

1 To climb or not to climb? Investigating energy use behaviour among Solar 2 Home System adopters through energy ladder and social practice lens.

3 Abstract

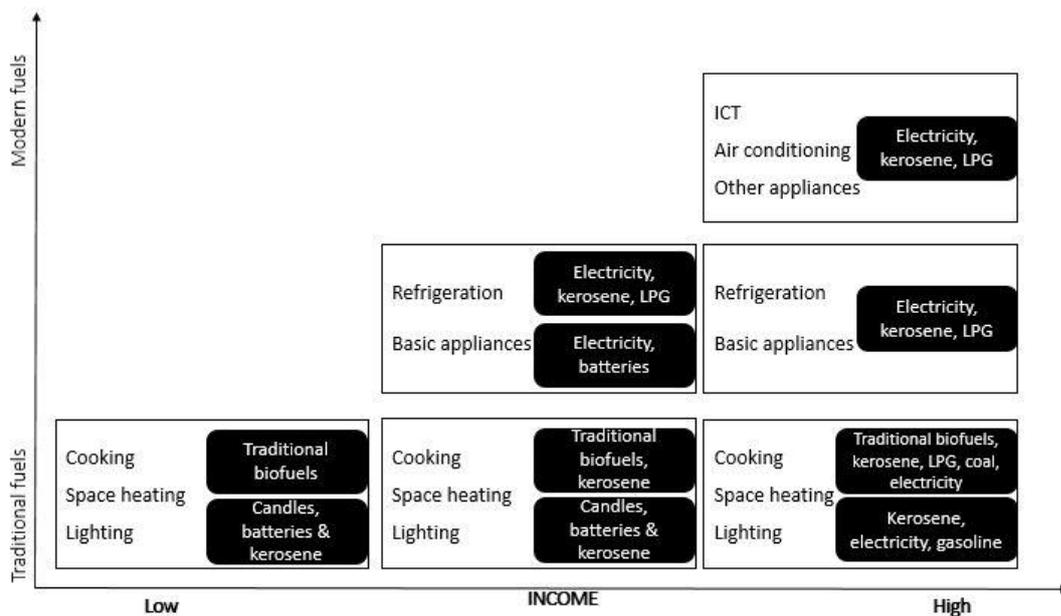
4 Solar Home Systems (SHSs) and other off-grid solutions have shown promise in addressing the energy
5 access gap for those with no or unreliable grid services. With that promise comes the expectation to
6 boost socio-economic well-being of newly-connected households, who will continue climbing up the
7 energy ladder. Despite the growing appreciation for the need to go beyond the techno-economics of
8 energy access, and the recognition of the value of socio-technical systems perspective, the wider
9 sociology of energy consumption and behaviour among adopters of off-grid solar solutions has been
10 poorly explored. In this paper, we apply the Social Practice Theory (SPT) and the energy and solar
11 energy ladder framework to analyse energy consumption and the changing social practices of SHSs
12 users in Rwanda. We find that social practices change dynamically and depend on available appliances,
13 whereas energy consumption follows a complex path but does not increase in a linear manner with
14 time or more appliances. Insights can prove useful for public and private agencies working on off-grid
15 electrification, offering a new perspective on the energy and solar energy ladder concepts while also
16 showing the importance of social aspects of energy access even at relatively low levels of provision
17 currently offered by SHSs.

18 Introduction

19 Over one billion people are still unconnected to modern energy sources, over half of them in Sub-
20 Saharan Africa (SSA) alone (IEA, 2016). Solar Home Systems (SHSs) and other distributed off-grid
21 solutions (such as solar lanterns) have shown promise in addressing the energy access gap by helping
22 tackle the problem of energy distribution to those with limited or no access to the grid due to high
23 costs, remote locations and insufficient demand making grid extensions financially unviable (Hogarth
24 & Granoff, 2015), as well as to another one billion who are grid-connected but experience unreliable,
25 intermittent services (Lahimer, et al. 2013), often consuming little to no energy at all (Lee et al., 2017).
26 Bloomberg New Energy Finance (BNEF) (Bloomberg New Energy Finance, 2017) estimate that at least
27 89 million people across the developing world have one or more solar lighting products and one in
28 three off-grid households will rely on off-grid solar PV solutions by 2020. Sales in the last few years
29 have been steadily gaining pace, particularly in leading markets of East Africa and South-East Asia
30 (SEA), where a range of off-grid solar products and services have been actively included in the
31 electrification plans (Dalberg Advisors & Lighting Global, 2018). Notable examples include Kenya,
32 Tanzania and Rwanda, which follow perhaps one of the most successful SHSs programmes to date in
33 Bangladesh where over four million systems have been installed as part of the country's Infrastructure
34 Development Company Limited (IDCOL) plan for off-grid regions (IDCOL, 2017).

35 The growing importance and scale of off-grid solar electrification in SSA and SEA have attracted
36 increased attention in the academic research community. Some of the key questions to which answers
37 have been sought include those around technology design (e.g. Chowdhury & Mourshed, 2016; Zubi
38 et al., 2016), financing of and for the off-grid sector (e.g. van der Vleuten et al., 2007; Mainali & Silveira,
39 2013; Pode, 2013; Bloomberg New Energy Finance, 2016; Quansah et al., 2016), designing business
40 models which best suit the poor (e.g. Rolffs et al., 2014; Hirmer & Cruickshank, 2014; Tawney et al.,
41 2014; Krithika et al., 2015; Reddy, 2015), and the affordability of solar solutions with a focus on
42 willingness to pay (WTP) (e.g. Hogarth & Granoff, 2015; Grimm et al., 2016). Additionally, it has been
43 debated whether such small-scale solutions can meet the growing energy demands at their current
44 capacity (typically 11 to 100 Wp), supporting productive uses and spurring economic growth (Azimoh
45 et al., 2015; Brew-Hammond, 2010; Jacobson, 2007; Prasad, 2007). Aklin et al. (2017) have argued

1 that SHSs benefit end-users by displacing kerosene, however, they have questioned if the wider socio-
 2 economic impacts are indeed observed based on the weak evidence found in four reviewed
 3 randomised controlled trials (RCTs) in South Asia and Africa. As contended by Wamukonya (2007),
 4 solar systems, with all their advantages and disadvantages, are not a panacea to the energy challenge
 5 and more questions need to be raised to understand the socio-cultural and economic priorities of rural
 6 households. This is of particular significance given the widely acknowledged energy stacking practices
 7 among not only low income, but also other layers of society in developing countries. Contrary to the
 8 idea of climbing the hypothetical energy ladder, which assumes that both traditional and modern
 9 forms of energy are available and households will choose to switch to the next best source as soon as
 10 it becomes available and they can afford it (e.g. Masera et al., 2000), it has been shown that both rural
 11 and urban households follow more complex energy transition trajectories and tend to rely on more
 12 than one energy source as their income increases and improved solutions become available, a term
 13 that has been coined as ‘energy stacking’ (see Figure 1) (Tait, 2017; van der Kroon et al., 2013; Kowsari
 14 & Zerriffi, 2011; Nansaior et al., 2011; Masera, Saatkamp & Kammen, 2000) or ‘energy staircase’
 15 (Harrison & Adams, 2017).



16
 17 Figure 1. Energy stacking visualisation. Different energy sources continue to be used over time and regardless of income
 18 level. (Source: Kowsari & Zerriffi, 2011)

19 In light of the expanding off-grid solar energy market, the idea of a solar energy ladder has emerged
 20 (e.g. RMI, 2015). It assumes that households will gradually progress from small-scale solar
 21 technologies, such as solar lanterns, to bigger SHSs, adding new appliances and increasingly using
 22 more energy, eventually switching to solar micro/mini-grids and, if available, the grid (Chattopadhyay
 23 et al., 2015). Within that notion, there is an expectation that such progression will automatically
 24 contribute to boosting the socio-economic condition of the households concerned (e.g. Kanagawa &
 25 Nakata, 2008). To date, studies on the subject have been scarce and present a mixed-results evidence
 26 (Aklin et al., 2017; Aklin et al., 2017; Lee et al., 2017; Lenz et al., 2017). Harrison & Adams (2017)
 27 demonstrate that households familiar with smaller solar products are more likely to purchase bigger
 28 solar systems, having become familiar and confident with the entry-level solar product. Stojanovski
 29 et al. (2017) examined approximately 500 early adopters of SHSs and found a significant reduction in the
 30 use of kerosene, which points towards a step up the energy ladder for lighting, however, they did not

1 observe substantial income-generation resulting from the use of SHSs. The range of used appliances
2 was also limited. In their study of large-scale infrastructure, Lenz et al. (2017) investigated the impact
3 of grid access on households 3.5 years after being connected and found that even after that time
4 energy consumption and uptake of appliances remained low, with no significant impacts on income.
5 These findings challenge the idea that energy consumption increases over time, even when the energy
6 source is, in theory, unlimited and cost-competitive.

7 While the energy ladder concept recognises the complex social processes which underpin energy
8 stacking behaviour, such as socio-economic and cultural preference for cooking fuels, often associated
9 with history and tradition (van der Kroon et al., 2013), it still primarily focuses on the techno-
10 economics of energy access. A similar trend has developed in the exploration of the off-grid solutions.
11 As pointed out by Rolffs et al. (2015), the dominant considerations of the provision of renewable, off-
12 grid access options have typically been around two-dimensional categories of finance – technology
13 and economics – engineering, often missing the social contexts. A relatively early study that stands
14 out was carried out in Papua New Guinea by Sovacool et al. (2011) and through the application of
15 socio-technical change showed how the lack of understanding of social barriers might hinder the
16 success of SHSs adoption and sustainability. In a recent study of rural community energy projects,
17 Cloke et al. (2017) put forward a Social Energy Systems (SES) approach for the exploration of scalable
18 delivery models of renewable energy technologies (RET) which tends to the particular needs and
19 aspirations of end-users. In doing so, it moves away from the two-dimensional, techno-logic of
20 understanding the changing landscape of energy transitions in the developing context. In a similar
21 study of a village-level solar power project in Kenya, Ulsrud et al. (2015) have applied a socio-technical
22 model design paying close attention to the socio-cultural context and end-users' challenges,
23 demonstrating the value of such approaches in building sustainable, context-relevant off-grid energy
24 systems. Similarly, Urmee & Md (2016) have advocated the need to pay closer attention to the social,
25 cultural and political issues while designing off-grid renewable energy programmes, calling for
26 community involvement and the inclusion of community needs in energy policy work.

27 Despite the growing appreciation for the need to go beyond the techno-economics of energy access,
28 and the recognition of the value the socio-technical systems perspective offers by putting the society
29 and, effectively, the end-user's needs en par with the technology, the wider sociology of energy
30 consumption and behaviour among adopters of off-grid solar solutions, including SHSs users, has been
31 relatively poorly explored. Studies have mostly focused on understanding the experience of end-users
32 concerned by focusing on the array of impacts, with key socio-economic metrics including health
33 improvements due to smoke reduction, extended productive and study hours, savings on energy
34 expenditure and access to phone charging and information (Avila et al., 2017; Harrison & Adams, 2017;
35 Mishra & Behera, 2016).

36 Given the rapid expansion of off-grid electrification and the predicted continuation of high levels of
37 adoption of off-grid solar PV for energy access, it is important to better understand the energy
38 behaviour as experienced and practiced by end-users. While the energy ladder framework offers a
39 lens of looking at energy consumption and associated behaviours (e.g. appliance adoption), the social
40 practice theories (Shove et al., 2012; Reckwitz, 2002) provide a framework for deeper exploration of
41 social aspects of energy use in households with off-grid solutions. So far, they have predominantly
42 been used in the context of energy sustainability transitions in the developed countries, particularly
43 in Europe and the US (e.g. Smale et al., 2017; Bulkeley et al. 2016; Lipschutz, 2015; Higginson et al.,
44 2013). Within that discourse, Tang & Bhamra (2008) have argued that by understanding the energy
45 use behaviour, i.e. how people use electrical appliances, can inform product designers and equip them
46 with tools to plan and shape how consumption occur, thus leading to more sustainable use practices.

1 In this paper, we contribute to the limited existing knowledge on the social dimensions of energy use,
2 looking at changing social practices associated with gaining access to off-grid energy services. We also
3 look at energy consumption as reported by end-users and as recorded by SMART¹ SHSs (referred to
4 as SHS going forward) via real-time remote monitoring in order to gain insights into what appliances
5 and when are used in the household, whether there are any differences in the level of consumption
6 across different groups, depending on the length of time they have been using the systems for and
7 the appliances owned. By doing so, we aim to answer the question on whether there is an observed
8 increase in energy consumption and appliance adoption as would be expected according to the solar
9 energy ladder framework, and how social practices change over time and with more available
10 appliances. We also put to test the energy stacking behaviour, particularly in the case of off-grid
11 consumers using SHSs for access to electricity, without the option to support cooking needs.

12 We argue that social practices change dynamically across the adopters of SHSs and depend on the
13 available services offered by various appliances, which are the drivers of practice shifts contributing
14 to improved well-being of household members. Just as the practice change is a dynamic process, so is
15 energy consumption which does not increase in a linear way and follows a more complex trajectory
16 over time and according to different appliances available. We also observe low rates of additional
17 appliance adoption and relatively low overall levels of energy consumption, in line with some of the
18 existing evidence challenging both the energy ladder and solar energy ladder notions referred to
19 earlier in this section. We notice that income generating applications can maximise consumption even
20 with only the basic appliances offered by SHSs providers. Finally, we observe that energy stacking
21 behaviour is prevalent among adopters of SHSs.

22 For the purposes of this study, we define the hypothetical energy ladder as a move from inferior
23 (traditional) to superior (modern) energy sources over time and as they become available and
24 affordable to the adopters, and the hypothetical solar energy ladder as an increase, over time, in the
25 utilisation of off-grid solar energy in terms of power consumed and appliances adopted, as well as a
26 move up from smaller solar systems (e.g. solar lanterns) to bigger ones (e.g. SHSs).

27 This study presents a unique insight into the energy use patterns thanks to the real-time use data
28 collected through SHSs under investigation, while at the same time placing energy use in the context
29 of social practices, demonstrating the complex interplay between the two in the case of off-grid solar
30 energy. To the best of the authors' knowledge, such studies have not been conducted before and if
31 so, they have been scarce and readily identifiable among the existing literature.

32 In section 1 we briefly look at the social practice theory focusing on behaviour, including some of their
33 applications in energy research. Section 2 outlines research methods followed by section 3 which
34 presents the findings where we analyse the self-reported and remotely-monitored energy usage
35 patterns, as well as the shifting practices of energy use among SHSs adopters. Section 5 offers further
36 discussion and conclusions.

37 1. Social practice theory and energy access

38 Social practice theory was first put forward by Schatzki (1996) and subsequently elaborated by
39 Reckwitz (2002), drawing on the work of Bourdieu (on habitus and practice) and the structuration
40 theory formulated by Giddens (1984) which talk about the role practices and routines play in
41 structuring social systems and daily lives². A practice, in simple words, is a routinized form of behaviour

¹ SMART stems from SMART Solar platform which is a platform built by the SHS provider to remotely monitor their SHSs. SMART is not an acronym in this name.

² For a comprehensive overview of social theories of practice, see for example Bartiaux (2012) *Researching on energy-consumption practices: Adding social interactions and geographical characteristics to the social theories of practice*.

1 (Reckwitz, 2002). What is shared by the different strands of practice theories is the collective nature
2 of practices (Bartiaux, 2012) where individuals are the ‘carriers’, or hosts, of many different practices
3 and the units in which bodily-mental routines coexist, creating a “temporally and spatially dispersed
4 nexus of doings and sayings” (Schatzki, 1996: 89) which constitute a practice. In early
5 conceptualisations, practices were conceived of as entities and performances existing outside of the
6 physical, material world. However, what gradually gained recognition in the understanding of social
7 practices was the need to apprehend material configurations (Schatzki et al., 2001). In their work *The*
8 *Dynamics of Social Practice*, Shove and colleagues (2012) emphasise the “[...] constitutive role of things
9 and materials in everyday life” (p. 9). In that, they follow Latour’s view that artefacts “[...] are in large
10 part the stuff out of which socialness is made” (ibid.) and that living and non-living things are active
11 agents in the society, as posited in the actor-network theory (ANT) (Latour, 2005)), organising,
12 structuring or even preventing some practices. They see people as agents and ‘practitioners’ who
13 combine three elements which make practices: materials (the physical things and objects - the
14 ‘hardware’), competences (skills and know-how - the ‘software’), and meanings (symbolic meanings,
15 ideas and aspirations) (Shove et al., 2012:14).

16 Just like cooking, playing football or washing clothes are social practices, so is energy use. According
17 to Lipschutz (2015) we ‘practice energy’ by engaging in various practices which require its provision,
18 for example heating or cooling. It is about “[...] all the different things that people do at home which
19 consume energy [...] as part of a collective structure in which some common rules are followed”
20 (Gram-Hanssen, 2014:94). The focus is on activities, how we undertake them and what elements they
21 comprise of.

22 Social practice theories have been widely applied to the study of consumer behaviour and behavioural
23 change, particularly towards triggering more sustainable levels of resource consumption in the
24 industrialised society (Higginson et al., 2013; Browne et al., 2013). In energy research, the approach
25 has been commonly used in looking at energy security and low-carbon transitions to find ways of
26 aligning practices to new regulations or rationales (e.g. the use of smart meters for more efficient and
27 responsible energy consumption (Smale et al., 2017; Gram-Hanssen, 2014) or use of solar PV energy
28 in grid-connected households for the ‘greening’ of energy sourcing (e.g. Sangroya & Nayak, 2017)).
29 One recent study of middle-income households in Pakistan used SPT to better understand the
30 connection between practices and the ‘uncanny’ energy demand (Khalid & Sunikka-Blank, 2017),
31 which is the only application in the developing context known to the authors, though focusing on
32 relatively wealthy households with access to the grid electricity supply. Yet in countries undergoing
33 early stages of electrification, often relying on mixed energy systems deployment (including grid and
34 off-grid, such as is the case of Rwanda), practices are changing at a rapid pace too: not only in terms
35 of what energy is consumed for and how, but also in regards to the reconfiguration of daily routines
36 and practices around energy consumption, including family socialising or shifting household chores
37 from early morning hours to evening. What Shove (2017) refers to as “devices, infrastructures and
38 resources” in the case of off-grid electrification in low-income settings might be limited to fewer
39 devices or resources as SHSs have a capped capacity (depending on the panel and battery size) and
40 typically there are only basic appliances that come with them, such as radios, phone charging ports,
41 lights, fans, TVs, shavers, etc.

2. Methods

This research has been designed as a case study and investigates users of SHSs as offered by one of the companies³ operating in Rwanda (from here on referred to as the provider). The choice to focus on customers of one of the operating providers, rather than multiple ones⁴, was dictated by the ability of the researcher to access all real-time end-user data, which is a unique feature of the systems currently offered by as few as a couple of SHS providers in this domain. Through collaboration with the provider, access to conduct further data collection was also enabled. Although it poses a limitation to the study as products and services of only one provider are investigated, it has allowed for a novel research opportunity combining various data sets, including usage data which is otherwise difficult to obtain. The study also encompasses a range of system types (packages) which cover the most common SHSs and their average capacity across the whole market, therefore we believe that our sample can be considered to be representative of the average experience of a SHS user in Rwanda.

A case study, which is an empirical enquiry that investigates a contemporary phenomenon in a real-life context (Yin, 1994), offers a research design suitable for complex social phenomena, allowing for exploration of multiple variables and sources of evidence (Baxter & Jack, 2008). It has been adopted in the exploration of competing concepts of energy ladder, solar energy ladder and energy stacking, and changing social practices among users of SHSs as all present a complex social phenomena in a real-life context and benefit from combined quantitative and qualitative data.

The empirical data used in this paper makes part of a wider case study of SHSs users in Rwanda conducted by the lead author between 2016 and 2017. Households were the main point of investigation. This research assumes a mixed methods approach, combining both qualitative and quantitative research methods. Browne et al. (2013) have argued that most studies of practice have been largely qualitative, leaving a gap in providing quantitative evidence needed for large-scale strategic planning and to inform policy making. This study attempts to take a more balanced approach, utilising quantitative survey, self-reported and actual consumption data which, in line with Gram-Hanssen's (2014) argument, are valuable to combine with qualitative data in order to check the objective measurements against the subjectively perceived energy behaviour. Quantitative data on energy usage and previous energy sources, as well as new appliance adoption, have provided evidence for exploring the concept of energy ladder as applied to SHSs users. It was collected through household and telephone surveys (a total of n=265 respondents, each one representing one household) and included self-reported energy usage data where respondents declared what appliances they use at what times on an average day. This set of data offers new insights into how routines around the use of available appliances shape up in households mostly relying on SHSs for electricity. Actual, energy consumption data, which was compared among survey participants according to the length of system use (Group 1 using the system for more than a year, Group 2 using the system for more than 6 months and less than one year, and Group 3 using the system for less than 6 months) was obtained from the SMART Solar platform (n=217⁵) which is embedded in the systems and monitors power consumption in real-time. Going forward, we will refer to the three Groups as Group 1, Group 2 and Group 3.

Households participating in the survey were selected via purposive sampling according to the system package they owned (which varies in the number and type of appliances rather than capacity: all 50W

³ A private provider of SSHSs. They design and manufacture the systems, distributing and financing them in Kenya and Rwanda where they are sold on a PAYG basis.

⁴ There are numerous SHSs providers in Rwanda, with approximately 4-5 key players. One of them is the provider whose customers this research focuses on.

⁵ Consumption data was not available for all 265 units. Total SMART Solar data sample was n=217. There were n=64 in Group 1, n=83 in Group 2 and n=70 in Group 3.

1 with a 12V 17Ah battery) in order to get a diverse range of system sets (see Tables 1 and 2 in Section
2 4 for a breakdown of appliances and systems in the sample). The period of time since adopting a
3 system (Group 1, Group 2 and Group 3) was taken into consideration to understand whether there
4 are any differences in the amount of energy consumed depending on the length of use and thus test
5 whether energy use increases over time. Survey participants were recruited from the Northern and
6 Western provinces of Rwanda where the highest number of customers who had been using a system
7 for over a year were available (at the time of data collection between July and September 2016). As it
8 is a relatively new market, there were only a limited number of users who had been using their systems
9 for an extended period of time in any given community or region of the country. The overall saturation
10 of SHSs is still relatively low and on average only a few SHSs are used in any given village or community
11 across the country. Households participating in energy mapping discussions were selected purposively
12 according to accessibility from the Northern, Western, Eastern and Southern provinces of Rwanda.

13 73.2% of survey respondents were male, 26.8% female. Average age was 41 years, ranging from 19 to
14 94. The average household size among participating households was 5.64 members (std. dev. = 2.05),
15 with the average distance to the nearest grid of 36.5 minutes (walking) (ranging from being right
16 'under the grid' to living over 5 hours away by walk). 9 households were connected to the grid
17 network. 44.5% lived below \$2.50/day⁶.

18 Qualitative data was collected during energy mapping discussions with additional 20 households.
19 Among them, 6 were female registered system owners and 14 were male. Average age was 39 years,
20 and the distance from the grid was on average 10 minutes, with 50% of households located 'under the
21 grid' (i.e. in the immediate proximity to the grid). 2 were connected to the grid network.

22 Survey responses were analysed in SPSS and NVivo as some of the questions were open-ended and
23 captured qualitative insights, whereas the analysis of the energy mapping discussions was carried out
24 in NVivo and with the use of the general inductive approach for theory building, which uses readings
25 of raw data to extract themes, concepts and models through the interpretation of that data by the
26 researcher (Thomas, 2006:238).

27 2.1 Study location and context

28 This study focused on Rwanda as it has been one of the most vibrant off-grid SHS markets in East Africa
29 in the recent years and one of the primary markets for the SHS provider. With numerous barriers to
30 extending energy access, including very low average incomes, challenging landscape and remoteness
31 of households, the country has turned to off-grid solutions as viable options for electrifying those
32 without access and with poor prospects of connecting to the grid network in the near future. The
33 Government of Rwanda have shown clear and strong support for the off-grid solar sector by including
34 it in its Economic Development and Poverty Reduction Strategy II, as well as its Rural Electrification
35 Strategy which specifically involves SHSs for scaling up energy access. With increasing but still
36 relatively low levels of access at approximately 40.5% of the total population (with approx. 11% off-
37 grid) (in 2017) (RDB, 2018), the plan is to increase it to 100% by end of 2024, with at least 48% off-grid
38 electrification (GoR, 2016). The Government have also partnered with a number of companies offering
39 SHSs and other off-grid solar solutions to achieve the set goals. Private providers have been
40 encouraged by favourable conditions to grow their businesses and support from the Government,

⁶ Poverty levels were measured using the Progress out of Poverty Index (PPI) for Rwanda (2005 PPP, confidence level 95% and confidence interval 7%). PPI data for energy mapping participants were not collected.

1 including through Rural Electrification Campaign aiming to spread awareness of off-grid solar systems
2 (GoR, 2016).

3 Seeing how off-grid solar is going to play an important role in the country's socio-economic
4 development, and the expectations that may be placed on the sector and the off-grid solutions it
5 offers, it is critical to gather evidence for the changes observed among the adopters so far, and get a
6 better understanding of how energy is used, how that use changes over time, and whether households
7 indeed climb the solar energy ladder.

8 3. Results and Discussion

9 We focus on energy consumption and practices relying on access to electricity services (e.g. using light,
10 charging mobile phones) which are supported by the SHS systems. Tables 1 and 2 below demonstrate
11 what kinds of system packages (under System Name), as available from the provider, and appliances
12 that come with them are present in our sample. Lights are the one appliance owned by everyone with
13 other appliances distributed in different numbers across system packages and the three Groups.

Group	System Name	Cost (per month)	Frequency	Frequency (SMART Solar)	Appliances	Number (cumulative)	Number (cumulative SMART Solar)
Group 1 >1year	BB Lights	RWF6000	64	51	LED bulbs	197	151
	BB Super Lights	RWF11500	7	3	Torch light	30	16
	BB TV	RWF14500	16	10	Phone charger	84	64
	Total		87	64	Radio	72	53
				TV	14	10	
Group 2 6-12months	BB Lights	RWF6000	61	55	LED bulbs	211	195
	BB Super Lights	RWF11500	6	5	Torch light	33	32
	BB TV	RWF14500	22	22	Phone charger	82	76
	Aguka	RWF5850	1	1	Radio	68	63
	Total		90	83	TV	23	23
Group 3 <6months	BB Lights	RWF6000	12	11	LED bulbs	236	190
	BB Super Lights	RWF11500	2	2	Torch light	6	6
	BB TV	RWF14500	2	2	Phone charger	82	66
	Ikaze	RWF3900	42	32	Radio	25	20
	Aguka	RWF5850	29	23	TV	3	3
	Total		87	70			
TOTAL			264⁷	217			

14 Table 1. Numbers of various system packages among study participants in each Group, including the default price for each
15 system package (in Rwandan Francs - RWF), which can vary depending if extra appliances have been added to the original
16 package.

17

⁷ In the sample of 265 respondents, one respondent failed to complete the self-reported energy usage matrix hence the total sample here is 264.

System Name	LED Bulbs (1.2W)	Torch Light (4.2W)	Phone Charger (5W)	Radio (5W)	TV (7-9W)	1 2 3 4 5 6 7 8 9 10
BB Lights	2	0	1	0*	0	
BB Super Lights	3	2	1	1	0	
BB TV	3	1	1	1	1	
Ikaze	2*	0*	1	0*	0	
Aguka	4*	0*	1	0*	0*	

*These appliances could be added to the initial set packages at the time of purchase or after a period of time. Additional light bulbs could also be added.

11 Table 2. System packages and appliances included in each of them, and their capacity (in Watts (W)). There are variations
 12 among customers, among Ikaze and Aguka owners as there was more flexibility in choosing appliances at the time of
 13 purchase and as upgrades. See section 4.1 for details of the change in available packages as introduced by the provider.

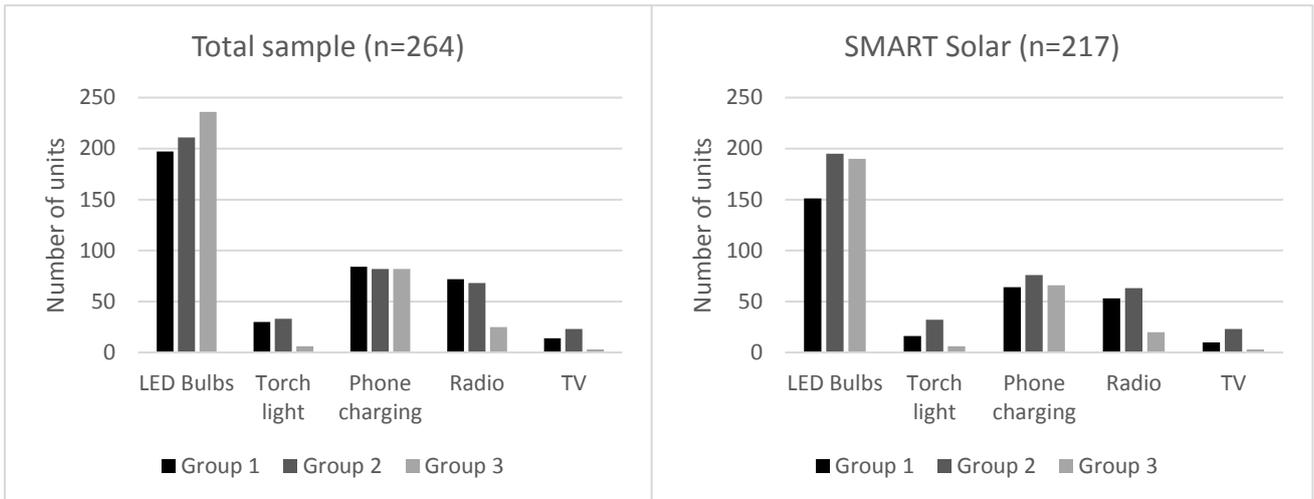
14 In the following sections, we will first look at a snapshot of how energy is used in the household by
 15 examining the appliances and the time(s) of their use throughout the day as self-reported by survey
 16 respondents and the data collected from the systems through remote monitoring. We also compare
 17 the usage among Group 1, 2 and 3 to check for any differences in usage patterns and levels depending
 18 on how long the systems have been in use for, which we assume to be one of the indicators of whether
 19 or not users climb the solar energy ladder by using more energy the longer they use their systems for.
 20 We then explore the question of productive uses of SHSs, which is another indicator pointing to
 21 whether or not access to electricity services boosts household economics, as is often expected through
 22 the provision of electricity access and has been tested for adopters of SHSs before (e.g. Rahman &
 23 Ahmad, 2013). Furthermore, we examine adoption rates of new appliances to challenge the solar
 24 energy ladder perspective, while at the same time corroborate the theory that practice change occurs
 25 as a result of getting access to additional appliances and thus new energy services. The latter part of
 26 it is explored by looking at examples of different SHS appliances to discuss how their use influences
 27 practices, causing their emergence, disappearance and/or change.

28 3.1 Energy consumption: to climb or not to climb the ladder?

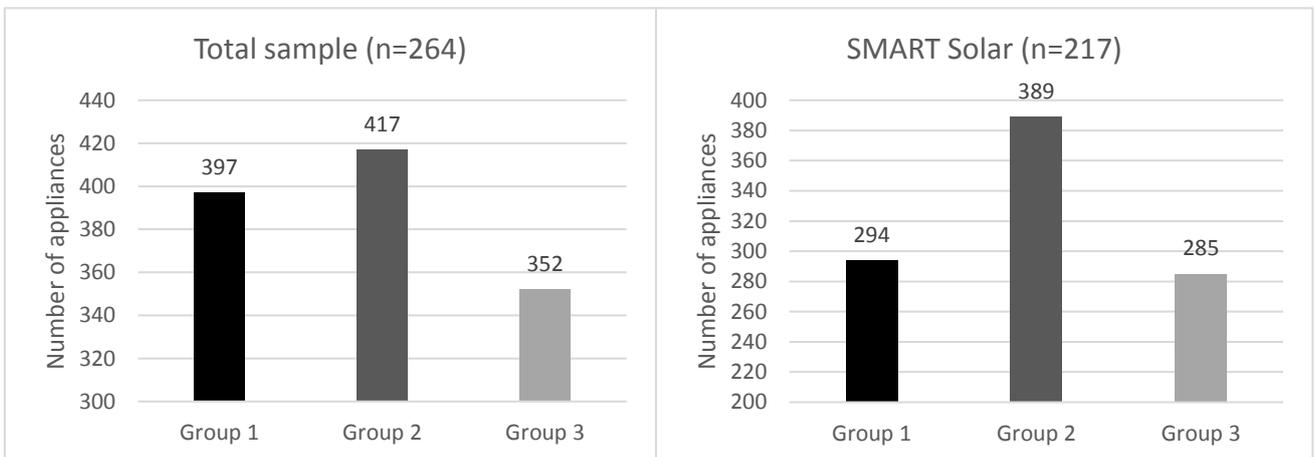
29 Our working assumption derived from the energy ladder concept is that as households gain access to
 30 more appliances and with the passing of time they will start using more energy and therefore require
 31 ever higher capacity of the systems in order to satisfy the growing use and needs. We test this
 32 assumption by looking at the three Groups of customers who own different system packages offered
 33 by the provider, and within them different sets of appliances, subsequently looking at their energy use
 34 patterns.

35 Figure 2 below demonstrates the collective number of different appliances owned by customers in all
 36 three Groups (based on Table 1) and Figure 3 provides a cumulative number of all appliances across
 37 the same three Groups:

1

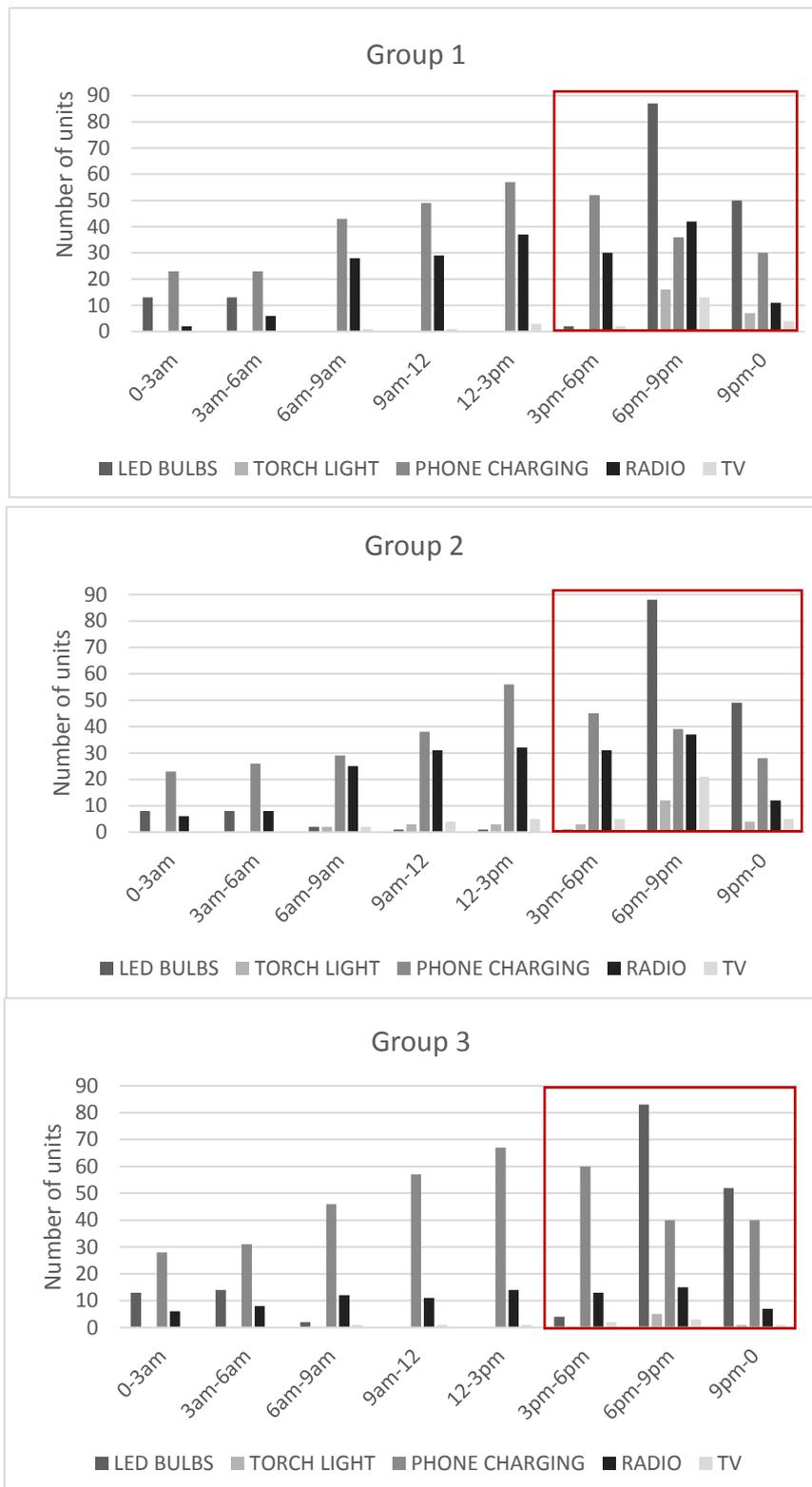


2 Figure 2. The number of different appliances owned in Group 1, 2 and 3 against the average number of individual appliances
 3 owned for the entire sample for both the total sample and the SMART Solar data sample.



4 Figure 3. Cumulative number of all appliances owned in Group 1, 2 and 3 for the total sample and the SMART Solar data
 5 sample.

6 As shown in the above figures, Group 3 has the lowest overall ownership of appliances, albeit more
 7 pronounced in the total sample than in the SMART Solar sample where the cumulative number of
 8 appliances in Group 3 is comparable to that in Group 1, with fewest torch lights (portable lights), radios
 9 and TVs. The only appliance which Group 3 exceeds the other two groups at is the number of LED
 10 bulbs (although that is not the case in the SMART Solar sample where the cumulative number of LED
 11 bulbs is just below that of Group 2).



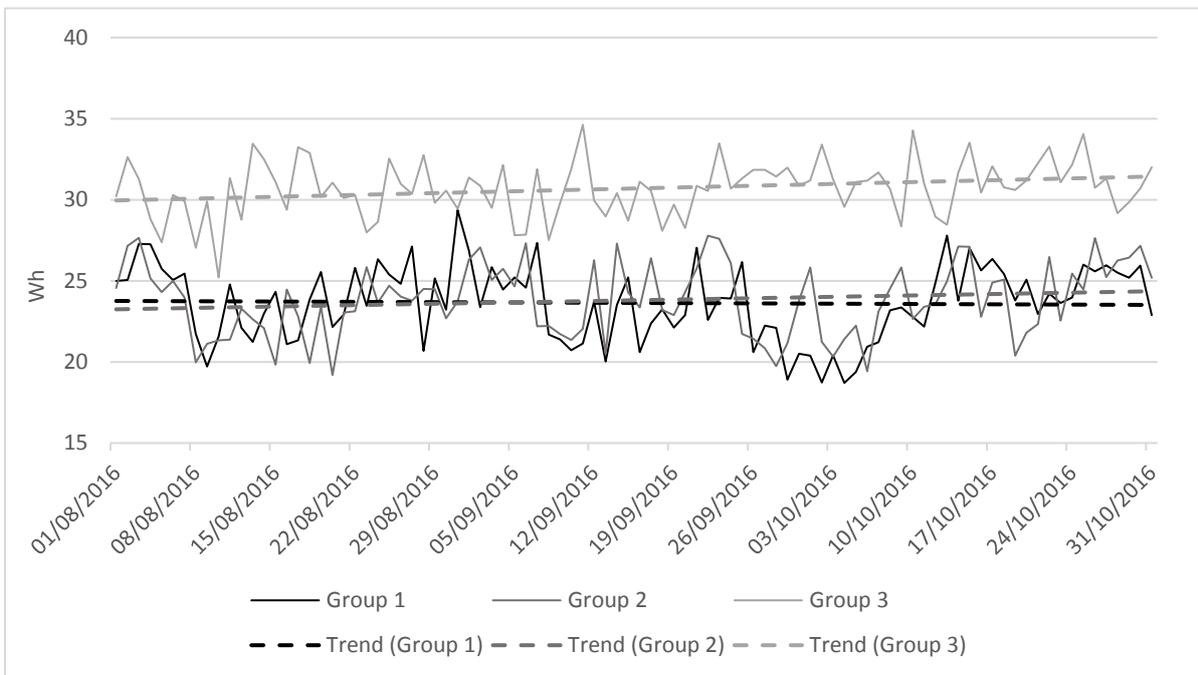
2 Figure 4. Self-reported use of system appliances in Groups 1, 2 & 3. Graphs show the cumulative number of appliances among
 3 survey respondents (n=264) used at different times throughout the day and night. Afternoons and evenings are times of
 4 highest diversification of use.

5 The self-reported system use in Figure 4 shows how energy consumption is distributed across the day
 6 among the three Groups and offers insight into which appliances are used at what times (on an

1 average day). Lights use is the highest in evening times and at night, TVs are used predominantly in
 2 the evenings, mobile phone charging throughout the day, evening and night, with other appliances
 3 varying throughout the day. Afternoon and evening times show the greatest diversity of appliances in
 4 use, clearly demonstrating the more limited range of appliances in Group 3. Households in Group 1
 5 report an overall higher level of usage than those in Groups 2 and 3, however, the use of mobile phone
 6 charging is consistently highest in Group 3.

7 Group 3 own, on average, fewer appliances than those who purchased their SHSs earlier. The six
 8 month threshold in this group (i.e. less than six months since purchasing the system) coincides with
 9 the change in packages on offer that was introduced by the provider in Rwanda in the first quarter of
 10 2016 and moved away from BB Lights, BB Super Lights and BB TV to Ikaze and Aguka which included
 11 fewer appliances by default and required customers to actively add extra appliances (e.g. a radio,
 12 more lights or a TV) for a bigger package, automatically increasing the price from the basic to an
 13 appropriately higher one (depending on what appliances were added) (see Table 1 and Table 2). This
 14 could have contributed to more hesitation to purchase systems with more appliances as the offer
 15 price would no longer hold, i.e. the price the customers would initially see would not be the one they
 16 would have to pay. In the case of previous packages, the three different system offerings were sold at
 17 set prices for each one, depending on the appliances, and the customer would pay the price of the
 18 package they would initially be presented with, e.g. BB TV would always be RWF14500 and BB Lights
 19 would always be RWF6000 per month. As rural, off-grid households are very price sensitive, often
 20 having irregular, seasonal incomes, the lower the price of a service which can satisfy the basic needs,
 21 the higher the likelihood they will decide to purchase it. Any extras, which in the case of SHSs are the
 22 additional appliances, are seen as optional and often aspirational rather than critical, and can typically
 23 be afforded by more wealthy customers.

24 Despite having fewer appliances (on average), Group 3 have been found to consistently use, on
 25 average, more power than the other two Groups (see Figure 5 below).



26 Figure 5. Daily energy use (in Wh) per Group across a three-month period between August and October (2016) as shown in
 27 SMART Solar data collected via remote monitoring of the systems (n=217).

1 Considering the lower number of appliances in Group 3, and particularly given the very low number
2 of TV sets which are the most energy-demanding, the obvious assumption according to the energy
3 ladder concept would be that fewer appliances mean less power used. Yet Group 3 maximises the
4 use of available energy with the basic appliances owned, using them more than in the case of the
5 other two Groups. The most notable one is mobile phone charging and, to a lesser extent, lights, which
6 households in Group 3 report to use for income generation, making an average of RWF70 per week,
7 as compared to Group 2 at RWF37 per week and Group 1 at RWF54.5 per week. Group 3 also pay the
8 least for their system per month at an average of RWF5380 (median RWF5850) as compared to an
9 average of RWF7976 (median RWF6000) in Group 2 and an average of RWF7858 (median RWF6000)
10 in Group 1, making it the best value for money use in Group 3. Just like the trend of consuming more
11 power, the trend of using the SHSs for income generation appears to be upward from Group 1 to
12 Group 3, despite the reverse trend of decreasing numbers of appliances owned from Group 1 to Group
13 3.

14 Despite using the most power, when asked if they ever run out of energy from their systems, 56.3%
15 respondents in Group 3 answered no, compared to 62.5% in Group 1 and 45.6% in Group 2. This
16 disproves the assumption that the more power is used the more likely it is to run out of it, and that
17 the more appliances are used with the system the more likely it is to run out of power. This lack of
18 clear relationship between the amount of energy used and a) the number of appliances owned, b) the
19 period of time since system adoption, and c) the need for more power and therefore more system
20 capacity, corroborates the fact that energy is used in a dynamic way, rather than gradually increasing,
21 which the hypothetical solar energy ladder concept would indicate. In terms of household economics,
22 it is not the diversity of appliances that dictate income generation, but rather the maximisation of use
23 and perceived value for money of the available ones. Therefore, more appliances in the household do
24 not automatically increase productive uses and income generation. Overall, productive use
25 applications among SHS users have been observed to be very low, as are incomes generated from
26 those applications, with a majority of adopters using the systems for in-household purposes only.

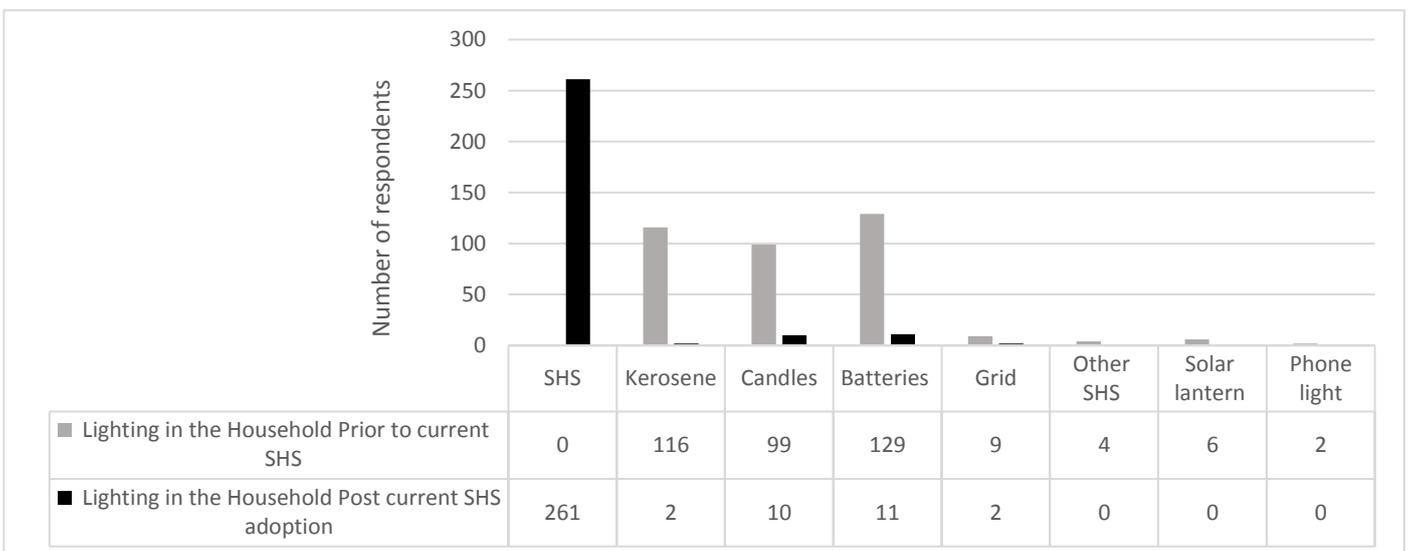
27 There is a number of insights which stem from the above. Firstly, energy consumption does not
28 increase in a linear manner depending on the number of appliances owned. Rather, SHS adopters use
29 the systems more dynamically, with some maximising the use of available power with only a few
30 appliances, and others using their systems in a more conservative way while having more available
31 appliances. Those who use the systems for income generation tend to use more power, on average,
32 however, that is independent of the number of appliances owned, as has been seen in the case of
33 Group 3. Secondly, those with more appliances are not automatically more likely to use their systems
34 for income generation, which is proven by the case of Group 1. Thirdly, the overall appliance
35 acquisition is low and majority of customers do not go beyond the basic ones which include lights,
36 phone chargers and, to a lesser extent, radios. TVs and other appliances are rare as they come at a
37 considerably higher cost, thus remaining predominantly aspirational. From among the n=265, only
38 one customer belonging to Group 3 upgraded the system by adding additional appliances after a year
39 since data collection (i.e. between September 2016 and September 2017). Regardless of how long
40 they had owned the system for, there has been no upward movement on the solar energy ladder in
41 the sense of additional appliance adoption seen among the study participants.

42 3.2 SHS and social practices

43 In the case of SHSs, where energy is collected during the day and stored in a battery with a limited
44 capacity, energy can be used, to an extent, throughout the day and in the evening/at night until the
45 battery drains. The practices associated with energy have to therefore be arranged according to the
46 availability of energy from the system, which in Shove's terms is the *procedures* of energy use. In this

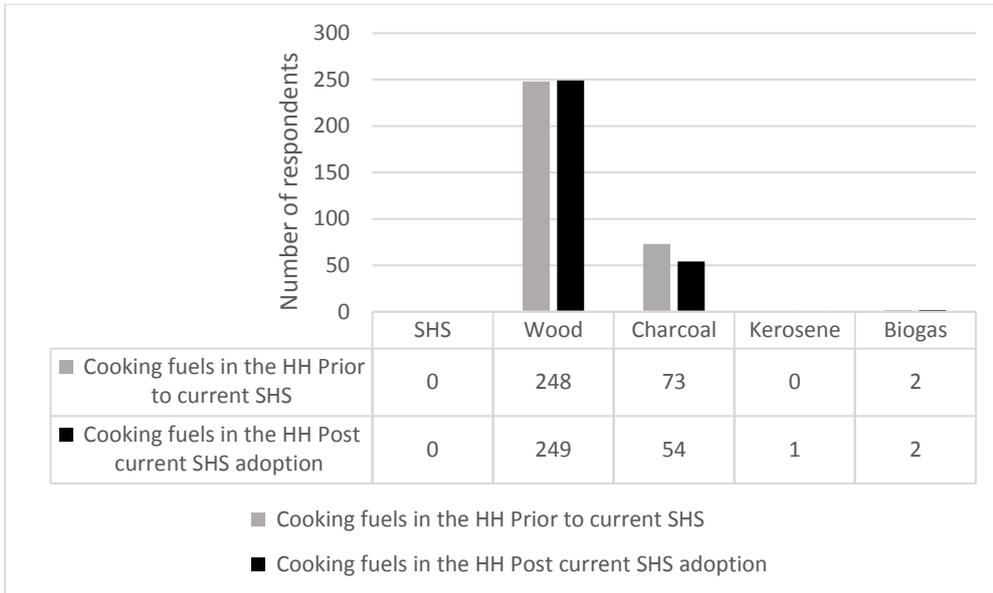
1 way, the question is not about rearranging practices to best fit the low vs high demand times (as is the
 2 need in places with unlimited, reliable electricity where shifting practices are intended for
 3 sustainability transitions (e.g. Smale et al., 2017) but to fit them around times when energy from the
 4 system is available, which is also demonstrated in Figure 4). They also depend on the available
 5 appliances which constitute the *material objects* of energy use. Training and knowledge of how to
 6 most efficiently use the system, or the *know-how* of energy use, can help and such training is provided
 7 to customers at the time of system installation (which is also the case among other similar providers).
 8 However, as practices emerge and change over time, so does the system *know-how*. Customers
 9 become more familiar and comfortable utilising the system over time and with use experience,
 10 although that adaptation happens quickly and no sophisticated technical knowledge is required.
 11 Across all three Groups, 96.6% said they were able to use the system with ease.

12 The most common reason for purchasing a SHS among survey respondents was to have light (43.8%
 13 of respondents). Light is used in the morning while preparing for work and school and after sunset. In
 14 the evening, it enables the performance of various activities around the house, including but not
 15 limited to, food preparation and having meals, washing (clothes, dishes, oneself), studying, reading,
 16 socialising (with family, friends or neighbours), nursing babies, ensuring security (whether indoors or
 17 outdoors), doing work or preparing for work for the following day, playing around the house and other
 18 forms of entertainment. Activities which used to be performed in the morning or during the day,
 19 while light was available, e.g. washing dishes, have now shifted to the evening. An overall re-
 20 scheduling of daily routines and chores has been observed, mostly due to the availability of a
 21 reliable lighting source in the evening, which has implications for the *schedules*, as depicted by
 22 SPT. In addition to the temporal shift of some practices, there has also been a shift in space, for
 23 example for children who have gained the ability to play around the lit up house instead of having
 24 to wander off to seek lit up environments or household members gaining access to entertainment
 25 at home rather than outside. Light used to be available before the adoption of a SHS, however, it
 26 was either unreliable or produced smoke which would prevent or limit the performance of some
 27 activities, mainly due to discomfort. A significant change in lighting sources used in the household
 28 is demonstrated in Table 3 below. This change supports the energy ladder concept in that there
 29 is a noticeable elimination of traditional lighting fuels which are replaced by a SHS. Only 6
 30 respondents had used a solar lantern before adopting a SHS, which is a relatively small number
 31 to support the solar energy upward movement concept from smaller to bigger off-grid solar
 32 solutions.



1 Table 3. Lighting sources used in the sampled households before and after adopting the current SHS (n=265).

2 However, the same movement as in the case of lighting sources is not observed in the case of
 3 cooking, not currently supported by SHSs, which implies that the ability to access a modern source
 4 of electricity does not go hand in hand with moving on to modern cooking fuels as well. Table 4
 5 below shows the common cooking fuels in use.



6
 7 Table 4. Cooking fuels used in the households before and after SHS adoption (n=265).

8 A slight drop is noticeable in the use of charcoal but no other significant shifts are present
 9 between the before and after scenarios. Firewood is most commonly utilised which results from
 10 its availability, accessibility and low to no cost when compared to alternatives. The presence of
 11 different cooking fuels in addition to the lighting sources including a SHS support the energy
 12 stacking practice, where various energy sources are used at the same time, for the same or for
 13 different purposes (Masera et al., 2000; Baiyegunhi & Hassan, 2014).

14 The change in lighting sources from kerosene, candles and batteries to SHS supports the energy
 15 ladder concept (van der Plas & Hankins, 1998) as users move from an inferior source to a superior
 16 one when it becomes available. However, a number of households in our sample have adopted a
 17 SHS after having access to the grid network, which suggests a step down the energy ladder. The
 18 motivations for that were two-fold among the 9 respondents: firstly, the grid connection was
 19 unreliable and with frequent blackouts they would often be left with no electricity and therefore
 20 no light in the house, which would force them to resort to candles, kerosene or torches to light
 21 their houses at night; secondly, with regular power surges, the grid connection is perceived as
 22 dangerous due to the risk of electrocution, which was of particular concern among study
 23 participants with children. 2 out of 9 respondents continued to use the grid in conjunction with
 24 the SHS as a complementary source.

25 Irrespective of the dichotomy of upward and downward movements, the evidence points to
 26 energy stacking behaviour apparent in the utilisation of multiple cooking fuels and lighting
 27 sources, whether at the same time (e.g. grid and SHS) or at different times (e.g. torches, candles
 28 or kerosene on occasions when SHS does not function or grid black out takes place). Jointly, the

1 complex energy use conditions support the theory that even as households gain access to more
2 modern energy sources, multiple fuels remain in use.

3 Having a modern and reliable source of lighting creates an overall feeling of improved well-being
4 and safety (Parikh et al., 2012; Hirmer & Cruickshank, 2014; Harrison & Adams, 2017), both in
5 respect to decreased fire hazard from candles or kerosene lamps, potential electrocution from
6 the grid system (among the 9 households with grid connections prior to adopting a SHS) and
7 outdoor and indoor safety at night, allowing more ease of moving around one's property and to
8 deter external hazards such as thieves or wild animals. Fire hazard and smoke reduction might,
9 however, be compromised by the continued presence of polluting sources used for cooking
10 (whether firewood or charcoal) in the household.

11 Reliable and clean lighting is the most basic service that comes with a SHS and is available to all
12 customers. It is responsible for a considerable proportion of practice changes. However, practices
13 emerge and are rearranged not only as a result of having access to a cleaner, more reliable and
14 safer source of lighting than prior to system adoption, but also due to the discontinuation or
15 substitution of pre-existing practices (Lipschutz, 2015). A notable example is the need to go out
16 to purchase light sources (candles, kerosene or batteries for torches). Time is saved as those trips
17 no longer have to be made which creates time for other practices to emerge or for the
18 rearrangement of existing ones. As one practice disappears- the going out to make the purchase,
19 another one emerges- the making of the monthly payment for the system. The system payment,
20 however, can be done via a mobile phone for customers using mobile money (minimal time
21 required) or at a local mobile money agent or a bank, which also requires a certain amount of
22 time to complete but only takes place once a month. As majority of adopters move towards the
23 ever more prevalent mobile money technology (UNCTAD, 2017), this need will eventually be
24 eliminated altogether.

25 Given the ubiquity of mobile phones in Rwanda, and many other Sub-Saharan African countries (David
26 et al., 2015), the need to charge them exists for the majority of those who adopt SHSs. In our survey
27 and workshops all participants owned at least one mobile phone per household, and frequently more.
28 Next to having light, being able to charge mobile phones is an important motivation for purchasing
29 the system. 48.3% of survey respondents mentioned it as one of the key motivations for purchase.
30 Having a SHS moves the practice of charging phones externally at a shop or a charging station (at a
31 relatively high cost of RWF50-100 per charge) and brings it into the home, allowing for more flexibility
32 of when to do it and eliminating the need to take a trip out to have it charged, similarly as in the case
33 of purchasing lighting fuels. Both constitute another spatio-temporal practice change. They also
34 reduces the risk and inconvenience of running out of a lighting fuel or phone battery.

35 As discussed in earlier sections, having access to a source capable of charging phones, some customers
36 have started charging them for others (e.g. neighbours or friends). Out of the 73.2% of respondents
37 who said they were doing it for others (mainly family, friends, and neighbours), 11.2% said they were
38 offering it at a charge. Majority would not charge anything and a few said they would charge but only
39 sometimes. In addition to the new practice (in-household mobile phone charging) triggering income
40 making opportunities, practices of other individuals or groups have been impacted as well by changing
41 the location where they have their phones charged.

42 Although most practices are routinised and performed without conscious decisions being made each
43 time prior to performing them, Gram-Hanssen (2014) argues that conscious decision can also
44 influence practices, of which the above could be one example. What is distinctly different in the case

1 of low-income households relying on off-grid electrification is that the coming together of what Shove
2 (2017) refers to as “devices, infrastructures and resources” might be limited to fewer devices or
3 resources as a SHS has a capped capacity (depending on the panel and battery size) and typically there
4 are only basic appliances that come with it, such as lights, radios, phone charging ports, with
5 appliances such as TVs, fans, shavers and others being rare, and not always readily available for
6 additional purchase, depending on the range of appliances offered by any given provider whose
7 services the users are subscribed to.

8 As follows from the above, energy consumption is a non-linear process which does not consist of a
9 single practice but rather of several different practices related to one another both vertically and
10 horizontally, with changes in one practice affecting other related practices (Gram-Hanssen, 2011), also
11 among users of SHSs as demonstrated in this study. Each appliance carries with it a potential to impact
12 on a variety of existing practices and the creation of new ones. Mobile phone charging, for example,
13 can only be performed if phone chargers are available, while TV entertainment is only available to
14 those who own a TV or have an easy access to one. As much as the practices that emerge, change and
15 contract as a result of the shift towards a modern energy source depend on the appliances that are
16 available, making up the *material objects* of energy use, it is the intensity of use, or the *procedures*,
17 rather than the number or diversity of appliances that dictates the amount of energy used in the
18 household, as has been shown in section 4.1. The maximum value for money, in our study, is achieved
19 in the Group with the lowest number of appliances and the highest average income generation from
20 the most common productive use of the appliances and practices changes- in-household phone
21 charging. This could have implications for the off-grid energy sector to gain further insights into what
22 practices (whether emerging or changing) drive the highest energy use and where income generation
23 falls in the landscape of off-grid energy transitions. It should also be acknowledged that although the
24 increase in appliance ownership does not immediately or automatically boost the economic well-being
25 of households relying on SHSs for energy access, it does create more opportunities for practice shifts
26 which have the potential to improve the overall well-being of household members, changing and
27 expanding the *meanings* of having access to energy. It offer new services beyond the basic ones, thus
28 fulfilling individuals’ and household other existing needs and aspirations and allowing them to climb
29 up the ‘energy services ladder’ (Sovacool, 2011). This could also be seen as a climb up the
30 ‘development ladder’ or ‘aspirations ladder’, which is linked to the climb up the solar energy ladder in
31 that it requires additional appliances beyond the basic ones, which are the most prevalent among SHS
32 users.

33 4. Conclusions and recommendations

34 The contribution of this study lies in adding to the limited body of knowledge on the sociology of
35 energy behaviour among rural off-grid solar adopters in the developing context. We have hereby
36 examined the energy consumption patterns and the shift in practices as a result of gaining access to
37 improved energy services among SHSs adopters in Rwanda through the application of the SPT and the
38 energy and solar energy ladder framework. Energy consumption is dynamic and driven by dynamically
39 changing practices which shift in terms of their spatio-temporality: they are moved both in time and
40 space. Practices change, are substituted or eliminated, while new ones are created, impacting on the
41 *know-how* and *meaning* related to energy consumption among SHS users. Value is created through
42 new procedures made possible by the available energy services. In line with Faller (2015), we find
43 value creation in practices: “from household oriented practices to practices of economic production”,
44 although that shift does not correspond with higher numbers of available appliances or longer periods
45 of system use, as is assumed in the adopted concept of a solar energy ladder. Energy consumption has
46 been shown to be used dynamically and independently of the number of appliances owned. The

1 hypothesis that energy consumption increases over time has also been disproved through the analysis
2 of actual power consumption data. Further research on the drivers of energy use and, in particular, of
3 income generating activities among different groups of SHSs adopters with diverse sets of appliances
4 and characteristics, and distinct context (e.g. urban, peri-urban or rural) is required to inform
5 strategies on estimating demand and tailoring the product and the service according to those drivers.

6 Lighting and mobile phone charging are the dominant practices driving energy consumption among
7 SHSs adopters, with only few other appliances currently in use, and with a low new appliance
8 acquisition over time. Historically, as pointed out by Gram-Hanssen (2011), that was the case in other
9 countries as well (e.g. Denmark and its grid network expansion), even as efforts were being made to
10 drive higher levels of consumption and promote activities requiring additional appliances. Multiple
11 energy sources are in use at the same time, including cooking fuels which do not undergo any
12 significant transformation post adoption of a SHS, clearly pointing to energy stacking and to a more
13 complex movement on the hypothetical energy ladder. Understanding the context of how energy is
14 practiced (Lipschutz, 2015) provides a valuable insight into the path energy transitions are taking in
15 off-grid, rural communities adopting solutions such as SHS to gain access to energy services.
16 “Practicing actors relate these contexts to physical-material components and thereby create spaces
17 of transitions” (Faller, 2015:93) which do not necessarily follow the energy or solar energy ladder
18 trajectory and prove to be more complex and dynamic. Insights into the multi-faceted nature of
19 energy access and the multiplicity of fuel use can prove invaluable in ensuring appropriate socio-
20 technical and policy strategies for future efforts in providing adequate energy services.

21 The value of our analyses lies in the utilisation of both consumption and survey data, and rich
22 qualitative data which together depict the complexity and the dynamic nature of energy use among
23 SHS users. The currently scarcely available consumption data will prove invaluable in modelling energy
24 consumption, with technologies of remote monitoring of SHS complimenting studies such as this one
25 and having the potential to significantly improve and adapt energy services to users’ needs (Bisaga et
26 al., 2017). With the rapidly expanding market for off-grid solar energy (Dalberg Advisors & Lighting
27 Global, 2018) the volume of new consumers interacting with energy systems such as SHSs or similar
28 will continue to grow. Given the changing trends in energy access provision from the traditional grid
29 extensions to decentralised solutions, which have been shown to offer a better socio-economic value
30 (Lenz et al., 2017; Lee et al., 2017), more research is needed to fill in the still many existing gaps on
31 how energy is used and what trajectory the new energy transitions are taking among off-grid
32 consumers. Better understanding the different ways in which even basic appliances are used to create
33 and maximise value can be critical for both private providers and practitioners working in this sector
34 whether for the design of appropriate business models, energy efficient appliances or end-user
35 guidelines. This, in turn, can further help consumers who might aspire to own more appliances
36 (whether more of the ones they already have or more diverse ones) to access them by making them
37 more affordable and appropriate in terms of design and specifications (e.g. efficiency, compatibility,
38 etc.). As postulated by Tang & Bhamra (2008) in the context of sustainability transitions, so in the off-
39 grid energy transitions product design should play a salient role in shaping consumption.

40 The dynamic energy consumption trends demonstrated in this paper and prioritisation of basic
41 appliances, as well as relatively low to no upward movement on the solar energy ladder pose a
42 question of potential taxation and subsidy challenges which, if revisited, could spark higher levels of
43 adoption and open up the market of appliances to off-grid and grid users alike, as they have also been
44 found to demonstrate low levels of appliance adoption post electrification (Lee et al., 2016; Lee et al.,
45 2017). This study also calls for putting in place mechanisms for community engagement and business
46 model design which can further explore and incorporate such complex, non-linear patterns of energy

1 use. Practitioners – consumer facing models will be needed to support new types of interactions with
2 energy systems. Such models and mechanisms (see e.g. Bisaga et al., 2018 (in press)) can assist policy
3 makers to engage with users and user communities to better gauge and help predict future demand,
4 moving away from the expectations of trajectories depicted by the energy ladder which has been
5 challenged before and, as this study has argued and corroborated, is more complex and dynamic than
6 traditionally assumed. Such learnings can be utilised for the improvement of services and customer
7 retention, marketing of products and services, as well as finding new ways of enabling income
8 generation among the growing number of SHS adopters. While the social aspects of energy use should
9 not be neglected and the benefits of access should not be denied, alternative ways of sparking further
10 socio-economic development of newly electrified households will have to be sought by all
11 stakeholders working towards universal electrification and thus human development.

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