BMJ Open Changing from face-to-face to virtual meetings due to the COVID-19 pandemic: protocol for a mixed-methods study exploring the impact on cancer multidisciplinary team (MDT) meetings

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ABSTRACT

Introduction In the UK, the National Cancer Plan (2000) requires every cancer patient's care to be reviewed by a multidisciplinary team (MDT). Since the introduction of these guidelines, MDTs have faced escalating demands with increasing numbers and complexity of cases. The COVID-19 pandemic has presented MDTs with the challenge of running MDT meetings virtually rather than face-to-face.

This study aims to explore how the change from faceto-face to virtual MDT meetings during the COVID-19 pandemic may have impacted the effectiveness of decision-making in cancer MDT meetings and to make recommendations to improve future cancer MDT working based on the findings.

Methods and analysis A mixed-methods study with three parallel phases:

- Semistructured remote qualitative interviews with ≤40 cancer MDT members.
- 2. A national cross-sectional online survey of cancer MDT members in England, using a validated questionnaire with both multiple-choice and free-text questions.
- 3. Live observations of ≥6 virtual/hybrid cancer MDT meetings at four NHS Trusts.

Participants will be recruited from Cancer Alliances in England. Data collection tools have been developed in consultation with stakeholders, based on a conceptual framework devised from decision-making models and MDT guidelines. Quantitative data will be summarised descriptively, and χ^2 tests run to explore associations. Qualitative data will be analysed using applied thematic analysis. Using a convergent design, mixed-methods data will be triangulated guided by the conceptual framework. The study has been approved by NHS Research Ethics Committee (London-Hampstead) (22/HRA/0177). The results will be shared through peer-reviewed journals and academic conferences. A report summarising key findings will be used to develop a resource pack for MDTs to translate learnings from this study into improved effectiveness of virtual MDT meetings.

The study has been registered on the Open Science Framework (https://doi.org/10.17605/OSF.IO/D2NHW).

STRENGTHS AND LIMITATIONS OF THIS STUDY

- ⇒ The protocol has been designed collaboratively and study conduct is being overseen by a multidisciplinary group of research psychologists, health service researchers and managers, cancer multidisciplinary team (MDT) members and a patient representative.
- ⇒ The conceptual framework guiding the mixedmethods data collection and analysis procedures was developed by synthesising models of group decision-making with existing MDT best-practice quidelines.
- ⇒ The novel questionnaire developed for the national survey has undergone a construct validity and prioritisation exercise with an expert group of psychologists and cancer MDT members.
- ⇒ The study is taking place during a time of ongoing change in methods of care delivery, related to the evolving COVID-19 restrictions that may restrict generalisability of the findings outside of this context
- ⇒ The cross-sectional design will not capture any changes in opinion or group decision-making effectiveness over time nor allow inference of causality.

INTRODUCTION

Input from several healthcare professionals from different specialities, together with good communication with and involvement of patients, is fundamental to the delivery of gold standard cancer care. In 1995, the Calman-Hine report advocated for radical reform of cancer services in the UK, including equality of access to specialists.1 This informed the National Cancer Plan's (2000) subsequent mandate that every patient's care should be reviewed by a multidisciplinary team (MDT).² MDT meetings were introduced to facilitate this specialist input and in doing so, reduce



variation in access to, and decisions about, cancer care. However, since their introduction, MDT meetings have faced ever-increasing demands, in terms of the number of cases they review, the complexity of patient needs and growing diversity in available treatment options.³ This workload and time commitment must be managed alongside demanding clinical and professional roles, requiring additional capacity and attentional focus from the individual; a chair skilled in engaging all participants to achieve consensus; and adequate organisation, preparation, and notice.

In response to this increasingly demanding cancer care environment, the Cancer Vanguard reviewed MDT working across North East London (NEL) and North Central London (NCL). Their MDT Improvement Report (2017)⁴ concluded that improvements in infrastructure, streamlining processes, leadership and chairing are urgently needed. Subsequently, NHS England has set out guidance for streamlining MDT diagnostic and treatment decision-making during face-to-face meetings.⁵ This aimed to help ensure enough time is devoted to patients with more complex needs, to allow MDTs to be managed more flexibly to ensure specialists' time is used effectively and to improve the transparency of decision-making about cancer care across Cancer Alliances. Indeed, a recent cross-sectional observational study of cancer MDTs⁶ conceptualised task difficulty (eg, complexity of the case), internal group factors (eg, size and composition) and external circumstances (eg, workload, multiple treatment options) as functional factors that interact to determine the quality of group decision-making.

More recently, the COVID-19 pandemic has presented MDTs with a new challenge, forcing MDT meetings and decision-making to take place virtually rather than face-to-face. This has potential advantages and disadvantages. For example, virtual MDTs eliminate geographical barriers and promote clinical communication and decision-making in diagnosis. However, there is concern over the difficulties associated with connectivity and technology of virtual MDTs. Reduced engagement and concentration may also occur as it is common for team members not directly participating in the discussion to mute or remove video images to minimise 'digital noise' and save bandwidth. This could negatively affect quoracy in decision-making and team dynamics for interacting and contributing to discussions if turn-taking is not effectively chaired. Indeed, eye contact and some of the nonverbal immediacy behaviours that invite and encourage contributions, pick up on confusion or difficulties, signal agreement or add emphasis may be largely absent or difficult to convey in virtual settings with medium to large groups. In one study of head and neck cancer MDT members (n=97), two-thirds agreed that team working was adversely impacted by the move to virtual working, with some MDT team members stating they were unable to adequately reinforce a point.

Before the onset of the pandemic, some MDTs were already using technology to facilitate virtual or hybrid

meetings.¹⁰ However, this was by no means universal, and the majority ran their meetings in a face-to-face format.¹⁰ The pandemic accelerated near-universal adoption of virtual meetings during periods of national lockdown, and many cancer MDTs are either continuing with virtual meetings or implementing more flexible hybrid meeting models (eg, meetings held face-to-face, with the option to join virtually as well), following the lifting of legal restrictions in place to limit transmission. Much existing research on MDT meeting effectiveness focuses specifically on virtual or face-to-face formats, but evidence suggests hybrid meeting formats in healthcare also have a distinct set of advantages and disadvantages.¹²

The existing evidence-base exploring the effectiveness of virtual and hybrid cancer MDT meetings has to date been limited to case studies and reflective reviews¹⁰ ^{13–16}; single-site studies¹¹ ^{17–19} and specific cancer specialisms 9 12 14 or does not directly examine the impact of the transition to these meeting formats on the effectiveness of cancer MDT decision-making.^{7 20 21} By capturing cancer MDT experiences across the UK using a multisite mixed-methods design informed by behavioural science, this study will provide unique, translational insights into the effectiveness of the group decision-making process in virtual and hybrid cancer MDT meetings. The findings will be used to coproduce a pragmatic resource pack with MDT members and patient representatives. The pack will combine the study findings, and reference the NHS England MDT streamlining guidance,⁵ to inform best-practice in cancer MDT decision-making and facilitate service improvement. In doing so, these findings ultimately have the potential to improve cancer care for patients and the MDT working environment for healthcare professionals.

Objectives

Primary objective

▶ To explore how the change from face-to-face to virtual and hybrid MDT meetings during the COVID-19 pandemic may have impacted the effectiveness of group decision-making in cancer MDT meetings.

Secondary objectives

- ► To explore cancer MDT members' experiences of changing to, and participating in, virtual and hybrid MDT meetings.
- ▶ To identify aspects of MDT meeting preparation, governance and engagement introduced by the change to virtual and hybrid hosting, that improve either the experience or perceived effectiveness of group decision-making.

METHODS AND ANALYSIS Study design

A mixed-methods study splits into three stages: interviews, a national cross-sectional online survey and live MDT meeting observations.



Table 1 Prelim	Table 1 Preliminary conceptual framework guiding data collection and analysis									
Source	Constructs within conceptual framework impacting MDT group-decision making									
Functional Internal External circumstances Interaction Decision- Case complexity Repeater perspective of decision making ⁶ factors processes making Case complexity Repeater processes making										
National Cancer Action Team characteristics of an effective MDT ²³	The Team	Team Organisation Meeting Governance Decision-making and logistics infrastructure								
ODDI model of group decision-making ²²					Orientation I Decision Imp	Discussion plementation				
NHS England Streamlining Audit MDT streamlining Standards of guidelines ⁵ Care										
MDT, multidisciplinar	y team; NHS,	National Health S	Service; ODDI, Orie	ntation-Discussior	n-Decision-Imple	mentation mod	lel.			

We have developed a preliminary conceptual framework (table 1) informed by Soukup's factors important for the quality of decision-making in cancer MDT meetings⁶; Forsyth's Orientation-Discussion-Decision-Implementation (ODDI) group decision-making model²²; National Cancer Action Team's report on the characteristics of an effective MDT²³ and NHS England's (2020) MDT meeting streamlining guidelines.⁵

We used the framework to inform the design of the data collection tools, ensuring each construct is appropriately measured by at least one of the studies, while reducing redundancy (table 2).

Sample

Population

Participants will be members of specialist and local cancer MDTs in England who have experience of taking part in virtual and/or hybrid cancer MDT meetings during the COVID-19 pandemic. The following definitions were

used to guide MDT eligibility, adapted from existing conceptualisations of virtual and hybrid MDT meetings¹⁰:

- Virtual MDT meetings are meetings where all members attend the meeting virtually (ie, no face-toface meeting).
- Face-to-face MDT meetings are meetings where all members attend the meeting face-to-face.
- Hybrid MDT meetings are meetings conducted with some members attending face-to-face and others joining virtually.

Eligibility criteria

To be eligible for inclusion in this research, participants must meet all the following criteria:

- Able and willing to give informed consent (as an individual or on behalf of the MDT).
- Aged >18 years.
- Member, co-ordinator or lead of a cancer MDT in England.

Meeting observations	Interviews	Questionnaire		
The Team	Experiences of virtual MDT meetings	The Team		
► Attendees	Learnings, issues and how they can be	► Attendance		
Organisation and logistics	addressed	 Training/personal development 		
▶ During the meeting	Hybrid meetings	Organisation and logistics		
Infrastructure	Interaction processes	► Preparation:		
► Technical issues	► Team climate/atmosphere assessed in	 Streamlining SOCs 		
Interaction and decision-making	line with constructs of the Team Climate	 During the meeting (including case complexity) 		
processes	Inventory ²⁸ to assess:	► Post-meeting		
► Adapted version of <i>MDT-Mode</i> ²⁹	– Vision	► Hybrid meetings		
tool to assess quality on a case-by-	 Participatory safety 	Infrastructure		
case basis of:	 Task orientation 	Availability of space		
 Information presented (history, 	 Support for innovation 	► Technical issues		
radiological, histopathological,	► Individual factors: concentration/	Governance		
psychosocial, co-morbidities,	distraction	► Chairing		
patient views)	Social factors: dynamics/disagreements/	▶ Data collection during meetings		
► Atmosphere and dynamics	hierarchies	► Audit		
► Case complexity	Decision-making processes:	Decision-making process:		
Change in processes over the course	• .	► Interaction processes		
of meeting	▶ Discussion	Case complexity		
-	▶ Decision-making	► Implementation		
	► Implementation	Recommendations/preferences/advantages/disadvantage		



Individuals will be excluded from the study if they meet any of the following criteria:

- ▶ Unwilling or unable to give consent (as an individual or on behalf of the MDT).
- Unable to understand written and/or verbal English.

Sample size

Interviews

Up to 40 participants will be recruited for semistructured qualitative interviews, in line with norms for qualitative research²⁴ and depending on data saturation (the point when no new themes are being interpreted from the data).²⁵ This number has also been chosen to ensure that the sample is representative of factors likely to affect participants' skillset and experience of virtual MDT meetings, including MDT role/membership, discipline and demographics.

Questionnaire

Cancer Alliance leads across England will be invited to distribute the questionnaire to their membership lists, but to be conservative, our sample size is based on the NEL and NCL cancer alliances.

With approximately 200 MDTs across these networks and an anticipated 50% responsiveness, we expect to be able to invite the members of 100 MDTs to complete the questionnaire. Each MDT will have at least five members (range 5–25 across local and specialist MDTs). Factoring in a conservative 38% questionnaire response rate from MDT leads in a previous report,⁴ we anticipate achieving a minimum sample of 190 respondents. With 190 participants, if 50% report a specific outcome, the expected 95% CI on this would be 42%–58%. For 70%, the 95% CI would be expected to be 63%–77%. For 90%, the 95% CI would be expected to be 85%–95%. Therefore, 190 would confer acceptable precision of estimation, though we expect to achieve a larger sample.

Observation

A minimum of six virtual or hybrid MDT meetings will be observed, including specialist (eg, urology, gynaecology, head & neck) and local (eg, breast, colorectal, upper gastrointestinal) MDTs. This is a resource intensive, in-depth method of study to collect exploratory data. The diversity of observed meetings is the most critical consideration for determining the sample, to ensure it is representative of a diverse multidisciplinary workforce across different MDTs.

Recruitment

With agreement from respective Cancer Alliance leads, NHS Trust cancer leads or personnel within the Alliance will be asked to email the questionnaire and interview invitations and study information to existing cancer MDT membership distribution lists. These personnel will be asked to provide the research team with the total number of invitations sent, in order to estimate response rates.

While we plan to invite MDT members from within NEL and NCL Cancer Alliances specifically, we also hope to

involve other alliances in different regions across England in the interview and questionnaire study using the same processes. The invitation emails will include contact details for the research team, along with an instruction to contact them if they have any questions or would like to discuss anything about the study.

For the observation phase, our NHS coinvestigators will identify and invite leads or co-ordinators of eligible MDTs to take part.

Recruitment is planned to take place between April and July 2022.

Patient and public involvement (PPI)

Our patient representative member of our study management group (SMG) has reviewed the study design, methods and data collection tools. They have coauthored this manuscript (DH) and will remain involved throughout the study duration and be invited to be involved in activities to disseminate this work. A PPI consultation activity is also being undertaken to seek a more diverse range of perspectives, with a specific focus on understanding the acceptability of observing MDT meetings without requesting patient consent.

Study procedures

Interviews

An information sheet and consent form will be included with the initial approach email, along with a link to an online 'eligibility and entry characteristics form', to be completed by potential participants on the Online Surveys platform. This will collect contact details and the information needed to confirm eligibility and purposively sample to ensure diversity with respect to professional role/membership, specialist/local, cancer type and demographics. A sampling matrix will be used to monitor and track the balance of characteristics recruited within the sample, against which any new potential participant will be compared to determine whether they are recruited. Potential participants will have to check a box to confirm they give their consent for their data to be processed and stored for this purpose.

Participants will be contacted by the research team if they are eligible to participate in the interview study to arrange a time for the interview. Informed consent will be obtained prior to any participant being interviewed. This will include a discussion between the potential participant and the researcher about the nature and objectives of the research, their rights as a research participant (eg, to withdraw without giving a reason), the possible risks associated with their participation and the opportunity to ask any questions. Any individual deemed to be incapable of providing informed consent will be excluded. Verbal consent will be taken and audio-recorded using a consent form. To achieve this, each participant will be asked to state their name and today's date. The researcher will read aloud each of the statements on the consent form and ask the participant to state whether they agree with each statement.

One-to-one, semistructured qualitative interviews will be carried out by research fellows remotely by telephone or Microsoft Teams. An interview topic guide has been developed, drawing on prior studies of MDT effectiveness^{4 27} in collaboration with patient representatives, clinicians and psychologists (see online supplemental file 1). The topic guide is structured to align with the conceptual framework (table 1) exploring participants' experiences of virtual/hybrid MDT meetings, with a focus on interaction processes (with questions informed by constructs within the Team Climate Inventory²⁸; individual and social factors) and the orientation, discussion and decision-making processes (informed by the ODDI model²²). Questions will be open ended to allow participant-led discussion and insight. However, prompts will be used to ensure coverage of factors previously found to be important for decision quality and MDT interaction as well as those specific to virtual and hybrid MDT meeting attendance. The researcher conducting the interviews will also conduct the MDT observations in parallel (see the Observations section). Therefore, their experience and insights from these observations will inform their interview approach, within the bounds of ethical approvals for the interview topic guide.

With participants' consent, the interviews will be audiorecorded using an encrypted digital audio recording device and transcribed verbatim.

Questionnaire

A link to the electronic questionnaire, hosted on the secure platform 'Online Surveys', 26 will be included in the email invitation. Information about the study and participants' rights will be presented on the first screen of this electronic questionnaire platform, with participants asked to complete an online informed consent form, which will be required before participants can progress to complete the questionnaire. Email addresses will be collected to enable the research team to identify duplicate responses during data cleaning and to send participants the results of the study (if they indicate that they would like to receive them). The survey will be open for 3 months. Reminder emails will be sent at weeks 3, 9 and

Questionnaire development and validation

The questionnaire will measure aspects of virtual MDT preparation, governance, engagement and experience to identify the advantages and disadvantages of virtual versus face-to-face hosting (online supplemental file 2). It was developed from a preliminary question pool (n=87) based on the questionnaire used in the London Cancer MDT Improvement Report,⁴ early research evidence for virtual MDT meetings⁷¹¹ and the conceptual framework guiding the study (table 1).

A validation exercise was undertaken with a group of nine stakeholders (MDT members and behavioural scientists) to refine the questionnaire content from within this preliminary question pool. Questions in the initial pool

were grouped into categories (The Team; Organisation and Logistics; Infrastructure; Governance and Decisionmaking) aligned to the guiding conceptual framework (table 1). Stakeholders rated the Priority, Appropriateness and Clarity of each item on a 5-point scale. A mean Priority, Clarity and Appropriateness score was then generated for each item and summarised with a composite overall score across each rating domain. Based on these ratings, and in discussion with the SMG, the research team refined the question pool to include the items ranked as highest priority and appropriateness as well as to ensure that each construct was adequately captured. Questions were also reworded to improve clarity as needed. The refined questionnaire was cross-checked with the observation proforma and interview topic guide to eliminate redundant items. The questionnaire will be informally piloted by up to 10 MDT members, and any amendments made before opening the questionnaire. Pilot responses to the questionnaire will not be included in the final analysis.

Observations

Single virtual meetings of specialist (eg, urology, gynaecology, head and neck) and local (eg, breast, colorectal, upper gastrointestinal) cancer MDT meetings will be observed. Once the invited MDT leads confirm their interest, following discussion with and agreement from the MDT lead, researchers will visit the MDT meeting to introduce and discuss the study and provide information sheets to each MDT member at least 2 weeks before the planned observation. Consent for the observation of the meeting will be given by the lead clinician on behalf of the MDT and audio-recorded using a verbal consent form.

Two observation proformas (1: 'whole-meeting' and 2: 'case-by-case') have been developed based on previous MDT research^{4 27 29} and emerging studies in virtual MDT meetings^{7 11} to ensure a standardised approach between observers and across meetings (online supplemental file 3). Informed by the conceptual framework (table 1), the proformas focus on capturing information relating to The Team (eg, attendees); External Circumstances (eg, organisation and logistics during the meeting and technical issues); changes in processes over the course of the meeting; and a 'real-time' quantitative measure of decision-making quality. This will be assessed using an adapted version of the MDT Metric of Decision-Making (MDT-Mode) tool, which assesses decision-making in MDTs through observation.²⁹ Qualitative field notes will also be taken to record aspects of the MDT meeting, including team atmosphere, relative participation of different MDT members in the meeting, local context and case complexity. The proformas have been iteratively refined through training observations, in collaboration with our PPI representative and NHS coinvestigators.

To preserve the confidentiality of patient information disclosed during these meetings and ensure no patient data are inadvertently collected or retained in any way, the meetings will not be audio or visually recorded. Instead, the meetings will be observed live, by at least

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Outcomes and analysis

Study outcomes

Data from the three phases of the study will be triangulated to address the following outcomes:

Primary outcomes

► Factors influencing the effectiveness of group decision-making in cancer MDT meetings (interpreted as themes from qualitative data and quantified with quantitative data).

Secondary outcomes

- ► Cancer MDT members' experiences of participating in virtual and hybrid MDT meetings.
- ► Changes in MDT meeting preparation, governance and engagement which should inform service improvement.

Methods of analysis Qualitative analysis

Thematic analysis will be carried out using QSR International NVivo V.11 software. ³⁰

Qualitative data from the interviews, free-text questionnaire questions and observation field notes will be collated and deductively coded to the constructs within the skeletal conceptual framework proposed in table 1 using applied thematic analysis.³¹ An inductive coding approach will also be used to allow this framework to be iteratively revised and to interpret unique themes within each construct. Initial coding will be carried out by one researcher with a subset of randomly selected transcripts independently coded to control bias. There will be multiple opportunities for team discussion, disagreement and iteration of the emerging coding framework.

Quantitative analysis

Quantitative responses from the observation and questionnaire will be summarised using IBM SPSS Statistics V.24. Descriptive analyses will be used to examine the frequency of each type of response, which will be presented as percentages in graphs and tables. Data from the questionnaire will be compared by type of MDT member using χ^2 analysis (or logistic regression for adjusted analyses if a large enough sample size is achieved), to explore any associations between demographics, role, location and responses. A statistical analysis plan is provided in online supplemental file 4.

Triangulation

The cross-study findings from quantitative and qualitative components will be mapped to the constructs within the conceptual framework (table 1) to draw conclusions about how the transition to virtual and hybrid meetings has impacted the various inter-related aspects of group decision-making (eg, team composition, organisation

and logistics, interaction processes, case complexity, repetition) that combine to determine the overall quality of decisions made in MDT meetings. The preliminary skeletal version of this framework is presented in table 1, but this will be iteratively refined based on study findings, where patterns emerge that suggest adaptation is needed. We will share the updated conceptual framework as an output of this work. In taking this approach, we aim to capture, integrate, compare and contrast the experiences of a range of cancer MDT types, which vary across many dimensions (eg, number and roles of attendees, cancer type, technological set up) to identify both general patterns of decision-making effectiveness in virtual and hybrid meetings as compared with face-to-face meetings as well as differences in effectiveness associated with differences in MDT characteristics. We will use these findings to make recommendations to facilitate effective, group-decision making in virtual and hybrid MDT meetings, making general recommendations that MDTs can use and adapt according to the specific needs of their team.

Data management

Data management plan

A detailed data management plan and Data Protection Impact Assessment have been developed and will be reviewed at regular intervals throughout the study in compliance with the UK Policy Framework for health and social care research, the Data Protection Legislation and Barts Health NHS Trust (Barts Health) and Queen Mary University of London (QMUL) Policies on the Retention and Disposal of Records (based on Department of Health recommendations on records retention).

Interviews

Separate recordings of the verbal consent and interview will be made using an encrypted digital audio-recording device. Following the interview, the audio recordings will be uploaded immediately to a secure folder within QMUL's Data Safe Haven and deleted from the device.

The audio recordings will be transferred securely to a professional transcription service ('The Transcription Agency') using a secure file transfer mechanism and governed by a data sharing and processing agreement. Transcripts will be pseudonymised and stored in a password-protected file on the QMUL network drive for 5 years in compliance with QMUL's record retention schedule. Audio recordings of verbal consent will be stored on the Safe Haven for a minimum period of 5 years. Audio recordings of the interview itself will be deleted after the transcriptions have been checked for accuracy by the researcher. During dissemination, quotes from interviews will be reported with limited demographic data to provide context to the quote (alliance, categorised job role and gender). More detailed demographics will only be reported in summary tables and not directly attributed to quotes to ensure anonymity of participants is protected.

Questionnaire

The Online Surveys platform being used to collect the questionnaire data is a secure, web-based application designed to support data capture for research studies and recommended by QMUL.²⁶ Strict information security standards are followed (ISO27001) and all data are processed in compliance with UK General Data Protecton Regulation. Data can be exported directly into an SPSS file. Email addresses will be saved separately in a database on the secure QMUL Data Safe Haven once downloaded from Online Surveys and deduplication was completed. All other survey responses will be saved in an anonymised password-protected file on the secure QMUL network.

Observations

Meeting observation proformas will be completed electronically and saved in password-protected files on the secure QMUL network. No identifiable information will be recorded on the observation proformas. The data from these proformas will be entered directly onto an SPSS database (quantitative data) and Excel spreadsheet (qualitative data) stored in the secure QMUL network for analysis.

ETHICS AND DISSEMINATION **Approvals**

The study is sponsored by the Joint Research Management Office (JMRO) for QMUL and Barts Health NHS Trust and has been approved by the Health Research Authority's (HRA) and the London—Hampstead NHS Research Ethics Committee (REC) (04 April 2022; 22/ HRA/0177).

The study conduct is being monitored by the SMG, including the CI, NHS collaborators, a patient representative and the study research team.

Consent

Participation in all aspects of this study is entirely voluntary, which will be emphasised in our recruitment approaches; all participants will be required to give their informed consent to take part. Patient information is not being used for research purposes but will be incidentally disclosed to the research team during their MDT meeting observations. It is not feasible to request consent from each patient; however, patients have the right to be notified about this and to have the opportunity to dissent. Notification of the research and avenue for dissent will be displayed (physically or digitally) within hospital outpatient waiting rooms at least 2weeks prior to meeting observations taking place.

Confidentiality

The research has been approved by HRA Confidentiality Advisory Group (25 March 2022; 22/CAG/0048). Participants' confidentiality will be protected by strict procedures for data collection and management. During the MDT meeting observations, researchers will hear information

about patients being discussed. The live method of observation (rather than audio or visual recording) was chosen to ensure no patient information will be stored in any way. The observation proformas completed by researchers do not collect any patient information nor any personally identifiable information about MDT members. The researchers will be bound by the terms of confidentiality agreements between QMUL and each participating Trust to formalise this arrangement. Each researcher will also hold a Letter of Access for each participating Trust, binding them to ensure that all information regarding patients or staff remains secure and strictly confidential in compliance with the requirements of the NHS Confidentiality Code of Practice and the Data Protection Act 2018.

Dissemination

Anonymised quantitative data from the questionnaire will be uploaded to QMUL Open Access Data repository at the end of the study. Study results will be published in peer-reviewed journals and presented at academic conferences. A report summarising key findings will be prepared for the NCL Cancer Alliance and 'Q Exchange' and shared with participants should they request this. The results will be used to develop a resource pack for MDTs to directly translate evidence from this study into improved effectiveness of virtual and hybrid MDT meetings, funded by a grant from The Health Foundation's 'Q Exchange' programme.

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design, or conduct, or reporting, or dissemination plans of this research. Refer to the Methods section for further details.

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Data availability statement Not applicable—this is a research protocol and therefore no data are currently available.

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IRAS ID: 307410 Appendix 1 – Cancer MDTM Research – Interview topic guide - V0.8 23 Nov 2021

Queen Mary

University of London

MDTM Participant Interview Topic Guide

Introduction for participants [5-10 minutes]

The purpose of this interview is to explore your experiences and views of the impact of changing from face-to-face to virtual cancer multi-disciplinary team (MDT) meetings during the COVID-19 pandemic.

Interviewer will then talk through participant information sheet (V0.7 15 March 2022), answer any questions and invite participant to give verbal consent using the consent form (V0.4 17 February 2022).

MDT meetings in a virtual environment [10 minutes]

This interview is about your experience of participating in virtual MDT meetings during the pandemic, in comparison to face-to-face MDT meetings.

- 1. In general, how do you find working in the virtual MDT meeting environment?
 - What **differences** are there between virtual and face-to-face MDT meetings?
 - How well do you feel the team has adapted to working in a virtual MDT meeting compared to a face-to-face MDT meeting?
 - What do you think works well about virtual MDT meetings compared to face-to-face MDT meetings? What do you think does not work as well?
 - Are there any other disadvantages of a virtual MDT meeting compared to a face-to-face MDT meeting?
 - Is there anything you would change about the way virtual MDT meetings are run?
- 2. What **functions**, beyond its primary function of managing a patient's cancer, does the MDT meeting serve?
 - Do these functions differ between face-to-face and virtual meetings?
 - How has the shift from face-to-face to virtual MDT meetings changed the ability of the MDT to perform its functions? And why?
- 3. If you could choose between virtual MDT meetings or face-to-face MDT meetings, which would you choose? Why?
- 4. What experience do you have with **hybrid MDT** meetings?
 - If you were to move to a hybrid meeting mode, which parts of virtual MDT meetings would you choose to keep? Which parts of face-to-face?
 - What are the benefits (if any) of hybrid MDT meetings compared to virtual or face-to-face? What about any disadvantages?

Interacting with the team: I'd now like to talk to you about how you and other members of the MDT interact during the meeting [15 – 20 minutes]

- 1. What do you see as **your role** in the MDT meeting?
- 2. How does your role in the virtual MDT meeting compare to your role in a face-to-face MDT meeting?
 - Do you have any additional tasks you are expected to perform in the virtual compared to the faceto-face MDT meeting?

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- Are any parts of your role easier or more difficult? Why?
- How do you feel about these changes?
- 3. In what ways, if any, has your **ability to perform** your role in the MDT meeting been impacted by the change from a face-to-face to a virtual setting?
 - Are there any differences in your ability to concentrate?
 - Are there any differences in how easily you become distracted? Differences in types of distraction?
 - Are there any differences in the way you interact with other members of the MDT meeting? Why do you think that is?
 - Are there any differences in how comfortable you feel contributing to discussions during the MDT meeting?
 - How does the way you contribute to discussions during a virtual MDT meeting compare to a face-toface meeting? Why do you think that is?
- 4. How do you think you could be **best supported** to enable you to perform your role effectively in a virtual MDT meeting? Is there anything that needs to change or that should stay the same?
- 5. In what ways, if any, has the shift from face-to-face meetings affected the way the MDT meeting is chaired?
 - Have these differences had a positive or negative impact on the functioning of the team? In what ways?
- 6. What is the atmosphere like in the virtual MDT meeting compared to a face-to-face MDT meeting?
 - What do you think creates this atmosphere?
 - What do you think could improve the atmosphere in the virtual MDT meeting?
 - How freely do you feel MDT members are able to speak during virtual MDT meetings compared to face-to-face meetings? Is this affected by any characteristics of MDT members?
 - How do different professional groups interact in the team? Do you think this is different in virtual compared to face-to-face MDT meetings?
- 7. To what extent do you feel the team is open to exploring innovative treatment or management approaches during MDT meetings? Does this differ in a virtual MDT meeting compared to a face-to-face MDT meeting?
 - What barriers are there to exploring new approaches in a virtual MDT meeting compared to in a face-to-face MDT meeting?
 - How comfortable would you feel suggesting new or innovative ideas in a virtual MDT meeting, compared to in a face-to-face MDT meeting?
- 8. What happens when there are **disagreements** during the MDT meeting? Does this happen more or less frequently in virtual compared to face-to-face MDT meetings?
 - How comfortable would you feel expressing viewpoints that disagree with other members of the MDT, in a virtual MDT meeting compared to a face-to-face MDT meeting?
 - What factors influence your decision to share opposing opinions during a virtual MDT meeting compared to in a face-to-face MDT meeting?
 - Are there any differences in how disagreements are managed in virtual compared to face-to-face MDT meetings?

Decision-making processes: I'd like to now focus specifically on how decisions are made within the MDT meeting [15 - 20 minutes]

Orientation

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- 1. How does the way that information about each patient/case is presented in a virtual MDT meeting compare to a face-to-face MDT?
 - How often do you experience issues in viewing/receiving that information during a virtual MDT?
 What types of issues? Are these issues different to those experienced during face-to-face meetings?
 - Can you suggest any ways of improving the way the information is presented during virtual MDT meetings?

Discussion

- 2. Who facilitates the discussion of each case/patient? How do they manage that discussion in a virtual MDT meeting compared to in a face-to-face meeting?
 - To what extent do you feel everybody's view is considered during the decision-making process?
 - o What factors affect this? Do these factors differ between the face-to-face and virtual setting?
 - o Has the virtual setting affected the balance of whose voice is heard?
 - o In what ways, if any, do you think this affects the group dynamic?
- 3. Is there anything you think doesn't get discussed enough during a virtual MDT meeting? How does this compare to a face-to-face meeting?
 - Is there anything you think less time should be spent on?
 - How do you think that balance could be improved?

Decision

- 4. How does the team come to a final decision about a case/patient?
 - Is this affected by the characteristics of the case/patient being discussed?
 - Are there any differences in this process in a virtual MDT meeting compared to a face-to-face meeting?
- 5. Are there times when the team does not come to a decision? Why is this?
 - How often is this due to the team being unable to come to an agreement?
 - How often does this happen in virtual compared to face-to-face MDT meetings? Why do you think this is?
 - How do you think this could be addressed to ensure more decisions are made?
- 6. How do you think the quality of clinical decisions made in a virtual MDT meeting compares to those made in a face-to-face MDT meeting? Why?

In summary

- 7. To conclude this section, could you reflect on what could be improved about the way decisions are made in a virtual MDT meeting?
- 8. Are there any aspects of working in a virtual MDT meeting that you think could be applied to face-to-face meetings to improve MDT decision-making?
- 9. To what extent do you think that moving to a hybrid MDT meeting format could affect decision-making compared to virtual or face-to-face meetings?
 - In what ways (if any) do you think it might improve decision-making?
 - In what ways (if any) do you think it might impair decision-making?
 - How do you think these issues could be addressed to support better decision-making?

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Meeting infrastructure [2-3 minutes]

1. Thinking about the virtual environment, are there any aspects that we have not already discussed that influence the way the team interacts during MDT decision-making?

Interview close [2-3 minutes]

1. Finally, is there anything else you would like to share relating to your experience of participating in virtual MDT meetings?

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Appendix 2b. Cancer MDTM Research – Validated Questionnaire - V0.4 29 June 2022



MDTM Research Questionnaire

This questionnaire will be hosted on Online Surveys. Table columns marked * will not be included in the survey and are included here for review purposes only. The order and formatting of questions may change.

Thank you for agreeing to take part in this survey as part of the study:

Changing from face-to-face to virtual meetings during the COVID-19 pandemic: exploring the impact on cancer multi-disciplinary team (MDT) meetings.

Question #	Question	Response options	Who asked*	Construct being measured*
SECTION 1	: About you and basic information			
1	What is your email address?	Freetext	ALL	Characteristics
2	In which Cancer Alliance do you work?	Drop down list of all Cancer Alliances in England	ALL	Characteristics
3	What is your gender?	 Female Male Other (please state) Prefer not to say 	ALL	Characteristics
4	What is your age?	 18-30 31-45 46-60 61+ Prefer not to say 	ALL	Characteristics
5	What is your ethnicity?	 Select from 16 ONS categories Prefer not to say 	ALL	Characteristics

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Question #	Question	Response options	Who asked*	Construct being measured*
6	Which type(s) of cancer does your MDT manage? ¹ (Select all types managed by your MDT)	Drop down list of all cancer types (option to select more than one)	ALL	Characteristics
7	Do you currently act as an MDT lead?	o Yes o No	ALL	Characteristics
8	What is your role in cancer MDT meetings?¹ (Select all that apply)	 Administrator Clinical Oncologist Endoscopist Interventional Radiologist Manager MDT lead MDT co-ordinator Medical Secretary Medical Oncologist Oncology CNS Nuclear Radiologist Nurse Practitioner Pathologist Patient representative Radiologist STT CNS Surgeon Other – specify 	ALL	Characteristics
9a	 In this study, we are using the following definitions: Virtual MDT meetings are meetings where all members attend the meeting virtually (i.e. no face-to-face meeting). Face-to-face MDT meetings are meetings where all members attend the meeting face-to-face. Hybrid MDT meetings are meetings conducted with some members attending face-to-face and others joining virtually. Using these definitions, what was the format of the majority of your cancer MDT meetings before the pandemic?¹ 	 Virtual Face-to-face Hybrid (a combined virtual and face-to-face meeting) 	ALL	Characteristics

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Question #	Question	Response options	Who asked*	Construct being measured*
9b	Using these definitions, what is the format of the majority of your cancer MDT meetings currently ? ¹	 Virtual Face-to-face Hybrid (a combined virtual and face-to-face meeting) 	ALL	Characteristics
10	Overall, to what extent do you feel virtual cancer MDT meetings result in the optimum treatment management decisions being made for each patient, when compared to face-to-face meetings? 1	 Much better treatment management decisions are made in virtual cancer MDT meetings Slightly better treatment management decisions are made in virtual cancer MDT meetings No difference Slightly better treatment management decisions are made in face-to-face cancer meetings Much better treatment management decisions are made in face-to-face meetings 	ALL	Characteristics
SECTION 2	: The Team			
11	In your experience, on average, how well-attended are virtual cancer MDT meetings when compared to face-to-face cancer MDT meetings? ¹	 Attendance is higher in virtual cancer MDT meetings Attendance is the same Attendance is lower in virtual cancer MDT meetings Not sure 	ALL	The Team – attendance
12	How likely is it that you would attend the whole of a virtual cancer MDT meeting (not just relevant parts), when compared with face-to-face cancer MDT meetings? ¹	 More likely to attend the whole meeting if virtual Equally likely More likely to attend whole meeting if face-to-face 	ALL	The Team – attendance

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Appendix 2b. Cancer MDTM Research – Validated Questionnaire - V0.4 29 June 2022

Question #	Question		Response options	Who asked*	Construct being measured*
13	Thinking about MDT member attendance at each cancer MDT meeting, how well-represented is your clinical speciality during virtual meetings, when compared with face-to-face meetings? ⁵	0 0 0	Better representation of my specialty in virtual meetings About the same Better representation of my specialty in face-to-face meetings	ALL from clinical specialties	The Team – disciplinary composition
SECTION 3	3: Organisation and logistics				
14a	Is the amount of time you <u>need to spend preparing</u> for each cancer MDT meeting different for virtual cancer MDT meetings, when compared with face-to-face cancer MDT meetings? ²	0 0 0	Yes, I need less time to prepare for a virtual meeting No, I need the same time Yes, I need more time to prepare for a virtual meeting	LEAD	Organisation and logistics – preparation
14b	Is the amount of time <u>you have available</u> for that preparation for each cancer MDT meeting different for virtual cancer MDT meetings, when compared with face-to-face cancer MDT meetings? ²	0 0 0	J	LEAD	Organisation and logistics – preparation
15	How often does the meeting over-run to complete the agenda during virtual cancer MDT meetings, when compared with face-to-face cancer MDT meetings? ¹		Virtual meetings over-run more often Equally often Face-to-face meetings over-run more often	ALL	Organisation and logistics – timing and streamlining
16	How often is the meeting agenda organised to prioritise discussion of more complex cases during virtual cancer MDT meetings, when compared with face-to-face cancer MDT meetings? ¹	0 0	More often have a prioritised agenda during virtual cancer MDT meetings Equally likely More often have a prioritised agenda during face-to-face meetings	ALL	Organisation and logistics – timing and streamlining
17	How much time do you have to discuss each patient during virtual cancer MDT meetings, when compared with face-to-face cancer MDT meetings? ⁵	0 0	More time per patient About the same time per patient Less time per patient	ALL	Organisation and logistics – timing and streamlining
18	In how much depth are you able to discuss each patient during virtual cancer MDT meetings, when compared with face-to-face cancer MDT meetings? ³	0	More depth of discussion per patient	ALL	Organisation and logistics – timing and streamlining

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Appendix 2b. Cancer MDTM Research – Validated Questionnaire - V0.4 29 June 2022

Question	Question	Response options	Who asked*	Construct being measured*
#		 About the same depth of discussion per patient Less depth of discussion per patient 	askeu	measureu
SECTION 4	: Meeting infrastructure		•	
19a	How often have problems with technology negatively affected your participation in virtual cancer MDT meetings? ¹	NeverRarelySometimesOftenAlways	ALL	Infrastructure – resource and equipment
19b	What problems with technology do you routinely experience in virtual cancer MDT meetings? (Select all that apply) ¹	 Logging on Wifi stability Audio quality Visual quality Other – please specify 	ALL	Infrastructure – resource and equipment
20	When attending virtual or hybrid cancer MDT meetings, how often does the organisation you work for provide access to a room or space with appropriate privacy to join a cancer MDT meeting virtually? ¹	NeverRarelySometimesOftenAlways	ALL	Infrastructure – resource and equipment
21	When attending virtual or hybrid cancer MDT meetings, how often does the organisation you work for provide access to appropriate equipment to join a cancer MDT meeting virtually?	NeverRarelySometimesOftenAlways	ALL	Infrastructure – resource and equipment
SECTION 5	: Governance	-		
22	How confident do you feel chairing a cancer MDT meeting virtually, when compared to face-to-face?4	More confidentSame confidenceLess confident	LEAD	Governance – chairing
23	Have you had any prior training in chairing cancer MDT meetings, either face-to-face or virtually? ⁴	 Yes, I have had training in chairing of virtual MDT meetings only Yes, I have had training in chairing of face-to-face MDT meetings only Yes, I have had training in chairing for BOTH virtual and face-to-face MDT meetings 	LEAD	Governance – chairing

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Appendix 2b. Cancer MDTM Research – Validated Questionnaire - V0.4 29 June 2022

Question #	Question	Response options	Who asked*	Construct being measured*
		 No, I have never had training in chairing MDT meetings 		
24	Does the MDT record/log any operational problems and serious incidents (e.g. persistent failure of IT, failure of transfer of information/images in time, failure to act on critical results etc.)? ¹	Yes, alwaysYes, sometimesNo, not usuallyNo, neverUnsure	LEAD	Governance – audit
25	Is your virtual cancer MDT meeting performance audited through an annual MDT review meeting? ¹	YesNoUnsure	LEAD	Governance – audit
26	Are patient outcomes following virtual cancer MDT meetings audited through an annual MDT review meeting? ¹	YesNoUnsure	LEAD	Governance – audit
27	Are there any other processes in place to monitor and evaluate your virtual cancer MDT meeting performance in addition to, or instead of, an annual MDT review meeting?	YesNoUnsure	LEAD	Governance – audit
27b	(If yes to previous question) If yes, what monitoring and evaluation processes are in place for your virtual cancer MDT meeting performance? ¹	Freetext	LEAD	Governance – audit
28	Do you have any suggestions for how virtual cancer MDT performance could be more effectively monitored or audited to inform quality improvement? ¹	Freetext	LEAD	Governance – audit
29	Following virtual cancer MDT meetings, are all MDT decisions and outcomes checked by a clinical member of the team before being finalised? ²	 Yes, always Yes, sometimes No, not usually No, never Unsure 	LEAD	Governance – audit
30	Do you feel there is adequate 'sign-off' and follow-up of MDT outcomes after virtual cancer MDT meetings, to ensure actions are completed? ² 3: Decision-making	 Yes, always Yes, sometimes No, not usually No, never Unsure 	LEAD	Governance – audit

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Appendix 2b. Cancer MDTM Research – Validated Questionnaire - V0.4 29 June 2022

Question #	Question	Response options	Who asked*	Construct being measured*
31	How often are you able to access all relevant patient details (e.g., clinical information, scan images) during virtual cancer MDT meetings? ³	NeverRarelySometimesOftenAlways	ALL	Decision-making – orientation
32	How clearly are you able to view relevant patient information (e.g., clinical information, scan images, pathology specimens) during virtual cancer MDT meetings, when compared with face-to-face cancer MDT meetings? ³	More clearlyAbout the sameLess clearly	ALL	Decision-making – orientation
33	How able are you to concentrate throughout virtual cancer MDT meetings, when compared with face-to-face cancer MDT meetings? ¹	 My concentration is better My concentration is the same My concentration is worse 	ALL	Decision-making – orientation
34	How well are you able to interact with other specialists during virtual cancer MDT meetings, when compared with face-to-face MDT meetings? ³	BetterAbout the sameNot as well	ALL	Decision-making – discussion
35	How comfortable do you feel contributing to discussions about patients during virtual cancer MDT meetings, when compared to face-to-face meetings? ¹	 More comfortable About the same Less comfortable 	ALL	Decision-making – discussion
36	How often do you contribute to the decisions made about patients during virtual cancer MDT meetings, when compared with face-to-face meetings? ⁵	More oftenAbout the sameLess often	ALL	Decision-making – decision
37a	Does the process by which a final decision is agreed upon in a virtual MDT meeting depend on how complex the case discussion is?	YesTo some extentNo	ALL	Decision-making – case-complexity
37b	(If answered 'Yes' or 'To some extent' to previous question) How are final decisions agreed for more complex cases compared to simpler cases in virtual MDT meetings? ¹	Freetext	ALL	Decision-making – case-complexity
38	How does complexity in each of the following domains affect the amount of time spent discussing a case during virtual cancer MDT meetings, when compared to face-to-face-meetings? ^{1,6}	See below:	ALL	Decision-making – case-complexity
38a	Pathology of the tumour	More time spent in virtual meetingsAbout the same	ALL	Decision-making – case-complexity
38b	Psychosocial characteristics of the patient	More time spent in face-to-face meetings	ALL	Decision-making – case-complexity

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Question #	Question	Response options	Who asked*	Construct being measured*
38c	Physical characteristics of the patient		ALL	Decision-making – case-complexity
38d	Treatment factors (e.g., uncertainty, toxicity, lack of pathway)		ALL	Decision-making – case-complexity
39a	Are there any differences in how services for the patient are co-ordinated following a virtual MDT meeting compared to a face-to-face MDT meeting? ¹	YesNo	ALL	Decision-making – implementation
39b	(If answered yes to previous question) What differences are there? 1	Freetext	ALL	Decision-making – implementation
SECTION 7	: Advantages, disadvantages and recommendations	·		
40	Can you suggest three improvements that could be made to virtual cancer MDT meetings? ¹	Freetext	ALL	
41	If you could choose between virtual MDT meetings, hybrid MDT meetings or face-to-face MDT meetings, which would you choose? 1	Face-to-face onlyHybrid meetingsVirtual only	ALL	
42	What are the three most important advantages of virtual cancer MDT meetings compared to face-to-face meetings?	Freetext	ALL	Advantages, disadvantages and
43	What are the three most important disadvantages of virtual cancer MDT meetings compared to face-to-face meetings?	Freetext	ALL	recommendations
44	What, if any, are the advantages of hybrid cancer MDT meetings compared to virtual and face-to-face meetings?	Freetext	ALL	
5	What, if any, are the disadvantages of hybrid cancer MDT meetings compared to virtual and face-to-face meetings? 1	Freetext	ALL	
Results			•	
46	Would you like to receive an email with the results of the survey and/or any resulting publications? ¹	o Yes	ALL	Results
47	Would you be willing to be contacted about taking part in an interview with a researcher (by telephone or MS Teams) to explore your experiences of virtual and hybrid MDT meetings?	YesNo	ALL	Results

You've finished!

Thank you very much for taking the time and thought to contribute to this survey.

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Appendix 2b. Cancer MDTM Research – Validated Questionnaire - V0.4 29 June 2022

Question sources:

- New/original
- 2 Wording adapted from: Mughal M, Goodman J. MDT Improvement Report. 2017.
- Wording adapted from: Rajasekaran RB, Whitwell D, Cosker TDA, Gibbons CLMH, Carr A. Will virtual multidisciplinary team meetings become the norm for musculoskeletal oncology care following the COVID-19 pandemic? experience from a tertiary sarcoma centre. BMC Musculoskelet Disord. 2021 Jan 5;22(1):18. doi: 10.1186/s12891-020-03925-8. PMID: 33402136; PMCID: PMC7784619
- 4 Unknown
- 5 New/original but based on themes of framework and observational tools used in: Soukup T, Lamb BW, Morbi A, Shah NJ, Bali A, Asher V, et al. A multicentre cross-sectional observational study of cancer multidisciplinary teams: Analysis of team decision making. Cancer Med. 2020;9(19):7083–99.
- Based on constructs in the MeDiC tool: Soukup T, Morbi A, Lamb BW, Gandamihardja TAK, Hogben K, Noyes K, Skolarus TA, Darzi A, Sevdalis N, Green JSA. A measure of case complexity for streamlining workflow in multidisciplinary tumor boards: Mixed methods development and early validation of the MeDiC tool. Cancer Med. 2020 Jul;9(14):5143-5154. doi: 10.1002/cam4.3026. Epub 2020 May 31. PMID: 32476281; PMCID: PMC7367630.

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MDT Whole Meeting Observation Proforma

	Complete this form once per meeting												
Site ID Date of observation Observer initials													
Meeting s	tart		Meeting					uled meeting			Actual med		
time			time					ength			length)	
The Team													
Meetir	ng chair as	ssigned? [☐ Yes	If yes, st	tate job role	e (free	text)						
		[□ No										

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Date data entry to database completed: ______ Initials of person completing data entry______

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Meeting attendees		Number present during meeting at each timepoint								Contribution to discussion		
				Mi	nutes				Notes	Score	Notes	
	0	30	60	90	120	150	180	Expand mins		1-5		
Total number												
MDT Lead/Chair												
Specialist surgeon												
Oncologist												
Radiologist												
Histopathologist												
Cancer Nurse Specialist												
MDT Co-ordinator												
Other (describe- free text):												
Other (describe – free text):												
Other (describe – free text):												

Date data entry to database completed:	Initials of person completing data entry

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Meeting infrastructure							
Which video-conferencing software is being used to host the virtual MDT meeting?	☐ Zoor	n	☐ GoToN	leeting	☐ Micro	osoft Teams	
used to nost the virtual MD1 meeting?	☐ Blue	Jeans	☐ Skype		☐ Othe	er (please state)	
Organisation and logistics							
Number of patients on the agenda:		ed during me uring meetir mber below)	ng (if	Were any patie the agenda discussed a meeting?	ı not	☐ Yes (if yes, s☐ No ☐ Not clear to	state number below): researcher
Is there discussion of the re-prioritisation of cases on the agenda at the start of the meeting ?	☐ Yes ☐ No	If yes, which discussed prioritisation - free text)	to inform t	he			
Is virtual meeting etiquette introduced by the chair at the start of the meeting? i.e. instruction to keep on mute, cameras on/off	☐ Yes ☐ No	If yes, de text)	escribe (fr	ee			
Does the chair explain how members should indicate when they wish to contribute during the meeting?	☐ Yes ☐ No	If yes, are invited by:		ns Hand Free to	•	at will	
Page 3 of 11 Date data entry to database completed: Initials of person completing data entry							

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How are contributions made by MDT members	☐ Only verbally ☐ Typed into chat function	
to the discussion?	☐ Both ☐ Other (describe)	
How are meeting decisions recorded?	□ Dictated by chair to designated scribe but not visible to members (describe job role of scribe) □ Dictated by chair to designated scribe with outcome projected to members (describe job role of scribe) □ Dictated by chair and recorded by transcription software, but transcription not visible to members □ Dictated by chair and recorded by transcription software with transcription projected to members □ Chair states and records decision themself □ Not clear to researcher □ Other (describe)	
When are decisions recorded?	☐ At end of each case discussion ☐ After the meeting ☐ Not clear to researcher ☐ Other (describe)	
Who records meeting decisions?	☐ Chair ☐ MDT Co-ordinator ☐ Unclear to researcher ☐ Other (describe)	

Date data entry to database completed: ______ Initials of person completing data entry_____

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Cancer MDTM Research - Observation Proformas V0.8 31 Mar 2022

Field notes: observations and reflections on the meeting as a whole

Changes in decision-making process	Changes in atmosphere and dynamics
Relative contributions of members (sex, age, specialism, other factors?)	Joining and leaving the meeting (who, how often, impact)
Adherence to etiquette protocol	Impact and management of case-complexity
Patient information (access, sharing, visibility)	Impact and management of technical issues

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Field notes: observations and refl	ections on the meeting as a whole
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Free	text observations			

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Date data entry to database completed: ______ Initials of person completing data entry_____

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MDTM Case-by-Case Observation Proforma

Complete this form for every case/patient discussed at the virtual MDT meeting being observed

	complete time form for every cases patient allegates at time timitations in a finite timitation of the configurations and the configuration of the configura								
	Site ID Date of observation					Observer initials			
(Case start time Case end time Total case time								
	Case previously discussed by MDT? Stated during meeting that this case has previously been discussed at the MDT Stated during meeting that this case has not previously been discussed at the MDT Not stated/unclear to researcher Other (describe)								
MI	MDT-MODe (Metric for the Observation of Decision-making) Information (1-5) Outcome								
				Information (1-5)					
#	Point	Hx	X-ray	Path	Psy/soc	Comorbid	Patient-view	Y/D/N	

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Date data entry to database completed: ______ Initials of person completing data entry_____

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Decision-making

How was the final decision arrived at?	☐ Delegating ☐ Voting	
	☐ Consensus ☐ Unclear ☐ Other (describe)	
Any disagreements/challenges during the decision-making process?	☐ Yes (describe nature anonymously) ☐ No	
Did the chair verbally summarise and explicitly seek agreement on the final decision from the MDT?	 ☐ Yes, verbally summarised and agreement explicitly sought ☐ Verbally summarised but agreement not explicitly sought ☐ Agreement explicitly sought but decision not verbally summarised ☐ Decision not verbally summarised, and agreement not 	
	explicitly sought	
Final decision agreed by all?	 ☐ Yes – each member agreed explicitly (verbal or typed assent*) ☐ Yes – agreement assumed by absence of dissent ☐ Yes – mixed methods of agreement (some members agreed 	
	explicitly by verbal or typed assent*; some by absence of dissent)	
	☐ Unclear to researcher ☐ Other (describe)	

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Meeting infrastructure

Any technical issues observed during presentation of information?	☐ No issues	
presentation of information:	☐ Unable to present information/share screen with group	
	☐ Unable to connect to/access information being presented at all	
	☐ One or more person unable to view information being presented clearly	
	☐ One or more person unable to hear information being presented clearly	
	☐ Other (describe)	
Any technical issues observed during	☐ No issues	
discussion?	☐ One or more person unable to be heard clearly	
	☐ One or more person unable to be seen clearly	
	☐ Other (describe)	
Any technical issues observed during	☐ No issues	
final decision-making reporting?	☐ Unable to record decision in the planned/usual format	
	☐ Other (describe)	

Date data entry to database completed:	Initials of person completing data entry

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Field notes on factors impacting team ability to make a decision:

Team atmosphere (e.g. sociability, openness to suggestion, tension and conflict, disrespect, equal participation)	Team member participation in discussion (relative contributions - surgeon, oncologist, nurse, radiologist, histopathologist, MDTC)	Case complexity

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Date data entry to database completed: ______ Initials of person completing data entry______

RAS ID: 307410)
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Field	no	tes o	n fact	tors	impact	ing	team	ability	to	mak	(e	a d	ecisio	n:
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Free text		
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Date data entry to database completed: ______ Initials of person completing data entry_____





Cancer MDTM Research Analysis Plan (Interventional and Research Studies)

Study Title	Changing from face-to-face to virtual meetings during the COVID-19 pandemic: exploring the impact on cancer multidisciplinary (MDT) meetings
Chief Investigator	Dr Samantha Quaife
IRAS number:	307410
Date Created:	27 January 2022

Version Number	2.0
Authors	Daisy McInnerney, Samantha Quaife

Version Number	Date	Reason for change
1.0	08 Feb 2022	n/a
2.0	22 Mar 2022	4.1.1 Page 4 (Interviews): The words 'for analysis' added and 'email' and telephone numbers' removed from list of data items collected 4.1.2 Page 4 (Questionnaire): The words 'for analysis' added and 'email address' was removed from list of data items collected 4.1.3 Page 6 (Observations): The words 'for analysis' added 6.1 (Descriptive information) Page 8: wording simplified; clarified table would report 'aggregated' numbers 6.2. Page 9 (Primary endpoint): Change from Bonferroni correction for multiple comparisons (questionnaire analysis) as can be overly stringent; set alpha value for statistical significance at 0.01 as alternative. Also clarified chi-square analyses will be run to compare any associations between MDT member's demographics, membership type (e.g. role) and responses to quantitative items; and to compare any associations between Cancer Alliance and response to quantitative items. The option to use logistic regression to test adjusted associations was also included in the event a large enough sample size is achieved.





1. Introduction, study design and aims

The primary aim of this mixed-methods study is to explore how the change from face-to-face to virtual MDT meetings during the COVID-19 pandemic may have impacted the effectiveness of group decision-making in cancer MDT meetings. In addition, the study will aim to explore the following:

- To explore cancer MDT members' experiences of changing to, and participating in, virtual MDT meetings.
- To identify aspects of MDT meeting preparation, governance and engagement introduced by the change to virtual hosting, that improve either the experience or perceived effectiveness of group decision-making that could be retained for service improvement.

Full details of the study are given in the protocol. Briefly, participants are cancer MDT members in England. There are three parallel phases to the study:

- Semi-structured interviews with cancer MDT members
- A national cross-sectional survey of cancer MDT members
- Observations of cancer MDT meetings

See protocol for full description of data collection tool development. The findings will be used to co-produce pragmatic resource packs with MDTs representatives and patient representatives, to support MDT working. In doing so, these findings ultimately have the potential to improve cancer care for patients and the MDT working environment for healthcare professionals.

2. Study end points

2.1. Primary endpoint

Factors influencing the effectiveness of group decision-making in cancer MDT meetings (interpreted
as themes from qualitative data and quantified with quantitative data)

2.2. Secondary endpoints

- Experience of participating in virtual MDT meetings.
- Changes in MDT meeting preparation, governance, and engagement which should inform service improvement.

3. Sample size

3.1. Interviews

A sample of up to 40 participants will be recruited for the in-depth qualitative interviews, depending on data saturation (i.e., the point when no new themes are being interpreted from the data). This number has been chosen to ensure that the sample is representative of factors likely to affect participants' skillset and experience of virtual MDT meetings, including role/membership (chair/coordinator/core), discipline (CNS/radiologists/oncologists/surgeons), and demographics (age).

3.2. Questionnaire

The questionnaire will be sent to all MDT leads, coordinators, and members within the NEL and NCL Cancer Alliance networks. We will also extend this to MDT members of cancer alliances within other regions of England but base our sample size on the NEL and NCL cancer alliances. With approximately 200 MDTs across these networks and an anticipated 50% responsiveness, we expect to be able to approach the members of 100 MDTs to invite them to complete the questionnaire. Each MDT will have at least 5 members

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(range 5-25 across local and specialist MDTs). Factoring in a conservative 38% questionnaire response rate from MDT leads in a previous report (1), we anticipate achieving a minimum sample of 190 respondents. Based on the advice of Professor Stephen Duffy (Statistician), with 190 participants, if 50% report a specific outcome, the expected 95% CI on this would be 42-58%. For 70%, the 95% CI would be expected to be 63-77%. For 90%, the 95% CI would be expected to be 85-95%. Therefore, 190 would confer acceptable precision of estimation, though we expect to achieve a larger sample.

3.3. Observation

A minimum of six MDT meetings will be observed, including specialist (e.g., Urology, Gynaecology, Head & Neck) and local (e.g., Breast, Colorectal, Upper Gastrointestinal) MDTs. These include some of the same MDTs observed prior to the pandemic by Professor Mughal's (collaborator) previous report (1) as it may be possible to qualitatively describe differences across the two sets of observational data. This is a resource intensive, in-depth method of study to collect exploratory data. The diversity of observed meetings is the most critical consideration for determining the sample, to ensure it is representative of a diverse multidisciplinary workforce across different MDTs (with respect to cancer type and specialist/local composition).

4. Data

4.1. Data items

4.1.1. Interviews

The data items obtained for analysis will include the following:

Characteristics and eligibility form before interview

Time taking part in cancer MDT meetings NHS Trust
Type of cancer MDT concerns
Primary specialty or discipline
Role in cancer MDT meetings
Gender
Age
Ethnicity

Interview:

Audio-recording of interview
Transcription of audio-recording (source data)

4.1.2. Questionnaire

The data items obtained for analysis on the online questionnaire will include the following:

Basic information

Cancer Alliance working within
Gender
Age
Ethnicity
Type of cancer managed by MDT
MDT lead – Y/N
Role in cancer MDT meetings
Format of majority of MDT meetings pre-pandemic
Format of majority of MDT meetings currently

Perception of treatment management decision quality in virtual vs face-to-face MDT meetings

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The Team

Overall attendance of virtual compared to face-to-face MDT meetings Likelihood of attending whole virtual meeting compared to face-to-face MDT meetings Representation of clinical speciality at virtual meeting compared to face-to-face MDT meetings

Organisation and logistics

Amount of time needed to spend preparing for virtual meeting compared to face-to-face MDT meetings Amount of time available to spend preparing for virtual meeting compared to face-to-face MDT meetings Frequency of virtual meetings that overrun compared to face-to-face MDT meetings Frequency of agenda prioritisation in virtual compared to face-to-face MDT meetings Time to discuss each patient in virtual compared to face-to-face MDT meetings Depth of discussion of each patient in virtual compared to face-to-face MDT meetings

Meeting infrastructure

Frequency of technology problems negatively affecting participation in virtual compared to face-to-face meetings

Types of technology problem routinely experienced in virtual MDT meetings
Frequency of having access to appropriate room or space to join virtual or hybrid MDT meeting
Frequency of having access to appropriate equipment to join virtual or hybrid MDT meeting

Governance

Confidence chairing a virtual compared to face-to-face MDT meeting
Prior training in chairing MDT meetings virtually and face-to-face
Recording of operational problems/serious incidents during MDT meetings
Audit of virtual cancer MDT meeting performance
Audit of patient outcomes following virtual cancer MDT meeting
Processes to monitor and evaluate virtual cancer MDT meetings
(Free text) Additional processes to monitor and evaluate virtual cancer MDT meetings
(Free text) Suggestions for how virtual cancer MDT performance could be monitored/audited
Checking and finalisation or MDT decisions following virtual MDT meetings

Adequacy of sign off and follow up of MDT outcomes following virtual MDT meetings

Decision-making

Accessibility of patient details during virtual cancer MDT meetings

Clarity of patient information during virtual cancer MDT meetings compared to face-to-face meetings

Concentration throughout virtual cancer MDT meetings compared to face-to-face meetings Interaction with other specialists during virtual cancer MDT meetings compared to face-to-face meetings Comfort contributing to discussions about patients during virtual cancer MDT meetings compared to face-to-face meetings

Frequency of contributions to decisions being made about patients during virtual cancer MDT meetings compared to face-to-face meetings

Dependency of decision-making process on complexity in virtual MDT meetings (Free text) Decision-making process for complex cases compared to simple cases

Effect of complexity in the following domains on time spent discussing case:

Pathology of the tumour

Psychosocial characteristics of patient

Physical characteristics of patient

Treatment factors

Differences in patient service co-ordination following virtual MDT meeting compared to face-to-face meeting (Free text) Description of differences

Advantages and disadvantages

(Free text) Three improvements that could be made to virtual cancer MDT meetings Preference between virtual, hybrid and face-to-face MDT meetings

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(Free text) Three most important advantages of virtual cancer MDT meetings compared to face-to-face meetings

(Free text) Three most important disadvantages of virtual cancer MDT meetings compared to face-to-face meetings

(Free text) What, if any, are the advantages of hybrid cancer MDT meetings compared to virtual and face-to-face meetings

(Free text) What, if any, are the disadvantages of hybrid cancer MDT meetings compared to virtual and face-to-face meetings

Follow up preference

Prefer to be followed up (Y/N)

4.1.3. Observations

The data items obtained for analysis on the electronic proformas will include the following:

Whole-meeting observation proforma:

Meeting start time Meeting end time Scheduled meeting length Actual meeting length

The Team

Meeting chair assigned (Y/N) and job role (free text)
Meeting attendees present:

During meeting introduction
Join part-way through

Meeting infrastructure

Video-conferencing platform being used to host

Organisation and logistics

Presentation of meeting agenda (Y/N)

Number of patients on the agenda

Number of patients discussed during the meeting

Discussion of case prioritisation (Y/N)

Factors informing prioritisation (free text)

Virtual meeting etiquette discussed (Y/N)

Description of etiquette (free text)

Explanation from chair of how members should indicate they wish to participate (Y/N)

Method of inviting contributions (if other, free text)

Method of member contributions (if other, free text)

Recording of meeting decisions: how Recording of meeting decisions: who

Field notes to capture:

Changes in decision making process Changes in atmosphere and dynamics

Relative contributions of members

Joining and leaving the meeting

Adherence to etiquette protocol

Impact and management of case-complexity

Patient information (access, sharing, visibility)

Impact and management of technical issues

Observations and reflections on the meeting as a whole

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Case-by-case observation proforma:

Case start time Case end time Total case time

MDT-MODe (2):

Provision of (score 1-5):

Case history

Radiological images

Histopathological information

Psychosocial issues

Co-morbidities

Patient view

Discussion quality (score 1-5)

Chair

Members

Outcome (Y/D/N)

Decision-making:

Method of making final-decision (if other, free text) Disagreements/challenges (if yes, free text) Final decision agreed by all Implementation plan discussed and agreed by all

Meeting infrastructure:

Technical issues during information presentation (if other, free text)
Technical issues during discussion (if other, free text)
Technical issues during decision-reporting (if other, free text)

Field notes to capture:

Team atmosphere
Team member participation (relative contributions)
Case complexity
Factors affecting team ability to make a decision

5. Missing data

All attempts will be made to minimise any missing data.

In the questionnaire, all quantitative questions will be mandatory (with the option to answer 'Prefer not to say' for special category data). Only complete questionnaire responses will be included in the analysis.

MDTs will be observed by four researchers wherever possible to minimise information-recording burden to improve reliability of data recording. A minimum of two researchers will observe each meeting to improve reliability of recording. All observing researchers will be trained in using the proforma to ensure they are as familiar as possible with the data collection tools. In the event any items are not completed during data collection, the number of observed meetings on which each result is based will be reported. Missing data will be continually monitored to identify if there are any problematic measures which need to be adjusted or removed.

6. Statistical and qualitative analyses

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The statistical analysis will be carried out by Queen Mary University of London. The computer programme SPSS (version 24 or above) will be used. As this is a mixed-methods study, findings from the descriptive quantitative and statistical analyses will be triangulated with findings from the qualitative analysis following the methods described below. Qualitative analysis will be carried out using the computer programme NVIVO (version 11 or above).

6.1. Descriptive information - participant characteristics

Descriptive data reported will include the numbers accrued in the recruitment process for the interview and questionnaire, including:

Number invited (estimated based on number of invitations sent, and mailing list membership)

Numbers screened for eligibility in the interview phase

Number providing informed consent

Number completing data collection.

Descriptive data reported for the observation will include number of MDTs invited to take part, number of MDT meetings observed, and type of cancer MDT concerns. A table of aggregated numbers and percentages of demographic characteristics will be reported for participants in the interview and questionnaire, reporting:

Time taking part in cancer MDT meetings

NHS Trust (interview) or Cancer Alliance (Questionnaire)

Type of cancer MDT concerns

Primary specialty or discipline

Role in cancer MDT meetings

Gender

Age

Ethnicity

6.2. Primary endpoint

The analysis population for this is the recruited population.

To guide the triangulation of mixed-methods data to meet the primary end-point, we have developed a preliminary conceptual framework based on National Cancer Action Team MDT guidelines (3), the functional perspective of group-decision making (4), the ODDI model of decision making (5), and the NHS England MDT streamlining guidelines (6). The conceptual framework defines broad categories within which factors that influence the effectiveness of group-decision can be grouped. Table 1 shows this preliminary conceptual framework.

Table 1. Frameworks and guiding constructs

		orks and	galaing	7110ti a0to						
Functional perspectiv e (see Soukup 2017)	Intern al factor s	External circ	External circumstances			tion processes Decision-making			Case- complexi ty	Repeated consecutive ly
NCAT domains (2010)	The Team	Organisati on and logistics	Meeting infrastructu re	Governan ce	Decision-making					
ODDI model (Forsyth, 2014)					Orientatio n	Discussio n	Decisio n	Implementati on		
NHS Streamlini ng Guidelines (2010)		Streamlinin g SOCs		Audit						

Qualitative data from the observations, interviews and questionnaire will be analysed using Applied Thematic Analysis (7). Data will initially be deductively coded to constructs within the conceptual framework, and inductively coded within each construct to generate themes or categories. The conceptual framework will be iteratively adapted based on interpretation of the qualitative data. Initial coding will be carried out by one

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Researcher with a sub-set of randomly selected transcripts independently coded. There will be multiple opportunities for team discussion, disagreement, and iteration of the emerging coding framework.

Quantitative data from the questionnaire and observation proformas will be analysed descriptively to examine the frequency of each type of response. This will be presented as percentages in graphs and tables, and mapped to the constructs in the conceptual framework (following the categories described in Section 4.1.2 and 4.1.3 respectively).

Unadjusted associations between MDT member's demographics, membership type (e.g. role), Cancer Alliance and responses to quantitative items will be tested using Chi-squared analyses, and, if a large enough sample size is achieved, adjusted associations will be tested using logistic regression. A more stringent alpha level of 0.01 will be used to determine statistical significance, due to multiple testing.

7. Secondary endpoint

7.1. Experience of participating in virtual MDT meetings

Qualitative data from the interviews and free-text data from the questionnaire specifically relating to individuals' perceived experiences of participating in virtual MDT meetings will be analysed using applied thematic analysis.

7.2. Changes in MDT meeting preparation, governance, and engagement which should inform service improvement

The findings from the analyses described in Sections 6.2 and 7.1 will be used to inform the development of a set of practical recommendations to optimise virtual cancer MDT meetings. It will be highlighted where these recommendations may also translate to other MDT meeting formats (e.g., hybrid and face-to-face). The development of recommendations will be an iterative, discursive process led by the CI and Research Team in collaboration with all members of the Study Management Group.

8. Presentation of analysis

Before reporting for publication, the results will be discussed and agreed in full with the Study Management Group.





9. References

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