

Multidisciplinary Evaluation in Patients with Lung Disease Associated with Connective Tissue Disease

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Abstract Multidisciplinary diagnosis is now viewed as the diagnostic reference standard in interstitial lung disease (ILD). This process consists of the integration of the evidence base with clinical reasoning in the formulation of a diagnosis and requires input from clinicians, radiologists, and, in selected cases, histopathologists. In ILD associated with connective tissue disease (CTD-ILD), multidisciplinary evaluation is especially helpful when CTD is suspected but cannot be diagnosed using strict criteria. In this context, the integration of systemic clinical data, serologic information, and computed tomography and biopsy findings may allow CTD-ILD to be diagnosed. However, the value of multidisciplinary evaluation in CTD-ILD is not confined to diagnosis. The frequent coexistence of pulmonary processes other than ILD, including pulmonary vascular

- > diagnosis
- > disease severity
- > prognostic evaluation
- > disease progression

disease, extrapulmonary restriction, and airways disease, often has a major impact on symptoms and pulmonary function tests (PFTs). In this review, we highlight the value of multidisciplinary discussion (MDD) in reconciling clinical data, PFT, and imaging data in the accurate staging of disease severity, baseline prognostic evaluation, and the identification of progression of ILD. MDD also provides a means to combine the views of respiratory physicians and rheumatologists in formulating a treatment strategy. It is often possible to reach a robust view as to whether management should be driven by systemic disease, pulmonary disease, or both. When treatment needs to be introduced or modified for both systemic and pulmonary reasons, face-to-face discussion facilitates the selection of therapeutic agents that are likely to be efficacious for both systemic and pulmonary diseases.

Multidisciplinary discussion (MDD), integrating and reconciling clinical, radiographic and histopathologic data, is now the diagnostic reference standard in interstitial lung disease (ILD).¹ The need for MDD is viewed as axiomatic in the diagnosis of most of the more prevalent ILDs, including idiopathic pulmonary fibrosis (IPF), idiopathic nonspecific interstitial pneumonia (NSIP), and hypersensitivity pneumonitis. However, MDD has not traditionally been required in the diagnosis of ILD associated with connective tissue disease (CTD-ILD) as the diagnosis merely requires the presence of ILD as judged by computed tomography (CT) and confirmation of a systemic disorder. In general, in CTD-ILD, identification of the underlying histologic pattern (usually NSIP, with or without an element of organizing pneumonia [NSIP/OP overlap], or usual interstitial pneumonia [UIP]) is not helpful in prognostic evaluation.² The exception is ILD associated with rheumatoid arthritis (RA-ILD), in which the distinction between UIP and NSIP, whether based on biopsy or HRCT findings, is a strong determinant of outcome^{3–9}: in RA-ILD, this distinction merits MDD, as in idiopathic disease. However, current data indicate that the underlying histopathologic pattern has little impact on outcome in ILD associated with systemic sclerosis (SSc-ILD) or inflammatory myopathy (IM-ILD), and a histologic pattern of UIP is, moreover, rarely associated with either systemic disorder^{3,10} or with Sjogren's syndrome.¹¹ This may apply equally to ILD associated with systemic lupus erythematosus (SLE-ILD), based on accumulated clinical experience, but data are sparse due to the low prevalence of chronic ILD in SLE.

However, although diagnostic MDD may not seem to be pivotal, CTD-ILD poses unique problems which can only be resolved by MDD, due to the multiplicity of cardiorespiratory problems that may coexist with ILD. An understanding of the severity of ILD in an individual patient requires the confounding functional effects of other disease processes to be taken into account, with the integration of pulmonary function tests (PFT) with clinical, CT, and echocardiographic data. Exactly the same integrative process is needed in the deconstruction of change in disease severity: has ILD progressed or is symptomatic change due to change in a concurrent disease process or the development of opportunistic infection?

Thus, the disciplines that need to be integrated in the evaluation of CTD-ILD differ from the usual triad of clinical, radiologic, and histopathologic data that are reconciled in the traditional multidisciplinary diagnosis of other ILDs. Rheumatologist participation is also invaluable, both in diagnostic evaluation (when CTD is suspected but not certain, as in the entity of "interstitial pneumonitis with autoimmune features" [IPAF]), and in the formulation of treatment goals, that is, the determination of whether therapeutic intervention should be driven by systemic disease, pulmonary disease, or both.

In this review, we discuss the particular difficulties of diagnosis, ILD severity staging, the identification of serial change in ILD severity, and the formulation of treatment goals in CTD-ILD. Although none of the problems has fallen within the scope of traditional MDD in ILD, we share a growing consensus that their complexity amply justifies routine MDD, with participation by respiratory physicians, rheumatologists, and thoracic radiologists, and ready access to expertise in pulmonary vascular disease.

The Broad Applicability of MDD in the Evaluation of ILD

Although the perceived role of MDD in ILD has been confined to diagnosis, other difficult issues are routinely discussed in multidisciplinary meetings. It should be emphasized at the outset that the diagnosis reference standard status of MDD has never been validated, simply because any candidate reference standard is incorporated within a MDD.¹ In principle, diagnoses made by MDD might ultimately be validated against outcome¹²: in this regard, there is support from the observation that the distinction between IPF and other ILDs has a greater prognostic value when made by MDD than when made in isolation by clinicians, CT radiologists, or histopathologists.¹³ As discussed later, diagnostic MDD is relevant to patients with possible CTD, not satisfying classical CTD diagnostic criteria. However, the wider value of MDD relates to uncertainties that are highly prevalent in CTD-ILD: difficulties in assessing severity, serial change, and the designation of appropriate treatment priorities, due to the multiplicity of cardiopulmonary disorders coexisting with CTD-ILD.

The process of MDD consists of amalgamating skills in separate domains, reconciling diverse perceptions, and negotiating a consensus view. Prior to MDD, it was necessary for individual clinicians to integrate reports made by CT radiologists and histopathologists, often without detailed discussion of the certainty of observations and the sustainability of differential diagnoses. The interpretation of PFT in complex cases is not a ubiquitous clinical skill but is facilitated by the integration of PFT with CT observations in MDD. The impact of MDD on management decisions, balancing systemic and pulmonary imperatives, is another area in which face-to-face negotiation with a participating rheumatologist has major advantages.

The advantages of MDD are threefold. First, participants must present their views to skilled colleagues in a setting in which their observations can be challenged and, in some cases, be seen to be imprecise. Peer review is generally viewed as a powerful tool to improve the quality of medical care. This is a process in which the logic of conclusions reached by clinical reasoning can be questioned and debated by trained observers, independently of the particular specialist skills of participants. Second, MDD allows the certainty of observations within individual domains to be carefully weighted with emphasis given to observations made with greater confidence in the formulation of a consensus view. Finally, a group view adds confidence to clinicians and patients in cases in which diagnosis, severity staging, and the identification of progression or management decisions are a very close call.

Diagnosis of CTD-ILD: The Role of MDD

As discussed earlier, MDD is not required in the diagnosis of CTD-ILD when a CTD is definitely present, as judged by classical diagnostic criteria. However, there is a large subgroup of patients with suspected CTD, based on suggestive clinical and serologic data, without the satisfaction of

formal CTD diagnostic criteria. The entity of IPAF, reviewed in detail elsewhere in this issue, was constructed by an expert group¹⁴ in order to standardize “lung-dominant CTD” and explored historically in series with differing definitional criteria. IPAF has yet to be endorsed as a true diagnostic entity: the purpose of the American Thoracic Society/European Respiratory Society IPAF statement was to facilitate research in this field, with the intention that the definition of IPAF ultimately be refined.¹⁴ With this caveat, the criteria used to define IPAF can be viewed as providing useful guidance as to the likely presence of an autoimmune diathesis. As discussed in detail elsewhere in this issue, IPAF criteria are met with satisfaction of two of three domains (clinical, serologic, and morphologic). However, there are major uncertainties with the rigid application of both the clinical and morphologic criteria, when it comes to the judgment that an individual patient has a diagnosis of CTD-ILD.

With regard to the clinical domain, some CTD manifestations, excluded because of their nonspecific nature, would sometimes be viewed as highly relevant on rheumatologist evaluation of individual patients. For example, mild sicca symptoms are an unreliable guide as to the presence of a Sjogren’s element, but this does not apply to severe symptoms leading, for example, to oral or ocular ulceration. Furthermore, temporal clustering of various manifestations of disease is not included in the IPAF definition. When lung disease develops concurrently with sicca symptoms, the new onset of severe gastroesophageal regurgitation and arthralgia (without a definite inflammatory arthropathy), the thinking clinician is likely to strongly¹⁵ suspect that these features are linked as part of a CTD, even though formal clinical criteria for IPAF are not satisfied.¹⁵ This perception can be integrated into the formulation of a multidisciplinary diagnosis of CTD-ILD.

The morphologic domain also poses problems. Multidisciplinary evaluation is often needed to determine whether CT features are genuine to those of NSIP. This applies especially to patients with suspected CTD-ILD and CT appearances of “probable UIP,” as defined in the Fleischner Society white paper on IPF diagnosis.¹ While UIP may be highly probable in elderly patients with idiopathic disease, presenting with this CT pattern, fibrotic NSIP is more likely to be the underlying histologic pattern in younger patients with known or suspected CTD. The difficulties faced by histopathologists and radiologists working in isolation are highlighted by observations in a study of ILD multidisciplinary practice, with the same data presented to seven expert groups. There was very poor agreement between CT radiologists and between pathologists on the presence of features suggestive of CTD on CT and biopsy, respectively.¹³ The identification of multicompart ment disease is an often nebulous area. In a large pivotal IPAF clinical series,¹⁶ the IPAF morphologic criterion was considered to be met if there was elevation of the forced vital capacity (FVC)/diffusing capacity for carbon monoxide (DLCO) ratio above a designated threshold, indicating the presence of pulmonary vasculopathy. However, pulmonary vascular limitation, with or without fixed pulmonary hypertension, an expected complication of advanced ILD, typically results in the elevation of the FVC/DLCO ratio. The judgment that pulmonary vascular limitation is “disproportionate” to ILD (a requirement explicitly specified in the IPAF statement¹⁴) cannot be based on an agreed definition of disproportionate vasculopathy as no such definition exists. MDD is required in order to reach the conclusion that pulmonary vascular disease is present and out of keeping with ILD severity. Similarly, MDD is often required to reach the conclusion that there is unexplained airflow obstruction compatible with IPAF in current or former smokers: airway disease may represent a CTD manifestation but may equally reflect smoking-related damage, with the distinction often based on an evidence that airflow obstruction has or has not developed following smoking cessation, or by the conclusion that the severity of airflow obstruction is out of keeping with CT evidence of smoking-related lung damage.

It might be argued that rheumatologist evaluation would provide the flexible assessment that is needed to conclude that a CTD is likely to be present in patients not satisfying classical CTD diagnostic criteria, with this information integrated into diagnosis without the need for MDD. However, as this judgment is often marginal, and conclusions reached on the satisfaction of morphologic criteria are often equally marginal, there is a compelling view that MDD, reconciling these uncertainties, is highly desirable, with input from expert ILD physicians, CT radiologists, and rheumatologists, if a plausible working diagnosis of CTD-ILD is to be made. In IPAF, satisfaction of domain criteria often requires access to both rheumatologic and CT expertise: it is appropriate that in marginal cases, both skills should be represented in face-to-face discussion. In many cases, the diagnosis of CTD-ILD has a similar level of uncertainty to the uncertainty often present in the formulation of a diagnosis of chronic hypersensitivity pneumonitis, in which MDD is widely considered to be essential.

Staging of ILD Severity in CTD-ILD

In most ILDs, disease severity can be staged using characteristic PFT profiles. A glossary of PFT abbreviations is shown in ► Table 1. PFT are considered to be superior to symptoms

Table 1 Glossary of abbreviations used for measures of pulmonary function variables

FEV1	Forced expiratory volume in 1 s
FVC	Forced vital capacity
FEV1/FVC	Ratio of FEV1 to FVC, calculated using absolute values (L)
VA	Alveolar volume
DLCO	Carbon monoxide diffusing capacity
KCO	Carbon monoxide transfer coefficient
FVC/DLCO	Ratio of FVC to DLCO, calculated using percentage predicted values

in this regard and this applies especially to CTD-ILD, in which systemic disease may result in major exercise intolerance due to the increased work of locomotion. Equally, severe disability due to major musculoskeletal limitation may mask ILD-related exertional breathlessness. In individual patients, evaluation of disease extent on CT is sometimes helpful but unlike PFT, CT scoring requires subjective estimation and does not produce standardized data that are easily acquired in routine practice. In IPF, idiopathic NSIP, and chronic hypersensitivity pneumonitis, FVC and DLCO levels are used to stage severity, with threshold values of both measures used as severity exclusion criteria in

pivotal IPF treatment trials.^{17,18} In MDD of these disorders, disease severity is readily communicated by these variables, along with arterial gases in advanced disease.

However, in CTD-ILD, severity staging is much less straightforward because of the frequent existence of significant concurrent disease processes. Any of the number of disorders may be the dominant process responsible for respiratory symptoms but in many cases, two or more disease processes make a major contribution to exercise intolerance, confounding the assessment of IL severity. The complex interaction between IL, pulmonary vasculopathy, and other complications can only be deconstructed by reconciling PFT with clinical features and the extent of disease as judged by CT.

The considerable variability in patterns of PFT impairment in CTD-ILD reflects variable contributions from IL (usually pulmonary fibrosis or OP), pulmonary vascular limitation (ablative vasculopathy, pulmonary thromboembolism, vasculitis), extrapulmonary restriction (pleural disease, respiratory muscle weakness, diffuse cutaneous SSc), intrinsic airway disease (bronchiectasis, various forms of bronchiolitis), and centrilobular emphysema more often in smokers but also seen in nonsmokers. The relative prevalence of concurrent pulmonary disease processes in individual CTDs is shown in ► Table 2. PFT may also be impaired due to heart failure (due to cardiomyopathy in SSc and IM), drug-induced lung disease, lower respiratory tract infection (reflecting immunosuppression), and the anemia of chronic systemic disease (leading to reduced measures of uncorrected gas transfer).

Patterns of PFT impairment in individual pulmonary disorders complicating CTD (► Table 3) do not differ from those in idiopathic disease. As in other forms of IL,¹⁹ CTD-ILD is characterized by a restrictive ventilatory defect (reduced FVC, increased forced expiratory volume in 1 second [FEV₁]/FVC ratio, associated with a reduction in DLCO, which usually exceeds the reduction in FVC). Arterial oxygen levels are usually well preserved in isolated CTD-ILD until disease is advanced, and more so than in IPF of comparable severity.²⁰

However, in OP, disproportionate hypoxia is frequent due to shunting of blood through consolidated lung.²¹ Pulmonary vascular disease in both CTD-ILD and idiopathic vasculopathy is associated with a disproportionate fall in DLCO, quantified as a reduction in carbon monoxide

transfer coefficient (KCO) (a measure of blood volume per unit volume of ventilated lung).²² Importantly, major reductions in DLCO and KCO levels due to pulmonary vasculopathy may occur in the absence of pulmonary hypertension, due to the large pulmonary vascular reserve. Pulmonary hypertension should be suspected when severe resting hypoxia or major exertional oxygen desaturation is associated with a disproportionate reduction in gas transfer (severe hypoxia due to IL complicates CTD-ILD only when disease is very advanced, unlike IPF²⁰).

KCO levels have a significant advantage over the FVC/DLCO ratio as a measure of disproportionate reduction in DLCO, due to much lower measurement variability. DLCO is calculated as a composite of measured KCO and measured alveolar volume (VA) with the greater variability of DLCO measurement (compared with lung volumes) reflected variability in both components, especially VA. Thus, KCO estimation is associated with the measurement variation of a single variable, whereas the FVC/DLCO ratio is confounded by the measurement variability of KCO, VA, and FVC. This may explain the fact that in the evaluation of the prognostic significance of PFT trends in a large SSc-ILD cohort, a 10% serial reduction in KCO was associated with increased mortality, but a 20% rise in the FVC/DLCO ratio was required for

Table 2 Semiquantitative estimation of the relative prevalence of functionally significant pulmonary disease processes in CTD, applicable equally to CTD-ILD

Table 3 Patterns of PFT impairment in the more frequent pulmonary complications of CTD

Pattern of ventilatory impairment Arterial gases at rest	Carbon-monoxide dif- fusing capacity (DLco)
Interstitial lung disease Restrictive ventilatory defect volumes but KCO levels normal or mildly reduced	Reduced, with values usually lower than Resting hypoxia in end- stage disease
Pulmonary vascular disease Normal pulmonary hypertension Resting hypoxia in pul- vasculopathy monary hypertension but not in less severe	Reduced, with both DLCO and KCO severely reduced in pulmonary hypertension but not in less severe
Bronchiectasis Obstructive or mixed ventilatory defect stage disease	Highly variable Resting hypoxia in end-
Extrapulmonary restriction Restrictive defect. Reduction in peak flow may indicate muscle weakness DLCO levels low, nor- mal, or mildly reduced. KCO levels supranormal. In severe disease, hypercapnic respiratory failure, normal alveolar–arterial oxygen gradient	

Abbreviations: CTD connective tissue disease; DLCO, carbon monoxide diffusing capacity; KCO, carbon monoxide transfer coefficient; PFT, pulmonary function tests.

the same prognostic discrimination.²³ The focus on the FVC/ DLCO ratio in recent decades^{24,25} is likely to reflect the fact that in many PFT laboratories, KCO and VA values are not provided, even though both must be measured in order to

compute DLCO levels. This caveat aside, KCO levels and the FVC/DLCO ratio provide broadly equivalent information in the PFT evaluation of the pulmonary vasculature.

In significant pleural disease, there is a restrictive ventilatory defect,²⁶ exactly as in CTD-ILD. However, reductions in DLCO levels tend to be minor and KCO levels typically rise to supranormal values²⁷ (as the total pulmonary blood volume changes little, even with major reductions in lung volumes). PFT impairment in respiratory muscle weakness is similar to that in other extrapulmonic restrictive processes. However, severe muscle weakness is often associated with an effect on the effort-dependent early part of the expiratory flow- volume curve, with disproportionate reductions in peak flow.²⁸ Importantly, PFT are insensitive except in severe

muscle weakness, with a reduction in muscle strength of at least 50% required before lung volumes are reduced.²⁹ In severe extrapulmonary restriction, alveolar hypoventilation may manifest as hypoxia, hypercapnia, and a normal calculated alveolar–arterial oxygen gradient, a profile seen most often in respiratory muscle weakness.³⁰

Both smoking-related emphysema and intrinsic airway disease (forms of bronchiolitis) are characterized by an obstructive ventilatory defect. DLCO and KCO levels are strikingly reduced in emphysema,³¹ but typically remain

normal in isolated intrinsic airways disease, unless the FEV1 falls below 1 L.³² KCO levels are preserved, even in advanced bronchiolar disorders, in the absence of pulmonary hyper

tension. Thus, in MDD, in patients with little or no emphysema and limited CTD-ILD on CT, the combination of severe airflow obstruction and preservation of measures of gas transfer strongly suggests that symptoms, if present, are due to a bronchiolitic disorder (in the absence of bronchiectasis and asthma).

Rationalizing Patterns of Functional Impairment in MDD

Knowledge of classical patterns of PFT impairment, described earlier, is required in order to rationalize PFTs when pathological processes coexist in CTD-ILD. In that setting, PFT patterns are no longer typical of individual disease processes but can be deconstructed in MDD. Characteristic PFT profiles when CTD-ILD is associated with another pulmonary complication are shown in ► Table 3.

Knowledge of the functional effects of coexisting processes applies particularly to isolated or disproportionate reductions in DLCO, which may reflect the presence of pulmonary vasculopathy, the coexistence of pulmonary fibrosis and emphysema, or the combination of all three disease processes. Combined pulmonary fibrosis and emphysema (CPFE) in IPF results in the relative preservation of lung volumes, which may be normal, even when both processes are extensive on CT, and severe reductions in DLCO and KCO levels.³³ The importance of CPFE in CTD-

ILD has only recently been appreciated. In a large cohort of SSc-ILD patients, CPFE was present in 15% of current or former smokers and 7.5% of life-long nonsmokers.³⁴ Even more strikingly, in RA-ILD, CPFE has been reported in 27% of nonsmokers.³⁵ In both cohorts, a subset of patients had typical CPFE PFT profiles, although this effect was less on average than in CPFE in idiopathic ILD, with emphysema often limited in extent in CTD-ILD. Thus, spirometric volumes in isolation are often misleading when the severity of ILD is staged in patients with concurrent emphysema, underlining the importance of integrating CT observations.

Table 4 Typical patterns of PFT impairment in the more frequently combinations of CTD-ILD and other pulmonary complications

Pulmonary fibrosis Centrilobular emphysema Lung volumes mildly impaired (restrictive or obstructive) or paradoxically normal. Disproportionate/severe reduction in DLCO, KCO. Disproportionate hypoxia at rest or on exercise often present

Pulmonary fibrosis Pulmonary hypertension Restrictive lung volumes. Disproportionate/severe reduction in DLCO, KCO. Disproportionate hypoxia at rest or on exercise often present

Pulmonary fibrosis Extrapulmonary restriction Restrictive, often severe ventilatory defect. DLCO less severely impaired than expected, KCO high, normal, or increased. Hypoxia at rest or on exercise frequent: alveolar–arterial oxygen gradient highly variable

Abbreviations: CTD connective tissue disease; DLCO, carbon monoxide diffusing capacity; ILD, interstitial lung disease; KCO, carbon monoxide transfer coefficient; PFT, pulmonary function tests.

The identification of pulmonary vascular disease in CTD-ILD also causes difficulties, especially when it contributes to major reductions in pulmonary reserve but is not sufficiently severe to manifest as pulmonary hypertension. As in idiopathic pulmonary vascular disease, discussed earlier, disproportionate reductions in DLCO, quantified by KCO levels or elevations in the FVC/DLCO ratio,

often prompt further investigation, although the absence of pulmonary hypertension does not exclude clinically significant pulmonary vasculopathy. It should be stressed that major reductions in DLCO that are disproportionate to lung volumes exist equally in pulmonary hypertension secondary to CTD-ILD and “disproportionate” pulmonary hypertension out of keeping with CTD-ILD severity. This judgment is best made in MDD, with the integration of symptoms, PFT, and crucially, skilled interpretation of the extent of disease on CT, often a difficult call when interstitial abnormalities are subtle but widespread

An additional problem, in reconciling disease extent on CT with FVC levels, is that in some CTD-ILD cases, there are major selective reductions in lower lobe volumes due to pulmonary fibrosis (due to the predominant lower lobe distribution of UIP and NSIP). The phenomenon of apparently limited ILD on subjective CT evaluation in association with extreme reduction in lower lobe volumes has recently been described in an IPF cohort, in which global CT extent and the degree of retraction of the major fissure below its normal anatomical site (the top of the diaphragm, ► Fig. 1) were equally powerful determinants of reduction in FVC levels.³⁶ At our institution, we have observed that this CT sign is frequently a key component of reconciling discrepancies between the CT extent of CTD-ILD and PFTs, especially in SSc-ILD and IM-ILD.

Careful multidisciplinary evaluation is even more valuable when pulmonary hypertension is suspected in CTD-ILD patients with CPFE. A judgment must be made whether the extent of emphysema on CT is sufficient to account for disproportionate DLCO reduction. Furthermore, enlargement of the pulmonary artery on CT or an increase in the ratio of the diameters of pulmonary artery/aorta are helpful ancillary signs increasing the likelihood of pulmonary hypertension associated with ILD.^{37,38} These signs, along with echocardiography, severe exercise desaturation^{39,40} and elevations of serum brain natriuretic peptide levels⁴¹ provide a

basis for the selection of patients to undergo right heart catheterization. However, this decision is a close call and, in principle, is more likely to be accurate if CT observations, clinical and PFT findings, and other tests are integrated in MDD.

Multidisciplinary Prognostic Evaluation

The prognostic value of baseline PFT in patients with CTD-ILD has been most frequently studied in SSc-ILD with increasing impairment of all resting PFT and exercise variables associated with increased mortality.⁴² However, these observations do not provide clinicians with a clear separation between low- and high-risk patient subgroups as outcomes have generally been examined against PFT analyzed as continuous variables, with occasional exceptions. In IM-ILD, DLCO levels <45% of predicted are associated with a substantial increase in mortality.⁴³ In a large placebo-controlled trial of cyclophosphamide, serial FVC decline in the placebo arm was largely confined to patients with FVC levels <70% of predicted.⁴⁴ The GAPQ10 staging system, based on designated FVC and DLCO thresholds and first explored in IPF,⁴⁵ has provided significant separations in mortality between CTD-ILD subgroups.⁴⁶

However, although these data provide information on average cohort effects, their use in isolation in individual patients is problematic for two reasons. The confounding effect of the normal premorbid pulmonary function range cannot be taken into account. For example, an FVC threshold of 70% presupposes a loss of FVC of 30%. However, in patients with premorbid values of 80% of predicted, there is a loss of FVC of only 13% from baseline. By contrast, when premorbid values approach 120% of predicted, an FVC level of 70% represents a reduction of more than 40% from baseline. Equally, it

cannot be supposed that designated thresholds are especially helpful when individual patient values lie close to a threshold. Is it plausible, for example, with regard to the DLCO threshold suggested in IM-ILD,⁴³ that a patient with a DLCO level of 44% is likely to have a worse outcome than a patient with a DLCO level of 46%? The prognostic value of specific thresholds is likely to

be driven by those patients with PFT values that lie either substantially above or below the designated threshold value. Formal CT scoring of the extent of disease, as a means of defining high- and low-risk patient groups, is equally flawed. While there is no confounding effect from a normal pre-morbid range, the process of CT scoring is arduous and in any case, the limited value of thresholds in patients with PFT levels close to a threshold applies equally to CT estimation of disease extent. A threshold CT extent score of 20% provided prognostically powerful separations in a large SSc-ILD cohort,⁴⁷ but this required intense evaluation by skilled CT observers, with significant observer variation as to whether individual patients were scored as above or below the 20% threshold value.

Multidisciplinary evaluation provides an elegant solution. In the study cited earlier, PFT and CT evaluation were combined.⁴⁷ A rapid judgment was possible in more than two-thirds of SSc-ILD patients that CT extent was either substantially lower or higher than 20% of the lung. In one-third of cases with disease extent on CT close to 20%, an FVC threshold of 70% was used to adjudicate whether lung disease was limited or extensive. The prognostic value of this system in SSc-ILD, reproduced in subsequent studies,^{48,49} was substantially higher than distinctions made using either CT or PFT in isolation.⁴⁷ In a recent report of a large RA-ILD cohort, distinctions made using this combined CT/PFT staging system resulted in striking prognostic separations, significantly more powerful than those provided by CT distinctions between UIP and non-UIP.⁵⁰ However, although CT evaluation is rapid, it requires expertise, taking into account major reductions in lower lobe volumes when the extent of fibrosis is apparently but misleadingly limited. MDD in individual patients results in careful scrutiny of CT findings with exploration of alternative causes of FVC reduction (i.e., forms of extrapulmonic restriction) when there is major discordance between FVC values and CT appearances. In this way, MDD usefully refines prognostic evaluation based on the severity of CTD-ILD.

Multidisciplinary Evaluation of CTD-ILD Progression

As in idiopathic ILD, the identification of disease progression in CTD-ILD is based on the integration of symptomatic change, pulmonary function trends, and, in selected patients, serial CT evaluation. However, when evaluated in isolation, each monitoring domain has major limitations which pose particular difficulties in CTD-ILD.

In CTD-ILD, increasing exercise intolerance is not a reliable guide to ILD progression. Coexistent arthropathy or myopathy is an important confounding factor, with flares in systemic disease leading to exertional dyspnea due to the increased work of locomotion. Furthermore, reduced physical activity due to systemic disease may lead to loss of exercise tolerance due to weight gain or loss of fitness. Exertional dyspnea may also be aggravated by the coexistent pulmonary vascular, extrapulmonic restrictive, and airway complications of CTD, discussed earlier, and also by cardiovascular disease, which is increased in prevalence in patients with CTD-ILD.⁵¹ Thus, worsening dyspnea should not be interpreted in isolation in CTD-ILD.

Serial PFT are the cornerstone of routine monitoring in ILD. In CTD-ILD, the approach to monitoring has been heavily influenced by IPF data with a focus on serial FVC decline and found to predict

earlier mortality in IPF studies.^{52–55} In RA-ILD, FVC decline is a more powerful prognostic determinant than baseline data⁵⁶ and in SSc-ILD, serial pulmonary function trends have been predictive of increased mortality in two cohorts,^{23,57} although serial decline in DLCO and KCO had greater prognostic value than FVC trends. However, there are major confounding factors that undermine the primacy of pulmonary function trends in CTD-ILD in identifying disease progression.

FVC thresholds for significant change are based on PFT reproducibility, with a 10% decline in FVC or a 15% decline in DLCO indicative of true change, as opposed to measurement variability. These thresholds for change have equivalent prognostic value in IPF whether computed as absolute change in percentage predicted values (e.g., a reduction in FVC from 70 to 60% of predicted) or percentage change from baseline (e.g., a reduction in FVC from 2.0 to 1.8 L), with percentage change from baseline more sensitive to change.⁵⁸ However, uncritical extrapolation from IPF data is problematic in CTD-ILD for three reasons.

- Disease progression is much less prevalent in CTD-ILD than in IPF. Arguing from Bayesian analysis, the ratio of true-positive to false-positive FVC trends in CTD-ILD is substantially reduced, compared with IPF. In IPF, a 10% decline in FVC may occur due to measurement variation or infection but these confounders account for a lower proportion of patients with “significant” FVC decline in IPF than in CTD-ILD because true IPF progression is considerably more frequent than progression of CTD-ILD (with the probable exception of RA-UIP).
- The confounding effect of measurement variability can be minimized by considering FVC and DLCO trends in tandem. However, apparent progression of CTD-ILD may reflect worsening of pulmonary comorbidities, with respiratory muscle weakness influencing FVC trends and DLCO change subject to progression of pulmonary vasculopathy. Infection and drug-induced lung disease may also be a more frequent cause of PFT decline in CTD-ILD due to immunosuppressive regimens that are no longer used in IPF.
- To further complicate matters, PFT measurement variation results equally in the overstatement and understatement of change: a 5 to 10% reduction in FVC may represent true disease progression, as shown in IPF, but is more often a false-positive statement of decline in diseases less progressive than IPF. Interpreting marginal trends in FVC can sometimes be facilitated by amalgamating FVC and DLCO trends, with decline defined either as a 10% serial reduction in FVC or a 5-10% reduction in FVC in combination with a 15% reduction in DLCO.⁵⁷ However, in many cases, trends fall short of this composite approach but are suggestive, nonetheless.

For all these reasons, PFT trends cannot be viewed with the same confidence as in IPF and should not be interpreted in isolation unless change is definitive (e.g., a 15% decline in FVC supported by DLCO trends) and there is no alternative explanation for PFT decline.

It might be supposed that routine CT monitoring should have a greater role in CTD-ILD than in IPF, due to the difficulties in interpreting other monitoring domains. In some cases, serial CT is highly illuminating in showing clear progression of CTD-ILD, as opposed to worsening pulmonary vasculopathy. However, the subjective detection of change on serial CT is not always straightforward. Serial CT evaluation suffers from a lack of definition of clinically significant change, with subtle change of questionable significance a

frequent observation. Objective monitoring of disease progression using a sophisticated automatic monitoring approach has yielded powerful data in SSc-ILD⁵⁹ but is not, as yet, available in routine practice. Furthermore, CT has a

significant radiation burden which mitigates against routine serial monitoring in the large subgroup of younger CTD-ILD patients. For this reason alone, it is widely believed that CT should be repeated only in order to adjudicate whether there is true CTD-ILD progression when the integration of symptomatic change and PFT trends is suggestive but inconclusive. Given these problems, multidisciplinary evaluation is pivotal in identifying CTD-ILD progression in the major patient subgroup in which serial CT evaluation is needed. In many cases, PFT, symptomatic, and CT data are all suggestive but inconclusive and a multidisciplinary consensus view is required. This is especially the case in SSc-ILD, in which progression of pulmonary vascular disease is relatively frequent, compared with other CTD-ILDs. It might be supposed that selective decline in DLCO provides accurate guidance as to progression of vasculopathy, but DLCO trends are often marginal and may reflect ILD progression. In this scenario, review of change on CT in a multidisciplinary setting, with a focus on the amplitude of change in CT extent and serial reduction in lobar volumes (► Fig. 1), is often illuminating. An isolated CT report of evidence of progression (which is often subtle) is less helpful to the clinician: face-to-face discussion is required.

The role of MDD In Refining Treatment Goals and Strategies

There is an increasing tendency for rheumatologists to participate in ILD MDD. In one European country, there is a legal requirement for a rheumatologist to be present during MDD (whether or not there is discussion of patients with an established CTD). Management decisions in CTD-ILD are complicated by treatment indications for systemic disease. Rheumatologist participation has particular advantages with regard to two treatment scenarios.

First, in many cases, it is possible to take a global view that treatment decisions should be driven by systemic rather than pulmonary disease, or vice versa. It is difficult for many (but not all) rheumatologists to make isolated judgments on the clinical significance of CTD-ILD, given the need to reconcile symptoms with PFT and CT findings. Ideally, CTD-ILD patients should be reviewed in a combined clinic involving both a rheumatologist and an ILD clinician, but this is often impracticable. The multidisciplinary forum provides a helpful forum in which to agree on treatment imperatives.

Second, in those cases in which both CTD-ILD and systemic disease require immunomodulation, face-to-face discussion on the choice of agent is often invaluable. For example, mycophenolate mofetil is now widely preferred by ILD clinicians but is often inefficacious in active systemic

RA.⁶⁰ Rituximab is often a useful treatment for active systemic CTD, but cannot be accessed by ILD clinicians in many countries due to regulatory constraints, despite suggestive data in small cohorts in IM-ILD⁶¹ and SSc-ILD.⁶² Face-to-face

MDD often allows access to rituximab based on approval for systemic indications. In essence, this process consists of the selection of a regimen which is appropriate equally for systemic and pulmonary disease.

Conclusion

In this review, we have highlighted the many roles of multidisciplinary evaluation in CTD-ILD. In patients meeting IPAF criteria and in other cases with clinical and/or serologic features suggestive of

CTD, a diagnosis of CTD-ILD can often be cemented by integrating the views of a rheumatologist with symptomatic, PFT, and CT data. Multidisciplinary evaluation facilitates the quantification of CTD-ILD severity, refining prognostic evaluation, and minimizing the limitations of symptom severity, PFT, and CT in isolation. This applies equally to the identification of CTD-ILD progression. MDD of all of these aspects leads logically to discussion of treatment imperatives and strategies, with a more accurate selection of specific agents that address both pulmonary and systemic diseases. It is acknowledged that we argue for broader MDD discussion than is currently routinely performed in many ILD expert groups, but there is increasing involvement of rheumatologists in CTD-ILD multidisciplinary evaluation. We argue that this recent change should be strongly supported.

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