Software requirements for the analysis and interpretation of native ion mobility mass spectrometry data

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Abstract

The last few years have seen a dramatic increase in applications of native mass and ion mobility spectrometry, especially for the study of proteins and protein complexes. This increase has been catalysed by the availability of commercial instrumentation capable of carrying out such analyses. As in most fields, however, the software to process the data generated from new instrumentation lags behind. Recently, a number of research groups have started addressing this by developing software, but further improvements are still required in order to realise the full potential of the datasets generated. In this perspective, we describe practical aspects as well as challenges in processing native mass spectrometry (MS) and ion mobility-MS datasets, and provide a brief overview of currently available tools. We then set out our vision of future developments that would bring the community together and lead to the development of a common platform to expedite future computational developments, provide standardised processing approaches and serve as a location for the deposition of data for this emerging field. This perspective has been written by members of the European Cooperation in Science and Technology Action on Native MS and Related Methods for Structural Biology (EU COST Action BM1403) as an introduction to the software tools available in this area. It is intended to serve as an overview for newcomers and to stimulate discussions in the community on further developments in this field, rather than being an in-depth review. Our complementary perspective (also in this issue) focuses on computational approaches used in this field.
Introduction

A thorough understanding of biological processes at the molecular level requires a detailed study of proteins, their complexes, and their interactions with other classes of molecules such as DNA, lipids, carbohydrates and other small molecules. A large number of diseases arise from proteins being unable to carry out their physiological functions. Since the development of soft ionisation techniques, in particular electrospray ionisation, mass spectrometry (MS) has rapidly been adapted for the study of proteins, protein-ligand and protein-protein complexes. Further advances in sample preparation and instrumental developments – such as the use of modified quadrupoles, lower voltage potentials, source temperatures, higher vacuum pressures and volatile aqueous solvents such as ammonium acetate – resulted in the field now referred to as native MS.

In native MS, the analyte of interest (e.g. protein, nucleic acid, noncovalent complex) is prepared in an electrospray-compatible buffer, and is transferred to the gas phase in the form of ions, with instrument settings selected so that the perturbation of the solution structures is minimized. An increasing number of studies confirm that, under carefully controlled conditions, the native-like structure of proteins and their complexes can be preserved, while some structural collapse has been observed for some biomolecules, a specific example being antibodies. Native MS experiments provide information regarding the conformation, composition, stoichiometry and interactions of proteins. The analyses are very fast and sensitive, and they make it possible to simultaneously characterise several species present in complex samples, even from mixtures isolated directly from complex biological matrices.

Incorporation of ion mobility (IM) separation into native MS experiments further enhances the information obtained on proteins and protein complexes. IM separates ions based on their interaction with a buffer gas as they travel through a collision cell under the influence of a weak electric field. The time an ion takes to traverse the IM cell is related to the charge and rotationally averaged collision cross-section (CCS or Ω) of the ion, the latter being a physical quantity related to the overall shape of the ion. The IM-MS combination allows one to separate coexisting forms of a given protein/protein complex, even within the same charge state, that would otherwise be indistinguishable using either MS or IM alone. This combination has also allowed in depth studies on the conformation of protein ions following the electrospray process and has provided evidence that the solution structure is preserved into the gas phase.
While the field of native IM-MS is still relatively new, the last few years have seen a rapid expansion in the number of studies using this methodology, partially fuelled by the introduction of commercial instrumentation (Figure 1).

![Figure 1: Timeline of major developments in native MS (top) and associated supporting algorithms and software (bottom). Yearly publication metrics were generated from Web of Science in March 2020 by searching for topic: (“ion mobility” AND “mass spectrometry”). Software tools and their features are listed in Table 1.](image)

Though the software offered by vendors is particularly useful for thorough processing of MS data, in particular that involving denatured proteins, it provides only basic functionality and still requires further manual processing routines (which are often slow, cumbersome and error-prone), to process native MS data (which by nature are broader, exhibit fewer charge states, and can contain overlapping distributions from other proteins). MS software developed for the areas of proteomics, lipidomics, glycomics and metabolomics is more mature in nature, however such tools are not optimised for the types of analyses required for native IM-MS datasets. Specialised software providing automated processing approaches, apart from yielding considerable time savings, would increase the reproducibility of processing and analysis. It would also facilitate the exchange of results between laboratories and provide robust documentation of how experiments were carried out and how the data were processed.
Although in recent years significant progress has been made in the development of specialised native MS and IM-MS software \textsuperscript{19-28} (Figure 1 – Table 1), further improvements are required to make full use of the data and cement the role of native MS and IM-MS as standard tools in structural biology investigations. Here we describe the challenges in processing native MS and IM-MS data, and provide an overview of existing software and their features. We then highlight current shortcomings and outline possible solutions along with our vision for the future of this field. This perspective article has been written by members of the European Cooperation in Science and Technology Action on Native Mass Spectrometry and Related Methods for Structural Biology (EU COST Action BM1403), a group focused on developing and applying new biomolecular MS methods to make the characterisation of protein structure and dynamics more rapid and routine. It is intended as an introduction to the software tools available for native mass and ion mobility spectrometry for newcomers to this field. Discussions we have had with members of the community indicated that such an introduction would be a useful addition to the literature, particularly for life scientists now developing an interest in using this technology. We have written a separate perspective article (also published in this issue), which serves as a companion paper to this one and focuses on introducing computational approaches used in the field. In writing this perspective, we also intend to encourage the community to nucleate around a set of shared goals in order to capitalise on our collective expertise and enable more efficient innovation in this growing and very important area.

---------------------------- Box 1 -----------------------------
**Box Figure 1:** From raw data to usable formats. Vendor data is converted to text or other file formats for downstream analyses. The types of analyses performed and the corresponding software offering such functionality are shown.

MS-based methods yield raw spectral data stored in instrument manufacturers’ proprietary formats. The supporting software programs supplied by these manufacturers can usually perform actions such as basic viewing and signal processing (e.g., smoothing, background subtraction, peak picking). Integration of vendor-processed spectral data into custom workflows and researcher software requires manual data export, making this route cumbersome and non-viable for automated and high-throughput analyses.

Software developed by research groups typically incorporates methods to read raw data stored in proprietary file formats (Table 1). Many of the early studies utilising native MS and IM-MS were conducted on Waters instruments, as they were the first to introduce a commercial IM instrument to the market. For this reason, early software such as Amphitrite, PULSAR, and CIUSuite2 have custom-built file readers that accept the raw files as input and can read them by calling the Waters dynamic linked library (cdt.dll) (Box Figure 1). CIUSuite2 more recently has also added functionality for reading Agilent raw files. Alternatively, programs such as ORIGAMI\textsuperscript{ANALYSE} utilise data extraction tools available within the Waters ion mobility software Driftscope. Due to the development of high-mass Orbitraps (made by Thermo Scientific) and the utility of such instruments for native MS applications, software such as UniDec, MetaUniDec and ORIGAMI\textsuperscript{ANALYSE} also accept Thermo Raw files. Alternatively, other software such as Benthesisykme and iFAMS use as input text files that have been exported by using the manufacturer’s software.

While there are many open data formats available in the MS community, these have not been adopted by the native MS field. This is because the design of current open data formats has been chosen for more common applications of MS in...
various proteomic, lipidomic, and metabolomic fields. Depending on the type of analysis, be it MS or MS/MS, eXtensible Markup Language (XML)-based formats such as mzData, mzML, mzXML are commonly used and interchanged. However, these tend to better cater to MS and not IM-MS metadata. In instances where IM is supported, the syntax tends to be too verbose in the full profile mode. Another open data format alternative is Unified Ion Mobility Files (UIMF)\textsuperscript{30}, which is based on a relational database management system. However, UIMF was mainly developed for IM proteomics applications and, thus, does not allow storing experimental data types such as those from activation experiments. So, overall none of the formats described above is ideal for storing data from native IM-MS experiments, which is why none of them has been broadly adopted as a standard in the community.

Recently, the open data format Hierarchical Data Format (HDF5) has been used by MetaUniDec. The ability to group together multiple types of data objects into a single file, offered by HDF5, appears to offer the right flexibility to store the types of native MS and IM-MS experiments described here. The HDF5 format also allows one to store many of the experimental parameters, crucial for reproducibility and transparency. As part of the same EU COST Action that is behind this article (BM1403), the community has recently put forward recommendations about which such parameters should be included\textsuperscript{17}.

Box 1

The dimensionality of native IM-MS data

To understand the challenges in processing native IM-MS data, we first describe the different dimensions of the data (see Figure 2). By this, we refer to dimensions by which the ions are separated and we include ion intensity as an implicit dimension. We then describe what processing is required, available software for such processing, and the biological information gained (for overview see Box Figure 1). While native MS analyses can be interfaced with prior chromatographic separation\textsuperscript{31,32}, this is not routine yet and so we do not include chromatographic retention time as a dimension.

1\textsuperscript{st} dimension – mass to charge ratio (m/z)

The first dimension of separation is the mass-to-charge (m/z) ratio. Such information is obtained from native MS experiments of a protein sample even when heterogeneous or polydisperse. As the primary ionisation method for such analyses is electrospray, and in particular nano-electrospray, what is observed for each protein is a population of charges, referred to as a charge state distribution (CSD)\textsuperscript{33}. Native mass spectra can therefore be complex, especially when multiple proteins are present in the sample, each resulting in their own CSD which can often overlap. Further complications arise as charge states are also typically not isotopically resolved, which impairs charge state assignment for each peak. CSDs are linked not only to the mass but also to the structural compactness of the detected ions\textsuperscript{34-36}.

2\textsuperscript{nd} dimension – ion mobility separation

Incorporation of IM adds an extra dimension of separation, as each m/z species is separated according to its transit time through an ion mobility cell. What is recorded by the instrument is the arrival time, which is the time an ion spends in
the mobility cell plus the time to travel from the exit of this cell to the instrument detector. The transit time in the mobility cell is related to the mobility of the ion, itself linked to its CCS.

3rd dimension – ion reactivity

A third dimension can be added by perturbing the structure of native-like ions by increasing their internal energy. The most frequently used activation methods include collision-induced dissociation (CID)\textsuperscript{37, 38}, surface-induced dissociation (SID)\textsuperscript{39, 40} or ultraviolet photodissociation (UVPD)\textsuperscript{41-43}. Other methods include electron capture dissociation (ECD) and electron transfer dissociation (ETD)\textsuperscript{44}. In these cases, IM can monitor structural rearrangement by recording the change in the observed arrival time distribution (ATD) as a function of ion internal energy, or input energy.

![Image](image.png)

**Figure 2:** A) Figure illustrating the different dimensions present in a native IM-MS experiment namely, m/z, ion mobility separation and ion reactivity. 2D plots of binary representations of this 3D dataset are shown in B) and C). B) shows the arrival time corresponding to each species in the native MS spectrum, at different activation voltages (20 and 80V). C) Evolution of arrival time distributions for selected m/z species due to activation conditions.

**Processing approaches**
As with mass spectra from other types of analyses, some standard processing of native mass spectra, such as smoothing and background subtraction, is required. This is done after the raw data, almost always recorded in proprietary data formats, are extracted into a more usable format (see Box 1). Once the data have been extracted and made available in an accessible format, the following processing steps can take place.

Peak assignment – from m/z to mass distribution

A simple way to calculate the mass from a CSD is to select the peak tops of what are presumed adjacent charge states of a given species and solve two equations to find mass and charge (see Supporting Information Figure S1). This process, however, becomes difficult when multiple overlapping peak series are present in the spectrum. Initially, semi-automated deconvolution algorithms were created for processing electrospray spectra – MaxEnt and later others such as Respect and Zscore – with these algorithms being incorporated in commercial vendor software. Freely available standalone tools, such as SOMMS, Massign, and CHAMP, were later developed by research labs to start addressing the issues posed by native MS data. More recently, both academic-developed programs such as Amphitrite, and UniDec, and commercially-developed ones such as ProMass, PMI Intact have improved on previous methodologies. Typically, they simplify and speed up the deconvolution process by automatically picking, fitting and assigning charge states to protein and protein-complex samples. The peaks for each charge state, which typically lack isotopic resolution, are usually described by Gaussian distributions. However, other distributions, such as Lorentzian or mixed distributions, have also been used as the experimental peaks can have a pronounced tail due to adducts attachment. Most software simulate a spectrum and then use least squares optimisation to minimise the differences between the simulated and experimental data. UniDec uses a Bayesian deconvolution algorithm. A Bayesian approach has also been recently used to improve upon the original MaxEnt algorithm, with the new algorithm now referred to as BayesSpray. iFAMS uses a Fourier Transform-based algorithm for spectral deconvolution.

Native MS experiments can provide the mass of a protein or protein complex, and are the gold standard in reporting on the oligomeric or ligand-binding state of a protein. Knowing the mass of a protein complex can also provide insights into its possible composition, especially if the masses of the individual components comprising the complex are known. Software such as SUMMIT[45] has been developed to do this. Measurements of mass changes due to small molecule or ligand binding can also be used to determine the stoichiometry of such binding events.
As well as measuring composition and stoichiometry, native MS can also be used to determine apparent binding affinities. For example, one can determine the affinity of a ligand binding to a protein if one assumes that intensities reflect concentrations in solution of the bound and unbound species. These affinities are calculated by fitting the relative ion intensities of bound and unbound forms as a function of the ligand concentration. Accurate extraction of the intensities, or peak areas, of different bound forms is therefore required. Deconvolution of the data allows one to use the extracted peak areas for this purpose, which can provide more accurate data for fitting than the peak tops. Software such as UniDec provide multiple models to fit data and enable the calculation of both micro- and macroscopic $K_d$ values.

**Extraction of arrival time distributions**

Extraction of the arrival time distribution (ATD) for a particular ion (i.e. the ATD associated with a specified $m/z$ range), is facilitated by the deconvolution of the mass spectrum (described above). From the deconvoluted spectrum, the $m/z$ range corresponding to each peak is known, which can then be used to extract the corresponding range in the arrival time space (i.e. the ATD), and the charge $z$ will be used to convert arrival times to CCSs. Once an ATD is extracted, its apex can be obtained, which is usually the main descriptor of an ATD. Further peak fitting, typically using one or multiple Gaussians, can also take place. This is useful as the width of an ATD reports on the conformational heterogeneity of an ion. In other cases, deconvolution of the ATDs can reveal the relative distribution of overlapping conformational families. $CIUSuite2$ performs this deconvolution in a semi-automated manner while programs like Benthesikyme do this using a genetic algorithm. Most programs fit the minimum number of Gaussians required explain the experimental data without taking into account the theoretical diffusion limited peak-width. This is an active area of research and future implementations should take this into account.

Monitoring changes in ATD features, e.g. the widths or relative populations of deconvoluted conformational families, can reveal insights into the effects of mutations or ligand binding events on protein structure. Most importantly, combined information about folding and binding can be retrieved for each resolved component of the ATD profile. There are cases, however, where the ATD alone does not reveal significant changes. In these instances, activating particular charge states and monitoring changes in the ATDs as a function of activation energy provides further information.

**Activation**
Activation experiments usually involve stepwise increases in collisional energies. This elicits conformational changes in the protein ions, resulting in changes in the recorded arrival times in the IM domain. For protein-ligand complexes, the ligand can dissociate either prior to or, more commonly, after protein unfolding. Such experiments can report on the strength of this protein-ligand interaction, and how far ligand binding depends on the preservation of local structure of a binding pocket in the protein. These changes are typically visualised by the generation of ‘unfolding plots’, which stack the extracted ATDs for a particular ion as a function of the applied activation energy. Several programs have been developed to generate these unfolding plots (Amphitrite, PULSAR, CIUSuite, Benthesikyme, ORIGAMI ANALYSE). The ATD for each voltage is usually normalised to the highest intensity and smoothed prior to being used to generate the two-dimensional plots. Even though CID is the most commonly used method in these experiments, the methods previously mentioned in the 3rd dimension – ion reactivity section can also be used.

CIUSuite and CIUSuite2 have functions to identify features of unfolding trajectories that describe or ‘fingerprint’ a given protein’s characteristics. Many software (CIUSuite, CIUSuite2, PULSAR, ORIGAMI ANALYSE) can also generate difference and root-mean-square deviation plots to allow unfolding profiles to be compared. Benthesikyme provides summary plots that capture the changes in average arrival time and in the full width at half maximum of the ATD during activation experiments and uses these to compare samples.

The voltages at which transitions occur between discrete species in unfolding plots can be affected by the bound state of an ion. For example, ligand binding can induce conformational stability in the various observed forms, analogous to in-solution thermal shift unfolding/aggregation experiments. PULSAR implements an equilibrium unfolding model, similar to those used for solution studies. Fitting of unfolding plots to this model can be used to determine the activation levels where transitions are observed between discrete species in an unfolding plot. This information can be used to identify the mid-transition voltage between different conformational and/or association states of a protein. CIUSuite2 identifies features from replicate experiments and models the transition between these features using a sigmoid function to identify the mid-transition voltage. Unfolding curves can be used to report on the effects of mutations and ligand binding (e.g. small molecules, metal ions, peptides, lipids) on protein stability, and to compare the structural properties of highly similar proteins.

Converting arrival time distributions to collision cross sections
IM measures the ATDs of individual ions, and these values can be used to obtain CCSs, either via first principles or via calibration approaches. This step requires first the extraction of the ATD for a particular ion, i.e. the ATD associated with a specified m/z range. Prior deconvolution of the mass spectrum as described above aids with this step. ATDs can be further processed to smooth the data and to fit peaks (e.g. by Gaussians), in order to locate the centroids of the arrival time peaks. For experiments involving calibration, the peak centroids for a set of calibrant ions are identified and used to construct a calibration curve. Some programs have the CCS values of selected calibrant ions pre-loaded, while others allow one to use calibrant values of choice. Amphitrite, PULSAR or ORIGAMI automate many of the tasks required for calibration. The goal of the calibration is to provide an equation relating the arrival time to the CCS. Possible improvements in the future would include reporting on the uncertainties associated with the calibrated values, in line with recently published recommendations. Once a calibration has been performed, the ATD axis can be converted to a CCS axis.

**Harnessing IM-MS data for structural biology**

Once an experimental CCS has been obtained, it can be compared to the CCSs for molecular structures obtained by other experimental methods, such as X-ray crystallography or NMR, or models provided by computational methods. The development of methodologies and related software to estimate the CCS of a molecular structure constitutes a theoretical and technical challenge on its own, and is an area of active research. An in-depth discussion of these methodologies, software implementing them and how to parameterise this software is beyond the scope of this perspective article. The reader is referred to a recent review on this topic. Briefly, CCS calculation software originally focused on calculating the CCS from atomistic models given prior information about the radius, and sometimes partial charge, of each atom. More recently, however, efforts to calculate the CCS electron density maps represented as point clouds or super-coarse-grained models have been proposed. These methods are especially useful when no atomic information about the proteins of interest is available.

Comparison of experimental and theoretical CCS values has been used extensively to report on the gas-phase structure of ions and whether the ions are able, or not, to retain their solution-phase structure. Recent work has focused on including CCSs in integrative modelling pipelines.

Many of the data from native MS and IM-MS experiments can be highly complementary to data obtained by other structural biology methods, and can be exploited in molecular modelling scenarios. CCSs can be used to validate structures produced by, for example, homology modelling, coarse-grained, or molecular dynamics simulations. MS
and IM-MS data can also be fed directly into integrative modelling software programs to guide the refinement of the most likely conformation(s) of quaternary assemblies. Data typically exploited in this context include (1) detailed stoichiometric information about the subunits and complex partners and (2) CCS distributions. Stoichiometric information is used to define how many subunits should be manipulated during a protein docking run. Information about subunit connectivity within a complex, calculated with programs such as CHAMP, as well as CCS data, are also used as restraints in modelling protocols.

**Perspective and future directions**

The recent growth in software for native MS has provided various tools, which have independently implemented many similar functionalities. There is now an opportunity for us as a community to consolidate best practice in the approaches and methods used for the preparation and processing of data. This is a necessary step to ensure the integrity and reproducibility of native IM-MS results across different instrument platforms and laboratories, as well as to define future data reporting standards. This will require establishing a set of benchmark data files that can be used to evaluate the capabilities of the available software and how they compare with respect to the biophysical quantities they report on.

First, a common data format will need to be agreed upon (see Box 1). With the advent of commercial IM-MS instruments, the need to move towards an open MS/IM-MS format is apparent. The interface between vendor proprietary software and post-processing software developed in the research community is not straightforward in all cases. Manufacturers need to concentrate support on the most common applications of their technology, but this can have the unfortunate consequence of impeding access to the raw data needed by those in the research community who develop their own specialised analytical tools. A common file format, into which vendor formatted data can be easily extracted, should be accompanied by common tools for reading and writing in that format, analogous to what the msconvert tool provides for the proteomics community.

It is also important that the file format records meta-data (i.e. experimental parameters, including sample preparation, and relevant instrumental parameters). These are important for the correct reproduction of experiments, and also for adherence to policies regarding the storage and management of research data. A proposal outlining relevant information that needs to be captured in IM has recently been put forward.
A common file format would enable the creation of a data repository and encourage the deposition and meta-analysis of data. This would have significant benefits for computational researchers as well as experimentalists, and further support data sharing and transparency in data collection. Establishing a repository for native IM-MS data would provide opportunities to link these data with entries on other structural repositories such as the PDB, EMDataBank, PDB-Dev, and pE-DB, as well as on proteomics databases such as PRIDE and Uniprot. We would also welcome the inclusion of native IM-MS outputs such as mass, ATD and CCS, under well-defined experimental conditions, among the parameters describing protein structures in these databases.

While these initiatives would consolidate capabilities that current software provide, developments in MS hardware continue to occur at a rapid pace, as along with the coupling of upfront separation methods to native MS workflows. Examples are the development of higher resolution in MS and IM dimensions, tandem ion mobility analysers, and multistage activation and separation experiments. To accommodate these and any future innovations, a common programming library is needed that accomplishes common processing tasks such as reading raw files, smoothing, background subtraction, Gaussian envelope fitting, visualisation and data export. This would reduce duplications in software development, speed up development time and enable more focus on innovation in data analysis. This library would preferably be written in the Python programming language, due to its flexibility, accessibility, and existing codebase. It should be made available on code-hosting platforms such as GitHub or Bitbucket to allow for more sustainable software, better code testing, and greater collaboration between research groups. Using common tools for analysis should also improve the reproducibility of results. Having such a common codebase in a publicly accessible repository would also allow the community to further develop and extend the software together, and would allow any developments to be made available immediately to the community.

Once the software library and common file format are in place, a further development would be to create a software tool for accessing/visualising these files, similar to PRIDE Inspector, which is used to access proteomics datasets. Recent improvements in web technologies mean it is now possible to create a platform-agnostic, web-based front end for the visualisation of native IM-MS datasets. This front-end would be web-accessible via a browser and mobile devices, and could provide a barebones environment implementing common processing routines. A plug-in interface could allow the integration of algorithms for data processing. This front end could integrate access to CCS calculation software and other software that is currently needed for interpreting native MS and IM-MS data, such as new gas-phase molecular dynamics approaches. The latter is an underdeveloped area, but very important for fully exploiting the data; we
anticipate a lot of algorithm and software innovations to take place in this field in the coming years. Currently, tools for calculating the theoretical CCS of molecular structures are used as standalone programs. Integration of these calculators with software for the processing of raw data would allow a more straightforward comparison between experimental observations and theoretical models, and would allow the parameters for both approaches to be stored in one common format, again assisting in transparency and data reproducibility.

We have set out ambitious aims with regards to data standardisation, the development of software tools and the creation of a common platform for the IM-MS field. We feel these steps are important for facilitating data sharing and collaboration, and for encouraging future innovation, transparency and reproducibility in this area.

Practically speaking, examples of how these aims could be achieved are the Collaborative Computational Projects (funded by the UK’s Engineering and Physical Sciences Research Council) that exist in other structural biology fields, e.g. X-ray crystallography, NMR spectroscopy, electron microscopy. A similar initiative in IM-MS could also engage the broader structural mass spectrometry community – including those involved in cross-linking, covalent labelling or Hydrogen-Deuterium eXchange, as these techniques provide complementary information about protein structures and do not yet have a standardised format or dedicated data repository. A community-driven software framework will establish a solid platform for integrating native IM-MS data into the wider structural biology and biophysics communities.

**Associated content**

Supporting Information is available: Figure S1, Example of simultaneous equations to solve the charge state and, from that, calculate the mass of a given species in the spectrum.

**Acknowledgements**

We would like to acknowledge Michael Marty (University of Arizona), Sugyan Dixit and Daniel Polasky (University of Michigan) for helpful conversations, and Dr Catherine Lichten for her critical review of this manuscript. We thank the EU COST Action BM1403 and members of WG1 (Native IM-MS) and WG4 (Computational Methods).


**Table 1: List of the software available to process Native MS and/or IM-MS data.**

<table>
<thead>
<tr>
<th>Name</th>
<th>Website</th>
<th>Interface</th>
<th>MS</th>
<th>IM-MS</th>
<th>Activated IM-MS</th>
<th>Accepted file formats</th>
<th>Language</th>
<th>Licence</th>
<th>Release year</th>
<th>Reference</th>
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