Constraining Dark Energy with Sunyaev-Zel’dovich Cluster Surveys

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We discuss the prospects of constraining the properties of a dark energy component, with particular reference to a time varying equation of state, using future cluster surveys selected by their Sunyaev-Zel’dovich effect. We compute the number of clusters expected for a given set of cosmological parameters and propagate the errors expected from a variety of surveys. In the short term they will constrain dark energy in conjunction with future observations of type Ia supernovae, but may in time do so in their own right.

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Recent observations of type Ia supernovae (SNe) have motivated the search for a ubiquitous energy density component, known as dark energy [1]. The defining properties of this energy are that it has negative pressure and does not cluster into galaxies in the same way as dark matter, remaining homogeneous on all but the largest scales. The standard form is the cosmological constant ($\Lambda$), although other possibilities exist including a slowly rolling scalar field [$2$, known as quintessence.

The quantification of the properties of this dark energy is now a major part of many observational programs. One proposal is a satellite, known as SNAP (Supernova Acceleration Probe) [3] which should find around 1800 SNe out to $z = 1.7$. This will certainly constrain the properties of dark energy [4,5], but without prior information on the matter density, $\Omega_m$, this will have very little to say about the time evolution of the equation of state parameter $w_\phi = p_\phi/\rho_\phi$, crucial for distinguishing between the various dark energy models [5]. In this Letter, we discuss another approach using future cluster surveys selected using the Sunyaev-Zel’dovich (SZ) effect. We will show that, dependent on the angular coverage ($\Delta \Omega$), frequency ($v$), and flux limit ($S_{\text{lim}}$), such a survey may provide complementary information to SNe observations, or accurately constrain the properties of dark energy in its own right.

Observations of clusters via the SZ effect [6] (see Ref. [7] for a recent review) exploit the fact that the cosmic microwave background (CMB) radiation is rescattered by hot intracluster gas. Since Compton scattering conserves the overall number of photons, the radiation gains energy by redistributing them from lower to higher frequencies. If one observes them in the Rayleigh-Jeans region of the spectrum, the flux of observed photons decreases compared to the unscattered CMB radiation. The total flux depends on the gas mass and mean temperature of the cluster, but is independent of their distributions. Moreover, the number density of such clusters evolves with redshift under the action of gravity, making it an ideal probe of cosmology [8].

The first step is to compute the distribution of clusters which will be observed by a particular survey for a given set of cosmological parameters. We choose to consider the redshift distribution of clusters with mass larger than $M_{\text{lim}} \propto \left\{ S_{\text{lim}} dA/[v^2(1 + z)] \right\}^{3/5} H(z)^{-2/5}$ which is given by

$$\frac{dN}{dz} = \Omega_m \frac{dV}{dzd\Omega} (z) \int_{M_{\text{lim}}(z)}^{\infty} \frac{dn}{dM} dM ,$$

with $\frac{dn}{dM} dM$ the comoving density of clusters with mass between $M$ and $M + dM$, $\frac{dV}{dzd\Omega}$ the volume element, $H(z)$ the Hubble parameter, and $dA$ the angular diameter distance. The distribution $\frac{dn}{dM}$ could also constrain cosmological parameters and may be powerful if there is sparse redshift information available. However, we do not expect it to be very sensitive to the equation of state of dark energy since the crucial redshift dependence is integrated out.

The limiting mass $M_{\text{lim}}$ of the survey can be directly related to the total limiting flux $S_{\text{lim}}$ of the SZ survey by the virial theorem and the SZ flux [9–11]. We assume that the geometry of the universe is flat and that the late time dynamics is dominated by a matter component with density $\Omega_m$ and a dark energy component with $\Omega_\phi = 1 - \Omega_m$. Since a wide range of dark energy models is discussed in the literature (see Refs. [2,5,12] and references therein) which all have potentially different late time behavior we choose to parametrize the equation of state by its late time evolution $w_\phi = w_0 + w_1 z$. The comoving number density is taken from a series of N-body simulations [13], which yields results similar to using the Press-Schechter formalism [14], but predicts more massive and less “typical” clusters, as observed in the simulations [15]. The linear growth factor is computed for a given cosmology by solving the ordinary differential equation for the linear perturbations [9] numerically, and nonlinear evolution is taken into account via the spherical collapse model.

In Fig. 1 we illustrate the dependence of the redshift distribution of SZ clusters and the limiting mass on...
found in the complete surveys can be located sufficiently well so as to determine their redshift out to some critical value $z_{\text{max}}$. Furthermore, we will assume that this will be known within a precision of $\Delta z = 0.01$ which will allow us to use data bins of size $\Delta z$. This level of accuracy will require only the redshifts to be determined photographically and will be possible using SDSS (Sloan digital sky survey) and VISTA (visible and infrared survey telescope for astronomy). We can then compare to theoretical models using the Cash $C$ statistic [16,17] for the log-likelihood statistic [16,17] for the log-likelihood functions to small changes in the parameters compatible with the current observational data.

The dependence of $dN/dz$ on $H_0$ is very weak and the double-valued nature of growth factor around $w = -0.5$ leads to a degeneracy with the amplitude $\sigma_8$. Therefore, it seems sensible to consider the possibility of prior assumptions on these two parameters, particularly since both should be measured independently of the properties of the dark energy by other means. $H_0$ is measured using the Hubble Space Telescope at present to within $\Delta H_0 = 8$ [22]. We will assume that in the next few years a precise measurement will be possible to $\Delta H_0 = 5$. In the case of $\sigma_8$ we will assume that it can be measured almost exactly by, for example, a low-$z$ x-ray survey. Although this will not be precisely true, it is useful for comparison with Ref. [10]. The results of imposing the prior on $\sigma_8$ by itself and combining with that on $H_0$ are also listed in Table I.

There is a clear improvement in one’s ability to constrain the parameters in going from a type (I) to type (IV). From the point of view of the dark energy the salient parameters are $\Omega_m$, $w_0$, and $w_1$ whose error bars are often asymmetric due to the complicated shape of the likelihood surface. Including the prior on $\sigma_8$ appears to be useful in removing degeneracies, whereas the distribution is very flat in the $H_0$ direction, and, therefore, inclusion of a prior on it has little significant effect.

If one uses no prior information with (I), it is possible to measure only $\sigma_8$ and $\Omega_m$ accurately and place an upper bound on $w_0$. There is no viable constraint on $w_1$ due to the relatively small number of clusters that one would detect in such a setup. If one includes both the priors, $|\delta \Omega_m| = 0.04$ and a weak constraint on $w_0$ is possible, but there is still little information on $w_1$.

The results of (II) and (III) are qualitatively similar with (III) improving on (II). With no prior information one can constrain $\sigma_8$ and $\Omega_m$ considerably $|\delta \sigma_8| = 0.03$, $|\delta \Omega_m| = 0.05$ for (II) and $|\delta \sigma_8| = 0.02$, $|\delta \Omega_m| = 0.03$ for (III), and good information on $w_0$ would be possible.
TABLE I. The properties of the different classes of experiments, the number of clusters one would expect to observe in a fiducial cosmology, and the 1σ uncertainties on the parameters one would deduce for the same cosmology if one (a) had no prior information, (b) had fixed δσ8, and (c) imposed both δH0 = 5 and fixed δσ8 together. The units of (H0, δH0, ν, ΔΩ, M∗) are (km sec⁻¹ Mpc⁻¹, mJy, GHz, deg², 10¹⁰ h⁻¹M⊙). We used ≃ to denote cases where we were unable to make a sensible constraint on a particular parameter.

<table>
<thead>
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<th></th>
<th>(I)</th>
<th>(II)</th>
<th>(III)</th>
<th>(IV)</th>
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<td>0.1</td>
<td>5</td>
<td>≃36</td>
<td>...</td>
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<tr>
<td>ν</td>
<td>15</td>
<td>30</td>
<td>≃100</td>
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<td>10²</td>
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<td>≃5200</td>
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<td>±15</td>
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<td>−0.09/+0.12</td>
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<td>δH0</td>
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However, yet again very little information would be possible on w1, a situation which is only mildly alleviated by the inclusion of the prior information. It is worth noting that for our chosen fiducial model it is easier to set an upper bound on w1 than a lower bound. This is a general trend we observed for the models we studied, though for some it was less pronounced.

Only in the case of (IV) with a fixed value of σ8 can very strong statements be made about w1 using this kind of observation. Such a setup also gives very accurate information on all the other parameters including w0, irrespective of any prior. This provides clear motivation for considering the feasibility of this setup.

We have already noted that the error bars are in general very asymmetric. In order to investigate this we have plotted in Fig. 2 the joint likelihood surfaces in the σ8-Ωm and w0-Ωm planes for each of the setups (I)–(IV), which show visually the relative improvement that one might expect. The degeneracies are similar to those observed in previous work [10], and we see that only (II), (III), and (IV) constrain w0 in any significant way. Nonetheless, it is clear that in each case the value of Ωm is constrained extremely well. We have used zmax = 1.5; however, using zmax = 0.5 has remarkably little effect on the size of the error bars, since it is the statistical weight of the large number of clusters found at low redshifts which fixes these parameters. We also performed an analysis with Δz = 0.025 and found that this increases the uncertainties on the estimated parameters in a similar way to changing zmax = 1.5 to zmax = 0.5.

The degeneracy between w0 and w1 is particularly important from the point of view of dark energy, and this is illustrated in Fig. 3, left panel, for (II) when it is optimistically assumed that zmax = 1.5 and when zmax = 0.5. The degeneracy has a complicated, double-valued shape, and the constrained region is much smaller when zmax is

![FIG. 2. The marginalized joint likelihood contours in the σ8-Ωm (left) and w0-Ωm (right) planes at the 1σ level. The largest contour corresponds to a type (I) survey, the dark grey contour to type (II), the light grey contour to type (III), and the dashed line contour to type (IV).](image)

![FIG. 3. The 1σ joint likelihoods in the w0-w1 plane. In the left panel for setup (II) where the dark shaded region is obtained with a maximum redshift of zmax = 1.5 and the light shaded region corresponds to a maximum redshift of zmax = 0.5. In the right panel for setups (II), (III), and (IV) using the same conventions as in Fig. 2. The transparent 3-dot dashed line corresponds to the joint likelihood for the SNe survey SNAP.](image)
larger. This is as expected since constraining these parameters requires more information at high redshifts.

Our results show that only for setup (IV) and an effectively fixed value of $\sigma_8$ can one independently fix the crucial parameter $w_1$ using this kind of measurement. However, all is not lost; it was pointed out in Ref. [5] that given independent prior information on $\Omega_m$, SNe measurements can accurately constrain the dark energy. As we have already pointed out, even setup (I) will provide important information in this respect and the others will improve on this.

Even more information can be gleaned by making the comparison of the two different probes of dark energy in the $w_0-w_1$ plane. Figure 3, right panel, illustrates this for setups (II), (III), and (IV) compared to a similar calculation for SNAP [5]. Even for (II) performances of the two methods are comparable in terms of the area of the $1\sigma$ contour, and for (IV) the result is very much better. Notice also that the degeneracy in this plane is also totally different and combining them would give a localized region pinning down $w_0$ very accurately and $w_1$ to within $\sim\pm0.2$. While this may not be enough to rule out $w_1 = 0$ at the $2\sigma$ level, a look at the various models for dark energy considered in Ref. [5] shows that such observations would put tight constraints on the particular dark energy models.

Our basic philosophy has been to investigate the absolute best case constraints that a given survey can achieve in terms of the properties of the dark energy. In this spirit, we have shown that as with SNe observations, cluster surveys selected using the SZ effect will provide important information as to the nature of the dark energy and that there is a potential synergy between the two. However, our conclusions were drawn from a highly idealized model of cluster physics.

One of the key sources of systematic uncertainties will come from the $M_{\text{lim}}-S_{\text{lim}}$ relation due to, for example, heat input or the clusters being not completely virialized [23]. These effects might manifest themselves in terms of either a systematic shift in the overall normalization, or in statistical scatter. We have estimated the possible effects of these uncertainties [11] and found that if the scatter is less than about 20% and the overall normalization is accurate to within 5%, then one can distinguish our fiducial model from the standard lambda cold dark matter model. To get an idea of why the constraint on required accuracy of the overall normalization is particularly important, we just comment that a 20% change would lead to a factor of 2 change in the total number of clusters.

We are optimistic that many of the practical difficulties which we have ignored will be addressed with the first generation of SZ survey instruments and will be taken into account in the future with the qualitative picture of our results that remain: that SZ cluster surveys provide a robust complementary probe for dark energy.

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\bibitem{11} J. Weller, R. A. Battye, and R. Kneissl (to be published).
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