., 2016; 129 130 Zhou & Wang, 2014). The other is a quasi-longitudinal design, in which respondents are asked to recall and directly indicate the changes in shopping trips before and 131 after buying online. The changes are considered as the effects of e-shopping on 132 shopping trips (e.g., Weltevreden & Rietbergen, 2007; Xi et al., 2020a). 133

However, the problem is that results seem to largely depend on the measurement approaches. Shi et al. (2019) summarized that cross-sectional analyses usually support that e-shopping tends to generate new shopping trips (i.e., complementary effect) (e.g., Ding & Lu, 2017; Zhen et al., 2016; Zhou & Wang, 2014), while quasi-longitudinal designs normally confirm that e-shopping likely replaces shopping 139 trips (i.e., substitution effect) (e.g., Shi et al., 2019; Weltevreden & Rietbergen, 2007; 140 Xi et al., 2020a). It is widely accepted that – compared to a cross-sectional design – a quasi-longitudinal design is more reliable to infer causality (Mokhtarian & Cao, 2008). 141 Furthermore, Xi et al. (2020a) simultaneously used both cross-sectional and 142 quasi-longitudinal designs to examine the influence of e-shopping on shopping trips. 143 Not surprisingly, the two approaches indicate inconsistent results. Nonetheless, they 144 supposed that the quasi-longitudinal results (i.e., substitution effect) are more 145 reliable than the cross-sectional results (i.e., complementary effect). 146

In addition, quasi-longitudinal designs have an advantage over cross-sectional 147 designs. Using a quasi-longitudinal method, a change in shopping trip frequency 148 caused by e-shopping can be captured for each respondent. Thus, it provides a 149 150 possibility to investigate the determinants of changes in shopping trips due to e-shopping (Weltevreden & Rietbergen, 2007; Xi et al., 2020a), e.g., the focus of the 151 present study – the effects of car ownership on changes in shopping trips. Therefore, 152 we will apply a quasi-longitudinal design to measure changes in shopping trips due to 153 online shopping in the present study. 154

### 155 2.2 Car ownership and the substitution of e-shopping for shopping trips

156 Investigating the relationship between car ownership and the reduction in shopping 157 trips caused by online buying can contribute valuable insights to the existing 158 literature. To the best of our knowledge, however, little research has fully explored 159 this topic. There are only a few researchers who preliminarily considered it, whereas 160 inconsistent results are found.

Using 3200 respondents in the Netherlands, a study by Weltevreden and Rietbergen (2007) was the first to investigate this issue. They found that more than 20% of the respondents indicate a decrease in shopping trips because of online buying. Applying a Chi-square test, they revealed that there is no significant difference in changes in shopping trips between car users and non-car users. This means that – like non-car users – car users tend to reduce shopping trips due to e-shopping, potentially suggesting that e-shopping may reduce driving.

A recent study by Xi et al. (2020a) further explored the relationship between car ownership and the substitution of e-shopping for shopping trips. In their study, the data were obtained from a retrospective survey including 1207 valid respondents in Nanjing, China. Similarly, they indicated that – due to e-shopping – e-shoppers are likely to report decreasing in-store shopping frequency. Meanwhile, using an ordinal logistic regression model, they found that e-shoppers who own a car are more likely to reduce visits to supermarkets due to online buying. Therefore, this furthersuggests that e-shopping may lead to a considerable reduction in driving.

176 However, the idea that e-shopping can reduce driving seems counterintuitive (Xi et al., 2020a), because compared to non-car owners, car owners have more 177 convenience to visit stores and transport goods and are thus less likely to consider 178 179 online buying as a substitute for shopping trips. An empirical study by Shi et al. (2019) 180 pointed to a different story from both Weltevreden and Rietbergen (2007) and Xi et al. (2020a). Using data derived from 710 face-to-face interviews in Chengdu, China, 181 they similarly confirmed online shopping as a substitute for shopping trips. However, 182 183 a binary logistic regression model shows that car ownership is negatively correlated with the substitution of e-shopping for shopping trips, which means that car owners 184 185 are unlikely to reduce shopping trips when purchasing online.

186 Apparently, previous studies suggest conflicting results concerning the relationship 187 between car ownership and changes in shopping trips due to e-shopping. This might be attributed to some factors including variations in geographical and temporal 188 189 contexts and in types of products in these studies. Notably, the approaches used in these studies could be another source of the inconsistent results as well. Chi-square 190 191 tests (Weltevreden & Rietbergen, 2007), ordinal logistic models (Xi et al., 2020a), and 192 binary logistic models (Shi et al., 2019) developed with cross-sectional data can generally be categorized as traditional cross-sectional analyses. In these traditional 193 194 cross-sectional approaches, it is implicitly assumed that samples are randomly selected. In practice, however, it is hard to obtain samples without any selection bias 195 196 (i.e., outliers are mostly included). Therefore, these traditional cross-sectional approaches may result in biased estimation outcomes for causality inference. 197

In order to overcome the limitation of traditional cross-sectional designs, propensity 198 score matching (PSM) – which is often considered as a quasi-experimental design 199 (Kim et al., 2020; Park et al., 2020) – is introduced to infer causality by transportation 200 201 researchers (Boer et al., 2007; Dill, 2008). In PSM, outliers are eliminated according to propensity scores, thus possibly correcting selection bias (Dong, 2021; Kim et al., 202 2020). Therefore, the PSM method is usually considered more reliable for causal 203 inference than traditional cross-sectional methods (Dong, 2021). In recent years, 204 researchers have increasingly used a PSM approach to address some transportation 205 206 issues (e.g., residential self-selection) (Cheng et al., 2019; Cao & Schoner, 2014). However, little research can be found to apply a PSM approach to infer the causality 207 between car ownership and the reduction in shopping trips caused by online 208 209 shopping. Therefore, a PSM method will be used in the present study to clarify whether car owners are likely or unlikely to substitute e-shopping for shopping trips. 210

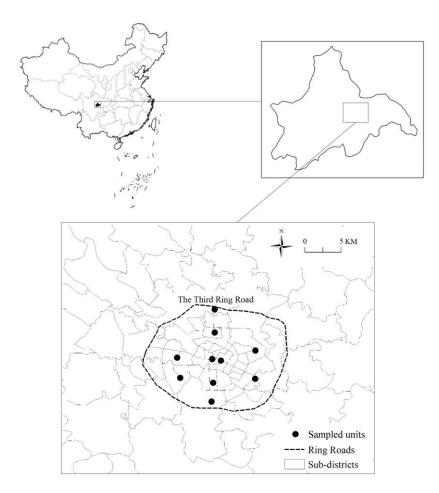
In addition to car ownership, other factors including sociodemographic factors, internet experiences, e-shopping attitudes, and built environment elements are found to be associated with the likelihood of substituting e-shopping for shopping trips (Shi et al., 2019; Weltevreden & Rietbergen, 2007; Xi et al., 2020a). Therefore, these factors will be considered as control variables (i.e., covariates) in the PSM design of the present study.

#### 217 3 Analysis design

#### 218 **3.1** Data source

The data used in this study are mainly generated from face-to-face structured 219 interviews in 2016 in Chengdu, China. In this survey, e-shoppers – those who had 220 221 ever purchased online before – were regarded as the target population. Following the principle of a cluster sampling approach (Daniel, 2011), we geographically 222 223 randomly selected 10 public spaces as the sampled units: Chunxilu Shopping Center, Hongpailou Shopping Center, Huanhuaxi Park, Jinniu-Wanda Shopping Center, Tianfu 224 225 Square, Laifushi Shopping Center, Dongjiaojiyi Music Park, Tazishan Park, Shahe Park, 226 and Kaide Shopping Center (see Figure 1). Participants were recruited using the convenience sampling method, which means that residents who were readily 227 available in these public spaces and had ever purchased online (i.e., e-shoppers) 228 were approached. For each participant, a face-to-face interview was conducted by 229 asking questions concerning sociodemographics, internet experiences, spatial 230 attributes, and e-shopping attitudes. Finally, 1796 residents were invited, and 882 231 232 participated in the survey. After removing records missing information, a total of 653 valid respondents are used in the present study. More details concerning the survey 233 can be found in \*\* (BLINDED FOR PEER REVIEW). 234

Only online buyers are used as valid respondents in the present study. This makes it 235 236 hard to assess the representativeness of these respondents because the attributes of the online buying population in Chengdu are unknown. A survey performed by the 237 China E-commerce Research Center (2016) showed that in China 47.4% of online 238 buyers were male, and 48.8% were aged 27 or older in 2016. Of 653 valid 239 240 participants in the present study, 51.1% are male, and 42.4% are aged 26 or older. Based on the comparison concerning gender and age, the representativeness of the 241 242 respondents can be considered acceptable.



#### 243

244 Figure 1. Sampled units in Chengdu, China (Source: BLINDED FOR PEER REVIEW)

#### 245 3.2 Key variables

#### 246 3.2.1 E-shopping impacts on shopping trips

247 As indicated before, the key dependent variable – e-shopping impacts on shopping trip frequency - is acquired by using a quasi-longitudinal method. In face-to-face 248 interviews, respondents were asked to recall and report the changes in shopping trip 249 250 frequency after starting to shop online. In the end, 287, 272, and 94 respondents 251 indicated a decrease, no change, and an increase in the frequency of shopping trips, respectively. This means that e-shopping seems substitute for shopping trips, 252 because 44.0% of respondents reported a reduction in shopping trip frequency, and 253 254 only 14.4% reported an increase (see Table 1). This result is consistent with most previous quasi-longitudinal studies (e.g., Weltevreden & Rietbergen, 2007; Xi et al., 255 2020a). 256

The impacts of e-shopping on shopping trips are measured by three categories (i.e., decrease, no change, and increase), which can be treated as a nominal variable. However, the PSM method cannot be directly used for a nominal outcome variable. To address this issue, three dummy variables were created, i.e., "decrease" (0 = no decrease; 1 = decrease), "no change" (0 = decrease/increase; 1 = no change), and "increase" (0 = no increase; 1 = "increase"), which will be separately used as outcome variables in the following PSM analysis.

264 3.2.2 Car ownership

As another key variable, car ownership can normally be measured in two possible 265 ways: household car ownership and individual car ownership. When a household 266 267 owns a car, the car is mostly shared among household members. This means that car dependence is mainly determined by household car ownership rather than individual 268 car ownership. Therefore, it can be reasonably assumed that household car 269 270 ownership has higher explanation power for travel. Given this, car ownership is obtained by asking respondents: Does your household own a private car? The answer 271 was set to be "Yes" or "No". Among 653 valid records, 400 answered "Yes", and 253 272 answered "No" (see Table 1). 273

#### 3.3 Control variables

Following previous studies (Shi et al., 2019; Weltevreden & Rietbergen, 2007; Xi et al., 275 2020a), four sets of control variables are used in the present study. The first set refers 276 to sociodemographic factors including gender, age, educational attainment, monthly 277 income, and monthly living cost. The second set is internet experience which consists 278 279 of two variables. One is the number of years using the internet on PCs. The other is the monthly frequency (i.e., times per regular month) of e-shopping for goods that 280 are most purchased online, including food and drink, electronics, clothes and shoes, 281 282 and cosmetics.

The third set refers to built environment elements. Shopping trips are usually linked 283 with trips for other purposes such as commuting. This means that people may not 284 285 depart for shopping trips from residential locations. Therefore, the built environment of departure locations for shopping trips (instead of residential locations) was 286 287 recommended as an explanatory factor in recent publications (Shi et al., 2020a, 288 2020b). For each respondent, we acquired the location where he/she mostly departs from for shopping trips in the survey. Using departure locations, we identify the built 289 environment for each respondent. Notably, according to previous studies (Loo & 290 Wang, 2018; Weltevreden & Rietbergen, 2007; Xi et al., 2020a; Zhen et al., 2018), 291 292 both city-level and neighborhood-level built environment elements are considered in 293 the present study:

At the city level, respondents are divided into two groups, namely, urban group and suburban group. When a respondent mostly departs for shopping trips from the densely built-up areas within the third ring road of Chengdu (see Figure 1), he/she will be categorized into the urban group. Otherwise, he/she will be categorized into the suburban group.

299 At the neighborhood level, shopping accessibility and transport accessibility -300 which are frequently used as explanatory factors for e-shopping (e.g., Loo & Wang, 2018; Weltevreden & Rietbergen, 2007) – are employed. In the present 301 study, shopping accessibility is indicated by the number of supermarkets within a 302 buffer distance of 800 m of departure locations. Transport accessibility is 303 measured by the number of bus stops within a buffer distance of 800 m of 304 305 departure locations. The buffer distance is set to 800 m because it is the maximum distance of access trips by walking for most residents in large Chinese 306 cities (Pan et al., 2010). 307

The fourth set refers to e-shopping attitudes. According to Shi et al. (2020a), respondents were asked to rate ten statements in the interviews (see Table 2). The answers range from "strongly disagree (value=1)" to "strongly agree (value=5)". To reduce the dimensions of the attitudes, a principal axis factor analysis with Promax rotation is applied to extract three factors. 42.4% of the total extracted variances are explained by the three factors. The pattern matrix is reported in Table 2.

Variables	Descriptions	Frequency	Percentage
varidules	Descriptions	/Mean	/S.D.
Changes in trip frequency	Decrease	287	44.0%
	No change	272	41.7%
	Increase	94	14.4%
Car ownership	Yes	400	61.3%
	No	253	38.7%
Sociodemographics			
Gender	Male	334	51.1%
	Female	319	48.9%
Age (Years)	20 or younger (Value=1)	166	25.4%
	21-25 (Value=2)	210	32.2%
	26-30 (Value=3)	157	24.0%
	Older than 30 (Value=4)	120	18.4%
Education	High school or less (Value=1)	125	19.1%
	Colleges or technical school (Value=2)	118	18.1%
	Undergraduate school (Value=3)	345	52.8%
	(Post-) graduate school (Value=4)	65	10.0%
Monthly income (Yuan)	1000 or less (Value=1)	186	28.5%
	1001-4000 (Value=2)	209	32.0%
	4001-8000 (Value=3)	197	30.2%
	More than 8000 (Value=4)	61	9.3%
Monthly living cost (Yuan)	1000 or less (Value=1)	94	14.4%
	1001-2000 (Value=2)	249	38.1%
	2001-4000 (Value=3)	231	35.4%
	More than 4000 (Value=4)	79	12.1%
Internet experiences			
Years of using internet on PCs	No more than 5 (Value=1)	98	15.0%
	6-9 (Value=2)	295	45.2%
	More than 9 (Value=3)	260	39.8%
E-shopping frequency	E-shopping frequency per regular month	8.76	8.48
Built environment elements			
Urban areas	Departure locations within the 3 <sup>rd</sup> ring road	317	48.5%
Suburban areas	Departure locations outside the 3 <sup>rd</sup> ring road	336	51.5%
Accessibility to supermarkets	Number of supermarkets within a buffer distance of 800	35.38	20.55
	m		
Accessibility to bus stations	Number of bus stations within a buffer distance of 800 m	13.20	8.57

# Table 1. Descriptions of variables (N=653)

316 Note: S.D. = Standard deviation.

#### Table 2. Pattern matrix of the factor analysis

Factors	Statements	Loadings
Satisfaction	I feel more satisfied with e-shopping than in-store shopping	0.68
	I am pleased to recommend e-shopping to my friends or relatives	0.64
	I can find high-quality goods online	0.60
	I feel overall satisfied with e-shopping	0.58
	E-shopping is recommended by my friends or relatives	0.51
Convenience	It is convenient to pay for goods online	0.74
	I can find a large variety of goods online	0.66
	E-shopping is flexible because I can buy online at any time	0.51
Low prices	E-shopping is a strategy of reducing trips	0.76
	The prices of online goods are low	0.59

#### 319 3.4 Analysis approach

In the present study, a propensity score matching (PSM) is applied in the following 320 321 three steps. First, the propensity score is calculated using a binary logistic regression model (Cao & Schoner, 2014; Cheng et al., 2019). In the binary logistic model, car 322 323 ownership is employed as the dependent variable, and control variables (i.e., 324 covariates) including sociodemographic factors, internet experiences, built environment elements, and e-shopping attitudes are used as independent variables. 325 326 Considering that the built environment at the city level and at the neighborhood level may be strongly correlated with one another, they are separately included when 327 calculating propensity scores. 328

Second, we performed the matching for each respondent according to the 329 330 propensity score. Before matching, respondents who own a car are categorized as a treatment group, and those who do not are categorized as a control group. Following 331 the principle of the nearest neighbor, each respondent is matched to one from a 332 different group (i.e., 1:1 matching). This means that, for instance, a respondent from 333 334 the treatment group (i.e., a car owner) is matched to the one who is from the control 335 group (i.e., a non-car owner) and has the nearest propensity score, and vice versa. In theory, it is considered "identical" and comparable between two matched 336 respondents (Cheng et al., 2019). 337

Third, the effects of car ownership on changes in shopping trips caused by online buying are estimated in the following three ways (Heinrich et al., 2010).

• The Average Treatment Effect on the Treated (ATT):

341 
$$ATT=E(Y_1-Y_0|D=1)$$
 (1)

342 The Average Treatment Effect on the Untreated (ATU):

343

$$ATU=E(Y_1-Y_0|D=0)$$
 (2)

344 The Average Treatment Effect (ATE) across all respondents:

345

 $ATE=E(Y_1-Y_0)$ 

(3)

Where D=1 refers to respondents owning a car (i.e., car owners), and D=0 refers to 346 respondents not owning a car (i.e., non-car owners); Y<sub>1</sub> represents the likelihood of 347 changes in shopping trip frequency caused by e-shopping for car owners, and  $Y_0$ 348 349 represents the likelihood of changes in shopping trip frequency caused by e-shopping for non-car owners. Accordingly, ATT indicates an average counterfactual difference 350 in the likelihood of changes in shopping trip frequency caused by e-shopping 351 between car owners and matched non-car owners. ATU is an average counterfactual 352 353 difference in the likelihood of changes in shopping trip frequency caused by 354 e-shopping between non-car owners and matched car owners. ATE refers to an average counterfactual difference in the likelihood of changes in shopping trip 355 356 frequency caused by e-shopping between all respondents and matched respondents, which can be understood as the effect combining ATT and ATU. 357

#### Results 358 4

#### 4.1 Preliminary results 359

Applying a simple descriptive analysis, we preliminarily compare the likelihoods of 360 361 changes in shopping trip frequency due to online shopping between car owners and non-car owners without consideration of other relevant factors. The results in Table 3 362 show that 41.5% of car owners and 47.8% of non-car owners respectively reported 363 364 decreasing shopping trips after starting shopping online. This means that – compared to car owners – non-car owners may overall have a 6.3% higher likelihood to reduce 365 shopping trips due to e-shopping. Meanwhile, the frequency of shopping trips seems 366 more likely to remain the same for car owners (46.8%) compared to non-car owners 367 368 (33.6%). A higher proportion of non-car owners (18.6%) indicated an increase in shopping trip frequency than did car owners (11.8%). A Chi-square test suggests that 369 the likelihood difference is statistically significant ( $\chi^2$ =12.9, Sig.=0.02). 370

371 However, the simple descriptive analyses ignore the potential influence of other factors such as sociodemographic factors, internet experiences, e-shopping attitudes, 372 and built environment elements. More importantly, as a traditional cross-sectional 373 374 method, the simple statistical analyses do not exclude outliers to reduce possible sample selection bias, which may lead to biased estimates. Therefore, the 375

preliminary results are not reliable enough. In the following PSM analyses, taking these potentially relevant factors into account and removing possible outliers, the relationship between car ownership and changes in shopping trip frequency due to online shopping will be more precisely estimated.

Groups -	Decr	ease	No cł	nange	Incr	ease	Chi-square test
Gloups	Ν	%	N	%	N	%	
Car owners	166	41.5	187	46.8	47	11.8	χ²=12.9
Non-car owners	121	47.8	85	33.6	47	18.6	Sig.=0.02
Total	287	44.0	272	41.7	94	14.4	

#### Table 3. Chi-square test for the substitution effects of e-shopping on shopping trips

#### 381 4.2 PSM results

In this section, the results of PSM analyses are presented and discussed. As 382 mentioned before, propensity scores are computed twice because the built 383 environment at the city level and at the neighborhood level is separately taken into 384 account. As a result, the matching is correspondingly performed twice. After 385 matching, it is an essential assumption in PSM that all covariates are balanced 386 between the treatment group and the control group. When only using the principle 387 388 of the nearest neighbor for matching, a balance check shows significant differences 389 in some covariates between the two groups. This suggests that the assumption is violated. In order to handle this issue, a caliper width is additionally introduced to 390 391 the matching process. When the caliper width is set to 0.002<sup>1</sup>, all covariates are insignificantly different between the treatment group and the control group after 392 393 matching according to t-tests (see Table 4). Furthermore, a standardized difference is 394 calculated for each covariate according to Cheng et al. (2019). The results show that standardized differences of all covariates are lower than  $\pm 10\%$  (see Table 4). 395 Meanwhile, the overall standardized differences of both matchings are no more than 396 25%, and the overall ratios equal approximately one. These results suggest that 397 well-balanced matchings are developed in the present study (Cheng et al., 2019; 398 Zhou & Wang, 2019). The assumption of PSM is supported well. In the end, when 399 built environment elements at the city level and at the neighborhood level are 400 401 considered, a total of 529 and 519 pairs of respondents are successfully obtained, respectively. 402

<sup>&</sup>lt;sup>1</sup> This means that the difference in propensity scores between two matched individuals is lower than 0.2%.

		Before	e matching				Af	ter matchir	ig (1:1 matc	hing)		
Variables	M	ean	р	6.0	Me	ean	р	6.0	Me	ean	р	6.0
	TG	CG	(Diff.)	S.D.	TG	CG	(Diff.)	S.D.	TG	CG	(Diff.)	S.D.
Sociodemographics												
Gender (Female=ref.)	0.50	0.54	0.290	-8.5	0.52	0.51	0.871	1.3	0.52	0.48	0.298	8.4
Age	2.38	2.31	0.380	7.3	2.36	2.32	0.602	4.2	2.32	2.23	0.265	8.8
Education	2.62	2.40	0.002	24.8	2.58	2.54	0.589	4.4	2.55	2.48	0.331	7.9
Income	2.24	2.14	0.194	10.8	2.25	2.19	0.453	6.1	2.20	2.22	0.766	-2.4
Living cost	2.60	2.22	0.000	44.8	2.50	2.47	0.663	3.5	2.49	2.52	0.575	-4.5
Internet experiences												
Years of using internet on PCs	2.36	2.07	0.000	42.9	2.28	2.32	0.426	-6.3	2.30	2.31	0.809	-1.9
E-shopping frequency	8.65	8.93	0.678	-3.3	8.77	9.07	0.682	-3.4	8.79	8.52	0.703	3.1
E-shopping attitudes												
Satisfaction	-0.07	0.11	0.010	-21.0	-0.02	0.04	0.382	-7.0	0.00	0.08	0.220	-9.5
Convenience	-0.01	0.01	0.823	-1.8	0.00	0.02	0.796	-2.1	0.02	0.04	0.697	-3.1
Low prices	0.02	-0.02	0.558	4.7	0.01	0.01	0.974	0.3	0.01	0.02	0.849	-1.5
Built environment elements												
Urban areas (Suburban areas=ref.)	0.50	0.47	0.540	4.9	0.51	0.48	0.465	6.0				
Accessibility to bus stations	13.50	12.72	0.259	9.2					13.24	12.86	0.569	4.5
Accessibility to supermarkets	35.68	34.92	0.646	3.6					35.56	34.24	0.422	6.3

#### Table 4. Balance check with t-test and standardized differences

404 Note: TG = Treatment group, CG = Control group; p values are computed by t-test; S.D.=Standardized differences.

Using formulas (1)~(3), ATT, ATU, and ATE are computed, respectively. In initial results, the standard error and the significance level are reported only for ATT. In order to precisely assess ATT, ATU, and ATE, a bootstrapping method is used to estimate their bias-corrected standard errors and significance levels. The number of replicates in the bootstrap process is set to 1000.

Table 5 shows the PSM outcomes when the city-level built environment is considered. 410 411 Regarding the decrease in shopping trip frequency, ATT is estimated to be -0.099, which is statistically significant (p<0.10) before bootstrapping but insignificant 412 (p>0.10) after bootstrapping. This suggests that the likelihood of reducing shopping 413 trips for car owners is 9.9% lower than that for matched non-car owners. ATU is 414 415 estimated to be -0.154, which is significant at p<0.05 after bootstrapping. This means 416 that the likelihood of reducing shopping trips for matched car owners is 15.4% lower than that for non-car owners. In addition, ATE is estimated to be -0.123, which is at a 417 significance level of p<0.05 after bootstrapping. This means that – overall – owning a 418 car would decrease the likelihood of substituting e-shopping for shopping trips by 419 420 12.3%.

421 For no change in shopping trip frequency, ATT is estimated to be 0.152, which is statistically significant both before (p<0.01) and after bootstrapping (p<0.05). This 422 423 suggests that the likelihood of shopping trips remaining the same after the adoption of e-shopping for car owners is 15.2% higher than that for matched non-car owners. 424 425 ATU is estimated to be 0.207, which is significant at p<0.01 after bootstrapping. This 426 implies that the likelihood of shopping trips remaining the same after the adoption 427 of e-shopping for matched car owners is 20.7% higher than that for non-car owners. Additionally, ATE is estimated to be 0.176 with a significance level of p<0.01 after 428 bootstrapping. Overall, this suggests that owning a car would decrease the likelihood 429 of changing shopping trips by 17.6%. 430

431 Concerning the increase in shopping trip frequency, ATT, ATU, and ATE are all 432 estimated to have an insignificant value of -0.053 (p>0.10). This suggests that the 433 likelihood of increasing shopping trips due to e-shopping barely differs between car 434 owners and non-car owners.

Changes in trip frequency	Effects	Coefficients	S.E.	Bias-corrected S.E.
	ATT	-0.099	0.054*	0.067
Decrease	ATU	-0.154	N.A.	0.072**
	ATE	-0.123	N.A.	0.059**
	ATT	0.152	0.052***	0.063**
No change	ATU	0.207	N.A.	0.069***
	ATE	0.176	N.A.	0.056***
	ATT	-0.053	0.040	0.050
Increase	ATU	-0.053	N.A.	0.050
	ATE	-0.053	N.A.	0.041

Table 5. The average effects when considering city-level built environment

437

436

Note: \* p<0.10, \*\* p<0.05, \*\*\* p<0.01; N.A.= Not applicable; S.E. = Standard error.

Table 6 displays the estimated results of ATT, ATU, and ATE when the 438 neighborhood-level built environment is considered. Overall, the estimated influence 439 440 of car ownership on the decrease and no change in shopping trips are consistent with results shown in Table 5, although the magnitudes are slightly different. 441 442 Therefore, it can be concluded that – due to online buying – car owners are less likely 443 to reduce but more likely to remain their frequencies of shopping trips compared to non-car owners. Interestingly, the estimated ATU and ATE regarding the increase in 444 shopping trips are both negative and statistically significant (p<0.10). This result is 445 not fully in line with Table 5. Importantly, the ATU and ATE levels are only marginally 446 447 significant (both at p = 0.098). Therefore, it can hardly be concluded that car owners have a lower likelihood to increase shopping trip frequency than do non-car owners. 448

449 Table 6. The average effects when considering neighborhood-level built environ	າment
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Changes in trip frequency	Effects	Coefficients	S.E.	Bias-corrected S.E.
	ATT	-0.135	0.056**	0.072*
Decrease	ATU	-0.082	N.A.	0.070
	ATE	-0.114	N.A.	0.060*
	ATT	0.193	0.053***	0.070***
No change	ATU	0.163	N.A.	0.071**
	ATE	0.181	N.A.	0.060***
	ATT	-0.058	0.042	0.049
Increase	ATU	-0.082	N.A.	0.049*
	ATE	-0.067	N.A.	0.041*

450

Note: \* p<0.10, \*\* p<0.05, \*\*\* p<0.01; N.A.= Not applicable; S.E. = Standard error.

451 Given that the results in Tables 5 and 6 are not fully consistent (particularly regarding

452 the increase in shopping trips), a sensitivity test is needed to check the robustness of 453 these results. According to Heinrich et al. (2010), we perform a robustness check by adjusting matching algorithms. Normally, the number of nearest neighbors used for 454 matching usually ranges from 1 to 4 in a PSM analysis. In the above analyses, only the 455 method of 1:1 matching (i.e., the number of nearest neighbors for matching equals 1) 456 is applied. For a robustness check, the number of nearest neighbors for matching is 457 now set to 2, 3, and 4 (i.e., 1:2 matching, 1:3 matching, and 1:4 matching), 458 respectively. 459

Similarly, the caliper width is always set to 0.002 in the following matching processes. 460 This also leads to 529 respondents that are successfully matched to others when the 461 city-level built environment is considered (see Table 7) and 519 respondents that are 462 463 successfully matched to others when the neighborhood-level built environment is considered (see Table 8). T-tests and standardized differences are further used to 464 check the balance between control groups and treatment groups after matching. The 465 results reported in Appendix A and B indicate that all covariates are insignificantly 466 467 different between treatment groups and control groups after matching. At the same 468 time, all overall standardized differences are no more than 25%, and all overall ratios equal approximately one. 469

When the number of nearest neighbors for matching is respectively set to 2, 3, and 4 470 471 – as shown in Tables 7 and 8 – all ATT, ATU, and ATE regarding the decrease and no 472 change in shopping trip frequency are always estimated to be negative, mostly at 473 significant levels (p<0.10, p<0.05, or p<0.01). In particular, ATE (assessing the overall 474 treatment effects) is always statistically significant (p<0.10, p<0.05, or p<0.01). The 475 results repeatedly point to a similar story that – after the adoption of online buying – the frequency of shopping trips is less likely to decrease but more likely to remain the 476 same for car owners compared to non-car owners. 477

The effects of car ownership on the increase in shopping trips are, however, always statistically insignificant (p>0.10) when the number of nearest neighbors for matching is set to 2, 3, or 4 (Tables 7 and 8). It can therefore be interpreted that the likelihood of increasing shopping trip frequency caused by online purchases is not significantly different between car owners and non-car owners.

Finally, we compare the PSM analyses in Tables 5-8 and the descriptive analyses in Table 3. Overall, both outcomes show similar trends concerning the effects of car ownership on changes in shopping trip frequency due to online buying. However, there are differences between them in the magnitude of the effects. In particular, owning a car can reduce the likelihood of the substitution of online buying for shopping trips by 7.8% - 17.2% according to the PSM analyses, but only by 6.3% according to the descriptive analyses. As discussed above, it can be assumed that the
PSM results are more reliable than the descriptive results because the former are
estimated after excluding outliers and considering the influence of covariates.
Therefore, compared to the PSM outcomes, the descriptive outcomes to some extent
underestimate the magnitude of the negative effects of car ownership on the
substitution of e-shopping for shopping trips.

Matching methods	Changes in trip frequency	Effects	Coefficients	S.E.	Bias-corrected S.I
		ATT	-0.093	0.051*	0.064
	Decrease	ATU	-0.172	N.A.	0.068**
		ATE	-0.127	N.A.	0.058**
1.2 motobing		ATT	0.139	0.049***	0.068**
1:2 matching	No change	ATU	0.227	N.A.	0.066***
(N=529)		ATE	0.177	N.A.	0.054***
		ATT	-0.046	0.037	0.047
	Increase	ATU	-0.055	N.A.	0.048
		ATE	-0.050	N.A.	0.041
		ATT	-0.079	0.051	0.063
	Decrease	ATU	-0.148	N.A.	0.067**
		ATE	-0.108	N.A.	0.058*
		ATT	0.134	0.049***	0.060**
1:3 matching (N=529)	No change	ATU	0.208	N.A.	0.065***
(N=529)		ATE	0.165	N.A.	0.055***
		ATT	-0.055	0.037	0.046
	Increase	ATU	-0.060	N.A.	0.047
		ATE	-0.057	N.A.	0.040
		ATT	-0.078	0.051	0.063
	Decrease	ATU	-0.146	N.A.	0.066**
		ATE	-0.107	N.A.	0.057*
1:4 matching		ATT	0.134	0.049***	0.060**
(N=529)	No change	ATU	0.204	N.A.	0.064***
(19-323)		ATE	0.164	N.A.	0.054***
		ATT	-0.056	0.038	0.045
	Increase	ATU	-0.059	N.A.	0.047
		ATE	-0.057	N.A.	0.040

#### 495 Tabl

#### Table 7. Robustness check when considering city-level built environment

496 Note: \* p<0.10, \*\* p<0.05, \*\*\* p<0.01; N.A.= Not applicable; S.E. = Standard error.

Matching methods	Changes in trip frequency	Effects	Coefficients	S.E.	Bias-corrected S.E
		ATT	-0.140	0.053***	0.070**
	Decrease	ATU	-0.079	N.A.	0.067
		ATE	-0.116	N.A.	0.060*
1.2 matching		ATT	0.172	0.051***	0.067**
1:2 matching (N=519)	No change	ATU	0.154	N.A.	0.068**
(N-319)		ATE	0.165	N.A.	0.059***
		ATT	-0.032	0.039	0.047
	Increase	ATU	-0.075	N.A.	0.047
		ATE	-0.049	N.A.	0.040
		ATT	-0.141	0.052***	0.069**
	Decrease	ATU	-0.090	N.A.	0.066
		ATE	-0.120	N.A.	0.059**
		ATT	0.185	0.050***	0.066***
1:3 matching (N=519)	No change	ATU	0.159	N.A.	0.067**
(N=219)		ATE	0.174	N.A.	0.059***
		ATT	-0.044	0.039	0.047
	Increase	ATU	-0.069	N.A.	0.046
		ATE	-0.054	N.A.	0.040
		ATT	-0.145	0.052***	0.068**
	Decrease	ATU	-0.097	N.A.	0.065
		ATE	-0.126	N.A.	0.059**
1.4 matching		ATT	0.188	0.050***	0.066***
1:4 matching	No change	ATU	0.164	N.A.	0.066**
(N=519)		ATE	0.178	N.A.	0.058***
		ATT	-0.042	0.039	0.046
	Increase	ATU	-0.067	N.A.	0.045
		ATE	-0.052	N.A.	0.040

### 498 Table 8. Robustness check when considering neighborhood -level built environment

499 Note: \* p<0.10, \*\* p<0.05, \*\*\* p<0.01; N.A.= Not applicable; S.E. = Standard error.

## 501 5 Conclusions and discussion

Using data acquired from 653 face-to-face structured interviews in 2016 in Chengdu, 502 China, the present study employs a propensity score matching (PSM) approach to 503 capture the association between car ownership and changes in shopping trip 504 505 frequency caused by e-shopping. The analyses can contribute to the existing literature in two aspects. First, different from most previous studies on e-shopping 506 impacts on shopping trips for the general e-shopping population (e.g., Ding & Lu, 507 2017; Zhen et al., 2016; Weltevreden & Rietbergen, 2007), the present study focuses 508 on a special group, i.e., car owners, who play a critical role in transportation systems. 509 510 This can provide novel knowledge on how e-shopping impacts shopping trips for car owners, thus yielding practical implications for transportation systems. Second, 511 mostly employing traditional cross-sectional analyses (e.g., regression approaches 512 with cross-sectional data), previous studies lead to mixed findings regarding the role 513 of car ownership in changes in shopping trip frequency due to online buying. In the 514 515 present study, a quasi-experimental design (i.e., PSM) is applied, which can better capture a causality relationship than a traditional cross-sectional design (Dong et al., 516 517 2021).

The analyses show that 44.0% of respondents indicated a reduction in shopping trip 518 frequency after starting to purchase online. Therefore, it can be concluded that 519 520 e-shopping tends to be a substitute for shopping trips. Notably, however, only online buyers are considered as the target population in the present study. In China, 485.4 521 million people were online buyers in 2017, accounting for 44.3% of the total 522 population (E-Marketer, 2018). In other words, more than half (55.7%) of Chinese 523 people had never purchased online, meaning that e-shopping can hardly impact 524 shopping travel for them. If the respondents used in the present study were 525 recruited without sample selection bias, it can be roughly estimated that only around 526 527 19.5%<sup>2</sup> of the total population reduce shopping trips due to e-shopping in China. Therefore, e-shopping may not alleviate shopping travel demands as effectively as 528 expected even when e-shopping can partly replace shopping trips. More importantly, 529 the PSM outcomes suggest that the likelihood to substitute e-shopping for shopping 530 531 trips is lower for car owners than non-car owners. This implies that e-shopping may have a limited substitution effect on driving, thus unlikely mitigating transportation 532 problems caused by increased car use, e.g., road congestion. From a new perspective, 533 the conclusions partly answer the question raised by Mokhtarian (2009, in the title) – 534

 $<sup>^2</sup>$  Around 44.3% of the total population were e-shoppers, of which 44.0% indicated substituting e-shopping for shopping trips. Therefore, 44.3%\*44.0%  $\approx$  19.5% of the total population reduced shopping trips due to e-shopping.

"if telecommunication is such a good substitute for travel, why does congestioncontinue to get worse?".

537 Furthermore, the extent to which car ownership influences the substitution of e-shopping for shopping trips may differ in various parts of the world. According to 538 OICA (2015), 78%, 63%, 56%, and 48% of respondents from Africa, America, Europe, 539 540 and Asia indicated that they cannot imagine living their life without cars, respectively. 541 This suggests a considerable variation in the dependence on private cars by these 542 regions. In particular, the lowest dependence exists in Asian countries like China, and higher dependence exists in Africa and America. Taking Chengdu (China) as the study 543 544 area, the present study suggests that e-shopping has a limited substitution effect on driving. Therefore, it could be expected that driving may be more hardly replaced by 545 546 e-shopping in cities outside Asia because of higher levels of car dependence.

547 It is also worth noting that the finding in the present study that car owners have a 548 lower likelihood to replace shopping trips with online purchases is not consistent with previous studies (e.g., Weltevreden & Rietbergen, 2007; Xi et al., 2020a). The 549 550 inconsistent outcomes may be attributed not only to the variation in statistical approaches among these studies, but also to local contexts. In Chengdu (one of the 551 552 large Chinese cities), public transit is most used for shopping travel for non-car 553 owners. However, a high population density in the city often makes transit users feel overcrowding in vehicles, which imposes additional difficulties in transporting goods 554 by public transit. When e-shopping is an available option, non-car owners may be 555 more likely to replace shopping trips with online buying. This may be another reason 556 557 why car owners are less likely to reduce shopping trips due to e-shopping than are non-car owners. Therefore, the applicability of the findings in the present study 558 559 should be reconsidered when informing policy makers in other contexts. In future research, additional empirical evidence from other cities would be useful to examine 560 the generalization of the findings in the present study. 561

Although this paper contributes new insights to the existing literature, it contains 562 some limitations, thus pointing out several avenues for future research. First, 563 empirical research with true longitudinal designs is still needed in the future. In the 564 present study, a quasi-longitudinal design and a quasi-experimental design are used 565 to capture the effects of e-shopping on shopping trips and the effects of car 566 567 ownership on changes in shopping trips caused by online buying, respectively. Despite high effectiveness for causality inference, they are not the most ideal designs 568 (Mokhtarian & Cao, 2008; Park et al., 2020). It is widely accepted that a true 569 570 longitudinal design is most effective to robustly indicate causality (Mokhtarian & Cao, 571 2008).

572 Second, the measurement of e-shopping impacts on shopping trips can be extended 573 in two aspects. As indicated in previous studies, e-shopping may have four types of 574 effects on shopping trips, including substitution, complementarity, modification, and neutrality. The present study provides empirical support for the substitution effect, 575 which largely denies the complementary and neutrality effects. However, it is still 576 unknown whether and how e-shopping modifies shopping travel (i.e., the 577 modification effect) according to our analyses. Therefore, in the future, researchers 578 can focus on the modification influence of e-shopping on shopping travel and the 579 role of car ownership. Furthermore, some existing studies indicate that the effects of 580 581 e-shopping on shopping travel may differ by types of goods (e.g., Zhen et al., 2016). However, the present study does not distinguish the types of goods. More 582 583 importantly, the car dependence of shopping travel may differ by various types of goods. Therefore, future research can investigate the role of car ownership in the 584 implications of e-shopping for shopping travel by distinguishing types of products. 585

Third, future research can benefit from optimizing the measurement of household 586 car ownership. In the present study, the impacts of e-shopping on shopping trips are 587 588 measured by changes in shopping trip frequency after online buying. Ideally, the 589 status of household car ownership when respondents started to shop online should 590 be employed as an explanatory variable. Due to the lack of data availability, however, the status of car ownership when the survey was performed in 2016 is used in this 591 study. Because of this limitation, some respondents who did not own a car when 592 593 starting to shop online may be treated as car owners in the PSM analyses. Consequently, the negative effects of car owners on the reduction in shopping trips 594 caused by online buying may be underestimated to some extent. This issue needs to 595 be addressed in future research. In addition, we assume that a household owning a 596 car can provide household members with more shopping travel convenience, such as 597 more flexibility of shopping travel and more ease of transporting goods. Therefore, 598 they have a lower likelihood to consider online buying as a substitute for shopping 599 600 trips. It should be noted, however, that the convenience of shopping travel is not only determined by whether a household owns cars, but also influenced by the 601 number of cars that the household owns, the pro-car attitude, whether a respondent 602 has a driver's license, and whether car owners choose their cars as the primary travel 603 mode for shopping (i.e., mode choices). These factors should be considered in future 604 research analyzing the association between car ownership and the effects of 605 606 e-shopping on shopping travel.

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		After 1.	2 matching			After 1	3 matching			After 1	4 matching	
Variables	Me	ean	р		Me	ean	р		Me	ean	р	
	TG	CG	(Diff.)	S.D.	ΤG	CG	(Diff.)	S.D.	TG	CG	(Diff.)	S.D.
Sociodemographics												
Gender (Female=ref.)	0.52	0.50	0.715	3.0	0.52	0.50	0.655	3.6	0.52	0.50	0.705	3.1
Age	2.36	2.27	0.266	8.9	2.36	2.27	0.267	8.9	2.36	2.26	0.239	9.4
Education	2.58	2.54	0.590	4.4	2.58	2.51	0.304	8.5	2.58	2.51	0.320	8.2
Income	2.25	2.16	0.242	9.5	2.25	2.16	0.242	9.5	2.25	2.16	0.225	9.9
Living cost	2.50	2.48	0.696	3.1	2.50	2.49	0.858	1.4	2.50	2.48	0.701	3.1
Internet experiences												
Years of using internet on PCs	2.28	2.28	1.000	0.0	2.28	2.27	0.865	1.4	2.28	2.29	0.936	-0.6
E-shopping frequency	8.77	8.61	0.809	2.0	8.77	8.56	0.758	2.5	8.77	8.61	0.809	2.0
E-shopping attitudes												
Satisfaction	-0.02	0.02	0.517	-5.2	-0.02	0.02	0.512	-5.3	-0.02	0.02	0.560	-4.7
Convenience	0.00	0.04	0.567	-4.6	0.00	0.04	0.559	-4.7	0.00	0.03	0.662	-3.5
Low prices	0.01	0.04	0.656	-3.6	0.01	0.03	0.714	-2.9	0.01	0.03	0.762	-2.4
Built environment elements												
Urban areas (Suburban areas=ref.)	0.51	0.48	0.516	5.3	0.51	0.49	0.598	4.3	0.51	0.48	0.588	4.4

# 722 Appendix A: Balance check when considering city-level built environment

723 Note: TG = Treatment group, CG = Control group; p values are computed by t-test; S.D.=Standardized differences.

	_	After 1.	2 matching			After 1:3	8 matching			After 1:	4 matching	
Variables	Me	ean	р		Me	an	р		Me	ean	р	
	TG	CG	(Diff.)	S.D.	TG	CG	(Diff.)	S.D.	TG	CG	(Diff.)	S.D.
Sociodemographics												
Gender (Female=ref.)	0.52	0.47	0.230	9.6	0.52	0.47	0.280	8.7	0.52	0.47	0.262	9.0
Age	2.32	2.24	0.370	7.1	2.32	2.25	0.418	6.3	2.32	2.24	0.378	6.9
Education	2.55	2.48	0.339	7.7	2.55	2.48	0.342	7.7	2.55	2.49	0.404	6.7
Income	2.20	2.20	0.983	-0.2	2.20	2.21	0.820	-1.9	2.20	2.21	0.881	-1.2
Living cost	2.49	2.52	0.643	-3.8	2.49	2.52	0.573	-4.5	2.49	2.52	0.578	-4.5
Internet experiences												
Years of using internet on PCs	2.30	2.28	0.742	2.6	2.30	2.30	0.960	0.4	2.30	2.29	0.928	0.7
E-shopping frequency	8.79	8.51	0.688	3.3	8.79	8.53	0.714	3.0	8.79	8.53	0.7.7	3.1
E-shopping attitudes												
Satisfaction	0.00	0.04	0.580	-4.3	0.00	0.07	0.325	-7.6	0.00	0.08	0.283	-8.3
Convenience	0.02	0.02	0.930	-0.7	0.02	0.05	0.574	-4.4	0.02	0.05	0.591	-4.2
Low prices	0.01	0.00	0.953	0.5	0.01	0.03	0.785	-2.2	0.01	0.03	0.759	-2.4
Built environment elements												
Accessibility to bus stations	13.22	12.97	0.684	3.2	13.24	12.82	0.536	4.9	13.24	12.87	0.585	4.3
Accessibility to supermarkets	35.56	34.27	0.430	6.2	35.56	34.14	0.382	6.8	35.56	34.15	0.386	6.8

# 725 Appendix B: Balance check when considering neighborhood-level built environment

726 Note: TG = Treatment group, CG = Control group; p values are computed by t-test; S.D.=Standardized differences.