

1 Chapter 22: Additional needs and disability in musical learning: Issues and 2 pedagogical considerations

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7 Abstract

8 This chapter considers the musical participation and learning of children and adults who
9 have additional support needs. “Additional needs” are understood here as applying to
10 disabled and non-disabled people, with disability thus considered part of a broad spectrum
11 of human functioning. The historical backcloth to disabled people’s engagement with music
12 is discussed, disability causes and categories explained, reflections given on the
13 connotations of commonplace terminology, and published disability models explored.
14 General considerations for the participation, teaching and learning of disabled people are
15 also illustrated, including e.g. the ramifications of health conditions, confidence and self-
16 identity, level of dependence in mobility, access to physical spaces and resources, assistive
17 technologies, music pedagogy, schooling, and the training of teachers, etc. before turning to
18 a specific pedagogical example relating to visually impaired learners. Furthermore, through
19 the example of a prototype digital technology to bridge an ensemble conductor and blind or
20 partially sighted performer, the chapter also argues that, although technologies are creating
21 new ways for disabled people to integrate into musical experiences in society,
22 developmental processes can easily overlook their specific needs.

23

24 **Keywords:** Additional needs in music; music and disability; social and medical models of
25 disability; music pedagogy, learning and disability; visual impairment and music; blind and
26 partially sighted musicians; assistive technologies

27

28 This chapter explores issues, literature and music pedagogy when working with learners
29 with additional support needs. Additional needs are considered broadly to include those
30 who are disabled and non-disabled. The former group is the primary focus however. Given
31 the multiplicity of health conditions and experiences of disability, the discussion merely
32 aims to spur reader’s reflections. Another essential caveat is that teaching should be specific
33 to the particular needs of individuals and groups, but factoring in health conditions,
34 individual capacities, personal circumstances, and so on. Readers are thus encouraged to
35 explore the list of suggested readings at the end of the chapter.

36 “Additional needs” are first defined. The chapter then explores disability causes and
37 categories before turning to commonplace models. Next Fautley and Daubney (2018)
38 illustrate how additional needs in music are culturally situated thus applying to wider
39 populations. General themes in disabled people’s musical lives are subsequently provided

40 before discussing an example of disability and music (i.e. visual impairment). Finally, some
41 reflections are offered.

42

43 **ADDITIONAL NEEDS**

44 An “additional need” occurs when learning cannot occur effectively through, for example,
45 teacher-pupil interactions, resources, and strategies *customarily* used with the general
46 population. This applies to some people society considers non-disabled, but particularly to
47 the disabled. Additional needs in music are not merely about teaching practices, training
48 and resources though, but concern deeper issues such as how society frames disability,
49 wider experience and the learner’s confidence, even travel and a learner’s mobility.

50

51 **REFLECTING ON DISABILITY**

52 **Causes and categories**

53

54 ***Causes***

55 Causes of disability are: *genetic* (e.g., ocular albinism, cystic fibrosis, etc.); *environmental*,
56 resulting from injury, disease, or infection (e.g., meningitis leading to a learning disability);
57 *ageing* (e.g., age-related macular degeneration, arthritis); and sometimes the causes are
58 *unknown*. These are non-discrete with complex interactions, as one’s genetics affect how
59 we respond to environmental factors (e.g., our diets), sometimes resulting in debilitating
60 health issues (e.g., a stroke, or diabetes).

61

62 ***Categories***

63 Categories of disability are: *sensory* (e.g., impacting on hearing or vision), *physical* (e.g., the
64 absence, poor development or inability to use a body part, including issues relating to the
65 musculoskeletal or respiratory systems), *neurological* (i.e., atypical brain and nervous
66 system functioning affecting bodily movement), *cognitive* (affecting how a person perceives
67 and understands), *intellectual* (affecting thought processes, e.g., problem-solving and
68 judgment, memory, communication and learning, with these being part of wider cognition),
69 and *psychiatric* (i.e., concerned with emotions and/or how thought processes adversely
70 affect behaviours).

71 Disability can also be *episodic*, as in some mental illness, or *lifelong*. It can be
72 stratified by whether or not it is a *congenital* condition (i.e., it appears in the pre-natal child
73 or in the first months of life, as in Down syndrome or cerebral palsy).

74 Some disabilities are not easily perceived by others (e.g., consider a person hiding
75 poor visual acuity or dyslexia) and assistive devices can be discrete (a prosthetic limb,
76 implant, or hearing aid). Fearing stigmatization, a disabled person may withhold declaring
77 his or her circumstances (formally or informally), so there are *hidden disabilities*. These do
78 not appear on statistical reports, go unseen by support services, and can be overlooked by
79 educators.

80 The *International classification of functioning, disability and health* (ICF) (WHO, 2001;
 81 also see WHO, 1992, 1996)¹ proposes three interconnected areas of disability:
 82 “impairments” or issues with the body’s structure; “activity limitations” (e.g., affecting
 83 eating, walking, or mobility); and “participation restrictions” (e.g., challenges with accessing
 84 education, experiencing employment discrimination, or underemployment, etc). Disability
 85 occurs where all three areas are affected (WHO, 2011) due to the person’s physical,
 86 neurological, cognitive, intellectual or psychiatric functioning. This applies to a limited
 87 number of a society’s members (it is low incidence) so warrants formal recognition as
 88 atypical (i.e., often there is registration by medical practitioners). Disabilities occur in all
 89 ethnicities, cultural groups and nations. The World Health Organization estimates “About
 90 15% of the world's population lives with some form of disability, of whom 2–4% experience
 91 significant difficulties in functioning” (WHO, 2020, no page numbers).

92

93 ***Learning difficulties***

94 In the UK and North America, the term Specific Learning Difficulty (SpLD, sometimes Specific
 95 Learning Disability) is used (see e.g., LDAA, 2019; NCLD, 2014; RCP, 2020). Conditions
 96 include: dyscalculia, or issues with mathematical processing; dysgraphia, or problems with
 97 the fine motor skills affecting writing; dyspraxia, or difficulty organizing motor tasks and
 98 thoughts (e.g., troubling hand-eye coordination); ADHD (Attention Deficit Hyperactivity
 99 Disorder), affecting concentration, attention, and sometimes including impulsivity and
 100 hyperactivity; and dyslexia, affecting processing written language, causing problems with
 101 reading comprehension, writing and spelling (e.g., mixing up multisyllabic words, spelling
 102 errors, missing vowels, etc.). Literature suggests that musical participation has various
 103 benefits for those with SpLDs (e.g., see Ockelford, 2000; Oglethorpe, 2002; Overy, 2000,
 104 2003).

105 The UK’s National Health Service (NHS) distinguishes between mild, moderate or
 106 Severe Learning Difficulties (SLDs, see NHS, 2018) stating that adults in the lower two tiers
 107 can live independently but take longer to learn new skills. Profound and Multiple Learning
 108 Difficulties (PMLDs) occur where a person has an SLD and other disabilities that
 109 “significantly affect their ability to communicate and be independent” (NHS, 2018, no page
 110 numbers). The NHS estimates 1.5 million UK citizens with a learning disability and 350,000
 111 people with an SLD (NHS, 2018). The estimated 2018 UK population² was 66,435,600 (ONS,
 112 2019), suggesting 2.26% of the population has a learning disability of some type and 0.53%
 113 an SLD (also see Ockelford, 2000 for UK statistics). In 2017–18, the number of US students,
 114 3–21 years, who received special education in schooling was seven million, or 14%, with
 115 34% of these with an SLD (NCES, 2020).

116

¹ The 2001 ICF has aimed “...to provide a unified and standard language and framework for the description of health and health-related states” and this includes “...components of health and some health-related components of well-being (such as education and labour)” (WHO, 2001, p. 3).

² This is the latest Office for National Statistics (ONS) data available for the UK population released on 26 June 2019.

117 **Terminology and deficits**

118 “Dis-abled” (with its opposite “able-bodied”), “dys-function”, “visually *impaired*” (and
 119 various associated terms such as “sight-*impairment*”, “*partially-sighted*”) are used here.
 120 These are suggestive of a deficit viewpoint, that is, focussing on what a person *cannot do*. It
 121 seems more productive to consider what a person *can do* musically or otherwise under the
 122 right circumstances. These terms are only used here because they are widespread, with, for
 123 example, “visually impaired” officially part of UK registration; and they are recognizable to
 124 readers. All humans have different levels of capability in boundless domains, such that they
 125 are “*differently-abled*”. Disability is, therefore, an equally valid part of humanity’s spectrum.
 126 Someone with severe autism, for instance, can be an exceptionally good musician as in the
 127 autistic savant Derek Paravicini (Ockelford, 2007, 2008), whereas a non-disabled person can
 128 have meagre capabilities. Limitations too are a normal part of human maturation:

129

130 Almost everyone will be temporarily or permanently impaired at some point in life,
 131 and those who survive to old age will experience increasing difficulties in
 132 functioning. Most extended families have a disabled member, and many non-
 133 disabled people take responsibility for supporting and caring for their relatives and
 134 friends with disabilities. (WHO, 2011, p. 3)

135

136 **Selected models**

137 There are various disability models:

138

139 ***Religious model***

140 The religious model considers disability either a punishment or test of faith from God. In
 141 some cultural groups and historical periods, this stems from personal sin, that of a family
 142 member, or due to an ancestor’s misdemeanour. Special dispensations have sometimes
 143 been attached, for example increased religious wisdom or that a human capacity is
 144 heightened (e.g., hearing, musicianship) in the absence of the fully-functioning body. In
 145 historical traditions of the visually impaired there have been: blind Ukrainian minstrels, c.
 146 1850–1930, thought to be “repositories of tradition and culture...disseminators of the word
 147 of God and a major source of folk historical and religious information” (Kononenko, 1998, p.
 148 3); from medieval times, a tradition of blind Japanese musicians including biwa hōshi lute
 149 priests associated with Shintoism (see De Ferranti, 2009; Groemer, 2012; Isaki, 1987; Lubet,
 150 2011); and blind musicians in tribal cultures in Sierra Leone (Ottenberg, 1996). Disabled
 151 people with seemingly extraordinary musical abilities form an historical backcloth to the
 152 identities of today’s disabled people, with some of this cultural script manifested through
 153 the marketing of successful disabled musicians (see Baker & Green, 2017).³ Where disability
 154 can be hidden by performers, this “...involves the choices that a disabled person must make

³ Baker and Green’s (2017) visually impaired respondents either found benefits in a “disabled identity as a musician” or were uncomfortable with it, wishing instead to have their musicianship assessed on an equal footing to sighted counterparts (also see 2018).

155 to conceal or reveal features of his or her body and the assumptions an audience might
156 make...” (Howe, 2016, p. 2).⁴

157 Reified historic-religious lore affects some music educators’ vision of appropriate
158 pedagogy. Specialist teachers working with the visually impaired have pointed to learners’
159 aural skills being above the norm thus making playing by ear appropriate (Baker & Green,
160 2017).⁵ They have downplayed using notation (Braille, adapted stave notation, etc.). For
161 some children, this reduces future access points to certain musical genres (i.e., wherein
162 notation and faithful representation of scores are necessary); or integration into
163 predominantly sighted ensemble contexts where notation is used (e.g. classical orchestras,
164 some bands, etc.). Despite research on cortical plasticity in the blind (Melcher & Zampini,
165 2011), or on a higher incidence of absolute pitch (Hamilton et al., 2004; Dimatati et al.,
166 2012; Welch, 1988), it seems myopic to suppose that every blind person has elite aural
167 abilities as the basis for discarding other viable pedagogical approaches.

168

169 **Medical model**

170 The medical model (see Beaudry, 2019; Pfeiffer, 2000, 2003; Smart, 2004) considers
171 disability a human defect or failure resulting from a health condition, disease or trauma.
172 Disability is inherently abnormal. It assumes that medical treatment or intervention (i.e., to
173 cure, ameliorate and rehabilitate) are ways to address a person’s insurmountable limitations
174 vis-à-vis society. Medical professionals or social services are placed in an empowered
175 position over those deemed helpless or needy. Ableist terms like “handicapped” (implying
176 “cap in hand”, begging and dependent) come from this model (Creamer, 2009).

177

178 **Social model**

179 The social model emerged in the 1960s and 70s and challenged the medical view (Beaudry,
180 2019; Barnes & Mercer, 2004; Craddock, 1996; Bunbury, 2019; Dorenlot, 2005; Gilliard et
181 al., 2005; also see Abramo, 2012; Pickard, 2019 and Purtell, 2013, on music education).
182 Disability no longer resided *in* a person’s body but, instead, *outside* it. Poor organization by
183 and of society (e.g., through policy, the built environment, institutional and financial
184 resourcing, etc.) were blamed for challenges faced by disabled people (Beaudry, 2019). This
185 contended that everyone should be given equal life chances with disability being seen as a
186 positive identity, like race, cultural or religious group. According to the social model, society
187 actively “...disables people with impairments, and therefore any meaningful solution must

⁴ Howe (2016) discusses this point in relation to: the deaf percussionist, Evelyn Glennie; the one-handed flautist, Chevalier Rebsomen (Lancaster & Spohr, 2008); the one-handed pianists, Géza Zichy, Paul Wittgenstein, Cor de Groot, Leon Fleisher and Gary Graffman (Howe, 2010); and trumpeter, Clarence Adoo, who is paralysed below the shoulders.

⁵ Another reason for improvisation and “oral traditions” [sic] (McLucas, 2010) being in people’s minds are traditions and scholarship on blind musicians in early ragtime, blues and jazz, e.g. Tom Bethune a.k.a. “Blind Tom” Wiggins (1849–1908), John William “Blind” Boone (1864–1927), Lemon Jefferson (1893–1929), and the vocal ensemble The Blind Boys of Alabama (see e.g., Fuqua, 2011, Gray, 2008, Harrah, 2004, Rowden, 2009). Blind musicians are also notable in more recent jazz and popular music, e.g. George Shearing (Shearing and Shipton, 2005), Art Tatum (Lester, 1994), Ray Charles (Charles and Ritz, 1978; Evans, 2005) and Stevie Wonder (Williams, 2002; Ribowsky, 2010).

188 be directed at societal change rather than individual adjustment and rehabilitation” (Barnes
189 et al., 2010, p. 163).

190

191 Table 1 compares the three models:

192

| | RELIGIOUS | MEDICAL | SOCIAL |
|-------------------------------------|---|--|---|
| Disability comes from... | God (i.e. as a test of faith, punishment) | <i>the</i> abnormal body | <i>outside</i> the disabled person’s body |
| Disability is... | abnormal | abnormal | a positive identity, part of the spectrum of human functioning |
| A more equitable life comes from... | | treatment, rehabilitation, adaptations, or acceptance of deficit | reorganization of society (the built environment, policy and funding, etc.) |
| Disability means... | dispensations, specialness, pity | fitting in | being accommodated in society |

193 Table 1. The religious, medical and social models of disability compared

194

195 PEDAGOGICAL CONSIDERATIONS

196 The school music curriculum: Distinguishing disability from additional support needs

197 Fautley and Daubney (2018) reflect that “...sometimes in music education we treat social
198 capital – or lack thereof – as a *hidden disability*, and seem to do very little about it” (p. 220).
199 They blame society for forming music curricula that cause some able-bodied children’s lack
200 of attainment terming this, casually, a “hidden disability”. Belonging to a minority ethnic,
201 cultural group, or disempowered social class mean encountering exclusory practices and
202 disadvantage. This goes unnoticed compared to “visible” disabilities:

203

204 Inclusion...is sadly sometimes the “feel-good factor” for the audience...the nice
205 children with disabilities enjoying themselves singing, the boy in a wheelchair playing
206 a keyboard, the girl on crutches playing the guitar. ...Music education has contained
207 within it all sorts of exclusory practices which have nothing to do with being
208 physically disabled whatsoever. ...In England...GCSE and A-Level [national school
209 examinations] ...most benefit children who play a Western classical instrument.
210 ...they privilege students whose socio-economic background is one where they bring

211 with them into the classroom a store of cultural capital". (Fautley & Daubney, 2018,
212 p. 219)

213

214 The argument is that affluent middle-class people of European heritage are more likely to
215 comprehend, value, feel motivated by and attain in a school music curriculum rooted in
216 Euro-centric classical traditions. They may have substantially more prior knowledge of its
217 logic, theory, terminology, notation and the manipulative skills of performing it sourced
218 from privately-funded instrumental lessons. Contrariwise, the economically weak,
219 immigrants and diaspora groups with different prized musical-cultural backgrounds are
220 placed at a disadvantage. The basis of this sociological argument is Young's (1971, 2008)
221 view that Western governments, curriculum designers and teachers (i.e., through the
222 enacted curriculum) perpetuate curriculum knowledge that supports their own stronger
223 social categories whilst marginalizing others (also see Green, 1988 and Philpott, 2010, on
224 music education).

225 The able-bodied schoolchildren Fautley and Daubney (2018) claim have "hidden
226 disabilities" certainly do experience sustained, systematic disadvantage. There is a
227 "participation restriction" (i.e., trouble accessing the music curriculum). However, they do
228 not have "activity limitations" or "impairments" specifically resulting from atypicality in their
229 bodies to class as "disabled" according to the WHO (2001) classification. Neither race nor
230 ethnicity can be deemed "disabilities" too, nor can class, for the same reason.

231

232 **Some general considerations for disability and music**

233

234 Table 2 illustrates additional support considerations for music educators working with
235 disabled learners. These are not specific to particular health conditions or meant to be
236 exhaustive.

237

PHYSICAL ENVIRONMENTS

| | |
|--|--|
| Mobility and travel (getting to musical learning experiences) | <ul style="list-style-type: none"> • Independent vs. dependent mobility • Where the learner lives (proximity to musical or music learning experiences) |
|--|--|

| | |
|--|--|
| The built environment (accessibility, movement around it) | <ul style="list-style-type: none"> • Induction loops, ramps, accessible doorways, removal of trip hazards, etc. • Distraction and sensory obstructions (intangibles) |
|--|--|

| | |
|--------------------------|---|
| Educational organization | <ul style="list-style-type: none"> • Special school, mainstream school, or a unit within the latter (and access to appropriate teaching and resources) • Integration and social skills in the learner |
|--------------------------|---|

THE LEARNER

| | |
|--|--|
| Medical condition | <ul style="list-style-type: none"> • Health condition and implications for responding to music, manipulative abilities and instruments, aims, etc. |
| Identity | <ul style="list-style-type: none"> • Background, stigma, confidence and self-esteem • (In)ability to articulate specific needs |
| Complex health and social care needs | <ul style="list-style-type: none"> • Care needs, time and financial pressures (prioritization of learning music or otherwise) |
| THE TEACHER AND SCHOOL | |
| Aims and expectations | <ul style="list-style-type: none"> • Specialist knowledge and the teacher's expectations • Implications of the particular disability for the aims of music education • "Reasonable adjustments" |
| Training and awareness | <ul style="list-style-type: none"> • Awareness of e.g. conditions, pedagogies, formats, assistive technologies, support systems • Recognition of "hidden disabilities" (non-diagnosed or undeclared) • Availability of training |
| RESOURCES | |
| Teaching resources | <ul style="list-style-type: none"> • Score media (physical, digital) • Accessible text (as above) • Assistive technologies • Music production technologies |
| Curricula, pedagogy and developmental frameworks | <ul style="list-style-type: none"> • Published research and scholarship |
| Time | <ul style="list-style-type: none"> • Time to acquire appropriate formats • Time for the learner to digest the above |
| Money | <ul style="list-style-type: none"> • Funding (personal and the priorities of schools, governments, etc.) |

238 Table 2. Disability, music teaching and learning

239 Access to a musical learning or participation experience begins with getting to it (see Table
240 2, "Physical environments"). Where the disabled participant is on the spectrum from
241 completely dependent to entirely independent in his or her mobility is significant.
242 Dependency is not purely about the person's physical condition or society's resourcing and
243 adaptations, but also about his or her life experiences and confidence. Indeed "... critics of
244 the social model hold that its focus on oppression fails to attend to the body and
245 impairments as subjectively experienced..." (Beaudry, 2019, p. 6; also see French, 1993).

246 Assistive technologies may be important too (e.g., a wheelchair, a white cane, an iPhone or
247 Braille GPS device, etc.). Where the learner lives in relation to available opportunities needs
248 consideration (i.e., in a rural area, a city, in a residential school, etc.). Travel may bring
249 challenges for the wheelchair user boarding a bus, or the blind person needing to be guided
250 from a platform to a station entrance. Barriers encountered in transit signal deficiencies in
251 societal adaptations espoused through the social model (Barnes et al., 2010; Beaudry,
252 2019). On arrival, there is the resourcing of rooms to consider (with e.g. induction loops,
253 accessibility ramps for wheelchairs, etc.), with some modifications possible from those
254 organizing activities (e.g. the removal of trip hazards, adjusting lighting for learners with
255 photophobia, etc.). There may be intangibles too, such as distracting noise coming from
256 other rooms when working with learners with ADHD or dyslexia.

257 Where a child is educated (e.g., in a special school, in the mainstream, or a unit
258 within a mainstream school, etc.) may affect his or her adjustment and social skills. This also
259 augurs for access to teachers with specialist knowledge and special resources required (e.g.,
260 assistive technologies, or adapted text or musical formats, etc.). Since the 1960s children
261 with visual impairments have been increasingly educated in mainstream schools whilst by
262 making “reasonable adjustments” (see e.g. McCall, 1997 on the United Kingdom, Ruddock &
263 Bishop, 2006 on Australia, Atkin et al., 2003 on Canada, and the IDEA, 1997 on the USA).
264 Baker and Green’s (2017) special school teachers, and some blind and partially sighted
265 musicians argued that: children could be isolated, become bullied, and thus disengage from
266 music in the mainstream; there were insufficient resources; and teachers were poorly
267 trained. Yet, arguing to the contrary, some participants countered that healthy social
268 adjustment best occurred in the mainstream.

269 The type and extent of the disabled person’s condition will affect the musical
270 learning aims, whether or not learning is cognizant, and thus how he or she engages (see
271 Table 2, “The learner”). Disability may affect the person’s ability to hold and manipulate an
272 instrument, and what type of instrument he or she can play (if at all). The One-Handed
273 Woodwinds programme at the University of Nebraska (Kearney) has sought to increase
274 access to instruments with a prototype toggle-key saxophone designed by Jeff Stelling; and
275 paralyzed former trumpet player Clarence Adoo has been performing with Headspace, an
276 electronic instrument controlled by head movements and an air column.⁶ Life experiences
277 will shape the person’s self-identity, confidence and willingness to engage. So, where
278 cognitive and intellectual conditions do not impede a person’s ability to articulate specific
279 needs to educators, confidence may be a barrier (see e.g. Baker & Green, 2017). Disabled
280 learners can also have complex health and social care circumstances soaking up substantial
281 time and money thus adversely affecting musical participation.

282 Realistic aims for music education must be considered in light of the type and
283 severity of the disability (see Table 2, “The teacher and the school”). For children with PMLD

⁶ On the One-Handed Woodwinds programme, see <http://www.unk.edu/academics/music/unk-one-handed-winds-program.php> (accessed 3 January 2020). On Clarence Adoo and Headspace, see <https://www.youtube.com/watch?v=Npg4SvIWAc> (both accessed 3 January 2020).

284 music might simply be “...for the pleasurable sensory and emotional responses [it] can
 285 engender” (Ockelford, 2000, p. 202), or, for those mainstreamed, alternatively about the
 286 learner acquiring aesthetic awareness, or social skills, or about producing a highly skilled
 287 instrumental performer or creative musician. The Sounds of Intent⁷ developmental
 288 framework was developed by the University College London, Roehampton University and
 289 the Royal National Institute of the Blind (Voyajolu & Ockelford, 2016; Welch et al., 2009).
 290 This begins with “unconscious musical responses” before proceeding to “making simple
 291 patterns in sound intentionally through repetition or regularity” arriving at “communicating
 292 through expressive performance, with increasing technical competence”. So, it addresses
 293 those with PMLD as much as, for example, savants with exceptional capabilities.

294 Music educators, schools and others must also be willing to make “reasonable
 295 adjustments” as affirmed in law (see e.g. Atkin et al. 2003; Australian Government, 2020;
 296 IDEA, 1997; New Zealand Parliamentary Counsel Office, 2020; Ruddock & Bishop, 2006; UK
 297 Government, 2020). Sadly, many school music teachers, community musicians, and private
 298 instrumental teachers lack knowledge of the ramifications of health conditions, support
 299 mechanisms, adapted score formats, and assistive technologies for music.

300 Music and the disabled may involve specialist teaching resources (see Table 2,
 301 “Resources”) including, for instance, appropriate score formats for dyslexic learners, large-
 302 print or modified stave notation for some partially sighted people, or digital or physical
 303 Braille for some blind people. Some may use assistive technologies (e.g., magnification
 304 software, a refreshable Braille display, screen reader software [JAWS, NVDA], or a Braille
 305 embosser, etc.). Computers can be used: to access text documents or webpages, with
 306 screen readers assisting both the visually impaired and dyslexics (see e.g. Dawson et al.,
 307 2018); or they can be used to interact with mainstream music production software (e.g.,
 308 with a Digital Audio Workstation or engraving software). Various approaches are described
 309 in Baker and Green (2017) in relation to visually impaired people. Usage rests on: the
 310 learner’s capacities; parents’, carers’ and music teachers’ knowledge; and the learner’s
 311 background. Time is also a resource: perhaps the additional time to produce and acquire
 312 adapted score formats, or for the learner to digest them. Braille music, as an example, is
 313 tactile, linear format with component lines in a piano texture not notated one above the
 314 other as customary. Re-compositing these is time-consuming. An overarching resource is
 315 funding however, as this relates to many of the considerations in Table 1, including travel,
 316 teacher training, resourcing, or the purchase of assistive technologies.

317

318 **An example of music and disability: Visual impairment**

319 ***Visually Impaired Musicians’ Lives***

⁷ The Sounds of Intent website can be found at <http://www.soundsofintent.org/> (accessed 8 November 2019). The project was supported by the Esmée Fairbairn Foundation and the Amber Trust.

320 The Visually Impaired Musicians' Lives project⁸ (Baker & Green, 2017) explored blind and
 321 partially sighted musicians' experiences broadly, including history and identity, assistive
 322 technologies, schooling and Braille use (also see Baker, 2014; Baker & Green, 2016, 2018).
 323 Data were collected from 27 countries through an international online survey and detailed
 324 life history interviews, with 231 respondents overall and input from over 400 stakeholders.⁹
 325 Visually impaired musicians and learners, but also specialist music teachers contributed
 326 interviews. The World Health Organization has estimated 285 million people globally had
 327 visual impairments in 2010 (many through cataracts, refractive errors, myopia or hyperopia)
 328 of whom 39 million were blind, with 90% of these cases in developing countries and 82% of
 329 the blind aged 50 years and over (WHO, 2007; also see WHO, 2013).

330 Although Baker and Green's (2017) project encompassed a wide variety of sight
 331 conditions and pedagogical approaches, the musicians did not have SLDs or PMLDs (with
 332 visual impairments). Thus, it is representative of a particular visually impaired learner type;
 333 on PMLD and music, see Ockelford (2000, 2007, 2008) or Voyajolu and Ockelford (2016).

334

335 ***Music pedagogy and the visually impaired***

336 On pedagogy, several themes were identified: *high differentiation; light; touch, language*
 337 *use; and gesture.*

338

339 High differentiation was needed due to the plethora of sight conditions encountered.¹⁰ For
 340 instance, some learners had some functional vision (e.g., light perception used to navigate
 341 around rooms, or they could read a score with magnification software, etc.) but had poor
 342 acuity, whereas others had non-functional light perception, or were completely blind (with
 343 no light perception). Dependence in mobility was various too, affecting movement around
 344 and the arrangement of teaching spaces. Approaches rested on score media (Braille, large
 345 print, modified stave notation, etc.) or its absence (i.e., playing by ear), assistive
 346 technologies (e.g., computers with screen reader software, hardware devices, optical or
 347 software magnification, embossed Braille, etc.) and on resourcing and pupils' backgrounds.
 348 Louisa Maddison,¹¹ a specialist music teacher, noted how classes of children with many
 349 different needs made for a demanding, specialist role.

350 Paradoxically, light was a significant consideration. Loss of contrast when light shone
 351 from a window through semi-translucent large-print paper scores disrupted some low-vision
 352 learners. Equally, intense light suddenly shining through windows challenged those with

⁸ The Visually Impaired Musicians' Lives project was funded by the UK's Arts and Humanities Research Council, 2013–15, at University College London (Ref. AH/K003291/1). David Baker was the Principal Investigator and Lucy Green Co-Investigator. This was supported by major stakeholders (e.g. the Blind and Low Vision Network New Zealand, the European Blind Union, the National Braille Press, US, the Royal National Institute of Blind People, UK, Vision Australia, the World Blind Union, etc.). Additional interviews were conducted across India through the Baluji Music Foundation's British Council and Arts Council England Re-Imagine India grant in 2016 (Grant ref. 29237470).

⁹ On biographical, life history and narrative research methods, see e.g.: Armstrong (1987), Bertaux (1981), Barrett and Stauffer (2009, 2012), Goodson and Sikes (2001), and Sparkes (1994).

¹⁰ For a general discussion of disability, differentiation and music, see Darrow (2003).

¹¹ Louisa Maddison is the music teacher at the Royal Blind School in Edinburgh, Scotland.

353 photophobia. Light, its intensity, or the placement of pupils in relation to it needed to be
 354 considered. Simply raising light levels in teaching spaces to help the visually impaired was
 355 naïve.

356 The importance of touch was underscored albeit part of all children’s musical
 357 learning. Some visually impaired students could not see the mouth shape to produce a
 358 particular sound when singing, or the correct posture when holding an instrument, or the
 359 momentum of a finger when pressing a piano key. Educators’ demonstrations meant
 360 agreeing boundaries with pupils, parents or carers, considering Child Protection policies and
 361 sometimes transcending uncomfortable boundaries.

362 Effective language meant verbalizing information the learner could not otherwise
 363 receive. This augured for behaviour management, for instance the ineffectiveness of raising
 364 an eyebrow in disapproval, or needing to explain distractions such as the sound of someone
 365 entering class. Respondents also noted commonplace metaphor of sight in relation to
 366 music: “a dark timbre”, “an angular motif”, “a flowing melody”, or “a bright tone”. There
 367 could be conceptual gaps in understanding, particularly with the youngest, congenitally
 368 blind learners. They would not have immediate understanding without verbal explanations
 369 or tactile demonstrations.

370 Participants also commented on sighted people’s physical gesturing to signal, for
 371 example: approval at a good performance, perhaps a smile, or, for playing more softly, an
 372 index finger against the lips. There was a need to vocalize the meaning in gestures such as
 373 these.

374

375 ***Facilitating ensemble participation with a haptic technology***

376 Baker et al. (2019) explored how a conductor’s gestures might be conveyed to a visually
 377 impaired person to support ensemble participation.¹² Human-Computer Interaction (HCI)
 378 studies have investigated “sonification” and “haptification” (see e.g. Blattner et al., 1989;
 379 Brewster & Brown, 2004; Csapó et al., 2015). Sonification entails substituting information
 380 received through sight with auditory communication, with synthetic verbal instruction or
 381 patterns of tones. Haptification parallels this process through tactile means.¹³ The
 382 endeavour, a collaboration with Sian Edwards and Kakou electronic engineers,¹⁴
 383 concentrated on haptification. A Bluetooth ring was developed for a sighted conductor
 384 which communicated with a haptic vest worn and tested by five visually impaired musicians
 385 (all adults with non-functional light perception; two woodwind players, two singers and a
 386 guitarist). The vest comprised a 20-by-20 matrix of vibration controllers (Linear Resonance

¹² This work was supported by a University College London “seed corn” grant (Ref. REC 905).

¹³ HCI authors refer to “earcons” (Blattner, Sumikawa and Greenberg, 1989), i.e. sonification as an abstract pattern of tones, “tactons”, or the tactile equivalent (Brewster and Brown, 2004) and “hapticons” (Csapó et al., 2015). These convey information about a computer interaction to the visually impaired.

¹⁴ Professional conductor Sian Edwards has worked e.g. with the English National Opera, the London Sinfonietta, at Glyndebourne and at the Royal Opera House, Covent Garden. Kakou is not-for-profit organization seeking to raise disabled musicians’ participation, see <http://www.kakou.org.uk/> (accessed 20 July 2017).

387 Actuators, or LRAs) similar to those in smartphones.¹⁵ It tracked a conductor's gestures
 388 (right arm only) in two dimensions across the wearer's chest (Figure 1). The device sought to
 389 close a sensory "gap" for these performers who regularly participated in conducted
 390 ensembles. The integration of visually impaired instrumental musicians into predominantly
 391 sighted ensembles has connotations for equality of opportunities in schools, informal
 392 learning and community contexts.

393



394

395 Figure 1. Left to right: Graphic representation of the LRA matrix and a conductor's gesture,
 396 an LRA and the haptic vest

397

398 Experimentation showed that two-dimensional representations of a conductor's
 399 swing were less effective for keeping the musicians in time, particularly as the tempo
 400 changed, than a single pulsating controller. Participants commented that, for those
 401 congenitally blind with no experience of seeing conductors, the demands were too high for
 402 decoding gestures for tempo and metre, let alone understanding interpretive
 403 characterization. More abstract signals, or "hapticons", were thought a more effective
 404 solution, but starting with the visually impaired performer's specific needs for cues in the
 405 music. Attempting to transfer what sighted people see (i.e., in momentum, size and
 406 direction of arm movements) was considered a "sighted perspective" on technology
 407 development, ableist and potentially "...another way in which disabled people are
 408 marginalized" (Baker et al., 2019, p. 311).

409

410 DISCUSSION

411 The social and medical models discussed at the beginning of this chapter are reductionist:
 412 "The main advantage of a reductionist view seems to be that it targets specific issues (e.g.,
 413 medical care *or* social oppression) and draws policymakers' attention to them" (Beaudry,
 414 2019, p. 6). However, many factors affect the musical participation of disabled people (e.g.,
 415 the physical environment, medical conditions and identity, the educator's knowledge and
 416 aims, and resources, including time and money); but not all reside either in the body or can
 417 be blamed entirely on others in contemporary society. These encompass historical-cultural
 418 scripts, life experiences and disabled people's personalities and confidence. Fautley and
 419 Daubney (2018) also raise culturally-related support needs impacting musical learners,
 420 whether disabled or not. The social model brings to our attention inadequacies in teacher

¹⁵ Further details of the hardware used in this project can be found in Baker, Fomukong-Boden and Edwards (2019): The ring comprised an accelerometer and gyroscope transmitting via Bluetooth to a 20-by-20 vibration matrix of 10mm Linear Resonant Actuators (LRAs).

421 training, and poor resourcing, and the medical view recognizes encumbrance from health
 422 and the body, but perhaps we might also look to disabled music participants' accounts as
 423 insiders. In doing so, we might adopt a mixed model with disability "an inability or limitation
 424 in performing socially defined roles and tasks expected of an individual within a
 425 sociocultural and physical environment" (Nagi, 1965, p. 315). However, scholarship in this
 426 arena, including on music pedagogy and participation, is highly challenged by the variety of
 427 health conditions and disabilities, multifarious individual circumstances, inaccessible groups
 428 and because some disability is very low incidence.

429 Propagation of music and assistive technologies means rapid expansion in possible
 430 musical approaches for disabled people (see Baker & Green, 2017; also see e.g. Adkins et al.,
 431 2013; Collins, 1992; Rush, 2015; Stimpson, 1995). Benefits are subdued by the high
 432 differentiation needed and specialist training required for educators. Averse to the social
 433 model, technologies also sometimes attempt to reproduce able-bodied people's perceptual
 434 mechanisms whilst overlooking disabled users' needs. Rather than society adapting to new
 435 musical approaches, adapted instruments or repertoire, the disabled person is forced to
 436 adapt.

437 Music is the right of every person. It is accessible to those with SpLDs, sensory
 438 impairments, even the severest learning challenges. Ockelford (2000), for example, calls for
 439 "...children with SLD and PMLD [to] have access to a rich variety of listening experiences,
 440 both within school and beyond, to enable their listening skills to develop...for the
 441 pleasurable sensory and emotional responses music can engender" (p. 202). Music's
 442 structural properties produce non-encultured human responses, which are present in new-
 443 born babies, as well as associations through experience (Hargreaves, 1986). These are even
 444 "...evolving in many children with severe or profound learning difficulties" (Ockelford, 2000,
 445 p. 202). Those holding an inclusive, lifelong vision for musical engagement cannot lay blame
 446 on the disabled person for any absence of opportunity. Unfortunately, disability often
 447 "...disrupts and exposes ingrained [sic] societal prejudices...for a 'constructed normalcy,'
 448 blithely enabling some bodies while disabling others" (Howe, 2016, p. 1).

449

450 Reflective questions

- 451 1. How is musical participation in education and the community affected by disability?
- 452 2. Do the terms used in relation to disabled people have connotations for musical
 453 participation (e.g. "*disability*", "*dysfunction*", "*impairment*", "*handicapped*", etc.)?
- 454 3. How might society change to integrate disabled people and their musical
 455 engagement better, and what are disabled people's responsibilities in terms of
 456 adapting to available opportunities?

457

458 Suggestions for further reading

459

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- 466 *Baker and Green's book (2017) provides a broad discussion of blind and partially-sighted*
467 *musicians' lives, including issues relating to music pedagogy, musical approaches,*
468 *technologies and media, schooling and identity. Baker and Green (2018) also explore the*
469 *experiences of visually impaired musicians as community music participants.*
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474 [001/oxfordhb-9780199331444](https://www.oxfordhandbooks.com/view/10.1093/oxfordhb/9780199331444.001/oxfordhb-9780199331444)
475 <https://doi.org/10.1093/oxfordhb/9780199331444.013.3>
- 476 *Referring to the creative works and performances of deaf musicians, DiBernardo Jones*
477 *(2016) looks at deaf musical culture and its practices.*
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- 480 Reifinger, J. L. (2019). Dyslexia in the music classroom: A review of literature. *Update:*
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- 482 *Reifinger's (2019) literature review is a helpful starting point for studies on dyslexia, with*
483 *Oglethorpe (2002) describing in layperson's terms how this particular SpLD affects learning*
484 *to play a musical instrument.*
- 485 Straus, J. N. (2011). *Extraordinary measures: Disability in music*. Oxford University Press.
486 *Straus (2011) explores the concepts surrounding disability and its impact on composers,*
487 *performers, listeners and other music participants.*
- 488

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