

1 Reducing non-collision injuries aboard buses:  
2 passenger balance whilst climbing the stairs

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9 **Abstract**

10 In a previous work of the authors, the impact of acceleration on people's walking  
11 on the lower deck of a bus was examined. The importance of investigating the impact  
12 of bus acceleration when people are walking on the bus staircase is also recognised.  
13 As many falls occur on steps or stairs, especially during stair descending, eliminating  
14 non-collision bus injuries will attract more people to active means of transportation  
15 and will contribute towards healthier societies.

16 Twenty-nine healthy and regular bus users (20-80 yrs.), took part in this study.  
17 Their natural gait on a static staircase was monitored in a laboratory and was  
18 compared to their gait on the staircase of a moving double-decker bus. When the

19 bus was in motion, the most common movements aboard buses were studied: stair  
20 ascending during bus acceleration and stair descending during bus deceleration. The  
21 examined acceleration levels (low -  $1.0 \text{ m/s}^2$ , medium -  $1.5 \text{ m/s}^2$ , high -  $2.5 \text{ m/s}^2$ )  
22 were set in the range of accelerations experienced by passengers on the real bus  
23 service in London.

24 ANOVA tests were conducted considering the changes in double support time  
25 (DST, gait event indicative of balance) between tasks and levels of acceleration.  
26 Participants' age and gender were also variables informative of the significance of  
27 the differences in DST. The results revealed that passengers start their journeys with  
28 an inherent disadvantage due to the bus staircase design, which worsens their ability  
29 to maintain balance as acceleration increases. To eliminate falls aboard buses, the  
30 current acceleration level should be decreased.

31 *Keywords:* non-collision injuries, bus acceleration, stair ascending, stair descend-  
32 ing, balance, accessibility

# 1 Introduction

Buses form a cost effective means of mobility for people of all age groups that is increasingly used by the elderly as society is ageing (Transport Committee, 2013), and even though passenger cars are still the most preferred mode of travelling (83.4%), a large number of people chooses bus networks for their everyday movements, activities, and social encounters. In fact, in 2014, 9.1% of passenger journeys in Europe were done by buses and coaches compared to 7.6% of journeys recorded on rail networks. However, in-land transportation use reduced by 5%, and bus journeys by 1%, between 2004 and 2014 (Eurostat Statistics Explained, 2017). In England in particular, bus journeys in the year 2016-17 reduced by 1.6% compared to those undertaken in the same period in the year 2015-16 (Department for Transport, 2017).

Comparing the collision and casualty rate of a bus to that of a car, it can be seen that travelling by bus is much safer than travelling by car. Taking casualties during traffic accidents in Greater London as an example, the 2016 statistics show that car passengers account for 39% of all casualties, whereas bus passengers account for only 5% of all casualties (Transport for London, 2017b). A similar trend is observed for the whole of the European Union: 45% of all recorded fatalities are related to car users (mainly drivers) and 1% of all recorded fatalities are related to bus users (European Union Road Federation, 2017). Therefore, safety alone is not the basis for people choosing their private cars over a safer means of transport, such as the bus, for their everyday movements.

Accessibility and the smoothness of the bus movement are factors that score high when bus passenger satisfaction is questioned (London Travel Watch, 2010). However, older members of the society avoid using the bus service as they find it

58 inconvenient and poorly designed for their needs (Green et al., 2014), whereas the  
59 astonishing number of 800 falls reported every day on buses in the UK by those over  
60 65 year old magnifies their fear of falling (Age UK, 2009; Zijlstra et al., 2007). Bus  
61 passenger non-collision injuries in London, which required hospitalisation, increased  
62 from 128 in 2014, to 703 in 2015 (+82%), to 796 in 2016 (+12%) (Transport for  
63 London, 2017a). Even though a downward trend is observed between 2016 and 2017  
64 (-6%), the number of hospitalised injuries is still at high levels (749 people in 2017).  
65 The authors acknowledge that the great increase in the number of hospitalised  
66 injuries between 2014 and 2015 (82%) can be subject to the personal initiative of  
67 reporting a fall or injury.

68 Non-collision injuries during bus journeys can occur at any stage of a journey.  
69 Bus passengers can be injured by slipping or by losing their balance when trying to  
70 board or alight the vehicle, when the bus is stationary at a bus stop or at traffic  
71 lights. When the bus is moving, accidents can happen either because the driver  
72 does not wait for the passengers, especially elderly and disabled ones, to find a seat  
73 or due to hard accelerations/decelerations (Bird and Quigley, 1999; Björnstig et al.,  
74 2005).

75 Loss of balance is more likely to happen whilst climbing stairs, as more body  
76 capabilities are required to elevate the centre of mass to a higher step (Mayagoitia  
77 et al., 2002). Therefore, people with lower muscle strength, such as older females,  
78 present higher difficulty in climbing stairs and more balance loss incidents, partic-  
79 ularly during stair descent (Verghese et al., 2008). The bus movement enhances  
80 this instability by applying vertical, fore-aft and lateral forces to the human body.  
81 Hence, people that are moving inside a bus, not only have to overcome their nat-  
82 ural instability that increases with age (Hsue and Su, 2014), but they also need to  
83 counteract the forces generated by bus acceleration. A free-standing passenger can

84 withstand accelerations of up to  $0.9 \text{ m/s}^2$ , whereas in the case they use a handrail,  
85 passengers are likely to avoid a fall if acceleration does not exceed  $2.0 \text{ m/s}^2$  (a list  
86 of publications that refer to these thresholds can be found in Karekla, 2016). Sur-  
87 prisingly, accelerations and decelerations on the London bus service, which serves  
88 as this work's case study, reach, and in some cases exceed,  $2.5 \text{ m/s}^2$ .

89 The rate of bus acceleration, or the smoothness of the bus movement as it is also  
90 referred to, is another significant factor that affects people's balance Levis (1978).  
91 This is in line with the passenger satisfaction surveys mentioned above. Acceleration  
92 rates below  $0.9 \text{ m/s}^3$  offer a comfortable journey to passengers (Castellanos and  
93 Fruett, 2014), with an acceleration rate of  $0.6 \text{ m/s}^3$  being ideal for passenger comfort  
94 (Vuchic, 1981). Although the acceleration rate is an important factor affecting  
95 passenger comfort, the complexity of the experiments in this study did not allow  
96 its investigation. As this work is the first studying real passenger movement in  
97 the real environment, limiting the controlled factors was necessary, hence the work  
98 presented in this paper focuses on the impact of bus acceleration on passenger gait  
99 and balance. Further work will need to be done on the effect of acceleration rate on  
100 passenger movement.

101 The described problem is one encountered by bus passengers worldwide, espe-  
102 cially in cities with intense bus services, such as London, Ottawa, Hong Kong, or  
103 Singapore, that use double-decker buses. Therefore, passengers' ability to cope with  
104 the accelerations developed on a bus will be assessed, together with their capabil-  
105 ity to retain balance whilst moving inside the moving vehicle. The objective of this  
106 work is to define an acceptable level of acceleration that would provide an accessible  
107 bus service to users of all age groups, and would be safe by allowing them to climb  
108 the bus staircase naturally, whilst avoiding injuries. The influence of the design of  
109 the bus staircase is also being investigated and the alterations it imposes or not to

110 people's natural gait are discussed. Participants' balance is assessed using double  
111 support time (DST), a gait characteristic that defines the time a person keeps both  
112 feet on the ground and relates to a person's stability (Reid et al., 2011). Parti-  
113 cipants' age and gender are also considered when comparing their walking styles in  
114 different environments and acceleration levels.

## 115 2 Methods

116 As this is still an unexplored area of research, there is a need to establish some  
117 basic principles about the problem, which are supported by quantified evidence.  
118 In order to find out the trends of the relative motions of a person and the bus on  
119 which they are travelling, some form of repeatable experiments is needed, which will  
120 be carried out under controlled conditions and during which a person's movement  
121 will be tested against different, known, bus movements. This means in effect that  
122 it is necessary to have a set of controlled experiments in which appropriate data  
123 can be collected to describe both the bus and the person movements in relation to  
124 time. This paper reports the results of such a set of experiments, carried out in the  
125 UCL Pedestrian Accessibility Movement and Environment Laboratory. Twenty-nine  
126 regular bus users, between 20 and 80 years old, were recruited to undertake these  
127 experiments. Participants were divided into three age groups; the size, physical and  
128 demographic characteristics of each group, the devices used and the condition of  
129 the road are mentioned in Karekla and Tyler (2018).

130 At first, it was necessary to monitor participants' movement in a static envir-  
131 onment, where no external force is applied. From this, the natural way of walking,  
132 unconstrained by any environmental circumstance, of each of the participants was  
133 drawn. This part of the experiment served as the baseline of the experimental pro-

134 cess, against which participants' walking pattern in other environments was com-  
 135 pared. In the static environment, participants were asked to ascend and descend  
 136 a five step staircase, the dimensions of which comply with regulations for public  
 137 buildings (Office of Public Sector Information, 2013): 175 mm riser, 240 mm tread  
 138 and 1140 mm width.

139 The dynamic tests were undertaken in a real bus. First, stair ascending and  
 140 descending tests in the stationary bus were undertaken when the engine of the bus  
 141 was running, causing it to vibrate lightly. This allowed the comparison to the static  
 142 environment and would highlight whether passengers start their journeys with an  
 143 inherent disadvantage due to the bus environment itself. Then, the same tests were  
 144 examined whilst the bus was in motion, at a 'low' ( $1.0 \text{ m/s}^2$ ), 'medium' ( $1.5 \text{ m/s}^2$ )  
 145 or 'high' ( $2.5 \text{ m/s}^2$ ) acceleration rate, in order to understand whether passengers  
 146 are forced to alter their gait due to the acceleration of the bus. Bus driver training  
 147 was organised before the experiments to ensure that these levels of acceleration were  
 148 consistently achieved. The range of bus acceleration that participants were exposed  
 149 to at each examined acceleration level during the experiments and their distribution  
 150 are included in Table 1. The bus staircase consisted of seven stairs with a riser of  
 151 240 mm, tread of 220 mm and free width of 550 mm. Participants were advised to  
 152 ascend and descend only the straight part of the staircase. The starting and ending  
 153 point of each task is shown in Figure 1.

Table 1: Descriptive statistics of bus acceleration at each examined level

Acceleration Level	N	Minimum	Maximum	Mean	Std. Deviation	Skewness	Kurtosis
Low	1574	-2.16	1.36	0.20	0.63	-0.52	-0.84
Medium	1543	-2.22	1.96	0.40	0.98	-0.67	-0.96
High	1494	-2.57	2.02	0.46	1.15	-0.88	-0.67

Note: SE of Skewness is 0.06 and SE of Kurtosis is 0.13 in all cases

154 In all experimental conditions participants were equipped with an in-shoe gait

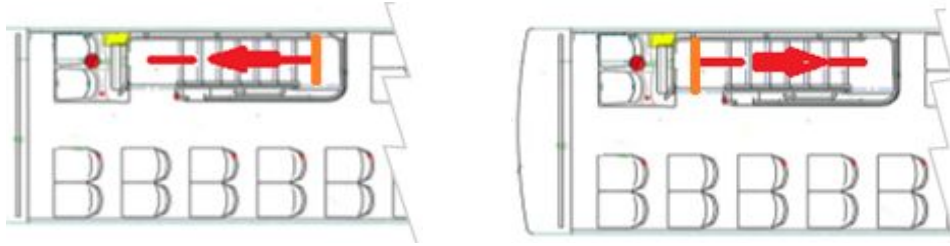


Figure 1: Experimental task of ascending (left) and descending (right) the straight part of the bus staircase. The starting point (orange/solid line), walking path (red/dashed line) and direction of participant movement are marked in the picture.

155 monitoring device (F-Scan mobile system, Tekscan Inc.) and were able to use the  
156 handrails when necessary, whilst the bus acceleration was monitored by a wireless  
157 accelerometer (MT SDK 3.8.1., Xsens Technologies) recording at 50Hz. Qualitative  
158 data were also collected through questionnaires. At the end of each task and accel-  
159 eration condition, participants were asked to assess the difficulty of the experiment  
160 and report any balance loss incidents they experienced. The outcomes of the ques-  
161 tionnaires are presented in Karekla (2016), whilst a brief reference is made here to  
162 strengthen particular points in the Results and Discussion sections.

163 As discussed in Karekla and Tyler (2018), participants were divided into three  
164 age groups, young (20-39 years); middle-aged (40-59 years) and older (over 60 years),  
165 and the changes and variation identified in gait patterns between different environ-  
166 ments in regards to double support time (DST) were analysed. DST is a temporal  
167 gait parameter that is used to provide information about a person's balance whilst  
168 walking. It is used in the experiment reported here to enable comparison with walk-  
169 ing in static environments and in a moving bus, but walking along a flat surface.



## 3 Results

### 3.1 Stair ascending during bus acceleration

A three-way independent ANOVA test was performed to reveal whether the three independent variables can account for any significant differences in double support time during stair ascending. The output of the test showed that age, gender and acceleration level have a significant effect on double support time ( $p < .05$ ). Furthermore, the combined effect of age and acceleration, gender and acceleration as well as age, gender and acceleration on double support time was also significant ( $p < .05$ ).

Table 2: Analysis of variance (ANOVA) for double support time (DST) whilst stair ascending during bus acceleration

Source	Type III Sum of Squares	df	Mean Square	F	Sig.
Corrected Model	5.180 <sup>a</sup>	29	.179	5.405	.000
Intercept	116.377	1	116.377	3521.107	.000
Age Group	.457	2	.229	6.919	.001
Gender	1.597	1	1.597	48.327	.000
Accel. Level	1.045	4	.261	7.905	.000
Age Group * Gender	.101	2	.050	1.528	.217
Age Group * Accel. Level	.567	8	.071	2.144	.029
Gender * Accel. Level	.477	4	.119	3.605	.006
Age Group * Gender * Accel. Level	.830	8	.104	3.139	.002
Error	81.108	2454	.033		
Total	209.756	2484			
Corrected Total	86.288	2483			

<sup>a</sup> R Squared = .060 (Adjusted R Squared = .049)

The mean DST value at each acceleration level was calculated considering all participants (Figure 2). In the static environment of the laboratory, the mean DST value, which represents people's natural duration of DST, was 0.24 sec. On the stationary bus, however, the mean DST was found to be lower (0.19 sec) than the natural DST. After conducting a *Gabriel post hoc* test on the mean DST values,

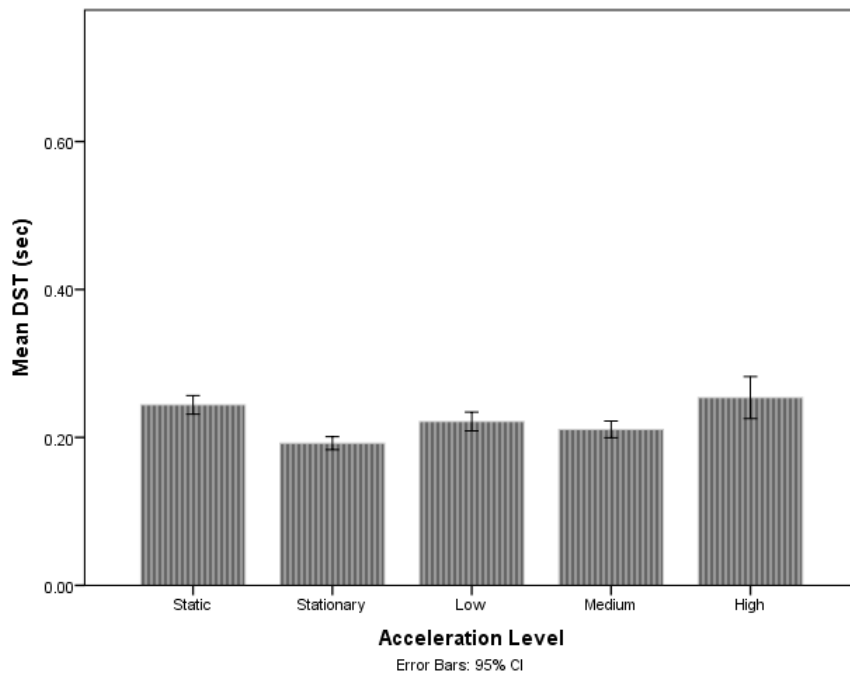


Figure 2: Mean DST and its variation during stair ascending at the five examined acceleration levels

184 it was shown that the difference of 0.05 sec observed in the two environments is  
 185 significant ( $p < .001$ ).

186 When the bus was moving at low acceleration, participants' mean DST was found  
 187 to be 0.22 sec, whereas a lower DST value was found at medium acceleration (0.21  
 188 sec). Neither of the two mean values is significantly different from the mean DST  
 189 value calculated in the static and stationary environment ( $p > 0.05$  - *Gabriel post hoc*  
 190 on all multiple comparisons of the five acceleration levels). At high acceleration, on  
 191 the other hand, the mean DST value was 0.25 sec. Although it is the highest value  
 192 calculated in all environments, the difference is not significant when compared to  
 193 the value found in the static environment ( $p > 0.05$ ), which shows that participants  
 194 overall were sustaining a natural double support time.

195 Focusing on participants' age, when all acceleration levels were considered, a  
 196 mean DST value of 0.21 sec was calculated for young participants, whereas for both  
 197 the middle-aged and older participants a value of 0.23 sec was found. Therefore, no

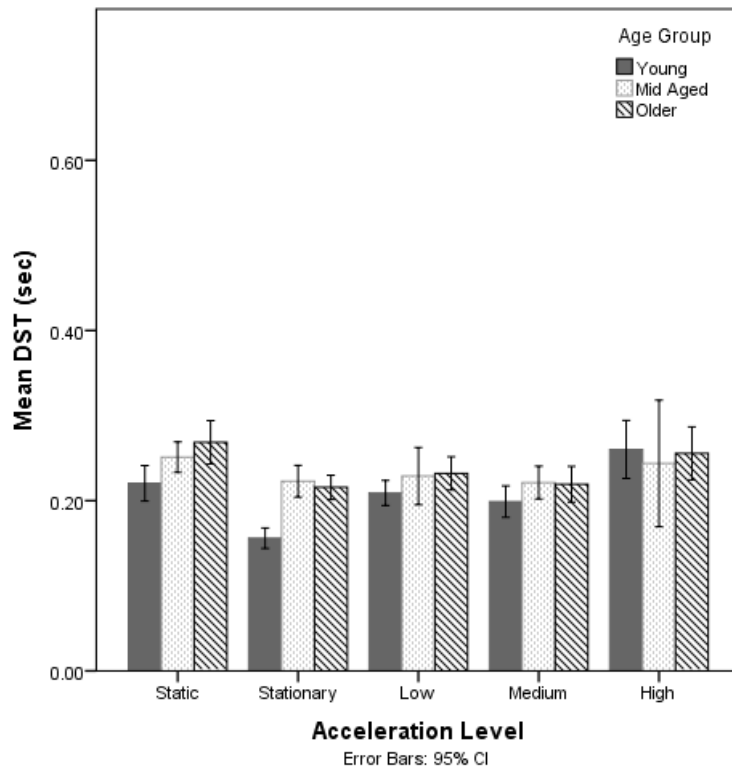


Figure 3: Mean DST and its variation for each age group during stair ascending at the five examined acceleration levels

198 significant difference was detected between the mean values of the middle-aged and  
 199 older age group ( $p > 0.05$ ), however the mean DST of the younger age group was  
 200 significantly lower by 0.03 sec ( $p < 0.05$ ).

201 Although young participants presented the lowest mean DST of all age groups  
 202 overall, and hence at each acceleration level, at high acceleration their mean DST  
 203 was higher (0.26 sec) than that of middle-aged and older participants (0.24 and  
 204 0.25 sec respectively). Nonetheless, the effect of acceleration on young participants  
 205 was shown to be great (Figure 3) as their mean DST fluctuates between 0.15 sec  
 206 (stationary case) and 0.26 sec (high acceleration) as the acceleration level increases.  
 207 On the other hand, the increase of the level of acceleration had little effect on the  
 208 mean DST of the older participants and very little effect on that of middle-aged  
 209 participants, especially on the bus.

210 Male participants presented an overall higher mean DST value (0.25 sec) than

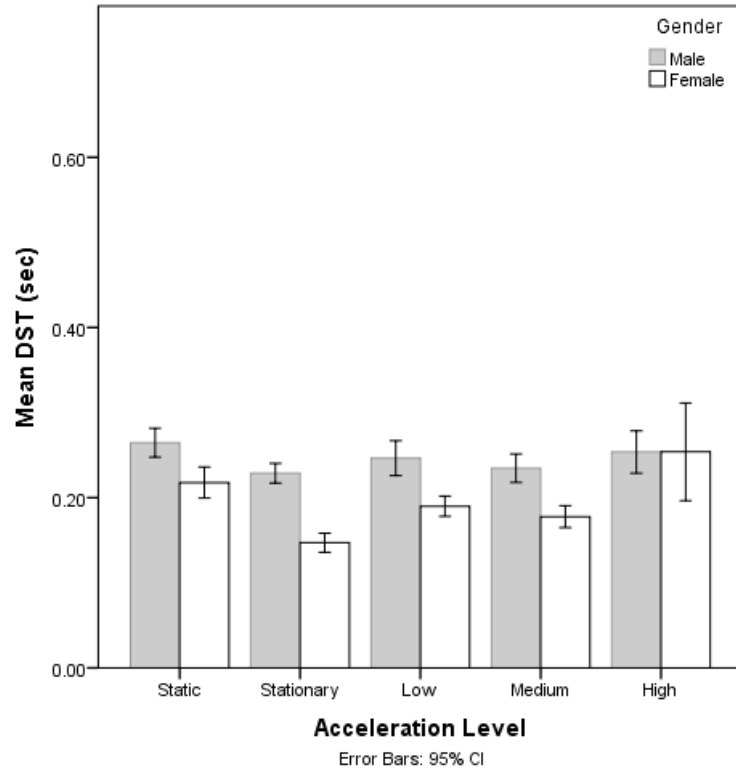


Figure 4: Mean DST and its variation for each gender during stair ascending at the five examined acceleration levels

211 female participants (0.20 sec), the difference of which was significant ( $p < 0.05$ ).  
 212 Moreover, when each acceleration level was considered separately (Figure 4), it was  
 213 shown that as the acceleration level was increasing men altered their DST only  
 214 slightly, whereas the effect of acceleration on women had a greater effect.

215 Finally, the interaction between all three tested variables (Figure 5) has revealed  
 216 that the increase of the examined acceleration had the greatest effect on young  
 217 participants' mean DST, especially female ones. On the other hand, acceleration  
 218 had little effect on the mean DST of middle-aged and older participants of both  
 219 genders, especially on the stationary bus and during low and medium acceleration  
 220 levels. At high acceleration though, almost all participants presented longer mean  
 221 DST value than that calculated for medium acceleration. Compared to the natural  
 222 mean DST value (static condition), young female, middle-aged female and older

223 male participants presented longer mean DST than their natural, whereas shorter  
 224 mean DST was observed for older female participants.

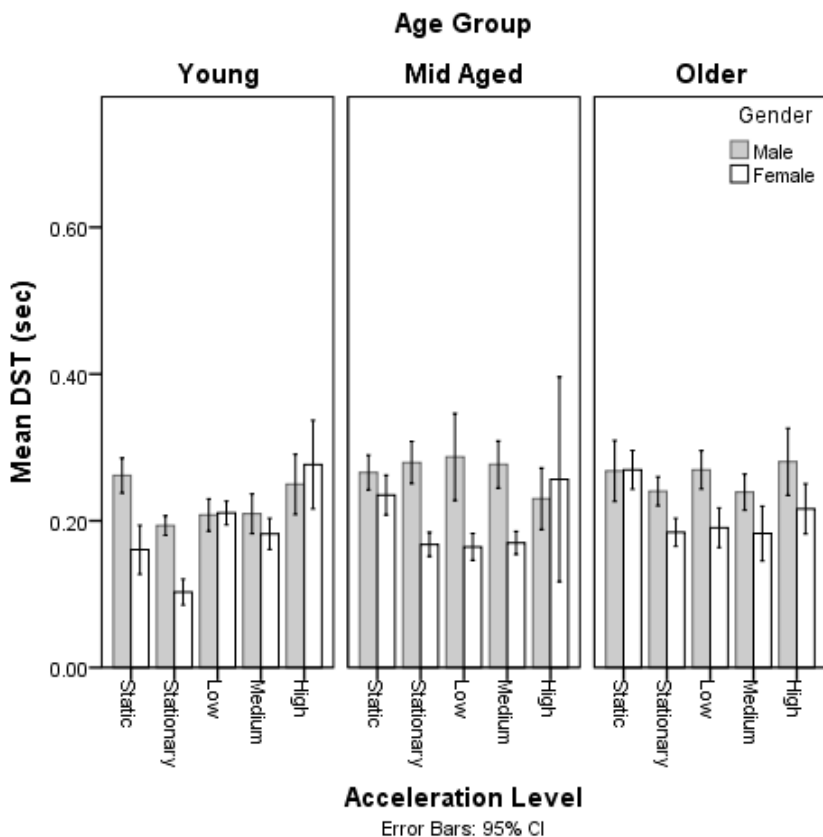


Figure 5: Mean DST and its variation for each gender and age group during stair ascending at the five examined acceleration levels

225 Even though the mean value of the DST parameter is capable of providing  
 226 information about people’s response to an environment, its variation can unveil the  
 227 difficulty of a person to control their balance in that environment (Section 2 and  
 228 Karekla and Tyler, 2018). Therefore, in order to understand the stability challenges  
 229 participants experienced at each examined acceleration level during stair ascending  
 230 on the bus, the standard deviations (SD) of the obtained DST values were plotted in  
 231 respect to the SD of the DST values recorded in the static environment (Figure 6).  
 232 An SD multiple equal to 1.0 states that the variability of the DST values in the said  
 233 condition was the same as for the DST values recorded in the static environment.  
 234 Hence, participants were able to sustain their natural stability. Consequently, SD

235 multiples below 1.0 denote that the variability of the examined DST values is lower  
 236 than that observed in natural gait, and hence participants completed stair ascending  
 237 with caution whilst presenting increased ability in controlling balance. On the  
 238 contrary, SD multiples above 1.0 state that the recorded DST values were not as  
 239 consistent as in the static environment, and thus participants experienced more  
 240 difficulty in controlling balance and avoiding a fall.

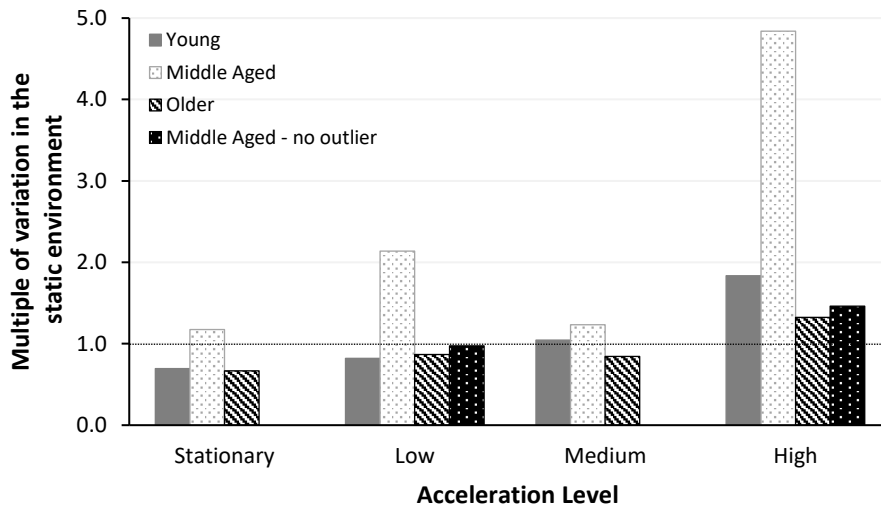


Figure 6: Variation of DST values compared to the static environment during stair ascending at the five examined acceleration levels. Value 1.0 of the vertical axis indicates the variation recorded in the static environment (natural walking).

241 Following the above logic, one can see that, on the stationary bus, young and  
 242 older participants completed the ascending task with caution, while middle-aged  
 243 participants almost sustained their natural gait. Thus, it is reasonable that the  
 244 majority of participants (93%) did not report loss of balance at this acceleration  
 245 level (Karekla, 2016). Young and older participants remained vigilant at low and  
 246 medium acceleration levels. However, middle-aged participants, especially male  
 247 (large SD bar in Figure 5), were less able to control their balance during low ac-  
 248 celeration. Nonetheless, their behaviour during medium acceleration was similar to  
 249 that recorded on the stationary bus. Surprisingly though, only 13% of middle-aged

250 reported balance loss during low and medium acceleration levels when they were  
251 asked (Karekla, 2016). Stair ascending during high acceleration was revealed to be  
252 the most challenging task for all participants. As can be seen in Figure 6, young  
253 participants of both genders as well as middle-aged female participants were un-  
254 able to control their balance in this acceleration condition (variation of DST values  
255 much higher than 1.0). Unexpectedly, older participants seemed to be the only ones  
256 facing the least problems. Although the observed DST values of older participants  
257 in high acceleration were higher than 1.0, their gait was the closest to natural gait  
258 compared to participants of the other two age groups.

259 Looking at the data of the middle-aged group more closely, in an attempt to  
260 explain the large variation of their gait in low and high accelerations compared to  
261 their natural gait, it was found that a 47 year old male and a 46 year older female  
262 performed unnaturally prolonged DST periods. After removing the outlying values  
263 of these individuals, the new DST variation was then calculated for the middle-aged  
264 group (black dotted bars in Figure 6). Therefore, excluding the extreme values,  
265 middle-aged participants were able to control their balance during low acceleration  
266 (DST variation almost 1.0), just like young and older participants. However, the  
267 new results show that at high acceleration they continue to have problems with  
268 remaining upright. It is worth mentioning that a 76 year old (older age group) and  
269 a 31 year old (young age group) were unable to complete stair ascending during  
270 high acceleration. Hence, the variation for these two age groups presented in Figure  
271 6 would have been higher.

272 Despite that, it is essential to understand that the said individuals are regular bus  
273 users and the examined accelerations are experienced on the real service in London  
274 (Section 2). Hence, the inability of these individuals to control their balance during  
275 low and high acceleration, or to complete the task during high acceleration, shows

276 that they are confronted with such challenges during their everyday bus journeys.  
277 Had they not been physically healthy, they would not have avoided a fall or even  
278 an injury. Hence, their response to these acceleration levels should not be ignored,  
279 but it should be rather considered when defining the level of acceleration performed  
280 on public transport system, especially buses.

## 281 **3.2 Stair descending during bus deceleration**

282 Similar to stair ascending, the data collected from participants during the stair  
283 descending task were used to perform a three-way independent ANOVA test. For  
284 consistency, the term ‘acceleration level’ will also be used in this section. However,  
285 what is actually being discussed is the deceleration phase of the bus movement  
286 which corresponds to the deceleration levels mentioned in Section 2.

287 The ANOVA test showed that age, gender and acceleration level can be held  
288 accountable for the significant changes observed in double support time ( $p < .05$ ).  
289 Furthermore, the combined effect of age and gender (that was not proven significant  
290 when ascending a stair), age and acceleration, gender and acceleration as well as  
291 age, gender and acceleration on double support time are also significant ( $p < .05$ ).

292 Considering all participants at each acceleration level, it was shown that as  
293 acceleration increases the mean DST value also increases, especially when the bus  
294 is moving (Figure 7). In fact, in the static and stationary environment, participants  
295 kept both of their feet on the floor for an average of 0.21 and 0.20 sec respectively.  
296 At low bus acceleration, the mean DST value was calculated to be 0.24 sec, whereas  
297 at medium and high accelerations, higher mean values were obtained (0.27 and 0.33  
298 sec respectively).

299 Applying *Gabriel’s* pairwise comparisons, it was verified that the 0.01 sec dif-  
300 ference between the mean DST in the static and stationary environments is not



Table 3: Analysis of variance (ANOVA) for double support time (DST) whilst stair descending during bus deceleration

Source	Type III Sum of Squares	df	Mean Square	F	Sig.
Corrected Model	9.847 <sup>a</sup>	29	.340	6.509	.000
Intercept	100.987	1	100.987	1935.798	.000
Age Group	.374	2	.187	3.583	.028
Gender	.667	1	.667	12.794	.000
Accel. Level	3.253	4	.813	15.587	.000
Age Group * Gender	.808	2	.404	7.744	.000
Age Group * Accel. Level	1.007	8	.126	2.412	.014
Gender * Accel. Level	1.610	4	.402	7.713	.000
Age Group * Gender *	2.421	8	.303	5.800	.000
Accel. Level					
Error	97.554	1870	.052		
Total	213.488	1900			
Corrected Total	107.401	1899			

<sup>a</sup> R Squared = .060 (Adjusted R Squared = .049)

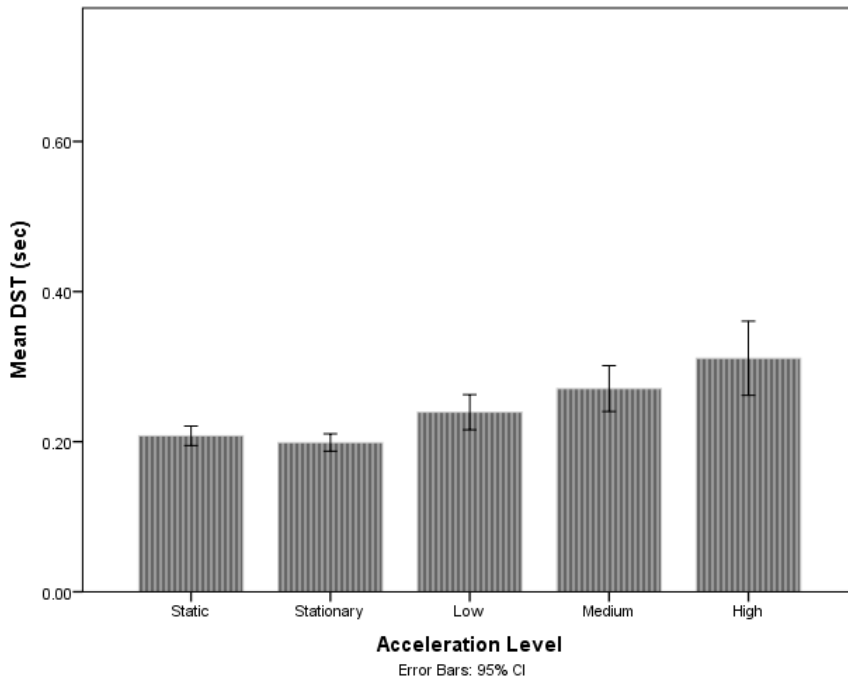


Figure 7: Mean DST and its variation during stair descending at the five examined acceleration levels

301 significant ( $p > .05$ ). The same is confirmed when the mean DST of each of the  
 302 static and stationary environments is compared against the mean DST calculated  
 303 for low acceleration ( $p > .05$ ). However, the difference between the mean DST during

304 medium acceleration and that in the static environment (natural gait) is significant  
305 ( $p < .05$ ). Equally, the difference between the mean DST during medium acceler-  
306 ation and that calculated on the stationary bus is also significant ( $p < .001$ ). The  
307 mean DST calculated during low and high accelerations does not differ significantly  
308 compared to that during medium acceleration ( $p > .05$ ). Consequently, the differ-  
309 ence between the mean DST during high acceleration and that in the static and  
310 stationary environments as well as during low acceleration is significant ( $p < .001$ ).

311 Focusing the analysis on participants' age, the mean value of DST for young par-  
312 ticipants was 0.22 sec, whereas for both middle-aged and older participants was 0.25  
313 sec, when all acceleration cases were considered together. The employed pairwise  
314 comparisons (*Gabriel's post hoc test*) showed that the difference between the mean  
315 DST of young and middle-aged participants is not significant ( $p > .05$ ), however  
316 the mean DST of young and older participants is significantly different ( $p < .05$ ).  
317 As expected, the difference between the mean DST value of middle-aged and older  
318 participants is not significant at a 0.05 level ( $p > .05$ ).

319 The effect of bus acceleration on the mean DST time of each age group had a  
320 higher effect in the stair descending task (Figure 8) than in the stair ascending task  
321 (Figure 3 in Section 3.1). Both young and older participants reduced their natural  
322 mean DST when they were undertaking the task on the stationary bus. Once on the  
323 bus, both age groups were increasing their mean DST as acceleration was increasing,  
324 with the exemption of low and medium acceleration which had no effect on the DST  
325 of young participants (0.23 sec in both cases). Therefore, the highest mean DST  
326 value for these two age groups was recorded during high acceleration (0.30 sec for  
327 young and 0.25 sec for older participants). Regarding middle-aged participants, they  
328 were increasing their natural mean DST as acceleration was increasing. However,  
329 unlike the young and older age groups, middle-aged were observed to decrease their

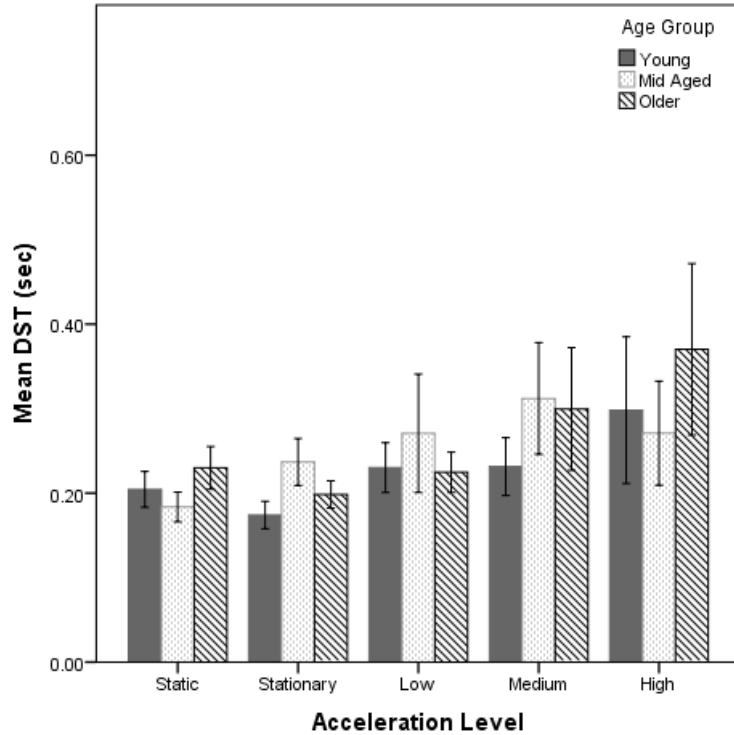


Figure 8: Mean DST and its variation for each age group during stair descending at the five examined acceleration levels

330 DST during high acceleration, and to sustain a mean DST similar to that observed  
 331 during low acceleration (0.27 sec).

332 As in stair ascending, a longer mean DST was recorded for male participants  
 333 (0.27 sec). The 0.04 sec difference between the mean DST values of the two genders  
 334 was significant ( $p < .001$ ). Naturally (static environment), both males and females  
 335 present equal mean DST (0.20 sec). However, when the acceleration condition  
 336 becomes more demanding, the two genders present opposite responses (Figure 9);  
 337 on the stationary bus, males increase their mean DST, whereas females reduce it. As  
 338 bus acceleration is increasing, female participants increase their mean DST, showing  
 339 that they require more time on both feet to sustain their balance. Although male  
 340 participants also increase their mean DST up to medium acceleration level, during  
 341 high acceleration they appear to spend less time on both feet (decreased mean DST).

342 Examining the interaction between age, gender and acceleration level (Figure

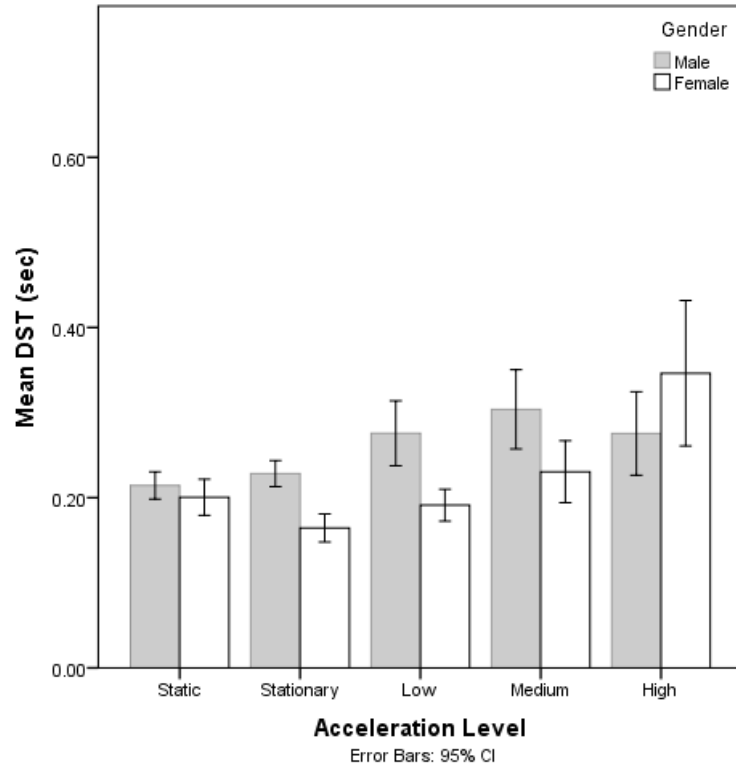


Figure 9: Mean DST and its variation for each gender during stair descending at the five examined acceleration levels

343 10), it is shown that acceleration has a large effect on the mean DST of all examined  
 344 sub-groups. For young participants, the effect of acceleration is larger on the mean  
 345 DST of women during high accelerations. Similarly, for older participants, the  
 346 largest effect is observed on the mean DST of females during high acceleration, as  
 347 well as on that of males during medium and high acceleration. Large differences of  
 348 the mean DST value are also observed for middle-aged male participants on the bus  
 349 and for middle-aged female participants during medium and high accelerations.

350 In order to further understand each group's behaviour towards controlling bal-  
 351 ance compared to their natural ability, as described in subsection 3.1, the variation  
 352 of DST values was calculated for each acceleration level. As can be seen in Figure  
 353 11, young and older participants were vigilant on the stationary bus, as the vari-  
 354 ation of their DST values was lower than the one recorded in the static environment

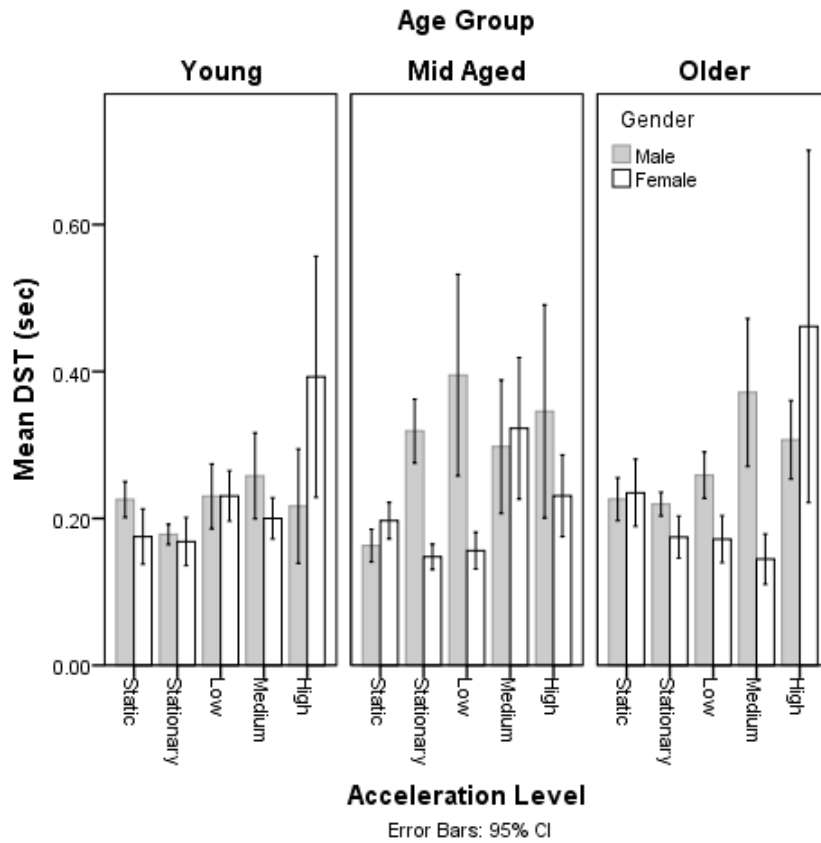


Figure 10: Mean DST and its variation for each gender and age group during stair descending at the five examined acceleration levels

355 (SD <1.0). Whereas older participants completed stair descending with caution  
 356 also during low acceleration, young participants appeared to have difficulty in con-  
 357 trolling their balance in this environment (SD >1.0). As acceleration was increasing,  
 358 both the young and the older participants presented reduced ability to control their  
 359 balance, with older participants, especially male, having more balance problems  
 360 during medium acceleration than young ones. While participants of all age groups  
 361 presented difficulty in controlling their balance during high acceleration, middle-  
 362 aged participants were unable to sustain their balance in all environments (SD  
 363 >1.0), especially during low acceleration. This came as a surprise, as middle-aged  
 364 participants reported no difficulty in completing stair descending on the stationary  
 365 bus and during low acceleration, but more than half of them reported balance loss  
 366 during medium and high accelerations (Karekla, 2016).

367 Comparing the speed at which all participants completed stair descending when  
368 the bus was moving, an explanation for the abnormal response of middle-aged parti-  
369 cipants can be given. Irrespectively of the movement of the bus, young participants  
370 were overall significantly faster ( $1.17 \pm 0.5$  m/s) than middle-aged ( $0.93 \pm 0.4$  m/s)  
371 and older ( $0.90 \pm 0.4$  m/s) participants ( $p = .000$ ). However, no difference in walk-  
372 ing speed was observed between middle-aged and older participants ( $p = .586$ ).  
373 Therefore, one would expect middle-aged participants to present similar balancing  
374 behaviour to those of the older age group. Looking at each acceleration level sep-  
375 arately, it appears that middle-aged participants have the illusion that their body  
376 capabilities are much stronger than they actually are. As the bus acceleration level  
377 increases, young and older participants reduce their walking speed gradually from  
378 low to medium to high acceleration in order to compensate for their lost balance  
379 and remain upright ( $-0.03$  and  $-0.07$  m/s between low and medium accelerations  
380 and  $-0.01$  and  $-0.04$  m/s between medium and high acceleration for the young and  
381 older age group respectively). Middle-aged participants, however, present a greater  
382 reduction in their speed between low and medium acceleration ( $-0.09$  m/s) and in-  
383 stead of reducing their speed further when bus acceleration reaches the high level,  
384 they become faster ( $+0.03$  m/s) which increases their instability.

385 The high variability of DST values in middle-aged participants' gait, compared  
386 to participants of the other two age groups, raised questions regarding potential  
387 outliers that were probably providing a false image of the group's capability to  
388 maintain balance. Combining the information given in Figure 10 and 11, two male  
389 participants (47 and 57 years old) in the stationary environment, a 42 year old  
390 male participant during low deceleration and two 57 years old male and female  
391 participants during medium deceleration, were sustaining longer DST times than  
392 other participants of this age group. Hence, the outlying DST values in each case

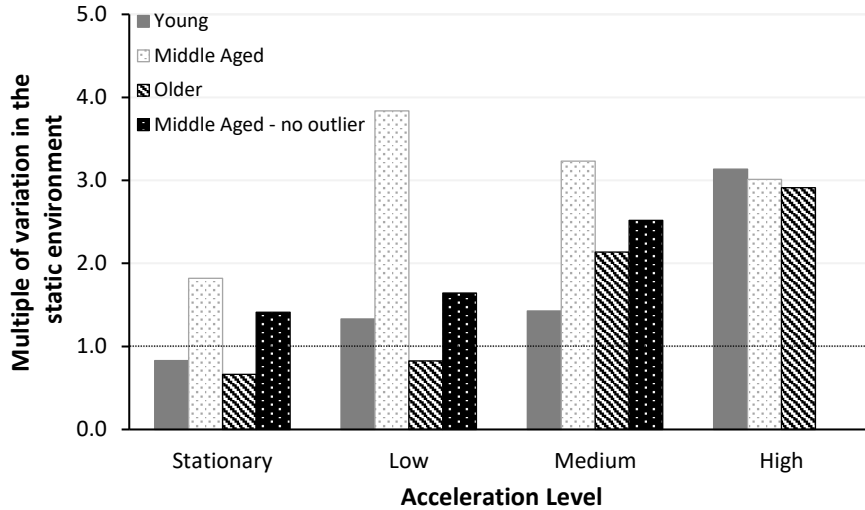


Figure 11: Variation of DST values compared to the static environment during stair descending at the five examined acceleration levels. Value 1.0 of the vertical axis indicates the variation recorded in the static environment (natural walking).

393 were removed and a new SD value was calculated (black dotted bars, Figure 11).  
 394 Even without the outliers, the variation of DST in middle-aged participants' gait  
 395 is still higher than that recorded in the static environment and than that of the  
 396 other two age groups. Thus, it can be concluded that stair descending during bus  
 397 deceleration was more demanding and caused bigger balance problems for middle-  
 398 aged participants, than for young and older participants.

## 399 4 Discussion

400 This paper analyses passenger balance in two cases along real bus journeys: when  
 401 a passenger is walking up the stairs whilst the bus is accelerating away from a bus  
 402 stop or traffic lights (stair ascending during bus acceleration) and when a passenger  
 403 is walking down the stairs whilst the bus is decelerating into a bus stop or due to  
 404 the traffic ahead (stair descending during bus deceleration).

405 Examining the gait of 29 regular bus users, it was observed that when it comes to

406 stair negotiation, passengers commence their journeys by altering their natural gait  
407 due to the bus interior. The bus staircase is narrower and steeper than a staircase  
408 built under the Public Buildings Regulations. The latter ensures health and safety,  
409 whereas a constrained environment, such as that of the bus staircase, is limiting the  
410 movement of the extremities and reduces balance (Tung et al., 2011). Moreover,  
411 the higher the stair riser the bigger the displacement of the centre of mass (Chou  
412 et al., 2001), the more muscle activity required (Lord et al., 2007) and the slower  
413 the movement of the person (Graat et al., 1999). The latter has also been evident  
414 in this work; taking into account the way passengers negotiate the lower deck of the  
415 bus (Karekla and Tyler, 2018) and combining it with the way passengers negotiate  
416 bus staircases (results presented in this paper), it is observed that, regardless of the  
417 acceleration condition, participants complete the staircase tasks at a slower pace  
418 compared to level walking.

419 The movement of the bus imposes additional deviations from the natural gait.  
420 As bus acceleration increases, passengers become slower at both ascending and  
421 descending the stairs and as a result DST time increases. This occurs due to the  
422 inertia, generated by the movement of the bus, which, in both cases - stair ascending  
423 during acceleration and stair descending during deceleration, acts in the opposite  
424 direction of the movement of the passenger, therefore pulling them towards the rear  
425 of the bus. In stair ascending, a misplaced foot or an inertial force higher than the  
426 person's body capabilities can counterbalance, would result in a fall at the bottom  
427 of the staircase. In stair descending a fall would find the person landing on a higher  
428 stair, and in the worst case that the inertial force is very high, the person could end  
429 up sliding down the stairs. Hence, in order to avoid the unfortunate situation of a  
430 fall, passengers compensate for their instability by altering their natural gait. The  
431 force passengers apply on the handrails during these tasks can reveal additional



432 balance mechanisms that are being incorporated into walking and are currently  
433 being investigated by the authors.

434 It is considered that women are less confident in negotiating stairs. They are 1.4  
435 times more likely to report difficulty in stair negotiation than men (Startzell et al.,  
436 2000), they walk with more caution (Hsue and Su, 2014) and keep both feet on the  
437 ground for longer periods (Figure 6 (a), page 39 in Karekla, 2016. Resulting from  
438 an extensive literature review carried out on gait differences between age groups  
439 and genders). However, the results presented in this paper are contradicting the  
440 literature. Although males of this study reported difficulty fewer times than females  
441 whilst negotiating the bus staircase (Karekla, 2016), they presented longer DST  
442 times than female participants in both tasks and all acceleration levels except high  
443 acceleration. This shows that the staircase design and the level of bus acceleration  
444 challenged male participants' balance more than females' balance, as males needed  
445 to spend more time on both feet to compensate for their instability. This raises the  
446 question whether physical capabilities are irrelevant when negotiating a dynamic  
447 environment. At high acceleration, females presented longer and more variable DST  
448 times than males and can be considered as a threshold, where the forces applied  
449 on passengers' body due to the bus acceleration are so high that women, who have  
450 weaker limbs than men, are no longer able to control their balance and need to  
451 regain stability before moving on to the next step.

452 With regards to age, young participants kept both feet on the ground for sig-  
453 nificantly shorter periods compared to middle-aged and older participants when  
454 negotiating the bus staircase. They are better at controlling their balance on the  
455 stairs, especially during descending (Ewen et al., 2009) and this can be attributed  
456 to their better natural balance and stronger limbs. In addition, being the tallest of  
457 the examined sample (Table 20, Section 6.1, Chapter Six in Karekla, 2016) possibly

458 enabled them to develop larger foot clearance between their swinging foot and the  
459 edge of the stair compared to older participants, which allows faster transitions from  
460 one stair to another (De Asha and Buckley, 2015).

461 Even though middle-aged participants generally rated walking on the stairs,  
462 and particularly stair ascending, easier than older participants (Karekla, 2016),  
463 the analysis of their gait has shown that they actually sustained similar double  
464 support times to the older age group, although more variable due to the outliers.  
465 Older participants were negotiating the stairs with more caution throughout the  
466 experimental process, however their ability to control balance reduced dramatically  
467 when acceleration levels were higher than  $1.5 \text{ m/s}^2$ , especially during stair descent.

468 Whether ascending or descending a staircase is physically more demanding than  
469 level walking, is not relevant when it comes to enjoying a safe bus journey. Par-  
470 ticipants have expressed their preference of sitting upstairs (Table 22 in Karekla,  
471 2016) and thus being able to safely walk up or down the bus staircase, whilst the  
472 vehicle is in motion, is essential. For a fully accessible bus journey, during which  
473 the likelihood for injuries is minimal for passengers of any age group and gender,  
474 bus acceleration should not be higher than  $1.0 \text{ m/s}^2$ . Acceleration levels above  $1.5$   
475  $\text{m/s}^2$  should be avoided, as middle-aged and older passengers will not be able to  
476 sustain their balance and this might result in falls.

## 477 5 Conclusions

478 Passenger gait on a staircase was successfully investigated for the first time in the  
479 real environment of a moving bus and a threshold value for bus acceleration, which  
480 ensures an accessible service for all, was defined. This was achieved by comparing  
481 the natural walking behaviour of 29 regular bus users on a static staircase in a

482 laboratory against their behaviour whilst walking on the staircase of a double-decker  
483 bus. The analysis was focused on double support time, a temporal gait parameter  
484 that is normally used to provide information about people's balance.

485 The design of the bus staircase has a significant impact on passengers' balance,  
486 who are struggling to maintain their balance even when the bus is stationary, es-  
487 pecially during stair descending. When the bus is in motion and as acceleration is  
488 increasing, passengers spend more time on both feet as a mechanism to compensate  
489 for their lost balance. Passengers' age and gender are also significant factors in their  
490 ability to control balance on the stairs. Especially middle-aged men appear to have  
491 more difficulties in maintaining balance compared to young and older people of both  
492 genders. Therefore, to reduce injuries on the bus service, double-decker buses should  
493 operate at accelerations lower than  $1.0 \text{ m/s}^2$ . At this level of acceleration, the ma-  
494 jority of passengers will be able to ascend and descend the bus staircase naturally,  
495 whereas passengers of the middle-aged group will still be somewhat challenged.

496 To enhance understanding around passenger movement in dynamic environ-  
497 ments, the role that the upper body plays in maintaining balance should also be  
498 studied. Moreover, it is not clear whether acceleration or acceleration rate is the  
499 most influential factor in dynamic environments and its investigation will contribute  
500 greatly to the scientific field. Road turns, carried objects (e.g. buggies or shopping  
501 bags) and the effect of shoe types in the way people negotiate the bus environment  
502 during their journeys will also contribute in reducing injuries aboard buses world-  
503 wide. Finally, understanding how people perceive their capabilities and comparing  
504 this to the actual capabilities they present during tasks would inform the abnormal  
505 behaviour middle-aged participants in this study presented.

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