Large-scale Volunteer Engagement in Humanitarian Mapping

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Abstract
Organisers of large crowdsourcing initiatives need to consider how to produce outcomes with their projects, but also how to build volunteer capacity. The initial contributor experience plays an important role in this, particularly when contributions require some expertise: not all contributors who start to learn the practice are likely to be retained. My dissertation is focused on this growth challenge, using the example of the volunteer community of the Humanitarian OpenStreetMap Team. The research involves several quantitative observational studies at the scale of the individual, the group, and the collective, and qualitative studies of contributor experiences.

Author Keywords
Crowdsourcing; Peer Production; Social Computing; Task Design; Social Presence; Engagement; Retention.

ACM Classification Keywords
H.5.3. [Group and Organization Interfaces]: Computer-supported cooperative work

Introduction
It may be taken for granted that the maps used to navigate our urban spaces will be just as useful in other parts of the world, however the reality is different: when humanitarian aid teams attempted to follow the Ebola outbreak
in summer 2014 they found that most affected settlements were on no existing map [4]. In response, the Humani-
tarian OpenStreetMap Team (HOT) coordinated thousands of
volunteers to trace roads, waterways, huts and houses from
satellite data. In some cases, regional groups hosted map-
athons to come together in a more social setting, but many
contributors simply participated online.

HOT first started as an informal network of experts and
community organisers to create free, up-to-date maps for
humanitarian purposes, and the organisation has gradu-
ally refined the necessary processes and technologies that
allow it to scale [6]. It coordinated responses to typhoon
Haiyan in 2013, the West African Ebola crisis in 2014, the
2015 Nepal earthquake, and many others [7]. Figure 1 visu-
alises the geographic distribution of HOT map contributions
to date.

The formidable scale of their ambition was illustrated dur-
ding the 2014 Ebola epidemic: even after months of work
by thousands of volunteers, the new maps of Central and
West Africa are still not complete. An article by Médecins
Sans Frontières suggests that to reach their goal, HOT or-
ganisers need to grow their project to “the biggest instance
digital volunteerism the world has ever seen” [3]. Organ-
isers thus not only need to consider how to produce these
maps, but also how to foster a large global volunteer com-
munity in the process.

My research is focused on this growth challenge: to develop
understanding of how best to increase volunteer capacity.
It takes the form of several large-scale quantitative observa-
tional studies, and includes qualitative studies of the con-
tributor experience.

Research Questions
Research of contributor engagement in a crowdsourcing
system requires the consideration of a complex range of
socio-technical aspects. HOT activities involve an over-
growing set of systems and practices. Furthermore, there
are likely many interactions between causal factors. In an
effort to manage this complexity, we propose to regard the
volunteer growth challenge at three complementary scales:
task design and contribution mechanics (individual experi-
ence), social contribution settings involving peer learning
(group experience), and the interplay of larger mapping ini-
tiatives over longer periods (collective experience).

Task Design
A first study in summer 2015 was concerned with the mi-
crofoundations of contributor engagement: task design and
contribution mechanics. Are different task designs asso-
ciated with different engagement characteristics? Tasks
that overwhelm can be an impediment to early mastery
experiences, a prerequisite for building contributor self-efficacy [1]. HOT projects were classified across multiple task complexity dimensions, grounded in existing theory and refined in an iterative process. This allowed to then assess the impact that contribution mechanics can have on initial contributor engagement.

**Mapathons**
During a mapathon, HOT newcomers and experienced contributors come together in a social setting to learn the practice. An ongoing study of a range of different mapathon events seeks to assess their impact on subsequent contributor engagement. How successful are mapathons at training new contributors? Do certain kinds of settings foster more engaged contributor communities? How important is the social setting, for example the presence of experienced mappers? What other factors do organisers need to consider when they plan events?

**Contributor Flows**
A third upcoming study will identify larger mapping initiatives, observe the flow of contributors across them, and assess their mutual relationships. Do initiatives benefit from each others’ activities through cross-promotion and other practices, or do they compete for attention? What contributor flows can be observed during times of large disaster events? Are there forms of preferential attachment, or do mapping activities follow highly promoted needs? How can previous contributors be reactivated during disasters?

**Work in Progress**
A first study assessed the impact of task design and other coordination practices on contributor engagement. 1,570 contributors across three of the largest HOT initiatives were observed over an 18-month period, covering 99 HOT projects. This represents a large subset of all HOT mapping activity to date. The results have already been published [2].

Study findings suggest that task designs can be a deterrent for certain contributor groups: more complex task requirements may be demotivating to first-time contributors, regardless of their prior domain experience. In other respects, the task designs encountered in our study were found to be remarkably consistent in their engagement characteristics. Many of these designs have already been informed by years of prior experience [5].

It was further found that coordination practices may have a larger impact on contributor engagement than current task design choices. HOT initiatives with the highest contributor retention rates employed a combination of practices: sustained promotion, a steady stream of new efforts, regular mapathons and other training environments, and the use of email notifications to pull contributors into new projects.

A follow-up study of mapathon engagement is now in progress. The engagement trajectory of first-time attendees is compared across a range of different mapathons, some open to the public, some organised for members of large organisations. Three phases of participation are distinguished: the initial learning of the contribution practice during the event (initiation), subsequent mapping at home over the following days (activation), and contributions to HOT projects over longer periods (retention, or membership).

Early analyses show that most attendees are successfully initiated, however that many are not activated in the following days: they do not continue to map at home. Those that are activated tend to then remain engaged over longer periods. Upcoming research will seek to identify factors that can improve the rate of activations.
Research findings to date suggest that sustained community engagement is only partially a matter of optimising the contribution process. In addition, factors relating to the individual and their participation context are likely just as important. Anecdotally, highly engaged mapathon attendees are often GIS specialists, volunteers for aid organisations, or otherwise embedded within existing contributor communities. In contrast, online contributors who join HOT during a widely publicised emergency response are unlikely to be retained. It appears unlikely that prolific mappers are “created” by a particular process, but they can be discovered, and they likely need some support in order to get started.

**Expected Contributions**

An immediate outcome of this work is a better understanding of the HOT contributor engagement trajectory, the identification of some critical factors in this process, advice for organisers across a range of concerns, and suggestions for more detailed follow-up studies. The range of existing HOT initiatives and organisational practices offers many opportunities to evaluate specific organiser choices based on readily available public data.

This research is further adding to a growing body of knowledge about how to engage and retain large numbers of volunteers in crowdsourcing systems. This includes insights about where best to spend limited organiser resources, and how to reconcile the dual aim of producing high-quality outcomes while building a large volunteer community.

The work involves the development of computational methods that are grounded in existing theory and yield operational insights from readily available public data. The methods provide minimum-effort complements to more invasive evaluation practices such as controlled experiments, A/B tests and participant observations. They are transferrable to other settings: their minimum requirement is a capacity to observe individual contributions over time.

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**References**


