Development of a Bone Tissue-Engineered
Construct to Enhance New Bone Formation
in Revision Total Hip Replacement

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I, Elena García Gareta, confirm that the work presented in this thesis is my own. Where information has been derived from other sources, I confirm that this has been indicated in the thesis.
ABSTRACT

The main issue associated with revision total hip replacements (rTHRs) is how to generate new bone and restore bone stock for fixation of the revision stem. Bone tissue engineering (BTE) seeks the generation of constructs ex vivo in order to replace damaged or lost bone. The aim of this thesis was to develop a bone tissue-engineered construct with a calcium-phosphate (CaP) coated porous metal scaffold seeded throughout its structure with mesenchymal stem cells (MSCs) in order to enhance new bone formation at rTHRs. The study had in vitro and in vivo phases.

For the in vitro phase, CaP coatings by biomimetic and electrochemical methods on the surface of titanium and tantalum discs were investigated and seeded with MSCs under static culture conditions. Different coating methods produced different morphologies and compositions with biomimetic coatings enhancing MSCs growth while the electrochemical ones enhanced their osteogenic potential. An electrochemically CaP coated porous titanium cylinder was seeded with MSCs and dynamically cultured in a perfusion bioreactor, showing an increased MSCs proliferation and osteogenic differentiation and an even distribution of cells throughout the scaffolds compared to statically cultured constructs.

Tissue-engineered constructs in the perfusion bioreactor were evaluated in vivo by implantation in the medial femoral condyle of sheep with and without gap. Their osseointegration and implant-bone fixation strength were compared to non tissue-engineered constructs. The results showed that the addition of MSCs to the scaffolds did not significantly increase osseointegration or implant-bone fixation strength. However, in the defects with gap the tissue-engineered constructs showed a higher implant-bone contact area and therefore higher forces were necessary to push the tissue-engineered implants out of the bone in the defects with gap than for the non tissue-engineered ones.

In conclusion, BTE can be applied in order to develop constructs with a clinical application in rTHRs where a lack of bone stock is problematic.
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CHAPTER 1:

Introduction
1.1 OVERVIEW

Revision total hip replacements (THR) due to aseptic loosening, account for 10% of the total hip replacement procedures, with over 7,000 operations per year in England and Wales (National Joint Registry for England and Wales: 7th Annual Report, 2010). Aseptic loosening is caused by osteolysis, which is induced by wear particles from the joint bearing surface materials. It results in bone defects and a reduction of the bone stock necessary for implant fixation in revision THRs (Cooper et al. 1992; Harris 1995; Harris 2001; Amstutz et al. 1992; Heisel et al. 2003; Shen et al. 2006). As a result, the clinical results for revision THRs are usually inferior to the primary THRs. Therefore, one of the main issues associated with revision THR is the generation of new bone and restoration of the bone stock for fixation of the revision stem.

Several techniques are used today in order to reconstitute the bone stock at revision operations, such as bone impaction grafting using allograft or autograft (Vaccaro 2002; Moore et al. 2001; Delloye et al. 2007; Gie et al. 1993a; Bohner 2000; Habibovic and de Groot 2007). However, these techniques present some disadvantages. For instance, the supply of bone and donor site morbidity limit the use of autograft (Goulet et al. 1997; Moore et al. 2001), while the disadvantages associated with the use of allograft are disease transmission and differences in graft preparation techniques which lead to inconsistency and immune response (Delloye et al. 2007; Moore et al. 2001).

Tissue engineering is a research field based on understanding how tissue formation and regeneration work and its aim is to induce new functional tissues (Langer and Vacanti, 1993; Lanza et al. 2000). Specifically bone tissue engineering (BTE) uses constructs generated ex vivo in order to replace damaged or lost bone (Rose and Oreffo 2002; Salgado et al. 2004; Karageorgiou and Kaplan 2005; Fröhlich et al. 2008). Bone is a specialised three dimensional (3D) connective tissue, dynamic and highly vascularised involved in a constant cycle of renewal, undergoing continuous remodelling throughout life. Therefore a scaffold with a 3D structure that mimics bone is necessary to grow new tissue. In this structure cells can proliferate and produce matrix which forms a 3D structure.
Scaffolds for BTE should mimic bone morphology and mechanical properties. They must be biocompatible, porous with an optimum pore size, possess certain surface properties, osteoconductive and osteoinductive (Salgado et al. 2004; Fröhlich et al. 2008; Yang et al. 2001; Lanza et al. 2000; Schieker et al. 2006; Rose and Oreffo 2002). It is very important to select an appropriate material for the scaffold used for BTE purposes since its characteristics will affect the scaffold application. So far, several materials from both natural and synthetic origins have been investigated. They include biodegradable polymers, ceramics and metals. Combinations of these materials or composites, such as calcium-phosphate coating of metals, have also been proposed for BTE applications (Karageorgiou and Kaplan 2005).

In the field of BTE there is a special interest in the adult stem cells located in the bone marrow, known as mesenchymal stem cells (MSCs) as they can differentiate into lineages of the mesenchymal tissues such as bone or tendon (Pittenger et al. 1999; Caplan 1991; Lanza et al. 2000).

The biological environment within the bone tissue is a dynamic interaction between active cells that experience mechanical forces and a 3D matrix architecture that is in continuous change. Therefore, in order to engineer bone tissue constructs ex vivo it is necessary to develop culture systems that mimic the dynamics of the in vivo biological environment (Lanza et al. 2000; Kale et al. 2000). The current standard tissue culture techniques are not adequate for BTE purposes due to a lack of efficient transport of nutrients and removal of waste products. They are static and thus they do not mimic the dynamics found in vivo (Bancroft et al. 2003; Martin et al. 2004). A solution to overcome these issues is the design and development of bioreactors, which would provide an efficient mass transfer of nutrients and metabolites and mechanical stimulation to the cells by way of fluid shear stress for the engineering of bone tissue (Martin et al. 2004; Salgado et al. 2004; Ikada 2006). For example, perfusion bioreactor systems have been successfully used for the development of bone tissue-engineered constructs as they provide an enhanced transport of nutrients to the interior of 3D scaffolds as well as mechanical stimulation to the cells by the fluid shear stress due to perfusion of the media (Bancroft et al. 2003; Sikavitsas et al. 2003).
Finally, the development of bone tissue-engineered constructs requires the evaluation of their performance on preclinical studies prior to evaluation in human subjects. The criteria associated with the choice of an experimental model must be related to the functional application of the construct: the animal model must be biologically analogous and recognizable as a suitable challenge to human physiology (Goldstein 2002).

This thesis proposes a novel tissue engineering approach to address the problem associated with poor bone stock and fixation of implants in patients undergoing revision operations.
1.2 BONE TISSUE

1.2.1 Bone Definition and Function
Bone is a specialised connective tissue which forms the basis of the skeleton. It serves to protect vital internal organs and provides a framework for physical support, locomotion and related movement. Bone tissue has a very important function as reservoir of inorganic ions, which are recruited by various and complex physiological systems when required. Bone provides a source of hematopoietic and mesenchymal stem cells. Bone is a dynamic and highly vascularised tissue involved in a constant cycle of renewal, undergoing continuous remodelling throughout life (Weiner and Wagner 1998; Palmer et al. 2008; Hayes and Bouxsein 1997).

1.2.2 Bone Physiology
Normal, mature bones in the human skeleton are composed of two types of bony tissue: cortical or compact bone and cancellous or trabecular bone (Figure 1.1). Both share an identical chemical composition but are macroscopically and microscopically different (Hayes and Bouxsein 1997).

Cortical or compact bone is found along the shaft of the long bones and is the principal component of the flat bones. It has a very dense physical structure comprised of osteons, concentric cylinders of lamellae. Harvasian canals, which are responsible for providing cellular nutrition, can be found at the centre of these structures (Figure 1.1). Approximately 80% of skeletal mass is cortical bone.

On the other hand, cancellous or trabecular bone is made of interconnected struts called trabeculae, and therefore this bony tissue is considerable finer in appearance (Figure 1.1). Its physical arrangement of struts interspersed with voids provides for maximum support with a minimum of material. The trabeculae adopt a preferential alignment along the direction of principal mechanical forces. A marrow reservoir and a medullary blood supply are interspersed between the trabeculae. Trabecular bone is found at the epiphyses of the long bones and in the vertebrae of the spinal column.

As observed from Figure 1.1, the periosteum covers the external surface of long bones. The periosteum consists of a fibrous layer and an inner cambial layer and its
functions are to supply nerves as well as blood and lymphatic vessels to the bone. The periosteum is also a source of osteoblasts.

Figure 1.1 Physiology of bone
(http://www.web-books.com/eLibrary/Medicine/Physiology/Skeletal/Skeletal.htm)

1.2.3 Bone Cells
There are four cell types which have a specific function in bone formation, maintenance and removal: osteoblasts, osteocytes, bone lining cells and osteoclasts.

Osteoblasts are mononuclear cells of mesenchymal origin which are responsible for the formation of the organic matrix of bone, the osteoid. Osteoblasts are also believed to be involved in the mineralization process through regulation of the local calcium and phosphate concentrations (Palmer et al. 2008). As the organic matrix becomes mineralised, some osteoblasts are trapped, differentiating into osteocytes. These cells appear to be responsible for detecting mechanical stress, then signalling for matrix formation or resorption as necessary (Palmer et al. 2008).

Bone lining cells cover the surface of all bones and are involved in bone matrix production and degradation (Palmer et al. 2008).

Osteoclasts are developed from a hematopoietic lineage; they are multinucleated, macrophage-like cells which are responsible for bone resorption. This process is
essential for bone remodelling, growth and healing as well as regulating some ions concentration, such as calcium, available to the body (Athanasou 1996; Palmer et al. 2008).

1.2.4 Molecular Level of Bone

At a molecular level, bone is a complex mineralised matrix composed of biopolymer and biomineral.

The biopolymer mostly consists of collagen type 1, the most abundant protein in the human body. Non-collagenous proteins (NCPs), including bone sialoprotein, osteonectin, osteopontin and osteocalcin, contribute to the biopolymer. NCPs may have a role in crystal nucleation and growth, cell signaling and ion homeostasis, although their specific functions are not well understood yet. Minor amounts of lipids and osteogenic factors, such as bone morphogenetic proteins (BMPs), are also found in this collagenous biopolymer (LeGeros 2008; Palmer et al. 2008; Weiner and Wagner 1998).

The biomineral present in bone is a calcium phosphate that was identified as an apatite by X-ray diffraction analysis (Figure 1.2). Apatite is a group of phosphate minerals that are found naturally in the Earth’s crust. These minerals have an empirical formula: Ca$_5$(PO$_4$)$_3$(OH,F,Cl). Their crystal structure is flexible and they are able to accommodate chemical substitutions (LeGeros 1993; Wopenka and Pasteris 2005). Hydroxyapatite, Ca$_5$(PO$_4$)$_3$(OH) with a Ca/P ratio of 1.67, is the apatite mineral of biological importance due to its similarity with the biomineral present in bone (Harper and Posner 1966; Posner 1969). More specifically, the bone mineral has been identified as a carbonate-substituted hydroxyapatite containing minor and trace substitutions with a Ca/P ratio below or above 1.67, depending on age, specie and type of bone (LeGeros 1993; Wopenka and Pasteris 2005; LeGeros 2008). Apart from carbonate (CO$_3^{2-}$), the most important minor substitutions are magnesium (Mg$^{2+}$) and sodium (Na$^+$). These substitutions occur because bone is used by the body as an ion reservoir to maintain homeostasis of elements such as calcium, phosphate or magnesium (LeGeros 1993; Wopenka and Pasteris 2005; LeGeros 2008). The crystals of bone mineral are plate-shaped and their dimensions are in the order of nanometers (30-50nm width and 1.5-5nm thick). This platelet morphology effectively interfaces
with collagen fibrils (Wopenka and Pasteris 2005; Weiner and Wagner 1998). The fact that they are in the nano-meter scale suggests there may be a biological advantage to nanocrystals, which may be the easiest to precipitate at body temperature. The number of substitutions found in bone mineral as well as its nano-sized crystals explain the poor resolution of peaks observed in the lower spectra of Figure 1.2, indicating the biomineral found in bone is not crystalline and it is composed of very small crystals:

![Figure 1.2 X-ray diffraction patterns of powdered bone from human femur diaphysis (lower pattern); 100% crystalline synthetic hydroxyapatite with crystal size comparable to bone biomineral (middle pattern); and crystalline synthetic hydroxyapatite with peaks indexed (upper pattern) (Harper and Posner 1966). Black arrows point to peaks with poor resolution.](image)

1.3 THE HIP JOINT: ANATOMY AND PATHOLOGY

The anatomy of the hip joint constitutes a ball, known as the femoral head, and a socket, called the acetabulum. The femoral head is the proximal extension of the femur and fits closely into the acetabulum, a depression in the pelvic bone (Figure 1.3). A thin layer of cartilage covers the articulating surfaces of both the femoral head and the acetabulum, allowing them to glide against one another.

![Anatomy of the hip joint](http://www.empowher.com/media/reference/hip-dislocation)

**Figure 1.3** Anatomy of the hip joint

The two main reasons to undergo hip surgery are pain relief and improvement in hip function. Hip pain and poor mobility is usually associated with diseases such as osteoarthritis, rheumatoid arthritis, trauma or osteonecrosis (Van Dijk et al. 2006). In a total hip replacement (THR) the damaged hip joint is removed and replaced with an artificial hip. The aim of this procedure is to eliminate pain, restore the resilience and range of movement as closely as possible to those of a fully functional natural hip joint.
1.3.1 Primary THR
In this procedure the damaged parts of the hip joint, including the cartilage covering the articulating surfaces of the joint, are removed and replaced with a prosthetic implant. The prosthetic implant used in THR consists of the femoral component, composed of a stem and femoral head, and the acetabular component or cup usually comprised of a shell and liner (Figure 1.4).

**Figure 1.4** Components of the prosthetic implant used in total hip replacement: on the left side of the scheme the acetabular component or cup, composed of a shell and liner, is shown while the femoral component, consisting of a stem and femoral head, is observed on the right side of the scheme (http://evertsmith.com/innovations).

The acetabular cup is the component placed into the hip socket. They can be monobloc or modular. Monobloc cups are either polyethylene, cemented in place, or metal, coated on its surface for direct bone apposition. Modular cups consist of two pieces: a shell and an inside liner. The shell is made of metal with a porous coating on the outside and a locking mechanism in the inside to accept a liner. The liner can be made of polyethylene, metal or ceramic (Heisel et al. 2003).
The femoral component fits in the femur, where the femoral head is removed and the femoral canal shaped to accept the femoral stem with modular femoral head. There are two types of fixation, cemented or uncemented. In cemented fixation acrylic bone cement is used to form a mantle between the stem and bone. In uncemented fixation the femoral stem has surface coatings that promote bone ingrowth so called osteointegration (Geesink 2002).

The materials used for the stems are titanium, cobalt-chromium or stainless steel. The femoral component can be monolithic, with the femoral head and stem as one piece. More commonly the femoral component is modular, with an attached femoral head which can be made of metal or ceramic. The commonest combinations of bearing surfaces are metal on polyethylene, metal on metal, ceramic on ceramic and ceramic on polyethylene (Heisel et al. 2003; Amstutz and Grigoris 1996).

Figure 1.5 shows a post-operative radiograph of a THR where the left hip has been replaced by a cementless modular implant. The femoral stem is made of metal while the femoral head is made of ceramic and articulates against a ceramic acetabular cup:

**Figure 1.5** Post-operative radiograph of a total hip replacement: the left hip has been replaced by a cementless prosthetic implant consisting of a metal femoral stem and ceramic head articulating against a ceramic acetabular cup. (http://manchesterhiparthroscopy.com/complex-hip-replacements/protusio).
1.3.2 Failure of THRs by Osteolysis

Osteolysis is induced by wear particles from the joint bearing surface materials’ prosthesis and results in a reduction of the bone stock necessary for implant fixation in THRs (Cooper et al. 1992; Harris 1995; Harris 2001; Amstutz et al. 1992; Heisel et al. 2003).

Osteolysis is triggered by particles of polyethylene, cement and metal released by the articulating movement of the femoral head against the acetabular cup. These wear particles are able to travel between the implant interfaces coming into contact with biological tissues. Inflammatory cells such as macrophages and giant cells engulf these wear particles, thus activating the release of bone resorbing mediators interleukin-1 (IL-1) and tumour necrosis factor (TNF-α). These mediators stimulate monocytes and macrophages to differentiate into osteoclasts, which are multinucleated, macrophage-like cells responsible for bone resorption (Amstutz et al. 1992; Athanasou 1996).

There is also evidence in the literature that osteolysis is triggered by hydrostatic pressure around the prosthetic hip components after THR. Skoglund and Aspenberg 2003 compared the resorptive effect of cement wear particles with pressure in a rat tibial dyaphysis model, and reported that the osteolytic process was more greatly influenced by biomechanical stimuli (pressurised fluid) than the cement wear particles.

Erosive inflamed bone resorption is the most aggressive form of osteolysis where the loosened implant is eventually surrounded by a fibrous membrane. This fibrous membrane can be detected on radiographs by the formation of a progressive radiolucent line around the implant (Buma and Gardeniers 1996). Figure 1.6 displays a radiograph of a hip prosthesis showing aseptic loosening, where the radiolucent lines around the implant are indicated by the black arrows:
Osteolysis can be observed in both cemented and uncemented femoral components indicating that the released wear particles can access the bone implant interface in spite of improvements in fixation techniques and surface coatings (Coathup et al. 2005; Buma and Gardeniers 1995; Amstutz et al. 1992; Amstutz and Grigoris 1996).

1.3.3 Revision THR
In revision THRs the previously loosened stem is replaced in order to restore function. The main objectives in revision THRs are to achieve immediate fixation, long term stability and the restoration and maintenance of bone stock (Clohisy et al. 2004). The main issue associated with revision THR is insufficient bone stock available for fixation of the revision stem. Moreover, further loss of bone occurs when the primary prosthesis is removed during revision surgery, which constitutes an additional challenge for the surgeon in reconstituting bone stock. Several techniques are applied today in order to reconstitute the bone stock at revision operations: bone transplant of autograft or allograft, impaction grafting and use of bone substitutes (Leopold et al. 2000; Goldberg 2000).
**Autograft**

Autograft is transplanted fresh cortical or trabecular bone or a combination of both bony tissues from one site in the body, such as the iliac crest, to another within the same patient. Autograft is considered the “gold standard” and the most effective method for bone regeneration as it provides osteoconduct, to promote direct bonding with bone tissue, and osteoinduction, to induce local stem cells to differentiate into bone cells, without any associated immune response (Vaccaro 2002; Moore et al. 2001). However, this technique offers several disadvantages such as limited bone supply and donor site morbidity (Goulet et al. 1997; Moore et al. 2001).

**Allograft**

Allograft is transplanted cortical/trabecular bone or demineralised bone matrix from a living/cadaver donor to a patient. They are usually harvested from the removed femoral heads of patients undergoing primary THR or from sections of the pelvis from cadaveric donors. Allograft possesses osteoconductive properties and when used as fresh frozen or in a demineralised form also has osteoinductive properties (Delloye et al. 2007; Moore et al. 2001). The disadvantages associated with the use of allograft are disease transmission, bacterial infection, differences in graft preparation techniques which lead to inconsistency, immune response, fracture and non-union due to differences in bone quality between the donors and the patient (Delloye et al. 2007; Moore et al. 2001).

**Impaction Grafting**

Impaction grafting in the femur consists of implantation of bone graft by impaction into the endosteal cavity aiming at creating a neo-medullary canal in the femoral shaft. The loose prosthesis along with all cement, debris, granulomata and fibrous membrane is removed. The shaping of the neo-medullary canal comes from a series of tapers that allow the autograft or allograft to be impacted against the walls of the femoral canal by using force. The cemented component is then introduced (Gie et al. 1993a; Gie et al. 1993b; Leopold et al. 2000; Sloof et al. 1984; Ling et al. 1993). In some instances uncemented implants are used. The main drawbacks with the use of this technique are major complications of bone fracture and massive early subsidence of the femoral stem (Gie et al. 1993a; Ling et al. 1993; Ullmark and Linder 1998).
**Bone Substitutes**

The use of bone substitutes aims at overcoming the disadvantages of using autograft and allograft. The mineral composition of natural bone and the structure of interconnected struts of trabecular bone have provided the model for the development of bone substitute materials.

*Calcium phosphate materials* are the most popular bone substitutes due to their chemical similarity with bone mineral, low cost and plentiful amounts (Bohner 2000; Brandoff et al. 2008). Synthetic hydroxyapatite (HA), tricalcium phosphate (TCP) and combinations of them are widely used due to their biocompatibility and osteoconductive properties (Knaack et al. 1998; Moore et al. 2001). However, calcium phosphate materials are stiff compared to bone, brittle and present unpredictable dissolution rates in vivo (Moore et al. 2001; Salgado et al. 2004).

*Deminerlised bone matrix* (DBM) is a natural bone substitute which presents osteoinductive potential (Urist 1965; Urist 2002), although its materials properties make it not suitable as bone substitute in load bearing applications, such as revision THR.

*Growth factors* or cytokines are found naturally in the bone matrix and are signalling molecules between cells (Rose and Oreffo 2002). Growth factors found in bone include bone morphogenetic proteins (BMPs) within the transforming growth factor β (TGF-β) superfamily, insulin-like growth factors (IGF-1, IGF-2) which are found in fracture healing sites and have a role in collagen synthesis, interleukins (IL-1, IL-6) which are associated with bone resorption or fibroblasts growth factors (FGFs) which are involved in bone remodelling (Rose and Oreffo 2002; Yoon and Boden 2002). BMPs have already been used in clinical trials with promising results: 82% of patients showed clinical and radiological union after application of BMP-7 in persistent fracture non-unions and other orthopaedic complications (Giannoudis and Tzioupis 2005). However, better bone healing has often been observed in animal models than in human clinical trials (Einhorn 2003). Moreover, the application of large doses of BMPs has been linked to osteoclast recruitment which may lead to bone resorption (Lane 2001). In addition there is an issue over BMPs commercial availability and expenses (Lane 2001; Yoon and Boden 2002; Yoon and Boden 2004).
**Novel Alternative Proposed in this Thesis**

All the techniques already discussed present some disadvantages. Therefore, in this thesis we propose a novel alternative for the reconstitution of bone stock at revision THR: the incorporation of mesenchymal stem cells (MSCs) into the implant thus enabling the reconstitution of the adjacent bone. This approach will be used in order to engineer an implant into which MSCs are incorporated.
1.4 TISSUE ENGINEERING

In 1993 Langer and Vacanti defined tissue engineering (TE) as “an interdisciplinary field of research that applies the principles of engineering and the life sciences towards the development of biological substitutes that restore, maintain, or improve tissue function”. Indeed, the tissue engineering field is based on understanding how tissue formation and regeneration work and its aim is to induce new functional tissues (Langer and Vacanti, 1993; Lanza et al. 2000).

The three key components for generating any given tissue are suitable cells, growth factors and an appropriate scaffold (Langer and Vacanti, 1993; Lanza et al. 2000). Figure 1.7 shows the TE process as well as its components. Cells, in this case autologous as they are taken from the patient, are grown in vitro under optimum conditions until desired numbers are achieved. They are then combined with growth factors and seeded on the scaffold, thus obtaining a tissue-engineered construct. The construct is further incubated in vitro until it is implanted back in the patient.

Figure 1.7 The tissue engineering process and its components
1.4.1 Bone Tissue Engineering

Bone tissue engineering (BTE) seeks the generation of constructs ex vivo in order to replace damaged or lost bone (Rose and Oreffo 2002; Salgado et al. 2004; Karageorgiou and Kaplan 2005; Fröhlich et al. 2008). To successfully create a bone construct it is very important to understand what it is required to grow new bone.

First of all, bone is a 3D tissue. Therefore, a scaffold with a 3D structure that mimics bone is necessary to grow new tissue in 3D. In this 3D structure cells, extracellular matrix and growth factors can interact to grow new bone tissue. Secondly, suitable cells that can form new bone tissue are needed to generate a bone construct. Finally, growth factors are essential. They are signalling molecules that initiate intracellular events to promote cell adhesion, proliferation or differentiation (Lanza et al. 2000).

1.4.2 Scaffolds Properties for BTE

Scaffolds for BTE should mimic bone morphology and mechanical properties. They must be biocompatible, porous with an optimum pore size, possess certain surface properties, osteoconductive and osteoinductive. They can be either permanent or biodegradable (Salgado et al. 2004; Fröhlich et al. 2008; Yang et al. 2001; Lanza et al. 2000; Schieker et al. 2006; Rose and Oreffo 2002).

**Biocompatibility**

The material scaffold must not elicit an immune response in the host (Yang et al. 2001). The biocompatibility of implanted biomaterials is controlled by the interaction between the host tissue and the biomaterial (Anderson and Miller 1984). However, biomaterials such as titanium implants, that do not elicit an immune response, do not interact with the host tissue (Niinomi 2008; Karageourgiou and Kaplan 2005). Therefore, it can be concluded that an interaction between the host tissue and the biomaterial is not necessary to elicit an immune response.

**Porosity and Pore Size**

Porosity is the percentage of void space in a solid. It is a morphological property independent of the material. Porosity is necessary for cell seeding and migration, nutrient transport, tissue ingrowth and vascularisation. Moreover, a porous material enhances mechanical connexion between the implanted tissue-engineered construct
and the host bone (Karageorgiou and Kaplan 2005). Kuboki and colleagues demonstrated the necessity for porosity in their work published in 1998. Solid and porous particles of hydroxyapatite were used for BMP-2 delivery in a rat ectopic model. It was observed that no new bone was formed on the solid particles while direct osteogenesis was seen in the porous hydroxyapatite particles (Kuboki et al. 1998). Further support for this is found in published studies about metal implants with a porous coating compared to the non-coated implants. In these studies maximised bone ingrowth and enhanced mechanical properties of the porous-coated metal implants were observed (Chang et al. 1998; Harvey et al. 1999; Svehla et al. 2000).

Pore size is an important issue to consider when choosing a material as scaffold for BTE purposes. If the pores are too small, the seeded cells on the implants will block them. As a result, tissue ingrowth and vascularisation will not occur. However, if the pores are too large the mechanical properties will become compromised, which is critical in regeneration in load bearing bones (Karageorgiou and Kaplan 2005; Salgado et al. 2004). Hulbert et al. in 1970 established that the minimum pore size in order to regenerate mineralised bone should be 100μm. In this study 46% porosity high-fired calcium aluminate cylindrical implants with different pore sizes were implanted in canine femora. The smaller pores tested, 10-44 and 44-75μm, were only penetrated by fibrous tissue. Pores between 75 and 100μm showed ingrowth of unmineralised osteoid tissue. On the other hand, the larger pores 100-150 and 150-200μm resulted in substantial bone ingrowth. The authors correlated the observations with the approximate diameter of normal Harversian canals, which is between 100 and 200μm (Hulbert et al. 1970). It is well accepted that materials as scaffolds for BTE should have a pore size between 200 and 900μm (Maquet et al. 1997; Burg et al. 2000; Yang et al. 2001).

**Surface Properties**

Chemical and topographical surface properties affect adhesion, proliferation and phenotype of cells (Burg et al. 2000; Lanza et al. 2000; Curtis and Wilkinson 1997; Oh et al. 2006). Chemical properties are essential for protein adhesion, which is very important for cell attachment, growth and differentiation (LeGeros 2008; Vitte et al. 2004; Hing 2005). Properties such as surface hydrophobicity or surface free energy
have been shown to affect cell attachment and spreading (Ponsonnet et al. 2003; De Bartolo et al. 2002).

Topographical properties such as surface roughness are well known to affect ingrowth and fixation of implants, with rough implants showing better bone integration than smooth ones made of the same material (Predecki et al. 1972; Hilborn and Bjursten 2007). Larsson and colleagues studied the bone formation around four different types of titanium implants that had different surfaces with essentially the same chemical composition: i) rough surface with thin oxide layer, ii) smooth, electropolished surface with thin oxide layer, iii) smooth, electropolished surface with an oxide layer of intermediate thickness and iv) smooth, electropolished surface with a thick oxide layer. They were implanted in the cortical bone of rabbits. The results showed that the smooth, electropolished implants with a thin oxide layer had significantly lower bone growth around the implants than the other types of implants in the early phase (Larsson et al. 1996). However, one year after implantation no significant differences were reported between the different groups. The study concluded that a reduction of surface roughness, that had a negative effect in the early phase, had no influence on the amount of bone formed after one year (Larsson et al. 1997).

**Osteoconductivity**

An osteoconductive surface promotes direct bonding with bone tissue (Albrektsson and Johansson 2001). An osteoconductive material allows the ingrowth of cells and capillaries from the host tissue in order to form new bone (Burg et al. 2000). Calcium-phosphate ceramics are an example of osteoconductive materials as they have been shown to form a direct bond with bone tissue (Blokhuis et al. 2000; LeGeros 2008).

**Osteoinductivity**

A material is osteoinductive when it induces undifferentiated and pluripotent cells to differentiate down the bone-forming cell lineage (Albrektsson and Johansson 2001). An osteoinductive material placed in an injured site that would not heal by itself will allow bone repair (Burg et al. 2000). In order to demonstrate the osteoinductivity of a material bone formation after implantation in non-osseous sites is studied (Harris and Cooper 2004).
Biodegradability

If a material is resorbable, the rate at which it degrades must be synchronised with the growth rate of the newly formed bone: the scaffold should be totally degraded when the site of injury is totally regenerated (Langer and Vacanti 1993).

1.4.3 Materials as Scaffolds for BTE

It is very important to select an appropriate material for the scaffold used for BTE purposes since its characteristics will dictate the scaffold properties. So far several materials from both natural and synthetic origins have been proposed. They include biodegradable polymers, ceramics and metals. Combinations of these materials or composites have also been proposed for BTE applications. Table 1.1 summarises the various materials used in BTE and their properties:

<table>
<thead>
<tr>
<th>MATERIALS</th>
<th>ADVANTAGES</th>
<th>DISADVANTAGES</th>
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</table>
| NATURAL BIODEGRADABLE POLYMERS | Biocompatibility  
Collagen, Fibrin, Chitosan | Insufficient mechanical strength  
Unlimited source (some of them) |
| SYNTHETIC BIODEGRADABLE POLYMERS | Versatility  
Poly(α-hydroxyacids)  
Poly(ε-caprolactone) | Low mechanical properties  
High local concentration of acidic degradation products |
| CERAMICS | Biocompatibility  
Bioactivity  
Osteoconductivity  
Osteoinductivity (subject to physical and chemical properties) | Britteness  
Low mechanical stability  
Degradation rates difficult to predict |
| METALS | Excellent mechanical properties  
Biocompatibility | Lack of tissue adherence  
Risk of toxicity |
| COMPOSITES | Combination of the above | Combination of the above |

Table 1.1 Materials used in BTE and their properties  
(Karageorgiou and Kaplan 2005; Schieker et al. 2006)
**Natural Biodegradable Polymers**

Natural biodegradable polymers such as collagen, fibrin, starch, hyaluronic acid and chitosan have the advantage of good biocompatibility and biodegradability as they compose the structural materials of tissues. These materials are also bioactive as they have the potential to interact with the host’s tissue. Some materials such as starch or chitosan also offer the advantage of an almost unlimited source (Karageorgiou and Kaplan 2005; Schieker *et al.* 2006; Salgado *et al.* 2004; Hayashi 1994).

Collagen is one of the most useful biomaterials with many biomedical applications such as drug delivery systems, nanoparticles for gene delivery and basic matrices for cell culture systems (Lee *et al.* 2001). Osteoconductivity of collagen scaffolds have been reported: anionic collagen matrices were able to heal bone defects in rats therefore demonstrating bone formation (Rocha *et al.* 2002).

However, natural biodegradable polymers present the great disadvantages of insufficient mechanical strength and high rates of degradation. Thus, they are often used in composites, in combination with other materials, or are chemically modified in order to improve mechanical properties and degradation rates (Karageorgiou and Kaplan 2005; Schieker *et al.* 2006; Sachlos and Czernuszka 2003; Salgado *et al.* 2004).

**Synthetic Biodegradable Polymers**

Synthetic biodegradable polymers are more commonly used for TE applications than the natural ones. They offer great versatility as they can have different porosities, pore sizes, degradation rates, mechanical properties and forms (Karageorgiou and Kaplan 2005; Schieker *et al.* 2006; Sachlos and Czernuszka 2003; Salgado *et al.* 2004; Hayashi 1994). The most commonly used are poly(α-hydroxyacids), such as polyglycolic acid (PGA) and polylactic acid (PLA), and poly(ε-caprolactone). The degradation products of these polymers are glycolic acid and lactic acid, which are naturally found in the human body and therefore are removed by natural metabolic pathways.

Poly(lactide-co-glycolide), which is a copolymer formed by the poly(α-hydroxyacids) PLA and PGA, was used to fabricate scaffolds with 200μm mean pore size by Yang et
al. Human osteoprogenitor cells were able to grow and differentiate on these scaffolds, which was increased by protein and peptide surface modification on the scaffold, therefore showing their suitability as material for BTE scaffolds (Yang et al. 2001). The effect of fabrication parameters on the scaffold properties of three different synthetic poly(α-hydroxyacids) was studied by Hu and colleagues. Poly(D,L-lactide), with 92% porosity and an average pore size of 118µm, and poly(lactide-co-glycolide), with 90% porosity and an average pore size of 78µm, were further investigated in regard to their cell properties in vitro. It was found that both polymers were able to support proliferation and differentiation of osteoprecursor cells (Hu et al. 2002).

The main disadvantage of these materials is their poor mechanical properties, even when they are in the form of rods or solid screws, and have therefore been applied in low mechanical stress applications. Another potential disadvantage is high local concentrations of acidic degradation products that can affect cell differentiation on the scaffolds in vitro and could induce an inflammatory response in vivo. Moreover, dissolution of the polymer is often accompanied by breakup into smaller particles which then dissolve inducing an inflammatory reaction (Kohn et al. 2002; Santavirta et al. 1990).

**Ceramics**

Ceramics have been widely used in the biomedical engineering field and for clinical applications for many years. As biodegradable polymers they can be from a natural or a synthetic origin and can be synthesized to different forms, porosities, pore sizes or topographies. An example of natural ceramics is coralline hydroxyapatite (HA) while synthetic HA or β-tricalcium phosphate (β-TCP) are among the synthetic ceramics more commonly used (Blockhuis et al. 2000; Oh et al. 2006; Schieker et al. 2006; Karageorgiou and Kaplan 2005).

Ceramics are calcium-phosphate (CaP) materials that are naturally found in the body as part of bone or teeth and are used to synthesize bone-like scaffolds. The main properties that these CaP materials offer are excellent biocompatibility, biodegradability and osteoconductivity (Blockhuis et al. 2000; Oh et al. 2006; Schieker et al. 2006; Karageorgiou and Kaplan 2005; LeGeros 1993; LeGeros 2008).
CaP materials have been shown to be able to form an apatite layer on their surfaces thus enhancing osseointegration (Ducheyne and Qiu 1999; Blockhuis et al. 2000; LeGeros 2008). Another reason for the good osseointegration shown by these materials in vivo is that natural cytokines and adhesive proteins such as fibronectin are able to bind to CaP materials. The proteins and cytokines adsorbed to a scaffold surface provide a matrix for cell attachment (Kilpadi et al. 2001; Hing 2005). As HA is known to be efficient at adsorbing many proteins it has been used for many years to purify proteins from solutions by adsorption in chromatographic columns (Tiselius et al. 1956; Bernardi and Kawasaki 1968).

A very important property of bone is its osteoinductivity that allows this tissue to repair and regenerate. Generally, CaP materials are regarded as not osteoinductive as they are not able to form bone de novo (LeGeros 2008). However, Zhang et al. demonstrated that more bone formation in non-osseous as well as osseous sites was obtained using HA with 75-550µm pore size and 60% porosity (Zhang et al. 1992). Similarly, Yuan and colleagues reported bone formation in CaP materials with microporous structure when implanted in muscles of dogs. These results suggested that CaP materials can show osteoinductive properties when they exhibit specific chemical and structural characteristics (Yuan et al. 1998). Thus, it can be concluded that when CaP materials present certain topographies, geometries, pore sizes, percentages of porosity and composition they can show osteoinductive properties (LeGeros 2008; Ripamonti et al. 2008).

Addition of mesenchymal stem cells (MSCs) to ceramics can improve bone formation. Petite et al. used a coral scaffold with added MSCs to treat lesions above a critical size of 25mm in sheep metatarsus. Coral alone, coral loaded with fresh bone marrow and coral loaded with MSCs were used to regenerate bone in a large segmental defect model in sheep. The results showed morphogenesis leading to complete recorticalization by the coral with MSCs combination (Petite et al. 2000). Further studies have agreed with these results (Eslaminejad et al. 2008).

As bone mineral contains various ionic substitutions (i.e. magnesium, potassium, chlorine, silicon) they have been proposed for BTE. An example of these materials is silicate-substituted hydroxyapatite scaffolds (Si-HA) (Porter 2006), which improve
bone healing (Hing et al. 2006) and enhance the cellular activity of human MSCs (Samizadeh 2010). When implanted in paraspinal muscle of sheep Si-HA obtained higher new bone formation than HA, thus showing osteoinductive properties (Samizadeh 2010).

In spite of the good properties for BTE purposes exhibited by ceramics, they present two major drawbacks. First, these materials are brittle and have a low mechanical stability, which prevent their use in load-bearing applications. Second, their degradation rates are difficult to predict and therefore if the material degrades too quickly once implanted the mechanical stability of the tissue-engineered construct would be compromised. Moreover, a fast degradation of the CaP material scaffold would dramatically increase the extracellular concentrations of calcium and phosphate, which may result in cell death as shown by Adams et al. (Adams et al. 2001).

**Metals**
Titanium, titanium alloys (i.e. TiAl6V4) and stainless steel are the materials more commonly used in metal implants for bone surgical repairs. The main advantage of metal materials is their excellent mechanical properties which make them ideal candidates for load-bearing applications (Karageorgiou and Kaplan 2005).

Titanium and its alloys are attractive materials for biomedical applications because of their biocompatibility, strength, lightness and high resistance to corrosion (Niinomi 2008; Disegi 2000). The biocompatibility of the titanium materials is based on a thin titanium dioxide (TiO$_2$) layer formed on the surface of the bulk material. Titanium is a very reactive element so, even at room temperature, a newly polished titanium surface will have a thin layer of TiO$_2$. Thus coating of titanium implants with a TiO$_2$ is of interest within the orthopaedic materials research field in order to improve cell adhesion and osseointegration (Yang et al. 2009). Porous titanium materials have been developed in order to achieve material properties compared to bone (Schuh et al. 2007; Niinomi 2008) and new families of titanium alloys are constantly under research (Guillemot et al. 2004).
A biomaterial made of porous tantalum, trabecular metal, has recently been developed for potential application in orthopaedics. Trabecular metal is highly porous, 80%, and was approved by the Foods and Drugs Administration for use in acetabular cups in 1997. The potential of this new material is its structural and mechanical resemblance with trabecular bone (Unger et al. 2005). The ingrowth potential of this material was demonstrated by Bobyn et al. (Bobyn et al. 1999). Porous tantalum has been used in primary and in revision total hip arthroplasty components with excellent early clinical results (Levine et al. 2006). Despite of these excellent preliminary results, the functionality and durability of acetabular cup components made of trabecular metal in revision total hip arthroplasty remain unknown.

The main disadvantage of metals is the lack of tissue adherence, which may result in implant loosening with a necessary second surgery to remove it (Hulbert et al. 1970). If the implant gets permanently implanted in the body a risk of toxicity may arise due to accumulation of metal ions from corrosion (Jacobs et al. 2003; Hallab et al. 2001; Rubin and Yaremchuck 1997).

**Composites**

Each individual material discussed in this introduction chapter has its advantages and drawbacks. By combining different materials some of these drawbacks can be overcome.

Kasuga et al. fabricated a composite consisting of the synthetic polymer PLA and calcium carbonate. The resulting composite showed no brittleness and an improved modulus of elasticity compared to that of PLA alone. Moreover, the composite was able to form a bone-like apatite layer on its surface when soaked in simulated body fluid, thus showing an osteoconductive potential (Kasuga et al. 2003). Poly(lactide-co-glycolide)/HA composites has been shown to be osteoconductive (Kim et al.2006) and fibrin based scaffolds with incorporated nanocrystalline HA supported bone formation when used in a mouse calvarial defect model (Osathanon et al. 2008). Fibrin scaffolds have also been proposed as delivery systems for human MSCs. Bensaïd and colleagues observed that human MSCs were able to migrate out of the fibrin gel where they had been seeded on and invade a ceramic scaffold (Bensaïd et al. 2003).
Another example of composites is ceramic coatings in order to increase the biocompatibility and osseointegration of other biomaterials. Specifically, calcium-phosphate coating of metal implants is a subject of extensive research as the resulting material combines the excellent mechanical properties of metals with the excellent biocompatibility and osteoconductivity showed by ceramics (Karageorgiou and Kaplan 2005; Salgado et al. 2004). Plasma-spraying is the most common commercial method. However, other calcium-phosphate coating methods are currently under research such as the biomimetic (Habibovic et al. 2002; Ma et al. 2003) and the electrochemical depositions (Redepenning and McIsaac 1990; Han et al. 2001; Lopez-Heredia et al. 2007). Barrère et al. showed significantly higher bone contact for biomimetic calcium-phosphate coated dense and porous metal implants compared to non-coated implants when implanted in the femoral diaphysis of goats (Barrère et al. 2003). Electrochemically HA coated porous plugs implanted in the distal femoral metaphysis of pigs were shown to significantly increase bony ingrowth when compared with the uncoated implants (Redepenning et al. 1996). Biomimetic coatings are being used in order to incorporate growth factors into medical devices (Liu et al. 2005). Finally, chitosan/HA composite coatings have been deposited on the surface of titanium substrates by electrochemical deposition (Redepenning et al. 2003; Wang et al. 2004).

**Materials Used as Scaffold in this Thesis and their Properties**

As the reconstruction used for repairing and regenerating bony defects in revision THR is likely to be load-bearing, the excellent mechanical properties offered by metal materials make them ideal candidates. Specifically, TiAl6V4, a titanium alloy extensively used in orthopaedic implants, and tantalum will be investigated (Karageorgiou and Kaplan 2005; Niinomi 2008; Disegi 2000; Unger et al. 2005). The metal materials will be coated with a calcium-phosphate layer to add biocompatibility and osteoconduction to the scaffold (Karageorgiou and Kaplan 2005; Salgado et al. 2004; Blockhuis et al. 2000). Moreover, calcium-phosphate materials present good chemical properties for protein adhesion which is important for cell attachment, growth and differentiation (Kilpadi et al. 2001; Hing 2005; Ohgushi et al. 1993). The scaffold will be porous for bone ingrowth, with a pore size between 200 and 900µm (Maquet et al. 1997; Burg et al. 2000; Yang et al. 2001).
1.4.4 Cells for BTE
Once an appropriate scaffold with adequate properties has been chosen the next step is to select an appropriate source of cells that is easily expandable to high numbers, non-immunogenic and with a protein expression pattern similar to that of the bone tissue.

Osteoblasts
Osteoblasts are the most obvious choice for BTE because of their immunogenicity. They can be isolated from biopsies from the patients and expanded in vitro, thus they are autologous cells. However, this source of cells offers an important disadvantage: relatively low numbers are yielded after the dissociation of the tissue and their expansion rates are relatively low. Therefore the number of cells available to be seeded on the scaffolds is limited. Moreover, there are certain bone related diseases in which osteoblasts may not be used due to an insufficient protein expression pattern (Heath 2000).

The use of xenologous osteoblasts, which are obtained from non-human donors, would solve the problem of low cell numbers just mentioned. However, the advantage of immunogenicity offered by the autologous osteoblasts would be lost. Furthermore, there would be a risk of transmission of infectious agents as well as ethical and social issues associated with the use of these cells (Heath 2000; Platt 1996).

Stem Cells
Stem cells are undifferentiated cells, capable of self-renewal and production of a large number of undifferentiated progeny. They have a high proliferation capability and multi-lineage differentiation potential, therefore they are involved in the regeneration of tissues (Blau et al. 2001; Lanza et al. 2000).

Embryonic stem cells (ES) are pluripotent as they can differentiate into a wide range of cell types, a plasticity that is essential in the early development of the embryo (Wobus 2001; Heath 2000; Lanza et al. 2000). The extraordinary pluripotency exhibited by ES cells was beautifully shown in the experiments conducted by Dewey and colleagues. In these experiments teratocarcinoma cells, produced by ectopic injection of blastocysts into adult mice, were isolated, genetically marked and implanted into the blastocyst of a foster mother (Figure 1.8). Although the resulting
progeny was normal, chimeric mixtures of teratocarcinoma and wild type cells were found in virtually every tissue of their body as illustrated in Figure 1.8 (Dewey et al. 1977).

**Figure 1.8** Experiments conducted by Dewey et al. showing the extraordinary pluripotency of ES cells (Dewey et al. 1977).

The main issue associated with the use of ES cells for biomedical and TE applications is the potential tumorogenicity of these cells as it has been shown that when implanted in vivo undifferentiated ES cells give rise to teratomas and teratocarcinomas. This tumorogenicity potential is due to their unlimited proliferation potential. Moreover, there are ethical and social questions to answer in order to use ES cells in regenerative medicine (Wobus 2001).

Adult stem cells (AS) are found in the fully differentiated tissues and are responsible for the regeneration of damaged tissue and the maintenance of tissue homeostasis. AS cells have been found in the bone marrow, periosteum, muscle, fat, brain or skin (Blau et al. 2001; Lanza et al. 2000). It was thought that AS cells were committed to
differentiate only into the cell lineages from the tissue in which they were found but recent reports have challenged this belief. Bjornson et al. showed that neural stem cells could give rise to lineage committed haematopoietic precursors (Bjornson et al. 1999). Furthermore, Toma et al. reported that AS cells isolated from the dermis could be differentiated into brain, muscle and fat cells (Toma et al. 2001). Although AS cells need to be further investigated, many studies have shown the broad range of potential applications of these cells (Verfaillie 2002; Ferrari et al. 2007).

**Mesenchymal Stem Cells**

In the field of BTE there is a special interest in the adult stem cells located in the bone marrow, known as mesenchymal stem cells (MSCs). MSCs can differentiate into lineages of the mesenchymal tissues such as bone, thus the interest in these cells for BTE purposes (Pittenger et al. 1999; Caplan 1991; Lanza et al. 2000).

The studies of Petrakova et al. suggested the idea that bone marrow contained some kind of osteogenic precursor cells. In these studies it was possible to obtain an osseous tissue when pieces of bone marrow were implanted under the renal capsule (Petrakova et al. 1963). Following this preliminary work, Friedenstein and co-workers published in the 1970s a series of studies *in vitro* in which they showed the possible existence of osteogenic stem cells in the bone marrow. They observed that these cells adhered to tissue culture plates and resembled fibroblasts *in vitro* (Friedenstein et al. 1970; Friedenstein et al. 1974).

In 1991, almost 20 years later, Caplan gave these cells their current name (Caplan 1991). The same author in 1994 described that, when placed under the appropriate culture conditions, MSCs were able to differentiate into cells with mesenchymal origin and lately give origin to bone, cartilage, fat, tendon and other mesenchymal tissues. He named this differentiating process as “The Mesengenic Process” (Caplan 1994). Figure 1.9 below here shows a scheme of the mesengenic process. According to it, adult MSCs can differentiate into bone, cartilage, muscle, marrow stroma, tendon, ligament and other connective tissues through a series of lineage transitions (Caplan 2009).
Bone marrow cultures are heterogenic as hematopoietic and endothelial stem cells are also found in bone marrow (Rubin and Strayer 2007). Therefore, methods of MSCs isolation from bone marrow are important. Their isolation is generally based on their adhesive properties and their fibroblastic morphology (Friedenstein et al. 1970; Friedenstein et al. 1974; Haynesworth et al. 1992; Pittenger et al. 1999). Figure 1.10 shows the morphology of a typical monolayer culture of MSCs:
Due to the lack of specific markers to distinguish MSCs from other cells in bone marrow, these cells are often characterised by their potential to differentiate into lineages of the mesenchymal tissues, as elegantly shown by Pittenger and colleagues in 1999. Figure 1.11 shows the results of specific stainings for the differentiation of MSCs into the adipogenic, chondrogenic and osteogenic lineages (Pittenger et al. 1999):

![Adipo Chondro Osteo](image)

**Figure 1.11** Staining results by Pittenger et al. showing the differentiation of MSCs down the adipogenic (left, red indicates lipid deposits), chondrogenic (middle, C4F6 monoclonal antibody to type II collagen) and osteogenic (right, black indicates calcium deposition) pathways (Pittenger et al. 1999).

Finally, MSCs not only have potential for engineering of musculoskeletal tissues but also can be used in cardiac tissue repair, as MSCs are also able to differentiate into a cardiac phenotype. MSCs have already been used in clinical trials for certain applications, including BTE (Le Blanc and Pittenger 2005; Caplan 2009).
Cells Used in my Thesis

Autologus MSCs will be seeded throughout the porous scaffold. They will be isolated from bone marrow aspirates retrieved from the iliac crest. As they are autologous no immune response will be elicited when implanted back in the host (Lanza et al. 2000). In addition, MSCs have been shown to differentiate down the osteogenic lineage when cultured on calcium-phosphate materials (Ohgushi et al. 1993; Oreffo et al. 1998; Nishio et al. 2000), like the coatings deposited on the surface of the metal scaffolds used in this thesis.

1.4.5 Growth Factors in BTE

Growth factors are cytokines secreted by many cell types that function as signalling molecules. They promote and/or prevent cell adhesion, proliferation, migration and differentiation. These events are affected by up-regulating or down-regulating the synthesis of proteins, growth factors and receptors. These molecules are essential for tissue formation and therefore play an important role in tissue engineering (Lanza et al. 2000; Rose and Oreffo 2002; Yoon and Boden 2002; Ikada 2006).

Bone tissue posses a plethora of growth factors, including bone morphogenetic proteins (BMPs) within the transforming growth factor beta (TGF-β) superfamily, fibroblast growth factors (FGFs), insulin growth factor I and II (IGF I/II) and platelet derived growth factor (PDGF). These growth factors have been proposed for BTE applications, although the most heavily studied cytokines are BMPs (Yoon and Boden 2002; Salgado et al. 2004).

Bone Morphogenetic Proteins (BMPs)

BMPs are grouped into the TGF-β superfamily due to their similarities in protein structure and sequence with TGF-β. Back in 1965, Urist discovered that demineralised bone matrix could induce bone formation when implanted ectopically in subcutaneous tissue (Urist 1965). This capability was later attributed to a protein called bone morphogenetic protein, which was purified in 1984 based on its potential to induce bone formation (Urist et al. 1983; Urist et al. 1984). In 1988, Wozney and colleagues cloned these molecules and since then over 30 different BMPs have been identified with promising efficacy as therapeutic molecules for bone formation (Wozney et al. 1988; Kang et al. 2004; Rose and Oreffo 2002).
However, the failure to identify a suitable carrier for BMPs as well as dosage and maintenance of biological activity has hampered the potential benefits these molecules could offer for bone formation. Therefore, extensive research has been carried out in incorporating BMPs into tissue engineering scaffolds and delivery systems (Rose and Oreffo 2002; Yoon and Boden 2002; Suh et al. 2002). Another approach to eliminate the problems associated with the delivery of BMPs to the required site is gene therapy. Genetic modification of isolated and expanded cells is possible due to developments in gene technology. Populations of progenitor cells over-expressing selected signalling molecules can be engineered using this technology. Moreover, gene therapy offers the advantage of continuous delivery of cytokines during a prolonged period rather than just one dose of protein at the time of implantation (Rose and Oreffo 2002; Yoon and Boden 2002; Yoon and Boden 2004; Ho 2011; Kang et al. 2004; Conget and Minguell 2000).

**Growth Factors Used in this Thesis**

In my thesis I propose a self-regulating tissue-engineered construct (Lanza et al. 2000) with chemical cues arising from the scaffold itself, as calcium-phosphate materials promote MSCs differentiation down the osteogenic lineage (Ohgushi et al. 1993; Oreffo et al. 1998; Nishio et al. 2000).

**1.4.6 The Role of Bioreactors in BTE**

As mentioned early in this introduction, bone is a mechanically active tissue arranged in a 3D manner. The biological environment within the bone tissue is a dynamic interaction between active cells that experience mechanical forces and a 3D matrix architecture that is in continuous change. Therefore, in order to engineer bone tissue constructs *ex vivo* it is necessary to develop culture systems that mimic the dynamics of the *in vivo* biological environment (Lanza et al. 2000; Kale et al. 2000).

The current standard tissue culture techniques are not adequate for BTE purposes due to a lack of efficient transport of nutrients and removal of waste products. As a result, there is a lack of nutrients in the centre of the scaffold which leads to cell migration to the surface where fresh nutrients are more available. Ultimately, a non-even distribution of cells throughout the scaffold is obtained. Moreover, the current tissue
culture techniques are static and do not mimic the dynamics found in vivo (Bancroft et al. 2003; Martin et al. 2004).

A solution to overcome these problems is the design and development of bioreactors. A bioreactor is generally defined as a device in which biological and/or biochemical processes take place under tightly controlled environmental and operating conditions. A bioreactor would provide an efficient mass transfer of nutrients and metabolites and the dynamic requirements for the engineering of bone tissue (Martin et al. 2004; Salgado et al. 2004; Ikada 2006). So far, three bioreactor systems have been used in BTE applications: spinner flasks, rotating wall vessel bioreactors and flow perfusion bioreactors.

**Spinner flasks** (Figure 1.12) are very basic bioreactors where scaffolds seeded with cells are attached to needles hanging from the lid of the flask. The scaffolds are covered by medium that is mixed with a magnetic stirrer at the bottom of the flask. The convective forces generated by this magnetic stirrer improve the nutrient concentration gradients at the surface of the scaffolds (Martin et al. 2004; Bancroft et al. 2003; Ikada 2006). Vunjak-Novakovic and co-workers reported that when cell/polymer constructs for tissue regeneration were cultured in spinner flasks for five weeks they were larger and had more cells than the constructs cultured under static conditions in petri dishes (Vunjak-Novakovic et al. 1996). More recently, Mygind and colleagues found that dynamic culture of human MSCs on coralline hydroxyapatite scaffolds using a spinner flask resulted in increased proliferation, differentiation and distribution of cells in scaffolds (Mygind et al. 2007).

![Figure 1.12 Spinner flask scheme (www.currentprotocols.com)](www.currentprotocols.com)
**Rotating wall vessel bioreactors** (Figure 1.13) were originally designed to simulate microgravity effects. The most common type of rotating wall vessel bioreactor is composed of two concentric cylinders. The seeded scaffolds are placed in the annular space between them. The outer cylinder is impermeable and rotates in a controlled manner while gas exchange is allowed through the stationary inner cylinder. By carefully selecting the appropriate rotational rates the free falling of the scaffolds inside the bioreactor due to gravity can be balanced by the centrifugal forces originated due to the rotation of the outer cylinder. Thus, microgravity-like culturing conditions with laminar rotational flow fields and a low fluid shear stress are established (Martin et al. 2004; Bancroft et al. 2003; Ikada 2006). Botchwey and colleagues showed an increased alkaline phosphatase activity and mineralization when osteoblast-like cells seeded on lighter than water polymer scaffolds were cultured in a rotating wall vessel bioreactor (Botchwey et al. 2001). Sikavitsas, Bancroft and Mikos directly compared the performance of spinner flasks and rotating wall vessel bioreactors to static cultures. PLGA scaffolds were seeded with MSCs from the marrow of femurs and tibias of rats and cultured in six-well plates (static culture), spinner flasks and rotating wall vessel bioreactors for up to 21 days. The results showed that the constructs cultured in spinner flasks obtained higher proliferation rates and increased osteogenic differentiation. These results were attributed to a mitigation of external mass transport limitations in the spinner flask. On the other hand, constructs cultured in the rotating wall vessel displayed minimal osteogenic differentiation which the authors attributed to collisions of the constructs with the walls of the rotating bioreactor. In all three culture systems, a dense cellular layer on the surface of the scaffolds and a considerably lower cell distribution in the inside of the scaffold was revealed by histology, suggesting that the transport of nutrients to the interior of the scaffolds was limited to diffusion in all the cultures. The authors concluded that improved tissue culture conditions were needed in order to permit cellular growth throughout tissue-engineered constructs (Sikavitsas et al. 2002).
Flow Perfusion Bioreactors

The third bioreactor type used for BTE applications, flow perfusion, offers an improved as well as enhanced transport of nutrients to the interior of 3D scaffolds. This advantage comes from the fact that this bioreactor delivers medium through the interconnected pores of the scaffold. In these bioreactors, the seeded scaffolds are confined inside a chamber with the appropriate dimensions in order to force the continuously pumped culture medium flow through the interconnected porous network and not around it, as illustrated in Figure 1.14 (Bancroft et al. 2003; Martin et al. 2004). Due to this particular flow culture, an improved cellular distribution is achieved.

Figure 1.14: Flow perfusion culture, where the culture medium is forced through the internal interconnected pores of the scaffold (Bancroft et al. 2003).
Another important advantage offered by these perfusion systems is that they provide mechanical stimulation to the cells by way of fluid shear stress (Bancroft et al. 2003). Since bone cells are known to be stimulated by mechanical signals (Hillsley and Frangos 1994; Sikavitsas et al. 2001) this is a very important advantage as it mimics the mechanical environment in which bone cells live. Sikavitsas et al. reported direct involvement of fluid shear stresses inside a perfusion bioreactor on the osteogenic differentiation of marrow stromal cells. They also showed that increased shear forces resulted in enhanced mineralised extracellular matrix deposition and improved spatial cellular distribution (Sikavitsas et al. 2003). By increasing the flow rate of the culture medium perfused through the constructs fluid shear forces are also increased, which presumably results in greater mechanostimulatory effect of these shear forces on the cells. This greater mechanostimulation may enhance the osteogenic differentiation of MSCs (Sikavitsas et al. 2003; Bancroft et al. 2002; Sikavitsas et al. 2005; Bancroft et al. 2003; Cartmell et al. 2003; Gomes et al. 2006a; Gomes et al. 2006b; Zhao et al. 2007).

Different designs can be found in the literature. However, all of them present the same components: a pump to deliver the flow of culture medium, a bioreactor chamber in which the construct is fitted, media containers and a tubing system (Bancroft et al. 2003). Some of them incorporate a seeding loop for dynamic cell seeding of the scaffolds (Zhao and Ma 2005; Janssen et al. 2006; Zhao et al. 2007).

Several types of scaffolds have been seeded with different cell types and cultured in flow perfusion systems for BTE purposes. Zhao and Ma used non-woven poly(ethylene terephthalate) fibrous matrices with human MSCs, the same cells that Bjerre et al. seeded on silicate-substitute tricalcium phosphate scaffolds (Zhao and Ma 2005; Bjerre et al. 2008). Other ceramics, such as porous biphasic calcium phosphate, have been used by other authors (Holtorff et al. 2005; Wang et al. 2003). In all these examples increased proliferation, osteogenic differentiation and cell distribution were achieved under flow perfusion culture, setting flow perfusion systems as valuable tools for applications in BTE.

Janssen and colleagues designed a perfusion system for the production of clinically relevant volumes of tissue-engineered bone. Goat bone marrow stromal cells were
dynamically seeded on macroporous biphasic calcium phosphate granulated scaffolds and cultured in the perfusion system for up to 19 days. A homogeneous and viable cell layer could be observed after 19 days of culture. However, subcutaneous implantation of the constructs yielded similar amounts of newly formed bone as the static controls (Janssen et al. 2006). The same authors found very similar results with human bone marrow stromal cells seeded on the same scaffold and cultured in the same perfusion system. Dynamically and statically cultured constructs showed no statistical difference in terms of new bone formation when subcutaneously implanted in nude mice (Janssen et al. 2010). On the other hand, other in vivo studies have shown significantly enhanced bone formation when constructs developed in a perfusion bioreactor were also implanted subcutaneously in rats (Wang et al. 2003), showing that the generation of artificial bone tissue could be achieved with a perfusion bioreactor system.

To conclude, perfusion bioreactor systems are also being used in intestinal TE (Kim et al. 2007), maxillofacial TE (Depprich et al. 2008) or cardiac tissue regeneration (Dvir et al. 2006).

**Bioreactor System Used in this Thesis**

A perfusion bioreactor system will be used in my thesis in order to enhance transport of nutrients to the interior of the porous scaffold seeded with MSCs (Bancroft et al. 2003). Moreover, an effective removal of waste products is also achieved by using a perfusion bioreactor system (Bancroft et al. 2003). As a result, an even distribution of cells is achieved throughout the scaffold (Holtorff et al. 2005). The fluid shear forces generated inside a perfusion bioreactor will add to the effect of the calcium-phosphate coatings on the osteogenic differentiation of MSCs (Sikavitsas et al. 2003; Bancroft et al. 2002; Sikavitsas et al. 2005; Bancroft et al. 2003; Cartmell et al. 2003; Zhao et al. 2007).

**1.4.7 Animal Models in BTE**

The development of bone tissue-engineered constructs requires the evaluation of their performance on preclinical studies prior to evaluation in human subjects. The first step usually taken in order to test the in vivo performance of newly developed constructs is to conduct preclinical trials in smaller animals to evaluate the proof of
concept. If the results of these trials on smaller animals are positive the next step is to proceed to larger animals. The option of working with larger animals is also closely related to the necessity of evaluating responses of the tissue-engineered construct under conditions that better resemble a physiological match with the human clinical conditions (Goldstein 2002).

The appropriate choice of an experimental animal model is critical to the success of the preclinical studies. The criteria associated with the choice of an experimental model must be related to the functional application of the construct: the animal model must be biologically analogous and recognizable as a suitable challenge to human physiology.

**Ectopic Models**

Ectopic models are used when the aim of the project is to study whether the tissue-engineered construct has an adequate porosity for osseoinduction of bone tissue and blood vessel ingrowth.

The subcutaneous ectopic model is the most popular where rats are more often the chosen animals. Constructs are normally implanted in the back of the animal. Other ectopic sites often used are the muscle, peritoneal cavity or mesentery (An and Friedman 1998). Ectopic models are also chosen when the osteoconductivity and osteoinductivity of biomaterials are assessed (Fujita et al. 1991; Mankani et al. 2001; Harris and Cooper 2004).

**Critical Size Defect Models**

In a critical defect model the bone defect must fail to heal unless it is treated with the tissue-engineered construct under study. There are mainly four types of defects: calvarial, long bone or mandibule segmental, partial cortical and trabecular bone defects. The animals usually used with these models are rabbits, rats, dogs, sheep and non-human primates (An and Friedman 1998).

Critical size defects in large animal models are also used in the biomaterials research field in order to evaluate the *in vivo* behaviour of the proposed materials (Constantz et al. 1997; Nakamura et al. 1998; Hing et al. 2005; Ripamonti et al. 2008).
Animal Model Chosen for this Thesis

An ovine model was chosen for this thesis because a large animal model is more relevant than a small one in order to represent the human clinical situation (Goldstein 2002). In this thesis, tissue-engineered constructs will be evaluated in a bony *in vivo* environment by implantation in the medial femoral condyle of sheep in a trabecular defect model (An and Friedman 1998). Their performance will be compared to non tissue-engineered constructs, which consist of calcium-phosphate coated porous metal scaffolds not seeded with cells.
1.5 AIM AND HYPOTHESES

The aim of this thesis is to develop a bone tissue-engineered construct with a porous metal scaffold coated with a calcium-phosphate layer and seeded throughout its structure with MSCs, using a perfusion bioreactor system, in order to enhance rapid formation of bone within the implant, repair adjacent defect areas and increase fixation strength at revision total hip replacements. This approach could be used in porous metal acetabular cups as they could be coated with a CaP layer and cultured throughout with MSCs using a perfusion bioreactor system.

The hypotheses explored in this thesis are:

1. The addition of MSCs to a porous metal scaffold coated with a calcium-phosphate layer can generate significantly increased new bone formation in gaps adjacent to implants and within the porous structure than using the scaffold alone.

2. Tissue-engineered implants will achieve greater osseointegration and implant-bone interface fixation than non tissue-engineered implants.
CHAPTER 2:

Calcium-Phosphate Coating

of Polished and Sand-Blasted Metal Discs

by Biomimetic and Electrochemical Methods
2.1 INTRODUCTION

Metals such as titanium alloys or tantalum are widely used in orthopaedic implants due to their excellent mechanical properties and biocompatibility (Matter and Burch 1990; Grübl et al. 2002; Unger et al. 2005; Levine et al. 2006). However, these materials are not osteoconductive as they do not promote direct bonding with bone tissue.

On the other hand, calcium-phosphate (CaP) ceramics have been shown to form a direct bond with bone tissue through formation of an apatite layer when used for bone substitution, augmentation and repair (Blokhuis et al. 2000; LeGeros 2008). Therefore, by coating the surface of metal implants with a CaP layer the implant becomes bioactive and osteoconductive. Tisdel and co-workers, in 1994, demonstrated direct new bone apposition on CaP coated titanium fibre rods in rabbit femora compared with uncoated ones, to which no directly apposed new bone was found. They concluded that an enhancement of attachment of bone-forming cells to the CaP coatings may result in an increased bone formation (Tisdel et al. 1994).

The most common commercial method for CaP coating of metal implants is plasma-spraying, which is a line-of-sight process that takes place at high temperatures. Disadvantages of this method are the formation of easily dissolved phases that decrease bond strength, it does not allow the incorporation of bioactive molecules and cannot be applied to implants with complex morphology. Other methods of CaP coating have been developed to overcome these disadvantages, such as the biomimetic and electrochemical depositions. Both of these methods are based on precipitation from aqueous solutions (wet methods), take place at low temperature, allow the coating of complex shapes and are economical (Habibovic et al. 2002; Bharati et al. 2005; Lopez-Heredia et al. 2007; Han et al. 2001).

The biomimetic method, originally developed by Kokubo and colleagues in the 1990s (Kokubo et al. 1990; Kokubo 1998), uses simulated body fluids (SBF) that mimic the inorganic ions present in physiological solutions. SBFs have inorganic concentrations similar to those of human blood plasma and many procedures and recipes can be found in the literature (Habibovic et al. 2002; Cuneyt Tas and Bhaduri 2004; Bharati
et al. 2005). Moreover, as SBFs mimic the physiological conditions found in vivo they have been widely used as an in vitro model to study apatite formation on the surface of different biomaterials, thus assessing their bioactive and osteconductive potential (Kokubo et al. 1990; Li et al. 1997; Zhang et al. 2003; LeGeros 2008).

In a typical electrochemical deposition, a CaP precursor is first formed that is converted into hydroxyapatite (HA) through an ageing process (heat or alkaline treatment). Thus, this method offers more control over deposit crystallinity (Redepenning and McIsaac 1990; Redepenning et al. 1996; Pongkao Kashima and Raknga 2008). In order to be able to deposit a CaP layer by this technique the surface of the material must be electronically conductive as the deposition takes place on the cathode of an electrochemical cell.

The aim of this study was to produce, characterise and compare CaP coatings on the surface of polished and sand-blasted tantalum and TiAl6V4 discs deposited by biomimetic and electrochemical methods.

The hypotheses were:

1. Biomimetic and electrochemical methods can be applied in order to deposit a CaP layer on TiAl6V4 or tantalum surfaces.
2. Biomimetic and electrochemical methods will produce different CaP coatings on the surface of TiAl6V4 or tantalum discs in terms of morphology and composition.
3. Surface topography and type of metal will not affect the morphology and composition of CaP coatings deposited on TiAl6V4 or tantalum discs by the same method.
4. CaP coatings deposited on the surface of TiAl6V4 or tantalum discs by biomimetic and electrochemical methods will develop an apatite layer when immersed in SBF.
2.2 MATERIALS AND METHODS

2.2.1 Sample Preparation

Pure Tantalum (Ta) and TiAl6V4 (Ti) discs used in this study were 10mm diameter × 2mm thickness.

The surfaces were initially polished using silicon carbide grinding papers (Buehler, Germany) in a grinding machine (EXACT, Germany). In order to create a rough surface, half of them were sandblasted by alumina particles (Al$_2$O$_3$) to obtain an average roughness of $Ra=4.0\mu$m (Plasma Biotal Limited, UK). Sandblasting is a generic term for the process of shaping, smoothing or cleaning hard surfaces by accelerating and forcefully directing solid particles against a hard surface (definition from Oxford English Dictionary). The differences between the polished and sandblasted surfaces can be seen in Figure 2.1.

Samples were ultrasonically cleaned in acetone, 70% ethanol and distilled water for 15 minutes and air dried prior to coating.

![Figure 2.1 A) Polished tantalum discs; B) sand-blasted tantalum discs; C) polished TiAl6V4 discs and D) sand-blasted TiAl6V4 discs.](image-url)
2.2.2 Biomimetic Coating Process

The biomimetic coating process was adapted from Habibovic *et al.* 2002, who used a two step biomimetic coating procedure on metal implants. Firstly, samples are soaked in a solution that is five times more concentrated than regular simulated body fluid (SBF-1). In this first step the authors reported a thin and uniform amorphous CaP layer was deposited on the metal surface. Secondly, samples are immersed in the SBF-2 solution, which has similar composition to that of SBF-1 but with decreased contents of crystal growth inhibitors (Mg\(^{2+}\) and HCO\(_3^-\)). During this second coating step, a fast precipitation of a 30μm thick crystalline CaP coating was observed. The biomimetic coating produced by this two step procedure was found to closely resemble bone mineral (Habibovic *et al.* 2002).

Coating solutions SBF-1 and SBF-2 were prepared according to Table 2.1. Both solutions were prepared using reagent grade salts: NaCl (10241AP, BDH, UK), NaHCO\(_3\) (102474V, BDH, UK), Na\(_2\)HPO\(_4\) (102494C, DBH, UK), MgCl\(_2\)·6H\(_2\)O (101494V, BDH, UK) and CaCl\(_2\)·2H\(_2\)O (100703H, BDH, UK). The appropriate quantities of the salts were dissolved in distilled water at 37ºC with a constant 5%CO\(_2\) supply and stirring.

Discs were firstly soaked in SBF-1 for 24h at 37ºC with constant stirring and 5%CO\(_2\) supply. Secondly, discs were soaked in SBF-2 for 48h (Ta) or 18h (Ti) at 50ºC with constant stirring and 5%CO\(_2\) supply. Discs were not washed in between the two steps. Both steps were carried out inside a 37ºC with 5%CO\(_2\) incubator. For the second step, temperature was raised to 50ºC by using a hot plate and controlled with a thermometer. Finally, discs were cleaned in distilled water for 1min and air dried.

<table>
<thead>
<tr>
<th>Component</th>
<th>Na(^+)</th>
<th>K(^+)</th>
<th>Ca(^{2+})</th>
<th>Mg(^{2+})</th>
<th>Cl(^-)</th>
<th>HPO(_4^{2-})</th>
<th>HCO(_3^-)</th>
<th>SO(_4^{2-})</th>
</tr>
</thead>
<tbody>
<tr>
<td>HBP</td>
<td>142.0</td>
<td>5.0</td>
<td>2.5</td>
<td>1.5</td>
<td>103.0</td>
<td>1.0</td>
<td>27.0</td>
<td>0.5</td>
</tr>
<tr>
<td>SBF-1</td>
<td>142.0</td>
<td>5.0</td>
<td>2.5</td>
<td>1.5</td>
<td>148.8</td>
<td>1.0</td>
<td>4.2</td>
<td>-</td>
</tr>
<tr>
<td>SBF-2</td>
<td>714.8</td>
<td>-</td>
<td>12.5</td>
<td>7.5</td>
<td>723.8</td>
<td>5.0</td>
<td>21.0</td>
<td>-</td>
</tr>
<tr>
<td>SBF-2</td>
<td>704.2</td>
<td>-</td>
<td>12.5</td>
<td>1.5</td>
<td>711.8</td>
<td>5.0</td>
<td>10.5</td>
<td>-</td>
</tr>
</tbody>
</table>

*Table 2.1* Inorganic composition of Human Blood Plasma (HBP), Simulated Body Fluid (SBF) and Coating Solutions SBF-1 and SBF-2. (Habibovic *et al.* 2002)
2.2.3 Electrochemical Coatings Process

The electrochemical coatings process was adapted from Redepenning et al. 1996. The electrochemical coating method described by Redepenning and colleagues in 1996 is routinely used to coat metal implants with a HA layer at the John Scales Centre for Biomedical Engineering. The procedure involves a combination of different chemical reactions that lead to the deposition of a HA layer on the metal implant:

1) Electrochemical reaction, where the pH is controlled by the electrical current passed through the solution:
\[ 2\text{H}_2\text{O} + 2e^- \leftrightarrow \text{H}_2 + 2\text{OH}^- \]

2) Acid-Base reaction, determined by the pH:
\[ \text{OH}^- + \text{H}_2\text{PO}_4^- \leftrightarrow \text{H}_2\text{O} + \text{HPO}_4^{2-} \]

3) Precipitation reaction, influenced by the concentration of $\text{HPO}_4^{2-}$:
\[ \text{Ca}^{2+} + \text{HPO}_4^{2-} + 2\text{H}_2\text{O} \leftrightarrow \text{CaHPO}_4\cdot 2\text{H}_2\text{O} \downarrow \text{(Brushite)} \]

4) Conversion into HA by immersion in NaOH for 72h:
\[ 5\text{CaHPO}_4\cdot 2\text{H}_2\text{O} + 6\text{OH}^- \leftrightarrow \text{Ca}_5(\text{PO}_4)_3\text{OH} + 2\text{PO}_4^{3-} + 15\text{H}_2\text{O} \]
A difference in morphology before and after the conversion can be observed with little overall change in the crystals sizes.

Summing up, the deposition rate as well as the chemistry and the morphology of the deposited CaP can be controlled by controlling the electrical current.

A CaP saturated solution was prepared by adding 30g of reagent grade Ca(H$_2$PO$_4$)$_2$ (C8017, Sigma-Aldrich, UK) to 1L of distilled water at room temperature. The solution was stirred vigorously for 1 hour. Finally, the solution was filtered using Whatman 540 filter paper in order to remove suspended monobasic calcium phosphate crystals and obtain a clear solution.

Discs were immersed in the CaP solution and attached to the negative terminal of a DC Dual Power Supply pack (Peak Tech, Telonic instruments Ltd, UK) to act as the cathode. A platinum ring (20mm diameter × 1.5mm thickness) acted as the anode.
Two different electrical currents of 20 and 6.5mA/cm$^2$ of surface area were tested. 20mA/cm$^2$ was found to be optimum for current efficiency by Redepenning $et al.$ 1996. 6.5mA/cm$^2$ was chosen so a thinner HA layer on the surface of discs could be produced, as the lower the electrical current the lower the deposition rate and therefore the thinner it is the deposited CaP precipitate (Redepenning $et al.$ 1996). A FLUKE 867B Graphical Multimeter (Fluke Corporation, USA) was used to control the current. The electrical current was passed through the solution for 250 seconds. The deposition of a mineral layer could be observed over time. Figure 2.2 shows the equipment and setting used in the electrochemical depositions.

In order to convert the initial CaP precipitate (CaHPO$_4$$\cdot$2H$_2$O or Brushite) in HA [Ca$_5$(PO$_4$)$_3$OH] the discs were soaked in 0.1M NaOH solution for 72 hours. In alkaline conditions brushite is converted into HA by deprotonation, expulsion of phosphate groups and rearrangement of the lattice. The alkaline solution was made by adding 2g of NaOH (480878, Sigma-Aldrich, UK) to 500ml of distilled water and vigorously stirred for 20 minutes. Finally, the coated discs were cleaned in distilled water and air dried.

![Figure 2.2 Equipment and setting for the electrochemical depositions of a CaP layer on the surface of titanium or tantalum discs.](image)
### 2.2.4 Groups and Number of Discs

Description of groups of samples tested are summarised in Table 2.2.

12 groups were tested with $n=3$ per group:

<table>
<thead>
<tr>
<th>GROUP</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>PTa-BioM: Polished tantalum discs CaP coated by the biomimetic method</td>
</tr>
<tr>
<td>2</td>
<td>PTi-BioM: Polished titanium discs CaP coated by the biomimetic method</td>
</tr>
<tr>
<td>3</td>
<td>SBTa-BioM: Sand-blasted tantalum discs CaP coated by the biomimetic method</td>
</tr>
<tr>
<td>4</td>
<td>SBTi-BioM: Sand-blasted titanium discs CaP coated by the biomimetic method</td>
</tr>
<tr>
<td>5</td>
<td>PTa-E20: Polished tantalum discs CaP coated by the electrochemical method at 20mA/cm$^2$</td>
</tr>
<tr>
<td>6</td>
<td>PTi-E20: Polished titanium discs CaP coated by the electrochemical method at 20mA/cm$^2$</td>
</tr>
<tr>
<td>7</td>
<td>SBTa-E20: Sand-blasted tantalum discs CaP coated by the electrochemical method at 20mA/cm$^2$</td>
</tr>
<tr>
<td>8</td>
<td>SBTi-E20: Sand-blasted titanium discs CaP coated by the electrochemical method at 20mA/cm$^2$</td>
</tr>
<tr>
<td>9</td>
<td>PTa-E6.5: Polished tantalum discs CaP coated by the electrochemical method at 6.5mA/cm$^2$</td>
</tr>
<tr>
<td>10</td>
<td>PTi-E6.5: Polished titanium discs CaP coated by the electrochemical method at 6.5mA/cm$^2$</td>
</tr>
<tr>
<td>11</td>
<td>SBTa-E6.5: Sand-blasted tantalum discs CaP coated by the electrochemical method at 6.5mA/cm$^2$</td>
</tr>
<tr>
<td>12</td>
<td>SBTi-E6.5: Sand-blasted titanium discs CaP coated by the electrochemical method at 6.5mA/cm$^2$</td>
</tr>
</tbody>
</table>

**Table 2.2:** Description of groups of samples for the study of CaP coating of metal discs with different topographic surface.

In order to compare the first CaP mineral deposited on the metal discs to the converted CaP mineral after the ageing treatment, groups 5 to 12 were also prepared without immersion in 0.1M NaOH for 72h.
2.2.5 Characterisation of Coatings

Morphology and crystal size of the coatings were characterised by scanning electron microscopy (SEM). Elemental analysis, phase composition and crystallinity were studied by energy dispersive X-ray spectroscopy (EDAX) and X-ray diffraction (XRD). Thickness of the CaP coatings was quantified by SEM. Finally, an apatite layer formation study was carried out by immersion of CaP coated discs in SBF and analysis by SEM and EDAX.

2.2.5.1 Morphology and Crystal Size: Scanning Electron Microscopy (SEM)

SEM is a useful technique for inspecting topographies of specimens at very high magnifications. Therefore, morphology and crystal sizes were analysed by observing the CaP coated metal discs by SEM.

CaP coated Ta and Ti discs were mounted on stubs and gold/palladium sputtered coated (EMITECH K550, Emitech, UK) before observation by SEM (JEOL JSM 5500 LV). Images were obtained at 15 to 20kV.

2.2.5.2 Elemental Analysis: Energy Dispersive X-Ray Spectroscopy (EDAX)

EDAX is a technique used to perform compositional analysis as well as to estimate relative concentrations of the elements on the surface of the specimens. In the present work, elemental composition of the CaP coatings as well as their calcium to phosphorous ratio (Ca/P) were investigated using this technique.

The EDAX detector was filled up with liquid Nitrogen 30 to 60 minutes before the analysis. After observation of the CaP coated discs by SEM, the EDAX analysis was done (EDAX, EDAX Inc. USA). EDAX Genesis® software (EDAX UK, Cambs. UK) was used to acquire and analyse the data. EDAX spectra and analysis were printed out and scanned (CanoScan FB1200S, Canon UK) in order to convert them into a JPEG file.
2.2.5.3 Phase Composition and Crystallinity: X-Ray Diffraction (XRD)

XRD techniques are used to study the phase composition and crystallographic structure of crystalline materials. In this thesis, XRD was chosen to find out the CaP phases formed on the surface of the metal discs as well as their crystallinity. This information was obtained from the XRD patterns of the samples, which are unique for each compound.

XRD analysis was kindly performed by Professor Jonathan C. Knowles at the UCL Eastman Dental Institute. A Bruker D8 Advance Diffractometer (Bruker, UK) operated with Ni-filtered Cu Kα radiation was used. Data were collected from 2θ = 10° to 100° with a step size of 0.02° and a count time of 12s per point with a Bruker Lynx Eye detector.

In order to identify the peaks in the samples’ diffraction patterns, pure Ti, Ta and HA discs were also analysed by XRD. A pure brushite XRD pattern was obtained from ICSD database.

HA discs were kindly donated by Doctor Soroushe Samizadeh. They were prepared using HA (Batch no. A00P0B06500) powder that was provided by ApaTech Ltd. 1 gram of the powder was pressed at 1.5 tones/mg force using a mechanically operated press machine and metallic dyes specially designed for making dense discs of 11 x 3 mm. The HA discs were then sintered in a furnace at 1250°C: the temperature of the sintering furnace was set to increase at a rate of 5°C/min up to the sintering temperature followed by 2 hours of dwell time. The temperature was then reduced down to 26°C at the rate of 10°C/min.

2.2.5.4 Thickness of the CaP Coatings: SEM Analysis

In order to quantify the thickness of the CaP coatings, discs were embedded in hard grade acrylic resin (LR White Resin, Agar Scientific) and transversely cut using EXACT diamond band saw (EXACT, Germany). They were then polished using silicon carbide grinding papers at increasing grades (240, 600, 1200, 2500 and 4000; Buehler, Germany) in a grinding machine (EXACT, Germany). In the last step, samples were polished on polishing cloth using AP-A suspension (5μm agglomerated α-alumina suspension, Struers, Denmark). Next, they were analysed by SEM, as
explained in section 2.2.5.1. Four to five photos per sample were printed out and their thickness was calculated using a ruler. The measurements in centimetres were transformed to micrometres by taking into account the magnification bar of the photos.

2.2.5.5 Apatite Layer Formation Study

As it has been shown that CaP materials promote direct bonding with bone tissue through formation of an apatite layer, *in vitro* models for studying apatite formation on the surface of different biomaterials are used as an assessment of their bioactivity and osteoconductivity. These *in vitro* models use the method developed by Kokubo and co-workers in the 1990s in which SBFs that mimic physiological solutions are used (Kokubo *et al.* 1990; Kokubo 1998; Kokubo *et al.* 2001): biomaterials under study are immersed in SBFs and the mineral layer formed on their surface is subsequently characterised.

In this thesis, an apatite layer formation study was carried out by immersion of CaP coated discs in SBF. Since surface topography and metal type did not affect the morphology and composition of CaP coatings deposited on Ti and Ta discs by the same method, for this study only CaP coated polished Ti discs were used. Uncoated polished Ti and pure HA discs were used as controls. Pure HA discs were the same ones as in section 2.2.5.3.

SBF was prepared according to Table 2.1 (Kokubo *et al.* 1990) using reagent grade salts: NaCl (10241AP, BDH, UK), KCl (101983K, BDH, UK), NaHCO₃ (102474V, BDH, UK), K₂HPO₄ (17835, Sigma-Aldrich, UK), MgCl₂·6H₂O (101494V, BDH, UK) and CaCl₂·2H₂O (100703H, BDH, UK). The appropriate quantities of the salts were dissolved in distilled water with constant stirring. The solution was buffered at pH=7.25 with (CH₂OH)₃CNH₂ 50mM/HCl 45 mM buffer and kept at 37°C.

The buffer mentioned above was prepared by mixing 3.7mL of hydrochloric acid (HCl, 101256J, BDH, UK) and 1.51g of trishydroxymethyl-aminomethane [(CH₂OH)₃CNH₂, 103153L, BDH, UK] in 1L of distilled water.
PTi, HA, PTi-BioM, PTi-E20 and PTi-E6.5 discs were immersed for up to 7 days in SBF at 37°C. Discs surfaces were analysed by SEM and elemental composition by EDAX at days 0, 1 and 7 as already explained in sections 2.2.5.1 and 2.2.5.2.

2.2.6 Statistics
Statistical analysis was performed with SPSS 14.0 software. Non parametric tests were applied to the data as the sample number was small. Comparisons between groups were made using the Mann Whitney U test. A p-value ≤ 0.05 was considered a significant result.
2.3 RESULTS

2.3.1 Morphology and Crystal Size of Coatings

SEM analysis revealed different morphologies and crystal sizes for the different coatings deposited by the three methods described, as seen in Figures 2.3 and 2.4.

From Figure 2.3A it can be seen that biomimetic coating barely covered the discs surfaces. As it can be observed from the photos, patches of mineral are scattered over the discs surfaces, which were not completely covered and therefore were still visible after the biomimetic coating process (Figure 2.3). On the other hand, electrochemical depositions at 20 and 6.5mA/cm² completely covered the discs surfaces with a CaP layer, as seen in Figure 2.4A and B.

It can be observed from Figure 2.3 that the biomimetic coatings exhibited globular morphology composed of nanocrystals (a particle is considered to be within the nanometer scale when it measures less than 0.1μm, www.nanodic.com/Nanomaterial/Nanoparticle.htm), arranged in large globules. Globular morphologies for biomimetic coatings have already been described by other authors (Bharati et al. 2005; Kokubo et al. 2001). Photos in Figure 2.3 also show that the biomimetic coatings had the same morphology and crystal size on all the different discs, suggesting the surface topography and metal type did not have an effect on morphology and crystal size.

The original brushite deposited on the metal discs by the electrochemical depositions at 20 and 6.5mA/cm² displayed a typical plate-like morphology (Redepenning et al. 1996; Pongkao Kashima and Rakngarm 2008) as shown by Figure 2.4C and D. After the ageing treatment, by immersion in alkaline solution for 72h, the electrochemical coatings had different morphologies with a combination of plate-like and needle-like crystals occurring with tiny globular crystals and also porous structures in some areas (Fig. 2.4E-H). Crystal sizes ranged from the micrometer to the nanometer scale. Surface topography and metal type did not appear to have an effect on morphology and crystal size.
Figure 2.3 SEM photos of biomimetic CaP coating on the surface of A) PTa; B) SBTa; C) PTa; D) SBTa; E) SBTi F) SBTi and G, H) PTi discs, showing the globular morphology exhibited by these coatings, with nanocrystals arranged in globules (yellow arrows).

Red arrows show bare surface of metal disc.
Figure 2.4 SEM photos of electrochemical CaP coatings: A) SBTa-E6.5; B) SBTi-E20; C) PTi-E20 not immersed in 0.1M NaOH; D) PTa-E6.5 not immersed in 0.1M NaOH; E) PTi-E20; F) SBTa-E20; G) PTa-E6.5 and H) SBTi-E6.5. (Arrows: green, plate-like crystals; blue, needle-like crystals; red, tiny globular crystals and yellow, porous structures).
2.3.2 Elemental Analysis and Ca/P Ratio

EDAX spectra and analysis can be seen from Figures 2.5 to 2.8. 3 discs per group were used and 3 spectra per disc were taken. Therefore, n=9 for each group in EDAX analysis.

The spectra showed that all the coatings deposited by the different methods contained calcium (Ca) and phosphorous (P) as main elements. For all the samples, carbon (C) and oxygen (O) peaks were present in the EDAX spectra. A constant peak for sodium (Na) was found for the electrochemically coated samples while it was not observed for the biomimetically coated ones. In some biomimetic samples spectra, a magnesium (Mg) peak was seen (Figure 2.5B).

Ca/P ratios calculated for the different samples can be seen in Table 2.3. Before immersion in 0.1M NaOH for 72h, Ca/P ratios calculated for electrochemically coated Ta discs were 0.92 ± 0.03 and 1.01 ± 0.06 for Ti discs. In both cases they were very close to 1 which is the Ca/P for brushite. The Ca/P ratio of all coatings was below 1.67, that of pure HA, suggesting they were Ca deficient. No significant differences (p>0.05) in Ca/P ratios were found between Ta and Ti discs coated by the same method when statistical analysis was applied to the data. Similarly, no significant differences (p>0.05) were found between BioM and E20/E6.5 coatings.

Finally, the spectra showed no differences in the coatings produced by the same method between polished and sand-blasted discs for a given metal surface. They also showed no differences in terms of elemental composition between E20 and E6.5 coatings.

<table>
<thead>
<tr>
<th>Ca/P</th>
<th>Coating</th>
<th>BioM</th>
<th>E20/E6.5</th>
<th>E no NaOH</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ta</td>
<td>1.48 ± 0.03</td>
<td>1.47 ± 0.07</td>
<td>0.92 ± 0.03</td>
<td></td>
</tr>
<tr>
<td>Ti</td>
<td>1.43 ± 0.08</td>
<td>1.47 ± 0.07</td>
<td>1.01 ± 0.06</td>
<td></td>
</tr>
</tbody>
</table>

Table 2.3 Calculated Ca/P ratios by EDAX analysis for the Ta and Ti discs CaP coated by the biomimetic method (BioM), electrochemical depositions at 20 (E20) and 6.5 mA/cm² (E6.5) and without immersion in 0.1M NaOH for 72h (E no NaOH).

Results show averages ± standard deviation.
Figure 2.5 EDAX spectra and analysis of biomimetically coated
A) polished Ta and B) sand-blasted Ti discs.

Ca/P = 1.43

Ca/P = 1.40
Figure 2.6 EDAX spectra and analysis of
A) polished Ta and B) sand-blasted Ti electrochemically coated at 6.5mA/cm²,
without immersion in 0.1M NaOH for 72 hours.
Figure 2.7 EDAX spectra and analysis of A) polished Ta electrochemically coated at 20mA/cm² and B) polished Ta electrochemically coated at 6.5mA/cm².
Figure 2.8 EDAX spectra and analysis of A) polished Ti electrochemically coated at 20mA/cm² and B) sand-blasted Ti electrochemically coated at 6.5mA/cm².
2.3.3 Phase Composition and Crystallinity

XRD patterns and analysis can be seen from Figures 2.13 to 2.18. In all the XRD patterns a high background noise could be observed indicating the samples contained amorphous phases. They were compared to those of pure Ta, Ti, brushite and HA (Figures 2.9 to 2.12) in order to identify the peaks.

For the biomimetically coated discs (Figures 2.13 and 2.14), no CaP phase was identified and only peaks from the metal discs could be observed, suggesting that the biomimetic CaP layers deposited were amorphous and composed of very small crystals.

Electrochemically coated discs (Figures 2.15 to 2.18) exhibited brushite peaks (B) for those samples not immersed in 0.1M NaOH for 3 days. These brushite peaks were sharp, in contrast to those of the HA into it was converted after immersion in 0.1M NaOH for 3 days, which were broad. In some samples, brushite peaks were still visible after the NaOH treatment.

EDAX and XRD results showed that for the same coating method composition was not affected by metal type or surface topography.

Figure 2.9 XRD pattern of pure Ta disc.
Figure 2.10 XRD pattern of Ti disc.

Figure 2.11 XRD pattern of pure hydroxyapatite disc.

Figure 2.12 XRD pattern of pure brushite.
Figure 2.13 XRD pattern of biomimetically CaP coated sand-blasted Ta disc.

Figure 2.14 XRD pattern of biomimetically CaP coated polished Ti disc.

Figure 2.15 XRD pattern of electrochemically CaP coated at 20mA/cm² polished Ta disc.
Figure 2.16 XRD pattern of electrochemically CaP coated at 20mA/cm$^2$ sand-blasted Ti disc.

Figure 2.17 XRD pattern of electrochemically CaP coated at 6.5mA/cm$^2$ polished Ta disc.

Figure 2.18 XRD pattern of electrochemically CaP coated at 6.5mA/cm$^2$ sand-blasted Ti disc.
2.3.4 Thickness of Coatings

Table 2.4 showed that E20 produced the thickest coatings, followed by E6.5. BioM coatings were the thinnest. These results were in line with the SEM observations summarised in Figures 2.3 and 2.4. Statistical analysis showed no significant differences (p>0.05) between E20 and E6.5 coatings. On the other hand, the thickness of both electrochemical coatings was significantly different (p<0.05) when compared to the thickness of BioM coating.

Figure 2.19 displays the SEM analysis for the biomimetic coatings. The photos showed that the surface was not completely covered by a CaP layer. The globular nature of these coatings was also observed from the photos.

Figures 2.20 and 2.21 display the SEM analysis for the electrochemical coatings. As it can be seen from them, the discs surfaces were completely covered with a CaP layer. Some photos reveal the porous nature of these coatings as well as a bigger crystal size compared to the biomimetic coatings.

Variation in thickness for the sand-blasted discs was observed to be slightly higher than for the polished ones. Finally, thickness of CaP layers on either Ta or Ti discs were found to be very similar, with no statistical differences (p>0.05) between them, which suggests that metal type does not affect thickness of coating.

<table>
<thead>
<tr>
<th>Coating</th>
<th>BioM</th>
<th>E20</th>
<th>E6.5</th>
</tr>
</thead>
<tbody>
<tr>
<td>PTa</td>
<td>3 ± 3</td>
<td>16 ± 5</td>
<td>14 ± 6</td>
</tr>
<tr>
<td>PTi</td>
<td>4 ± 4</td>
<td>16 ± 6</td>
<td>14 ± 3</td>
</tr>
<tr>
<td>SBTa</td>
<td>3 ± 2</td>
<td>18 ± 10</td>
<td>15 ± 8</td>
</tr>
<tr>
<td>SBTi</td>
<td>5 ± 5</td>
<td>18 ± 7</td>
<td>14 ± 7</td>
</tr>
</tbody>
</table>

**Table 2.4** Calculated coating thickness by SEM for the Ta and Ti discs CaP coated by the biomimetic method (BioM) and electrochemical depositions at 20 (E20) and 6.5 mA/cm$^2$ (E6.5). Results show averages ± standard deviation.
Figure 2.19 Coating thickness SEM analysis for the biomimetic coating: polished Ta disc (A, B), sand-blasted Ta disc (C, D), polished Ti disc (E, F) and sand-blasted Ti disc (G, H).
Figure 2.20 Coating thickness SEM analysis for the electrochemical coating at 20mA/cm²: polished Ta disc (A, B), sand-blasted Ta disc (C, D), polished Ti disc (E, F) and sand-blasted Ti disc (G, H).
**Figure 2.21** Coating thickness SEM analysis for the electrochemical coating at 6.5mA/cm²: polished Ta disc (A, B), sand-blasted Ta disc (C, D), polished Ti disc (E, F) and sand-blasted Ti disc (G, H).
2.3.5 Apatite Layer Formation Study

SEM analysis revealed a mineral layer at day 1 on control polished Ti discs which became denser after 7 days (Figure 2.22), suggesting the process of deposition of a mineral layer on the surface of Ti discs from available ions in solution was continuous over 7 days. Close observation of the particles deposited on the surface of these uncoated Ti discs showed that they were 2 to 3μm diameter globular particles. Likewise, deposition of a mineral layer over time was observed for the HA control discs (Figure 2.23). Globular amorphous crystals in the micrometer scale were observed at day 7 (Figure 2.23).

Biomimetic coating was observed to become denser after immersion in SBF for 7 days. Figure 2.24 shows that the globules formed by the nanocrystals become larger and in some areas the morphology is observed to be different, with globular amorphous crystals in the micrometer scale observed at day 7.

Figures 2.25 and 2.26 show how electrochemical coatings changed their morphology over time after immersion in SBF. Globular amorphous crystals in the micrometer scale, similar to those observed at day 7 on HA control discs and biomimetic coatings, were seen at day 7 for both electrochemical coatings (Figures 2.25 and 2.26).

From Figure 2.27 it can be seen how Ca and P peaks were barely detected by EDAX analysis on control polished Ti discs at day 1. However, they were clearly visible at day 7. A Mg peak was also detected at day 7 on these control discs. Calculated Ca/P ratios were 1.22 ± 0.08. EDAX spectra of HA discs at day 1 contained only Ca and P peaks. At day 7, Na and Cl peaks were also present besides those of Ca and P (Figure 2.28). Ca/P ratios for the HA control disc were 1.63 ± 0.07.

Figures 2.29 to 2.31 display the EDAX spectra and analysis for the coated polished Ti discs. At both time points, Na, Cl and Mg peaks were visible in the spectra as well as Ca and P peaks. Na and Cl peaks were higher in the biomimetically coated discs than in the electrochemically coated ones. Calculated Ca/P ratios were 1.39 ± 0.03 for BioM, 1.43 ± 0.06 for E20 and 1.44 ± 0.07 for E6.5, very similar to those found for coatings without immersion in SBF, which can be seen summarised in Table 2.3.
Figure 2.22 Apatite layer formation study:

SEM analysis for the control uncoated polished Ti discs after immersion in SBF for 1 (images on the left) and 7 days (images on the right).
Figure 2.23 Apatite layer formation study: SEM analysis for the control HA discs after immersion in SBF for 0, 1 and 7 days.
Figure 2.24 Apatite layer formation study: SEM analysis for the biomimetically coated polished Ti discs after immersion in SBF for 0, 1 and 7 days.
Figure 2.25 Apatite layer formation study: SEM analysis for the electrochemically coated polished Ti discs at 20mA/cm$^2$ after immersion in SBF for 0, 1 and 7 days.
Figure 2.26 Apatite layer formation study: SEM analysis for the electrochemically coated polished Ti discs at 6.5mA/cm² after immersion in SBF for 0, 1 and 7 days.
Figure 2.27 Apatite layer formation study: EDAX spectra and analysis of control polished Ti disc at A) day 1 and B) day 7 of immersion in SBF.
Figure 2.28 Apatite layer formation study: EDAX spectra and analysis of control HA disc at A) day 1 and B) day 7 of immersion in SBF.
Figure 2.29 Apatite layer formation study: EDAX spectra and analysis of biomimetically coated polished Ti disc at A) day 1 and B) day 7 of immersion in SBF.

Ca/P = 1.51

Ca/P = 1.27
Figure 2.30 Apatite layer formation study: EDAX spectra and analysis of electrochemically coated polished Ti disc at 20mA/cm$^2$

at A) day 1 and B) day 7 of immersion in SBF.

Ca/P = 1.53

Ca/P = 1.71
Figure 2.31 Apatite layer formation study: EDAX spectra and analysis of electrochemically coated polished Ti disc at 6.5mA/cm$^2$ at A) day 1 and B) day 7 of immersion in SBF.
2.4 DISCUSSION

In the present chapter, three different methods were used to deposit a CaP coating layer on the surface of tantalum and TiAl6V4 discs which had different topography, polished and sand-blasted. The coating methods all used supersaturated solutions at room temperature. However, the coatings resulted in different characteristics, as shown in the results section of this chapter.

Biomimetic coatings were composed of tiny crystals in the nanometer scale arranged in globules. EDAX results showed these coatings were composed of Ca and P as well as C and O. Mg was barely detected in some spectra. Ca/P ratio was below 1.67, that for pure hydroxyapatite, indicating the biomimetic coatings were Ca deficient, like the bone mineral (Wopenka and Pasteris 2005; Narasaraju and Phebe 1996; LeGeros 1993). However, no CaP phase was detected by XRD, which means it is present as very amorphous phases composed of very small crystals (Suryanarayana and Grant Norton 1998; Hammond 2001; Nishio et al. 2000). All together, this data suggests that the biomimetic coatings are composed of a CaP phase or phases that are very amorphous, composed of nano-sized crystals and Ca deficient. Mg may be incorporated in the coatings, which is one of the reported substituting ions found in bone mineral (Wopenka and Pasteris 2005; LeGeros 1993; LeGeros 2008).

Back in 1994, Kokubo and de Groot described the coating on a titanium substrate immersed in SBF as “carbonated, calcium-deficient, poorly crystallized hydroxyapatite”. This biomimetic coating was defined as “bone-like” due to its resemblance with the mineral found in bone (Li et al. 1994). Since then other authors have used the definition bone-like when their biomimetic coatings presented the mentioned characteristics (Yamashita et al. 1996; Ma et al. 2003; Oliveira et al. 2003). The characteristic calcium-deficient and poorly crystallized coating described by Kokubo and de Groot in 1994 were observed in my study. However, the analytical methods used to characterise the biomimetic coatings did not reveal whether they were carbonated. Therefore the biomimetic coatings in my study cannot be classified as bone-like although further analysis may reveal the nature of their composition. For instance, an analytical technique such as Fourier transform infrared spectroscopy
(FTIR) would provide an infrared spectrum which is unique for each compound, thus revealing the carbonate groups in the coatings.

The original brushite deposited on the metal discs by the electrochemical depositions displayed the characteristic plate-like morphology of this CaP mineral as well as Ca/P ratio indicative of brushite (Redepenning et al. 1996; Pongkao Kashima and Rakngarm 2008). Moreover, XRD patterns showed the characteristic peaks of this mineral and were sharp indicating its crystalline nature (Suryanarayana and Grant Norton 1998; Hammond 2001).

The morphology of the coating adopted several forms and crystal sizes ranged from the nanometer to the micrometer scale after immersion of samples in NaOH for 3 days. EDAX revealed these coatings were also Ca deficient (Ca/P<1.67), characteristic of the synthetic CaP prepared by wet methods (Narasaraju 1996). XRD patterns displayed a characteristic broad peak for HA, indicating it was amorphous (Suryanarayana and Grant Norton 1998; Hammond 2001). This broad HA peak is similar to that obtained from a bone sample (Narasaraju 1996; LeGeros 1993). The XRD patterns showed the electrochemical coatings were composed of HA as well as brushite, as peaks for this mineral remained after the ageing treatment, which in my thesis was by immersion in 0.1M NaOH for 72h.

As mentioned in the introduction of this chapter, CaP materials promote direct bonding with bone tissue through formation of an apatite layer. SBFs have been used as an in vitro model to study apatite formation on the surface of different biomaterials (Kokubo et al. 1990; Li et al. 1997; Kokubo et al. 2001; Zhang et al. 2003; LeGeros 2008). In this chapter, to further understand these CaP coatings, their characterisation when immersed in SBF was studied as an indication of how they may behave when used in an in vivo environment.

When the control uncoated Ti discs were immersed in SBF, the appearance of globular particles on their surface was observed after just 1 day of immersion. These particles multiplied and aggregated after 7 days (Figure 2.22). The morphologies of these samples resembled those described by Kokubo in 1998 and 2001 on the surfaces of ceramics, metals and polymers when immersed in SBF. Some photos taken at day
7 and displayed in Figure 2.32 showed very similar morphologies to those described for the biomimetically coated metal discs, summarised in Figure 2.3. The deposition of a mineral phase over time was observed on the pure HA control disc. However, the morphology of this mineral phase appeared different to the one on the uncoated Ti disc. Morphologies observed after very immersion of coated discs in SBF for 7 days were similar to those observed by Kokubo and co-workers in 1990. SEM analysis revealed a different appearance for these coatings after 7 days in the supersaturated solution. Biomimetic coatings looked denser and very amorphous morphologies were found in some areas (Figure 2.24), while electrochemical coatings were very different compared to their appearance at day 0: the plate-like crystals occurring with tiny globular ones observed at day 0 changed to globular amorphous crystals, seen at day 7 (Figures 2.25 and 2.26).

EDAX results for this study showed that after immersion in SBF the coated discs were able to incorporate Na, Cl and Mg. On the other hand, control HA discs only incorporated Na and Cl while Mg was the only element apart from Ca and P observed in the EDAX spectra of the uncoated Ti discs after 7 days. SEM and EDAX results suggest the coatings dissolved when immersed in SBF and subsequently mineralised incorporating Na, Cl and Mg as it has been previously described by Zhang and co-workers in 2003 (Zhang et al. 2003). Na, Cl and Mg are among the reported substituting ions in bone mineral (Wopenka and Pasteris 2005; LeGeros 1993).

Together, these findings may suggest the three coatings would be bioactive bonding directly with bone when used in vivo, via dissolution and subsequent mineralisation incorporating suitable and available ions in the surrounding environment.

The results from this chapter show that the methods applied in order to deposit a CaP layer on the surface of Ti and Ta discs provided CaP coatings that were Ca deficient and would be able to directly bind with bone tissue. These coatings had different morphologies, compositions and thicknesses depending on the method applied. In the next chapter of this thesis the same methods will be used to coat Ti and Ta discs as the ones used in this study. CaP coated Ti and Ta discs will be seeded with ovine MSCs in order to study how these coatings affect proliferation and differentiation of these cells.
2.5 CONCLUSION

Biomimetic and electrochemical methods can be applied in order to deposit a CaP layer on the surface of tantalum and TiAl6V4 discs. Surface topography and metal type did not affect the morphology and composition of the CaP coatings deposited by the same method. Biomimetic coatings were composed of nano-sized globular crystals while electrochemical coatings produced nano to micro crystals with different morphologies. All the coatings were Ca deficient. No CaP phase was detected by XRD for the biomimetic coatings whereas the electrochemical ones contained HA and brushite. The coatings produced and characterised in this chapter altered their morphology and composition when immersed in SBF. In the next chapter of this thesis the three coatings will be seeded with ovine mesenchymal stem cells. The growth and osteogenic differentiation of these cells on the biomimetic and electrochemical coatings will be investigated.
CHAPTER 3:

Growth and Differentiation of Mesenchymal Stem Cells on Polished and Sand-Blasted Metal Discs Calcium-Phosphate Coated by Biomimetic and Electrochemical Methods
3.1 INTRODUCTION

Bone marrow stromal cells or mesenchymal stem cells (MSCs) are ideal candidates for developing bone tissue-engineered constructs as they have been shown to differentiate into bone, as well as other lineages of mesenchymal tissues (Caplan 1991; Jaiswal et al. 1997; Pittenger et al. 1999; Bosnakovski et al. 2005; Csaki et al. 2007; Janssen et al. 2006). This differentiation potential is often used to characterise MSCs after isolation from bone marrow aspirates (Hara et al. 2008; Eslaminejad et al. 2008).

When the supplements dexamethasone, ascorbic acid and β-glycerophosphate are added to the culture medium, MSCs change their typical fibroblastic morphology to a cuboidal shape and produce nodules that stain positively for calcium. As MSCs differentiate down the osteogenic lineage, they produce alkaline phosphatase (ALP) on their cell surface: ALP is the enzyme responsible for hydrolysing phosphate esters and inducing bone mineralisation. The ALP activity increases as MSCs differentiate and therefore it is a recognised marker for osteogenic differentiation (Ohgushi et al. 1996; Jaiswal et al. 1997; Pittenger et al. 1999; Rust 2003).

When MSCs are treated with culture medium supplemented with dexamethasone, indomethacin, 1-methyl-3-isobutylxanthine and insulin they differentiate down the adipogenic lineage. The MSCs-derived adipocytes accumulate lipid-rich vacuoles within them that can be detected using stains such as Oil Red O (Pittenger et al. 1999; Rust 2003).

In my thesis, bone marrow isolated ovine MSCs were characterised by demonstrating their multipotency differentiating them down the adipogenic and osteogenic lineages.

In the previous chapter, CaP coatings with different characteristics were successfully deposited on the surface of metal discs which had different topographic surface. It is well known that CaP materials promote MSCs differentiation down the osteogenic lineage (Ohgushi et al. 1993; Oreffo et al. 1998; Nishio et al. 2000). Ohgushi and co-workers in 1993 demonstrated osteogenic differentiation of MSCs in porous HA ceramics and when composites of porous HA and MSCs were implanted into ectopic
sites, bone formation occurred within the HA pores. They hypothesised that the bioactive material has the capability of differentiating MSCs and therefore causes the expression of the osteogenic phenotype on the material surface, which leads to integration of the material with the surrounding tissue (Ohgushi et al. 1993). In this chapter, the osteogenic potential of MSCs on the CaP coatings produced by the biomimetic and electrochemical methods will be investigated and will be used to indicate the potential of these surfaces to form new bone in vivo.

It has been reported that surface topography and particle size have an effect on cell proliferation and differentiation (Anselme et al. 2000; Weißenböck et al. 2006; Chen et al. 2007). In an interesting paper by Dalby et al. published in 2007, it was demonstrated that nanoscale disorder could be used to stimulate human MSCs to produce bone mineral in vitro, without supplementing the culture medium with any osteogenic compounds (Dalby et al. 2007). Since one key difference between the CaP coatings characterised in chapter 2 was the crystal size, in this chapter MSCs proliferation and differentiation on these different coatings will be studied. Moreover, as the coatings were deposited on metal discs that had different topographic surface and composition, the influence of the substrate will be also investigated.

The aim of this study was to investigate the effect on MSCs proliferation and osteogenic differentiation of CaP coatings with different crystal size that were deposited on different topographic surfaces of metal discs; and the hypotheses were:

1. CaP coatings will significantly increase MSCs proliferation compared to uncoated Ta/Ti surfaces.
2. CaP coatings will induce MSCs differentiation down the osteogenic lineage.
3. Biomimetic coating will significantly enhance MSCs proliferation compared to electrochemical coatings.
4. Flatter topographies will significantly increase MSCs proliferation compared to complex and rougher ones.
5. Complex and rougher topographies will significantly increase MSCs differentiation compared to flatter ones.
6. Ta and Ti will show no significant differences in terms of MSCs proliferation and differentiation.
3.2 MATERIALS AND METHODS

3.2.1 Expansion and Characterisation of MSCs

3.2.1.1 Cell Culture and Maintenance

Ovine MSCs, isolated from bone marrow which was aspirated from sheep iliac crest using an aseptic technique, were kindly donated by Dr Priya Kalia.

The growth medium for MSCs was Dulbecco’s modified eagles medium (DMEM, D6429, Sigma-Aldrich, UK) supplemented with 10% fetal calf serum (FCS, First Link, UK) and 100 Units/mL of the antibiotics penicillin and streptomycin (P/S, Gibco, UK) (DMEM+).

MSCs were resuscitated by placing the cryovials stored in liquid Nitrogen in a water bath at 37ºC until thawed. DMEM+ was also warmed in a water bath at 37ºC. Thawed cells and warmed DMEM+ were placed inside a laminar flow hood which provides a sterile environment for cell culture work. 1mL of growth medium was gently added to the cells. They were left to stand inside the laminar flow hood for 5 minutes before they were transferred to a universal tube. Doubling volumes of DMEM+ were gently added to the universal tube containing the cells, with 5 minutes equilibration periods between each addition, until a total volume of 16mL was reached. The cell suspensions were centrifuged at 2,000rpm for 5 minutes. The supernatant was discarded and the pellet of cells was resuspended in 1mL of growth medium using a gauge needle (0.8 × 40mm, Becton Dickinson UK Ltd, UK) and 1mL syringe (Becton Dickinson UK Ltd, UK). Cells were transferred to T75 (75cm² of growth area) polystyrene cell culture flasks (Corning, USA) with 10mL of DMEM+ and designated passage 2 (P2). Culture flasks were kept in incubators at 37ºC with 5% CO₂ and regularly observed under a phase-contrast light microscope. Medium was changed every 3 to 5 days until the cultures were 80 to 90% confluent, ie when cells covered 80 to 90% of the total growth area of the culture flask.

When cultures reached 80 to 90% confluency they were passaged. Growth medium in the flasks was discarded and the cells were washed with cold phosphate buffered saline (PBS) which was also discarded. MSCs grew as adherent monolayers and
therefore need to be released from the flask surface. Enzymatic disaggregation is commonly used in order to break the cell adhesion interactions mediated by proteins such as cadherins which are Ca\(^{2+}\) dependent. On addition of trypsin/EDTA, a protease and a chelating agent for Ca\(^{2+}\), and subsequent incubation the cells are released from the flask surface and can be replated (Freshney 2000). Thus, the cells were trypsinised by addition of 1mL of 0.5% trypsin-5.3mM EDTA-4Na solution (Gibco, UK) and incubation at 37°C with 5% CO\(_2\) for 5 minutes. Once the cells lifted off the surface the reaction was stopped by adding a 1:1 volume of DMEM+. The FCS added to the culture medium contains trypsin inhibitors that stop the reaction. All cells were transferred to a universal tube except a small amount that was used to determine cell viability and cell density. A 1/10 dilution of the cells in trypan blue (T8154, Sigma-Aldrich, UK) was pipetted into a coverslipped haemocytometer which was then placed under a phase-contrast light microscope. Viable cells were rounded and bright while blue cells were considered as non-viable. Both viable and non-viable cells were counted in order to calculate the viability percentage and the number of viable cells in the cell suspension. Cells in the universal tube were centrifuged at 2,000rpm for 5 minutes, after which the supernatant was discarded and the pellet of cells resuspended in 1mL DMEM+ using gauge needle (0.8 × 40mm, Becton Dickinson UK Ltd, UK) and 1mL syringe (Becton Dickinson UK Ltd, UK). Approximately 3,000 to 5,000 cells per cm\(^2\) of growth area were seeded in T225 (225cm\(^2\) of growth area) polystyrene cell culture flasks (Corning, USA) with 30mL of DMEM+ and designated passage 3 (P3). Culture flasks were kept in incubators at 37°C with 5% CO\(_2\). Medium was changed every 3 to 5 days and the cultures passaged when 80 to 90% of confluency was reached. MSCs were expanded until passage number 12 (P12) and routinely observed by phase-contrast light microscopy.

**3.2.1.2 Characterisation of MSCs**

Ovine MSCs were characterised by demonstrating their multipotency differentiating them down 2 cell lineages: adipogenic and osteogenic (Pittenger *et al.* 1999).

**3.2.1.2.1 Adipogenic Differentiation**

For the adipogenic differentiation cells at P5 were cultured under adipogenic conditions for 21 days on Thermanox™ coverslips (Nalge Nunc International, USA) in 12 well plates (Orange Scientifique, Belgium). Thermanox™ coverslips offer...
optimum cell attachment and growth as its surface is treated to achieve a hydrophilic state for cell adherence and growth (from product technical data sheet: http://www.nuncbrand.com/files/en-626.pdf). 1x10^5 cells per well were plated.

Adipogenic medium was DMEM+ with 1μM Dexamethasone (D2915, Sigma-Aldrich, UK), 200μM Indomethacin (I7378, Sigma-Aldrich, UK), 500μM 1-methyl-3-isobutylxanthine (I5879, Sigma-Aldrich, UK) and 10μg/mL Insulin, (I0516, Sigma-Aldrich, UK) (from Rust 2003). Control cells were cultured in the same way but using DMEM+ instead of adipogenic medium. Media were changed every 3-5 days.

After 21 days of culture in either DMEM+ or adipogenic medium, cellular morphology and presence of lipids by Oil Red O staining were studied. Oil Red O is a fat-soluble dye used for staining of neutral triglycerides and lipids (Young et al. 2006).

3.2.1.2.2 Adipogenic Differentiation: Oil Red O Staining
An Oil Red O stock solution was prepared by mixing 0.5g of Oil Red O (S267-2, Raymond A. Lamb, London, UK) with 100mL of absolute isopropyl alcohol (296946H, BDH, UK) and left to stand overnight. A dextrin stock solution was prepared by adding 1g of dextrin (D2256, Sigma-Aldrich, UK) to 100mL of distilled water. Oil Red O working solution was made by mixing 60mL of the Oil Red O stock solution with 40mL of the dextrin stock solution. This working solution was filtered before use using Whatman 540 filter paper.

After 21 days of culture under either DMEM+ or adipogenic conditions, cells were washed with PBS and fixed in formal saline for 5 minutes, then rinsed with distilled water. They were covered with Oil Red O working solution for 20 minutes, rinsed with distilled water to remove excess stain and counterstained with Harris haematoxylin for 3 minutes. Finally, they were rinsed with distilled water and air dried. Thermanox™ coverslips were then observed under a phase-contrast light microscope. Oil Red O stains cell nuclei blue and lipids brilliant red. Photos were taken using an Olympus digital camera C-2020Z.
3.2.1.2.3 Osteogenic Differentiation

For the osteogenic differentiation cells at P5 were cultured under osteogenic conditions up to 28 days on Thermanox™ coverslips (Nalge Nunc International, USA) in either 6, for ALP and DNA assays, or 12 well plates (Orange Scientifique, Belgium), for cell morphology and Von Kossa staining. 3×10^4 cells per well were plated in both 6 and 12 well plates. The von Kossa stain is used to quantify mineralization in cell culture and tissue sections (Young *et al.* 2006).

Osteogenic medium was DMEM+ with 0.1μM Dexamethasone (D2915, Sigma-Aldrich, UK), 500μM Ascorbic Acid (A4544, Sigma-Aldrich, UK) and 10mM β-glycerophosphate (G9891, Sigma-Aldrich, UK) (from Rust 2003). Control cells were cultured in the same way but using DMEM+ instead of osteogenic medium. Media were changed every 3-5 days.

Cell proliferation was measured by DNA assay at days 7, 14, 21 and 28 of culture in either DMEM+ or osteogenic medium. ALP production per μg of DNA were analysed at the same time points. Changes in cellular morphology were regularly observed by phase-contrast light microscopy. Finally, mineral deposition by Von Kossa staining was checked at day 28 of culture.

3.2.1.2.4 Osteogenic Differentiation: DNA Assay

Cell proliferation was studied by quantifying the amount of DNA in the samples. The assay is based on the use of the fluorochrome bisbenzimidazole (Hoerchst 33258). Upon specifically binding cellular DNA its fluorescence is enhanced and emission wavelength shifted, resulting in a linear relationship between fluorescence and DNA concentration (Rago *et al.* 1990).

Cells were washed in PBS and lysed by adding autoclaved distilled water at 37°C. After frozen at -70°C and thawed 3 times, samples were transferred to Eppendorf tubes and spun at 10,000 rpm for 10 min. 100μL of the supernatant were loaded in triplicate for each sample into a FluorNunc™ white 96-well plate (Nalge Nunc International, USA). DNA standards, ranging from 20 to 0.3125μg/mL of DNA, were prepared by diluting the 1mg/mL DNA stock (Sigma-Aldrich, UK) in saline sodium...
citrate buffer (SSC). 100μL of the standards were also loaded in triplicate into the FluorNunc™ white 96-well plate. Finally, 100μL of 1μg/mL Hoechst 33258 dye (Sigma-Aldrich, UK) were added to each sample. The original 1mg/mL concentration of Hoechst 33258 dye stock was diluted in SSC. Fluorescence was read at 460 nm using a plate reader (Fluoroskan Ascent, Labsystems, USA).

The amount of DNA in the samples was calculated as μg of DNA by multiplying the μg/mL value obtained for each sample by the volume of each sample used for the assay.

3.2.1.2.5 Osteogenic Differentiation: ALP Activity Assay

The assay is based on the enzymatic activity of ALP, which cleaves the phosphate group of the compound p-nitrophenol phosphate to produce p-nitrophenol. The production of p-nitrophenol can be monitored at 405nm as it is yellow at alkaline pH (Bowers and McComb 1966).

50μL of the same supernatant used for the DNA assay were loaded into Cobas Bio® blue sample cups (AS Diagnostics, UK). Pre-weighed p-nitrophenol phosphate powder was mixed with 10mL of diethanolamine buffer (both Randox, UK) and pre-heated to 37ºC to produce the working solution, which was loaded along with the samples into the Cobas Bio® analyser (Roche, UK) to run the assay. 250μL of working solution were used for each sample.

The analyser calculates the reaction rate for each sample, i.e. the rate of appearance of the coloured product, by plotting absorbance readings against time. The slope of these graphs determines the enzymatic activity. The ALP activity was calculated as U/L and normalised for the number of cells in the sample using the DNA concentration calculated for each sample. ALP/DNA was expressed as U/μg.

3.2.1.2.6 Osteogenic Differentiation: Von Kossa Staining

After 28 days of culture under either standard or osteogenic conditions, cells were washed with PBS and fixed in methanol. They were covered with 1.5% silver nitrate solution (S2252, Sigma-Aldrich, UK. 1.5g of silver nitrate in 100mL of distilled water) and exposed to bright light for 1 hour. The cells were washed with distilled
water before covering them with 2.5% sodium thiosulphate (10268, BDH, UK. 2.5g of sodium thiosulphate in 100mL of distilled water) for 5 min. Finally, they were counterstained in Neutral Red (N6634, Sigma-Aldrich, UK) for 5 min, washed until clear with distilled water and air dried. The principle of the Von Kossa Staining is a precipitation reaction in which silver ions react with phosphate under acidic conditions. Then, photochemical degradation of silver phosphate to silver occurs under light illumination (Young et al. 2006). Thermanox™ coverslips were mounted on slides and observed by light microscopy. Cell nuclei were stained red and mineral deposits black or brown-black. Photos were taken using an Olympus digital camera C-2020Z.

3.2.2 Culture of MSCs on CaP Coated Metal Discs with Different Topographic Surface

3.2.2.1 Seeding and Culture of MSCs on Samples and Controls

Description of groups of controls and samples tested are summarised in Table 3.1. For each group and assay performed n=3:

<table>
<thead>
<tr>
<th>GROUP</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>C-</td>
<td>Negative control for MSCs differentiation: Thermanox™ coverslips, DMEM+</td>
</tr>
<tr>
<td>C+</td>
<td>Positive control for MSCs differentiation: Thermanox™ coverslips, osteogenic medium</td>
</tr>
<tr>
<td>PTa</td>
<td>Control for MSCs proliferation and differentiation on uncoated polished tantalum discs, DMEM+</td>
</tr>
<tr>
<td>SBTa</td>
<td>Control for MSCs proliferation and differentiation on uncoated sand-blasted tantalum discs, DMEM+</td>
</tr>
<tr>
<td>PTi</td>
<td>Control for MSCs proliferation and differentiation on uncoated polished titanium discs, DMEM+</td>
</tr>
<tr>
<td>SBTi</td>
<td>Control for MSCs proliferation and differentiation on uncoated sand-blasted titanium discs, DMEM+</td>
</tr>
<tr>
<td>PTa-BioM</td>
<td>Polished tantalum discs CaP coated by the biomimetic method</td>
</tr>
<tr>
<td>PTi-BioM</td>
<td>Polished titanium discs CaP coated by the biomimetic method</td>
</tr>
<tr>
<td>SBTa-BioM</td>
<td>Sand-blasted tantalum discs CaP coated by the biomimetic method</td>
</tr>
<tr>
<td>SBTi-BioM</td>
<td>Sand-blasted titanium discs CaP coated by the biomimetic method</td>
</tr>
<tr>
<td>PTa-E20</td>
<td>Polished tantalum discs CaP coated by the electrochemical method at 20mA/cm²</td>
</tr>
<tr>
<td>PTi-E20</td>
<td>Polished titanium discs CaP coated by the electrochemical method at 20mA/cm²</td>
</tr>
<tr>
<td>SBTa-E20</td>
<td>Sand-blasted tantalum discs CaP coated by the electrochemical method at 20mA/cm²</td>
</tr>
<tr>
<td>SBTi-E20</td>
<td>Sand-blasted titanium discs CaP coated by the electrochemical method at 20mA/cm²</td>
</tr>
<tr>
<td>PTa-E6.5</td>
<td>Polished tantalum discs CaP coated by the electrochemical method at 6.5mA/cm²</td>
</tr>
<tr>
<td>PTi-E6.5</td>
<td>Polished titanium discs CaP coated by the electrochemical method at 6.5mA/cm²</td>
</tr>
<tr>
<td>SBTa-E6.5</td>
<td>Sand-blasted tantalum discs CaP coated by the electrochemical method at 6.5mA/cm²</td>
</tr>
<tr>
<td>SBTi-E6.5</td>
<td>Sand-blasted titanium discs CaP coated by the electrochemical method at 6.5mA/cm²</td>
</tr>
</tbody>
</table>

Table 3.1: Description of groups of controls and samples for the study of MSCs growth and differentiation on CaP coated metal discs with different topographic surface.
CaP coated and uncoated discs were autoclaved before cell seeding which was performed under sterile conditions inside a laminar flow hood. Autoclaved discs were placed in 12 well plates (Orange Scientifique, Belgium) for cell seeding. Ovine MSCs were grown to confluence and used at P4 and P5. Each disc was seeded with 25,000 cells (20,000 for SEM) in a total volume of 50μL of DMEM+ onto the centre of the disc. After incubation for 100min at 37ºC with 5%CO₂, 2-3mL of DMEM+ were added to each well and plates kept in a 37ºC with 5%CO₂ incubator. Medium was changed every 3-5 days.

C- (Thermanox™ discs and DMEM+) and C+ (Thermanox™ discs and osteogenic medium) controls were seeded following the same procedure as for the CaP coated and uncoated discs. Osteogenic medium for control C+ was prepared as described in section 3.2.1.2.3.

3.2.2.2 Analysis of Cytotoxicity, Cell Proliferation, Cell Differentiation, Cell Morphology and Interaction with the Material

At days 4, 7 and 14 of culture cytotoxicity, cell proliferation, cell differentiation into the osteogenic lineage and interaction with the material were studied for all samples and controls.

Cell proliferation was quantitatively measured by AlamarBlue® activity and DNA assays and qualitatively by observation under SEM. AlamarBlue® activity assay was also a measurement of cytotoxicity of the different coatings and materials. ALP production per μg of DNA was measured in order to check cell differentiation into the osteogenic lineage. Changes in cell morphology and the interaction of the cells with the different coatings and materials were studied by SEM.

3.2.2.2.1 AlamarBlue® Activity Assay

AlamarBlue® (AbD Serotec, UK) is a biochemical indicator of metabolic activity that changes its colour from blue to pink when it is reduced as a result of a redox reaction in the cytochrome oxidase chain. This redox reaction is related to metabolic activity and cell growth and therefore this assay is an indicator of cell proliferation as well as cytotoxicity (from online product manual: http://www.abdserotec.com/about/company_profile-483.html).
AlamarBlue® was diluted in phenol free Dubelcco’s modified eagles medium (D5921, Sigma-Aldrich, UK) to make a 10% working solution. Wells were washed with PBS and 3mL of the AlamarBlue™ working solution added to them. Plates were incubated at 37°C with 5%CO2. After 4 hours, 100μL from each sample were loaded in triplicate into a FluoroNunc™ white 96-well plate and absorbance measured at 590 nm using a plate reader (Fluoroskan Ascent, Labsystems, USA). Results were compared to those of an empty well to which 3mL of 10% Alamar Blue® working solution had been added at the beginning of the assay.

3.2.2.2.2 DNA Assay
The DNA assay followed the same procedure as in section 3.2.1.2.4.

3.2.2.2.3 ALP Activity Assay
The ALP activity assay and calculations to find out the ALP activity per μg of DNA followed the same procedures as in section 3.2.1.2.5.

3.2.2.2.4 SEM Analysis
The controls and samples in 12 well plates were washed with PBS and fixed in 2.5% glutaraldehyde (Agar Scientific, UK) overnight. They were then washed for 10 minutes with 0.1M sodium cacodylate (Agar Scientific, UK) buffer and post-fixed in 1% osmium tetraoxide (Agar Scientific, UK) in 0.1M sodium cacodylate buffer for 1 hour. After washing with 0.1M sodium cacodylate buffer for 2×5 minutes, specimens were dehydrated through a graded series of industrial methylated spirit (IMS) (20-60%) and ethanol (70-100%) each for 2×5 minutes. Finally, specimens were treated for 2×4 minutes with hexamethyldisalazane (Agar Scientific, UK), a transition solvent, and left to dry overnight.

Specimens were mounted on stubs and gold/palladium sputtered coated (EMITECH K550, Emitech, UK) before observation under SEM (JEOL JSM 5500 LV).

3.2.3 Statistics
Statistical analysis was performed with SPSS 14.0 software. As the sample number was small non parametric tests were applied to the data. Multiple comparisons were
made using the Kruskal-Wallis test and comparisons between groups were made using the Mann Whitney U test. A p-value $\leq 0.05$ was considered a significant result.
3.3 RESULTS

3.3.1 Expansion and Characterisation of MSCs

3.3.1.1 In vitro Observations of MSCs
Monolayer cultures of MSCs consisted of adherent, flat cells which were long and spindle-like in shape. This fibroblastic morphology was observed to persist for 12 passages (Figure 3.1A-C). Cells possessed large nuclei with multiple nucleoli and some of them could be seen to be in contact between them (Figure 3.1D).

Figure 3.1 Phase-contrast light microscopy photos of monolayer cultures of MSCs at different passage numbers and states of confluency: A) P3 (magnification ×4); B) P5 (magnification ×10); C) P9 (magnification ×4) and D) P9 (magnification ×20) where large nuclei containing multiple nucleoli can be observed (red arrows) and cells can be seen in contact (white arrows).
3.3.1.2 Characterisation of MSCs

3.3.1.2.1 Adipogenic Differentiation
Oil Red O staining revealed numerous red spots, indicating the presence of lipids, only in the cultures treated with adipogenic medium for 21 days (Figure 3.2B). Moreover, a clear change in morphology could be observed as cells under adipogenic conditions had become less spindle-like shaped and shorter with long extensions (Figure 3.2).

![Figure 3.2](image-url) Oil Red O staining results after MSCs were cultured for 21 days in A) DMEM+ or B) adipogenic medium (magnification ×20).

3.3.1.2.2 Osteogenic Differentiation
Changes in cell morphology could be observed as early as day 4 of culture under osteogenic conditions as some individual cells became less spindle-like and more cuboidal (Figure 3.3D-F). From day 9 multiple cuboidal cells could be seen in the osteogenic cultures. By day 21 the osteogenic cultures had become confluent and displayed a different appearance to the confluent control cultures (Figure 3.3C and F).
Figure 3.3 Phase-contrast light microscopy photos of MSCs cultured in
A-C) DMEM+ or D-F) osteogenic medium (magnification ×10).
Black arrows show cuboidal cells.

Results for Von Kossa staining at day 28 of culture showed black deposits indicating
mineral deposition only in the cultures treated with osteogenic supplements (Figure
3.4B). Besides, morphology of the osteogenic cultures appeared different to that of the
control cultures (Figure 3.4).
Figure 3.4 Von Kossa staining results after MSCs were cultured for 28 days in 
A) DMEM+ or B) osteogenic medium (magnification ×10).

Figure 3.5 shows the results for the DNA assay. The amount of DNA quantified in the 
osteogenic cultures was always greater than in the control cultures, which was 
statistically significant at days 7, 21 and 28 (*p≤0.05). The growth curve in the MSCs 
treated with osteogenic supplements was steady during the time of the study. MSCs in 
the control cultures grew very slowly until day 21. An increase in cell growth was 
observed between days 21 and 28. The results displayed below suggest that the 
osteogenic supplements added to the medium may be mitogenic as well, as they 
promote cell growth, as already described by other authors (Jaiswal et al. 1997; 
Bruder et al. 1997).

Figure 3.5 Results for the DNA assay in MSCs treated with (MSCs Ost Med) and 
without (MSCs control) osteogenic medium at days 7, 14, 21 and 28 of culture.
Figure 3.6 displays the results for the ALP assay. The calculated ALP activity was normalised by the amount of DNA in the sample. At all time points the enzyme activity was higher in the osteogenic cultures than in the control samples. The results were statistically significant at days 14, 21 and 28 (*p≤0.05). The pattern of production of ALP in the osteogenic cultures showed a significant increase between days 7 and 14 followed by a decrease in the enzyme production, which slightly increased between days 21 and 28. The control MSCs, not treated with osteogenic medium, produced relatively low levels of ALP. An increase in the ALP activity between days 7 and 14 and almost no changes between time points from day 14 until the end of the study were observed.

The results show that in osteogenic medium the cells had increased ALP activity therefore suggesting that MSCs underwent osteogenic differentiation. The observed ALP activity trend, with a peak at day 14, has already been described in the literature and it is characteristic of MSCs undergoing osteogenic differentiation (Lian and Stein 1992; Jaiswal et al. 1997).

**Figure 3.6** Results for the ALP activity assay in MSCs treated with (MSCs Ost Med) and without (MSCs control) osteogenic medium at days 7, 14, 21 and 28 of culture.
3.3.2 Culture of MSCs on CaP Coated Metal Discs with Different Topographic Surface

3.3.2.1 Analysis of Cytotoxicity and Cell Proliferation: AlamarBlue® Activity Assay

Results from the AlamarBlue® activity assay can be seen in Figure 3.7. The positive control for osteogenic differentiation C+ had higher absorbance values than the negative control C-, indicating the cells under osteogenic conditions had an increased metabolism compared to the cells cultured in standard DMEM+. These results are in agreement with the ones previously observed in Figure 3.5, again suggesting that the osteogenic supplements added to DMEM+ may be mitogenic (Jaiswal et al. 1997; Bruder et al. 1997).

For the uncoated discs, AlamarBlue® activity was higher in the polished discs than in the sand-blasted ones (p≤0.037 at all time points). Regarding the type of metal, higher absorbances at 590nm for titanium compared to tantalum were measured, although no statistical significance was found.

The highest AlamarBlue® activities were observed for the cells cultured on biomimetically coated discs. These results were statistically significant as p<0.001 at all time points when biomimetic coating was compared with the electrochemical coatings or the uncoated discs. Very similar results were found for the two classes of electrochemical coatings. When these two coatings were compared with each other, only a statistically significant difference (p=0.013) was found at day 4 where cells on electrochemical coating at 20mA/cm² had higher activities than at 6.5mA/cm². For all types of coatings, AlamarBlue® activity was higher in polished discs than in sand-blasted ones (p≤0.037) except for biomimetic coating at day 14 and both electrochemical coatings at day 4. Activities in the titanium discs were higher than in the tantalum samples. However, these results were not statistically significant.

Results from the AlamarBlue® activity assay suggest that the biomimetic coating is the best for MSCs growth. Moreover, they proliferate less on complex topographies, defined as less organised surfaces such as those of the electrochemical coatings and sand-blasted discs, than on flatter topographies.
Figure 3.7 AlamarBlue® activity assay results for MSCs cultured on controls for osteogenic differentiation (C- and C+), uncoated tantalum and titanium discs (PTa, SBTa, PTi, SBTi), biomimetically coated discs (BioM), electrochemically coated discs at 20mA/cm² (E20) and at 6.5mA/cm² (E6.5) at 3 time points (4, 7 and 14 days).
3.3.2.2 Analysis of Cell Proliferation: DNA Assay

Results from the DNA assay can be seen in Figure 3.8. As in the AlamarBlue® activity assay, C+, positive control for osteogenic differentiation, had higher amounts of DNA at the three time points of measurement than C-, supporting the suggestion that the osteogenic supplements used in this chapter may be mitogenic (Jaiswal et al. 1997; Bruder et al. 1997).

For the uncoated discs, the DNA concentration was higher in the polished discs than in the sand-blasted ones. These results were statistically significant (p≤0.025) at all time points, supporting the findings already discussed for the AlamarBlue® activity assay results: MSCs proliferate more on flatter topographies. Higher amounts of DNA were measured for titanium discs than for tantalum ones, although no statistical significance was found for these results.

The highest amounts of DNA were measured for the biomimetically coated discs, as seen in the AlamarBlue® activity assay. These results were statistically significant when biomimetic coating was compared with the electrochemical coatings (p≤0.001) or the uncoated discs (p≤0.013). Comparing the two electrochemical coatings, a higher variance between the 4 samples at day 14 could be observed for the electrochemical coating at 20mA/cm² than for the coating at 6.5mA/cm². However, no statistical significance was found at any time point when these two coatings were compared. For all types of coatings, the DNA concentration was higher in polished discs than in sand-blasted ones which was statistically significant (p≤0.037) except for the following groups: biomimetic coating at day 14, electrochemical coatings at day 4 and electrochemical coating at 6.5mA/cm² at day 14.

Although the AlamarBlue® results (Figure 3.7) and the level of DNA in cells growing on the titanium discs were generally higher than in the tantalum samples, the results were not statistically significant. This shows that there is no difference in terms of cell proliferation between titanium and tantalum.

Results from the DNA assay support those of the AlamarBlue® activity assay and also show that the biomimetic coating is the best for cell proliferation and that they proliferate less on complex topographies.
Figure 3.8 DNA assay results for MSCs cultured on controls for osteogenic differentiation (C- and C+), uncoated tantalum and titanium discs (PTa, SBTa, PTi, SBTi), biomimetically coated discs (BioM), electrochemically coated discs at 20mA/cm² (E20) and at 6.5mA/cm² (E6.5) at 3 time points (4, 7 and 14 days).
3.3.2.3 Analysis of Cell Differentiation down the Osteogenic Lineage: ALP Activity Assay

Figure 3.9 displays the results from the ALP activity assay. As already showed in Figure 3.6, C+ had higher enzyme activity than the negative control for osteogenic differentiation C-. The ALP activity increased throughout the study for both controls. No peak in the enzyme activity was observed for C+, suggesting that it may have happened in between days 7 and 14 or would have happened at a later time point.

Uncoated polished discs had very similar values to those of C-. Although it was not statistically significant, activities for the uncoated sand-blasted discs were found to be slightly higher than for the uncoated polished samples.

The calculated ALP activity per μg of DNA was higher in coated discs than in uncoated ones. Statistical analysis revealed that p<0.001 at all time points for each coating group when compared with the uncoated discs.

Figure 3.9 also shows ALP activity was higher in electrochemically coated samples than in biomimetic ones (p<0.001). The difference in ALP activity between the last two time points in the electrochemical samples was lower than in the biomimetic discs. The enzyme activity was higher in sand-blasted discs than in polished ones, although these differences were only significant (p≤0.01) for biomimetically coated discs at days 7 and 14 and electrochemical coatings at day 7.

Finally, no statistical differences were found between Ta and Ti in terms of ALP activity.

These results show that MSCs differentiated down the osteogenic lineage when cultured on the biomimetic and electrochemical CaP coatings. As the ALP activity was higher in the electrochemical coatings and sand-blasted discs, the results also suggest that MSCs began to differentiate earlier when cultured on surfaces with more complex topographies.
**Figure 3.9** ALP activity assay results for MSCs cultured on controls for osteogenic differentiation (C- and C+), uncoated tantalum and titanium discs (PTa, SBTa, PTi, SBTi), biomimetically coated discs (BioM), electrochemically coated discs at 20mA/cm² (E20) and at 6.5mA/cm² (E6.5) at 3 time points (4, 7 and 14 days).
3.3.2.4 Analysis of Cell Morphology and Interaction with the Material: SEM Analysis

Figure 3.10 shows SEM photos of the controls for osteogenic differentiation C- and C+ at days 4, 7 and 14. As it can be seen from the photos, cells in C- at day 4 displayed a spindle or bipolar morphology, characteristic of MSCs in monolayer culture (Friedenstein et al. 1970; Friedenstein et al. 1974). Cells in C+ start to look more polygonal by day 4, which has been described as an osteoblast feature (Vrouwenvelder et al. 1993). In cells becoming more cuboidal, cytoplasmic organules are more visible than in spindle shaped cells. In both controls, cytoplasmic processes of attachment to the Thermanox™ surface of the discs and to each others can be observed (Figure 3.10A-F).

At day 7, cells in C- retained a spindle morphology, as shown by Figure 3.10G to I. Cells in C+ were cuboidal with very visible cytoplasmic granules (Figure 3.10J-L). Figure 3.10K shows two cuboidal cells interacting through long cytoplasmic processes or filopodia. At day 14, cells covered the disc surface in both controls. In C- cells kept the bipolar morphology while in C+ were cuboidal. In both controls cells were seen to be in contact between them (Figure 3.10M-R). The SEM analysis show that cells in C+, under osteogenic conditions, become cuboidal with visible cytoplasmic granules and interact between them and with the disc surface through long cytoplasmic processes or filopodia.

Figure 3.11 shows SEM photos of MSCs cultured on the control uncoated discs at days 4, 7 and 14. On the polished Ti and Ta discs, cells were orientated to one another and displayed a flattened morphology. Cells could be seen to be in contact between them and with multiple cytoplasmic processes extending at attaching the cell. (Figure 3.11A-F). On the other hand, patches of cells were observed covering the disc surface of the sand-blasted uncoated discs. They can also be seen in contact between them and long cytoplasmic processes of attachment and interaction are visible (Figure 3.11G-L). The SEM analysis shown in Figure 3.11 suggests that when MSCs are cultured on flat surfaces they displayed a flattened morphology and orientate to one another in a parallel way while on complex topographies they form patches of cells.
Figure 3.10 SEM analysis of MSCs cultured on Thermanox™ discs in either DMEM+ (C-) or osteogenic medium (C+): C- at day 4 (A-C), C+ at day 4 (D-F), C- at day 7 (G-I), C+ at day 7 (J-L), C- at day 14 (M-O) and C+ at day 14 (P-R).
Figure 3.11 SEM analysis of MSCs cultured on uncoated polished (PTi and PTa) and sand-blasted (SBTi and SBTa) discs in DMEM+:
PTi at day 4 (A), 7 (B) and 14 (C); PTa at day 4 (D), 7 (E) and 14 (F); SBTi at day 4 (G), 7 (H) and 14 (I); SBTa at day 4 (J), 7 (K) and 14 (L).

Blue arrows show cytoplasmic processes of interaction and cells in contact.
SEM analysis of MSCs cultured on CaP coated Ti and Ta discs showed the growth of MSCs on the three different coatings deposited on the metal surfaces.

Figure 3.12 shows SEM photos of MSCs cultured on CaP coated metal discs at day 4. At this time these cells display different morphologies -with long and spindle (Figure 3.12A, C, E, F, G), squarer or cuboidal (Figure 3.12D, F, H)- observed on the three different coatings. Figure 3.12B shows a cell adapting its morphology to the complex surface topography of the sand-blasted disc.

Figure 3.13 shows SEM photos of MSCs cultured on CaP coated metal discs at day 7. As before, different morphologies could be observed on different coatings (Figure 3.13D-H). In some regions, a dense cell coverage could be seen (Figure 3.13A-C). Figure 3.13D shows two cuboidal cells interacting through long cytoplasmic processes and a spindle shaped cell next to one of them.

SEM analysis of MSCs cultured on CaP coated metal discs at day 14 is shown in Figure 3.14. A dense cell coverage of the disc surface could be observed for all the samples (Figure 3.14A-C). Different morphologies could still be seen in some areas (Figure 3.14D-H). Figure 3.14D shows a spindle shaped cell interacting with a more polygonal cell.

At the three time points analysed the plasticity of MSCs was revealed as they adapted their morphology to the complex topographies of the sand-blasted discs and electrochemical coatings. However, two main morphologies for these cells could be distinguished: bipolar, long, spindle shaped cells and squarer, cuboidal cells.

The photos showed these cells were able to interact with the different CaP minerals deposited on the discs surfaces through long cytoplasmic processes or filopodia, which they also used to interact with each others.
Figure 3.12 SEM analysis of MSCs cultured on CaP coated discs in DMEM+ at day 4: (A) PTa-BioM, (B) SBTa-BioM, (C) SBTi-BioM, (D) PTi-E20, (E) PTa-E20, (F) PTi-E6.5, (G) SBTa-E6.5 and (H) SBTa-E6.5.
Figure 3.13 SEM analysis of MSCs cultured on CaP coated discs in DMEM+ at day 7: (A) SBTa-BioM, (B) PTa-BioM, (C) PTi-E20, (D) PTi-E20, (E) PTa-E20, (F) SBTa-E20, (G) SBTa-E6.5 and (H) PTi-E6.5.
Figure 3.14 SEM analysis of MSCs cultured on CaP coated discs in DMEM+ at day 14: (A) SBTa-BioM, (B) PTa-E20, (C) PTi-E6.5, (D) SBTa-BioM, (E) SBTa-E20, (F) SBTi-E20, (G) SBTa-E6.5 and (H) PTi-E6.5.
3.4 DISCUSSION

3.4.1 Expansion and Characterisation of MSCs

MSCs were first described by Friedenstein and co-workers in the 1970s, who observed that these cells adhered to tissue culture plates and resembled fibroblasts in vitro (Friedenstein et al. 1970; Friedenstein et al. 1974). In the present work, routine observations of MSCs in monolayer cultures by phase-contrast light microscopy revealed these characteristics: photos seen in Figure 3.1 show that monolayer cultures of MSCs were composed of cells with a fibroblastic or spindle morphology. The typical spindle shape of these cells was observed to persist for 12 passages, suggesting MSCs were able to replicate as undifferentiated cells and kept their phenotype, as previously described by Jaiswal et al. 1997 and Pittenger et al. 1999.

As MSCs have the potential to differentiate into lineages of mesenchymal tissues, these cells are often characterised by demonstrating their multipotency differentiating them down two or more mesenchymal lineages (Pittenger et al. 1999; Erices et al. 2000; Rust 2003; Hara et al. 2008). In my study, MSCs were characterised by differentiating them into adipocytes and osteocytes. Other cell lineages of mesenchymal tissues into which they have been shown to differentiate are chondrocytes, fibroblasts and myoblasts (Verfaillie 2002; Pittenger et al. 1999).

After 21 days of culture under adipogenic conditions, Oil Red O staining showed the presence of lipids as well as a clear difference in morphology, as seen on Figure 3.2. These results indicate the cells had undergone adipogenic differentiation (Erices et al. 2000; Rust 2003).

Changes in morphology were also observed in MSCs cultured under osteogenic conditions with cells becoming polygonal, which has been described as osteoblast feature (Vrouwenvelder et al. 1993). Mineral deposits, representative of mineralised matrix formation, another indicator of osteoblastic differentiation, were stained in the osteogenic samples after 28 days (Erices et al. 2000). The results displayed in Figure 3.5 showed that the DNA concentration of MSCs in osteogenic medium was higher at all time points than that of the control samples. Jaiswal et al. 1997 and Bruder et al. 1997 found very similar results in their studies of osteogenic differentiation of human
MSCs and concluded that the osteogenic supplements added to the culture medium stimulated cell proliferation as well as differentiation. Figure 3.6 showed that ALP/DNA of osteogenic cultures was also higher at all time points. MSCs in osteogenic medium showed a characteristic trend already described in the literature (Lian and Stein 1992; Jaiswal et al. 1997): ALP activity elevates when MSCs begin to differentiate and peaks between days 8 and 12, which coincides with their commitment to become osteoblasts. Thus, ALP expression is an early marker of osteogenic differentiation. In the present study, this peak could be seen at day 14, although it could have happened sometime in between days 7 and 14 as no measurements were taken in between these two time points. Other markers of osteogenic differentiation could have been analysed in order to show that the MSCs used in this study differentiated along the osteogenic pathway, such as Runx2, a transcriptional activator essential for initial osteoblast differentiation and subsequent bone formation (McCarthy et al. 2000), or osteocalcin, a late marker that binds HA and is expressed by osteoblasts just before and during extracellular matrix deposition and mineralisation (Lian and Stein 1992). As mentioned in the introduction chapter of this thesis there is a lack of a specific marker or combination of markers that specifically define MSCs. Pittenger and colleagues in 1999 showed that expanded and attached human MSCs were uniformly positive for the following markers: SH2, SH3, CD29 CD44, CD71, CD90, CD106, CD120a, CD124 and many other surface proteins (Pittenger et al. 1999). However, it has been reported that MSCs populations are often heterogeneous between species (Colter et al. 2000; Javazon et al. 2001; Peister et al. 2004). Therefore it is necessary to characterise MSCs through a combination of physical, phenotypic and functional properties such as the differentiation potential into different lineages study found throughout the literature and used in this thesis (Hara et al. 2008; Maeda et al. 2007; Eslaminejad et al. 2008).

Together, all the findings showed that MSCs were able to differentiate into two different cell lineages, thus demonstrating their multipotency (Pittenger et al. 1999).

3.4.2 Culture of MSCs on CaP Coated Metal Discs with Different Topographic Surface

In order to create new bone tissue-engineered constructs it is very important to understand how the scaffold properties may affect the cells with which it is being
seeded. Thus, once MSCs and the CaP coatings had been fully characterised, the next step of my thesis was to study the effect of these coatings on MSCs behaviour in terms of proliferation and differentiation. When comparing the different samples between each others, three properties were considered: coating type, surface topography and metal type. From the findings of this study, the best metal type and coating method for cell proliferation and differentiation would be chosen to carry on with the rest of my thesis.

Cytotoxicity is widely used for the initial screening of materials for biocompatibility (Salgado et al. 2006; Chen et al. 2006). In this work, cytotoxicity was measured by AlamarBlue® activity assay. As AlamarBlue® is a biochemical indicator of metabolic activity the results show that all the samples had viable cells able to proliferate. SEM analysis of the coated discs, shown in Figures 3.12, 3.13 and 3.14, further supported these results.

The DNA assay used in this study quantifies the amount of DNA in the sample and thus it is a measurement of cell proliferation. Results from AlamarBlue® activity and DNA assays agreed and showed that the biomimetic coating was the best at all time points when compared to the uncoated discs and the electrochemically coated samples. However, the electrochemically coated discs were very similar to the uncoated ones. Therefore, the first hypothesis of this chapter was proved to be false: CaP coatings will increase MSCs proliferation compared to uncoated Ta/Ti surfaces. A possible explanation for the observed increase in MSCs proliferation on the biomimetically coated discs could be the nano-scale of these coatings. Nano-scale CaP more closely resembles the size and properties of CaP crystals in natural bone (Wopenka and Pasteris 2005) and it has been shown to increase cell proliferation when compared to micro-scale coatings (Chen et al. 2007). Proliferation was also significantly greater on polished discs than on sand-blasted ones. These results suggest that complex topography, defined as less organised surfaces like those of the electrochemical coatings and sand-blasted discs, significantly decreases cell proliferation. Anselme et al. in their work published in 2000 observed lower adhesion and proliferation of human osteoblasts on less organised surfaces, which supports the data presented in this chapter.
In the ALP/DNA assay results displayed in Figure 3.9 it can be seen that the uncoated discs had very similar values to the C- ones. Maeda et al. in 2007 showed that titanium surfaces are comparable to tissue culture polystyrene dishes in terms of osteogenic differentiation: MSCs only differentiated on Ti surfaces when treated with osteogenic supplements. At day 4 all the CaP coated samples showed higher activities than C-, indicating that MSCs differentiated down the osteogenic lineage. Moreover, for all the electrochemically coated samples and SBTi-BioM the activities are higher than for C+. As ALP activity elevates when MSCs begin to differentiate these results suggest that MSCs cultured on CaP coated discs began to differentiate before than in C+. At day 7 the electrochemically coated samples had higher activities than C+ while the biomimetically coated discs had activities in between C- and C+, suggesting MSCs were more differentiated on electrochemical coatings than on biomimetic ones. At day 14 all the samples had enzymatic activities in between C- and C+. The fact that the increment in activity between days 7 and 14 was higher for the biomimetic samples than for the electrochemical ones which suggests that MSCs began to differentiate earlier on electrochemically coated discs than in C+ or biomimetic samples and therefore the peak in ALP activity is sometime in between days 7 and 14.

In summary, results for the ALP/DNA assay show that MSCs differentiate down the osteogenic lineage when cultured on CaP coatings (Ohgushi et al. 1993; Ohgushi et al. 1996; Nishio et al. 2000). They also suggest that MSCs begin to differentiate earlier when cultured on surfaces with more complex topographies, as the ALP activity was higher on sand-blasted samples compared with polished surfaces (Jäger et al. 2008). Electrochemically coated samples showed significantly more ALP activity per μg of DNA than biomimetically coated samples which could be a combination of both factors described above: electrochemical samples contain more amount of CaP and their surface is less organised than that of the biomimetic samples.

SEM analysis confirmed the coatings were biocompatible and images taken showed a dense coverage of cells on the discs surfaces after 14 days. Spindle-shaped cells as well as with cuboidal morphology could be observed on all the coatings, confirming MSCs underwent osteogenic differentiation on the CaP coated discs. On the uncoated polished discs, cells displayed a flattened morphology (Vrouwenvelder et al. 1993) and they grew in a parallel way. However, on the uncoated sand-blasted discs patches
of cells were observed covering the disc surface. This difference in morphology between polished and sand-blasted surfaces was also observed by Anselme et al. 2000. From the photos it was observed that MSCs adapted their morphology to the complex topography of sand-blasted and electrochemically coated discs. Finally, cells were seen to be interacting with the material and with each other through long cytoplasmic processes or filopodia, already described in the literature (Vrouwenvelder et al. 1993).

Statistical analysis of the results revealed no significant differences between Ta and Ti discs in terms of MSCs proliferation and differentiation for either the uncoated discs or the coated ones. These results indicate that tantalum and titanium offer very similar characteristics for MSCs.
3.5 CONCLUSION

Different crystal-sized CaP coatings were deposited on different topographical metal surfaces using biomimetic and electrochemical methods. When MSCs were cultured on these coatings, the nano-sized crystals of the biomimetic coatings significantly increased cell growth compared to the electrochemical ones and the uncoated discs. MSCs were also shown to proliferate more on polished discs than on sand-blasted ones. All the coatings induced differentiation of MSCs down the osteogenic lineage, which was significantly greater on electrochemical coatings and complex topographies. Finally, no significant differences were found between tantalum and TiAl6V4 discs in terms of MSCs growth and differentiation.

The findings from this study will be used in the next chapter of my thesis in order to create a bone tissue-engineered construct seeded throughout its structure with MSCs. The construct will have a porous metal scaffold coated with a CaP layer throughout.
CHAPTER 4:

Tissue Culture of Mesenchymal Stem Cells Seeded on a Calcium-Phosphate Coated Porous Metal Scaffold using a Perfusion Bioreactor System
4.1 INTRODUCTION

So far my thesis has investigated different CaP coatings and their effect on MSCs growth and osteogenic differentiation on flat Ta and Ti surfaces. Using electrodeposited and biomimetic CaP coatings is advantageous because it allows the coating of porous structures. However, cell growth into porous structures is difficult to accomplish using static culture systems and for this reason a perfusion bioreactor system was investigated.

As a key component of bone tissue engineering, the perfusion bioreactor system provides an optimised environment for functional 3D tissue development. Important advantages offered by the perfusion system are enhanced delivery of nutrients throughout the entire scaffold, which ultimately results in a construct with an even distribution of cells throughout, and mechanical stimulation to the cells by means of fluid shear stress, which enhances osteoblastic differentiation of mesenchymal stem cells (Bancroft et al. 2003; Martin et al. 2004; Sikavitsas et al. 2003).

In the absence of a vascular blood supply in vitro, the delivery of nutrients to cells seeded on 3D scaffolds and cultured under static conditions occurs by diffusion. Due to static culture conditions, cells on the surface of the constructs are typically viable and proliferate readily, while cells within the construct may be less active, necrotic or the inner construct may not be colonised. Therefore, a dynamic culture system is necessary in order to obtain an even distribution of cells throughout 3D scaffolds (Holtorf et al. 2005; Sikavitsas et al. 2005).

MSCs are mechanosensitive as in vivo they are involved in the transduction of mechanical stimulation to bone cells necessary for the continuous bone remodelling process (Sikavitsas et al. 2001). Mechanical stimulation provided by a flow perfusion system enhances the osteogenic differentiation potential of these cells (Sikavitsas et al. 2003; Bjerre et al. 2008). Mechanical stimulation by means of fluid shear stress closely resembles the in vivo situation in bone: the mechanical loading of the skeleton causes interstitial fluid flow throughout the lacunar and canalicular spaces in bone, where the bone cells lining these spaces respond to this mechanostimulation. This response is mechanotransduced into alterations in biochemical behaviour, which is
thought to be directly involved in bone remodelling in response to mechanical stress (Hillsley and Frangos 1994; Sikavitsas et al. 2001).

In the previous chapter 3 of this thesis Ta and Ti alloy discs with different surface topography (polished and sand-blasted) were CaP coated using different methods (biomimetic and electrochemical depositions) and cultured with MSCs in order to study how these coatings affected the proliferation and osteogenic differentiation potential of these cells. The study was carried out using a 2D experimental model under static culture conditions. From this study it was concluded that MSCs were able to proliferate and differentiate on both Ta and Ti surfaces. For this investigation I chose to use Ti because of its proven biocompatibility, strength, lightness and high resistance to corrosion when used in orthopaedic applications and availability (Niinomi 2008; Disegi 2000).

For this chapter, a porous Ti material coated with CaP was used as scaffold. Porous metals are becoming increasingly popular in orthopaedic surgery because they offer excellent mechanical properties, biocompatibility and bone ingrowth potential (Karageorgiou and Kaplan 2005; Niinomi 2008; Bobyn et al. 1999). By coating metal materials with a CaP layer bioactivity and osteoconductivity properties are added (Karageorgiou and Kaplan 2005). The porous scaffolds were seeded with MSCs and dynamically cultured in a perfusion bioreactor system. Proliferation, osteogenic differentiation and cellular distribution were compared to those of constructs statically cultured. The outcomes of this chapter will be used in order to design an \textit{in vivo} study where tissue-engineered constructs will be implanted and compared to non tissue-engineered ones.

The \textbf{aim} of this study was to design a perfusion bioreactor system in order to culture MSCs seeded on a porous scaffold and study their proliferation, osteogenic differentiation and distribution throughout the scaffold.

The \textbf{hypotheses} were:
1. A perfusion bioreactor system will enhance MSCs proliferation when cultured on a CaP coated porous Ti scaffold compared to statically cultured cells on the same scaffold.
2. A perfusion bioreactor system will enhance MSCs differentiation down the osteogenic lineage when cultured on a CaP coated porous Ti scaffold compared to statically cultured cells on the same scaffold.

3. A perfusion bioreactor system will provide a more even distribution of MSCs throughout a CaP coated porous Ti scaffold when compared to statically cultured MSCs on the same scaffold.
4.2 MATERIALS AND METHODS

4.2.1 Perfusion Bioreactor System Design

The perfusion bioreactor system used in this thesis was designed following the requirements outlined by Bancroft *et al.* 2003. As explained in section 1.4.6 of this thesis, different designs for perfusion systems can be found in the literature. However, all of them present the same components: a bioreactor chamber in which the construct is fitted, a pump to deliver the flow rate, media containers and a tubing system. Figure 4.1 shows a scheme depicting the design and components of the perfusion bioreactor system used in this thesis:

![Perfusion bioreactor system scheme.](image)

The first requirement outlined by Bancroft *et al.* 2003 is that the flow must be delivered through the scaffolds, trying to avoid non-perfusion flow going around them. Therefore, a bioreactor chamber was made out of polycarbonate, a transparent, durable, tough and autoclavable material, with 45mm length and 10mm inner diameter that optimized the delivery of the flow through the scaffolds (Figure 4.2B).

The second requirement, the flow rate delivered to the scaffolds must be consistent, repeatable and controllable, was met by using a multichannel peristaltic pump (Masterflex L/S 07523-Series, Cole-Parmer®, UK) (Figure 4.2A). To test whether the
flow rate delivered by the pump was consistent, repeatable and controllable an experiment was carried out using distilled water. A 25mL universal tube was filled with distilled water and a 25mL universal tube was left empty for collection of the outflow. A tube (Masterflex® 06409-13, Tygon®, Cole-Parmer®, UK) was immersed in the universal with water, connected to the pump and then to the inflow of a bioreactor chamber containing a scaffold. Another tube was connected to the outflow of the bioreactor chamber and its other end placed inside the empty universal for collection of the outflow. A flow rate of 1mL/min was set and the pump was left to run for 5min, after which the volume of water collected in the outflow tube was measured using a 10mL measuring cylinder. This test was carried out 3 times, always collecting 5mL of distilled water after it, indicating the delivered flow rate was consistent, repeatable and controllable.

Third, the perfusion system must be able to be sterilised and kept in sterile conditions throughout the duration of the culture. To meet this requirement, a medium reservoir and a tubing system that are autoclavable were chosen. The medium reservoir (KIMAX® GL-45 Media/Storage Bottles with Color Polypropylene Caps, General Laboratory Supply, USA) had air ventilation system (two sterile 0.22μm filters per reservoir, Millex®GP, Millipore, Ireland), to allow gas exchange (Figure 4.2C). The tubing system (Masterflex® 06409-13, Tygon®, Cole-Parmer®, UK) connected the different parts and sealed the system so it could be kept sterile (Figure 4.2D). Moreover, it is long-lasting and crack-resistant. The components were easily assembled inside a laminar flow hood.

The last requirement is that the perfusion system must be simple and operable by one person. All the different parts of the system were connected in an easy manner, making the whole system simple to work with. Moreover, four perfusion systems could run in parallel due to the multichannel capability of the peristaltic pump.

Figure 4.2E shows a photo of the chamber containing the construct where the construct tightly fits inside the chamber and that some medium is always above the top of the construct. Figure 4.2F shows the whole system in operation, with 3 chambers and 3 medium reservoirs inside the 37ºC with 5%CO₂ incubator with the peristaltic pump outside the incubator delivering a flow of 0.75mL/min.
Figure 4.2 Photos showing the different components of the perfusion bioreactor system:
A) multichannel peristaltic pump,
B) bioreactor chamber, C) medium reservoir with 0.22μm filters, D) tubing,
E) construct inside the bioreactor chamber and F) whole system in operation.
4.2.2 Scaffolds
The scaffolds used in this thesis were porous TiAl6V4 (Ti) cylinders coated with a calcium-phosphate (CaP) layer, as explained at the end of section 1.4.3.

The porous Ti cylinders were 9mm diameter and 11mm length (Figure 4.3A), manufactured by Eurocoating S.p.a, Ciré-Pergine, Italy. Figure 4.2B shows the measurements taken for the voids and the struts of the material as supplied by the manufacturer. As it can be seen from it, the voids are ~700-850μm while the struts are ~350-480μm. The material has a porosity of 70%.

![Figure 4.3](image.png)

**Figure 4.3** Ti cylinders used in this study: A) macroscopic and B) microscopic views.

4.2.2.1 CaP coating of Ti cylinders
Ti cylinders were coated with a CaP layer using two different methods, biomimetic and electrochemical at 20mA/cm². As already mentioned in section 2.2.3, 20mA/cm² was found to be optimum for current efficiency by Redepenning et al. 1996. In order to make a comparison between the two types of coatings, Ti cubes (~1cm length each side) from the same material shown in Figure 4.3 were used for this purpose (Figure 4.4). The criteria in order to choose one coating method over the other were fully and uniform covering of the outside and inside of the Ti blocks with a CaP layer.
Figure 4.4 Ti cubes used to compare the biomimetic versus the electrochemical coating at 20mA/cm$^2$.

The biomimetic coating was carried out as previously explained in section 2.2.2 of this thesis, according to the procedure described by Habibovic et al. 2002. The electrochemical depositions at 20mA/cm$^2$ were done according to section 2.2.3, following the procedure described by Redepenning et al. 1996. For each type of coating 3 Ti cubes were sued (n=3 for each coating).

Morphology and crystal size of the coatings were characterised by scanning electron microscopy (SEM). In order to find out whether the inside of the material was coated with a CaP layer and how thick this layer was, samples were embedded in hard grade acrylic resin, transversely cut using EXACT diamond band saw and polished as explained in section 2.2.5.4. The sections were then visualised by SEM. Finally, elemental analysis of the successful coating (n=9 as 3 spectra per sample were obtained) was carried out by energy dispersive X-ray spectroscopy (EDAX) as already explained in section 2.2.5.2.

4.2.3 Cells

Cells used for this study were ovine mesenchymal stem cells, aspirated from the iliac crest using an aseptic technique. The cells used in this chapter were the same ones as in previous chapter 3, and therefore their multipotency was demonstrated (see section 3.3.1). Ovine MSCs were chosen for this study because ultimately the construct with cells will be tested in an ovine in vivo model.
Cell culture and maintenance was carried out as detailed in section 3.2.1.1. Standard DMEM+ was used for culturing the cells as well as throughout the study described in this chapter. Culture flasks were kept in incubators at 37°C with 5% CO₂. Medium was changed every 3 to 5 days and the cultures passaged when 80 to 90% of confluency was reached. MSCs were routinely observed by phase-contrast light microscopy.

4.2.4 Cell Seeding Study of MSCs on CaP Coated Porous Ti Scaffolds

In order to test the optimum incubation time for the cells once inoculated on the scaffolds, a cell seeding study was carried out. The ideal incubation time allows the cells to attach to the scaffold without the medium evaporating dry, which would result in cell lysis.

Calcium-phosphate coated porous titanium cylinders were sterilised in an oven at 160°C for 1 hour prior to cell seeding, which was carried out under sterile conditions inside a laminar flow hood.

The MSCs were trypsinised and a viable cell count was performed using a haemocytometer as described in Chapter 3. 1×10⁶ cells (Rust 2003) in a total volume of 0.2mL of medium were seeded onto each scaffold, which had been placed in 24 well plates (Orange Scientifique, Belgium). The cells were incubated with the porous cylinders for 60, 90 and 120 minutes at 37°C with 5% CO₂. 3 scaffolds per time point were used. After the incubation times, 2mL of DMEM+ were added per well. After further incubation of the cells for 24 hours at 37°C with 5% CO₂, a cell count with trypan blue was done on the medium in order to count unattached cells. An AlamarBlue® activity assay was done on each sample as a measurement of cell metabolism which relates to cell number.

A 1/2 dilution of the cells in trypan blue was prepared and pipetted into a cover-slipped haemocytometer which was then placed under a phase-contrast light microscope.

For the AlamarBlue® activity assay, the working solution was prepared as specified in Chapter 3 and 2mL of it were added per well. Samples were incubated at 37°C with
5% CO₂. After 4 hours, 100μL from each sample were loaded in triplicate into a FluoroNunc™ white 96-well plate and absorbance measured at 590 nm using a plate reader (Fluoroskan Ascent, Labsystems, USA). Results were compared to those of an empty well to which 2mL of working solution had been added at the beginning of the assay.

From this seeding study, 90 minutes was chosen as the optimum incubation time for the cells as it obtained the highest AlamarBlue activity (see results section 4.3.4. of this chapter). 90 minutes incubation time was applied for the rest of the work described in this chapter.

### 4.2.5 Perfusion Flow Rates Study

A study in order to choose an appropriate flow rate for the perfusion bioreactor system designed in this chapter was carried out. The perfusion flow rates study was based on the work conducted by Cartmell and colleagues, where the effect of four different perfusion flow rates on cell viability, proliferation and osteogenic differentiation of immature osteoblasts-like cells was assessed (Cartmell et al. 2003). The chosen flow rates, normalised per solid volume of material, were 0.33, 3.3, 6.6 and 33mL/min/cm³. Since Cartmell and co-workers reported that 33mL/min/cm³ resulted in substantial cell dead throughout the constructs, this perfusion flow rate was not investigated in the present study.

The autoclaved components of the perfusion bioreactor system were placed inside a laminar flow hood and soaked in 70% industrial methylated spirit (IMS, BDH laboratory supplies, UK) in distilled water prior to assemble and culture. The different parts were left to dry and then very carefully put together, always inside the hood. The remaining alcohol that may be left inside the tubing was washed out by flowing PBS using a syringe and needle. The seeded implants were taken out of the incubator and placed inside the hood. Using sterile tweezers the implants were placed inside the bioreactor chambers and all the connections tightly closed. The perfusion bioreactor system was then transferred to a 37°C with 5%CO₂ incubator and connected to the peristaltic pump, which was placed outside, through a hole on the wall of the incubator. The flow was perfused through the samples at 0.33mL/min/cm³
(0.07mL/min), 3.3mL/min/cm³ (0.7mL/min) and 6.6mL/min/cm³ (1.4mL/min) for up to 14 days.

The highest flow rate of 1.4mL/min resulted in constant cracking (appearance of thin splits) of the bioreactor chamber after only one day of culture, probably due to an increment in pressure. The lowest flow rate of 0.07mL/min had the same effect on the bioreactor chamber after 3-4 days of perfusion culture. On the other hand, the flow rate of 0.7mL/min allowed the system to run for up to 14 days. A test was carried out in order to determine the volume of medium necessary to just cover the whole scaffold. This volume was of 0.75mL (Figure 4.4) and therefore the flow rate of 0.7mL/min was adjusted to 0.75mL/min in order for the construct to renew the medium every minute. The perfusion bioreactor system was successfully run with a flow rate of 0.75mL/min for up to 14 days and therefore this flow rate was chosen to carry out this study.

![Figure 4.5 Scheme of bioreactor chamber containing the scaffold: measurement of volume up to the top of the scaffold.](image)

**4.2.6 Static Cultures (Controls)**

After the 24 hours incubation to ensure cell attachment (see section 4.2.4), the seeded implants were transferred to 12 well plates (Orange Scientifique, Belgium). Approximately 5mL of medium were added to each sample and the plates placed inside a 37°C with 5%CO₂ incubator. Medium was changed every 3 to 5 days.
4.2.7 Bioreactor Culture

The autoclaved components of the perfusion bioreactor system were placed inside a laminar flow hood, soaked in 70% industrial methylated spirit (IMS, BDH laboratory supplies, UK) in distilled water and assembled as already explained in section 4.2.5. The seeded implants (see section 4.2.4) were taken out of the incubator and inside the hood and using autoclaved tweezers placed inside the bioreactor chambers. The connections were tightly closed. The perfusion bioreactor system was then transferred to a 37°C with 5%CO₂ incubator and connected to the peristaltic pump, which was placed outside, through a hole on the wall of the incubator. The flow was perfused through the samples at 0.75mL/min.

4.2.8 Analysis

At days 4, 7 and 14 the bioreactor was stopped and the constructs were retrieved. Along with the controls, the constructs were analysed for cell proliferation (AlamarBlue® activity and DNA assays, n=3 each), cell differentiation down the osteogenic lineage (ALP assay, n=3), cell interaction with the material (SEM, n=1) and cell distribution throughout the scaffold (Toluidine Blue staining, n=1).

4.2.8.1 AlamarBlue® Activity Assay

AlamarBlue® (AbD Serotec, UK) was diluted in phenol free Dubelcco’s modified eagles medium (D5921, Sigma-Aldrich, UK) to make a 10% working solution. Samples and controls were transferred to 24 well plates. Wells were washed with PBS and 2mL of the AlamarBlue™ working solution added to them. Plates were incubated at 37°C with 5%CO₂ for 4 hours, after which 100μL from each sample were loaded in triplicate into a FluoroNunc™ white 96-well plate. Absorbance was measured at 590nm using a plate reader (Fluoroskan Ascent, Labsystems, USA). Results were compared to those of an empty well to which 2mL of 10% Alamar Blue® working solution had been added at the beginning of the assay.

4.2.8.2 DNA Assay

The constructs from the bioreactors and static controls were placed in 24 well plates and washed in PBS. Cells were lysed by adding 2mL of autoclaved distilled water at 37°C. After frozen at -70°C and thawed 3 times, constructs along with the distilled water were transferred to sterile tubes and sonicated for 1min. 0.5mL of each sample
and control were then transferred to Eppendorf tubes and spun at 10,000 rpm for 10 min. 100μL of the supernatant were loaded in triplicate for each sample into a FluorNunc™ white 96-well plate (Nalge Nunc International, USA). DNA standards, ranging from 20 to 0.3125μg/mL of DNA, were prepared by diluting the 1mg/mL DNA stock (Sigma-Aldrich, UK) in saline sodium citrate buffer (SSC). 100μL of the standards were also loaded in triplicate into the FluorNunc™ white 96-well plate. Finally, 100μL of 1μg/mL Hoerchst 33258 dye (Sigma-Aldrich, UK) were added to each sample. The original 1mg/mL concentration of Hoerchst 33258 dye stock was diluted in SSC. Fluorescence was read at 460nm using a plate reader (Fluoroskan Ascent, Labsystems, USA).

The amount of DNA in the samples was calculated as μg of DNA by multiplying the μg/mL value obtained for each sample by the total volume of each sample (2mL).

### 4.2.8.3 ALP Activity Assay

50μL of the same supernatant used for the DNA assay were loaded into Cobas Bio® blue sample cups (AS Diagnostics, UK). Pre-weighed p-nitrophenol phosphate powder was mixed with 10mL of diethanolamine buffer (both Randox, UK) and pre-heated to 37°C to produce the working solution, which was loaded along with the samples into the Cobas Bio® analyser (Roche, UK) to run the assay. 250μL of working solution were used for each sample. The ALP activity was calculated as U/L and normalised for the number of cells in the sample using the DNA concentration calculated for each sample. ALP/DNA was expressed as U/μg.

### 4.2.8.4 Scanning Electron Microscopy (SEM)

The constructs from the bioreactors and static controls were placed in 12 well plates, washed with PBS and fixed in 2.5% glutaraldehyde (Agar Scientific, UK) overnight. They were then processed for SEM analysis as explained in section 3.2.2.2.4. Specimens were mounted on stubs and gold/palladium sputtered coated (EMITECH K550, Emitech, UK) before observation under SEM (JEOL JSM 5500 LV).

### 4.2.8.5 Histology and Toluidine Blue Staining

The constructs from the bioreactors and static controls were placed in 12 well plates, washed with PBS and fixed in formal saline overnight. They were then dehydrated.
through a graded series of industrial methylated spirit (IMS, BDH laboratory supplies, UK) (50-100%) in distilled water, each for one day. 100% IMS step was repeated twice. 50%IMS-50% LR white resin (Agar Scientific Ltd, UK) was next added to the samples for one day. Finally, 100% LR white resin was added to the samples for one day. This final step was repeated twice before embedding. The samples were longitudinally sectioned using the Exakt saw and ground to a thickness of 100µm using the Exakt micro-grinding system and polished on the Motopol 2000 (Buehler, Coventry, UK).

The sections were stained with Toluidine Blue, which stains cell nuclei blue, for 20 minutes and then rinsed with running water. Sections were observed by light microscopy and photos acquired using Axiovision Release 4.5 image analysis system software.

### 4.2.9 Statistics
Statistical analysis was performed with SPSS 14.0 software. Non-parametric data was analysed using the Mann Whitney U test. A p-value≤0.05 was considered a significant result.
4.3 RESULTS

4.3.1 CaP Coating of Porous Ti Cylinders

Both methods applied, biomimetic and electrochemical deposition at 20mA/cm², were able to coat the outside as well as the inside of the Ti blocks. As it can be seen from Figure 4.7C and D the biomimetic coating presented the globular morphology and the nano-sized crystals already discussed in chapter 2 (2.3.1). Similarly, the electrochemical CaP layer observed in Figure 4.7E and F was similar to that seen on the surface of the Ta and Ti discs used in chapter 2, where different morphologies were observed as well as crystal sizes ranging from the nano to the micro scale (2.3.1). When the CaP coated Ti blocks were embedded in hard grade acrylic resin, polished and analysed by SEM it was observed that the biomimetic method did not deposit a continuous CaP layer (Figure 4.7G). On the other hand, the electrochemical method was able to provide a uniform coating with a measured thickness of 3 to 15μm (Figure 4.7H). Therefore, the electrochemical coating was used with this study presented in this chapter.

Further EDAX analysis of the electrochemical coating confirmed that the main elements present were Ca and P, with a calculated Ca/P of 1.50 ± 0.04, in the range of those calculated in Chapter 2 (see Table 2.3). Other elements present in the spectra were C, O and Na (Figure 4.6).

![EDAX spectra and analysis of porous Ti block electrochemically coated at 20mA/cm².](image)

**Table 4.6**

<table>
<thead>
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</tr>
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Ca/P=1.51
Figure 4.7 SEM analysis of A, B) uncoated porous Ti block; C, D) BioM-porous Ti block; E, F) E20-porous Ti block; G) BioM coating thickness and H) E20 coating thickness.
4.3.2 Cells
As it was observed in previous chapter 3 (3.3.1.1), monolayer cultures of MSCs consisted of adherent, flat cells which were long and spindle-like in shape (Figure 3.1).

4.3.3 Cell Seeding Study of MSCs on CaP Coated Porous Ti Cylinders
No cells were counted by trypan blue staining in the medium, suggesting that most of the cells adhered to the scaffold as there were too few cells left in the medium to be counted by this method.

AlamarBlue® activity assay results are displayed in Figure 4.8. These results showed that the optimum incubation time for the cells was 1 hour and 30 minutes as AlamarBlue® activity was highest at this time period. 1 hour incubation time resulted in a low AlamarBlue® activity, suggesting this time period was not long enough for the cells to attach to the scaffold. Finally, 2 hours incubation time also showed low AlamarBlue® activity, suggesting the medium evaporated and therefore the cells died.

![Cell Seeding Study: MSCs on CaP-Ti Cylinders](image)

**Figure 4.8** Results for the AlamarBlue® activity assay on MSCs seeded on CaP coated Ti cylinders and incubated for different time periods.
4.3.4 Cell Proliferation: AlamarBlue® Activity and DNA Assays

Increased cell proliferation for the samples cultured under flow perfusion conditions was observed by AlamarBlue® activity assay (Figure 4.9). These results were statistically significant (*p=0.05) at all time points.

![ALAMAR BLUE ACTIVITY](image)

**Figure 4.9** AlamarBlue® activity assay results for MSCs cultured either under static conditions or in the perfusion bioreactor system.

By plotting the same results as a scatter plot against time to analyse rate of cell growth Figure 4.10 was obtained. As it can be observed, cells in the static control grew steadily over time. However, cells under perfusion conditions grew abruptly between days 4 and 7 and then decreased growth.

![CELL GROWTH OVER TIME BY ALAMAR BLUE ACTIVITY ASSAY](image)

**Figure 4.10** Cell growth by AlamarBlue® activity assay over the period of culture monitored in this study.
DNA assay results agreed with those from the AlamarBlue® activity assay and showed increased proliferation for the flow perfusion cultures except at day 4, where proliferation was observed to be almost equal for both types of culture (Figure 4.11). Only at day 7 there was statistical difference (*p=0.05) between static control cultures and those in the perfusion bioreactor.

![DNA ASSAY](image)

**Figure 4.11** DNA assay results for MSCs cultured either under static conditions or in the perfusion bioreactor system.

Rate of cell growth over time showed a similar trend to that observed with cell proliferation as measured by the Alamar blue assay. Cells in the static control cultures grew steadily over the culture period while cells in the bioreactor grew abruptly towards the end of the first week and then decreased their proliferation (Figure 4.12).

![CELL GROWTH BY DNA ASSAY](image)

**Figure 4.12** Cell growth by DNA assay over the period of culture monitored in this study.

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4.3.5 Cell Differentiation down the Osteogenic Lineage: ALP Activity Assay

As it can be seen from Figure 4.13 the ALP activity measured for the flow perfusion samples was higher at all time points than those of the static controls. Differences were only statistically significant at days 4 and 7 (*p=0.05). For the flow perfusion samples ALP was observed to be highest at day 7 and slowly decreased after that. For the static controls ALP activity grows until day 7 and then remains constant.

![ALP/DNA ASSAY](image)

**Figure 4.13** Cell differentiation down the osteogenic lineage by ALP activity assay, normalised by the amount of DNA in each sample, over the period of culture monitored in this study for MSCs cultured either under static conditions or in the perfusion bioreactor system.

4.3.6 Cell Interaction with the Material: SEM Analysis

SEM analysis of the samples showed good proliferation of MSCs on the scaffolds, where the development of a cellular layer over time was observed (Figure 4.14A-F). Long cytoplasmic processes attached cells to the scaffold surface and interaction between cells similar to that seen in Chapter 3 (see section 3.3.2.4) were evident as exemplified in Figure 4.15A to F.
Figure 4.14 SEM analysis showing good proliferation of MSCs on the scaffolds of:

A) static control at day 4, B) flow perfusion sample at day 4,
C) static control at day 7, D) flow perfusion sample at day 7,
E) static control at day 14 and F) flow perfusion at day 14.

(Red arrows point to cellular sheets)
Figure 4.15 SEM analysis showing cytoplasmic processes of MSCs on the surface of the scaffolds of interaction with the material and with other cells:

A) flow perfusion sample at day 4, B) static control at day 4,
C) static control at day 7, D) flow perfusion sample at day 7,
E) flow perfusion sample at day 14 and F) detail of E.
4.3.7 Cell Distribution throughout the Scaffold: Histology and Toluidine Blue Staining

As it can be seen from Figures 4.16 to 4.18, samples cultured in the perfusion bioreactor system developed a uniform cellular layer over time. This cellular layer was observed to be present on the edges as well as inside of the scaffold, indicating cells grew throughout the entire scaffold. The thickness of this cellular layer was of 40-90µm at day 4, 110-200µm at day 7 and 290-400µm at day 14 of flow perfusion culture.

On the other hand, constructs developed under static conditions displayed either no cellular layer or very thin inside the scaffold. On the edges of the scaffolds, the cell layer grew thicker over the culture period with a measured thickness of 30-50µm at day 4, 40-60µm at day 7 and 50-100µm at day 14.

Figure 4.16 Histological analysis at day 4 of culture of:
A) static control at the edge, B) static control in the middle,
C) flow perfusion sample at the edge and D) flow perfusion sample in the middle.
Figure 4.17 Histological analysis at day 7 of culture of:

A) static control at the edge, B) static control in the middle, C) flow perfusion sample at the edge and D) flow perfusion sample in the middle.
Figure 4.18 Histological analysis at day 14 of culture of:

A) static control at the edge, B) static control in the middle,
C) flow perfusion sample at the edge and D) flow perfusion sample in the middle.
4.4 DISCUSSION

4.4.1 Perfusion Flow Rates Study
In order to choose an appropriate flow rate for the perfusion bioreactor system designed in this chapter work conducted by Cartmell et al. in 2003 where the effect of flow rates was investigated in a perfusion bioreactor was used. In their work the effect of four different medium perfusion flow rates (0.33, 3.3, 6.6 and 33mL/min/cm$^3$) on cell proliferation, viability and osteoblastic gene expression was investigated (Cartmell et al. 2003). The highest flow rate of 33mL/min/cm$^3$ resulted in nearly complete cell death throughout the constructs after 7 days of culture. Cell viability and proliferation throughout the constructs was increased by lowering the flow rate, with 0.33mL/min/cm$^3$ giving a high proportion of viable cells on the surface as well as inside the constructs. No statistical differences in terms of cell proliferation were found between 0.33 and 3.3mL/min/cm$^3$ flow rates. However, both of these flow rates were statistically significant higher compared to 6.6mL/min/cm$^3$. The authors concluded that the observed trend in cell viability and proliferation was due to the increased shear stresses at the higher perfusion flow rates which may shear the cells off the constructs. In terms of osteoblastic gene expression the trend was observed to be reversed, with constructs cultured under a flow rate of 6.6mL/min/cm$^3$ obtaining the highest ALP, Runx2 and osteocalcin gene expression. These results are in agreement with other studies that have reported a direct effect of increased flow rates on the increment of osteogenic differentiation of marrow stromal osteoblasts (Sikavitsas et al. 2003; Bancroft et al. 2002) and human MSCs (Zhao et al. 2007).

In my study, the higher flow rate of 6.6mL/min/cm$^3$ (1.4mL/min) cracked the bioreactor chamber after just one day of perfusion culture as a result of an increased pressure inside the system. The high shear forces generated by this flow rate may have sheared the cells off the scaffold. These sheared cells blocked the outflow of the chamber resulting in an increment in pressure, which ultimately cracked the polycarbonate cylinder. The lower flow rate of 0.33mL/min/cm$^3$ (0.07mL/min) had the same effect on the bioreactor chamber after 3-4 days of perfusion culture. In this case the flow rate may not have been efficient enough in removing waste products and supplying fresh nutrients to the cells. Under these conditions, the cells died and blocked the outflow of the bioreactor chamber, which ultimately cracked.
The flow rate of 3.3mL/min/cm$^3$ allowed the system to run for up to 14 days without the complications observed with the other two flow rates tested and therefore was chosen to carry out the rest of the work presented in this chapter. Further support for this flow rate came from the studies by Zhao and colleagues. Zhao and Ma reported the highest seeding efficiencies when a flow rate of 3.77mL/min/cm$^3$ (0.79mL/min if used in my system) was assessed for the dynamic cell seeding of human MSCs on poly(ethylene terephthalate) (PET) fibrous matrices (Zhao and Ma 2005). This flow rate was used in their next study to dynamically seed human MSCs on PET matrices, maintained for 20 days and compared to a perfusion flow rate of 56.6mL/min/cm$^3$. As in the described study by Cartmell et al., Zhao and colleagues observed increased cell numbers at the lower flow rate and increased ALP activity and calcium deposition (markers for osteogenic differentiation) at the higher flow rate (Zhao et al. 2007). Further adjustment of the flow rate to 0.75mL/min allows the construct to ideally renew the culture medium every minute and is in between 0.7mL/min (3.3mL/min/cm$^3$, Cartmell et al. 2003) and 0.79mL/min (3.77mL/min/cm$^3$, Zhao and Ma 2005; Zhao et al. 2007).

**4.4.2 Cell Proliferation, Differentiation down the Osteogenic Lineage and Distribution throughout the Scaffold**

In perfusion bioreactors, as the one used in this chapter, the culture medium flows through the pores of the scaffold enabling local supply of nutrients and removal of waste products (Bancroft et al. 2003). Results from the AlamarBlue® and DNA assays show that the constant supply of medium to and through the porous constructs has a beneficial effect on cell proliferation as constructs cultured under flow perfusion had an increased proliferation compared to constructs cultured under static conditions. Several studies have reported the beneficial effects of flow perfusion culture on proliferation, as observed in this study (Sikavitsas et al. 2005; Bjerre et al. 2008; Bancroft et al. 2002).

Similarly, the ALP activity assay results showed an increased activity for the flow perfused constructs with a peak in activity at day 7, while no peak was observed for the static controls. The results suggest that the fluid shear forces experimented by the cells cultured in the bioreactor system had a mechanostimulatory effect on them that
enhanced the osteogenic differentiation potential of MSCs, as already described by other authors (Sikavitsas *et al.* 2003; Sikavitsas *et al.* 2005; Zhao *et al.* 2007; Bancroft *et al.* 2002).

Lian and Stein described that the temporal expression of cell growth and osteogenic phenotype has three distinct periods. First, a period of strong proliferation and formation of collagenous extracellular matrix up to day 13 of culture. Second, a period of extracellular matrix maturation with decreased proliferation and increased ALP expression was observed between days 13 and 21 of culture. Finally, mineralisation with decreased proliferation and ALP expression and increased osteoblastic proteins expression was observed from day 21 until day 35 of culture (Lian and Stein 1992). In my study, during the first week of perfusion culture the cell number increased and then stayed almost constant until the end of the experiment. These results suggest that the cells had an early stage of increased proliferation during the first week of the experiment followed by a period of decreased proliferation and increased ALP expression, with a final stage of decreased proliferation and ALP expression. The peak in ALP activity was observed at day 7, however it could have happened between days 7 and 14. In this study, no analysis of extracellular matrix was conducted, which could have helped to further characterise these periods in the constructs.

On the other hand, the histology results suggest that MSCs were able to proliferate over the perfusion culture period, as a uniform cellular layer developed over time with a final thickness of approximately 290-400µm on the surface and inside the constructs. As toluidine blue stains dead cells as well, the thicker cellular layer observed at day 14 may be composed of viable and non-viable cells. This would explain the lower AlamarBlue® reading at day 14 indicating a decrease in cell viability. However, the fact that DNA concentration stayed constant between days 7 and 14 would not be explained as the DNA assay would also quantify the DNA of the dead cells. As the cellular layer at day 14 was too thick the process of DNA extraction may have not been successful and therefore a lower amount of DNA was measured. For the static controls the proliferation assays and the histology results agree: the cell layer for the static controls at day 14 is thinner and therefore the DNA was correctly extracted from the constructs. Other authors have encountered similar problems when
performing quantitative DNA assays, which were attributed to the large amounts of extracellular matrix deposited by the cells, that may interfere with the recovery of DNA (Holtorf et al. 2005; Mygind et al. 2007).

Some studies have reported a clear influence of perfusion rate on cell viability. As already discussed in section 4.4.1, Cartmell and co-workers found that constructs under higher flow rates resulted in a mixture of viable and dead cells on the constructs surface with a limited cell viability observed in the centre of the constructs. However, lower flow rates provided a high proportion of viable cells on the surface as well as at the centre of the constructs (Cartmell et al. 2003). Similarly, although in a different kind of tissue application, Kalyanaraman and colleagues concluded that perfusion culture of engineered skin substitutes at lower flow rates increased cell viability (Kalyanaraman et al. 2008). In my study, the chosen flow rate had a beneficial effect on cell proliferation and viability until day 7, as evidenced by the AlamarBlue® and DNA assays, but resulted in a decrease of cell viability between days 7 and 14 as shown by the AlamarBlue® assay.

4.4.3 Cell Interaction with the Material
To assess cell morphology and interaction with the material SEM was performed on the surfaces of scaffolds. The SEM analysis support the AlamarBlue® assay results as cells proliferated well on the scaffolds. MSCs arranged in cellular sheets, already observed by other authors (Mygind et al. 2007; Gomes et al. 2006). The long cytoplasmic processes, or filopodia, attached to the scaffold have also been observed in other studies (Mygind et al. 2007). Dalby and colleagues reported that human bone marrow cells responded to nanotopography by filopodial interactions which stimulated osteoblastic differentiation, while cells on the flat controls were observed to be well spread with fewer and shorter filopodia (Dalby et al. 2006). In my study, the topography of the scaffolds was not flat and the CaP coating deposited on the surface of the porous Ti cylinders contained nanosized crystals.

4.4.4 Choice of Time Point for in vivo Study
For the next in vivo chapter of this thesis, day 7 will be chosen as the culture time inside the perfusion bioreactor system for the tissue-engineered constructs before implantation. Under the conditions tested in this study, day 7 provides the best results
for MSCs proliferation and differentiation as well as a uniform cellular distribution throughout the scaffold compared to static controls and the other time points. Day 4 resulted in an early time point for cell proliferation, with a thin cellular layer observed. At day 14 the cellular layer was composed of a mixture of viable and dead cells with a mean value thickness of 345µm, which would greatly narrow the pore size of the construct (mean value of 765µm after the CaP coating) and therefore compromise *in vivo* ingrowth.
4.5 CONCLUSION

A perfusion bioreactor system was designed in order to culture MSCs in CaP coated porous TiAl6V4 cylinders. When compared to constructs cultured under static conditions, constructs cultured in the flow perfusion bioreactor had increased proliferation and osteogenic differentiation. An even distribution of cells throughout the scaffolds was observed for the samples cultured under flow perfusion. Under the conditions tested in this study, day 7 provides the best results for MSCs proliferation and differentiation as well as a uniform cellular distribution throughout the scaffold compared to static controls and the other time points. This time point is therefore chosen to carry out the next in vivo chapter of this thesis.
CHAPTER 5:
Comparison of Osseointegration
and Implant-Bone Interface Fixation *in vivo*
Between Tissue-Engineered
and Non Tissue-Engineered Constructs
5.1 INTRODUCTION

The clinical problem addressed in this thesis is the reduction of the bone stock necessary for implant fixation in revision THR (Cooper et al. 1992; Harris 1995; Harris 2001; Amstutz et al. 1992; Heisel et al. 2003), where the main issue is how to generate new bone and restore bone stock for fixation of the revision implant. A novel tissue engineering approach was proposed in this thesis to address this clinical problem: the incorporation of MSCs into a porous implant thus enabling the reconstitution of bone.

The development of bone tissue-engineered constructs requires the evaluation of their performance in vivo (Goldstein 2002). In the previous chapter of this thesis a tissue-engineered construct using a perfusion bioreactor system was developed. This tissue-engineered construct consists of a CaP coated porous Ti scaffold seeded throughout with ovine MSCs. In the present chapter this tissue-engineered construct will be evaluated in vivo by implantation in the medial femoral condyle of sheep and their performance will be compared to non tissue-engineered constructs, which consist of a CaP coated porous Ti scaffold not seeded with cells.

Sheep was chosen as the animal model to carry out this project because a large animal model is more relevant than a small one in order to represent the human clinical situation. Moreover, Pastoureau and colleagues reported in 1989 a resemblance between the iliac crest of sheep and the human one in terms of access for biopsies (Pastoureau et al. 1989). Aerssens and co-workers studied the ash, hydroxyproline, extractable protein and IGF-1 content of trabecular and cortical bone in sheep and humans. It was shown that trabecular bone from sheep was very similar to humans while main differences in the contents of the above parameters were found in cortical bone between both species (Aerssens et al. 1998). The femoral condyle was chosen as the site of implantation for this study because it contains the mostly trabecular bone.

When using a defect to evaluate a tissue-engineered construct, as the one used in this study, the bone defect must fail to heal unless it is treated with the tissue engineering strategy under study (Salgado et al. 2004). The trabecular bone defect is made by drilling a hole, for example, in the femoral condyle of the sheep. Thus, the tissue-
engineered construct behaviour is evaluated within a bony environment namely the osteoconduction level and the new bone ingrowth and formation.

In order to analyse the outcomes of the *in vivo* tests histological staining followed by histomorphometric analysis is the common methodology used to assess new bone formation (Salgado *et al.* 2004). Mechanical tests are also commonly used to assess implant-bone interface shear stress by pushing out the section of the implant (Svehla *et al.* 2000). In this chapter new bone formation will be analysed by histomorphometric analysis and implant-bone interface fixation by mechanical push out tests.

The **aim** of this study was to compare osseointegration and implant-bone interface fixation *in vivo* between tissue-engineered and non tissue-engineered implants.

The **hypotheses** were:

1. Tissue-engineered implants using a perfusion bioreactor system will achieve greater osseointegration when implanted *in vivo* than non tissue-engineered implants.

2. Tissue-engineered implants using a perfusion bioreactor system will achieve greater implant-bone interface fixation when implanted *in vivo* than non tissue-engineered implants.
5.2 MATERIALS AND METHODS

5.2.1 Study Design

Twenty skeletally mature mule sheep were used in order to compare osseointegration and implant-bone interface fixation between tissue-engineered and non tissue-engineered constructs. As in revision THRs the implant will be either in contact with the host bone or at a gap distance from the host bone, two models were studied: a direct contact model in which the constructs were in direct contact with the host bone and a gap model in which a 2.5mm gap was created between the constructs and the host bone.

For the direct contact model, ten female sheep were implanted with CaP coated porous Ti cylinders either with no cells or cultured with MSCs in a perfusion bioreactor. On both right and left sides of the sheep, defects of 10mm diameter were created in the medial femoral condyle and the constructs inserted. In each sheep one condyle served as a control, with no cells, and the other condyle contained the construct cultured with cells in a perfusion bioreactor (Figure 5.1A).

For the gap model, ten female sheep were implanted with CaP coated porous Ti cylinders with either no cells or cultured with MSCs in a perfusion bioreactor and mounted onto 14.0mm rings at both ends to create a 2.5mm gap (Figure 5.1B). For this model, defects of 14mm were created. As before, in each sheep one condyle served as a control, with no cells, and the other condyle contained the construct cultured with cells in a perfusion bioreactor.

Figure 5.1 Scheme of the implants used in this study:
A) 9mm diameter and 11mm length CaP coated TiAl6V4 cylinders used in the direct contact model, B) 9mm diameter and 11mm length CaP coated TiAl6V4 cylinders with 14mm diameter and 2mm length rings used in the gap model.
The animals were euthanized at six weeks. The femoral condyles were removed and processed for either hard grade histology and histomorphometric analysis or mechanical push-out tests.

Table 5.1 summarises the study design and specifies groups and n numbers:

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<th>Femoral Condyle: Right or Left</th>
<th>Histology and Histomorphometric Analysis</th>
<th>Mechanical Push-out Tests</th>
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</tr>
</tbody>
</table>

**Table 5.1: Study Design**

### 5.2.2 Harvesting Autologous MSCs

#### 5.2.2.1 Obtaining Bone Marrow

Bone marrow was aspirated from the iliac crest of twenty skeletally mature Mule sheep. All procedures took place at the Royal Veterinary College, North Mymms, in accordance with the Animals (Scientific Procedures) Act 1986. Home Office Licences were held by all those taking part in any surgical procedure. The procedures were carried out 2 months before implantation in the femoral condyles.

Intramuscular Xylazine at 0.1 mg/kg 10 minutes before induction of anaesthesia was used to premedicate the sheep. The animal was then intravenously administered Ketamine (2mg/kg) and Midazolam (2.5mg) to induce anaesthesia. The animal was intubated and maintained on 2% Halothane and oxygen for the duration of the procedure, which was monitored by pulse oximetry, ECG and end tidal carbon dioxide.
The sheep were placed in the lateral position. The fleece above either the right or the left iliac crest was shaved to the skin. Approximately, 10cm$^2$ area of skin were prepared by treatment with Povidine scrub and antiseptic solution. The entire area was further sterilised with Hydrex solution-chlorohexidine and covered with a drape.

A small incision was made on top of the iliac crest and a bone marrow gauge needle was used to reach the intramedullary cavity of the iliac crest. A 10mL syringe that had been loaded with 1mL of heparin at 1000 iu/mL was attached to the bone marrow gauge needle. A minimum of 2mL but no more than 6mL of bone marrow were aspirated, gently mixed with the heparin to prevent clotting and transferred into a sterile universal tube. The aspirates were kept at 4°C until taken to tissue culture facilities. The incisions were sutured using a resorbable zero cirylTM suture. Finally, animals were given 0.6mg Buprenorphine as an analgesic and 15 mg/kg Amoxicillin as a long-acting antibiotic.

5.2.2.2 MSCs Isolation, Culture and Cryopreservation

The bone marrow aspirates were transferred to tissue culture facilities and were always manipulated inside a laminar flow hood. The growth medium for MSCs was Dulbecco’s modified eagles medium (DMEM, D6429, Sigma-Aldrich, UK) supplemented with 10% fetal calf serum (FCS, First Link, UK) and 100 Units/mL of the antibiotics penicillin and streptomycin (P/S, Gibco, UK) (DMEM+).

2mL of each aspirate were plated in T225 (225cm$^2$ of growth area) polystyrene cell culture flasks (Corning, USA) with 30mL of the above medium. Cultures were designated P0. Flasks were kept in incubators at 37°C with 5% CO$_2$ and regularly observed under a phase-contrast light microscope. Medium was changed every 3 to 5 days until the cultures were 80 to 90% confluent.

In order to ensure the autologous MSCs were all used at the same passage number, cells were cryopreserved in liquid Nitrogen. When cultures reached 80 to 90% confluency medium was removed from the flasks and the cells were washed with cold PBS. The cells were then trypsinised and incubated at 37°C with 5% CO$_2$ for 5 minutes. Once the cells have lifted off the surface the trypsin was neutralised by adding a 1:1 volume of DMEM+. All cells were transferred to a universal tube except
a small amount that was removed to perform a cell count in order to calculate cell density to be stored in each cryovial. A 1/10 dilution of the cells in trypan blue (T8154, Sigma-Aldrich, UK) was done and pipetted into a cover-slipped haemocytometer which was then placed under a phase-contrast light microscope. Viable cells were rounded and bright while blue cells were considered as non-viable. Cells in the universal tube were centrifuged at 2,000rpm for 5 minutes, after which the supernatant was discarded. The pellet of cells was resuspended in a 10% dimethyl sulfoxide (DMSO, D5879, Sigma-Aldrich, UK) solution in FCS. $2 \times 10^6$ cells in 1mL of 10% DMSO in FCS were added per cryovial and stored overnight at -70°C in a “Mr Frosty” 5100 Cryo 1°C freezing container (Fisher Scientific, UK) containing isopropanol-2-ol. The vials, containing cells at P1, were then transferred to liquid nitrogen.

5.2.3 Preparation of Constructs

5.2.3.1 Calcium Phosphate Coating of Porous Ti Cylinders

TiAl6V4 porous cylinders (Figure 4.2), 9mm diameter and 11mm length, were coated with a calcium phosphate layer as already explained in sections 2.2.3 and 4.2.2.1.

The scaffolds were sterilised in an oven at 160°C for 1 hour prior to cell seeding, which was carried out inside a laminar flow hood to ensure sterile conditions.

5.2.3.2 MSCs Resuscitation and Seeding on the Scaffolds

MSCs were resuscitated from liquid Nitrogen as detailed in section 3.2.1.1. Cells were kept in T225 culture flasks at 37°C with 5% CO₂ until they were about 80% confluent.

The MSCs were then trypsinised and a viable cell count was performed using a haemocytometer as described in Chapter 3. $1 \times 10^6$ cells in a total volume of 0.2mL of medium were seeded onto each scaffold, which had been placed in 24 well plates. Therefore, all the cells were seeded at passage number 2. The plates were incubated for 90 minutes at 37°C with 5% CO₂, after which 2mL of DMEM+ were added per well. After further incubation of the cells for 24 hours at 37°C with 5% CO₂, the seeded scaffolds were transferred to bioreactor chambers.
5.2.3.3 Dynamic Cell Culture in a Perfusion Bioreactor System

After the seeded scaffold was placed inside the bioreactor chamber, the whole system was assembled as described in section 4.2.5. Flow was perfused through the seeded scaffolds at 0.75mL/min.

After 7 days of dynamic perfusion cell culture, the flow was stopped and the system dismantled inside a laminar flow hood. The construct was transferred to a sealed 12 well plate with approximately 5mL of DMEM+, ready for the surgical procedure.

5.2.3.4 Controls: Unseeded Scaffolds

As mentioned in section 5.2.1, the controls for this study were CaP coated porous Ti cylinders with no cells. Section 4.2.2 of this thesis details the properties and CaP coating of the scaffolds. Control scaffolds were sterilised at 160ºC for 1 hour and transferred to sealed 12 well plates with approximately 5mL of DMEM+ per scaffold, ready for the surgical procedure.

5.2.3.5 Rings

TiAl6V4 rings used in the gap model were 14mm diameter and 2mm length (Figure 5.2). The same steps previously described in section 5.2.3.4 were followed to sterilise the rings and get them ready for the surgical procedure.

Figure 5.2 14mm diameter and 2mm length TiAl6V4 ring used in the gap model
5.2.4 Surgery
All procedures took place at the Royal Veterinary College, North Mymms, in accordance with the Animals (Scientific Procedures) Act 1986. Home Office Licences were held by all those taking part in any surgical procedure.

5.2.4.1 Analgesia
Intramuscular Xylazine at 0.1 mg/kg 10 minutes before induction of anaesthesia was used to premedicate the sheep. The animal was then intravenously administered Ketamine (2mg/kg) and Midazolam (2.5mg) to induce anaesthesia. The animal was intubated and maintained on 2% Halothane and oxygen for the duration of the procedure, which was monitored by pulse oximetry, ECG and entidal carbon dioxide.

5.2.4.2 Insertion of Constructs
Animals were placed in supine position and an area over the medial aspect of both knee joints and an area extending proximally over the medial aspect of the stifle joint and lower abdomen was shaved. Betadine surgical scrub, which is a broad spectrum topical iodophor microbicide, was applied followed by Betadine antiseptic solution. The animal was moved into the operating theatre. Prior to draping the site was further cleaned with Hydrex Surgical Scrub (MidMeds Ltd, Loughton, UK) which contains chlorohexidine, an alkaline aqueous antimicrobial.

Sterile drapes were used to cover the area around the wound site. 4cm longitudinal incisions were placed over the medial aspect of the distal femoral condyles. The femoral condyles were exposed and the periosteum was then scraped from the surface exposing the underlying bone. The bone was drilled (Figure 5.3A) to create a cylindrical defect of 10mm diameter and 11mm depth (Figure 5.3B and C). In the gap model cylindrical defects of 14mm diameter and 15mm depth were created (Figure 5.4A). The defects were flushed with sterile saline to remove debris. The implants with or without cells were inserted into the created defects in either the right or the left femoral condyle (Figures 5.3B-D and 5.4B-D). The wound was closed in layers with resorbable Vicryl™ sutures. Post-operatively the animals were allowed full mobilisation as tolerated.
Figure 5.3 illustrates A) bone being drilled, B) defect created within the femoral condyle, C) insertion of construct and D) construct fully inserted.

Figure 5.4 illustrates A) defect created within the femoral condyle, B) first ring inside the defect, C) insertion of construct and D) construct fully inserted with second ring.
5.2.5. Histology

Six weeks after the surgical procedures the sheep were euthanized with Phenobarbitone (50mL of 20% solution) intravenously. Femurs were removed, debrided of soft tissue and cut down on the bandsaw until the femoral condyles containing the implants remained, which were fixed in 10% buffered formal saline. They were then dehydrated with solutions of ascending concentrations of industrial methylated spirit (IMS, BDH laboratory supplies, UK) in distilled water. After dehydration, the samples were defatted with chloroform to allow adequate penetration of the solutions prior to embedding in LR white resin (Agar Scientific Ltd, UK). Infiltration of the resin into the samples was aided by application of a vacuum. One drop of catalyst (LR White Accelerator, Agar Scientific Ltd, UK) per 10mL of resin was added to initiate polymerisation. The samples were placed in a 4°C refrigerator to allow slow setting and dissipation of heat produced by the exothermic reaction. Table 5.2 details the histology processing protocol:

<table>
<thead>
<tr>
<th>Steps</th>
<th>Number of Days</th>
</tr>
</thead>
<tbody>
<tr>
<td>10% buffered formal saline</td>
<td>3</td>
</tr>
<tr>
<td>50% IMS 50% distilled water</td>
<td>3</td>
</tr>
<tr>
<td>75% IMS 25% distilled water</td>
<td>3</td>
</tr>
<tr>
<td>85% IMS 15% distilled water</td>
<td>3</td>
</tr>
<tr>
<td>95% IMS 5% distilled water</td>
<td>3</td>
</tr>
<tr>
<td>100% IMS (repeat step twice)</td>
<td>3</td>
</tr>
<tr>
<td>Chloroform (repeat step twice)</td>
<td>3</td>
</tr>
<tr>
<td>100% IMS (repeat step twice)</td>
<td>3</td>
</tr>
<tr>
<td>50% IMS 50% LR White resin</td>
<td>3</td>
</tr>
<tr>
<td>LR White resin, with one change of resin at day 3 and under vacuum every day (repeat step twice)</td>
<td>7</td>
</tr>
<tr>
<td>Cast in LR White resin, using 1 drop of accelerator per 10mL of resin. Leave in fridge</td>
<td>24 hours</td>
</tr>
</tbody>
</table>

Table 5.2: Histology Processing Protocol
The samples were longitudinally sectioned using the Exakt saw (EXACT, Germany) and ground to a thickness of 100μm using the Exakt micro-grinding system (EXACT, Germany) and polished on the Motopol 2000 (Buehler, Coventry, UK). The sections were stained with Toluidine Blue for 20 minutes, which stains cell nuclei blue, and a Paragon stain for 15 minutes, which stains new bone bright pink. The stained sections were analysed by histomorphometry.

### 5.2.5.1 Histomorphometry

Comparison of the amount of new bone formation within the tissue-engineered and non-tissue engineered constructs was made using histomorphometry techniques. The percentage area occupied with new bone over total available area and the percentage of new bone in contact with the material surface were quantified with the Axiovision Release 4.5 image analysis system (Zeiss, Germany). Three images were taken at 5× magnification, two from the edges and one from the centre, of each stained thin section. Figure 5.5 details the areas where the photos were taken. The images were then overlaid with a grid (14×14 units). The line-intercept method was used for quantification of the percentage of new bone area and bone-material contact where each line crossed the type of feature being measured.

![Scheme showing the areas of stained thin sections at which photos were taken for histomorphometric analysis.](image)

**Figure 5.5** Scheme showing the areas of stained thin sections at which photos were taken for histomorphometric analysis.
5.2.6 Mechanical Push-Out Tests

Implants were tested for implant-bone interface shear strength by mechanical push-out test. The experiments were performed on a Zwick-Roell Z005 mechanical test instrument. Specimens were tested at a rate of 10mm/min (Nordström et al. 2002; Santoni et al. 2009; Fakhouri et al. 2011), with a pre-load of 15N at 5mm/min. The maximum load at which the implant was pushed out of the specimen was recorded. Figure 5.6 shows the setting for the mechanical push out tests with a specimen at the end of the test.

![Figure 5.6](image)

**Figure 5.6** Setting for the mechanical push out tests with a specimen from which the implant has been pushed out.

5.2.7 Statistics

Statistical analysis was performed with SPSS 14.0 software. Non-parametric data was analysed using the Mann Whitney U test. A p-value≤0.05 was considered a significant result.
5.3 RESULTS

5.3.1 Mechanical Push-Out Tests

The results showed that the implants were very well fixed and integrated with the surrounding bone and it required 3500N forces in order to push the implants out (Figure 5.7). However, there were no statistical differences between the tissue-engineered and the non-tissue engineered implant (p>0.05). The forces required to push the implants out in the gap model were significantly lower (Figure 5.8).

Figure 5.7 Direct contact model mechanical push-out tests results for CaP-Ti implants with or without cells at 6 weeks after implantation in vivo.

Figure 5.8 Gap model mechanical push-out tests results for CaP-Ti implants with or without cells at 6 weeks after implantation in vivo.
5.3.2 Histomorphometry: New Bone Formation

The results showed that there were no significant differences in new bone formation between the tissue-engineered and the non tissue-engineered implants (p>0.05). New bone formation was between 40% and 50% (Figures 5.9 and 5.11). For the gap model, new bone formation was lower but it was still over 20% (Figure 5.10 and 5.12).

**Figure 5.9** Comparison of total new bone area between tissue-engineered and non tissue-engineered constructs in the direct contact model, 6 weeks after surgery.

**Figure 5.10** Comparison of total new bone area between tissue-engineered and non tissue-engineered constructs in the gap model, 6 weeks after surgery.
Figure 5.11 Comparison of new bone area at the middle (left) and edges of implants (right) between tissue-engineered and non tissue-engineered constructs in the direct contact model, 6 weeks after surgery.

Figure 5.12 Comparison of new bone area at the middle (left) and edges of implants (right) between tissue-engineered and non tissue-engineered constructs in the gap model, 6 weeks after surgery.
5.3.3 Histomorphometry: Bone-Implant Contact

For bone-implant contact, both implants showed similar results with bone attached to over 50% of the implants’ surface (Figures 13 and 15). However, no statistical differences were found between the two types of implants (p>0.05). In the gap model, the tissue-engineered implants showed slightly more bone contact than the non tissue-engineered implants but the difference was insignificant (p>0.05) (Figures 14 and 16). Overall, the new bone formation occurred more on the periphery of the implant than in the centre (Figures 15 and 16).

**Figure 5.13** Comparison of total bone-implant contact area between tissue-engineered and non tissue-engineered constructs in the direct contact model, 6 weeks after surgery.

**Figure 5.14** Comparison of total bone-implant contact area between tissue-engineered and non tissue-engineered constructs in the gap model, 6 weeks after surgery.
Figure 5.15 Comparison of bone-implant contact area at the middle (left) and at the edges (right) of implants between tissue-engineered and non tissue-engineered constructs in the direct contact model, 6 weeks after surgery.

Figure 5.16 Comparison of bone-implant contact area at the middle (left) and at the edges (right) of implants between tissue-engineered and non tissue-engineered constructs in the gap model, 6 weeks after surgery.
5.3.4 Histological Analysis

For all the samples bone ingrowth into the pores was observed as well as direct bone-implant contact. The new bone tissue was well vascularised (Figures 17 to 20).

**Figure 5.17** Histological analysis of non-tissue engineered (top) and tissue engineered (bottom) implants at the edge section. (Black: implant; bright pink: new bone; rest: soft tissue; yellow arrows: blood vessels; dark blue arrows: alignment of cells).
Figure 5.18 Histological analysis of non-tissue engineered (top) and tissue engineered (bottom) implants at the middle section. (Black: implant; bright pink: new bone; rest: soft tissue; yellow arrows: blood vessels).
**Figure 5.19** Histological analysis for the gap model of non-tissue engineered (top) and tissue engineered (bottom) implants at the edge section.

(Black: implant; bright pink: new bone; rest: soft tissue).
Figure 5.20 Histological analysis for the gap model of non-tissue engineered (top) and tissue engineered (bottom) implants at the middle section. (Black: implant; bright pink: new bone; rest: soft tissue; dark blue arrows: alignment of cells).
5.4 DISCUSSION

5.4.1 New Bone Formation and Ingrowth

In terms of new bone formation implants with no cells added showed a slightly higher percentage compared to tissue-engineered implants for both models of study. However, this was not significant. New bone formation was high, around 50% for the direct contact model and around 30% for the gap model. When Bobyn and colleagues implanted porous tantalum cylinders of two different pore sizes of 430 and 650µm in a transcortical canine model, percentages of 52.9% for the large pore size and 41.5% for the small pore size after 4 weeks of implantation were reported (Bobyn et al. 1999). These values are very similar to the ones found in my study.

Bone ingrowth into the porous implants, with or without cells, was demonstrated by the histological results (Bobyn et al. 1999; Ducheyne et al. 1990; Schliephake et al. 1991; Schiephake and Neukam 1991; Galois and Mainard 2004). Bone ingrowth potential is important for early implant fixation thus decreasing the incidence of implant loosening (Engh et al. 1987; Ducheyne et al. 1990; Bobyn et al. 1999). Ducheyne and colleagues demonstrated that the deposition of CaP coatings on titanium plugs increased bone ingrowth in the immediate post-operative period of 2, 4 and 6 weeks after surgery (Ducheyne et al. 1990). However, in my thesis implants without a CaP coating were not used and therefore it is not known whether the electrochemical deposition of a CaP layer on the surface of the porous Ti cylinders increased bone ingrowth.

The addition of MSCs to different materials has been shown to increase new bone formation and ingrowth as the added MSCs can differentiate into bone cells (Wolff et al. 1994; Petite et al. 2000; Eslaminejad et al. 2008; Kruyt et al. 2004). However, the results found in this chapter suggest that addition of MSCs to CaP coated porous Ti implants may not improve new bone formation and ingrowth into the implants. Location and vascularisation of the constructs, a decreased pore size and the length of the study may be the reasons why the added MSCs did not significantly contribute to new bone formation and ingrowth.
5.4.1.1 Location and Vascularisation of the Constructs

The diameter of the defects in the direct contact model was of 10mm and of 14mm in the gap model. Therefore the cells in the middle of the construct would be 5mm and 7mm respectively away from the nutrient supply in the adjacent host bone. In this situation the blood supply from the host is relatively accessible to the construct and therefore new bone formation by the added MSCs may have been masked by osteoconduction from the host (Kruyt et al. 2004). However, another explanation may be that vascularisation is more difficult in larger implants (Deleu and Trueta 1965) which would lead to a low oxygen tension and poor nutrient supply that may cause death of the MSCs in the tissue-engineered constructs.

5.4.1.2 Pore Size

The reduction in pore size after the addition of MSCs to the implants may also be accounted for the slight decrease in new bone formation shown by the tissue-engineered constructs compared with the non tissue-engineered ones. The original mean pore size of the CaP coated porous Ti cylinders was of 766µm. After the seeding and culture of MSCs for seven days using a perfusion bioreactor system the mean pore size of the constructs was of 611µm. Thus, a 20% reduction in pore size was exhibited by the tissue-engineered implants compared to the non tissue-engineered ones.

Several examples across the literature can be found showing that a reduction in pore size for a given material has an effect on bone ingrowth, with larger pore sizes showing more bone ingrowth. Schliephake and colleagues implanted HA blocks of 150 and 260µm pore sizes in alveolar ridge bone defects in minipigs. After five months, a high rate of implant loss was observed for the 150µm HA blocks and 260µm HA blocks showed three times more bone ingrowth than the HA blocks with smaller pore size (Schliephake et al. 1991). The same authors reported very similar results when the same HA blocks were used as bone graft substitutes in defects created in the endentulous mandibles of minipigs and fixed with two titanium screws. Histological analysis revealed that the HA blocks with larger pore size were evenly penetrated by bone that extended into the central pores while a high rate of implant loss occurred with the HA blocks with smaller pore size (Schliephake and Neukam 1991). Galois and Mainard implanted HA or TCP cylinders with pore sizes of 45-
80µm, 80-140µm, 140-200µm and 200-250µm in femoral condyles of rabbits. After 12 months the amount of newly formed bone was statistically smaller into the ceramic implants with 45-80µm pore size than with larger pore sizes (Galois and Mainard 2004). Finally, bone ingrowth into tantalum implants with different pore sizes of 430 and 650µm inserted in a transcortical canine model showed statistically significant more bone formation for the large pore size implants at 4 and 16 weeks after the surgical procedures (Bobyn et al. 1999).

5.4.1.3 Length of the Study
The question remains whether more bone formation in the tissue-engineered implants than in the non-tissue engineered ones would have been seen at a longer time point. In this study the samples were harvested at six weeks after surgery so that early bone ingrowth could be investigated, which is important for implant fixation. Other studies looking at tissue-engineered constructs to treat critical-size defects in large animals harvested their samples at 9 and 12 weeks (Kruyt et al. 2004) or 16 weeks (Bruder et al. 1998). Bruder et al. found that after 16 weeks of implantation the amount of bone was significantly greater in the tissue-engineered implants than in the implants not loaded with cells when used in segmental defects in the femora of adult female dogs (Bruder et al. 1998). On the other hand, Kruyt and colleagues found significantly more bone apposition for the tissue-engineered constructs after 9 weeks of implantation while after 12 weeks the critical sized iliac wing defects created in goats were almost filled with bone with no significant advantage of the tissue-engineered constructs compared with the non tissue-engineered ones (Kruyt et al. 2004).

5.4.2 Implant-Bone Contact Area
In my study histological evidence of direct bonding between the implant and bone was found, thus demonstrating the osteoconductive potential of the CaP coating deposited on the surface of the porous metal Ti cylinders. CaP materials and coatings onto metal implants have long been regarded as osteoconductive in the literature. As in this chapter, Rivero and colleagues in 1988 demonstrated the osteoconductive properties of a CaP coating deposited on titanium fiber metal implants by bone forming in direct contact with the CaP coatings after implanted in the humeri and olecranons of adult dogs (Rivero et al. 1988). Similarly Geesink et al. also in 1988 found histological proof of direct bonding between bone and the apatite coating
deposited on cylindrical rods of TiAl6V4 alloy after inserted into canine femurs (Geesink et al. 1988). Buser and co-workers evaluated how different surface characteristics influenced bone integration of titanium implants. Six groups were studied with various surface modifications including a HA coating. The study showed the highest direct bone contact on the HA coated titanium group compared with any other surface modification (Buser et al. 1991).

Interestingly the addition of MSCs to the scaffolds appeared to improve bone-implant contact area in the gap model (Figures 5.14 and 5.16). In the gap model a 2.5mm gap was created between the implant and the surrounding bone tissue and thus the implant was not in direct contact with the existing bone tissue as in the direct contact model. The results suggest that in the defects with gap the MSCs added to the scaffolds differentiated to osteoblasts, with concomitant bone tissue formation on the surface of the implant taking place (Ohgushi et al. 1993; Ducheyne et al. 1990).

5.4.3 Implant-Bone Interface Fixation

The results showed no significant differences between the tissue-engineered implants and the implants without cells for both models (Figures 5.7 and 5.8). However, the addition of MSCs to the implants showed a beneficial trend on the mechanical performance in the gap model. These results agree with the observations discussed above for implant-bone contact area: as the MSCs added differentiated into osteoblasts subsequently forming bone on the surface of the implant the forces necessary to push the tissue-engineered implants out of the bone were higher than with the non tissue-engineered ones.
5.5 CONCLUSION

The addition of MSCs to a CaP coated porous Ti scaffold did not significantly increase new bone formation, implant-bone contact area or implant-bone fixation strength when implanted in defects created in the medial femoral condyle of sheep and compared to CaP coated porous Ti scaffolds without cells. Bone ingrowth into the porous implants was demonstrated by histology. Location and vascularisation of the constructs, a 20% reduction in pore size exhibited by the tissue-engineered implants compared to the non-tissue engineered ones and the length of the study may be accounted for the slight decrease in new bone formation shown by the tissue-engineered constructs.

Histological evidence of direct bonding between the implant and bone was found, thus demonstrating the osteoconductive potential of the CaP coating deposited on the surface of the porous metal Ti cylinders. In the defects with gap the MSCs added to the scaffolds differentiated to osteoblasts with concomitant bone tissue formation on the surface of the implant taking place, thus showing a higher implant-bone contact area than the non-tissue engineered constructs implanted in defects with gap. Therefore, the forces necessary to push the tissue-engineered implants out of the bone were higher than with the non tissue-engineered ones.

In conclusion, the two hypotheses explored in this chapter were not confirmed as tissue-engineered implants using a perfusion bioreactor system did not achieve greater osseointegration and implant-bone interface fixation when implanted in vivo than non tissue-engineered implants.
CHAPTER 6:

General Discussion and Conclusions
6.1 GENERAL DISCUSSION

Aseptic loosening of THRs due to osteolysis results in a reduction of the bone stock necessary for implant fixation in revision THRs (Cooper et al. 1992; Harris 1995; Harris 2001; Amstutz et al. 1992; Heisel et al. 2003). Several techniques such as impaction allografting are used today to overcome the problem associated with poor bone stock at revision operations. However, all of these the techniques present disadvantages, from limited bone supply and donor site morbidity to bacterial infection and immune response (Goulet et al. 1997; Moore et al. 2001). This thesis proposes bone tissue engineering (BTE) as strategy to address the issue of poor bone stock at revision THRs. BTE is a novel and promising research field which combines biomaterials science with cell biology techniques to generate bone tissue constructs ex vivo in order to replace damaged or lost bone (Salgado et al. 2004; Rose and Oreffo 2002; Karageorgiou and Kaplan 2005).

The aim of this thesis was to develop a bone-tissue engineered construct to enhance new bone formation in revision THR and the overall hypothesis was that the addition of MSCs to a porous metal scaffold coated with a CaP layer will enhance rapid formation of bone within the implant, thus repairing adjacent defect areas and increasing fixation strength at revision THRs. The main application of this thesis approach would be in acetabular cups, which could be made of porous metal, coated throughout with a CaP layer and seeded throughout with MSCs using a perfusion bioreactor system. Figure 6.1 shows the flow diagram for my thesis summarising the tissue engineering process to develop the bone tissue-engineered construct, the in vitro and in vivo phases of study and the questions and conclusions from each chapter that led to answering the overall hypothesis.

The first step of my thesis was to choose an appropriate material as scaffold for the bone tissue-engineered construct. As revision THR is a load-bearing application the excellent mechanical properties offered by metals such as TiAl6V4 (Ti) or tantalum (Ta) make them the ideal materials to be used as scaffolds in this thesis (Karageorgiou and Kaplan 2005; Niinomi 2008; Disegi 2000; Unger et al. 2005). Titanium and its alloys are widely used for biomedical applications because of their biocompatibility, strength, lightness and high resistance to corrosion, while porous
structures with similar material properties to those of bone have been developed (Niinomi 2008; Schuh et al. 2007). Similarly, a biomaterial made of porous tantalum, called trabecular metal has recently been developed and used in primary and revision THRs components with very promising early clinical results (Levine et al. 2006). Osteoconduction and bioactivity can be added to these metals scaffolds by coating them with a CaP layer (Karageorgiou and Kaplan 2005; Blockhuis et al. 2000). Plasma-spraying is the most common commercial method for coating metals with a CaP layer. However, this method takes place at high temperatures and does not allow the coating of complex shapes as it is a line-of-sight process. Several methods that overcome these disadvantages can be found in the literature in order to deposit a CaP layer on the surface of metal implants. Specifically the biomimetic and electrochemical methods allow the coating of complex shapes, such as porous structures, at low temperature and are economical. Biomimetic and electrochemical coatings onto metal implants have been used in vivo with promising results: Barrère and colleagues showed significantly higher bone contact for biomimetic CaP coated dense and porous metal implants compared to non-coated implants when implanted in the femoral dyaphisis of goats (Barrère et al. 2003) and electrochemically HA coated porous plugs implanted in the distal femoral metaphysis of pigs were shown to significantly increase bony ingrowth when compared with the uncoated implants (Redepenning et al. 1996). Therefore, the first question to answer in my thesis was whether biomimetic and electrochemical methods can be applied to deposit a CaP layer on the surface of Ta and Ti discs. In order to answer this question Chapter two was carried out using Ta and Ti discs with different topographical surfaces, polished and sand-blasted. They were CaP coated using the biomimetic coating process described by Habibovic et al. in 2002 and the electrochemical deposition process described by Redepenning et al. in 1996, using two different electrical currents of 20 and 6.5mA/cm² of surface area.

Data presented in Chapter two showed that biomimetic and electrochemical methods can be applied in order to deposit a CaP layer on the surface of metal discs. However, the biomimetic method did not deposit a uniform CaP layer on the surface of the discs while electrochemical coatings covered the whole surface. Surface topography and metal type do not affect the morphology and composition of the CaP coatings deposited by the same method. Biomimetic coatings are composed of a CaP phase or
phases that are very amorphous, composed of nano-sized crystals and Ca deficient (Wopenka and Pasteris 2005; Narasaraju and Phebe 1996; LeGeros 1993; Suryanarayana and Grant Norton 1998; Hammond 2001; Nishio et al. 2000). Mg may be incorporated into the biomimetic coatings, which is one of the reported substituting ions found in bone mineral (Wopenka and Pasteris 2005; LeGeros 1993; LeGeros 2008). Electrochemical coatings produced nano to micro crystals with different morphologies. They were also Ca deficient (Narasaraju 1996) with XRD patterns displaying a characteristic broad peak for HA, indicating it was amorphous (Suryanarayana and Grant Norton 1998; Hammond 2001). The XRD patterns also showed the electrochemical coatings were composed of HA as well as brushite, as peaks for this mineral remained after the ageing treatment. The coatings produced and characterised in Chapter two altered their morphology and composition when immersed in SBF, suggesting the three coatings would be bioactive bonding directly with bone when used in vivo, via dissolution and subsequent mineralisation incorporating suitable and available ions in the surrounding environment (Zhang et al. 2003). Therefore, by coating metal implants with a CaP layer by the methods used in this thesis osteoconductive and bioactive properties would be added to the materials, both of them very important for implant fixation and osseointegration (Karageorgiou and Kaplan 2005; Salgado et al. 2004).

The next step of my thesis was to choose an appropriate source of cells for the bone tissue-engineering construct under development. The ideal source of cells for BTE should be easily explandable to high numbers, non-immunogenic and with a protein expression pattern similar to that of the bone tissue (Heath 2000; Salgado et al. 2004). Osteoblasts are the most obvious choice due to their immunogenicity, as they can be isolated from biopsies from the patients and expanded in vitro. However, relatively low numbers are yielded after the dissociation of the tissue and their expansion rates are relatively low (Heath 2000; Salgado et al. 2004). One promising possibility for BTE is to use stem cells, which are undifferentiated cells, capable of self-renewal and production of a large number of undifferentiated progeny (Blau et al. 2001; Lanza et al. 2000). Embryonic stem cells are pluripotent as they can differentiate into a wide range of cell types (Heath 2000; Salgado et al. 2004; Blau et al. 2001). However, it has been shown that when implanted in vivo undifferentiated embryonic stem cells give rise to teratomas and teratocarcinomas, thus showing
potential tumorogenicity, probably due to their unlimited proliferation potential (Wobus 2001). Adult stem cells, which are found in the fully differentiated tissues, are responsible for the regeneration of damaged tissues and therefore could be used for TE applications (Blau et al. 2001; Heath 2000). Specifically, for BTE purposes there is a special interest in the adult stem cells located in the bone marrow: mesenchymal stem cells (MSCs). MSCs are ideal candidates for developing bone tissue-engineered constructs as they have been shown to differentiate into bone, as well as other lineages of mesenchymal tissues (Caplan 1991; Jaiswal et al. 1997; Pittenger et al. 1999; Bosnakovski et al. 2005; Csaki et al. 2007; Janssen et al. 2006).

Moreover, MSCs are already being used in clinical orthopaedic applications, such as non-union in long bone fractures where injection of concentrated bone marrow has been shown to be effective, with healing associated with the number of MSCs within the concentrated bone marrow (Sensebé et al. 2010). Therefore, MSCs were chosen as the source of cells in this thesis.

Once biomimetic and electrochemical CaP coatings had been deposited and characterised on the surface of Ta and Ti discs with different topographies, the next question to answer in my thesis was how do MSCs grow and differentiate down the osteogenic lineage when cultured on these coatings? Chapter three was carried out in order to answer this question by seeding and culturing MSCs for 4, 7 and 14 days on biomimetic and electrochemical coatings deposited on polished and sand-blasted Ta and Ti discs.

First of all MSCs were characterised by demonstrating their multipotency differentiating them down the osteogenic and adipogenic lineages (Pittenger et al. 1999; Erices et al. 2000; Rust 2003; Hara et al. 2008). After 21 days of culture under adipogenic conditions, Oil Red O staining showed the presence of lipids as well as a clear difference in morphology (Erices et al. 2000; Rust 2003). Changes in morphology were also observed in MSCs cultured under osteogenic conditions with cells becoming polygonal, an osteoblast feature (Vrouwenvelder et al. 1993). Mineral deposits, another osteoblastic feature, were stained in the osteogenic samples after 28 days (Erices et al. 2000). The osteogenic supplements added to the culture medium stimulated cell proliferation as well as differentiation (Jaiswal et al. 1997; Bruder et al. 1997). ALP/DNA of osteogenic cultures was higher at all time points, with a peak
in ALP activity observed at day 14 (Lian and Stein 1992; Jaiswal et al. 1997). Together, all the findings showed the multipotency of MSCs.

When MSCs were cultured on the coatings, the nano-sized crystals of the biomimetic coatings provided the best conditions for cell proliferation (Chen et al. 2007) compared to the crystals deposited by the electrochemical process and the uncoated discs. MSCs were also shown to proliferate more on polished discs than on sand-blasted ones (Anselme et al. 2000). All the coatings induced differentiation of MSCs down the osteogenic lineage, agreeing with the results of Ohgushi et al. 2003, Ohgushi et al. 2006 and Nishio et al. 2000. Osteogenic differentiation was greater on electrochemical coatings and complex topographies (Jäger et al. 2008). Finally, no significant differences were found between Ta and Ti discs in terms of MSCs growth and differentiation.

A perfusion bioreactor system is a valuable tool in BTE as it provides an optimised environment for functional 3D tissue development. It offers important advantages such as enhanced delivery of nutrients throughout the entire scaffold, which ultimately results in a construct with an even distribution of cells throughout, and mechanical stimulation to the cells by means of fluid shear stress, which enhances osteoblastic differentiation of MSCs (Bancroft et al. 2003; Martin et al. 2004; Sikavitsas et al. 2003). Once cells and scaffold had been characterised using a 2D experimental model in chapters two and three of this thesis, the next step was to develop a 3D construct in which MSCs are uniformly distributed throughout the scaffold. The question to answer was whether a perfusion bioreactor system can be used in order to evenly culture MSCs throughout a porous CaP coated metal scaffold. Chapter four was carried out in order to answer this question.

As Ta and Ti were shown on Chapter three to offer very similar characteristics for MSCs growth and osteogenic differentiation, Ti was chosen over Ta because of its proven biocompatibility, strength, lightness and high resistance to corrosion when used in orthopaedic applications (Niinomi 2008; Disegi 2000). An electrochemical CaP coating was chosen over a biomimetic one as the electrochemical method was able to coat the outside as well as the inside of the porous metal scaffold with a uniform CaP layer. The perfusion bioreactor system used in this thesis was designed
following the requirements outlined by Bancroft, Sikavitsas and Mikos in 2003 (Bancroft et al. 2003) and consisted of a multichannel peristaltic pump that allowed control of the flow rate, a bioreactor chamber with dimensions that optimised the delivery of the flow through the scaffolds, a medium reservoir with air ventilation and a tubing system that connected the different parts and sealed the system so it could be kept sterile. In this perfusion bioreactor system, seeded scaffolds were cultured for up to 14 days and cellular proliferation, osteogenic differentiation and the distribution of cells throughout the scaffold were compared to constructs cultured under static conditions.

First of all, a study in order to choose an appropriate flow rate for the perfusion bioreactor system designed was carried out. The perfusion flow rates study was based on the work conducted by Cartmell and colleagues, where the effect of four different perfusion flow rates (0.33, 3.3, 6.6 and 33mL/min/cm³) on cell viability, proliferation and osteogenic differentiation of immature osteoblasts-like cells was assessed (Cartmell et al. 2003). However, 33mL/min/cm³ was not investigated since Cartmell and co-workers reported that this flow rate resulted in substantial cell dead throughout the constructs. In my study, the higher flow rate of 6.6mL/min/cm³ (1.4mL/min) cracked the bioreactor chamber after just one day of perfusion culture. The high shear forces generated by this flow rate may have sheared the cells off the scaffold, which blocked the outflow of the chamber resulting in an increment in pressure, which ultimately cracked the polycarbonate cylinder. The lower flow rate of 0.33mL/min/cm³ (0.07mL/min) may not have been efficient enough in removing waste products and supplying fresh nutrients to the cells. Thus, the cells died and blocked the outflow of the bioreactor chamber, which ultimately cracked after 3-4 days of culture. The flow rate of 3.3mL/min/cm³ allowed the system to run for up to 14 days and therefore was chosen to carry out the rest of the work presented in Chapter four. Furthermore, Zhao and Ma reported the highest seeding efficiencies when a flow rate of 3.77mL/min/cm³ (0.79mL/min if used in my system) was assessed for the dynamic cell seeding of human MSCs on poly(ethylene terephthalate) (PET) fibrous matrices (Zhao and Ma 2005). This flow rate was also used in their next study to dynamically seed human MSCs on PET matrices, maintained for 20 days and compared to a perfusion flow rate of 56.6mL/min/cm³. Increased cell numbers at the lower flow rate and increased ALP activity and calcium deposition, which are markers
for osteogenic differentiation, at the higher flow rate was observed (Zhao et al. 2007). The flow rate was further adjusted to 0.75mL/min in order to allow the construct to ideally renew the culture medium every minute. 0.75mL/min is in between 0.7mL/min (3.3mL/min/cm$^3$, Cartmell et al. 2003) and 0.79mL/min (3.77mL/min/cm$^3$, Zhao and Ma 2005; Zhao et al. 2007).

Results from the AlamarBlue® and DNA assays show that the constant supply of medium to and through the porous constructs has a beneficial effect on cell proliferation as constructs cultured under flow perfusion had an increased proliferation compared to constructs cultured under static conditions, as previously reported in the literature (Sikavitsas et al. 2005; Bjerre et al. 2008; Bancroft et al. 2002). Similarly, ALP showed an increased activity for the flow perfused constructs with a peak in activity at day 7. This may be associated with the faster rate of proliferation leading cells to differentiate quicker but could also be due to the fluid shear forces experimented by the cells cultured in the bioreactor system which may have had a mechanostimulatory effect enhancing their osteogenic differentiation (Sikavitsas et al. 2003; Sikavitsas et al. 2005; Zhao et al. 2007; Bancroft et al. 2002). Histology results showed that constructs cultured in the perfusion bioreactor developed a uniform cellular layer on the external as well as internal surfaces over time. Results showed that the chosen flow rate had a beneficial effect on cell proliferation and viability until day 7, as evidenced by the AlamarBlue® and DNA assays, but resulted in a decrease of cell viability between days 7 and 14 as shown by the AlamarBlue® assay (Cartmell et al. 2003). Under the conditions tested in this study, day 7 provided the best results for MSCs proliferation and differentiation as well as a uniform cellular distribution throughout the scaffold compared to static controls and the other time points. Therefore, this time point was chosen to carry out the next in vivo phase of this thesis.

**Chapters two to four comprise the in vitro phase of this thesis** (Figure 6.1), where the scaffold and cells chosen to develop a bone tissue-engineered construct to enhance new bone formation in revision THRs were characterised and studied. Furthermore, a 3D construct was developed in Chapter four, where a perfusion bioreactor system was designed and implemented for the culture of MSCs throughout CaP coated porous Ti scaffolds. During this in vitro phase growth was studied by DNA and AlamarBlue®
assays. Further analysis of viability could have been done with a live-dead assay which showed the percentage of live cells in the samples as it could have helped to further understand the toxicity of these coatings on MSCs. As it is well known that CaP materials and coatings promote MSCs differentiation down the osteogenic lineage (Ohgushi et al. 2003; Ohgushi et al. 2006; Nishio et al. 2000) and that the shear forces generated inside the perfusion bioreactor may also promote MSCs to differentiate down the osteogenic pathway (Sikavitsas et al. 2003; Sikavitsas et al. 2005; Zhao et al. 2007; Bancroft et al. 2002), in my project only one early marker for osteogenic differentiation was studied, ALP (Lian and Stein 1992). However, other markers of osteogenic differentiation such as osteocalcin or Runx2 could have been analysed in order to characterise the differentiation process of these cells along the osteogenic pathway in this in vitro phase of my thesis.

The last step in the development of bone tissue-engineered constructs is the evaluation of their performance on preclinical studies prior to evaluation in human subjects (Salgado et al. 2004; Goldstein 2002). The final in vivo phase of this thesis was carried out to answer the question: can the tissue-engineered constructs generated using a perfusion bioreactor system achieve better osseointegration and therefore increase fixation strength than non tissue-engineered constructs when implanted in vivo? The aim of Chapter five was to answer this question. Twenty skeletally mature mule sheep were used with two different models of study: a direct contact model with a defect of 10mm in which the constructs were in direct contact with the host bone and a gap model with a defect of 14mm in which a 2.5mm gap was created between the constructs and the host bone. The gap model simulates defects in revision THRs. Each sheep was implanted 2 constructs in both left and right medial femoral condyles, with one of them acting as control. Controls, or non tissue-engineered constructs, were acellular CaP coated Ti porous cylinders. Tissue-engineered constructs were seeded with autologous MSCs aspirated from the iliac crest about 2 months before implantation and cultured for 7 days in a perfusion bioreactor system. 6 weeks after the surgical procedures the sheep were euthanized, samples retrieved and either processed for hard grade histology or mechanical push-out tests.
Results showed that in terms of new bone formation implants with no cells added had a slightly higher percentage compared to tissue-engineered implants for both models of study. However, this was not significant. New bone formation was high, around 50% for the direct contact model and around 30% for the gap model, similar to values reported by other authors (Bobyn et al. 1999). Bone ingrowth into the porous implants, with or without cells, was demonstrated by histology (Bobyn et al. 1999; Ducheyne et al. 1990; Schliephake et al. 1991; Schliephake and Neukam 1991; Galois and Mainard 2004), which is important for early implant fixation thus decreasing the incidence of implant loosening (Engh et al. 1987; Ducheyne et al. 1990; Bobyn et al. 1999). Although the addition of MSCs to different materials has been shown to increase new bone formation and ingrowth (Wolff et al. 1994; Petite et al. 2000; Eslaminejad et al. 2008; Kruyt et al. 2004), the results found in this chapter suggest that addition of MSCs to CaP coated porous Ti implants may not improve new bone formation and ingrowth into the implants. Factors such as location and vascularisation of the constructs (Kruyt et al. 2004; Deleu and Trueta 1965), a decreased pore size for the tissue-engineered constructs (Schliephake et al. 1991; Schliephake and Neukam 1991; Galois and Mainard 2004; Bobyn et al. 1999) and the length of the study (Kruyt et al. 2004; Bruder et al. 1998) may affect bone ingrowth but were not studied in my project.

Histological evidence of direct bonding between the implant and bone was found, thus demonstrating the osteoconductive potential of the CaP coating deposited on the surface of the porous metal Ti cylinders (Rivero et al. 1988; Geesink et al. 1988; Buser et al. 1991). Interestingly the addition of MSCs to the scaffolds appeared to improve bone-implant contact area in the gap model, suggesting that in the defects with gap the MSCs added to the scaffolds differentiated to osteoblasts, with concomitant bone tissue formation on the surface of the implant taking place (Ohgushi et al. 1993; Ducheyne et al. 1990). The results from the mechanical push-out tests showed no significant differences between the tissue-engineered implants and the implants without cells for both models. However, the addition of MSCs to the implants showed a beneficial trend on the mechanical performance in the gap model, which agrees with the observations discussed for implant-bone contact area.
The work presented in this thesis did not confirm the overall hypothesis that the addition of MSCs to a porous metal scaffold coated with a CaP layer will enhance rapid formation of bone within the implant, thus repairing adjacent defect areas and increasing fixation strength, as no statistical differences were found between tissue-engineered and non tissue-engineered constructs in terms of new bone formation and implant-bone contact area. However, in the defects with gap, the tissue-engineered constructs showed a higher implant-bone contact area and therefore higher forces were necessary to push the tissue-engineered implants out of the bone than for the non tissue-engineered ones. Since the gap model is representative of the bone defects found in revision THRs the results suggest a beneficial trend in the addition of MSCs to porous CaP coated Ti scaffolds for the regeneration of the bone stock at revision THRs. These results suggest that bone tissue engineering can be applied in order to develop constructs with a clinical application in rTHRs where a lack of bone stock is problematic.
6.2 GENERAL CONCLUSIONS

- Biomimetic and electrochemical methods can be applied in order to deposit a CaP layer on the surface of tantalum and TiAl6V4 discs, where surface topography and metal type do not affect the morphology and composition of the CaP coatings deposited by the same method.

- The nano-sized crystals of the biomimetic coatings significantly increase MSCs growth compared to the electrochemical coatings and the uncoated discs.

- Biomimetic and electrochemical coatings induce MSCs differentiation down the osteogenic lineage, which was greater on electrochemical coatings and complex topographies.

- No significant differences were found between tantalum and TiAl6V4 in terms of MSCs growth and differentiation.

- 3D tissue-engineered constructs based on a CaP coated porous TiAl6V4 scaffold and cultured with MSCs using a perfusion bioreactor system for 7 days had increased proliferation and osteogenic differentiation as well as an even distribution of cells throughout the scaffolds compared to constructs cultured under static conditions.

- Tissue-engineered constructs did not significantly increase new bone formation, implant-bone contact area or implant-bone fixation strength when implanted in defects created in the medial femoral condyle of sheep and compared to non tissue-engineered constructs.

- In the defects with gap the MSCs added to the scaffolds differentiated to osteoblasts with concomitant bone tissue formation on the surface of the implant taking place, thus showing higher implant-bone contact area and interface fixation strength than the non-tissue engineered constructs.
6.3 FUTURE WORK

- A flow rates study in order to find out the optimum one for the perfusion bioreactor system designed in this thesis.

- An investigation into the optimum culture time inside the perfusion bioreactor system for the cells to deposit a mineralised extracellular matrix.

- Addition of osteogenic supplements to the culture medium used in the bioreactor system and study of the osteogenic differentiation of mesenchymal stem cells.

- Use of allogenic cells instead of autologous cells to eliminate donor-dependent factors.

- Implantation of constructs in an ectopic site to compare osteoinduction between tissue-engineered and non tissue-engineered ones.

- To choose a porous metal material with larger pore size to maximise cell growth.
Can the addition of MSCs to a CaP coated porous metal scaffold enhance rapid formation of bone within the implant, thus repairing adjacent defect areas and increasing fixation strength at revision THRs?

CHAPTER 1: Introduction

Can biomimetic and electrochemical methods be applied to deposit a CaP layer on the surface of metal discs?

CHAPTER 2: CaP Coating of Polished and Sand-Blasted Metal Discs by Biomimetic and Electrochemical Methods

Yes, both methods can be applied to deposit a CaP layer on metal discs

CHAPTER 3: Growth and differentiation of MSCs on Polished and Sand-Blasted Metal Discs CaP Coated by Biomimetic and Electrochemical Methods

How do MSCs grow and differentiate down the osteogenic lineage when cultured on these coatings?

Biomimetic coating enhances MSCs growth and Electrochemical coatings enhance MSCs osteogenic differentiation

CHAPTER 4: Tissue Culture of MSCs Seeded on a CaP Coated Porous Metal Scaffold using a Perfusion Bioreactor System

Can a perfusion bioreactor system be used to evenly culture MSCs throughout a porous CaP coated metal scaffold?

Yes, a perfusion bioreactor system provides an even distribution of cells throughout the porous scaffold

CHAPTER 5: Comparison of Osseointegration and Implant-Bone Interface Fixation in vivo Between Tissue-Engineered and Non Tissue-Engineered Constructs

Can the tissue-engineered constructs in the perfusion bioreactor system achieve better osseointegration and therefore increase fixation strength than non tissue-engineered constructs when implanted in vivo?

Tissue-engineered constructs did not significantly increase bone formation, implant-bone contact area or implant-bone fixation strength.
In the gap model the tissue-engineered constructs showed higher implant-bone contact area and interface fixation strength.

Figure 6.1 Thesis Flow Diagram
BIBLIOGRAPHY


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CONFERENCE PRESENTATIONS:

“Comparison of mesenchymal stem cells proliferation and differentiation between biomimetic and electrochemical coatings on different topographic surface” Garcia E, Hua J, Blunn G. TERMIS 2nd World Congress – September 2009, Seoul (South Korea).

“Effect of different calcium-phosphate coatings on different surfaces of titanium and tantalum on proliferation and differentiation of mesenchymal stem cells” Garcia E, Hua J, Blunn G. 56th Annual Meeting of the Orthopaedic Research Society - March 2010, New Orleans (Louisiana, USA).

