

1 **Applying genomic and transcriptomic advances to mitochondrial medicine**

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8 9 **Abstract**

10 Next generation sequencing (NGS) has increased our understanding of the molecular basis of many
11 primary mitochondrial diseases (PMDs). Despite this progress, many patients with suspected PMD
12 remain without a genetic diagnosis, which limits their access to in-depth genetic counselling,
13 reproductive options and clinical trials, in addition to hampering our efforts to understand the
14 underlying disease mechanisms. Although a considerable improvement over their predecessors,
15 current methods for sequencing the mitochondrial and nuclear genomes have important limitations,
16 and molecular diagnostic techniques are often manual and time consuming. However, recent
17 advances offer realistic solutions to these challenges. In this Review, we discuss the current genetic
18 testing approach for PMDs and the opportunities that exist for increased use of whole-genome NGS
19 of nuclear and mitochondrial DNA (mtDNA) in the clinical environment. We consider the possible role
20 for long-read approaches in sequencing of mtDNA and in the identification of novel nuclear genomic
21 causes of PMDs. We examine the expanding applications of RNA sequencing, including the detection
22 of cryptic variants that affect splicing and gene expression, as well as the interpretation of rare and
23 novel mitochondrial transfer RNA variants.

25 [H1] Introduction

26 Primary mitochondrial diseases (PMD) comprise a group of rare genetic conditions characterised by
27 impaired mitochondrial oxidative phosphorylation (OXPHOS), leading to energy deficiency and organ
28 dysfunction. These diseases are defined by the identification of DNA variants that are known to cause
29 dysfunction of OXPHOS or to disturb mitochondrial structure and function in another way¹. Over 300
30 genes across the mitochondrial and nuclear genomes have been associated with PMD². Many of these
31 disorders are ultra-rare at the molecular level³, but collectively the prevalence of PMDs in adults is
32 approximately 1 in 4,300 (1 in 11,500 in children <16 years), establishing them as one of the most
33 common groups of inherited neurological diseases^{3,4}.

34
35 Mitochondria are a central hub for metabolism in almost all cell types. Consequently, the clinical
36 manifestations of impaired mitochondrial function have the potential to be extremely heterogenous,
37 posing substantial diagnostic challenges. Symptoms typically associated with PMD include
38 psychomotor regression, dystonia, failure-to-thrive, bone marrow dysfunction, muscle fatigue,
39 exercise intolerance, myopathy, ophthalmoplegia, migraine, encephalopathy and stroke-like
40 episodes, seizures, optic neuropathy, cardiomyopathy and cardiac conduction defects, deafness, and
41 endocrinopathies (in particular diabetes)(Fig. 1)⁵ The clinical manifestations of PMDs are often
42 multisystemic, particularly in children. However, neurological complications, including seizures,
43 encephalopathy, stroke-like episodes, peripheral neuropathy, and myopathy predominate in adults.
44 Consequently, adult neurologists are usually the primary care providers for this group of patients.
45 Historically, PMDs have been considered to have syndromic presentations⁶. However, single system
46 disease (for example, skeletal myopathy or peripheral neuropathy) and overlapping symptoms that
47 extend beyond the 'classical' recognised syndromes are also common^{7,8}. Although the vast majority
48 of PMDs currently lack disease-modifying interventions, an expanding portfolio of pharmacological
49 and genetic treatments are at the preclinical and early clinical stages of development⁹.

50

51 [H1] Diagnostic challenges

52 The investigation of PMD presents unique challenges when compared with other neurogenetic
53 disorders (Table 1). These challenges arise principally because mitochondria contain their own
54 genome, which consists of mitochondrial DNA (mtDNA) and is distinct from nuclear DNA (nDNA).
55 mtDNA is a short double-stranded circular molecule, approximately 16.6kb in length¹⁰. Multiple copies
56 of mtDNA are present in each mitochondrion and the number of mitochondria per cell varies widely
57 among cell types^{11,12}. Of the mtDNA genes, 13 encode mitochondrial proteins and 24 encode non-
58 coding RNA¹⁰. mtDNA contains no large introns or intergenic sequences, instead most protein-coding
59 genes are separated by genes that encode transfer RNA (tRNA)¹⁰. The entire mitochondrial genome is
60 transcribed as a **polycistronic transcript [G]**, which is then divided into its constituent parts before
61 translation into a protein or modification into functioning ribosomal RNA (rRNA) or tRNA¹³.

62

63 mtDNA is exclusively transmitted via the ovum, thus mtDNA-related PMDs are maternally inherited¹⁴;
64 however, >1,000 nDNA (nDNA) genes (inherited from both parents) also encode proteins required for
65 mitochondrial function¹⁵. Consequently, PMD can result from pathogenic genetic variants within
66 either mtDNA or nDNA. Indeed, a large and growing number of nDNA genes have been implicated in
67 PMDs¹⁶. The situation is further complicated by the presence of a substantial subgroup of nuclear
68 genes that control **mtDNA maintenance[G]**. Mutations in these maintenance genes can trigger
69 downstream replication errors across the mitochondrial genome. These errors include point
70 mutations and/or polyclonal deletions in the mtDNA and, in some instances, depletion of mtDNA copy
71 number¹⁷.

72

73 A further consideration in the molecular diagnosis of PMD is the concept of heteroplasmy, that is, the
74 presence of mixed populations of mitochondria — some carrying mutated mtDNA and others carrying
75 non-mutated mtDNA — within a single cell, tissue or organism. In tissues with a high cell turnover (for
76 example, blood) the selective pressure to remove faulty mitochondria is especially high, which can

77 result in lower levels, or complete absence, of mutated mtDNA present in these tissue types ¹⁸.
78 Similarly, mtDNA rearrangements are less reliably detected in the blood of adults than in the blood of
79 children¹⁹. These characteristics often mandate sampling of a **post-mitotic tissue [G]** (for example,
80 skeletal muscle) to fully exclude the presence of a pathogenic mtDNA variant. One particularly
81 important implication of mtDNA heteroplasmy is the necessity for **deep sequencing [G]** of mtDNA to
82 ensure that even low levels of heteroplasmy are detected²⁰. Typically, a threshold effect exists,
83 whereby a heteroplasmic variant needs to be present in a certain proportion of mtDNA copies in a
84 tissue or cell before a phenotypic or biochemical effect manifests²¹

85

86 Although the threshold for disease manifestations is relatively high for most mtDNA variants (>60% of
87 mtDNA copies in a cell), lower levels can result in clinical phenotypes. For instance, pancreatic
88 m.3243A>G levels of well below 60% have been reported in people with mitochondrial diabetes.^{23,24}
89 Furthermore, a surprisingly high proportion of the general population (1 in 200) harbour potentially
90 pathogenic mtDNA variants, albeit a very low levels^{21,22}.

91

92

93

94 Tissue heteroplasmy warrants careful consideration during PMD diagnosis. For example, an mtDNA
95 variant that is present at low levels in blood, fibroblast or muscle might not meet the threshold to
96 cause a biochemical or histological abnormality in those tissues, giving the false impression that the
97 variant is not disease-causing. However, the same variant might be present at high levels in a difficult-
98 to-access tissue, such as brain or cardiac muscle, where most of the disease burden might lie. In such
99 cases, expert consideration of the variant by a specialist clinical scientist, consideration of the
100 phenotype by a specialist clinician and, where possible, inclusion of research-based functional studies

101 (such as cell hybrids) is necessary (Supplementary Table 1). A further curiosity of the mitochondrial
102 genome is the high proportion of tRNA genes it contains. Of the genes contained within mtDNA, 60%
103 encode tRNA molecules¹⁰ and confirming the pathogenic effects of rare and novel variants in these
104 genes presents unique challenges.

105

106 **[H1] Approaches to molecular diagnosis**

107 **Next-generation sequencing [G]** (NGS) of nuclear genes, mainly with targeted gene panels and whole
108 exome sequencing (WES), has become a mainstay of PMD research and has led to a substantial
109 increase in the number of molecular diagnoses achieved^{25–30}. This technology offers accurate
110 sequencing at very competitive costs and is now widely used in clinical laboratories. NGS is also now
111 routinely applied to sequencing of the entire mitochondrial genome^{31–33}. However, **short-reads [G]**
112 have inherent limitations for the identification and confirmation of disease-causing variants in PMD.
113 These limitations include difficulty detecting **structural variants (SVs) [G]** and short tandem-repeat
114 variants, the inability to **phase [G]** variants and recognise **epigenetic [G]** changes, and the absence of
115 transcript data, all of which could hamper variant discovery and interpretation.

116

117 Exome, genome and transcriptome studies in PMD have reported diagnostic rates of 10–67%^{27–30,34,35},
118 but these numbers belie a complex picture. PMDs are a heterogenous group, encompassing well-
119 researched conditions with established genotype–phenotype correlations, childhood-onset diseases
120 amenable to **whole exome trio [G]** resolution, and adult-onset disorders that overlap with other
121 neurogenetic, metabolic and acquired neurological disorders. In our experience, the rate of genetic
122 diagnosis in adults with suspected PMD following routine molecular testing — that is, mtDNA
123 sequencing, large-scale rearrangement analysis, and mitochondrial nuclear gene panels — remains
124 low (~20%), even after extended candidate gene-based whole genome sequencing (WGS) (personal
125 communication). This observation emphasises the importance of combining emerging genomic and

126 transcriptomic strategies to identify cryptic molecular causes and PMD mimics, thus facilitating the
127 next diagnostic uplift for this group of disorders.

128

129 In this article, we review the current stepwise approach to investigating mtDNA-related PMD (Fig. 2)
130 and discuss the use of WGS in the clinical setting, which is on the cusp of widespread introduction.
131 We examine the utility of long-read sequencing when studying mtDNA and consider its potential
132 application in deciphering unresolved nDNA causes of PMD, including SVs, short tandem repeat
133 variants, and epigenetic changes, none of which have yet been established as causes of PMD but are
134 increasingly recognized as causative in other neurogenetic conditions³⁶. Finally, we discuss the use of
135 NGS-based transcriptomics (RNA-seq) in identifying pathogenic variants and helping confirm causality,
136 including for mitochondrial tRNA (mt-tRNA)-related disorders. Importantly, unlike NGS gene panels
137 and WES, in depth interpretation of WGS (including long-reads) and RNAseq data is currently beyond
138 the resources of most clinical service laboratories and is only feasible through partnership with and
139 support from research groups.

140

141 **[H1] Current approach to genetic testing**

142 Clinical laboratories currently employ multiple techniques to test mtDNA from patients with suspected
143 PMD and often also conduct parallel nDNA sequencing studies (Fig. 2). Some PMD phenotypes (for
144 example, Leber hereditary optic neuropathy) are well-defined and have targeted testing approaches³⁷.
145 However, the majority of PMDs cause substantially overlapping phenotypes and a broad, agnostic
146 approach is necessary for their diagnosis.

147

148 In the first instance, our specialist mitochondrial diagnostic centre excludes the most common mtDNA
149 pathogenic point mutations (for example, m.3243A>G, m.8344A>G, and m.8993T>G/C; table 2) using
150 PCR and **restriction fragment length polymorphism [G]** testing. Although genotype–phenotype
151 correlations exist for these mutations, they are often non-specific; therefore, simultaneous analysis of

152 multiple loci is performed in patients with a 'mitochondrial' presentation. If none of the most common
153 mtDNA mutations are present, or if the phenotype is suggestive of a single mtDNA deletion, we move
154 on to **mtDNA large-scale rearrangement [G]** analysis (**long-range PCR [G]** and Southern blotting, or a
155 quantitative PCR technique), sequencing of the entire mitochondrial genome and, if appropriate,
156 mtDNA copy number analysis (real-time quantitative PCR or array CGH)^{38–41}. These investigations are
157 often undertaken sequentially, although some centres now proceed directly to NGS of the entire
158 mitochondrial genome for single nucleotide variants (SNVs) and single mtDNA deletions, without
159 excluding common mutations first. However, irrespective of the step-wise approach applied to mtDNA
160 analysis, the diagnostic odyssey of PMD is often protracted⁴².

161

162 Genetic testing for PMD is initially undertaken in blood and uroepithelial cells with the caveat that, if
163 an mtDNA mutation is not detected, a muscle biopsy might be required for further genetic analysis.
164 Muscle tissue is examined for histological and histochemical changes suggestive of mitochondrial
165 dysfunction, such as the presence ragged-red and cytochrome *c* oxidase (COX) -negative fibres⁴³. The
166 activity of mitochondrial respiratory chain enzymes is also measured, in addition to the re-analysis of
167 mtDNA for sequence changes and large-scale rearrangements. In presentations such as chronic
168 progressive external ophthalmoplegia, Kearns–Sayre syndrome, and primary mitochondrial
169 myopathy, the genetic basis of disease is frequently only detectable in muscle mtDNA¹⁹. If appropriate,
170 interrogation of nDNA for variants in genes involved with mtDNA maintenance, or broader testing
171 including nuclear genes encoding proteins required for OXPHOS, can be performed in parallel to these
172 mtDNA studies via gene panels. The [Genomics England PanelApp](#) contains a useful virtual nuclear gene
173 panel for possible mitochondrial disorders.

174

175 [H2] Mitochondrial genome sequencing

176 Deep NGS of the mitochondrial genome is now in wide clinical use and is considered the gold standard
177 approach for sequencing mtDNA^{20,31–33}. This method enables very deep sequencing and thus has major

178 advantages over its predecessors in accurate identification and quantification of low-level
179 heteroplasmy³². This accurate analysis of heteroplasmy is important for variant classification⁴⁴, for
180 example, the presence of a mutation at very low levels in an unaffected mother and at high levels in
181 an affected child supports a conclusion of pathogenicity. mtDNA can also be analysed with WES, either
182 by use of off-target WES data, or by specifically capturing mtDNA^{45–47}. However, in clinical practice,
183 diagnostic laboratories usually sequence the mitochondrial genome and then use separate gene
184 panels to probe for variants in nuclear DNA. The utility of mtDNA sequencing is generally limited to
185 SNVs and large-scale single mtDNA deletions. Although, in our experience, other rearrangements,
186 such as multiple mtDNA deletions and low-level heteroplasmic rearrangements, are detectable in NGS
187 data, parsing these molecular changes from coverage [G] issues with sufficient certainty to issue a
188 diagnostic, clinically actionable report, remains difficult. Consequently, rearrangement analysis
189 continues to rely upon other techniques, such as Southern blotting or digital droplet PCR. This
190 situation is suboptimal given that, these techniques do not provide high-resolution assessment of
191 deletion breakpoints.

192

193 *[H3] Mitochondrial DNA haplogroups*

194 By identifying patterns in mitochondrial polymorphisms, individuals can be categorised into
195 ‘mitochondrial haplogroups’ that are characterised by shared variants from a common ancestor⁴⁸.
196 Mitochondrial haplogroups have clinical relevance, for example, if a rare variant is identified, but is
197 known to contribute to that individual’s haplogroup signature, it is unlikely to be the underlying cause
198 of the patient’s disease and can be disregarded from further analysis. The detection of divergent
199 haplotypes in different samples from the same individual can also be used to identify sample
200 contamination. Finally, mitochondrial haplogroups can potentially influence expression of specific
201 mtDNA variants, for example, Haplogroup J (Western Eurasian) is associated with an increased
202 penetrance of some pathogenic variants that cause Leber Hereditary Optic Neuropathy^{49,50}.

203

204 *[H3] Enrichment of mitochondrial DNA for targeted sequencing*

205 For targeted mitochondrial sequencing, the mtDNA present in a sample is enriched over nDNA before
206 sequencing⁵¹. The most common enrichment approach involves the use of PCR to selectively amplify
207 mtDNA, but not nDNA. However, PCR can cause artefactual variants especially when small templates
208 are used^{52,53}. Among PCR techniques, long-range PCR performs best, ensuring uniform coverage and
209 facilitating identification of heteroplasmic variants^{32,54}. nDNA is known to incorporate nuclear copies
210 of mtDNA as it evolves over time^{55,56} and these near-identical nuclear sequences can be co-amplified
211 with actual mtDNA leading to spurious identification of heteroplasmic variants during analysis⁵⁷. The
212 presence of nuclear copies of mtDNA underlines the importance of effective enrichment of mtDNA
213 over nDNA. Non-PCR based amplification techniques, such as rolling circle amplification, organelle
214 selection and enzymatic degradation of nDNA are available^{52,58-64} However, further discussion of
215 these techniques is beyond the scope of this article.

216

217 *[H3] Obstacles to streamlined genetic testing for PMD*

218 The use of multiple techniques for what would ideally be a single investigation is time consuming and
219 expensive. Many of these processes are technically challenging, require large quantities of DNA, and
220 are subject to failure for technical reasons. Also, current strategies are reliant on PCR, which has
221 several important biases, including preferential amplification of short fragments (which might over-
222 represent heteroplasmic molecules with large deletions) and poor performance at loci with extreme
223 GC content [G]^{65,66}. Furthermore, because traditional PCR involves imperfect exponential
224 amplification, the PCR products are not directly proportional to the input⁶⁷. This disparity affects the
225 accuracy of mtDNA quantification, rendering the method unsuitable for the measurement of mtDNA
226 copy number, which is an important indicator of mtDNA depletion syndromes⁶⁸.

227

228 The optimal method for genetic diagnosis of PMD would combine the identification of pathogenic
229 mtDNA point mutations and/or large-scale rearrangements with an accurate quantification of mutant

230 heteroplasmy. More broadly, for patients with a high probability of an nDNA or blood-identifiable
231 mtDNA variant being the cause for their disease, concurrent analysis of nDNA and mtDNA through
232 WGS is potentially the most effective approach for identifying the underlying causative mutation.

233

234 [H2] WGS

235 Given the improved quality and falling cost of WGS, some experts have suggested the use of a genome-
236 first method to improve diagnostic efficiency⁶⁹. The high coverage of mtDNA by WGS facilitates the
237 assessment of heteroplasmic variants while also enabling the identification of molecular changes in
238 nuclear mitochondrial genes. However, not all WGS approaches achieve sufficient read depth for
239 diagnostic purposes; our laboratory recommends a minimum depth of 500X in order to exclude the
240 presence of low-level heteroplasmy in clinical samples. WGS also has the advantage of revealing non-
241 mitochondrial phenocopies [G] of PMD.

242 WGS for PMD can be performed without a PCR because mtDNA naturally has a higher copy number
243 than nDNA, which enables identification of heteroplasmy, for example, leukocytes contain only two
244 copies of nDNA (that is, maternal and paternal homologous chromosomes) but they possess 100s of
245 copies of mtDNA. Ideally, this process would also avoid the need for invasive tests such as muscle
246 biopsy, although it would only be suitable when a blood-identifiable mtDNA variant is suspected.
247 Careful patient selection would maximise the rate of detection, for example, paediatric patients are
248 generally more likely to harbour nDNA mutations and retain higher level of heteroplasmic mtDNA
249 variants in blood than adult patients⁷⁰. In a study published in 2020, investigators performed WGS on
250 blood samples from well-phenotyped parent–child trios who had clinical presentations consistent
251 with PMD and detected pathogenic variants in 68% of probands³⁴. These variants included mutations
252 (nDNA and mtDNA) in known PMD-associated genes as well in previously non-morbid genes. Some of
253 the identified variants in known disease genes had not previously been linked to PMD presentations.
254 Thus, the findings from WGS might challenge current dogmas of what defines a PMD .

255

256 [H3] Phenocopies and 'double trouble'

257 PMD phenotypes are often heterogenous and multi-systemic. However, in some instances the
258 presence of multiple pathological processes, unrelated to PMD, can result in a complex phenotype
259 that mimics a PMD. For example, a patient can have muscle disease resulting from a pathogenic
260 variant in a myopathy gene and hearing impairment owing to an unrelated mutation in a deafness
261 gene. In one study, this co-occurrence, sometimes informally referred to as 'double trouble', was
262 identified in 4.9% of WES-solved rare disease cases⁷¹. The genes involved in these PMD mimics can be
263 unrelated to mitochondrial function, so two non-mitochondrial gene mutations can result in a
264 "compound phenocopy" that resembles PMD. In our experience, WGS using multiple virtual gene
265 panels helps identify these PMD mimics, thereby underlining the benefit of adopting a broad approach
266 to genetic testing. Such patients might be labelled as having "possible mitochondrial disease" before
267 a molecular diagnosis is identified. However, this terminology could contribute towards inaccurate
268 genetic counselling, distress and misdirection, or cessation of the diagnostic journey⁷². The term
269 "diagnosis uncertain" qualified with the established abnormalities (for example, "complex I
270 deficiency", or "variant of uncertain significance in *POLG*") has been recommended⁷², although some
271 clinicians continue to favour terms such as "suspected PMD" or "clinically-defined PMD" to indicate
272 strong clinical and/or biochemical evidence of PMD, at least in scientific communications.

273

274 [H3] Digenic-digenomic inheritance

275 The influence the nDNA background can exert on the penetrance of mtDNA variants adds further
276 weight to the argument for use of WGS in the clinical setting ⁷³ For example, the mtDNA variant
277 m.1630A>G in *MT-TV*, which encodes a mitochondrial tRNA molecule responsible for carrying the
278 amino acid valine (mt-tRNA^{Val}), was reported to be present at high levels in the fibroblasts of an
279 unaffected mother and an affected child.⁷³ The child presented at 15 years with a MELAS phenotype
280 (stroke-like episode, seizures and a raised plasma lactate). Exome sequencing revealed a second
281 nuclear variant in the *VAR52* gene present in the child, but absent in the mother. This truncating *VAR52*

282 variant resulted in loss of a protein domain that charges valine to the mt-tRNA^{Val} molecule, suggesting
283 that the interplay between both variants resulted in pathogenicity. Although the study did not use
284 WGS, this digenic-digenomic phenomenon underlines the potential utility of a WGS-first strategy.

285

286 Another perplexing phenomenon is the variable tissue expression and penetrance of homoplasmic
287 (present at 100% mutant load) mtDNA pathogenic variants. One example of this is the m.14674T>C
288 mutation in *MT-TE*, which encodes the mitochondrial tRNA molecule responsible for carrying the
289 amino acid glutamine (mt-tRNA^{Glu}). m.14674T>C is homoplasmic, but only causes reversible infantile
290 respiratory chain deficiency in a fraction of carriers^{74,75}. WES in healthy and affected m.14674T>C
291 carriers found that the majority of affected individuals also harboured heterozygous variants in
292 nuclear genes known to interact with mt-tRNA^{Glu}. For example, some individuals carried deleterious
293 mutations in *EARS2*, which encodes a protein that aminoacylates the 3' end of the tRNA molecule⁷⁶.

294

295 Identification of these nuclear modifier variants is extremely challenging and requires detailed analysis
296 of a clearly defined cohort or family to identify recurrent variants that co-occur with the penetrant
297 phenotype. At present, such an undertaking would be impractical within the diagnostic setting and
298 given the huge numbers of candidate variants in WGS data, it would be unfeasible to undertake at
299 scale, even in research environments.

300

301 Although ancillary mitochondrial investigations are useful in ruling in PMD, they have a limited
302 capacity to rule out non-PMD, and so cannot always distinguish between true-PMD and phenocopies
303 of the disorders. For example, a patient with myalgia and weakness and a muscle biopsy that shows
304 COX-negative fibres, borderline low complex IV activity, and mtDNA deletions might have PMD, or
305 might instead have secondary mitochondrial dysfunction such as that resulting from advanced age,
306 inactivity or an overlapping disease (for example, such as inclusion body myositis)⁷⁷.

307

308 [H3] Interpreting variants in WGS

309 As with exome sequencing, the prioritisation and interpretation of the large number of variants
310 identified during WGS is a substantial challenge to its widescale adoption in the clinical sector. Most
311 centres follow the American College of Medical Genetics and Genomics (ACMG) guidance for variant
312 interpretation, which involves application of a set of criteria to assess the pathogenicity of a candidate
313 variant⁷⁸. Detailed discussion of these criteria is outside the scope of this Review; however, a number
314 of peculiarities specific to PMD warrant consideration. For example, the ACMG criterion “Patient’s
315 phenotype or family history is highly specific for a disease with a single genetic etiology” (PP4)⁷⁸ might
316 not be applicable in disorders where variants in a number of genes cause a similar phenotype, as is
317 typical for PMD. The matrilineal pattern of inheritance and the influence of mtDNA heteroplasmy
318 makes it difficult to apply *de novo* and segregation criteria when interpreting variants associated with
319 PMD. Furthermore, mtDNA genes are enriched for non-protein-coding (tRNA and rRNA) genes that
320 are challenging to interpret using ACMG criteria. In particular, the ACMG computational predictive
321 data criteria, which mainly relate to loss-of-function and missense predictions in proteins, do not
322 readily pertain to tRNA and rRNA genes, although guidelines for the assessment of tRNA variants
323 within the mitochondrial genome have been developed⁴⁴. Given the substantial complexities and
324 subtle nuances that arise from molecular changes in the mitochondrial genome, the interpretation
325 and reporting of mtDNA variants should be undertaken in specialist centres. Supplementary table 1
326 provides a summary of important resources and considerations for interpreting mtDNA and nDNA
327 variants in PMD.

328

329 [H2] Large-scale introduction of WGS

330 In several parts of the world, WGS is on the cusp of widespread introduction as a diagnostic tool in
331 mainstream medicine and the technique has an expanding role in infectious disease medicine, public
332 health, and pharmacogenomics.^{79–81} In the UK, the ‘100,000 Genomes Project’ has bridged the gap
333 between the clinical, research and even commercial sectors. It has demonstrated that the large-scale

334 generation and interpretation of WGS data is feasible in the public sector, and a national genomic
335 medicine service is being created on the basis of the framework and infrastructure established during
336 the project⁸². Clinicians, not least those within the neurology community, must be at the forefront of
337 this process to ensure the accurate interpretation of genetic findings in a manner that is nuanced,
338 clinically meaningful and beneficial to patients.

339

340 *[H3] Barriers to blood-based WGS in mitochondrial medicine*

341 Although the increased use of blood-based WGS as a ‘catch-all’ investigation might improve
342 diagnostics in PMD, several challenges remain. First, a subgroup of PMDs lack blood-identifiable
343 variants. On the basis of data from two large studies^{2,3} Lucy Raymond and colleagues estimated the
344 rate of solely muscle-identifiable mtDNA mutations to be 11.5% across paediatric and adult patients⁶⁰.
345 However, in adult neuromuscular clinics, where late-onset myopathy presentations are common,
346 muscle-identifiable mutations are likely to be substantially over-represented. Second, whether
347 identified in blood or muscle DNA, novel variants must have sufficient functional evidence to validate
348 their pathogenicity. Unfortunately, as OXPHOS defects are not usually detectable in blood, this
349 validation frequently requires the biopsy of an affected post-mitotic tissue, such as skeletal muscle or
350 liver, to analyse mitochondrial respiratory chain enzyme activity through histochemical staining or
351 spectrophotometric analysis. Thus, invasive tests may not be avoidable in all cases of suspected PMD.
352 Finally, the use of WGS data to study rearrangements and depletion of mtDNA is difficult. Advances
353 have been made in bioinformatic methods to identify SVs and copy number variants in WGS data^{83,84};
354 however, further progress is required before these techniques can be adopted within accredited
355 clinical genetic laboratories.

356

357 **[H1] Research molecular techniques**

358 WES and WGS are now embedded within clinical genetic laboratories. In comparison, the relative
359 value of integrating long-read and RNA sequencing in the diagnostic setting has been, until recently,

360 less clear. However, given the considerable benefits they confer when interpreting WES and WGS
361 data, we believe their application is inevitable.

362

363 [H2] Long-read sequencing

364 The third generation of sequencing technologies can produce reads of >10kb (the short reads used in
365 NGS are usually ~150bp in length), enabling the entire mitochondrial genome to be sequenced in one
366 read⁶⁶. Single-molecule real-time sequencing (SMRT, Pacific Biosciences)^{85,86}, and nanopore
367 sequencing (Oxford Nanopore Technologies) are currently leading the field in long-read sequencing
368 platforms (Fig. 3). In short, SMRT sequencing uses sequencing-by-synthesis of a long circularised DNA
369 molecule⁸⁵. During synthesis, complementary labelled nucleotides are added, one by one, to the
370 circularized DNA by a polymerase. Each nucleotide emits characteristic fluorescence when added,
371 which is recorded in real-time, enabling sequencing. This method can also detect epigenetic
372 modifications, as they alter the timing of the addition of nucleotides. In nanopore sequencing, a single-
373 stranded DNA molecule is fed through a pore base by base, perturbing a current as it passes⁸⁷. Specific
374 bases cause characteristic alterations in the current and epigenetic modifications are also detectable.
375 Compared with NGS, both techniques are less accurate, produce larger volumes of data, and will
376 require further optimisation of bioinformatic tools for data analysis⁸⁸. Consequently, they have not
377 yet been widely introduced into clinical practice but, given the progress made to date, they are likely
378 to be applied in the diagnostic setting in the future.

379

380 *[H3] Long-read sequencing of mitochondrial DNA*

381 Long-read sequencing of mtDNA is in its infancy but it has the potential to build on NGS as an 'all-in-
382 one' solution to mtDNA genetic testing. It will enable the identification of point mutations and large-
383 scale rearrangements through targeted, PCR-free sequencing and *de novo assembly* [G] of the
384 mitochondrial genome.

385

386 SMRT sequencing has been used to sequence mtDNA from a variety of preparations, that is, multi-
387 amplicon PCR, 2 amplicon long-range PCR and mtDNA enriched without amplification^{64,89,90}. The latter
388 was performed by Pacific Biosciences and has not been published in peer-reviewed form; however,
389 the data were presented at the Advances in Genome Biology and Technology conference in 2018 and
390 a copy of the poster is available on the PacBio website.⁹⁰ According to the poster presentation, the
391 authors achieved long reads, spanning the entire molecule, on a small amount of DNA (150 ng) and
392 successfully identified synthesised heteroplasmic variants. However, they acknowledged that further
393 optimization of enrichment and library preparation is required to increase the proportion of long DNA
394 fragments. SMRTseq has also been used in other disease states to parse pseudogenes from their
395 coding counterparts, underlining its potential utility in eliminating nuclear copies of mtDNA during
396 analysis^{91,92}.

397

398 Recently, single-pass SMRT sequencing and NGS have been used in combination to genotype mtDNA
399 mutations⁹³. Despite relatively high rates of random small indel and point mutation errors in this study,
400 SMRT sequencing showed a similar accuracy to short-read NGS in identifying mtDNA variants.
401 Unfortunately, the method chosen did not have sufficient read-depth to detect heteroplasmic variants
402 within long-reads. Read-depth is important when distinguishing actual heteroplasmic variants from
403 random errors. Encouragingly, a new technique, known as circular consensus sequencing, has
404 substantially improved the accuracy of SMRTseq^{94,95}. Circular consensus sequencing involves multiple
405 passes of the polymerase on optimised DNA, generating high fidelity ('hifi') reads with improved
406 accuracy, even in challenging repetitive areas of the genome, and reducing the computational
407 resources needed to process the data.

408

409 A number of protocols have been developed that enable the sequencing of entire mitochondrial
410 genomes with nanopore technology, with or without mtDNA enrichment steps^{96,97}. Nanopore
411 approaches promise improved resolution of **homopolymeric regions [G]** of mtDNA and are less work-

412 intensive than NGS approaches. An initial attempt to use nanopore sequencing in the clinical space
413 (for identification of deletions) yielded promising results⁶⁶. The technology (used on long-range PCR-
414 amplified DNA) successfully identified deletions and achieved superior coverage when compared with
415 NGS methods. Importantly, in two patients long-reads identified deletions that had previously been
416 missed by short-read sequencing. The rate of false positives was too high to identify heteroplasmic
417 SNVs, and bioinformatic optimisation for identifying deletions was difficult for heteroplasmic
418 rearrangements; however, future technological developments might address these issue.

419 Interestingly, as the entire mtDNA molecule is sequenced in one step, long-read sequencing will
420 enable heteroplasmic variants to be resolved to specific molecules. Additionally, although
421 mitochondrial haplogroups can be constructed from short reads, long reads could have a future role
422 in simplified mitochondrial haplogroup designation.

423

424 *[H3] Long-read sequencing of nuclear DNA*

425 Third-generation approaches are particularly promising for the sequencing of nDNA. Long-reads from
426 both SMRT and nanopore technologies enable *de novo* assembly and resolve challenging areas of the
427 genome⁹⁸⁻¹⁰⁰. For clinical diagnostics, much of the promise of these technologies lies in their ability
428 to identify repeat **expansions** and SVs, which is computationally demanding with short reads, and to
429 phase variants without parental samples (Fig 4.).

430

431 *[H3] Phasing difficulties*

432 Understanding the parental origin of variants is important, especially for establishing the
433 pathogenicity of compound heterozygous mutations. Although parental samples can be used to phase
434 variants, it is often difficult to obtain such samples in adults with PMD, given their late presentation
435 to the clinic. Reads detected by NGS are typically too short to link a variant of interest with informative
436 loci and hence designate chromosomal phase; however, long reads are likely to surmount this issue.

437 Additionally, nanopore long-reads have recently been used to resolve nuclear copies of mtDNA to
438 their nuclear (chromosomal) location and out rule the possibility of patrilineal inheritance of mtDNA¹⁴.

439

440 [H3] Structural variants

441 Breakpoints of SVs are often located within repetitive areas of the genome¹⁰¹. Mapping of short-reads
442 within these regions is problematic — when reads fall within an area of non-unique repeats, assembly
443 tools struggle to align them to their specific loci. Where contigs [G] of the same repetitive sequence
444 reoccur within a stretch of DNA it is often difficult to align the intervening non-repetitive contigs;
445 hence, alignment or *de novo* assembly will be impaired and pathogenic SVs might be overlooked. In
446 addition to affecting coding DNA, SVs can affect gene expression, underlining the importance of
447 identifying these variants in the clinical setting where they might explain as yet unsolvable monogenic
448 diseases¹⁰². Although NGS and microarray technologies do identify SVs, they can miss some SVs and
449 NGS CNV analysis generates a large number of false positives. However, use of long-read technologies
450 has been shown to improve the detection of SVs when complemented by NGS^{103,104}. SVs have not yet
451 been identified as a cause of PMD, but the introduction of these technologies into the clinical sphere
452 could challenge this finding, particularly given the substantial amount of PMDs that remain genetically
453 undiagnosed following WGS .

454

455 [H3] Tandem repeats

456 Identifying short tandem repeat (STR) expansions with NGS short-read technologies is very
457 challenging. Bioinformatic tools can help address these challenges, but they have not been widely
458 adopted in clinical practice and require confirmatory testing^{105,106}. At present, repeat expansions have
459 not been implicated in PMD but, given the rarity of specific PMD entities and the difficulty in
460 identifying these mutations, this is perhaps unsurprising. Long-read technologies that can sequence
461 through repetitive segments are likely to revolutionise diagnostics and gene discovery in STR-related
462 diseases. Several approaches have been developed that use long-read technologies to identify

463 tandem-repeat variants on a genome-wide basis^{107–109}, and these long reads have been used to
464 identify known pathogenic STR variants and discover novel tandem repeat causes of disease^{110–114}.

465

466 *[H3] Epigenetic changes*

467 DNA epigenetic modifications have been implicated in a number of monogenic conditions, including
468 imprinting disorders and some STR disorders^{115,116}. In addition, for some conditions, such as
469 developmental disorders, epigenetic signatures can provide clues to their underlying genetic basis and
470 can be used as functional evidence for clarifying variants of uncertain significance¹¹⁷. Epigenetic
471 changes cannot be detected by NGS methods, but long-read sequencing might offer an opportunity
472 to overcome this hurdle. The evidence for methylation of mtDNA has been mixed and influenced by
473 technical issues¹¹⁸. However, some studies suggest that mtDNA methylation is substantial, but not
474 localised to the usual CpG sites¹¹⁹. Post-transcriptional modifications of mtRNA are complex, but our
475 understanding of these changes is improving¹²⁰. In future, long-reads could provide insights into the
476 epigenetic modification of mtDNA; for example, within the non-coding D-loop, which houses
477 promoter regions and transcription initiation sites¹²¹. As discussed below, epigenetic modifications
478 might be of particular relevance in studying mitochondrial tRNA molecules, which undergo extensive,
479 disease-relevant post-transcriptional epigenetic changes.

480

481 [H2] Transcriptomics

482 RNA-seq was established in the mid-2000s^{122,123} and can be used in both diagnostics and for the study
483 of disease mechanisms. The technique is based on short-read sequencing and essentially involves
484 extraction of RNA, purification of mRNA, fragmentation of molecules, conversion to cDNA, library
485 preparation, sequencing, and alignment to a reference sequence¹²⁴. RNA-seq can also be applied to
486 non-mRNA molecules and we discuss advances in the sequencing of mitochondrial transfer RNAs,
487 which is of particular relevance to PMD.

488

489 As with any genomic technology, RNA-seq is not without challenges. For example, as most RNA-seq
490 relies on short-read NGS, the mapping of reads to exons that are common to multiple transcript
491 isoforms is problematic. Thus, identification and quantification of isoforms can be difficult. The use of
492 third-generation technologies can overcome these problems. In particular, nanopore sequencing
493 enables direct RNA sequencing, without the necessity for reverse transcription, and can also identify
494 RNA modifications^{125,126}. Unlike DNA-based investigation, relative quantification of RNA levels is
495 important, and these must be normalised against control data. Of note, as gene expression is tissue-
496 specific, the tissue origin of the RNA sample must be considered carefully. Physicians and scientists in
497 mitochondrial medicine are highly attuned to tissue-specificity because of heteroplasmy, which can
498 vary considerably depending on the mtDNA mutation. As solid tissue samples are widely collected in
499 PMD, these disorders are likely to be uniquely placed to benefit from diagnostic RNA-seq in clinical
500 practice. Our routine practice is to undertake RNAseq using RNA extracted from muscle tissue in adults
501 with PMD. If muscle tissue is unavailable, we extract RNA from cultured fibroblasts.

502

503 *[H3] RNA sequencing can aid diagnostics*

504 RNA-seq can assist diagnostics by uncovering the presence of aberrant transcripts (caused by splicing
505 variants) or altered transcript levels, including differential gene expression and mono-allelic
506 expression (MAE) (Fig. 5). As discussed below, transcriptomic data is particularly important when
507 deciphering the non-coding variants identified in WGS data. Indeed, without this information such
508 variants are extremely difficult to interpret and, unless accompanied by RNAseq, WGS currently has
509 only limited advantages over WES.

510

511 Splicing variants are implicated in numerous PMDs (such as mitochondrial encephalopathy, COX
512 deficient Leigh Syndrome, and mitochondrial neurogastrointestinal encephalomyopathy (MNGIE))¹²⁷⁻
513 ¹²⁹. Importantly, any type of variant, including synonymous changes, can result in aberrant splicing. A
514 high proportion of point mutations have the potential to impact splicing, including at non-canonical

515 sites^{130,131}. At present, DNA-based approaches are limited in their ability to prove, or even identify,
516 disease-causing splicing variants. Although predictive tools are improving, they remain insufficiently
517 sensitive¹³². RNA-seq can identify instances where splicing variants have resulted in aberrant
518 transcripts, for example via exon skipping or intron inclusion.

519

520 Differential gene expression analysis is used to identify genes with down-regulated or up-regulated
521 expression compared with healthy physiological levels. This differential expression can be caused
522 either by coding variants or by variants in a non-coding area, for example, enhancer variants, which
523 regulate gene expression as opposed to changing protein structure . Although WGS can uncover
524 variants in non-coding areas, this portion of the genome is extremely large and contains high numbers
525 of variants, which can be challenging to interpret in the absence of functional evidence. Therefore,
526 the identification of differential gene expression can be useful for deciphering the effect non-coding
527 variants found during WGS.

528 In mono-allelic expression, only one allele of a given gene is transcribed, thus transcripts of one
529 parental origin are absent. Although mono-allelic expression is expected for **imprinted genes [G]** , in
530 non-imprinted genes it might be to the result of an unidentified mutation such as an intronic mutation
531 affecting an enhancer. In recessive diseases, identification of mono-allelic expression is useful in
532 suggesting candidate disease-associated genes, which might harbour a second variant in the other
533 allele. For example, RNA-seq analysis in a patient with PMD identified the mono-allelic expression of
534 *ALDH18A1* (a gene involved in mitochondrial proline metabolism) owing to a nonsense variant on one
535 allele³⁵. On the other allele, a missense variant of uncertain significance was identified. Follow-up
536 functional studies found levels of the protein product to be significantly reduced as a result of these
537 variants.

538

539 Several studies have been undertaken to investigate the role of RNA-seq in the diagnosis of PMD and
540 other rare genetic diseases. Perhaps unsurprisingly, the first major RNA-seq rare disease study was

541 undertaken in patients with PMD. In 2017 Laura Kremer and colleagues performed RNA-seq on
542 fibroblast cell lines from individuals with suspected PMD that remained genetically undetermined after
543 WES³⁵. The researchers looked for mono-allelic expression of rare variants, aberrant splicing, and
544 abnormal mRNA expression levels. They identified five aberrant splicing events per sample and, by
545 filtering for genes with non-physiological expression levels, reduced this number to one event per
546 sample. This approach enabled the discovery of a novel disease-associated gene and obtained a
547 genetic diagnosis for 5 of the 48 participants, identifying candidate genes for many others. Further
548 successful transcriptomic studies in neuromuscular disease have since followed^{133,134}. Interestingly, t-
549 myotubes (engineered from patient fibroblasts) have been found to accurately reflect the
550 transcriptome of myocytes, although with lower expression levels¹³⁴. Despite being labour-intensive,
551 this technique might represent an alternative to muscle biopsy for a highly selected group of patients.

552

553 In one study, RNA-seq was performed on lymphocyte RNA from 94 participants with a mixture of rare
554 diseases, achieving a diagnostic rate of 7.5% and providing an additional 16.7% of participants with
555 improved candidate gene resolution¹³⁵. One participant was diagnosed with the PMD mitochondrial
556 enoyl CoA reductase protein associated neurodegeneration, caused by a mutation in *MECR*.

557

558 *[H3] RNA sequencing for insights into mechanisms*

559 By profiling gene expression levels, transcriptomics can be used to understand the effect of
560 pathological processes on biological pathways, with the potential to identify disease-specific
561 biomarkers and druggable protein targets. Although studies of PMD have previously used array
562 technologies to obtain gene expression data¹³⁶, RNA-seq is likely to be increasingly used in future. For
563 example, in one study RNA-seq was performed on muscle samples from healthy controls and
564 participants with myopathy, encephalopathy, lactic acidosis and stroke-like episodes (MELAS) —
565 caused by the m.3243A>G variant in *MT-TL1*. This approach identified a high number of genes (n=224)
566 that showed significantly different expression levels in the group of participants with MELAS compared

567 with the age-matched controls¹³⁷. These altered gene expression profiles were enriched for immune,
568 metabolic and signal transduction processes. SMRTseq has also been used to study the mitochondrial
569 transcriptome, successfully sequencing full-length transcripts and novel long non-coding RNAs in the
570 D Loop (non-coding region) of the mitochondrial genome¹³⁸.

571

572 [H2] Mitochondrial transfer RNA molecules

573 Mt-tRNA diseases were among the first PMDs to be genetically resolved — the most common mtDNA
574 mutations underlying myoclonic epilepsy with ragged-red fibres (m.8344A>G in *MT-TK*) and MELAS
575 (m.3243A>G in *MT-TL1*) were both identified in 1990^{139–141}. tRNAs are the most abundant cellular RNA
576 and make up a high proportion (22 in 37) of mitochondrial genes¹⁴². Therefore, that mutations in
577 mitochondrial tRNA genes cause some of the most common mtDNA-related diseases is unsurprising.
578 The group of known tRNA-associated PMDs continues to expand; these PMDs can be caused by
579 mutations in either mt-tRNA genes or tRNA-modifying genes such as RNase enzymes, which are
580 nuclear-encoded^{143,144}. Taking into account gene size (mt-tRNA genes are smaller than mtDNA genes),
581 mutations are more common in mt-tRNA genes than in mitochondrial protein-coding genes¹⁴⁵. Given
582 this tendency towards a high number of variants, distinguishing pathogenic mutations from benign
583 polymorphisms in mt-tRNA genes can be complex.

584

585 The processing of tRNAs is complex. The mtDNA strand is transcribed as a unit before specialised
586 RNase enzymes excise individual tRNA transcripts (Fig. 6)¹³. tRNA transcripts undergo extensive post-
587 transcriptional modifications¹³. These modifications, and the resultant characteristic clover-leaf
588 structure, can disrupt the reverse transcriptase enzyme used in most RNA sequencing, and can affect
589 adaptor ligation [G]¹⁴⁶. Hence, attempts to sequence tRNA can result in artificially truncated
590 fragments¹⁴⁷. Moreover, the multiplicity of very similar tRNA genes makes mapping transcripts back
591 to a reference sequence difficult¹⁴⁸.

592

593 Despite their frequency, the classification of variants in mt-tRNA genes is not straightforward.
594 Important considerations are heteroplasmy; whether the variant affects the anticodon [G] or wobble
595 position [G] ; nucleotide modifications; and that (unlike in protein coding genes) insertions or
596 deletions do not affect the reading frame, but might affect the structure of the tRNA molecule⁴⁴. A
597 useful article, published in 2020, describes a method for tailoring ACMG criteria to mt-tRNA variant
598 interpretation⁴⁴.

599

600 *[H3] Sequencing tRNA*

601 Techniques that use a bacterial demethylase enzyme (AlkB) — to remove specific ‘hard stop’ methyl
602 groups — and a robust reverse transcriptase are now facilitating effective sequencing of tRNA^{146,149}.
603 Another processing method has been developed that results in shorter tRNA molecules, which are less
604 folded, less modified, and without the aminoacyl-tRNA bond, thus enabling easier 3’ adaptor
605 attachment and allowing identification of pre-tRNA transcripts¹⁴⁸. This method was recently used to
606 create an atlas of human tRNA¹⁴⁸. Other methods use innovative Y-shaped adaptors to improve
607 efficiency of adaptor ligation¹⁵⁰. Excitingly, another method, QuantM-tRNA-seq, the details of which
608 were published for the first time in 2020, facilitates high-throughput sequencing and robust
609 quantification of mature tRNA¹⁵¹. Bioinformatic pipelines that specifically investigate tRNA are also
610 being developed, as described in a preprint article from 2019¹⁵². Nanopore technologies have been
611 used to study tRNA and can concomitantly identify tRNA sequence modifications and post-
612 transcriptional (epigenetic) modifications¹⁵³.

613

614 *[H3] Insights into tRNA-related PMD*

615 RNA-seq of mt-tRNA molecules can provide functional insights into mt-tRNA-related diseases (Fig. 6).
616 For example, a study of tRNA containing the m.8344A>G variant in *MT-TK* (the most common cause
617 of the MERRF phenotype) identified a missing epigenetic modification in *MT-TK* (N1-

618 methyladenosine), which appeared to result in defective elongation and decreased stability of the
619 polypeptide chain¹⁵⁴

620 tRNA sequencing also offers insights into mutations in nDNA genes involved in tRNA processing. A
621 study identified biallelic *TRMT10C* variants in two patients with a severe neonatal mitochondrial
622 presentation consisting of low tone, poor feeding, lactic acidosis, and deafness¹⁵⁵. *TRMT10C* encodes
623 a subunit of the mt-RNase P complex which releases the 5' end of tRNAs from the polycistronic
624 transcript¹⁵⁶. Using RNA-seq, the reads across the mitochondrial transcriptome in the two patients
625 were compared with reads from healthy controls, showing an increase in reads spanning gene
626 boundaries in the patients. This observation suggests that tRNA and mRNA were not being cleaved
627 effectively from the polycistronic transcript.

628

629 Functional studies in mt-tRNA-associated diseases have historically been based on the quantification
630 of mutant loads in single muscle fibres (for example, using quantitative polymerase chain reactions)
631 and the correlation of high mutant load with COX deficiency¹⁴⁴. Levels of tRNA in patients can also be
632 compared with levels in healthy controls, for example, by use of high resolution northern
633 blotting^{157,158}. However, RNA-seq is likely to be increasingly applied in this area. For example, RNA-seq
634 has been used to investigate mitochondrial tRNA fragments, a form of small non-coding RNA thought
635 to negatively regulate gene expression, in MELAS¹⁵⁹. Using a specialised type of RNA-seq researchers
636 found these tRNA fragments to be down-regulated in m.3243A>G **cybrids [G]** from individuals with
637 MELAS and were subsequently able to demonstrate the biological function of one of the fragments.

638

639 **[H1] Conclusions**

640 The role of genetics in neurology is currently undergoing a transformation. Genomic medicine has
641 evolved from a research-based endeavor to an established and invaluable tool for diagnostic genetic
642 laboratories. Genome sequencing was previously reserved for the most challenging cases, but is
643 increasingly being adopted as a first-line investigation for rare genetic neurological diseases. In order

644 to achieve the next diagnostic uplift and improve efficiency, new laboratory techniques and
645 sequencing technologies will need to be embraced by clinicians and researchers working in the field
646 of mitochondrial medicine. Carefully selected patients with PMD are likely to benefit substantially
647 from WGS early in their diagnostic journey. Long-read sequencing has the potential to provide
648 advances in the identification of new genetic causes of PMD, solve phasing issues, and improve RNA
649 and mtDNA investigations through direct sequencing. RNA-seq will increasingly be used for diagnosis
650 and to provide functional support in challenging cases, and the widespread availability of tissue
651 samples from patients with PMD confers major advantages that will support rapid introduction of this
652 technology into diagnostic laboratories. Finally, validation of new tRNA methods will help confirm
653 pathogenicity in this common group of mtDNA-related PMDs.

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1017 Key references

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1043 positive point mutations, the technology successfully sequenced the entire genome and identified
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1049 This paper showed that RNA-seq could be used to diagnose mitochondrial diseases and was the
1050 first large study to demonstrate the clinical utility of the technique in a rare disease.

1051

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1065 All authors contributed equally to the conceptualisation and writing of the paper.

1066 **Competing interests**

1067 The authors declare no competing interests.

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1074

1075 **Figure 1 | Summary of PMD symptoms**

1076 Owing to the central role of mitochondria in cell metabolism across nearly all tissues, primary
1077 mitochondrial disease (PMD) can present with a wide range of symptoms and can affect multiple
1078 systems, including the CNS and the peripheral nervous system. Figure adapted from ref⁵ **[Au: Please
1079 make sure you complete a Thrid Party Rights form (see my email) and return it to us so that we can
1080 seek permission to reproduce this figure.]**.

1081

1082 **Figure 2 |**

1083 **a |** Although targeted testing is feasible with some PMD phenotypes, for many patients with non-
1084 syndromic clinical presentations this is not possible. This figure illustrates the approach taken to find

1085 a genetic diagnosis for these individuals. 1. Common point variants are screened for in DNA extracted
1086 from blood leukocytes or uroepithelial cells. 2. More extensive study of mitochondrial DNA (mtDNA)
1087 is undertaken in DNA extracted from leukocytes that includes both sequencing of the mitochondrial
1088 genome and sometimes separate large-scale rearrangement and mtDNA depletion analysis (only in
1089 young children), with panel-based testing of relevant mitochondrial nuclear-encoded genes also
1090 occurring. This analysis is often followed by whole-exome sequencing if other investigations are
1091 negative, especially in children. 3. If no pathogenic variants are detected, further analysis, including
1092 repeat sequencing of the mitochondrial genome and mtDNA large-scale rearrangement analysis, is
1093 performed using mtDNA extracted from skeletal muscle tissue. In some cases step 2 and 3 proceed
1094 concomitantly. LR-PCR, long-range PCR.

1095

1096

1097 **Figure 3 | Single-molecule real-time sequencing and Nanopore sequencing.**

1098 **a |** 1) Single-molecule real-time (SMRT) sequencing (Pacific Biosciences) uses hairpin adaptors
1099 (orange), which render a double-stranded DNA molecule into a circular template. 2) The template is
1100 combined with a polymerase and primer molecule and loaded into a chamber, which also contains
1101 fluorescently labelled nucleotides. 3) The nucleotides are added to a complementary strand by the
1102 polymerase and fluorescence is emitted when the chamber is illuminated by the light source. 4) The
1103 emitted fluorescence is captured in real time by a camera. As the process occurs 'live' the timing
1104 between additions of each nucleotide can be monitored, enabling the indirect detection of epigenetic
1105 modifications, which extend the intervals between nucleotide additions. **b |** Nanopore sequencing
1106 (Oxford Nanopore Technologies) uses a nanopore embedded within a membrane. As a molecule
1107 passes through the pore, it perturbs an ionic current. This perturbation can be used to detect the base
1108 and any associated epigenetic modifications. In nanopore sequencing, adaptors are ligated to both
1109 ends of the DNA fragment and a motor protein is added to the 5' end adapter to help control the
1110 passage of the fragment through the nanopore.

1111

1112 **Figure 4 | The role of long-read sequencing in mitochondrial medicine.**

1113 **a |** Long-read technologies can sequence the entire mitochondrial genome in a single read. As their
1114 accuracy continues to improve, these technologies could increasingly be used in the clinical workflow
1115 to identify point mutations and large-scale rearrangements in mitochondrial DNA. **b |** Long-reads can
1116 sequence through repetitive segments, which allows the size of repeat expansions to be measured.
1117 Resolving repeats is also important for the identification of structural variants, which are more
1118 common in repetitive areas. **c |** A simplified example of the use of long reads to link a translocation to
1119 its' new locus. **d |** Long-read technologies can detect epigenetic DNA modifications. **e |** Long-reads
1120 can resolve biallelic variants to specific alleles.

1121

1122 **Figure 5 | The role of RNA sequencing in mitochondrial medicine.**

1123 **a, b |** RNA sequencing (RNA-seq) can provide insights into the effects of mutations on transcript
1124 splicing and differential gene expression. **c |** RNA-seq can identify mono-allelic expression, which may
1125 help focus analysis towards heterozygous variants in these genes. **d |** Studying the transcriptomes of
1126 patients may demonstrate alterations in specific pathways, thus providing information on potential
1127 disease pathophysiology.

1128

1129 **Figure 6 | Sequencing of transfer RNA in mitochondrial medicine.**

1130 **a |** Given that mtDNA is transcribed as a single polycistronic unit, transfer RNA (tRNA) molecules are
1131 connected to other RNA molecules within the initial transcript prior to being released by specialised
1132 enzymes. **b–d |** RNA sequencing can provide insights into the effects of mutations on tRNA genes,
1133 including quantification of tRNA molecules at the single fibre level in muscle, characterising alterations
1134 in epigenetic modifications, and through the detection of tRNAs which have not been correctly excised
1135 from neighbouring gene transcripts.

1136

Table 1 | Challenges to the diagnosis of primary mitochondrial diseases.

Challenge	Implication
Bigenomic sources of variants	Causative variants can lie in mtDNA or nDNA
Secondary mtDNA mutations	Mutations in mtDNA can occur secondary to pathogenic variants in nDNA genes that control the maintenance of mtDNA
Tissue heteroplasmy	Some variants can be lost from blood cells and only identifiable in stable tissues such as muscle.
Overlapping phenotypes	Although some specific genotype–phenotype correlations exist, many phenotypes overlap substantially, limiting the utility of targeted testing

mtDNA; mitochondrial DNA; nDNA, nuclear DNA

1141 **Table 2** Targeted testing for common point mutations in primary mitochondrial diseases.

Genotype	Phenotype	Specificity of genotype-phenotype
m.11778G>A, m.14484T>C, m.3460G>A	Leber Hereditary Optic Neuropathy (LHON)	Together these variants account for >90% of LHON, though variable penetrance occurs. ³⁷
m.3243A>G	Mitochondrial Encephalopathy, Lactic Acidosis, Stroke-like episodes (MELAS), Chronic Progressive External Ophthalmoplegia (CPEO) Maternally Inherited Deafness and Diabetes (MIDD)	The m.3243A>G mutation accounts for ~ 80% of MELAS cases and >85% of MIDD cases. However it is a rare cause of CPEO (~8%), which is typically associated with additional symptoms ^{140,160–163}
m.8344A>G	Myoclonic epilepsy with ragged-red fibres (MERRF)	The m.8344A>G mutation underlies ~80% of MERRF ¹⁶⁴
m.8993T>G/C	Maternally-inherited Leigh syndrome (MILS), Neurogenic muscle weakness, ataxia, and retinitis pigmentosa (NARP)	The m.8993T>G/C mutations causes ~10% of MILS and NARP ^{165,166}

1143 **Table 3 | Potential clinical applications of genomic and transcriptomic advances [Au: This was**

Technique	Potential clinical applications
Whole genome sequencing	Concomitant analysis of nDNA and mtDNA in blood, when appropriate ^a
Long-read technologies	Sequencing of mtDNA for point mutation and rearrangement analysis
	In nDNA, identification of new variant types and improved phasing
	Identification of epigenetic changes
RNA sequencing	Identification of new diagnoses
	Use in functional work, including sequencing of tRNA

1144 ^a Has already been introduced into clinical practice. mtDNA, mitochondrial DNA; nDNA, nuclear DNA;

1145 tRNA, transfer RNA.

1146

1147 Key points

- 1148 • At present, diagnosis of primary mitochondrial diseases is a multi-step process often involving a
- 1149 number of time-consuming and highly manual molecular techniques.
- 1150 • In appropriate patients, early whole genome sequencing of blood, analysing both mitochondrial
- 1151 and nuclear DNA, is likely to improve diagnostic efficiency.
- 1152 • In the future, the application of long-read sequencing to mitochondrial DNA could build on the
- 1153 advances made by next generation sequencing to further improve coverage, and to enable the
- 1154 identification of large-scale rearrangements and point mutations in a single test.
- 1155 • As with other rare diseases, whole genome long-read sequencing might provide the next
- 1156 diagnostic uplift as, compared with short-read sequencing, it has superior ability to identify
- 1157 structural variants, short tandem-repeat variants, epigenetic modifications and phase compound

1158 heterozygous variants.

- 1159 • Mitochondrial medicine is poised to benefit substantially from the increasing use of RNA
1160 sequencing of tissue samples; advances in pre-processing and sequencing of transfer RNA are
1161 enabling new insights into this molecule, which plays an outsized role in these disorders.

1162

1163 Glossary

1164 Polycistronic transcript: A transcript that contains the code for more than one polypeptide.

1165 mtDNA maintenance: continuous re-synthesis of mtDNA by a nuclear-encoded replication apparatus
1166 supported by a sustained pool of mitochondrial nucleotides.

1167 Post-mitotic tissue: tissues, such as muscle, that are terminally differentiated and no-longer replicate
1168 and therefore are more likely to retain pathogenic mtDNA variants than mitotic tissue.

1169 Deep Sequencing: sequencing a DNA locus many more times than in standard NGS; this allows low
1170 levels of alternative alleles (heteroplasmy and mosaicism) to be identified. (Standard WES is 100x,
1171 standard WGS is 20-30x.)

1172 Next Generation Sequencing (NGS): process by which DNA is fragmented into short molecules and
1173 denatured, millions of sequencing reactions (addition of fluorescence-labelled nucleotides to form a
1174 complementary strand) then occur concurrently and the short sequences or “reads” generated are
1175 mapped to a reference genome.

1176 Short-reads: the fragments of genetic sequence generated in NGS; typically ~150bp in length.

1177 Structural variants: large genetic variants such as copy number variants (deletions and duplications),
1178 inversions, and translocations, typically >1,000bp.

1179 Epigenetic modifications: chemical modifications to DNA or the histone molecules around which DNA
1180 is packaged; they do not change the genetic code, but can alter gene expression.

1181 Phase: the homologous chromosome of origin (either maternal or paternal)

1182 Whole-exome trio: sequencing and comparison of the coding DNA of an affected proband and their
1183 unaffected parents.

1184 Restriction fragment length polymorphism: differences between individuals in the length of DNA
1185 fragments produced by restriction enzymes; the presence of a mutation can create or remove a
1186 restriction site.

1187 mtDNA large-scale rearrangements:

1188 rearrangements, typically deletions and/or duplications, of >1,000bp in mitochondrial DNA.

1189

1190 Long-range PCR:

1191 uses specialised polymerase to amplify mtDNA as one or two fragments; traditional PCR amplifies
1192 shorter fragments of DNA

1193 Coverage: refers to the adequate sequencing of a locus; targeted sequencing can have poor uniformity
1194 of coverage

1195 GC content:

1196 proportion of bases that are Guanine–Cytosine.

1197 Phenocopies:

1198 diseases with clinical presentations that overlap substantially with the disease of interest

1199 De novo assembly:

1200 assembly of reads into a continuous sequence without the need to align them against a reference
1201 sequence.

1202 Homopolymeric regions:

1203 sequences of DNA comprising identical repeated units of sequence

1204 Contigs:

1205 Consensus sequences comprising overlapping short sequence reads

1206 Anticodon

1207 the three-nucleotide sequence in tRNA, which is complementary to a codon in mRNA

1208 Wobble position

1209 the third nucleotide in the anticodon; the Watson–Crick base pairing here is less specific than usual
1210 and atypical pairing can occur.

1211 Cybrid

1212 cell lines are created by fusing an enucleated cell (only containing mtDNA) with a nucleated cell, which
1213 can contain nDNA and mtDNA or be modified to contain only nDNA.

1214 Adaptor ligation: a short synthetic DNA molecule added to the end of the DNA fragment to enable
1215 sequencing of that fragment.

1216 Imprinted genes: genes that are expressed from only one parental origin; the silenced parental copy
1217 is said to be 'imprinted'.

1218