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Abstract

Objectives: Despite the increasingly complex care and demanding health challenges shaping pharmacy, little work has been carried out to understand the global status of advanced and/or specialised pharmacy practice scopes and the models in which they exist. This study aims to describe the current global status of initiatives relating to advancement of pharmacy practice.

Methods: A global survey was conducted between January and May 2015 to collect country-level data from member organisations of the International Pharmaceutical Federation (FIP), national-level contacts from regulatory, professional and government agencies or universities; data requests were sent to 109 countries. The collected data were triangulated (comparing multiple sources from single countries, for example), cleaned and analysed by descriptive and comparative statistics.

Key findings: Full data sets from 48 countries and territories were obtained. The findings demonstrate varying systems of advanced pharmacy practice and specialisation often linked to income level. The study found that there are variations within terminology and definitions, frameworks for specialisation and advanced practice, professional recognition mechanisms and benefits across countries.

Conclusions: This survey of 48 countries and territories was the first of its kind to describe the range of specialisation and professional recognition systems for advanced pharmacy practice worldwide. Despite the variance, it is clear from this global study that professional advancement and the recognition of advancement in practice is developing around the world and this could be due to the increasingly complex nature of pharmaceutical care delivery and a consequent need to be able to endorse professional capabilities.

Key words

Advanced practice; specialisation; scope of practice; extended practice; professional development

1 Introduction

2 The global health workforce is the driving force of viable health systems, and the quality of human
3 resources for health (HRH) is an indicator of healthcare service delivery levels and – ultimately – of population
4 health outcomes.[1] Investing in health workers' competency and capability is crucial to achieving universal
5 health coverage (UHC) and the United Nations (UN) Sustainable Development Goals (SDGs) by 2030.[2] Fully
6 recognising this, intergovernmental organisations and agencies have developed a series of policy documents

7 and partnerships to drive global transformation of the health workforce. The UN High-Level Commission on
8 Health Employment and Economic Growth, World Health Organisation’s (WHO) Global Strategy on Human
9 Resources for Health, and the ‘Working for Health: Five-Year Action Plan for Health Employment and Inclusive
10 Economic Growth (2017–2021)’ all call for the unequivocal need to invest in the global health workforce.[3-5]

11 Health system changes are occurring at all levels and are influenced by growing and ageing populations,
12 shifts in disease and epidemiological profiles in patients, and scientific advances in technology and medicines.
13 Health professionals are therefore under heightened pressure to provide quality, integrated and often
14 complex patient care that requires advanced and specialist knowledge and skills. One of the WHO Global
15 Strategy’s three key objectives sets out to “optimize performance, quality and impact of the health workforce
16 through evidence informed policies on human resources for health”. [3] The UN Commission calls for scaling
17 up transformative lifelong learning such that health professionals meet population health needs and “can
18 work to their full potential”. [4] Achieving these objectives requires the re-configuration of health workers’
19 potential contributions within collaborative practice environments by avoiding the under-utilization of their
20 skills, and by ensuring that they practice within the full and extended scopes of their practice.

21 As experts in medicines, pharmacists play a key role in optimising safe and effective use of medicines- a
22 prerequisite to achieving UHC and SDG 3: ‘Ensure healthy lives and promote wellbeing for all at all ages’. [2]
23 The past few decades have witnessed an expansion of pharmacists’ roles from being primarily product-centred
24 compounders to becoming competent and capable patient-centred practitioners who deliver expert services
25 related to medicines and their use. In light of this and the growing evidence supporting pharmacists’ direct
26 effects on improved patient outcomes, [6] there is increasing movement towards professional recognition of
27 more advanced performance, credentialing and quality assured specialisation of pharmacists. It is recognised
28 that the abilities of advanced pharmacists to deliver patient care and make clinical decisions are at higher
29 levels than those of entry-level pharmacists. [7, 8]

30 There is currently no global consensus on the definitions of advanced practice and specialisation; and the
31 two terms are sometimes used interchangeably, which can create confusion. [9] It can be argued that
32 specialisation describes ‘scope of practice’ denoting either a specific practice sector (such as community or
33 hospital pharmacy); narrower fields of specialisation can also present within each practice sector (such as
34 oncology or paediatric pharmacy). Specialisation can thus form a “horizontal” differentiation from other
35 practitioners. Advancement, on the other hand, refers to ‘level of performance’ and could be explained as a
36 “vertical” differentiation. [10, 11] Figure 1¹ illustrates these concepts and demonstrates broad and narrow

¹ Figure 1 legend and description:

Figure 1 Differentiation between advanced and specialist practice scopes.

This figure illustrates the broad and narrow focus of advanced generalism and specialisation, where specialisation can describe ‘scope of practice’ denoting either a specific practice sector (such as community or hospital pharmacy); narrower fields of specialisation can also present within each practice sector (such as oncology or paediatric pharmacy).

37 focus of advanced generalism and specialisation, respectively.

38 For the purposes of this paper, “Advanced practice” relates to a higher level of performance, and
39 “Specialisation” relates to a narrow focus.

40

41 While the literature has examined the topic of extended practice roles of physicians,[12] nurses,[13-15]
42 dentists,[16, 17] midwives[18] and other allied health professionals; little work has been carried out to
43 understand the global status of advanced and/or specialised pharmacy practice scopes and the models in
44 which they exist. This is surprising considering that pharmacists are, in many countries around the world, the
45 public’s most accessible source of health care services.[19] Developing practice scopes through advancing
46 practice, often accompanied (but not always) with a focus and specialisation, will therefore potentially widen
47 the public’s access to optimised medicines-related healthcare services. Evidence-based information on the
48 topic is scarce and where it exists is it not available in a standardised form that allows for cross-country
49 comparisons. The current literature is mostly derived from more developed and primarily English-speaking
50 countries such as Australia and the United Kingdom and with little reference to progress in other parts of the
51 world. Expanding the evidence base on advanced practice and specialisation in pharmacy is therefore a global
52 priority for developing a pharmaceutical workforce that delivers optimal medicines-related services and
53 ultimately improve patient outcomes.

54 The International Pharmaceutical Federation (FIP) is the global leadership body that is dedicated to
55 transforming the global pharmaceutical workforce. FIP Education (FIP*Ed*) is the body within FIP that
56 coordinates activities related to transforming pharmacy and pharmaceutical sciences education. FIP*Ed*’s
57 Education Development Team brings together experts to undertake projects and develop evidence-based
58 resources, technical reports and tools to inform and support education development. The experts lead
59 working groups (domains) focusing on priority areas; the advanced and specialised practice domain is
60 dedicated to gathering baseline information in this field and sharing the knowledge to trigger dialogue and
61 actions towards stronger policies on the advancement of practice (including elements of specialisation and
62 professional recognition).

63 Two recent and significant developments in pharmacy education and workforce contribute to our
64 understanding in this area. In 2015, FIP*Ed* published the Global Report on Advanced Practice and Specialisation
65 in Pharmacy, which is the first publication of its kind to collect comprehensive global baseline data on this
66 topic.[20] FIP Member Organisations were surveyed and forty-eight countries and territories responded with
67 information regarding policy and implementation of advanced practice and specialisation. In addition, a series
68 of seventeen country case studies were presented to illustrate an in-depth view of policy and implementation

Specialisation can thus form a “horizontal” differentiation from other practitioners. Advancement, on the other hand, refers to ‘level of performance’ and could be explained as a “vertical” differentiation.

69 trends. In 2016, FIP endorsed 13 Pharmaceutical Workforce Development Goals (PWDGs)[21] which set the
70 milestones for future development of the global pharmaceutical workforce. The PWDGs include a goal for
71 ‘Advanced and specialist expert development’ (PWDG 4) which describes the need for countries to have:
72 “education and training infrastructures in place for the recognised advancement of the pharmaceutical
73 workforce as a basis for enhancing patient care and health system deliverables.” Advanced practice and
74 specialisation has been an important focus for *FIPed* since the establishment of the domain, and a
75 commitment to facilitate the global implementation of the PWDGs, including PWDG 4, make this a priority
76 area of work.

77 This manuscript presents new findings and additional data together with a further extended analysis,
78 building on the data collected for the 2015 FIP report [20]. It describes the results of a global quantitative
79 survey with data collected from 48 countries and territories; it is the first study of its kind to describe the
80 current global status of initiatives relating to advancement of pharmacy practice.

81 **Methods**

82 A survey tool asking for quantitative and multiple-choice responses to a series of prompts regarding
83 advanced practice and specialisation was developed by *FIPed* and collaborating partners. The survey data
84 collection tool was validated for construct and content by an expert working group, drawn from a cross-section
85 of FIP sections and special-interest groups comprising academic consultants, professional leadership body
86 representatives and elected FIP representatives; the expert working group provided informed feedback on the
87 survey question construction, usage and understandability prior to release. The expert working group
88 comprised 20 individuals, using a focus group format, at international locations in Australia, London, Prato,
89 and Netherlands to review and validate the final survey tool syntax. The survey tool was made available in two
90 languages (English and Spanish).

91 The survey was conducted between January and May 2015. FIP member organisations, national-level
92 contacts from regulatory, professional and government agencies or universities, were approached for
93 responses relating to their country level practice. Initial organisational contact was via email, with the survey
94 tool, sometimes in addition to telephone, with two-weekly follow up; some agencies were unable to provide
95 data (not known or not held on record) and some were unrepsonsive, most often attributed to language
96 barriers. Country level demographic and economic data were also collected. Formal ethical approval was not
97 required, however data collection approval was gained from the FIP (Executive and Board structures) and is
98 on record. Professional Associations and agencies contacted were free to choose not to provide data. No data
99 were subject to privacy restrictions. As several data-holding agencies were contacted for some countries, we
100 conducted triangulation on any conflicting data in order to verify some single country-level data; triangulation
101 was by direct contact with the data-providing agencies highlighting the identified data discrepancies and
102 seeking resolution. Data triangulation resolution was required in two cases for two variables. The dataset

103 was subsequently cleaned before being coded and entered into a database in preparation for analysis. The
104 cleaned data were analysed by descriptive and comparative statistics using Statistical Package for the Social
105 Sciences (SPSS). Frequency counts and valid percentages (taking into account missing data for some items) are
106 reported.

107 Without universally agreed definitions of “advanced practice” and “specialisation” and the associated
108 potential for multiple and varying interpretations of these terms, careful consideration was given to the
109 survey’s language and terminology. The survey used “specialisation” and “advanced practice” as primary labels
110 and included a definition of contextual meaning of the two terms, providing context for both analysis of the
111 data and for organisations to provide responses. Both labels relate to practice that is beyond initial education
112 and training, and beyond what can be broadly considered as foundation practice or training (i.e. generally
113 relating to practice beyond 3 years post-registration/licensing).

114 **Results**

115 Data from 48 countries and territories were obtained. Table 1 lists the number of countries and territories
116 by World Health Organization (WHO) region. All six WHO regions are represented in the responses; the
117 majority of the submissions originate from Europe (n=20), followed by Pan America and the Western Pacific
118 (n=8 each). Least responses were received from South East Asia (n=2) and Africa (n=6). The number of
119 submissions from Europe (almost half of all submissions) was overrepresented and Africa underrepresented
120 compared to the global distribution of WHO member states.

121 The respondent countries were also grouped by income level using the current World Bank categorisation
122 [22] showing higher proportions of responses from higher and upper middle-income countries.

123 Figure 2² shows that the sample of 48 countries and territories has an equitable distribution between high
124 and low capacity countries (capacity measured as the number of pharmacist per 10,000 population). The
125 sample mean capacity statistic for the 48 countries and territories represented is 8.4 pharmacists/10,000
126 population, which is larger than a global mean published by FIPed in its 2012 Workforce report (a mean of
127 6.02 pharmacists/10,000 with a sample size of n = 109 countries) [23], attributable to a different sample size
128 and a statistical effect of fewer lower-capacity countries respondents to this survey. Table 2 and Table 3
129 provide an overview of selected data on key questions and an overview of all cases, respectively.

130

131 **Terminology and definitions**

² Figure 2 legend and description

Figure 1: Pharmacist capacity standardised as per 10,000 population (n=48 countries who responded to this survey). Data derived from 2012 workforce report [23]

This figure illustrates pharmacist capacity for the 48 countries that responded to this survey. Capacity is measured as the number of pharmacists per 10,000 population. The data show that the sample of 48 countries and territories has an equitable distribution between high and low capacity countries.).

132 Asked for data concerning agreed definitions (or scope of practice) for their contextual understanding of
133 advanced practice and specialisation, twenty-three countries and territories (48%) indicated the presence of
134 national-level agreement on a definition of “specialisation”. Respondents were also asked to indicate the lead
135 agency or organisation for this national-level definition; Table 4 shows that leadership or “ownership” of
136 definitions for specialisation in this sample is somewhat equally shared between government or regulatory
137 agencies and professional bodies.

138 In contrast, eleven respondents (23%) indicated there was an agreed definition or description of the
139 terminology related to “advanced practice” at the country level. Nine countries and territories in this sample
140 (19%), provided evidence of defined practice that covered “specialisation” and “advanced”. Similar to the
141 availability of having a country level defined acceptance of specialisation or advanced practice (48% see
142 above), 25 countries in our sample (52%) report having one or the other being in place. When factoring with
143 economic development level (using World Bank classification) we found that high income countries in this
144 sample are more likely to have a national definition of advanced practice/specialisation than low or middle
145 income countries (LMICs) (Exact, $p < 0.01$). In addition, there is a tendency for definitions of "advanced
146 practice" and "specialisation" to be concurrent within countries ($\kappa = 0.32$, $p = 0.01$).

147

148 **Frameworks for Specialisation and Advanced Practice**

149 Eighteen countries and territories (38%) stated that frameworks were available for practitioners to use for
150 guidance to describe specialisation or advancement, while ten countries (21%) reported that frameworks are
151 in the process of being developed. Within these 28 respondents, 10 countries and territories (38.5%) reported
152 that they have either directly used or are adapting frameworks from other countries.

153 **Professional recognition mechanisms & benefits**

154 Twenty-three countries and territories (48% of sample) stated that professional recognition of
155 specialisation and/or advanced practice roles are available in their countries. An award of “titles” was
156 indicated as form of professional recognition and 20 countries indicated the use of a formal post-nominal for
157 individuals that match this professional recognition. There is a tendency for professional recognition systems
158 or access to professional recognition to be an opportunity available for high income countries compared with
159 LMIC activity (Exact, $p = 0.07$), although not reaching statistical significance in this sample.

160 The responsibilities for awarding professional recognition or use of a post-nominal to individual
161 practitioners, in this sample, seems mainly to stem from professional leadership bodies, with 84% (16) of the
162 respondents who indicated a form of professional recognition status.

163 Twenty-two countries and territories (46%) stated that there are tangible or visible benefits for having
164 national professional recognition mechanisms. The categories of benefit stated by respondent organisations

165 include enhanced career pathways, enhanced remuneration (connected to enhanced career pathways), and
166 individual esteem or prestige.

167 **Prescribing as a specialisation**

168 The respondents were also asked about the prevalence of prescribing rights by pharmacists in their
169 respective countries or territories. The survey asked if there existed overt legal provision for pharmacists to
170 independently prescribe medicines; the survey asked participants to not classify "over the counter" medicines
171 dispensing as independent prescribing. Nine countries and territories (19%) indicated that legal prescribing
172 rights did exist and these are: Canada, Ghana, Israel, Namibia, Saudi Arabia, South Africa, United Kingdom,
173 USA and Zimbabwe.

174 **Discussion**

175 Since this initial survey was conducted, FIP have launched the PWDGs[21] which include a goal specific to
176 Advanced practice and specialisation (PWDG 4). This survey of 48 countries and territories was the first of its
177 kind to describe the range of specialisation and professional recognition systems for advanced practice
178 worldwide. The findings demonstrate varying systems of advanced practice and specialisation often associated
179 with country-level economics and income level, with LMICs currently lagging in relation to defining and
180 recognising advanced and specialist practice for respective country level workforce. Despite this variance, it is
181 also clear from this global study that interest in practice advancement, with associated professional
182 recognition, is a developing trend worldwide.

183

184 The number of submissions from Europe region was over-represented and that Africa region countries were
185 under-represented contrasted with the global distribution of WHO member states; the authors acknowledge
186 the that responses, and data availability for pharmacy practice advancement and specialisation, may have
187 been affected by language or cultural factors potentially limiting global coverage of the case studies.

188

189 However, the trends are clear and the increased global interest in advancement and professional recognition
190 of pharmacy practice can be attributed to the increasingly complex nature of pharmaceutical care delivery,
191 the development of enhanced person-facing roles and an increasing scope for clinical pharmacy, all of which
192 carry correspondingly associated risks. The global changes in population and patient demographics also map
193 onto greater complexity in service provision and would suggest a consequent need to be able to endorse
194 enhanced professional capabilities. Professional recognition, or professional credentialing, is established in a
195 few countries worldwide, but is clearly gaining more traction on the workforce agenda; however our data
196 sample here suggests this to be an associated tendency for the higher income nations, an association that
197 clearly needs to be addressed through policy or structural mechanisms.

198

199 Several nations have defined specialist areas, clinically often related to disease groupings (for example,
200 specialist pharmacists in oncology, or diabetes) in addition to more pharmaceutical subject areas such as
201 technical services or aseptic product preparation. The clinical-oriented pharmacy specialities have often
202 followed medical models in nomenclature, but increasingly – and associated with the national-level
203 demographics for an increasingly elderly and co-morbid population, transferring the pharmaceutical care
204 needs of these patients to community and primary care based advanced practice pharmacists will be become
205 essential. In this scenario, it is not advanced specialisation that is required (often based in acute care settings)
206 but advanced general practice clinical pharmacy. This is where opportunity lies to develop a common set of
207 globally valid advanced practice competencies for career development and healthcare need purposes.

208

209 Opportunities for transnational collaboration are evident. In terms of framework development, results show
210 that there is a relatively high degree of collaboration in progress globally. More than a third of countries and
211 territories reported to having frameworks in place or under development have said that they adopted and/or
212 adapted or are using frameworks from other countries. There is scope here for further collaborative working
213 practice between countries and leadership organisations, and an opportunity for transnational recognition of
214 advanced practice. One recent controlled cross-over study[24] illustrated the transnational applicability of
215 developmental training frameworks for advanced practice, suggesting the possibility of a core mapping tool
216 for the development of a globally relevant developmental framework for advanced practice in pharmacy.

217

218 The data complexity arising from this study will result in further work from FIP to support countries around
219 the world to advance and recognise the capabilities of their workforces. The data retrieved from the survey
220 were complex and multilayered, depicting a variety of systems and interpretations of what constitutes
221 advanced pharmacy practice and specialisation. In addition, country-level data such as this requires
222 triangulation, often from multiple national sources, in order to assure validity, and this was an embedded
223 element of the methodological process. This survey, the first of its kind, provided a broad overview of these
224 global trends and highlights the need for multi- and transnational workforce development programmes in
225 order to shape a competent, capable and flexible global pharmacy workforce.

226

227 **Conclusion**

228 The WHO 2030 strategy is clear that countries need to enhance capacity and structured practice of health
229 professions in order to deliver quality health care and progress global health goals. This work is a first global
230 description of advanced practice and specialisation systems for pharmacy. It is clear from the data that there
231 are variations in how these systems are developed, defined and conducted. However, there is evidence of
232 increasing traction with structuring advanced level practices due to increasing demand from health care

233 needs. There is a need to support this development for low and middle income countries so that a ‘capability’
234 gap does not emerge based on limitations arising from economic factors. Building the capacity of sustainable
235 advanced practice and specialisation systems relies on a number of factors but stem from identified demand
236 for structuring practice pathways, resulting in needs-based systems that deliver quality pharmacy-led primary
237 and secondary care to patients and populations.

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Table 1: Respondent frequencies by WHO Region.

	Global sample responses	%	All WHO Member States	%
Africa	6	12.5	46	23.7
Eastern Mediterranean	4	8.3	22	11.3
Europe	20	41.7	53	27.3
Pan America	8	16.7	35	18.0
South-East Asia	2	4.2	11	5.7
Western Pacific	8	16.7	27	13.9
Total	48	100	194	100

293 Figures 1 and 2 separate files.

Table 2: Case aggregated data on key questions ^a

		Response % (N)	Analysis commentary	Country Case examples
Country level agreed definition of "specialization"	Yes	48% (23)	High income more likely to have a national definition than LMICs (Exact, p=0.04)	Republic of Korea; Japan; Iceland; Hungary; Portugal; Uruguay; Belgium; Ghana; UK; Switzerland; Israel; Macedonia (Rep. of); Netherlands; Turkey; Germany; Singapore; Saudi Arabia; Peru; Costa Rica; Finland; Slovenia; Romania; South Africa
Country level agreed definition of "advanced practice"	Yes	23% (11)	High income more likely to have a with national definition than LMICs (Exact, p=0.009);	Republic of Korea; Australia; Belgium; Ghana; UK; Switzerland; Israel; Germany; USA; Finland; Slovenia
Availability of framework to describe specialization (narrow scope) and/or advanced pharmacy practice (broad scope)	Yes	38% (18)	48% of High income countries indicate having a framework	Republic of Korea; Japan; Australia; Zimbabwe; Ghana; UK; Switzerland; New Zealand; Israel; Netherlands; Germany; USA; Peru; Costa Rica; Finland; Nigeria; Slovenia; South Africa
	No, but under development	21% (10)		Lebanon; Taiwan (Republic of China); Philippines; Portugal; Belgium; Malaysia; Turkey; Singapore; Saudi Arabia; Canada
Availability of professional recognition of specialization and/or advanced practice (eg. award of titles)	Yes	49% (23)	Tendency to be a 'High Income' country activity (Exact, p=0.07)	Republic of Korea; Japan; Denmark; Australia; Namibia; Portugal; Ghana; UK; Switzerland; New Zealand; Israel; Macedonia (Rep. of); Netherlands; Germany; Singapore; Saudi Arabia; USA; Peru Costa; Rica; Finland; Nigeria; Slovenia; South Africa
Prescribing rights for pharmacists (current/in development)	Yes	19% (9)	A minority of countries have pharmacist prescribing rights, with even dispersion across economic indicators	Zimbabwe; Namibia; Ghana; UK; New Zealand; Saudi Arabia; USA; Canada; South Africa

^a data as provided at the time of survey data collation

Table 3: Case Summaries^b

Sorted by cluster analysis

Country	Column A: Income level (<i>World bank classification</i>)	Column B: Country level agreed definition of "specialization"	Column C: Country level agreed definition of "advanced practice"	Column D: Availability of framework to describe specialization (narrow scope) and/or advanced pharmacy practice (broad scope)	Availability of professional recognition of specialization and/or advanced practice (eg. award of titles)
Cluster analysis: Group 1 countries based on columns A-D					
El Salvador	Low&LMIC	No	No	No	No
Uganda	Low&LMIC	No	No	No	No
Zimbabwe	Low&LMIC	No	No	Yes	No
Egypt	Low&LMIC	No	No	No	No
India	Low&LMIC	No	No	No	No
Nepal	Low&LMIC	No	No	No	No
Nigeria	Low&LMIC	No	No	Yes	Yes
Ghana	Low&LMIC	Yes	Yes	Yes	Yes
Philippines	Low&LMIC	No	No	No, but under development	No
Hungary	Upper Middle Income	Yes	No	No	No
Macedonia (Rep. of)	Upper Middle Income	Yes	No	No	Yes
Romania	Upper Middle Income	Yes	No	No	No
Grenada	Upper Middle Income	No	No	No	No
Belize	Upper Middle Income	No	No	No	No
Namibia	Upper Middle Income	No	No	No	Yes
Jordan	Upper Middle Income	No	No	No	No
Lebanon	Upper Middle Income	No	No	No, but under development	No
Taiwan (Republic of China)	Upper Middle Income	No	No	No, but under development	No
Malaysia	Upper Middle Income	No	No	No, but under development	-
Turkey	Upper Middle Income	Yes	No	No, but under development	No
Cluster analysis: Group 2 countries based on columns A-D					

Peru	Upper Middle Income	Yes	No	Yes	Yes
Costa Rica	Upper Middle Income	Yes	No	Yes	Yes
South Africa	Upper Middle Income	Yes	No	Yes	Yes
Malta	High Income	No	No	No	No
Ireland	High Income	No	No	No	No
Denmark	High Income	No	No	No	Yes
Italy	High Income	No	No	No	No
Norway	High Income	No	No	No	No
New Zealand	High Income	No	No	Yes	Yes
Canada	High Income	No	No	No, but under development	No
Sweden	High Income	No	No	No	No
Australia	High Income	No	Yes	Yes	Yes
USA	High Income	No	Yes	Yes	Yes
Japan	High Income	Yes	No	Yes	Yes
Iceland	High Income	Yes	No	No	No
Portugal	High Income	Yes	No	No, but under development	Yes
Uruguay	High Income	Yes	No	No	No
Netherlands	High Income	Yes	No	Yes	Yes
Singapore	High Income	Yes	No	No, but under development	Yes
Saudi Arabia	High Income	Yes	No	No, but under development	Yes
Republic of Korea	High Income	Yes	Yes	Yes	Yes
Belgium	High Income	Yes	Yes	No, but under development	No
United Kingdom	High Income	Yes	Yes	Yes	Yes
Switzerland	High Income	Yes	Yes	Yes	Yes
Israel	High Income	Yes	Yes	Yes	Yes
Germany	High Income	Yes	Yes	Yes	Yes
Finland	High Income	Yes	Yes	Yes	Yes
Slovenia	High Income	Yes	Yes	Yes	Yes

^b data as provided at the time of survey data collation

Table 4: Lead agency for country level definition of “specialisation”.

	Count	%
Professionally led	8	34.8
Government or Ministry	7	30.4
Regulator/Licensing agency	4	17.4
Agency not stated	4	17.4
Total	23	100